

# United States Bankruptcy Court

## Central District of California

# Voluntary Petition

|  |  |
|--|--|
| Name of Debtor (if individual, enter Last, First, Middle):<br><b>Pheonix Pizza Inc.</b>  | Name of Joint Debtor (Spouse) (Last, First, Middle):   |
| All Other Names used by the Debtor in the last 8 years<br>(include married, maiden, and trade names):<br><b>DBA Domino's Pizza</b>   | All Other Names used by the Joint Debtor in the last 8 years<br>(include married, maiden, and trade names):                            |
| Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN<br>(if more than one, state all)<br><b>20-2294986</b>  | Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN<br>(if more than one, state all)                     |
| Street Address of Debtor (No. and Street, City, and State):<br><b>6429 Pine Falls Trail</b><br><b>Riverside, CA</b><br><div style="text-align: right; margin-top: 5px;">ZIP Code<br/><b>92509</b></div>    | Street Address of Joint Debtor (No. and Street, City, and State):<br><div style="text-align: right; margin-top: 5px;">ZIP Code</div>   |
| County of Residence or of the Principal Place of Business:<br><b>Riverside</b>   | County of Residence or of the Principal Place of Business:   |
| Mailing Address of Debtor (if different from street address):<br><div style="text-align: right; margin-top: 5px;">ZIP Code</div>   | Mailing Address of Joint Debtor (if different from street address):<br><div style="text-align: right; margin-top: 5px;">ZIP Code</div> |
| Location of Principal Assets of Business Debtor<br>(if different from street address above):<br><div style="text-align: center;"><b>24338 El Toro Road Suite C</b><br/><b>Laguna Woods, CA 92637</b></div> |  |

