Case 14-22155 Filed 03/03/14 Doc 1

B1 (Official Form 1)(04/13)											
		United East		Bankr strict of						Volunta	ary Petition
Name of Debtor (if indiv Ku-ring-gai Ridge			Middle):			Name	of Joint De	ebtor (Spouse	e) (Last, First,	Middle):	
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names): FDBA Sutter Creek Vineyards LLC							Joint Debtor in trade names):	n the last 8 years			
Last four digits of Soc. S (if more than one, state all) 46-1628183	ec. or Indi	vidual-Taxpa	yer I.D. (ITIN)/Comp	olete EIN		our digits of than one, state		r Individual-T	axpayer I.D. (ITI)	N) No./Complete EIN
Street Address of Debtor 6948 Arrowwood Riverbank, CA		Street, City, a	and State)	:	ZIP Code		Address of	Joint Debtor	r (No. and Stre	eet, City, and Stat	e): ZIP Code
County of Residence or o Amador	of the Princ	cipal Place of	f Business		5367		y of Reside	ence or of the	Principal Pla	ce of Business:	
Mailing Address of Debtor (if different from street address): PO Box 1599 Sutter Creek, CA ZIP Code 95685 Location of Principal Assets of Business Debtor (if different from street address above): 14110 Ridge Road Sutter Creek, CA 956				5	g Address	of Joint Debt	tor (if differen	t from street addr	ZIP Code		
Type of		one hov)			f Business one box)	8	Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box)				
 (Form of Organization) (Check one box) Individual (includes Joint Debtors) See Exhibit D on page 2 of this form. Corporation (includes LLC and LLP) Partnership Other (If debtor is not one of the above entities, check this box and state type of entity below.) 			 Health Care Business Single Asset Real Estate as def in 11 U.S.C. § 101 (51B) Railroad Stockbroker Commodity Broker Clearing Bank Other 			s defined	 Chapt Chapt Chapt Chapt Chapt Chapt 	er 7 er 9 er 11 er 12	☐ Ch of a ☐ Ch of a	apter 15 Petition a Foreign Main P apter 15 Petition a Foreign Nonma	for Recognition roceeding for Recognition
Chapter 15 Country of debtor's center of Each country in which a for by, regarding, or against deb	of main inter	ding		Tax-Exempt Entity (Check box, if applicable) Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).			Nature of Debts (Check one box) □ Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as □ Debts are primarily for a personal, family, or household purpose."				
Filing Fee (Check one box) Check one Full Filing Fee attached Deb Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. Check one Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B. Check all at a plicable to chapter 7 individuals only. Must attach signed application for the court's consideration. See Official Form 3B.				Debtor is a sr Debtor is not if: Debtor's aggr are less than s all applicable A plan is bein Acceptances	a small busin regate nonco \$2,490,925 (boxes: ag filed with of the plan w	debtor as defin ness debtor as o ntingent liquid. <i>amount subject</i> this petition.	ated debts (excl t to adjustment of repetition from	. § 101(51D). .S.C. § 101(51D). uding debts owed to	o insiders or affiliates) y three years thereafter). of creditors,		
Statistical/Administrative Information THIS SPACE IS FOR COURT USE ONLY Debtor estimates that funds will be available for distribution to unsecured creditors. THIS SPACE IS FOR COURT USE ONLY Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors. THIS SPACE IS FOR COURT USE ONLY						URT USE ONLY					
Estimated Number of Cre 1- 50- 49 99	editors D 100- 199	200-	□ 1,000- 5,000	5,001- 10,000	□ 10,001- 25,000	□ 25,001- 50,000	□ 50,001- 100,000	OVER 100,000			
Estimated Assets	\$100,001 to \$500,000	to \$1	\$1,000,001 to \$10 million	\$10,000,001 to \$50 million	550,000,001 to \$100 million	\$100,000,001 to \$500 million	500,000,001 to \$1 billion	More than \$1 billion			
Estimated Liabilities	\$100,001 to \$500,000	to \$1	\$1,000,001 to \$10 million	\$10,000,001 to \$50 million	\$50,000,001 to \$100 million	\$100,000,001 to \$500 million	\$500,000,001 to \$1 billion	More than \$1 billion			

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B1 (Official For	m 1)(04/13)	_	Page 2		
	y Petition	Name of Debtor(s): Ku-ring-gai Ridge	Vineyards LLC		
(This page mu	st be completed and filed in every case)				
	All Prior Bankruptcy Cases Filed Within Last	,	wo, attach additional sheet)		
Location Where Filed:	- None -	Case Number:	Date Filed:		
Location Where Filed:		Case Number:	Date Filed:		
Pe	nding Bankruptcy Case Filed by any Spouse, Partner, or	Affiliate of this Debtor	(If more than one, attach additional sheet)		
Name of Debt - None -	or:	Case Number:	Date Filed:		
District:		Relationship:	Judge:		
	Exhibit A	(To be completed if debtor	Exhibit B is an individual whose debts are primarily consumer debts.)		
forms 10K a pursuant to S and is reques	leted if debtor is required to file periodic reports (e.g., nd 10Q) with the Securities and Exchange Commission Section 13 or 15(d) of the Securities Exchange Act of 1934 sting relief under chapter 11.)	I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b).			
☐ Exhibit	A is attached and made a part of this petition.	XSignature of Attorney	y for Debtor(s) (Date)		
	E1	l ibit C			
	or own or have possession of any property that poses or is alleged to Exhibit C is attached and made a part of this petition.		nd identifiable harm to public health or safety?		
☐ Exhibit If this is a joi	leted by every individual debtor. If a joint petition is filed, ea D completed and signed by the debtor is attached and made	a part of this petition.			
	Information Regardin	ng the Debtor - Venue			
	(Check any ap	oplicable box)			
	Debtor has been domiciled or has had a residence, princip days immediately preceding the date of this petition or for				
	There is a bankruptcy case concerning debtor's affiliate, ge	eneral partner, or partners	ship pending in this District.		
	Debtor is a debtor in a foreign proceeding and has its print this District, or has no principal place of business or assets proceeding [in a federal or state court] in this District, or th sought in this District.	s in the United States but	is a defendant in an action or		
	Certification by a Debtor Who Reside (Check all app		ntial Property		
	Landlord has a judgment against the debtor for possession		box checked, complete the following.)		
	(Name of landlord that obtained judgment)				
	(Address of landlord)				
	Debtor claims that under applicable nonbankruptcy law, the entire monetary default that gave rise to the judgment	here are circumstances un	der which the debtor would be permitted to cure		
	Debtor has included with this petition the deposit with the after the filing of the petition.				

Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

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31 (Official Form 1)(04/13)	Page 3
Voluntary Petition	Name of Debtor(s): Ku-ring-gai Ridge Vineyards LLC
(This page must be completed and filed in every case)	
	natures
Signature(s) of Debtor(s) (Individual/Joint)	Signature of a Foreign Representative
I declare under penalty of perjury that the information provided in this petition is true and correct. [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b). I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.	 I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition. (Check only one box.) □ I request relief in accordance with chapter 15 of title 11. United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached. □ Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.
X	X
X Signature of Debtor	Signature of Foreign Representative
	Printed Name of Foreign Representative
X Signature of Joint Debtor	Fillited ivalite of Foreign Representative
	Date
Telephone Number (If not represented by attorney)	Signature of Non-Attorney Bankruptcy Petition Preparer
	Signature of Non-Autorney Dankrupwy retution rreparer
Date	I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document
Signature of Attorney*	and the notices and information required under 11 U.S.C. §§ 110(b),
X /s/ Merle C. Meyers	110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services
X /s/ Merle C. Meyers Signature of Attorney for Debtor(s)	chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a
Merle C. Meyers	debtor or accepting any fee from the debtor, as required in that section.
Printed Name of Attorney for Debtor(s)	Official Form 19 is attached.
Meyers Law Group, P.C.	Printed Name and title, if any, of Bankruptcy Petition Preparer
Firm Name	Pfilled Ivalle and due, it any, of balkrupicy reducin rieparci
44 Montgomery St. Ste. 1010	Social-Security number (If the bankrutpcy petition preparer is not
San Francisco, CA 94104	an individual, state the Social Security number of the officer,
	principal, responsible person or partner of the bankruptcy petition
Address	preparer.)(Required by 11 U.S.C. § 110.)
(415) 362-7500 Fax: (415) 362-7515	
Telephone Number	
February 28, 2014	Address
Date	
*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the	X
information in the schedules is incorrect.	
Signature of Debtor (Corporation/Partnership)	Date
Service of Service (confidence of the service of th	Signature of bankruptcy petition preparer or officer, principal, responsible
I declare under penalty of perjury that the information provided in this	person, or partner whose Social Security number is provided above.
petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.	Names and Social-Security numbers of all other individuals who prepared or
The debtor requests relief in accordance with the chapter of title 11, United	assisted in preparing this document unless the bankruptcy petition preparer is not an individual:
States Code, specified in this petition.	
X /s/ Daniel W. Harrow	
X /s/ Daniel W. Harrow Signature of Authorized Individual	
Daniel W. Harrow	If more than one person prepared this document, attach additional sheets
Printed Name of Authorized Individual	conforming to the appropriate official form for each person.
Manager	A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in
Title of Authorized Individual	fines or imprisonment or both. 11 U.S.C. §110; 18 U.S.C. §156.
February 28, 2014	
Date	

