

Fill in this information to identify your case:

United States Bankruptcy Court for the:

CENTRAL DISTRICT OF CALIFORNIA - LOS ANGELES DIVISION

Case number (if known) Chapter 11

☐ Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

4/19

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name Brand Brigade LLC

2. All other names debtor used in the last 8 years

Include any assumed names, trade names and doing business as names

3. Debtor's federal Employer Identification Number (EIN) 81-2029249

4. Debtor's address Principal place of business

1045 W Washington Blvd, Unit B
Los Angeles, CA 90015

Number, Street, City, State & ZIP Code

Los Angeles
County

Mailing address, if different from principal place of business

PO Box 18508
Anaheim, CA 92817

P.O. Box, Number, Street, City, State & ZIP Code

Location of principal assets, if different from principal place of business

Number, Street, City, State & ZIP Code

5. Debtor's website (URL) https://LIFETOKEN.COM

6. Type of debtor

☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

☐ Partnership (excluding LLP)

☐ Other. Specify:

Debtor **Brand Brigade LLC**
Name

Case number (if known)

7. Describe debtor's business**A. Check one:**

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
- ☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- ☐ Railroad (as defined in 11 U.S.C. § 101(44))
- ☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
- ☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
- ☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
- ☒ None of the above

B. Check all that apply

- ☐ Tax-exempt entity (as described in 26 U.S.C. §501)
- ☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- ☐ Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.
See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

5094**8. Under which chapter of the Bankruptcy Code is the debtor filing?****Check one:**

- ☐ Chapter 7
- ☐ Chapter 9

☒ Chapter 11. **Check all that apply:**

- ☒ Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,725,625 (amount subject to adjustment on 4/01/22 and every 3 years after that).
- ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ A plan is being filed with this petition.
- ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- ☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- ☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?**☒ No.☐ Yes.

If more than 2 cases, attach a separate list.

District	_____	When	_____	Case number	_____
District	_____	When	_____	Case number	_____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?☒ No☐ Yes.

List all cases. If more than 1, attach a separate list

Debtor	_____	Relationship	_____
District	_____	When	_____
		Case number, if known	_____

Debtor **Brand Brigade LLC**
Name

Case number (if known)

11. Why is the case filed in this district?*Check all that apply:*

- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?☒ No☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.**Why does the property need immediate attention?** (*Check all that apply.*)☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard? _____

☐ It needs to be physically secured or protected from the weather.☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).☐ Other _____**Where is the property?** _____

Number, Street, City, State & ZIP Code

Is the property insured?☐ No☐ Yes. Insurance agency _____

Contact name _____

Phone _____

Statistical and administrative information**13. Debtor's estimation of available funds***Check one:*

- ☒ Funds will be available for distribution to unsecured creditors.
- ☐ After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors☒ 1-49☐ 50-99☐ 100-199☐ 200-999☐ 1,000-5,000☐ 5001-10,000☐ 10,001-25,000☐ 25,001-50,000☐ 50,001-100,000☐ More than 100,000**15. Estimated Assets**☒ \$0 - \$50,000☐ \$50,001 - \$100,000☐ \$100,001 - \$500,000☐ \$500,001 - \$1 million☐ \$1,000,001 - \$10 million☐ \$10,000,001 - \$50 million☐ \$50,000,001 - \$100 million☐ \$100,000,001 - \$500 million☐ \$500,000,001 - \$1 billion☐ \$1,000,000,001 - \$10 billion☐ \$10,000,000,001 - \$50 billion☐ More than \$50 billion**16. Estimated liabilities**☐ \$0 - \$50,000☐ \$50,001 - \$100,000☐ \$100,001 - \$500,000☒ \$500,001 - \$1 million☐ \$1,000,001 - \$10 million☐ \$10,000,001 - \$50 million☐ \$50,000,001 - \$100 million☐ \$100,000,001 - \$500 million☐ \$500,000,001 - \$1 billion☐ \$1,000,000,001 - \$10 billion☐ \$10,000,000,001 - \$50 billion☐ More than \$50 billion

Debtor **Brand Brigade LLC**
Name

Case number (if known)

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature
of authorized
representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on May 31, 2019
MM / DD / YYYY

