Main Document Page 1 of 32 B1 (Official Form 1) (12/11) **United States Bankruptcy Court Voluntary Petition** CENTRAL DISTRICT OF CALIFORNIA Name of Debtor (if individual, enter Last, First, Middle): Name of Joint Debtor (Spouse)(Last, First, Middle) THE BEST UNION, LLC, Corporation All Other Names used by the Debtor in the last 8 years All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names): (include married, maiden, and trade names): NONE Last four digits of Soc. Sec. or Indvidual-Taxpayer I.D. (ITIN) No./Complete EIN Last four digits of Soc. Sec. or Indvidual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all): 33-0882130 (if more than one, state all): Street Address of Debtor Street Address of Joint Debtor (No. & Street, City, and State) (No. & Street, City, and State): 2934 E. Garvey Avenue #270B ZIPCODE ZIPCODE West Covina, CA 91791-1221 County of Residence or of the County of Residence or of the Principal Place of Business: LOS ANGELES Principal Place of Business: Mailing Address of Joint Debtor Mailing Address of Debtor (if different from street address) (if different from street address) SAME ZIPCODE ZIPCODE Location of Principal Assets of Business Debtor ZIPCODE (if different from street address above): **Nature of Business** Chapter of Bankruptcy Code Under Which the Petition is Filed Type of Debtor (Form of organization) (Check one box.) (Check one box) (Check one box.) Chapter 7 ☐ Chapter 15 Petition for Recognition Health Care Business ☐ Individual (includes Joint Debtors) Chapter 9 of a Foreign Main Proceeding Single Asset Real Estate as defined X Chapter 11 See Exhibit D on page 2 of this form. Chapter 15 Petition for Recognition in 11 U.S.C. § 101 (51B) Chapter 12 of a Foreign Nonmain Proceeding Corporation (includes LLC and LLP) Railroad Chapter 13 Partnership Stockbroker Nature of Debts (Check one box) Other (if debtor is not one of the above Commodity Broker Debts are primarily consumer debts, defined Debts are primarily entities, check this box and state type of in 11 U.S.C. § 101(8) as "incurred by an business debts. entity below Clearing Bank individual primarily for a personal, family, Other or household purpose" **Chapter 15 Debtors** Tax-Exempt Entity Chapter 11 Debtors: Country of debtor's center of main interests: (Check box, if applicable.) Check one box: Debtor is a tax-exempt organization Debtor is a small business as defined in 11 U.S.C. § 101(51D). Each country in which a foreign proceeding by, under Title 26 of the United States Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). regarding, or against debtor is pending: Code (the Internal Revenue Code). Check if: Filing Fee (Check one box) Debtor's aggregate noncontingent liquidated debts (excluding debts Full Filing Fee attached owed to insiders or affiliates) are less than \$2,190,000. Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. Check all applicable boxes: A plan is being filed with this petition Filing Fee waiver requested (applicable to chapter 7 individuals only). Must Acceptances of the plan were solicited prepetition from one or more attach signed application for the court's consideration. See Offi cial Form 3B. classes of creditors, in accordance with 11 U.S.C. § 1126(b). THIS SPACE IS FOR COURT USE ONLY Statistical/Administrative Information Debtor estimates that funds will be available for distribution to unsecured creditors. Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors. Estimated Number of Creditors  $\boxtimes$ 25,001-200-999 1.000 5 001-10 001-50.001-Over 1-49 50-99 100-199 25,000 50.000 100.000 100,000 Estimated Assets \$50,001 to \$50,000,001 \$500,001 \$1,000,001 \$10,000,001 \$500,000,001 \$100,000,001 \$100,001 to More than

\$50,000

\$0 to

\$50,000

Estimated Liabilities

\$100,000

\$50.001 to

\$100,000

\$500,000

\$100,001 to

\$500,000

to \$1

million

\$500,001

to \$1

to \$10

million

\$1,000,001

to \$10

to \$50

million

to \$50

\$10,000,001

to \$100

million

\$50,000,001

to \$100

to \$500

million

to \$500

\$100,000,001

to \$1 billion

\$500,000,001

to \$1 billion

\$1 billion

More than

\$1 billion

Name of Debtor(s): Voluntary Petition THE BEST UNION, (This page must be completed and filed in every case) Corporation All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet) Location Where Filed: Case Number: Date Filed: NONE Location Where Filed: Case Number: Date Filed: (If more than one, attach additional sheet) Pending Bankruptcy Case Filed by any Spouse, Partner or Affiliate of this Debtor Name of Debtor: Date Filed: NONE District: Relationship: Judge: Exhibit A Exhibit B (To be completed if debtor is required to file periodic reports (To be completed if debtor is an individual (e.g., forms 10K and 10Q) with the Securities and Exchange whose debts are primarily consumer debts) Commission pursuant to Section 13 or 15(d) of the Securities I, the attorney for the petitioner named in the foregoing petition, declare that I Exchange Act of 1934 and is requesting relief under Chapter 11) have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12 or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I have delivered to the debtor the notice required by 11 U.S.C. §342(b). Х Exhibit A is attached and made a part of this petition 6/27/2912 Signature of Attorney for Debtor(s) Exhibit C Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety? Yes, and exhibit C is attached and made a part of this petition.  $\boxtimes$ No Exhibit D (To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.) Exhibit D, completed and signed by the debtor, is attached and made part of this petition. If this is a joint petition: Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition. Information Regarding the Debtor - Venue (Check any applicable box) 🔟 Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District. There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District. Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District. Certification by a Debtor Who Resides as a Tenant of Residential Property (Check all applicable boxes.) Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.) (Name of landlord that obtained judgment) (Address of landlord) Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and Debtor has included with this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition. Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(1)).

