

Fill in this information to identify your case:

United States Bankruptcy Court for the:

CENTRAL DISTRICT OF CALIFORNIA

Case number (if known) Chapter 11

Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

4/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, Instructions for Bankruptcy Forms for Non-Individuals, is available.

1. Debtor's name Wildomar Ace Hardware Inc.

2. All other names debtor used in the last 8 years AW Riverside Ace Hardware, Inc. AW Woodcrest Ace Hardware, Inc. AW 30733 Temecula Parkway LLC AW 9 Fingers Inc. AW TEMECULA ACE HARDWARE, INC. AW P&P Hardware Inc.

3. Debtor's federal Employer Identification Number (EIN) 26-2603129

4. Debtor's address Principal place of business Mailing address, if different from principal place of business 14529 Innovation Drive, Suite B Riverside, CA 92518 Riverside County 14529 Innovation Drive, Suite B Riverside, CA 92518

5. Debtor's website (URL)

6. Type of debtor Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP)) Partnership (excluding LLP) Other. Specify:

Debtor Wildomar Ace Hardware Inc. Case number (if known) _____
Name

7. Describe debtor's business

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply

- Tax-exempt entity (as described in 26 U.S.C. §501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.
See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

4130

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- Chapter 7
- Chapter 9

Chapter 11. Check all that apply:

- Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- No.
- Yes.

If more than 2 cases, attach a separate list.

District _____ When _____ Case number _____

District _____ When _____ Case number _____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

- No
- Yes.

List all cases. If more than 1, attach a separate list

Debtor (See Attachment) Relationship _____

District _____ When _____ Case number, if known _____

Debtor **Wildomar Ace Hardware Inc.**
Name

Case number (if known)

11. Why is the case filed in this district?

Check all that apply:

- Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

- No
- Yes.

Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

- It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
What is the hazard? _____
- It needs to be physically secured or protected from the weather.
- It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
- Other _____

Where is the property?

Number, Street, City, State & ZIP Code

Is the property insured?

- No
- Yes. Insurance agency _____

Contact name _____

Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

- Funds will be available for distribution to unsecured creditors.
- After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors

- | | | |
|--|--|--|
| <input checked="" type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000 | <input type="checkbox"/> 25,001-50,000 |
| <input type="checkbox"/> 50-99 | <input type="checkbox"/> 5001-10,000 | <input type="checkbox"/> 50,001-100,000 |
| <input type="checkbox"/> 100-199 | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999 | | |

15. Estimated Assets

- | | | |
|---|--|--|
| <input type="checkbox"/> \$0 - \$50,000 | <input type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion |
| <input type="checkbox"/> \$50,001 - \$100,000 | <input type="checkbox"/> \$10,000,001 - \$50 million | <input type="checkbox"/> \$1,000,000,001 - \$10 billion |
| <input type="checkbox"/> \$100,001 - \$500,000 | <input type="checkbox"/> \$50,000,001 - \$100 million | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input checked="" type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million | <input type="checkbox"/> More than \$50 billion |

16. Estimated liabilities

- | | | |
|---|--|--|
| <input type="checkbox"/> \$0 - \$50,000 | <input type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion |
| <input type="checkbox"/> \$50,001 - \$100,000 | <input type="checkbox"/> \$10,000,001 - \$50 million | <input type="checkbox"/> \$1,000,000,001 - \$10 billion |
| <input checked="" type="checkbox"/> \$100,001 - \$500,000 | <input type="checkbox"/> \$50,000,001 - \$100 million | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million | <input type="checkbox"/> More than \$50 billion |

Debtor **Wildomar Ace Hardware Inc.**
Name

Case number (if known)

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

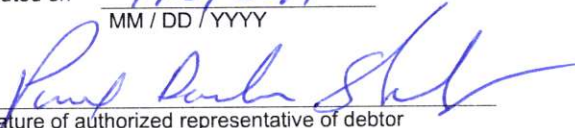
The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

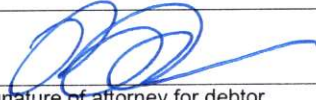
Executed on 4/12/2019
MM / DD / YYYY

X 
Signature of authorized representative of debtor

Paul Douglas Shanabarger
Printed name

Title **President**

18. Signature of attorney

X 
Signature of attorney for debtor

Date 4/12/19
MM / DD / YYYY

Robert B. Rosenstein 90036
Printed name

Rosenstein & Associates
Firm name

**28600 Mercedes Street
Suite 100
Temecula, CA 92590**
Number, Street, City, State & ZIP Code

Contact phone **951-296-3888**

Email address **robert@thetemeculalawfirm.com**

90036 CA
Bar number and State

CASE NAME: WILDOMAR ACE HARDWARE INC.

**ATTACHMENT TO VOLUNTARY PETITION FOR NON-INDIVIDUALS FILING FOR
BANKRUPTCY**

10. Bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor:

Debtor: Woodcrest Ace Hardware Inc.
Relationship to Debtor: Corporate Affiliate
District: Central
When: 04/12/2019
Case No.: 6:19-bk-13127

Debtor: 9 Fingers Inc.
Relationship to Debtor: Corporate Affiliate
District: Central
When: 04/12/2019
Case No.: 6:19-bk-13130

Debtor: P&P Hardware Inc.
Relationship to Debtor: Corporate Affiliate
District: Central
When: 04/12/2019
Case No.: 6:19-bk-13131

Debtor: Riverside Ace Hardware Inc.
Relationship to Debtor: Corporate Affiliate
District: Central
When: 04/12/2019
Case No.: 6:19-bk-13132

**United States Bankruptcy Court
Central District of California**

In re Wildomar Ace Hardware Inc.