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| <b>Type of Debtor</b><br>(Form of Organization)<br>(Check one box)<br><br><input type="checkbox"/> Individual (includes Joint Debtors)<br><i>See Exhibit D on page 2 of this form.</i><br><input checked="" type="checkbox"/> Corporation (includes LLC and LLP)<br><input type="checkbox"/> Partnership<br><input type="checkbox"/> Other (If debtor is not one of the above entities,<br>check this box and state type of entity below.) | <b>Nature of Business</b><br>(Check one box)<br><br><input type="checkbox"/> Health Care Business<br><input type="checkbox"/> Single Asset Real Estate as defined<br>in 11 U.S.C. § 101 (51B)<br><input type="checkbox"/> Railroad<br><input type="checkbox"/> Stockbroker<br><input type="checkbox"/> Commodity Broker<br><input type="checkbox"/> Clearing Bank<br><input checked="" type="checkbox"/> Other<br><br><b>Tax-Exempt Entity</b><br>(Check box, if applicable)<br><input type="checkbox"/> Debtor is a tax-exempt organization<br>under Title 26 of the United States<br>Code (the Internal Revenue Code). | <b>Chapter of Bankruptcy Code Under Which<br/>the Petition is Filed</b> (Check one box)<br><br><input type="checkbox"/> Chapter 7<br><input type="checkbox"/> Chapter 9<br><input checked="" type="checkbox"/> Chapter 11<br><input type="checkbox"/> Chapter 12<br><input type="checkbox"/> Chapter 13<br><br><input type="checkbox"/> Chapter 15 Petition for Recognition<br>of a Foreign Main Proceeding<br><input type="checkbox"/> Chapter 15 Petition for Recognition<br>of a Foreign Nonmain Proceeding<br><br><b>Nature of Debts</b><br>(Check one box)<br><br><input type="checkbox"/> Debts are primarily consumer debts,<br>defined in 11 U.S.C. § 101(8) as<br>"incurred by an individual primarily for<br>a personal, family, or household purpose."<br><input checked="" type="checkbox"/> Debts are primarily<br>business debts. |
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| <b>Filing Fee</b> (Check one box)<br><br><input checked="" type="checkbox"/> Full Filing Fee attached<br><br><input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must<br>attach signed application for the court's consideration certifying that the debtor<br>is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A.<br><br><input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must<br>attach signed application for the court's consideration. See Official Form 3B. | <b>Chapter 11 Debtors</b><br>Check one box:<br><input checked="" type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D).<br><input type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D).<br>Check if:<br><input checked="" type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed<br>to insiders or affiliates) are less than \$2,190,000.<br><br>Check all applicable boxes:<br><input type="checkbox"/> A plan is being filed with this petition.<br><input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more<br>classes of creditors, in accordance with 11 U.S.C. § 1126(b). |
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|  |  |  |   |  |   |  |   |   |  |  |  |                                |                                  |                                  |                                      |                                       |  |  |   |                                       |                  |  |  |  |  |  |  |  |  |  |  |  |  |   |  |   |  |   |   |  |                       |  |  |  |  |  |  |  |  |  |  |  |  |   |  |   |  |   |   |  |                                  |
|--|--|--|---|--|---|--|---|---|--|--|--|--------------------------------|----------------------------------|----------------------------------|--------------------------------------|---------------------------------------|--|--|---|---------------------------------------|------------------|--|--|--|--|--|--|--|--|--|--|--|--|---|--|---|--|---|---|--|-----------------------|--|--|--|--|--|--|--|--|--|--|--|--|---|--|---|--|---|---|--|----------------------------------|
| <b>Statistical/Administrative Information</b><br><input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors.<br><input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid,<br>there will be no funds available for distribution to unsecured creditors.<br><br><table style="width: 100%;"> <tr> <td colspan="10">Estimated Number of Creditors</td> </tr> <tr> <td><input checked="" type="checkbox"/> 1-49</td> <td><input type="checkbox"/> 50-99</td> <td><input type="checkbox"/> 100-199</td> <td><input type="checkbox"/> 200-999</td> <td><input type="checkbox"/> 1,000-5,000</td> <td><input type="checkbox"/> 5,001-10,000</td> <td><input type="checkbox"/> 10,001-25,000</td> <td><input type="checkbox"/> 25,001-50,000</td> <td><input type="checkbox"/> 50,001-100,000</td> <td><input type="checkbox"/> OVER 100,000</td> </tr> </table> <table style="width: 100%;"> <tr> <td colspan="10">Estimated Assets</td> </tr> <tr> <td><input type="checkbox"/> \$0 to \$50,000</td> <td><input type="checkbox"/> \$50,001 to \$100,000</td> <td><input checked="" type="checkbox"/> \$100,001 to \$500,000</td> <td><input type="checkbox"/> \$500,001 to \$1 million</td> <td><input type="checkbox"/> \$1,000,001 to \$10 million</td> <td><input type="checkbox"/> \$10,000,001 to \$50 million</td> <td><input type="checkbox"/> \$50,000,001 to \$100 million</td> <td><input type="checkbox"/> \$100,000,001 to \$500 million</td> <td><input type="checkbox"/> \$500,000,001 to \$1 billion</td> <td><input type="checkbox"/> More than \$1 billion</td> </tr> </table> <table style="width: 100%;"> <tr> <td colspan="10">Estimated Liabilities</td> </tr> <tr> <td><input type="checkbox"/> \$0 to \$50,000</td> <td><input type="checkbox"/> \$50,001 to \$100,000</td> <td><input checked="" type="checkbox"/> \$100,001 to \$500,000</td> <td><input type="checkbox"/> \$500,001 to \$1 million</td> <td><input type="checkbox"/> \$1,000,001 to \$10 million</td> <td><input type="checkbox"/> \$10,000,001 to \$50 million</td> <td><input type="checkbox"/> \$50,000,001 to \$100 million</td> <td><input type="checkbox"/> \$100,000,001 to \$500 million</td> <td><input type="checkbox"/> \$500,000,001 