Case 2:12-bk-32503-PC Doc 1 Filed 06/28/12 Entered 06/28/12 20:26:33 Desc **B1** (Official Form 1) (12/11) Main Document Page 3 of 32 FORM B1, Page 3

Voluntary Petition	Name of Debtor(s): THE BEST UNION, LLC, a Corporation			
(This page must be completed and filed in every case)				
	Signatures			
Signature(s) of Debtor(s) (Individual/Joint)	Signature of a Foreign Representative			
I declare under penalty of perjury that the information provided in this petition is true and correct.  [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to	I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.  (Check only one box.)			
proceed under chapter 7.  [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b)	☐ I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. § 1515 are attached.			
I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.	Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.			
X	-   x			
Signature of Debtor	(Signature of Foreign Representative)			
X	(Signature of Foleign Representative)			
Signature of Joint Debtor	(Printed name of Foreign Representative)			
Telephone Number (if not represented by attorney)	(Date)			
Date				
X /s/ Mufthiha Sabaratnam, Esq. Signature of Attorney for Debtor(s)  Mufthiha Sabaratnam, Esq. 162982  Printed Name of Attorney for Debtor(s)  Sabaratnam and Associates  Firm Name  11601 Wilshire Blvd.  Address  Suite 500	I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110 (h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.			
Los Angeles, CA 90025	Printed Name and title, if any, of Bankruptcy Petition Preparer			
(310) 575-4893 Telephone Number				
*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.	Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social-Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)  (Required by 11 U.S.C. § 110.)  Address			
Signature of Debtor (Corporation/Partnership)	v			
I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.	Date			
The debtor requests the relief in accordance with the chapter of title 11, United States Code, specified in this petition.	Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social-Security number is provided			
X /s/ James Lee	Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual.			
Signature of Authorized Individual				
James Lee Printed Name of Authorized Individual  Manager	If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.			
Title of Authorized Individual 6/27/2912	A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.			

## **UNITED STATES BANKRUPTCY COURT CENTRAL DISTRICT OF CALIFORNIA** LOS ANGELES DIVISION

In re	THE	BEST	UNION,	LLC,	a	Corporation	Case No	
							Chapter	11
						/ Debtor	•	

## **SUMMARY OF SCHEDULES**

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data"if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	Attached (Yes/No)	No. of Sheets	ASSETS	LIABILITIES	OTHER
A-Real Property	Yes	1	\$ 11,000,000.00		
B-Personal Property	Yes	3	\$ 431,364.00		
C-Property Claimed as Exempt	No	0			
D-Creditors Holding Secured Claims	Yes	2		\$ 9,193,043.00	
E-Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	1		\$ 0.00	
F-Creditors Holding Unsecured Nonpriority Claims	Yes	3		\$ 2,136.00	
G-Executory Contracts and Unexpired Leases	Yes	1			
H-Codebtors	Yes	1			
I-Current Income of Individual Debtor(s)	No	0			\$ 0.00
J-Current Expenditures of Individual Debtor(s)	No	0			\$ 0.00
ТОТ	12	\$ 11,431,364.00	\$ 9,195,179.00		

## Main Document Page 5 of 32

## UNITED STATES BANKRUPTCY COURT CENTRAL DISTRICT OF CALIFORNIA LOS ANGELES DIVISION

In re <i>THE</i>	BEST	UNION,	LLC,	a	Corporation		Case No.	
							Chapter	11
<u></u>						/ Debtor		

## STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C § 159)

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C. § 101(8), filing a case under chapter 7, 11, or 13, you must report all information requested below.

Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

This information is for statistical purposes only under 28 U.S.C. § 159.

Summarize the following types of liabilities, as reported in the Schedules, and total them.

Type of Liability	Amount
Domestic Support Obligations (from Schedule E)	\$
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)	\$
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)	\$
Student Loan Obligations (from Schedule F)	\$
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on	\$
Schedule E Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)	\$
1	TOTAL s

#### State the following:

Average Income (from Schedule I, Line 16)	\$
Average Expenses (from Schedule J, Line 18)	\$
Current Monthly Income (from Form 22A Line 12: OR. Form 22B Line 11: OR. Form 22C Line 20)	\$

#### State the following:

1. Total from Schedule D, "UNSECURED PORTION, IF ANY" column	\$
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column	\$
3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column	\$
4. Total from Schedule F	\$
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)	\$

В6	Declaration	OFFIGER	<u>~2:61-24</u> €	bka32	⋦ϼ⋧ϧϝ	(
----	-------------	---------	-------------------	-------	-------	---

C Doc 1 Filed 06/28/12 Entered 06/28/12 20:26:33 Desc Main Document Page 6 of 32

In re	THE BEST UNION,	LLC, a	Corporation	Case No	
			Debtor		(if known)

## **DECLARATION CONCERNING DEBTOR'S SCHEDULES**

#### **DECLARATION UNDER PENALTY ON BEHALF OF A CORPORATION**

, <u>James Lee</u>	, <u>Manager</u>	of the <i>Corporation</i>	
named as debtor in this case, declare und	er penalty of perjury that I have read the	e foregoing summary and schedules, consisting of	13 sheets,
and that they are true and correct to the be	est of my knowledge, information, and	belief.	
Date: 6/27/2912	Signature	/s/ James Lee	
	Name:	James Lee	
	Title:	Manager	

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

FORM B6A (Official Form 64) (1207) bk-32503-P(	C
--	---

Doc 1 Filed 06/28/12 Entered 06/28/12 20:26:33 Desc Main Document Page 7 of 32

In re <u>THE BEST UNION</u> , LLC	, Case No
Debtor(s)	(if known)

## SCHEDULE A-REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether the husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G-Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim."