X /s/ Jimmy Wang

Signature of authorized representative of debtor

Jimmy Wang

Printed name

Title Manging Member

18. Signature of attorney

X /s/ Daniel H. Reiss

Signature of attorney for debtor

Date May 31, 2019

MM / DD / YYYY

Daniel H. Reiss 150573

Printed name

Levene, Neale, Bender, Yoo & Brill LLP

Firm name

10250 Constellation Blvd.

Suite 1700

Los Angeles, CA 90067

Number, Street, City, State & ZIP Code

Contact phone (310) 229-1234

Email address DHR@LNBYB.COM

150573 CA

Bar number and State

Fill in this information to identify the case:

Debtor name **Brand Brigade LLC**
 United States Bankruptcy Court for the: **CENTRAL DISTRICT OF CALIFORNIA - LOS ANGELES DIVISION**
 Case number (if known): _____

Check if this is an

amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Jimmy Wang PO Box 18508 Anaheim, CA 92817		Unpaid compensation				\$385,000.00
Michael Shore 270 N Canon Dr., 3rd Floor Beverly Hills, CA 90210		Unpaid legal fees				\$100,000.00
VAL Technologies Inc 6665 Doolittle Ave Riverside, CA 92503		Loans, unpaid storage fees				\$85,000.00
Chase Bank 10355 Magnolia Ave Riverside, CA 92505		Credit Card				\$44,686.07
David Chew JEUX D'ENFANTS PTE LTD. 290 ORCHARD ROAD #05-35A The Paragon, SG 238859		Unpaid supply chain and manufacturing introductions and consulting services				\$25,000.00
Ben Dai Ant's Union Startup Accelerator No9 Keji Rd, Science & Tech. Prk, Unit 616 Nanshan District, ShenZhen China 51805-7000		Unpaid Factory Sourcing & Supply Chain Management Service Fees				\$25,000.00
Tamoor Shafi 904 Sydenham Lane Milton, Ontario, L9T8J4		Unpaid invoices for influencer marketing services				\$20,000.00
Christine Ridout 471 Stuart Avenue Cayucos, CA 93430		Unpaid accounting services				\$10,000.00

Debtor **Brand Brigade LLC**
Name

Case number (if known)

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
David Duel 5405 Wilshire Blvd Los Angeles, CA 90036		For notice purposes only				\$0.00
FRANCHISE TAX BOARD BANKRUPTCY SECTION MS A340 PO BOX 2952 Sacramento, CA 95812-2952		For notice purposes only				\$0.00
Internal Revenue Service Insolvency I Stop 5022 300 N. Los Angeles St., #4062 Los Angeles, CA 90012-9903		For notice purposes only				\$0.00
Mazyar Kazerooni c/o Ashkan Hejazi, Esq. 245 Fischer Ave., Suite D1 Costa Mesa, CA 92626		Superior Court of California lawsuit, Case No. BC706460	Contingent Unliquidated Disputed			\$0.00
State Board of Equalization Legal Department, MIC:121 450 N St. P.O. Box 942879 Sacramento, CA 94279-0029		For notice purposes only				\$0.00

Attorney or Party Name, Address, Telephone & FAX Nos., FOR COURT USE ONLY

State Bar No. & Email Address

Daniel H. Reiss 150573**10250 Constellation Blvd.****Suite 1700****Los Angeles, CA 90067****(310) 229-1234**California State Bar Number: **150573 CA**☐ Debtor(s) appearing without an attorney☒ Attorney for Debtor

**UNITED STATES BANKRUPTCY COURT
CENTRAL DISTRICT OF CALIFORNIA - LOS ANGELES DIVISION**

In re:

Brand Brigade LLC

CASE NO.:

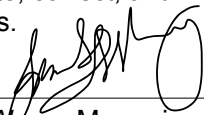
CHAPTER: **11**

**VERIFICATION OF MASTER
MAILING LIST OF CREDITORS**

[LBR 1007-1(a)]

Debtor(s).

Pursuant to LBR 1007-1(a), the Debtor, or the Debtor's attorney if applicable, certifies under penalty of perjury that the master mailing list of creditors filed in this bankruptcy case, consisting of 3 sheet(s) is complete, correct, and consistent with the Debtor's schedules and I/we assume all responsibility for errors and omissions.