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WRITTEN ACTION OF THE MEMBERS OF KU-RING-GAI RIDGE VINEYARDS LLC

February 6, 2014

The undersigned, representing all of the members ("Members") holding one hundred percent of the interests in Ku-ring-gai Ridge Vineyards LLC, a California limited liability company (the "Company"), pursuant to California Corporations Code, Section 17000 et seq., as the same may be amended form time to time, hereby consent to the taking of the following actions without the formality of a meeting:

WHEREAS, the Members have determined that it is in the best interests of the Company, and in furtherance of the Company's business, to employ Daniel W. Harrow as Manager of the Company to conduct and manage the operations of the Company and to pursue any and all options for the reorganization of the Company, including but not limited to entering into agreements concerning loan workouts, financing, refinancing, and the marketing and sale of some or substantially all of the assets;

NOW, THEREFORE, RESOLVED, that all formalities pertaining to the nomination and election of the Company's managers are waived and Daniel W. Harrow is hereby elected to the position Manager, to hold such position until the election and qualification of his respective successor or until his earlier death, resignation, removal or disqualification;

RESOLVED, FURTHER, that Daniel W. Harrow is granted authority to conduct and manage the operations of the Company and to pursue any and all options for the reorganization of the Company, including but not limited to entering into agreements concerning loan workouts, financing, refinancing, and the marketing and sale of some or substantially all of the assets, and that actions taken are hereby approved and ratified, it being considered to be in the best interests of the Company and that a valid business purpose is served thereby;

RESOLVED, FURTHER, as Manager of the Company, Daniel W. Harrow, is hereby authorized and directed to execute and deliver any and all documents and to take such other actions as are reasonably required in his best judgment to pursue any and all options for the reorganization of the Company, including but not limited to entering into agreements concerning loan workouts, financing, refinancing, and the marketing and sale of some or substantially all of the assets;

RESOLVED, FURTHER, that in the event efforts to enter into agreements concerning loan workouts, financing, refinancing, and the marketing and sale of some or substantially all of the assets are unsuccessful, the Members will authorize the Manager to execute and deliver all documents necessary to perfect the filing of a voluntary petition in the United States Bankruptcy Court pursuant to Chapter 11 of Title 11 of the United States Code on behalf of the Company.

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RESOLVED, FURTHER, that any action or deed done by Manager whether on or prior to the date hereof in accordance with these resolutions to facilitate the actions contemplated by these resolutions is hereby approved, ratified, confirmed and adopted; and Manager is authorized to take and do such further acts and deeds, and to execute and deliver, for and in the name of the Company, such other documents, papers and instruments as he deems to be necessary, appropriate, advisable or required in order to effectuate the purpose and intent of these resolutions and to consummate the actions contemplated by these resolutions, and the taking of any such acts and deeds, and the execution and delivery of any such documents, papers and instruments is hereby approved, ratified and adopted.

IN WITNESS WHEREOF, the undersigned have executed this instrument to be effective as of the day and year first written above. This instrument may be executed in one or more counterparts, including facsimile counterparts and signatures, each of which when executed and delivered shall constitute a complete and original instrument, and all of which taken together shall constitute one and the same instrument.

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MEMBERS;

Drown

Jeffrey S. Brown

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WRITTEN ACTION OF THE MEMBERS OF: KU-RING-GAI RIDGE VINEYARDS LLC

The undersigned, representing all of the members ("Members") holding one hundred percent of the interests in Ku-ring-gai Ridge Vincyards LLC, a California limited liability company (the "Company"), pursuant to California Corporations Code, Section 17000 et seq., as the same may be amended form time to time, hereby consent to the taking of the following actions without the formality of a meeting:

WHEREAS, it is in the best interest of the Company to file a voluntary petition in the United States Bankruptcy Court pursuant to Chapter 11 of Title 11 of the United States Code;

RESOLVED, that Daniel W. Harrow, Manager, is authorized and directed to execute and deliver all documents necessary to perfect the filing of a chapter 11 voluntary bankruptcy case on behalf of the Company; and

RESOLVED, FURTHER, that Daniel W. Harrow, Manager, is authorized and directed to appear in all bankruptcy proceedings on behalf of the Company, and to otherwise do and perform all acts and deeds and to execute and deliver all necessary documents on behalf of the Company in connection with such bankruptcy case, and

RESOLVED, FURTHER, that Daniel W. Harrow, Manager, is authorized and directed to employ Stinson Leonard Street LLP and the Meyers Law Group to represent the Company in such bankruptcy case.

IN WITNESS WHEREOF, the undersigned have executed this instrument to be effective as of the day and year stated. This instrument may be executed in one or more counterparts, including facsimile counterparts and signatures, each of which when executed and delivered shall constitute a complete and original instrument, and all of which taken together shall constitute one and the same instrument.

MEMBERS:

15 Brown

Jeffrey S. Brown

February 6, 2014

100207737v1

B4 (Official Form 4) (12/07)

United States Bankruptcy Court Eastern District of California

In re Ku-ring-gai Ridge Vineyards LLC

Debtor(s)

Case No.	
Chapter	11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [*or* chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]
Amador County 810 Court Street	Amador County 810 Court Street			2,951.90
Jackson, CA 95642-2132 Amador Water 12800 Ridge Road Sutter Creek, CA 95685-9630	Jackson, CA 95642 Amador Water 12800 Ridge Road Sutter Creek, CA 95685-9630			37,930.24
Blue Cross/Shield of California Cash Receiving, File 55331 Los Angeles, CA 90074-5331	Blue Cross/Shield of California Cash Receiving, File 55331 Los Angeles, CA 90074-5331			2,456.00
Daniel Harrow c/o Ku-ring-gai Ridge Vineyards LLC P.O. Box 1599 Sutter Creek, CA 95685	Daniel Harrow c/o Ku-ring-gai Ridge Vineyards LLC P.O. Box 1599 Sutter Creek, CA 95685			12,258.06
Delta Packaging Co. of Lodi Inc. 6021 E Kettleman Lane Lodi, CA 95240	Delta Packaging 6021 E. Ketteman Lane Lodi, CA 95240			11,615.00
Delu Vineyards 15175 North DeVries Road Lodi, CA 95242	Delu Vineyards 15175 North DeVries Road Lodi, CA 95242			11,969.00
Dick Cooper Ranch 21215 Shenandoah School Road Plymouth, CA 95669-9511	Dick Cooper Ranch 21215 Shenandoah School Road Plymouth, CA 95669-9511			2,445.00
EDD of California PO Box 989061 West Sacramento, CA 95798-9061	EDD of California PO Box 989061 West Sacramento, CA 95798-9061			90,000.00
Federal Government U.S. General Services Administration 1800 F Street, NW Washington, DC 20405	Federal Government U.S. General Services Administration 1800 F Street, NW Washington, DC 20405			15,000.00

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B4 (Official Form 4) (12/07) - Cont. In re Ku-ring-gai Ridge Vineyards LLC

Debtor(s)

Case No.

