

United States Bankruptcy Court Eastern District of California	Voluntary Petition
--	---------------------------

Name of Debtor (if individual, enter Last, First, Middle): Shaver Lake Point, LLC	Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):	All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Social Security or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all): 72-1575258	Last four digits of Social Security or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all):
Street Address of Debtor (No. & Street, City, and State): 215 W. Fallbrook, Ste. 123 Fresno, CA 93725	Street Address of Joint Debtor (No. & Street, City, and State):
ZIP CODE 93725-0000	ZIP CODE
County of Residence or of the Principal Place of Business: Fresno	County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address):	Mailing Address of Joint Debtor (if different from street address):
ZIP CODE	ZIP CODE

Location of Principal Assets of Business Debtor (if different from street address above): **Shaver Lake, California**

Type of Debtor (Form of Organization) (Check one box.) <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)	Nature of Business (Check one box.) <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101(51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other <hr/> Tax-Exempt Entity (Check box, if applicable.) <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).	Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box) <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding Nature of Debts (Check one box) <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.
--	--	---

Filing Fee (Check one box.) <input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (Applicable to individuals only) Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (Applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.	Check one box: Chapter 11 Debtors <input checked="" type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,190,000 Check all applicable boxes: <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
--	--

Statistical/Administrative Information									
<input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.									
Estimated Number of Creditors <input checked="" type="checkbox"/> 1-49 <input type="checkbox"/> 50-99 <input type="checkbox"/> 100-199 <input type="checkbox"/> 200-999 <input type="checkbox"/> 1,000-5,000 <input type="checkbox"/> 5001-10,000 <input type="checkbox"/> 10,001-25,000 <input type="checkbox"/> 25,001-50,000 <input type="checkbox"/> 50,001-100,000 <input type="checkbox"/> OVER 100,000									
Estimated Assets <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input checked="" type="checkbox"/> \$1,000,001 to \$5 million <input type="checkbox"/> \$5,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion									
Estimated Debts <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input checked="" type="checkbox"/> \$1,000,001 to \$5 million <input type="checkbox"/> \$5,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion									

THIS SPACE IS FOR COURT USE ONLY

2010-10889

FILED

January 29, 2010

12:30 PM

RELIEF ORDERED

CLERK, U. S. BANKRUPTCY COURT
EASTERN DISTRICT OF CALIFORNIA

0002382588

Voluntary Petition <i>(This page must be completed and filed in every case)</i>	Name of Debtor(s): Shaver Lake Point, LLC
Signatures	
<p style="text-align: center;">Signature(s) of Debtor(s) (Individual/Joint)</p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct. [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12 or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.</p> <p>[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. § 342(b).</p> <p>I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.</p> <p>X _____ Signature of Debtor Sierra Western, Inc., Managing Member</p> <p>X _____ Signature of Joint Debtor</p> <p>_____ Telephone Number (If not represented by attorney)</p> <p>_____ Date</p>	<p style="text-align: center;">Signature of a Foreign Representative</p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.</p> <p>(Check only one box.)</p> <p><input type="checkbox"/> I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. § 1515 are attached.</p> <p><input type="checkbox"/> Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.</p> <p>X _____ Signature of Foreign Representative</p> <p>_____ Printed Name of Foreign Representative</p> <p>_____ Date</p>
<p>X _____ Signature of Attorney*</p> <p>_____ Signature of Attorney for Debtor(s) Riley C. Walter 91839</p> <p>_____ Printed Name of Attorney for Debtor(s) Walter & Wilhelm Law Group</p> <p>_____ Firm Name</p> <p>8305 N. Fresno St., Ste. 410 Fresno, CA 93720-1563</p> <p>_____ Address</p> <p style="text-align: right;">Email: rileywalter@w2lg.com</p> <p>(559) 435-9800 Fax: (559) 435-9868</p> <p>_____ Telephone Number</p> <p>Date 1/29/10</p>	<p style="text-align: center;">Signature of Non-Attorney Bankruptcy Petition Preparer</p> <p>I declare under penalty of perjury that: 1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; 2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, 3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official form 19 is attached.</p> <p>_____ Printed Name and title, if any, of Bankruptcy Petition Preparer</p> <p>_____ Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)</p> <p>_____ Address</p> <p>X _____ Date</p> <p>_____ Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose social security number is provided above.</p> <p>Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual</p> <p>If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.</p> <p><i>A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. § 110; 18 U.S.C. § 156.</i></p>
<p style="text-align: center;">Signature of Debtor (Corporation/Partnership)</p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.</p> <p>The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.</p> <p>X _____ Signature of Authorized Individual</p> <p>Sierra Western, Inc., Managing Member</p> <p>_____ Printed Name of Authorized Individual by Bradley P. Morris, President</p> <p>_____ Title of Authorized Individual</p> <p>1-29-2010</p> <p>_____ Date</p>	