Date: May 31, 2019Signature of Debtor 1  Jimmy Wang, Managing Member

Date: _____

Signature of Debtor 2 (joint debtor)) (if applicable)

Date: _____

Signature of Attorney for Debtor (if applicable)

Brand Brigade LLC
PO Box 18508
Anaheim, CA 92817

Daniel H. Reiss
Levene, Neale, Bender, Yoo & Brill LLP
10250 Constellation Blvd.
Suite 1700
Los Angeles, CA 90067

Ben Dai
Ant's Union Startup Accelerator No9
Keji Rd, Science & Tech. Prk, Unit 616
Nanshan District, ShenZhen China 51805-7000

Chase Bank
10355 Magnolia Ave
Riverside, CA 92505

Chen Changgeng
No. 04, 10th Floor, Building 10,
Lianfengyuan, Xueshi St., Yuelu
District, Changsha City, P.R. China

Christine Ridout
471 Stuart Avenue
Cayucos, CA 93430

David Chew
JEUX D'ENFANTS PTE LTD.
290 ORCHARD ROAD #05-35A
The Paragon, SG 238859

David Duel
5405 Wilshire Blvd
Los Angeles, CA 90036

FRANCHISE TAX BOARD
BANKRUPTCY SECTION MS A340
PO BOX 2952
Sacramento, CA 95812-2952

Internal Revenue Service
Insolvency I Stop 5022
300 N. Los Angeles St., #4062
Los Angeles, CA 90012-9903

Jimmy Wang
PO Box 18508
Anaheim, CA 92817

Life Token Inc.
United States Corp. Agents, Inc.
300 DELAWARE AVE STE 210-A
Wilmington, DE 19801

Mazyar Kazerooni
c/o Ashkan Hejazi, Esq.
245 Fischer Ave., Suite D1
Costa Mesa, CA 92626

Michael Shore
270 N Canon Dr., 3rd Floor
Beverly Hills, CA 90210

State Board of Equalization
Legal Department, MIC:121
450 N St. P.O. Box 942879
Sacramento, CA 94279-0029

Tamoor Shafi
904 Sydenham Lane
Milton, Ontario, L9T8J4

VAL Technologies Inc
6665 Doolittle Ave
Riverside, CA 92503

**RESOLUTIONS OF BRAND BRIGADE LLC
AUTHORIZING FILING OF PETITION UNDER
CHAPTER 11 OF THE BANKRUPTCY CODE**

I, Jimmy Wang, hereby certify as follows:

At a special meeting of the Members of Brand Brigade LLC (the “Company”), and based on recent developments with respect to the Company, the following resolutions were duly enacted, and the same remain in full force and effect, without modification, as of the date hereof:

RESOLVED, that Jimmy Wang (“Wang”) is hereby authorized to determine, based upon current and subsequent events and advice of counsel, whether it is desirable and in the best interests of the Company, its creditors, and other interested parties, that the Company file a Petition under the provisions of Chapter 11 of Title 11, United States Code (the “Bankruptcy Code”);

FURTHER RESOLVED, that Wang is hereby authorized and directed on behalf of and in the name of the Company to execute a Chapter 11 bankruptcy petition and all related documents and papers on behalf of the Company in order to enable the Company to commence a Chapter 11 bankruptcy case;

FURTHER RESOLVED, that Wang, or his designee, is hereby authorized and directed on behalf of and in the name of the Company to execute and file and to cause counsel for the Company to prepare with the assistance of the Company as appropriate all petitions, schedules, lists and other papers, documents and pleadings in connection with the Company’s bankruptcy case, and to take any and all action which Wang deems necessary and proper in connection with the Company’s bankruptcy case;

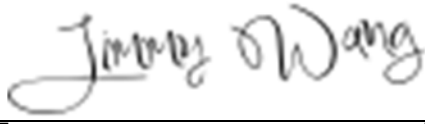
FURTHER RESOLVED, that the Company hereby retains the law offices of Levene, Neale, Bender, Yoo & Brill L.L.P. (“LNBYB”) as bankruptcy counsel for the Company for purposes of, among other things, representing the Company in its Chapter 11 case; and

FURTHER RESOLVED, that Wang is hereby authorized and directed on behalf of and in the name of the Company to execute a pre-petition retainer agreement, and is hereby authorized and directed on behalf of and in the name of the Company to execute

the Company's employment application of LNBYB as bankruptcy
counsel to the Company in the Company's Chapter 11 bankruptcy
case.

Dated: May 29, 2019

Brand Brigade LLC

By: 
Jimmy Wang
Managing Member