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]
Gayle Gregorius CPA PO Box 682 Pine Grove, CA 95665	Gayle Gregorius PO Box 682 Pine Grove, CA 95665			2,609.00
Grimbley Coleman 200 W Roseburg Avenue Modesto, CA 95350	Grimbley Coleman 200 W Roseburg Avenue Modesto, CA 95350			3,619.00
John H. Bree 190 Terrace View Circle Jackson, CA 95642	John H. Bree 190 Terrace View Circle Jackson, CA 95642			4,127.81
John H. Bree 190 Terrace View Circle Jackson, CA 95642	John H. Bree 190 Terrace View Circle Jackson, CA 95642			2,217.75
John H. Bree 190 Terrace View Circle Jackson, CA 95642	John H. Bree 190 Terrace View Circle Jackson, CA 95642	Promissory Note		100,000.00
Lisa Hill c/o Tom Spankie 3825 Skycrest Drive Pasadena, CA 91107	Lisa Hill c/o Tom Spankie 3825 Skycrest Drive Pasadena, CA 91107			100,000.00
MidValley Agricultural Services PO Box 593 Linden, CA 95236-0593	MidValley Agricultural PO Box 593 Linden, CA 95236-0593			29,148.00
Nationwide Agribusiness PO Box 514540 Los Angeles, CA 90051-4540	Nationwide Agribusiness PO Box 514540 Los Angeles, CA 90051-4540			3,583.00
Rivermaid Trading Co. PO Box 350 Lodi, CA 95241-0350	Rivermaid Trading PO Box 350 Lodi, CA 95241-0350			11,956.00
Sierra Ridge Vineyards and Winery, LLC 14110 Ridge Road Sutter Creek, CA 95685	Sierra Ridge Vineyards and Winery, LLC 14110 Ridge Road Sutter Creek, CA 95685			20,112.21
Stokes Brothers Farms 7581 W Kile Road Lodi, CA 95242	Stokes Brothers Ranch 7581 W Kile Road Lodi, CA 95242			24,650.00

B4 (Official Form 4) (12/07) - Cont. In re Ku-ring-gai Ridge Vineyards LLC

Case No.

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Debtor(s)

(Continuation Sheet)

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the Manager of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date February 28, 2014

Signature /s/ Daniel W. Harrow Daniel W. Harrow Manager

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

United States Bankruptcy Court Eastern District of California

In re

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Ku-ring-gai Ridge Vineyards LLC

Debtor

Chapter_____11

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	2,100,000.00		
B - Personal Property	Yes	3	349,312.00		
C - Property Claimed as Exempt	No	0			
D - Creditors Holding Secured Claims	Yes	1		1,524,450.00	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	4		108,961.20	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	9		398,003.78	
G - Executory Contracts and Unexpired Leases	Yes	1			
H - Codebtors	Yes	1			
I - Current Income of Individual Debtor(s)	No	0			N/A
J - Current Expenditures of Individual Debtor(s)	No	0			N/A
Total Number of Sheets of ALL Schedules		20			
	T	otal Assets	2,449,312.00		
			Total Liabilities	2,031,414.98	

United States Bankruptcy Court Eastern District of California

In re

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Ku-ring-gai Ridge Vineyards LLC

Debtor

Case No._____

Chapter_____11

STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C. § 159)

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C.§ 101(8)), filing a case under chapter 7, 11 or 13, you must report all information requested below.

□ Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

This information is for statistical purposes only under 28 U.S.C. § 159.

Summarize the following types of liabilities, as reported in the Schedules, and total them.

Type of Liability	Amount
Domestic Support Obligations (from Schedule E)	
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)	
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)	
Student Loan Obligations (from Schedule F)	
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E	
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)	
TOTAL	

State the following:

Average Income (from Schedule I, Line 12)	
Average Expenses (from Schedule J, Line 22)	
Current Monthly Income (from Form 22A Line 12; OR, Form 22B Line 11; OR, Form 22C Line 20)	

State the following:

1. Total from Schedule D, "UNSECURED PORTION, IF ANY" column	
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column	
 Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column 	
4. Total from Schedule F	
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)	

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In re Ku-ring-gai Ridge Vineyards LLC

Case No.

Debtor

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim." If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

14410 Ridge Road Sutter Creek, CA 95685 Parcel "C"	Fee simple	-	2,100,000.00	647,055.00
Description and Location of Property	Nature of Debtor's Interest in Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption	Amount of Secured Claim

Sutter Creek, CA 95685 Parcel "C" A.P.N.: 042-010-067-000, 042-010-025-000, 044-110-006-000, and 042-010-025-000

Sub-Total > **2,100,000.00** (Total of this page)

.

In re Ku-ring-gai Ridge Vineyards LLC

Case No.

Debtor

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

	Type of Property	N O N E Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
1.	Cash on hand	X		
2.	Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.	Wells Fargo Checking Account		1,176.00
3.	Security deposits with public utilities, telephone companies, landlords, and others.	x		
4.	Household goods and furnishings, including audio, video, and computer equipment.	x		
5.	Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	x		
6.	Wearing apparel.	x		
7.	Furs and jewelry.	x		
8.	Firearms and sports, photographic, and other hobby equipment.	x		
9.	Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X		
10.	Annuities. Itemize and name each issuer.	x		

1,176.00

2 continuation sheets attached to the Schedule of Personal Property

In re Ku-ring-gai Ridge Vineyards LLC

Case No.

Debtor

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

	Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
11.	Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	x			
12.	Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X			
13.	Stock and interests in incorporated and unincorporated businesses. Itemize.	X			
14.	Interests in partnerships or joint ventures. Itemize.	x			
15.	Government and corporate bonds and other negotiable and nonnegotiable instruments.	X			
16.	Accounts receivable.	Acco	unt Receivables	-	189,805.00
17.	Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	x			
18.	Other liquidated debts owed to debtor including tax refunds. Give particulars.				
19.	Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X			
20.	Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	x			
21.	Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	X			

Sheet <u>1</u> of <u>2</u> continuation sheets attached to the Schedule of Personal Property

Sub-Total > (Total of this page)

189,805.00

In re Ku-ring-gai Ridge Vineyards LLC

Case No.

Debtor

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

	Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
22.	Patents, copyrights, and other intellectual property. Give particulars.	X			
23.	Licenses, franchises, and other general intangibles. Give particulars.	x			
24.	Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	x			
25.	Automobiles, trucks, trailers, and other vehicles and accessories.	Truck	s	-	7,500.00
26.	Boats, motors, and accessories.	X			
27.	Aircraft and accessories.	X			
28.	Office equipment, furnishings, and supplies.	x			
29.	Machinery, fixtures, equipment, and supplies used in business.	x			
30.	Inventory.	Invent	tory	-	105,831.00
31.	Animals.	Х			
32.	Crops - growing or harvested. Give particulars.	x			
33.	Farming equipment and implements.	Farm	Equipment	-	45,000.00
34.	Farm supplies, chemicals, and feed.	X			
35.	Other personal property of any kind not already listed. Itemize.		s for setoff against Five Star Bank arising out 2 secured loans	t -	Unknown

Sub-Total >158(Total of this page)Total >Total >349

158,331.00

(Report also on Summary of Schedules)

In re

Ku-ring-gai Ridge Vineyards LLC

Case No.

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

Debtor

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, gamishments, statutory liens, mortgages, deeds of trust, and other security interests.

other security interests. List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided. If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community". If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.) Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data. Check this box if debtor has no creditors holding secured claims to report on this Schedule D. Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) Account No. 22509834 Five Star Bank 6810 Five Star Blvd Suite 100 P.O. Box 779000		L C	sband, Wife, Joint, or Community DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN Deed of Trust 14410 Ridge Road Sutter Creek, CA 95685 Parcel "C" A.P.N.: 042-010-067-000, 042-010-025-000, 044-110-006-000, and 042-010-025-000				AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Rocklin, CA 95677			Value \$ 2,100,000.00				650,000.00	0.00
Account No.		Γ	Operating Line of Credit					
Five Star Bank 6810 Five Star Blvd. Suite 100 P.O. Box 779000 Rocklin, CA 95677	x	-	Value \$ 0.00			x	325,000.00	0.00
Account No.		Γ	Deed of Trust					
USDA, Farm Service Agency 3422 W Hammer Lane Suite C Stockton, CA 95219	x	-						
Account No.	_	┢	Value \$ 0.00 Deed of Trust	\square			249,450.00	0.00
USDA, Farm Service Agency 3422 W Hammer Lane Suite C Stockton, CA 95219	x	-	Value \$ 0.00				200.000.00	0.00
				ubte	ota		300,000.00	0.00
0 continuation sheets attached			(Total of t				1,524,450.00	0.00
				Т	ota	1	1.524.450.00	0.00

(Report on Summary of Schedules)

In re

Ku-ring-gai Ridge Vineyards LLC

Case No.