If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Description and Location of Property	Nature of Debtor's Interest in Property	Secured Claim or	Amount of Secured Claim
2934 E. Garvey Avenue South, West Covina CA	100% OWNERSHIP	\$ 7,500,000.00	\$ 6,938,022.00
3656 W. Shaw Avenue, Fresno CA	100% OWNERSHIP	\$ 3,500,000.00	\$ 2,255,021.00

**TOTAL \$** (Report also on Summary of Schedules.)

11,000,000.00

B6B (Official Form 6萬) (全) (12-bk-32503-P(	С
--	---

Doc 1 Filed 06/28/12 Entered 06/28/12 20:26:33 Desc Main Document Page 8 of 32

In re_THE BEST UNION, LLC	Case No
Debtor(s)	(if knowr

## SCHEDULE B-PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether the husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G-Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Type of Property	N o n	Description and Location of Property	Husband- Wife- Joint Community-	W :J	Current Value of Debtor's Interest, in Property Without Deducting any Secured Claim or Exemption
1. Cash on hand.	X				
Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		BANK ACCOUNTS:  1. UNION BANK ENDING 3400-\$40,157  2.EAST WEST BANK MMA-\$80734  3.COAMERICA BANK-5382-\$17778  4. Union Bank (1910) \$8817  5. Union Bank (1920) \$2019  Location: In debtor's possession			\$ 149,505.00
Security deposits with public utilities, telephone companies, landlords, and others.	X				
Household goods and furnishings, including audio, video, and computer equipment.	X				
Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	X				
6. Wearing apparel.	X				
7. Furs and jewelry.	x				
Firearms and sports, photographic, and other hobby equipment.	X				
Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X				
10. Annuities. Itemize and name each issuer.	X				
11. Interest in an education IRA as defined in 26 U.S.C. 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. 521(c).)	X				

вев (Official Formes) \$2503-PC	Doc 1	Filed 06/28/12	Entered 06/28/12 20:26:33	Desc
202 (Ciliolai i Cilii 02) (12/01)	Main F	Jacumont Da	an 0 of 22	

<b></b>	1 1100 00/2	_O, I_	
Main	Document	Page	e 9 of 3

In re	THE BEST UNION,	LLC	Case No.	
•		Debtor(s)		(if known

## **SCHEDULE B-PERSONAL PROPERTY**

(Continuation Sheet)

		,			T
Type of Property	N	Description and Location of Property			Current Value of Debtor's Interest,
	o n		Husband- Wife- Joint	W	in Property Without Deducting any Secured Claim or
	е		Community-	C	Exemption
Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X				
13. Stock and interests in incorporated and unincorporated businesses. Itemize.	X				
14. Interests in partnerships or joint ventures. Itemize.	X				
15. Government and corporate bonds and other negotiable and non-negotiable instruments.	X				
16. Accounts Receivable.		Kasa Entertainment, LLC			\$ 233,875.00
		Delinquent rent			
		Location: In debtor's possession			
					\$ 47,984.00
		Non Profit corp			·
		Uncollectable			
		Location: In debtor's possession			
17. Alimony, maintenance, support, and	X				
property settlements to which the debtor is or may be entitled. Give particulars.					
Other liquidated debts owed to debtor including tax refunds. Give particulars.	X				
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule of Real Property.	X				
Contingent and non-contingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X				
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	X				
22. Patents, copyrights, and other intellectual property. Give particulars.	X				
23. Licenses, franchises, and other general intangibles. Give particulars.	X				
24. Customer lists or other compilations containing personally identifiable information (as described in 11 U.S.C. 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X				
25. Automobiles, trucks, trailers and other vehicles and accessories.	X				

B6B (Official Form 68) (12-bk-32503-PC
--

Doc 1 Filed 06/28/12 Entered 06/28/12 20:26:33 Desc Main Document Page 10 of 32

In re THE BEST	UNION, LLC			Case No.	
<u>-</u>		ebtor(s)	<del></del> ,	<u> </u>	(if known

## **SCHEDULE B-PERSONAL PROPERTY**

(Continuation Sheet)

<b>-</b>		(,			
Type of Property	N o n		andl Vife\ oint	-W -J	Current Value of Debtor's Interest, in Property Without Deducting any Secured Claim or Exemption
	е	Commu	nity0	С	Exemption
26. Boats, motors, and accessories.	X				
27. Aircraft and accessories.	X				
28. Office equipment, furnishings, and supplies.	X				
29. Machinery, fixtures, equipment and supplies used in business.	X				
30. Inventory.	X				
31. Animals.	X				
32. Crops - growing or harvested. Give particulars.	X				
33. Farming equipment and implements.	X				
34. Farm supplies, chemicals, and feed.	X				
Other personal property of any kind not already listed. Itemize.	X				