CERTIFICATE OF LLC RESOLUTION
AUTHORIZING COMMENCEMENT OF CHAPTER 11 CASE

I, Bradley P. Morris, the undersigned, President of Sierra Western, Inc., Managing Member of Shaver Lake Point, LLC, hereby certify and declare under penalty of perjury that the following is a true and correct excerpt from the official records of said LLC, truly and correctly reflecting the matters transacted by the said LLC at a special meeting duly called and held on 1-25-2010.

"WHEREAS, from the information presented it appears that the LLC is no longer able to pay or meet its debts and obligations as they become due, that the partnership qualifies as a debtor under Chapter 11 of the United States Bankruptcy Code, and that it is in the best interest of the LLC to file a petition under Chapter 11; therefore;

IT WAS UNANIMOUSLY RESOLVED, that the LLC should file a petition under Chapter 11 of the United States Bankruptcy Code and thereafter file a plan to reorganize its business under Chapter 11.

IT WAS FURTHER RESOLVED that Walter & Wilhelm Law Group be retained to represent the LLC on all matters related to the Chapter 11 case, including the filing of the petition and initial pleadings.

IT WAS FURTHER RESOLVED that Bradley P. Morris, the undersigned, President of Sierra Western, Inc., Managing Member of Shaver Lake Point, LLC be authorized and directed to execute any and all petitions, statements, schedules, plans, and other necessary documents in the Chapter 11 case on behalf of the LLC.

The foregoing matters transacted and approved on behalf of the LLC at a special meeting duly called and held on the 1-25-2010."

Certified this 29 day of Jan., 2010, by



Sierra Western, Inc., Managing Member
of Shaver Lake Point, LLC, by Bradley P. Morris, President

1-29-2010
Date

**United States Bankruptcy Court
Eastern District of California**

In re Shaver Lake Point, LLC

Debtor(s)

Case No. _____

Chapter 11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
Central State PO Box 730 Auberry, CA 93602				927.19
Central Valley Community Bank PO Box 3030 Clovis, CA 93613-3030		3.45 acres; additionally secured by accounts and personal property		911,428.63
Fresno County Tax Collector PO Box 1192 Fresno, CA 93715		Real Property Taxes on 3.45 and 80 acres for 2008-2010		41,736.03
Fresno First Bank 7690 N. Palm Avenue Fresno, CA 93711		80 acres		279,665.79
Goodner Land Surveying 3497 E. International Clovis, CA 93619				3,956.34
Granite Solid Waste PO Box 269 Prather, CA 93651				716.82
Home Depot PO Box 6029 The Lakes, NV 88901-6029				2,413.65
Huntington Construction PO Box 289 Shaver Lake, CA 93664				1,415.00
Imperial A.I. Credit Dept. 7615 Los Angeles, CA 90084-7615				10,075.86
KNPZ 2377 W. Shaw Ave. Fresno, CA 93711				1,406.32
Provost & Pritchard 286 W. Cromwell Ave. Fresno, CA 93711-6162				16,000.00

Debtor(s) _____


LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS
 (Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
Shaver Lake Hardware PO Box 200 Shaver Lake, CA 93664				512.63
Shaver Lake Point Mutual Water Co. PO Box 357 Auberry, CA 93602				3,601.67
Sierra ViewPoint, LLC 215 W. Fallbrook Ave., Ste. 123 Fresno, CA 93725				39,500.00
Southern California Edison PO Box 300 Rosemead, CA 91772				850.00
Strahm Engineering 5100 N. Sixth Street, Ste. 117 Fresno, CA 93710				30,495.70
Suburban Propane One Suburban Plaza 240 Route 10 West PO Box 206 Whippany, NJ 07981-0206				20,836.16
Technicon Engineering 4539 N. Brawley #108 Fresno, CA 93722				2,390.00
TPG Consulting 222 N. Garden Street, Ste. 100 Visalia, CA 93291				1,274.00
Wild, Carter & Tipton 246 West Shaw Ave. Fresno, CA 93704				13,756.56

**DECLARATION UNDER PENALTY OF PERJURY
 ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, Bradley P. Morris, President of Sierra Western, Inc., Managing Member of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date 1-29-2010

Signature 
 Sierra Western, Inc., Managing Member
 by Bradley P. Morris, President

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
 18 U.S.C. §§ 152 and 3571.