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

□ Domestic support obligations

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

Extensions of credit in an involuntary case

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

Wages, salaries, and commissions

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$12,475* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

Contributions to employee benefit plans

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

□ Certain farmers and fishermen

Claims of certain farmers and fishermen, up to \$6,150* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

Deposits by individuals

Claims of individuals up to \$2,775* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

Taxes and certain other debts owed to governmental units

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

□ Commitments to maintain the capital of an insured depository institution

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507 (a)(9).

□ Claims for death or personal injury while debtor was intoxicated

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

* Amount subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

Ku-ring-gai Ridge Vineyards LLC In re

Case No.

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS (Continuation Sheet)

Debtor

Wages, salaries, and commissions

							TYPE OF PRIORITY	7
CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B T O R	Hu H W J C	AND CONSIDERATION FOR CLAIM	CONT INGENT		D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY AMOUNT ENTITLED TO PRIORITY
Account No.		Γ		Т	D A T E D			
Daniel Harrow c/o Ku-ring-gai Ridge Vineyards LLC P.O. Box 1599 Sutter Creek, CA 95685		-					12,258.06	0.00
Account No.		t						
Janet Geringer 190 Terrace View Circle Jackson, CA 95642		-						0.00
							1,284.99	1,284.99
Account No.								
John H. Bree 190 Terrace View Circle Jackson, CA 95642		-						0.00
							2,217.75	2,217.75
Account No. John L. Bree 6948 Arrowwood Drive Riverbank, CA 95367		-						0.00
Account No.							1,041.75	1,041.75
Rodolfo Munoz 18954 Coquille Drive Lockeford, CA 95237		-					1,275.02	0.00
Sheet <u>1</u> of <u>3</u> continuation sheets att	ache	d to	1 0 5	Subt	ota	1	,	0.00
Schedule of Creditors Holding Unsecured Pri				his j	pag	e)	18,077.57	18,077.57

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Ku-ring-gai Ridge Vineyards LLC In re

Case No.

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS (Continuation Sheet)

Debtor

Wages, salaries, and commissions

							TYPE OF PRIORITY	7
CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	CODEBTOR	Hu H J C	sband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM		UNLIQUIDA	DISPUTED	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY AMOUN ENTITLED T PRIORIT
Account No.				Ť	T E D			
Sergio Perez Castro 18954 Coquille Drive Lockeford, CA 95237		-						0.00
							883.63	883.6
Account No.								
Account No.								
Account No.				┢		\vdash		
Account No.				+				
Sheet <u>2</u> of <u>3</u> continuation sheets	attache	d to		Subt				0.00
Schedule of Creditors Holding Unsecured				this p	pag	ge)	883.63	883.6

In re Ku-ring-gai Ridge Vineyards LLC

Case No.

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

Taxes and Certain Other Debts Owed to Governmental Units

							TYPE OF PRIORITY	7
CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B T O R	Hu H W J C	sband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGEN	Q U I	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY AMOUNT ENTITLED TO PRIORITY
Account No.			For Notice Purposes Only	Т	D A T E D			
Calfiornia State Board of Equalization Account Information Group MIC 29 P.O. Box 942879 Sacramento, CA 94279-0029		-					0.00	0.00
Account No.				╈				
EDD of California PO Box 989061 West Sacramento, CA 95798-9061		-						Unknown
							90,000.00	Unknown
Account No.			For Notice Purposes Only					
Franchise Tax Board Bankruptcy Section MS A-340 P.O. Box 2952 Sacramento, CA 95812-2952		-						0.00
Account No.	┥	-	For Notice Purposes Only	+			0.00	0.00
Internal Revenue Service P.O. Box 7346 Philadelphia, PA 19101-7346		-						0.00
Account No.				_			0.00	0.00
Sheet <u>3</u> of <u>3</u> continuation sheets at	ache	d to		Sub				0.00
Schedule of Creditors Holding Unsecured Pr	iority	' Cl	aims (Total of				90,000.00	0.00
			(Report on Summary of S		lota Iule		108,961.20	18,961.20

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In re

Ku-ring-gai Ridge Vineyards LLC

Case No._____

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

Debtor

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	СОДЕВТОК		Husb H W J C	and, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONT I NGEN		U T E	AMOUNT OF CLAIM
Account No.					T	A T E D		
ACES Waste Services, Inc. 6500 Buena Vista Road Ione, CA 95640		-	-					
Account No.								347.00
Airgas PO Box 7423 Pasadena, CA 91109-7423		-	-					101.00
Account No.							-	101.00
Allied Insurance 1100 Locust Street Des Moines, IA 50391-1100		-	-					
Account No.								180.00
Amador County 810 Court Street Jackson, CA 95642-2132			-					2,951.90
8 continuation sheets attached		1	1	(Total of	Sub this			3,579.90

Ku-ring-gai Ridge Vineyards LLC In re

Case No._____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR		Hus H W J C	sband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.		Q	D I S P U T E D	AMOUNT OF CLAIM
Account No.		T			Τ̈́	Î		
Amador Water 12800 Ridge Road Sutter Creek, CA 95685-9630		-	-			D		37,930.24
Account No.		+	_		+			
American Express Delta card 4315 South 2700 West Salt Lake City, UT 84184		-	-					1,486.00
Account No.	╉		_		+			1,400.00
AT&T Mobility PO Box 6463 Carol Stream, IL 60197-6463		-	-					834.00
Account No.			_		+			
ATI Auto PO Box 120 Sutter Creek, CA 95685			-					1,015.00
Account No.		+	_		+			
BG Agri Sales & Service 16299 E Highway 26 Linden, CA 95236-9746		.	-					714.00
Sheet no. <u>1</u> of <u>8</u> sheets attached to Schedule o	f				Sut	tota	 al	
Creditors Holding Unsecured Nonpriority Claims				(Total of				41,979.24

In re Ku-ring-gai Ridge Vineyards LLC

Case No._____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) Account No. Blue Cross/Shield of California Cash Receiving, File 55331	CODEBTOR		Hus H ⊗ J C	sband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.			D	AMOUNT OF CLAIM
Los Angeles, CA 90074-5331								2,456.00
Account No.		Ι				Τ		
Comcast PO Box 34227 Seattle, WA 98124-1227		-	-					180.00
Account No.	┢	╉				+	-	
Cornerstone Systems, Inc. PO Box 842834 Boston, MA 02284-2834		-	-					1 447 00
Account No.	┢				_	+	-	1,417.00
Delta Packaging Co. of Lodi Inc. 6021 E Kettleman Lane Lodi, CA 95240		.	-					
Account No.	┞	+			+	+	\vdash	11,615.00
Delu Vineyards 15175 North DeVries Road Lodi, CA 95242			-					11,969.00
Sheet no. 2 of 8 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims				(Total of	Sul			27,637.00

Ku-ring-gai Ridge Vineyards LLC In re

Case No._____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	H V J	Hus H W J C	band, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGE		D I S P U T E D	AMOUNT OF CLAIM
Account No.			1		T	A T E		
Dick Cooper Ranch 21215 Shenandoah School Road Plymouth, CA 95669-9511		-	-			D		2,445.00
Account No.			+			$\left \right $	┢	2,445.00
Federal Government U.S. General Services Administration 1800 F Street, NW Washington, DC 20405		-	-					15,000.00
Account No.	╉	╀	+		+	╀	┢	10,000.00
Gayle Gregorius CPA PO Box 682 Pine Grove, CA 95665		-	-					2,609.00
Account No.	╉	╉	+		+	┢	┢	,
Gretchen Brown 2720 Flintgrove Road Charlotte, NC 28226		-	-					
Account No.	+		+			+	-	Unknown
Grimbley Coleman 200 W Roseburg Avenue Modesto, CA 95350		-	-					2 610 00
							<u> </u>	3,619.00
Sheet no. <u>3</u> of <u>8</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims	İ			(Total of	Sub this			23,673.00