to \$1 billion</td> <td><input type="checkbox"/> More than \$1 billion</td> </tr> </table> | Estimated Number of Creditors                  |  |   |  |   |  |   |   |  |  | <input checked="" type="checkbox"/> 1-49 | <input type="checkbox"/> 50-99 | <input type="checkbox"/> 100-199 | <input type="checkbox"/> 200-999 | <input type="checkbox"/> 1,000-5,000 | <input type="checkbox"/> 5,001-10,000 | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> 25,001-50,000 | <input type="checkbox"/> 50,001-100,000 | <input type="checkbox"/> OVER 100,000 | Estimated Assets |  |  |  |  |  |  |  |  |  | <input type="checkbox"/> \$0 to \$50,000 | <input type="checkbox"/> \$50,001 to \$100,000 | <input checked="" type="checkbox"/> \$100,001 to \$500,000 | <input type="checkbox"/> \$500,001 to \$1 million | <input type="checkbox"/> \$1,000,001 to \$10 million | <input type="checkbox"/> \$10,000,001 to \$50 million | <input type="checkbox"/> \$50,000,001 to \$100 million | <input type="checkbox"/> \$100,000,001 to \$500 million | <input type="checkbox"/> \$500,000,001 to \$1 billion | <input type="checkbox"/> More than \$1 billion | Estimated Liabilities |  |  |  |  |  |  |  |  |  | <input type="checkbox"/> \$0 to \$50,000 | <input type="checkbox"/> \$50,001 to \$100,000 | <input checked="" type="checkbox"/> \$100,001 to \$500,000 | <input type="checkbox"/> \$500,001 to \$1 million | <input type="checkbox"/> \$1,000,001 to \$10 million | <input type="checkbox"/> \$10,000,001 to \$50 million | <input type="checkbox"/> \$50,000,001 to \$100 million | <input type="checkbox"/> \$100,000,001 to \$500 million | <input type="checkbox"/> \$500,000,001 to \$1 billion | <input type="checkbox"/> More than \$1 billion | THIS SPACE IS FOR COURT USE ONLY |
| Estimated Number of Creditors  |  |  |   |  |   |  |   |   |  |  |  |                                |                                  |                                  |                                      |                                       |  |  |   |                                       |                  |  |  |  |  |  |  |  |  |  |  |  |  |   |  |   |  |   |   |  |                       |  |  |  |  |  |  |  |  |  |  |  |  |   |  |   |  |   |   |  |                                  |
| <input checked="" type="checkbox"/> 1-49   | <input type="checkbox"/> 50-99                 | <input type="checkbox"/> 100-199                           | <input type="checkbox"/> 200-999                  | <input type="checkbox"/> 1,000-5,000                 | <input type="checkbox"/> 5,001-10,000                 | <input type="checkbox"/> 10,001-25,000                 | <input type="checkbox"/> 25,001-50,000                  | <input type="checkbox"/> 50,001-100,000               | <input type="checkbox"/> OVER 100,000          |  |  |                                |                                  |                                  |                                      |                                       |  |  |   |                                       |                  |  |  |  |  |  |  |  |  |  |  |  |  |   |  |   |  |   |   |  |                       |  |  |  |  |  |  |  |  |  |  |  |  |   |  |   |  |   |   |  |                                  |
| Estimated Assets   |  |  |   |  |   |  |   |   |  |  |  |                                |                                  |                                  |                                      |                                       |  |  |   |                                       |                  |  |  |  |  |  |  |  |  |  |  |  |  |   |  |   |  |   |   |  |                       |  |  |  |  |  |  |  |  |  |  |  |  |   |  |   |  |   |   |  |                                  |
| <input type="checkbox"/> \$0 to \$50,000   | <input type="checkbox"/> \$50,001 to \$100,000 | <input checked="" type="checkbox"/> \$100,001 to \$500,000 | <input type="checkbox"/> \$500,001 to \$1 million | <input type="checkbox"/> \$1,000,001 to \$10 million | <input type="checkbox"/> \$10,000,001 to \$50 million | <input type="checkbox"/> \$50,000,001 to \$100 million | <input type="checkbox"/> \$100,000,001 to \$500 million | <input type="checkbox"/> \$500,000,001 to \$1 billion | <input type="checkbox"/> More than \$1 billion |  |  |                                |                                  |                                  |                                      |                                       |  |  |   |                                       |                  |  |  |  |  |  |  |  |  |  |  |  |  |   |  |   |  |   |   |  |                       |  |  |  |  |  |  |  |  |  |  |  |  |   |  |   |  |   |   |  |                                  |
| Estimated Liabilities  |  |  |   |  |   |  |   |   |  |  |  |                                |                                  |                                  |                                      |                                       |  |  |   |                                       |                  |  |  |  |  |  |  |  |  |  |  |  |  |   |  |   |  |   |   |  |                       |  |  |  |  |  |  |  |  |  |  |  |  |   |  |   |  |   |   |  |                                  |
| <input type="checkbox"/> \$0 to \$50,000   | <input type="checkbox"/> \$50,001 to \$100,000 | <input checked="" type="checkbox"/> \$100,001 to \$500,000 | <input type="checkbox"/> \$500,001 to \$1 million | <input type="checkbox"/> \$1,000,001 to \$10 million | <input type="checkbox"/> \$10,000,001 to \$50 million | <input type="checkbox"/> \$50,000,001 to \$100 million | <input type="checkbox"/> \$100,000,001 to \$500 million | <input type="checkbox"/> \$500,000,001 to \$1 billion | <input type="checkbox"/> More than \$1 billion |  |  |                                |                                  |                                  |                                      |                                       |  |  |   |                                       |                  |  |  |  |  |  |  |  |  |  |  |  |  |   |  |   |  |   |   |  |                       |  |  |  |  |  |  |  |  |  |  |  |  |   |  |   |  |   |   |  |                                  |