B6D (Official Form 6D) (12/07)

In re THE BEST UNION, LLC	, Case No.	
Debtor(s)	<u>-</u>	(if known)

## SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is the creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H – Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim Without Deducting Value of Collateral" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion, if Any" on the Statistical Summary of Certain

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

Creditor's Name and Mailing Address Including ZIP Code and Account Number (See Instructions Above.)	Co-D	of Lien, and D	as Incurred, Nature Description and Market Perty Subject to Lien	Contingent	Unliquidated	Amount of Claim Without Deducting Value of Collateral	Unsecured Portion, If Any
Account No: 8799  Creditor # : 1  BANK OF CHINA  444 S. Flower Street  39th Floor Los Angeles CA 90071	x	10/28/20 REvolvin 2934 E. West Cov	ng loan 4th TD Garvey Avenue South,			\$ 500,000.00	\$ 0.00
Account No: 5042  Creditor # : 2  BANK OF CHINA  444 S. Flower Street  39th Floor  Los Angeles CA 90071	X	West Cov	Garvey Avenue South,			\$ 200,000.00	\$ 0.00
Account No: 1834 Creditor # : 3 BANK OF CHINA 444 S. Flower Street 39th Floor Los Angeles CA 90071	X	2934 E. West Cov	Deed of Trust Garvey Avenue South,			\$ 350,000.00	\$ 0.00
1 continuation sheets attached	,	•			s pag	e) \$	\$ 0.00

(Report also on Summary of Schedules.)

(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data) B6D (Official Form 6D) (12/07) - Cont.

In re THE BEST UNION, LLC	, Case No.
Debtor(s)	(if known)

## SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

(Continuation Sheet) Date Claim was Incurred, Nature **Amount of Claim** Unsecured Creditor's Name and **Mailing Address** Without of Lien, and Description and Market Portion, If Any Unliquidated Including ZIP Code and Contingent Value of Property Subject to Lien **Deducting Value** Disputed **Account Number** of Collateral H--Husband (See Instructions Above.) W--Wife J--Joint C--Community Account No: 0014 \$ 0.00 \$ 5,888,022.00 10/11/2007 Creditor # : BANK OF CHINA 2934 E. Garvey Avenue South, 444 S. Flower Street West Covina CA 39th Floor Los Angeles CA 90071 Value: \$ 7,500,000.00 \$ 0.00 X \$ 2,255,021.00 10/19/2007 Account No: shaw Creditor # SPCP GROUP V, LLC 3656 W. Shaw Avenue, Fresno CA 2 Greenwich Plaza, 1st Floor Greenwich CT 06830 Value: \$ 3,500,000.00 Account No: Value: Account No: Value: Account No: Value: Account No: Value: 1 Sheet no. 1 continuation sheets attached to Schedule of Creditors Subtotal \$ \$ 8,143,043.00 \$ 0.00 (Total of this page Holding Secured Claims

\$ 9,193,043.00 (Report also on Summary of Schedules.)

Total \$

(Use only on last page)

(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data)

\$ 0.00

B6E (Official Form 6E) (04/10): 12-bk-32503-PC

Doc 1 Filed 06/28/12 Entered 06/28/12 20:26:33 Desc Main Document Page 13 of 32

In re THE BEST UNION, LLC	_, Case No.
	-,

Debtor(s)

(if known)

## SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

	· · · · · · · · · · · · · · · · · · ·									
	Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.									
	Report the total of amounts NOT entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.									
$\boxtimes$	Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.									
TYP	ES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)									
	Domestic Support Obligations  Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).									
	Extensions of credit in an involuntary case  Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).									
	Wages, salaries, and commissions  Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$11,725* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).									
	Contributions to employee benefit plans  Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).									
	Certain farmers and fishermen Claims of certain farmers and fishermen, up to \$5,775* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).									
	Deposits by individuals  Claims of individuals up to \$2,600* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).									
	Taxes and Certain Other Debts Owed to Governmental Units  Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).									
	Commitments to Maintain the Capital of an Insured Depository Institution  Claims based on commitments to FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507 (a)(9).									
	Claims for Death or Personal Injury While Debtor Was Intoxicated  Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).									
* A	Amounts are subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.									

Case 2:12-bk-32503-PC Doc 1 Filed 06/28/12 Entered 06/28/12 20:26:33 Desc Main Document Page 14 of 32

B6F (Official Form 6F) (12/07)

In re THE	E BEST	UNION,	LLC		_ ,	Case No.	
				Debtor(s)		_	(if known)

## SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedules. Report this total also on

☐ Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

Creditor's Name, Mailing Address including Zip Code, And Account Number (See instructions above.)	Co-Debtor	J-	Date Claim was Incurred, and Consideration for Claim. If Claim is Subject to Setoff, so State. HusbandWife -JointCommunity	Contingent	Unliquidated	Disputed	Amount of Claim
Account No:							\$ 100.00
Creditor # : 1 AT&T P.O. BOX 5025 Carol Stream IL 60197							
Account No: 324							\$ 0.00
Creditor # : 2 CITYWIDE MAINTENANCE CO PO BOX 580874 Elk Grove CA 95758							
Account No:							\$ 50.00
Creditor # : 3 Clean Tech Services 6391 North Bethel Avenue 923619							
Account No:							\$ 0.00
Creditor # : 4 COMMERCIAL NEON, INC 5547 N. GOLDEN STATE BLVD Fresno CA 93722							
2 continuation sheets attached	- 1	Ü		Subt	ota	I \$	\$ 150.00

Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related

Case 2:12-bk-32503-PC Doc 1 Filed 06/28/12 Entered 06/28/12 20:26:33 Desc Main Document Page 15 of 32

B6F (Official Form 6F) (12/07) - Cont.