In re Ku-ring-gai Ridge Vineyards LLC

Case No._____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	F V J C				D I S P U T E D	AMOUNT OF CLAIM
Account No. Hunt & Sons PO Box 277670 Sacramento, CA 95827-7670		-			Ē		1,330.00
Account No. Jackson Tire Service 801 South Highway 49 Jackson, CA 95642		-					259.00
Account No. Jeffrey S. Brown 2720 Flintgrove Road Charlotte, NC 28226		-					Unknown
Account No. John H. Bree 190 Terrace View Circle Jackson, CA 95642		-					4,127.81
Account No. John H. Bree 190 Terrace View Circle Jackson, CA 95642		-	Promissory Note				100,000.00
Sheet no. <u>4</u> of <u>8</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			(Total o	Sul f this			105,716.81

In re Ku-ring-gai Ridge Vineyards LLC

Case No._____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

	С	ŀ	lusband, Wife, Joint, or Community	С	U	D	
CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	V J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM	COZHLZGWZT	NLIQUIDATED	D I S P U T E D	AMOUNT OF CLAIM
Account No.				Т	E		
Justin Gohlke 190 Terrace View Circle Jackson, CA 95642		-			D		0.00
Account No.		t		+			
Lisa Hill c/o Tom Spankie 3825 Skycrest Drive Pasadena, CA 91107		-					
							100,000.00
Account No.							
Lodi Winery Laboratory 710 S Beckman Road, Suite A Lodi, CA 95240		-					
Account No.	╞	+		_			446.00
Luis M. Munoz 18954 Coquille Drive Lockeford, CA 95237		-					
Account No.	╀			_			0.00
MidValley Agricultural Services PO Box 593 Linden, CA 95236-0593		-					
							29,148.00
Sheet no. <u>5</u> of <u>8</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			(Total of	Sub			129,594.00

Creditors Holding Unsecured Nonpriority Claims

Ku-ring-gai Ridge Vineyards LLC In re

Case No._____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

CREDITOR'S NAME	С	н	usband, Wife, Joint, or Community	С	U	D	
CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	H N H		CONTINGENT	D L L Q L L Z C	I S P U T E D	AMOUNT OF CLAIM
Account No.				T	TE		
Nationwide Agribusiness PO Box 514540 Los Angeles, CA 90051-4540		-			D		3,583.00
Account No.	╞						·
NAU Country Insurance PO Box 860057 Minneapolis, MN 55486-0057		-					2,077.00
Account No.							2,077.00
Personnel Concepts 3200 E. Guasti Road, Suite 300 Ontario, CA 91761-8642		-					160.00
Account No.	╉						
PG&E PO Box 997300 Sacramento, CA 95899-7300		-					217.62
Account No.	╉						217.02
Progressive Insurance PO Box 105428 Atlanta, GA 30348-5428		-					859.00
Shoot no C of O objects attached to Set 1.1.1				 	o t - '		0.00
Sheet no. <u>6</u> of <u>8</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			(Total	ibto is p			6,896.62

Ku-ring-gai Ridge Vineyards LLC In re

Case No._____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

	Тс	Тн	usband, Wife, Joint, or Community	Пс	Ξu	D	
CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER	C O D E B T	H W	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM	C O N T I N		D I S P UT E D	AMOUNT OF CLAIM
(See instructions above.)	0 R	C	IS SUBJECT TO SETOFF, SO STATE.	N G E N	I D	Ë D	AMOUNT OF CLAIM
Account No.	╈			T	A T F		
	1			-		-	
Rivermaid Trading Co. PO Box 350		-					
Lodi, CA 95241-0350							
							11,956.00
Account No.	╉	T		+	-		
San Joaquin Sulpher Co. Incorporated							
720 North Sacramento Street PO Box 700		-					
Lodi, CA 95241							
							403.00
Account No.	╧	┢		╈	┢	╞	
Sierra Ridge Vineyards and Winery,							
LLC		-					
14110 Ridge Road							
Sutter Creek, CA 95685							20,112.21
Account No.	╉	T		+	-		
Stanislaus Implement & Hardware							
PO Box 480		-					
Modesto, CA 95353							
							0.00
Account No.	1	t		\uparrow	T		
State Fund of California							
PO Box 748170		-					
Los Angeles, CA 90074-8170	1						
							1,339.00
Sheet no7 of _8 sheets attached to Schedule of	-		•	Sub	otota	al	33,810.21
Creditors Holding Unsecured Nonpriority Claims			(Total of	this	pa	ge)	33,010.21

Creditors Holding Unsecured Nonpriority Claims

In re Ku-ring-gai Ridge Vineyards LLC

Case No._____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS	C O D	н	usband, Wife, Joint, or Community		; U) N	D I S	
INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	C J M	CONSIDERATION FOR CLAIM. IF CLAIM			I S P U T E D	AMOUNT OF CLAIM
Account No.				Ť	I A I E D		
State of California 300 Capitol Mall, Suite 1250 Sacramento, CA 95814-4339		-					230.00
Account No.	╞				+	┢	
Stokes Brothers Farms 7581 W Kile Road Lodi, CA 95242		-					
							24,650.00
Account No.							
Sweet Pea Ventures 11761 Sweet Pea Way Sutter Creek, CA 95685		-					
Account No.							170.00
Valley Vineyards & Orchard Supply PO Box 1042 Woodbridge, CA 95258		-					
Account No.					+		67.00
Account NO.	1						
Sheet no. 8 of 8 sheets attached to Schedule of	1	<u> </u>		Sul			25,117.00
Creditors Holding Unsecured Nonpriority Claims			(Total of		Tot	al	
			(Report on Summary of S	che	dul	es)	398,003.78

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In re

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Ku-ring-gai Ridge Vineyards LLC

Case No.

Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no executory contracts or unexpired leases.

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
Jeffrey S. Brown and Gretchen L.B. Brown 2720 Flintgrove Road Charlotte, NC 28226	Agricultural Lease dated 5/30/13 - Debtor is lessor of Parcel A and Parcel B of 14110 Ridge Road, Sutter Creek, CA, A.P. Nos.: 040-030-034 and 042-010-066; 5 year initial lease term; initial annual rent is \$73,224, due quarterly of each lease year.

In re Ku-ring-gai Ridge Vineyards LLC

Case No.

Debtor

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR

Jeffrey and Gretchen Brown 2720 Flintgrove Road Charlotte, NC 28226 Co-borrowers on Parcel C promissory note secured by deed of trust

Jeffrey and Gretchen Brown 2720 Flintgrove Road Charlotte, NC 28226 Co-borrowers on secured operating line of credit

Jeffrey and Gretchen Brown 2720 Flintgrove Road Charlotte, NC 28226 Co-borrowers

Jeffrey and Gretchen Brown 2720 Flintgrove Road Charlotte, NC 28226 Co-borrowers

USDA, Farm Service Agency 3422 W Hammer Lane Suite C Stockton, CA 95219 Guarantor on Five Star Bank promissory note secured by deed of trust on Parcel C, and guarantor on operating line of credit Five Star Bank 6810 Five Star Blvd Suite 100 P.O. Box 779000 Rocklin, CA 95677

NAME AND ADDRESS OF CREDITOR

Five Star Bank 6810 Five Star Blvd. Suite 100 P.O. Box 779000 Rocklin, CA 95677

USDA, Farm Service Agency 3422 W Hammer Lane Suite C Stockton, CA 95219

USDA, Farm Service Agency 3422 W Hammer Lane Suite C Stockton, CA 95219

Five Star Bank 6810 Five Star Blvd Suite 100 P.O. Box 779000 Rocklin, CA 95677

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B6 Declaration (Official Form 6 - Declaration). (12/07)

United States Bankruptcy Court Eastern District of California

Debtor(s)

In re Ku-ring-gai Ridge Vineyards LLC

Case No. ______ Chapter

11

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the Manager of the corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of **22** sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date February 28, 2014

Signature /s/ Daniel W. Harrow Daniel W. Harrow Manager

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

United States Bankruptcy Court Eastern District of California

In re Ku-ring-gai Ridge Vineyards LLC

Debtor(s)

Case No. Chapter

11

STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. If the answer to an applicable question is "None," mark the box labeled "None." If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

DEFINITIONS

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

"Insider." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any persons in control of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(2), (31).