**Voluntary Petition***(This page must be completed and filed in every case)*

Name of Debtor(s):

**Pheonix Pizza Inc.****All Prior Bankruptcy Cases Filed Within Last 8 Years** (If more than two, attach additional sheet)

Location

Where Filed: **- None -**

Case Number:

Date Filed:

Location

Where Filed:

Case Number:

Date Filed:

**Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor** (If more than one, attach additional sheet)

Name of Debtor:

**- None -**

Case Number:

Date Filed:

District:

Relationship:

Judge:

**Exhibit A**

(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)

☐ Exhibit A is attached and made a part of this petition.

**Exhibit B**

(To be completed if debtor is an individual whose debts are primarily consumer debts.)

I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b).

**X**

Signature of Attorney for Debtor(s)

(Date)

**Exhibit C**

Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?

☐ Yes, and Exhibit C is attached and made a part of this petition.

☒ No.

**Exhibit D**

(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)

☐ Exhibit D completed and signed by the debtor is attached and made a part of this petition.

If this is a joint petition:

☐ Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.

**Information Regarding the Debtor - Venue**

(Check any applicable box)

- ☒ Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.
- ☐ There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.
- ☐ Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.

**Certification by a Debtor Who Resides as a Tenant of Residential Property**

(Check all applicable boxes)

- ☐ Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)

\_\_\_\_\_  
(Name of landlord that obtained judgment)

\_\_\_\_\_  
(Address of landlord)

- ☐ Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and
- ☐ Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.
- ☐ Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

**Voluntary Petition***(This page must be completed and filed in every case)*

Name of Debtor(s):

**Pheonix Pizza Inc.****Signatures****Signature(s) of Debtor(s) (Individual/Joint)**

I declare under penalty of perjury that the information provided in this petition is true and correct.

[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

**X** \_\_\_\_\_  
Signature of Debtor

**X** \_\_\_\_\_  
Signature of Joint Debtor

\_\_\_\_\_  
Telephone Number (If not represented by attorney)

\_\_\_\_\_  
Date

**Signature of Attorney\***

**X** /s/ Yoon O. Ham  
Signature of Attorney for Debtor(s)

Yoon O. Ham 244121

Printed Name of Attorney for Debtor(s)

Burke, Lewis & Ham LLP

Firm Name

222 N. Mountain Avenue, Suite 204  
Upland, CA 91786-5714

\_\_\_\_\_  
Address

**Email: hamy@burkelewisham.com**

909-946-5370 Fax: 909-946-5380

Telephone Number

August 7, 2008 244121

Date

\*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

**Signature of Debtor (Corporation/Partnership)**

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

**X** /s/ Robert Parker Jones, Jr.  
Signature of Authorized Individual

Robert Parker Jones, Jr.

Printed Name of Authorized Individual

President

Title of Authorized Individual

August 7, 2008

Date

**Signature of a Foreign Representative**

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

☐ I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.

☐ Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

**X** \_\_\_\_\_  
Signature of Foreign Representative

\_\_\_\_\_  
Printed Name of Foreign Representative

\_\_\_\_\_  
Date

**Signature of Non-Attorney Bankruptcy Petition Preparer**

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

\_\_\_\_\_  
Printed Name and title, if any, of Bankruptcy Petition Preparer

\_\_\_\_\_  
Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)