In re_THE BEST UNION, LLC	,	Case No.	
Debtor(s)			(if known)

## SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

Creditor's Name, Mailing Address including Zip Code, And Account Number (See instructions above.)	Co-Debtor	W J	and 0	Claim was Incurred, Consideration for Claim. Iim is Subject to Setoff, so State.	Contingent	Unliquidated	Disputed	Amount of Claim
Creditor # : 5 DANA BUTCHER ASSOCIATES 1690 West Shaw Avenue #220 Fresno CA 93711								
Account No:  Creditor # : 6 EMPLOYMENT DEVELOPMENT DEPT. BANKRUPTCY GROUP MIC 92E PO BOX 826880 SACRAMENTO CA 94280-0001								\$ 0.00
Account No:  Creditor # : 7 FRANCHISE TAX BOARD SPECIAL PROCEDURES P.O. BOX 942867 SACRAMENTO CA 94267-0011								\$ 0.00
Account No:  Creditor # : 8 INTERNAL REVENUE SERVICE P.O. Box 7346 Philadelphia PA 19101-7346								\$ 0.00
Account No:  Creditor # : 9  Kwik klean  2116 E. PAUL AVENUE  Fresno CA 93710	_							\$ 150.00
Account No:  Creditor # : 10  ROBERT CHANG ACCOUNTANCY CORP 8861 KATELLA AVENUE Anaheim CA 92804								\$ 200.00
Sheet No. 1 of 2 continuation sheets attach Creditors Holding Unsecured Nonpriority Claims	ed t	o So	(Use	S e only on last page of the completed Schedule F. Report also or d, if applicable, on the Statistical Summary of Certain Liabilities	n Sum	ota mar	I \$	\$ 1,050.00

Case 2:12-bk-32503-PC Doc 1 Filed 06/28/12 Entered 06/28/12 20:26:33 Desc Main Document Page 16 of 32

B6F (Official Form 6F) (12/07) - Cont.

In re	THE BEST UNION, LLC	,	Case No.

Debtor(s)

(if known)

## SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

Creditor's Name, Mailing Address			Date Claim was Incurred,				Amount of Claim
including Zip Code,	ŗ	5	and Consideration for Claim.	=	pe		
And Account Number	ebt		If Claim is Subject to Setoff, so State.	nger	idat	ted	
(See instructions above.)	Co-Debtor	H- W-	Husband Wife	Contingent	Unliquidated	Disputed	
		J	loint Community	ŏ	ō	ā	
Account No:		U-	community				\$ 50.00
Creditor # : 11 SAN JOaquin Pest Control Inc 47 W. Main Street Merced CA 95340							
Account No:							\$ 586.00
Creditor # : 12 Steelscapes Landscape Services 4363 N. Valentino Avenue Fresno CA 93722							
Account No:							\$ 300.00
Creditor # : 13 VIVITAR SECURITY SYSTEMS 2441 W. 205TH STREET#C-105 Torrance CA 90501							
Account No:							
Account No:							
Account No:							
		+	ł	+	+	+	
Sheet No. 2 of 2 continuation sheets attac	ched	to S	chedule of	Subt			\$ 936.00
Creditors Holding Unsecured Nonpriority Claims			(Use only on last page of the completed Schedule F. Report als Schedules and, if applicable, on the Statistical Summary of Certain Liab	so on Sur	Tota mma d Rel	ry of	\$ 2,136.00

BG (Official Form 63562/2):12-bk-3250
---------------------------------------

Doc 1 Filed 06/28/12 Entered 06/28/12 20:26:33 Desc Main Document Page 17 of 32

n re	THE	BEST	UNION,	LLC	/ Debtor	Case No.	
					<del>-</del>	_	(if known)

## SCHEDULE G-EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State the nature of debtor's interests in contract, i.e., "Purchaser," "Agent," etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

□ Check this box if the debtor has no executory contracts or unexpired leases.

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract.	Description of Contract or Lease and Nature of Debtor's Interest. State whether Lease is for Nonresidential Real Property. State Contract Number of any Government Contract.

B6H (	(Official Form 64) (12/67) 12-bk-32503-F	PC

Doc 1 Filed 06/28/12 Entered 06/28/12 20:26:33 Desc Main Document Page 18 of 32

In re	THE B	EST UN	ION, I	LLC	/ Debtor	Case No.	
					_	_	(if known)

### SCHEDULE H-CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by the debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtors spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if the debtor has no codebtors.

Name and Address of Codebtor	Name and Address of Creditor
Frank & Sandy Lee	BANK OF CHINA
2934 E. Garvey Avenue	444 S. Flower Street
Ste 270 B	39th Floor
West Covina CA 91791-1221	Los Angeles CA 90071
	BANK OF CHINA
	444 S. Flower Street
	39th Floor
	Los Angeles CA 90071
	BANK OF CHINA
	444 S. Flower Street
	39th Floor
	Los Angeles CA 90071
	BANK OF CHINA
	444 S. Flower Street
	39th Floor
	Los Angeles CA 90071
	SPCP GROUP V, LLC
	2 Greenwich Plaza, 1st Floor
	Greenwich CT 06830

Form 7 (04/10) Case 2:12-bk-32503-PC Doc 1 Filed 06/28/12 Entered 06/28/12 20:26:33 Desc Main Document Page 19 of 32

# UNITED STATES BANKRUPTCY COURT CENTRAL DISTRICT OF CALIFORNIA LOS ANGELES DIVISION

In re: THE BEST UNION, LLC, a Corporation

Case No.

#### STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not diclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

Questions 1-18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19-25. If the answer to an applicable question is "None," mark the box labeled "None." If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

#### **DEFINITIONS**

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within the six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor my also be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

"Insider." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any owner of 5 percent or more of the voting or equity securities of a corporation debtor and their relatives; affiliates of the debtor and insiders of such affiliates; any managing agent of the debtor. 11 U.S.C. §101.

#### 1. Income from employment or operation of business

State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the two years immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT SOURCE

Year to date:\$423,399 West Covina Property

Last Year: \$752,945 Year before: \$797413

Year to date: 109,853 Fresno Property

Last Year: 251,444
Year before: 320459

None

 $\boxtimes$ 

#### 2. Income other than from employment or operation of business

State the amount of income received by the debtor other than from employment, trade, profession, operation of the debtor's business during the two years immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and

Form 7 (04/10) Case 2:12-bk-32503-PC Doc 1 Filed 06/28/12 Entered 06/28/12 20:26:33 Main Document Page 20 of 32

a joint petition is not filed.)

#### 3. Payments to creditors

None  $\boxtimes$ 

Complete a. or b., as appropriate, and c.

a. Individual or joint debtor(s) with primarily consumer debts: List all payments on loans, installment purchases of goods or services, and other debts to any creditor, made within 90 days immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an asterisk (\*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and creditor counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

b. Debtor whose debts are not primarily consumer debts: List each payment or other transfer to any creditor made within 90 days immediately preceding the None commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,850\*. If the debtor is an individual, indicate with an asterisk (\*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and creditor counseling agency. (Married debtors filingunder chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

\* Amounts are subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

NAME AND ADDRESS OF CREDITOR DATES OF PAYMENTS/ AMOUNT PAID OR **AMOUNT** 

> **TRANSFERS** VALUE OF **TRANSFERS**

STILL OWING

Creditor: Bank of China March 2012 Loan payments

Address:See attached April 2012 May 2012

June 2012

Creditor: Union Bank Fresno Mortgage now transferred to

SPCPGroup V LLC Address:

March 2012 April 2012 May 2012 June 2012

Loan payments

c. All debtors: List all payments made within one year immediately preceding the commencement of this case to or for the benefit of creditors who are or None were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed,  $\boxtimes$ unless the spouses are separated and a joint petition is not filed.)

#### 4. Suits and administrative proceedings, executions, garnishments and attachments

None  $\boxtimes$ 

None

 $\boxtimes$ 

a. List all suits and administrative proceedings to which the debtor is or was a party within one year immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

b. Describe all property that has been attached, garnished or seized under any legal or equitable process within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

Form 7 (04/10) Case 2:12-bk-32503-PC Doc 1 Filed 06/28/12 Entered 06/28/12 20:26:33 Page 21 of 32 Main Document

#### 5. Repossessions, foreclosures and returns

None  $\boxtimes$ 

List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

#### 6. Assignments and receiverships

None X

a. Describe any assignment of property for the benefit of creditors made within 120 days immediately preceding the commencement of this case. (Married debtors filling under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

None X

b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

#### 7. Gifts

None  $\boxtimes$ 

List all gifts or charitable contributions made within one year immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

#### 8. Losses

None  $\boxtimes$ 

List all losses from fire, theft, other casualty or gambling within one year immediately preceding the commencement of this case or since the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

#### 9. Payments related to debt counseling or bankruptcy

None

List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of a petition in bankruptcy within one year immediately preceding the commencement this case.

NAME AND ADDRESS OF PAYEE

AMOUNT OF MONEY OR DATE OF PAYMENT.

NAME OF PAYER IF OTHER THAN DEBTOR DESCRIPTION AND VALUE OF PROPERTY

Payee: Mufthiha Sabaratnam.

Address:

11601 Wilshire Blvd.

Suite 500

Los Angeles, CA 90025

Date of Payment: \$5,000.00

#### 10. Other transfers

None a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within two years immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

Payor: THE BEST UNION, LLC

NAME AND ADDRESS OF

TRANSFEREE, RELATIONSHIP TO DEBTOR DATE DESCRIBE PROPERTY TRANSFERRED AND VALUE RECEIVED

Transferee: The Best Union from 6/2012 Property: CKL transferred its 52% of

**CKLInvestments** 

interest in West Covina property to Debtor

Form 7 (04/10) Case 2:12-bk-32503-PC

Doc 1 Filed 06/28/12 Entered 06/28/12 20:26:33 De Main Document Page 22 of 32

NAME AND ADDRESS OF

TRANSFEREE, RELATIONSHIP TO DEBTOR

DATE

DESCRIBE PROPERTY TRANSFERRED AND VALUE RECEIVED

Address:

Relationship: Related entity

Debtor owned other 48% prior and was responsible for 100% of the debt as co-

borrower Value:

None

b. List all property transferred by the debtor within ten years immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a benificiary.