1. Income from employment or operation of business

None State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE
\$363,489.00	2012 (operating as Sutter Creek Vineyards LLC)
\$389,360.00	2013
\$16,240.00	2014 (year to date)

2. Income other than from employment or operation of business

None State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT SOURCE

3. Payments to creditors

None Complete a. or b., as appropriate, and c.

a. Individual or joint debtor(s) with primarily consumer debts: List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within **90 days** immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS	DATES OF		AMOUNT STILL
OF CREDITOR	PAYMENTS	AMOUNT PAID	OWING

None b. Debtor whose debts are not primarily consumer debts: List each payment or other transfer to any creditor made within **90 days** immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$6,225^{*}. If the debtor is an individual, indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR See Attached Exhibit "A"	DATES OF PAYMENTS/ TRANSFERS	AMOUNT PAID OR VALUE OF TRANSFERS \$0.00	AMOUNT STILL OWING \$0.00
		ψ0.00	φ0.00

None c. *All debtors:* List all payments made within **one year** immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR	DATE OF PAYMENT	AMOUNT PAID	AMOUNT STILL OWING
See Attached Exhibit "B"		\$0.00	\$0.00

4. Suits and administrative proceedings, executions, garnishments and attachments

None a. List all suits and administrative proceedings to which the debtor is or was a party within **one year** immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT	NATURE OF	COURT OR AGENCY	STATUS OR
AND CASE NUMBER	PROCEEDING	AND LOCATION	DISPOSITION

None b. Describe all property that has been attached, garnished or seized under any legal or equitable process within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON FOR WHOSE BENEFIT PROPERTY WAS SEIZED	DATE OF SEIZURE	DESCRIPTION AND VALUE OF PROPERTY
Five Star Bank	2/18/14	Checking account balance of \$61.00 swept
6810 Five Star Blvd.		
Suite 100		
P.O. Box 779000		
Rocklin, CA 95677		

* Amount subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

3				
	5. Repossessions, foreclosures and	d returns		
None	returned to the seller, within one ye	sessed by a creditor, sold at a foreclosure ar immediately preceding the commence tion concerning property of either or both etition is not filed.)	ement of this case. (M	arried debtors filing under chapter 12
	AND ADDRESS OF TOR OR SELLER	DATE OF REPOSSESSION, FORECLOSURE SALE, TRANSFER OR RETURN	DESCRIPTION A PROPE	
	6. Assignments and receiverships	1		
None	this case. (Married debtors filing ur	erty for the benefit of creditors made with ader chapter 12 or chapter 13 must includ buses are separated and a joint petition is	le any assignment by	
NAME A	AND ADDRESS OF ASSIGNEE	DATE OF ASSIGNMENT	TERMS OF ASSI	GNMENT OR SETTLEMENT
None	preceding the commencement of the	in the hands of a custodian, receiver, or c is case. (Married debtors filing under cha whether or not a joint petition is filed, unl	pter 12 or chapter 13	must include information concerning
	AND ADDRESS CUSTODIAN	NAME AND LOCATION OF COURT CASE TITLE & NUMBER	DATE OF ORDER	DESCRIPTION AND VALUE OF PROPERTY
	7. Gifts			
None	and usual gifts to family members a aggregating less than \$100 per recip	ons made within one year immediately p ggregating less than \$200 in value per in pient. (Married debtors filing under chap ot a joint petition is filed, unless the spou	dividual family mem ter 12 or chapter 13 n	ber and charitable contributions nust include gifts or contributions by
	E AND ADDRESS OF N OR ORGANIZATION	RELATIONSHIP TO DEBTOR, IF ANY	DATE OF GIFT	DESCRIPTION AND VALUE OF GIFT
	8. Losses			
None	since the commencement of this ca	casualty or gambling within one year in ase. (Married debtors filing under chapte ion is filed, unless the spouses are separa	r 12 or chapter 13 mu	ist include losses by either or both
	PTION AND VALUE F PROPERTY	DESCRIPTION OF C LOSS WAS COVERE BY INSURANCE		N PART
	9. Payments related to debt count	seling or bankruptcy		
None		transferred by or on behalf of the debtor of under the bankruptcy law or preparation is case.		
OF Stinson Attn: La	AND ADDRESS PAYEE a Leonard Street LLP ara O. Glaesman, Esq.	DATE OF PAYMENT NAME OF PAYER IF OT THAN DEBTOR 1/26/14		AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY \$10,000
	uth Fifth St., Ste. 2300 polis, MN 55402			

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B7 (Official Form 7) (04/13) 4

NAME AND ADDRESS OF PAYEE Stinson Leonard Street LLP Attn: Lara O. Glaesman, Esq. 150 South Fifth St., Ste. 2300 Minneapolis, MN 55402	DATE OF PAYMENT, NAME OF PAYER IF OTHER THAN DEBTOR 1/31/14	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY \$10,000
Stinson Leonard Street LLP Attn: Lara O. Glaesman, Esq. 150 South Fifth St., Ste. 2300 Minneapolis, MN 55402	1/31/14; Jeffrey Brown American Express credit card payment	\$16,500
Stinson Leonard Street LLP Attn: Lara O. Glaesman, Esq. 150 South Fifth St., Ste. 2300 Minneapolis, MN 55402	1/31/14	\$8,500
Stinson Leonard Street LLP Attn: Lara O. Glaesman, Esq. 150 South Fifth St., Ste. 2300 Minneapolis, MN 55402	2/14/14; Jeffrey Brown American Express credit card payment	\$25,000
Meyers Law Group, P.C. Attn: Merle C. Meyers, Esq. 44 Montgomery St., Ste. 1010 San Francisco, CA 94104	1/31/14	\$15,000
Meyers Law Group, P.C. Attn: Merle C. Meyers, Esq. 44 Montgomery St., Ste. 1010 San Francisco, CA 94104	2/10/14; Jeffrey Brown	\$10,000
Meyers Law Group, P.C. Attn: Merle C. Meyers, Esq. 44 Montgomery St., Ste. 1010 San Francisco, CA 94104	2/11/14; Stinson Leonard Street LLP	\$23,117.50 (transfer of unused retainer balance)
Meyers Law Group, P.C. Attn: Merle C. Meyers, Esq. 44 Montgomery St., Ste. 1010 San Francisco, CA 94104	2/14/14; Stinson Leonard Street LLP	\$22,000.00 (transfer of unused retainer balance)

10. Other transfers

None a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within **two years** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME A	ND ADDRESS OF TRANSFEREE,		DESCRIBE PROPERTY TRANSFERRED	
RELATIONSHIP TO DEBTOR		DATE	AND VALUE RECEIVED	
None	b. List all property transferred by the de trust or similar device of which the debte	•	mediately preceding the commencement of this case to a self-settled	

NAME OF TRUST OR OTHER DEVICE

DATE(S) OF TRANSFER(S) AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY OR DEBTOR'S INTEREST IN PROPERTY

5

11. Closed financial accounts

None List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within **one year** immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF INSTITUTION Five Star Bank 6810 Five Star Blvd. Suite 100 P.O. Box 779000 Rocklin, CA 95677 TYPE OF ACCOUNT, LAST FOUR DIGITS OF ACCOUNT NUMBER, AND AMOUNT OF FINAL BALANCE Checking account; \$61.00

AMOUNT AND DATE OF SALE OR CLOSING 2/18/14

2/10/1

12. Safe deposit boxes

None List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF BANK OR OTHER DEPOSITORY NAMES AND ADDRESSES OF THOSE WITH ACCESS TO BOX OR DEPOSITORY

DESCRIPTION OF CONTENTS DATE OF TRANSFER OR SURRENDER, IF ANY

13. Setoffs

None List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within **90 days** preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DATE OF SETOFF

2/18/14

NAME AND ADDRESS OF CREDITOR Five Star Bank 6810 Five Star Blvd. Suite 100 P.O. Box 779000 Rocklin, CA 95677

14. Property held for another person

None List all property owned by another person that the debtor holds or controls. \Box

NAME AND ADDRESS OF OWNER Sierra Ridge Vineyards and Winery, LLC 14110 Ridge Road Sutter Creek, CA 95685 DESCRIPTION AND VALUE OF PROPERTY Wine, equipment, supplies

LOCATION OF PROPERTY

61.00

Stored in building located at 14110 Ridge Road, Sutter Creek, CA.Sierra Ridge Vineyards and Winery, LLC leases the building from Jeffrey and Gretchen Brown. The Debtor leases the land from Jeffrey and Gretchen Brown.