\_\_\_\_\_  
Address

**X** \_\_\_\_\_

\_\_\_\_\_  
Date

Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

*A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. §110; 18 U.S.C. §156.*

|  |  |
|--|--|
| Attorney or Party Name, Address, Telephone & FAX Numbers, and California State Bar Number<br><b>Yoon O. Ham</b><br><b>Burke, Lewis &amp; Ham LLP</b><br><b>222 N. Mountain Avenue, Suite 204</b><br><b>Upland, CA 91786-5714</b><br><b>909-946-5370 Fax: 909-946-5380</b><br><b>244121</b><br><input checked="" type="checkbox"/> Attorney for: <b>Pheonix Pizza Inc</b> | FOR COURT USE ONLY                           |
| <b>UNITED STATES BANKRUPTCY COURT</b><br><b>CENTRAL DISTRICT OF CALIFORNIA</b>   |  |
| In re:<br><b>Pheonix Pizza Inc.</b><br><div style="text-align: right;">Debtor(s).</div>  | CASE NO.:<br>CHAPTER: <b>11</b><br>ADV. NO.: |

**ELECTRONIC FILING DECLARATION  
(CORPORATION/PARTNERSHIP)**

|                                     |  |                           |
|-------------------------------------|--|---------------------------|
| <input checked="" type="checkbox"/> | Petition, statement of affairs, schedules or lists                   | Date Filed: <u>8/7/08</u> |
| <input type="checkbox"/>            | Amendments to the petition, statement of affairs, schedules or lists | Date Filed: _____         |
| <input type="checkbox"/>            | Other: _____   | Date Filed: _____         |

**PART I - DECLARATION OF AUTHORIZED SIGNATORY OF DEBTOR OR OTHER PARTY**

I, the undersigned, hereby declare under penalty of perjury that: (1) I have been authorized by the Debtor or other party on whose behalf the above-referenced document is being filed (Filing Party) to sign and to file, on behalf of the Filing Party, the above-referenced document being filed electronically (Filed Document); (2) I have read and understand the Filed Document; (3) the information provided in the Filed Document is true, correct and complete; (4) the "/s/," followed by my name, on the signature lines for the Filing Party in the Filed Document serves as my signature on behalf of the Filing Party and denotes the making of such declarations, requests, statements, verifications and certifications by me and by the Filing Party to the same extent and effect as my actual signature on such signature lines; (5) I have actually signed a true and correct hard copy of the Filed Document in such places on behalf of the Filing Party and provided the executed hard copy of the Filed Document to the Filing Party's attorney; and (6) I, on behalf of the Filing Party, have authorized the Filing Party's attorney to file the electronic version of the Filed Document and this Declaration with the United States Bankruptcy Court for the Central District of California.

\_\_\_\_\_  
Signature of Authorized Signatory of Filing Party

\_\_\_\_\_  
Date

**Robert Parker Jones, Jr.**

\_\_\_\_\_  
Printed Name of Authorized Signatory of Filing Party

**President**

\_\_\_\_\_  
Title of Authorized Signatory of Filing Party

**PART II - DECLARATION OF ATTORNEY FOR FILING PARTY**

I, the undersigned Attorney for the Filing Party, hereby declare under penalty of perjury that: (1) the "/s/," followed by my name, on the signature lines for the Attorney for the Filing Party in the Filed Document serves as my signature and denotes the making of such declarations, requests, statements, verifications and certifications to the same extent and effect as my actual signature on such signature lines; (2) an authorized signatory of the Filing Party signed the Declaration of Authorized Signatory of Debtor or Other Party before I electronically submitted the Filed Document for filing with the United States Bankruptcy Court for the Central District of California; (3) I have actually signed a true and correct hard copy of the Filed Document in the locations that are indicated by "/s/," followed by my name, and have obtained the signature of the authorized signatory of the Filing Party in the locations that are indicated by "/s/," followed by the name of the Filing Party's authorized signatory, on the true and correct hard copy of the Filed Document; (4) I shall maintain the executed originals of this Declaration, the Declaration of Authorized Signatory of Debtor or Other Party, and the Filed Document for a period of five years after the closing of the case in which they are filed; and (5) I shall make the executed originals of this Declaration, the Declaration of Authorized Signatory of Debtor or Other Party, and the Filed Document available for review upon request of the Court or other parties.