#### 11. Closed financial accounts

None

List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within one year immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

#### 12. Safe deposit boxes

None

List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

#### 13. Setoffs

None

List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within 90 days preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

#### 14. Property held for another person

None

List all property owned by another person that the debtor holds or controls.

#### 15. Prior address of debtor

None

If the debtor has moved within three years immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

#### 16. Spouses and Former Spouses

None

If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within eight years immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

#### 17. Environmental Information

None  $\boxtimes$ 

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor.

including, but not limited to disposal sites.

"Hazardous Material" means anything defined as hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar termunder an Environmental Law:

a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

None  $\boxtimes$ 

b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

None X

c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law, with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

### 18. Nature, location and name of business

None 

a. If the debtor is an individual, list the names, addresses, taxpayer-identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within six years immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within six years immediately preceding the commencement of this case

If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within six years immediately preceding the commencment of this case

If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within six years immediately preceding the all businesses commencment of this case.

NAME

LAST FOUR DIGITS OF SOCIAL-SECURITY OR OTHER INDIVIDUAL TAXPAYER-I.D. NO. (ITIN)/ COMPLETE EIN

**ADDRESS** 

NATURE OF BUSINESS

**BEGINNING AND ENDING DATES** 

THE BEST UNION,

LLC

TaxPayer ID: 33-

0882130

2934 East Garvey Avenue South

#2708

West Covina CA,

91791-1221

rental of real property, one in West COvina and

one in FresnoCA

THE BEST UNION, LLC

Corporation

TaxPayer ID: 33-

0882130

2934 East Garvey Avenue South #270B

West Covina CA,

Form 7 (04/10) Case 2:12-bk-32503-PC Doc 1 Filed 06/28/12 Entered 06/28/12 20:26:33 Desc Main Document Page 24 of 32

**ADDRESS** 

NAME LAST FOUR DIGITS OF SOCIAL-SECURITY OR OTHER INDIVIDUAL

OTHER INDIVIDUAL
TAXPAYER-I.D. NO.
(ITIN)/ COMPLETE EIN

NATURE OF BUSINESS

BEGINNING AND ENDING DATES

91791-1221

THE BEST UNION, LLC a Corporation TaxPayer ID: 33-0882130 2934 E.Garvey Avenue

#270B

West Covina CA, 91791-1221

None

b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

 $\boxtimes$ 

The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within six years immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor, or self-employed in a trade, profession, or other activity, either full- or part-time.

(An individual or joint debtor should complete this portion of the statement only if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)

#### 19. Books, records and financial statements

None a. List all bookkeepers and accountants who within two years immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS DATES SERVICES RENDERED

Name:Robert Chang Accountancy Corp Address:8861 Katella Avenue #100

Anaheim, CA 92804

None

 $\boxtimes$ 

b. List all firms or individuals who within two years immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

None c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

NAME ADDRESS

Name:Robert Chang Accountancy Corp Address:8861 Katella

Avenue #100

Dates:

Form 7 (04/10) Case 2:12-bk-32503-PC Doc 1 Filed 06/28/12 Entered 06/28/12 20:26:33 Desc Main Document

NAME

Page 25 of 32

**ADDRESS** 

Anaheim, CA 92804 Missing: None d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within two years immediately preceding the commencement of this case. NAME **ADDRESS** DATES ISSUED Bank of China Dates: Union Bank 20. Inventories a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar None amount and basis of each inventory.  $\boxtimes$ None b. List the name and address of the person having possession of the records of each of the inventories reported in a., above.  $\boxtimes$ 21. Current Partners, Officers, Directors and Shareholders a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership. None  $\boxtimes$ b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 None percent or more of the voting or equity securities of the corporation. NATURE AND NAME AND ADDRESS TITLE PERCENTAGE OF STOCK OWNERSHIP Name: Frank Lee and Sandy Lee Members of the LLC 50% each Directors Address: 2934 E. Garvey Avenue, Ste 270B West Covina, CA 91791 22. Former partners, officers, directors and shareholders a. If the debtor is a partnership, list each member who withdrew from the partnership within one year immediately preceding the commencement of this case. None  $\bowtie$ None b. If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within one year immediately preceding the commencement of this case.  $\boxtimes$ 

Form 7	7 (04/10) Case 2. 12-bk-32303-1 C	Main Docun	nent Page 26 of 3	22	
None	23. Withdrawals from a partnershi If the debtor is a partnership or corporation, loans, stock redemptions, options exercised and	list all withdrawals or	distributions credited or given to	an insider, including compensation in any form, bonus the commencement of this case.	98
	& ADDRESS OF IENT, RELATIONSHIP TO DEBTOR	DATE AND PURI	POSE OF WITHDRAWAL	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERT	Υ
Name: Addre Relat		Date:2012 Purpose:		Amount:\$135690 Description:	
Name: Addre Relat		Date:2012 Purpose:		Amount:\$135,689 Description:	
None	24. Tax Consolidation Group.  If the debtor is a corporation, list the name of which the debtor has been a member at any to			nt corporation of any consolidated group for tax purposement of the case.	e
None	25. Pension Funds. If the debtor is not an individual, list the nar responsible for contributing at any time within si			sion fund to which the debtor, as an employer, has be se.	er
I declare	e under penalty of perjury that I have read the a	answers contained in th	0 0	al affairs and any attachments thereto	
Date <sub>-</sub>	6/27/2912	Signature	/s/ James Lee James Lee Print Name and Title	<u>Manager</u>	

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years or both, 18 U.S.C. §§ 152 and 3571.