AMOUNT OF SETOFF

15. Prior address of debtor

None If the debtor has moved within **three years** immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

ADDRESS

6

NAME USED

DATES OF OCCUPANCY

16. Spouses and Former Spouses

None If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within **eight years** immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

NAME

17. Environmental Information.

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law

None a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

	NAME AND ADDRESS OF	DATE OF	ENVIRONMENTAL
SITE NAME AND ADDRESS	GOVERNMENTAL UNIT	NOTICE	LAW

None b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

	NAME AND ADDRESS OF	DATE OF	ENVIRONMENTAL
SITE NAME AND ADDRESS	GOVERNMENTAL UNIT	NOTICE	LAW

None c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

NAME AND ADDRESS OF GOVERNMENTAL UNIT

DOCKET NUMBER

STATUS OR DISPOSITION

18. Nature, location and name of business

None a. *If the debtor is an individual*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within **six years** immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within **six years** immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

	LAST FOUR DIGITS OF			
	SOCIAL-SECURITY OR			
	OTHER INDIVIDUAL			
	TAXPAYER-I.D. NO.			BEGINNING AND
NAME	(ITIN)/ COMPLETE EIN	ADDRESS	NATURE OF BUSINESS	ENDING DATES

None b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

NAME	ADDRESS

The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within **six years** immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor, or self-employed in a trade, profession, or other activity, either full- or part-time.

(An individual or joint debtor should complete this portion of the statement **only** if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)

19. Books, records and financial statements

None a. List all bookkeepers and accountants who within **two years** immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS Gayle Gregorius P.O. Box 682 Pine Grove, CA 95665 DATES SERVICES RENDERED

DATES SERVICES RENDERED

None b. List all firms or individuals who within the **two years** immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

NAME

ADDRESS

None c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

NAME

Gayle Gregorious

Jeffrey Brown

ADDRESS P.O. Box 682 Pine Grove, CA 95665

2720 Flintgrove Road Charlotte, NC 28226

B7 (Official Form 7) (04/13)
8
NAME
Daniel Harrow

ADDRESS c/o Ku-ring-gai Ridge Vineyards LLC P.O Box 1599 Sutter Creek, CA 95685

None d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within **two years** immediately preceding the commencement of this case.

NAME AND ADDRESS Five Star Bank 6810 Five Star Blvd. Suite 100 P.O. Box 779000 Rocklin, CA 95677

USDA, Farm Service Agency 3422 W. Hammer Lane Suite C Stockton, CA 95219

Community West Bank

Altoma Fund Management 759 W. 18th St., Ste. 300 Merced, CA 95340

	20. Inventories		
None	a. List the dates of the last tw and the dollar amount and ba		he person who supervised the taking of each inventory,
	F INVENTORY 2014; February 24, 2014	INVENTORY SUPERVISOR John Bree and Rodolfo Munoz	DOLLAR AMOUNT OF INVENTORY (Specify cost, market or other basis) \$105,831.00
None	b. List the name and address	of the person having possession of the records of e	ach of the inventories reported in a., above.
	F INVENTORY 2014; February 24, 2014	NAME AND ADDR RECORDS Daniel Harrow	ESSES OF CUSTODIAN OF INVENTORY
	21 . Current Partners, Offi	cers, Directors and Shareholders	
None	a. If the debtor is a partnersh	ip, list the nature and percentage of partnership into	erest of each member of the partnership.
NAME A	ND ADDRESS	NATURE OF INTEREST	PERCENTAGE OF INTEREST
None		on, list all officers and directors of the corporation, or more of the voting or equity securities of the corp	and each stockholder who directly or indirectly owns, poration.
NAME A Jeffrey I	ND ADDRESS	TITLE President	NATURE AND PERCENTAGE OF STOCK OWNERSHIP 100% membership interest

DATE ISSUED

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B7 (Offici 9	al Form 7) (04/13)		
,	22 . Former partners, officers,	directors and shareholders	
None	a. If the debtor is a partnership, commencement of this case.	list each member who withdrew from the partner	ship within one year immediately preceding the
NAME		ADDRESS	DATE OF WITHDRAWAL
None	b. If the debtor is a corporation, immediately preceding the com	list all officers, or directors whose relationship wencement of this case.	with the corporation terminated within one year
NAME A	AND ADDRESS	TITLE	DATE OF TERMINATION
	23 . Withdrawals from a part	nership or distributions by a corporation	
None	If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during one year immediately preceding the commencement of this case.		
OF REC	& ADDRESS IPIENT, ONSHIP TO DEBTOR	DATE AND PURPOSE OF WITHDRAWAL	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
	24. Tax Consolidation Group.		
None			mber of the parent corporation of any consolidated a six years immediately preceding the commencement
NAME (OF PARENT CORPORATION		TAXPAYER IDENTIFICATION NUMBER (EIN)
	25. Pension Funds.		
None	If the debtor is not an individual, list the name and federal taxpayer-identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within six years immediately preceding the commencement of the case.		
NAME (OF PENSION FUND		TAXPAYER IDENTIFICATION NUMBER (EIN)
		* * * * *	
]	DECLARATION UNDER PE	ENALTY OF PERJURY ON BEHALF OI	F CORPORATION OR PARTNERSHIP
		e read the answers contained in the foregoing stat of my knowledge, information and belief.	tement of financial affairs and any attachments thereto

Date February 28, 2014

Signature /s/ Daniel W. Harrow Daniel W. Harrow Manager

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571

Case 14-22155 Filed 03/03/14 Doc 1 EXHIBIT "A"

Posted Date	Serial Number Description	Amount	CR/DR	Name
12/2/201	3 0 REMOTE DEPOSIT	1490	CR	
12/2/201	3 0 LN PMT 22509834 LN PMT 22509834 (Parcel C mortgage)	4389.38	DR	
12/3/201	3 0 REMOTE DEPOSIT	4000	CR	
12/4/201	3 0 NORTON *ANNUAL RENEWAL D/C SET 19:23 12/03/13 900 877-294-5265 CA Card # 829	5 79.99	DR	
12/4/201	0 Staples, Inc POS DEB 14:01 12/03/13 277 JACKSON CA Card # 8293	101.5	DR	
12/4/201	0 HUNT AND SONS, INC D/C SET 23:53 12/03/13 910 916-383-4868 CA Card # 8293	549.62	DR	
12/5/201	3 0 WIRE TRANSFER FROM JEFFREY S BROWN	9500	CR	
12/5/201	3 0 REMOTE DEPOSIT	2000	CR	
12/5/2013	3 0 ACH PMT AMEX EPayment 0005000008 12/05/13 TRACE #-091000014847897	1500	DR	
12/9/2013	3 0 PAYROLL Payroll 1943345425 12/09/13 TRACE #-111000022669940	685.13	DR	Honorio Ibarra
12/9/201	3 0 PAYROLL Payroll 1943345425 12/09/13 TRACE #-111000022669938	757.29	DR	Justin Gohlke
12/9/201	3 0 PAYROLL Payroll 1943345425 12/09/13 TRACE #-111000022669932	791.83	DR	Sergio Perez Castro
12/9/201	3 0 PAYROLL Payroll 1943345425 12/09/13 TRACE #-111000022669939	876.49	DR	Manuel Munoz Cortez
12/9/2013	3 0 PAYROLL Payroll 1943345425 12/09/13 TRACE #-111000022669934	927.35	DR	Luis Munoz Madera
12/9/201	3 0 PAYROLL Payroll 1943345425 12/09/13 TRACE #-111000022669937	1040.29	DR	John L Bree
12/9/201	3 0 PAYROLL Payroll 1943345425 12/09/13 TRACE #-111000022669936	1150.78	DR	Jan Gerringer
12/9/201	3 0 PAYROLL Payroll 1943345425 12/09/13 TRACE #-111000022669933	1246.74	DR	Rodolfo Munoz
12/9/2013	3 0 PAYROLL Payroll 1943345425 12/09/13 TRACE #-111000022669935	2211.45	DR	John H Bree
12/13/201	3 1213130004 Parcel A&B lease payment	4500	DR	
12/20/2013	3 0 CHEVRON 00092513 D/C SET 16:20 12/19/13 004 SANTA NELLA CA Card # 8293	73.52	DR	
12/20/2013	0 SHELL Service Station POS DEB 01:00 12/20/13 589 REDLANDS CA Card # 8293	78.38	DR	
12/23/201	3 0 WIRE TRANSFER FROM JEFFREY S BROWN	20000	CR	
12/23/2013		5.34	DR	
12/23/201		68.61		
12/24/201		365.4		Luis Munoz Madera
12/24/2013		365.4		Sergio Perez Castro
12/24/201		624.54		Justin Gohlke
12/24/201		1040.29	DR	John L Bree
12/24/201		1150.78	DR	Jan Geringer
12/24/201		1209.06	DR	Rodlolfo Munoz
12/24/201		2211.46	DR	John H Bree
12/30/201		91.35		Luis Munoz Madera
12/30/201	3 0 PAYROLL Payroll 1943345425 12/30/13 TRACE #-111000027753416	91.35	DR	Sergio Perez Castro