\_\_\_\_\_  
Signature of Attorney for Filing Party

\_\_\_\_\_  
Date

**Yoon O. Ham 244121**

\_\_\_\_\_  
Printed Name of Attorney for Filing Party

**United States Bankruptcy Court**  
**Central District of California**

In re **Pheonix Pizza Inc.**

Debtor(s)

Case No. \_\_\_\_\_

Chapter **11**

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

| (1)<br><i>Name of creditor and complete mailing address including zip code</i>            | (2)<br><i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i> | (3)<br><i>Nature of claim (trade debt, bank loan, government contract, etc.)</i> | (4)<br><i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i> | (5)<br><i>Amount of claim [if secured, also state value of security]</i> |
|---|---|--|---|--|
| 24338 El Toro Rd LLC<br>8370 Wilshire Blvd Ste 209<br>Beverly Hills, CA 90211             | 24338 El Toro Rd LLC<br>8370 Wilshire Blvd Ste 209<br>Beverly Hills, CA 90211   | Rental of business space   |   | Unknown  |
| American Express<br>c/o Becket and Lee<br>PO Box 3001<br>Malvern, PA 19355                | American Express<br>c/o Becket and Lee<br>PO Box 3001<br>Malvern, PA 19355  | Unsecured  |   | Unknown  |
| Banco Popular North America<br>Customer Service<br>PO Box 4601<br>Oak Park, IL 60303-4601 | Banco Popular North America<br>Customer Service<br>PO Box 4601<br>Oak Park, IL 60303-4601   | SBA loan secured by home   |   | 255,700.00<br><br>(Unknown secured)                                      |
| Domino's Pizza LLC<br>30 Frank Lloyd Wright Drive<br>Ann Arbor, MI 48106                  | Domino's Pizza LLC<br>30 Frank Lloyd Wright Drive<br>Ann Arbor, MI 48106  | Franchise fees and supplies  |   | Unknown  |
| GRP Funding, Inc.<br>1350 Main Street 2nd Floor<br>Springfield, MA 01103                  | GRP Funding, Inc.<br>1350 Main Street 2nd Floor<br>Springfield, MA 01103  | Unsecured  |   | Unknown  |
| IBM Business Systems<br>1 New Orchard Road<br>Armonk, NY 10504-1722                       | IBM Business Systems<br>1 New Orchard Road<br>Armonk, NY 10504-1722   | Lease of business equipment - computers  |   | Unknown  |
| State Board of Equalization<br>PO Box 942879<br>Sacramento, CA 94279-0001                 | State Board of Equalization<br>PO Box 942879<br>Sacramento, CA 94279-0001   | Employment taxes   |   | 9,192.47   |
| Wells Fargo Bank<br>PO Box 6070<br>Rosemead, CA 91770                                     | Wells Fargo Bank<br>PO Box 6070<br>Rosemead, CA 91770   | Unsecured  |   | Unknown  |
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In re **Pheonix Pizza Inc.**

Case No. \_\_\_\_\_

Debtor(s)

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**

(Continuation Sheet)

| (1)   | (2)  | (3)   | (4)  | (5)   |
|---|--|---|--|---|
| <i>Name of creditor and complete mailing address including zip code</i> | <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i> | <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i> | <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i> | <i>Amount of claim [if secured, also state value of security]</i> |
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**DECLARATION UNDER PENALTY OF PERJURY  
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date **August 7, 2008**Signature **/s/ Robert Parker Jones, Jr.****Robert Parker Jones, Jr.****President**

*Penalty for making a false statement or concealing property:* Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
18 U.S.C. §§ 152 and 3571.

Pheonix Pizza Inc.  
6429 Pine Falls Trail  
Riverside, CA 92509

Yoon O. Ham  
Burke, Lewis & Ham LLP  
222 N. Mountain Avenue, Suite 204  
Upland, CA 91786-5714

24338 El Toro Rd LLC  
8370 Wilshire Blvd Ste 209  
Beverly Hills, CA 90211

American Express  
c/o Becket and Lee  
PO Box 3001  
Malvern, PA 19355

Banco Popular North America  
Customer Service  
PO Box 4601  
Oak Park, IL 60303-4601

Domino's Pizza LLC  
30 Frank Lloyd Wright Drive  
Ann Arbor, MI 48106

GRP Funding, Inc.  
1350 Main Street 2nd Floor  
Springfield, MA 01103

IBM Business Systems  
1 New Orchard Road  
Armonk, NY 10504-1722

State Board of Equalization  
PO Box 942879  
Sacramento, CA 94279-0001

State Board of Equalization  
16715 Von Karman Ste 200  
Irvine, CA 92606

Triumph Real Estate Mgmt  
8370 Wilshire Blvd Ste 209  
Beverly Hills, CA 90211

Wells Fargo Bank  
PO Box 6070  
Rosemead, CA 91770