\_continuation sheets attached

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

## UNITED STATES BANKRUPTCY COURT CENTRAL DISTRICT OF CALIFORNIA LOS ANGELES DIVISION

In re THE BEST UNION, LLC, a Corporation

e. [Other provisions as needed].

None

Case No. Chapter 11

## DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR

1.	ursuant to 11 U.S.C. § 329(a) and Bankruptcy Rule 2016(b), I certify that I am the attorney for the above- amed debtor(s) and that compensation paid to me within one year before the filing of the petition in ankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in ontemplation of or in connection with the bankruptcy case is as follows:	
	or legal services, I have agreed to accept	
	rior to the filing of this statement I have received\$	0
	alance Due	00
2.	ne source of the compensation paid to me was:  Debtor   Other (specify)	
3.	ne source of compensation to be paid to me is:  Debtor	
4.	I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.	
	I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation, is attached.	
5.	return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, cluding:	,
	Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a etition in bankruptcy;	
	Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;	
	Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearing ereof;	J
	Representation of the debtor in adversary proceedings and other contested bankruptcy matters:	

6.	By agreement with the debtor(s), the above-disclosed fee does not include the following services:
	None

## **CERTIFICATION**

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

6/27/2912	/s/ Mufthiha Sabaratnam, Esq.
Date	Signature of Attorney
	Sabaratnam and Associates
	Name of I aw Firm

Verification of Creditor Mailing List - (Rev. 10/05)

2003 USBC, Central District of California

## MASTER MAILING LIST Verification Pursuant to Local Rule 1007-2(d)

Name <u>Mufthiha Sabaratnam, Esq.</u>		
Address <u>11601 Wilshire Blvd. Suite 500 Los Angel</u>	es, CA 90025	
Telephone (310) 575-4893		
[X] Attorney for Debtor(s)		
[ ] Debtor In Pro Per		
UNITED STATES BANKRU	JPTCY COURT	
CENTRAL DISTRICT OF	CALIFORNIA	
List all names including trade names, used by Debtor(s) within last 8 years:	Case No.	
In re THE BEST UNION, LLC	Chapter 11	
VERIFICATION OF CREDIT	OR MAILING LIST	
The above named debtor(s), or debtor's attorney if applicable, of attached Master Mailing List of creditors, consisting of _3 shadebtor's schedules pursuant to Local Rule 1007-2(d) and I/we a	neet(s) is complete, correct and consistent with the	
Date: 6/27/2912 /s/ J	ames Lee	
	THE BEST UNION, LLC	
/s/ Mufthiha Sabaratnam, Esq.		
Attorney: Mufthiha Sabaratnam, Esq. Joint D	Debtor:	

AT&T P.O. BOX 5025 Carol Stream, IL 60197

BANK OF CHINA Acct#: 0014 444 S. Flower Street 39th Floor Los Angeles, CA 90071

BANK OF CHINA Acct#: 1834 444 S. Flower Street 39th Floor Los Angeles, CA 90071

BANK OF CHINA Acct#: 5042 444 S. Flower Street 39th Floor Los Angeles, CA 90071

BANK OF CHINA Acct#: 8799 444 S. Flower Street 39th Floor Los Angeles, CA 90071

CITYWIDE MAINTENANCE CO Acct#: 324 PO BOX 580874 Elk Grove, CA 95758

Clean Tech Services 6391 North Bethel Avenue 923619

COMMERCIAL NEON, INC 5547 N. GOLDEN STATE BLVD Fresno, CA 93722 COOMERCIAL NEON, INC 5547 N. GOLDEN STATE BLVD Fresno, CA 93722

DANA BUTCHER ASSOCIATES 1690 West Shaw Avenue #220 Fresno, CA 93711

EMPLOYMENT DEVELOPMENT DEPT.
BANKRUPTCY GROUP MIC 92E
PO BOX 826880
SACRAMENTO, CA 94280-0001

FRANCHISE TAX BOARD SPECIAL PROCEDURES P.O. BOX 942867 SACRAMENTO, CA 94267-0011

Frank & Sandy Lee 2934 E. Garvey Avenue Ste 270 B West Covina, CA 91791-1221

INTERNAL REVENUE SERVICE
P.O. Box 7346
Philadelphia, PA 19101-7346

Kwik klean 2116 E. PAUL AVENUE Fresno, CA 93710

ROBERT CHANG ACCOUNTANCY CORP 8861 KATELLA AVENUE Anaheim, CA 92804

SAN JOaquin Pest Control Inc 47 W. Main Street Merced, CA 95340 Sandy and Frank Lee 2934 E. Garvey Avenue South West Covina, CA 91791-1221

SPCP GROUP V, LLC
Acct#: shaw
2 Greenwich Plaza, 1st Floor
Greenwich, CT 06830

Steelscapes Landscape Services 4363 N. Valentino Avenue Fresno, CA 93722

THE BEST UNION, LLC 2934 E.Garvey Avenue #270B West Covina, CA 91791-1221

VIVITAR SECURITY SYSTEMS 2441 W. 205TH STREET#C-105 Torrance, CA 90501

Mufthiha Sabaratnam, Esq. 11601 Wilshire Blvd. Suite 500 Los Angeles, CA 90025