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12/30/2013	0 PAYROLL Payroll 1943345425 12/30/13 TRACE #-111000027753418	724.87 DR	Jan Gerringer
12/30/2013	0 PAYROLL Payroll 1943345425 12/30/13 TRACE #-111000027753419	1040.29 DR	John L Bree
12/30/2013	0 PAYROLL Payroll 1943345425 12/30/13 TRACE #-111000027753415	1152.56 DR	Rodolfo Munoz
12/30/2013	0 PAYROLL Payroll 1943345425 12/30/13 TRACE #-111000027753417	2211.44 DR	John H Bree
12/30/2013	1064 Rodolfo Munoz - Incurred Expense	366.93 DR	
12/30/2013	1065 Rodolfo Munoz - Incurred Expense	443.31 DR	
12/31/2013	0 SERVICE CHARGE	15 DR	
1/2/2014	0 LN PMT 22509834 LN PMT 22509834 (Parcel C mortgage)	4389.38 DR	
1/7/2014	0 REMOTE DEPOSIT	36420 CR	
1/8/2014	108140017 Parcel A&B lease payment	4750 DR	
1/9/2014	0 PMT TO ACCT# 21803881 (Operating Line repayment)	25000 DR	
1/10/2014	0 ACH PMT AMEX EPayment 0005000008 01/10/14 TRACE #-091000019991074	4469.36 DR	
1/15/2014	0 REMOTE DEPOSIT	8507 CR	
1/15/2014	0 PAYROLL Payroll 1943345425 01/15/14 TRACE #-111000020422366	1041.75 DR	John L Bree
1/15/2014	0 PAYROLL Payroll 1943345425 01/15/14 TRACE #-111000020422363	1123.69 DR	Rodolfo Munoz
1/15/2014	0 PAYROLL Payroll 1943345425 01/15/14 TRACE #-111000020422365	1291.26 DR	Jan Gerringer
1/15/2014	0 PAYROLL Payroll 1943345425 01/15/14 TRACE #-111000020422364	2217.75 DR	John H Bree
1/16/2014	0 ROUND TABLE PIZZA - 03 D/C SET 01:45 01/16/14 989 JACKSON CA Card # 8293	19.98 DR	
1/27/2014	0 REGULAR DEPOSIT	16240.28 CR	
1/28/2014	128140002 Xfer to Checking Parcel A&B lease payment	5000 DR	
1/30/2014	0 PAYROLL Payroll 1943345425 01/30/14 TRACE #-111000024987819	365.4 DR	Sergio Perez Castro
1/30/2014	0 PAYROLL Payroll 1943345425 01/30/14 TRACE #-111000024987824	455.35 DR	Justin Gohlke
1/30/2014	0 PAYROLL Payroll 1943345425 01/30/14 TRACE #-111000024987823	1041.75 DR	John L Bree
1/30/2014	0 PAYROLL Payroll 1943345425 01/30/14 TRACE #-111000024987822	1153.16 DR	Jan Gerringer
1/30/2014	0 PAYROLL Payroll 1943345425 01/30/14 TRACE #-111000024987820	1425.69 DR	Rodolfo Munoz
1/30/2014	0 PAYROLL Payroll 1943345425 01/30/14 TRACE #-111000024987821	2217.75 DR	John H Bree
1/31/2014	0 WIRE TRANSFER TO Stinson Leonard Street LLP	8500 DR	
1/31/2014	0 SERVICE CHARGE	15 DR	1997) 1997
2/3/2014	0 LN PMT 22509834 LN PMT 22509834 (Parcel C mortgage)	4389.38 DR	
2/5/2014	0 UTILITYPMT PG&E/EZ-PAY 0000007041 02/05/14 TRACE #-021000029591535	614.7 DR	
2/7/2014	1063 Humorology	100 DR	
2/18/2014	0 ORDER TO WITHHOLD	61 DR	

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One Year Insider Transfers

01/01/2013 - 02/28/2014

Payroll Transfers

Date	*Jan Gerringer	John H. Bree	John L. Bree
02/17/2014	\$1,284.98	\$2,217.75	\$1,041.75
01/31/2014	\$1,153.16	\$2,217.75	\$1,041.75
01/15/2014	\$1,291.26	\$2,217.75	\$1,041.75
12/31/2013	\$724.87	\$2,211.46	\$1,040.29
12/15/2013	\$1,150.78	\$2,211.46	\$1,040.29
11/30/2013	\$1,150.78	\$2,211.46	\$1,040.29
11/15/2013	\$1,175.89	\$2,211.46	\$1,040.29
10/31/2013	\$1,213.56	\$2,211.46	\$1,040.29
10/15/2013	\$1,150.78	\$2,211.46	\$1,040.29
09/30/2013	\$1,301.42	\$2,211.46	
09/15/2013	\$1,276.33	\$2,211.46	
08/31/2013	\$1,307.72	\$2,211.46	
08/15/2013	\$1,150.78	\$2,211.46	
07/31/2013	\$554.18	\$2,211.46	
07/15/2013	\$1,276.33	\$2,211.46	
06/30/2013	\$1,276.33	\$2,211.46	
06/15/2013	\$1,276.33	\$2,211.46	
05/31/2013	\$1,213.55	\$2,211.46	
05/15/2013	\$1,175.89	\$2,211.46	
04/30/2013	\$1,094.98	\$2,047.77	
04/15/2013	\$1,465.80	\$2,047.77	
03/31/2013	\$1,148.35		
03/15/2013	\$1,065.84	\$2,047.77	
02/28/2013	\$1,338.57	\$2,047.77	
02/15/2013	\$1,065.84	\$2,047.77	
01/31/2013	\$919.87	\$2,047.77	\$1,040.29

Other

Payments

John H Bree	27-Jun-13 2-Sep-12		Reimbursement of incurred expense Interest due on \$100,000 unsecured loan
John L Bree	29-Jun-13	\$358.00	Reimbursement of incurred expense

*Jan Gerringer is John H. Bree's cohabitant, and thus, not an "insider" within 11 U.S.C. § 101(31)(B)(vi). In any event, the Debtor discloses these transfers to Ms. Gerringer.

United States Bankruptcy Court Eastern District of California

Ku-ring-gai Ridge Vineyards LLC

Debtor

Case No.		
Chapter	11	
Chapter	11	

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with Rule 1007(a)(3) for filing in this chapter 11 case.

Name and last known address	Security	Number	Kind of
or place of business of holder	Class	of Securities	Interest
Jeffrey Brown 2720 Flintgrove Road Charlotte, NC 28226		10,000	Membership Units

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the Manager of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date February 28, 2014

Signature /s/ Daniel W. Harrow Daniel W. Harrow Manager

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C §§ 152 and 3571.

0 continuation sheets attached to List of Equity Security Holders Software Copyright (c) 1996-2013 - Best Case, LLC - www.bestcase.com

United States Bankruptcy Court Eastern District of California

In re Ku-ring-gai Ridge Vineyards LLC

Debtor(s)

Case No. Chapter

11

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for <u>Ku-ring-gai Ridge Vineyards LLC</u> in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

■None [*Check if applicable*]

February 28, 2014

Date

/s/ Merle C. Meyers

Merle C. Meyers Signature of Attorney or Litigant Counsel for Ku-ring-gai Ridge Vineyards LLC Meyers Law Group, P.C. 44 Montgomery St. Ste. 1010 San Francisco, CA 94104 (415) 362-7500 Fax:(415) 362-7515