Debtor(s)

Case No. _____

Chapter 11

STATEMENT REGARDING AUTHORITY TO SIGN AND FILE PETITION

I, **Paul Douglas Shanabarger**, declare under penalty of perjury that I am the **President** of **Wildomar Ace Hardware Inc.**, and that the following is a true and correct copy of the resolutions adopted by the Board of Directors of said corporation at a special meeting duly called and held on the 12th day of April, 2019.

"Whereas, it is in the best interest of this corporation to file a voluntary petition in the United States Bankruptcy Court pursuant to Chapter 11 of Title 11 of the United States Code;


Be It Therefore Resolved, that **Paul Douglas Shanabarger, President** of this Corporation, is authorized and directed to execute and deliver all documents necessary to perfect the filing of a chapter **11** voluntary bankruptcy case on behalf of the corporation; and,

Be It Further Resolved, that **Paul Douglas Shanabarger, President** of this Corporation is authorized and directed to appear in all bankruptcy proceedings on behalf of the corporation, and to otherwise do and perform all acts and deeds and to execute and deliver all necessary documents on behalf of the corporation in connection with such bankruptcy case, and,

Be It Further Resolved, that **Paul Douglas Shanabarger, President** of this Corporation is authorized and directed to employ **Robert B. Rosenstein**, attorney and the law firm of **Rosenstein & Associates** to represent the corporation in such bankruptcy case."

Date April 12, 2019

Signed



Paul Douglas Shanabarger

**Resolution of Board of Directors
of
Wildomar Ace Hardware Inc.**


Whereas, it is in the best interest of this corporation to file a voluntary petition in the the United States Bankruptcy Court pursuant to Chapter **11** of Title 11 of the United States Code;

Be It Therefore Resolved, that **Paul Douglas Shanabarger, President** of this Corporation, is authorized and directed to execute and deliver all documents necessary to perfect the filing of a chapter **11** voluntary bankruptcy case on behalf of the corporation; and,

Be It Further Resolved, that **Paul Douglas Shanabarger, President** of this Corporation is authorized and directed to appear in all bankruptcy proceedings on behalf of the corporation, and to otherwise do and perform all acts and deeds and to execute and deliver all necessary documents on behalf of the corporation in connection with such bankruptcy case, and,

Be It Further Resolved, that **Paul Douglas Shanabarger, President** of this Corporation is authorized and directed to employ **Robert B. Rosenstein**, attorney and the law firm of **Rosenstein & Associates** to represent the corporation in such bankruptcy case.

Date April 12, 2019

Signed 
Paul Douglas Shanabarger

Date _____

Signed _____

Fill in this information to identify the case:

Debtor name Wildomar Ace Hardware Inc.

United States Bankruptcy Court for the: CENTRAL DISTRICT OF CALIFORNIA

Case number (if known): _____

Check if this is an amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders 12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Ace Hardware Corporation 2200 Kensington Ct. Oak Brook, IL 60523-2103		Vendor				\$114,318.46
Board of Equalization P.O. Box 942879 Sacramento, CA 94279-6087		Unpaid Taxes				\$49,293.89
Cintas Corporation P.O. BOX 29059 Phoenix, AZ 85038-9059		Service Provider				\$3,161.20
Evolve IP P.O. BOX 1023 Southeastern, PA 19398-1023		Service Provider				\$1,977.69
OnDeck Celtic Bank 901 N. Stuart St, Ste 700 Arlington, VA 22203		Loan				\$163,745.00

Wildomar Ace Hardware Inc.
14529 Innovation Drive, Suite B
Riverside, CA 92518

Robert B. Rosenstein
Rosenstein & Associates
28600 Mercedes Street
Suite 100
Temecula, CA 92590

Ace Hardware Corporation
2200 Kensington Ct.
Oak Brook, IL 60523-2103

BB&T Commercial Equipment Capital
ATTN: Accounts Receivable
P.O. Box 896534
Charlotte, NC 28289-6534

BB&T Commercial Equipment Capital
P.O. BOX 896534
Charlotte, NC 28289

Board of Equalization
P.O. Box 942879
Sacramento, CA 94279-6087

CFT NV Development LLC
1683 Walnut Grove Ave.
Rosemead, CA 91770

Cintas Corporation
P.O. BOX 29059
Phoenix, AZ 85038-9059

Employment Development Department
Bankruptcy Group MIC 92E
P.O. Box 826880
Sacramento, CA 94280-0001

Evolve IP
P.O. BOX 1023
Southeastern, PA 19398-1023

Franchise Tax Board
P.O. Box 942857
Sacramento, CA 94257

Garda CL West Inc.
Lockbox #233209
3209 Momentum Place
Chicago, IL 60689-5332

Internal Revenue Services
P.O. Box 80110
Cincinnati, OH 45280-0010

OnDeck
Celtic Bank
901 N. Stuart St, Ste 700
Arlington, VA 22203

Pamela Shanabarger
14529 Innovation Drive, Suite B
Riverside, CA 92518

Paul Douglas Shanabarger
14529 Innovation Drive, Suite B
Riverside, CA 92518

Skaja, Daniels, Lister &
Permito, LLP
960 Canterbury Pl #110
Escondido, CA 92025