

Name of Debtor (if individual, enter Last, First, Middle): **Consolidated Reliance, Inc**

All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names): **BBB Restaurants, Inc AAA Commercial, Inc New Horizon Equity Group, Inc**

Last four digits of Soc. Sec. or Individual Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all): **45-5079750, 46-3904952, 46-3419874, 47-3412141**

Street Address of Debtor (No. and Street, Cty, and State): **980 9th Street - 16th Floor Sacramento, CA 95814** ZIP CODE **95814**

County of Residence or of the Principal Place of Business: **Sacramento**

Mailing Address of Debtor (if different from street address): **P.O. Box 1513 Oakdale, CA 95361** ZIP CODE **95361**

Name of Joint Debtor (Spouse) (Last, First, Middle):

All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):

Last four digits of Soc. Sec. or Individual Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all):

Street Address of Joint Debtor (No. and Street, City, and State): ZIP CODE

County of Residence or of the Principal Place of Business:

Mailing Address of Joint Debtor (if different from street address): ZIP CODE

Location of Principal Assets of Business Debtor (if different from street address above): ZIP CODE

**Type of Debtor**  
(Form of Organization)  
(Check one box.)

Individual (includes Joint Debtors) See Exhibit D on page 2 of this form.

Corporation (includes LLC and LLP)

Partnership

Other (if debtor is not one of the above entities, check this box and state type of entity below.)

**Nature of Business**  
(Check one box.)

Health Care Business

Single Asset Real Estate as defined in 11 U.S.C. § 101(51B)

Railroad

Stockbroker

Commodity Broker

Clearing Bank

Other

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**Tax-Exempt Entity**  
(Check box, if applicable.)

Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).

**Chapter of Bankruptcy Code Under Which the Petition is Filed** (Check one box.)

Chapter 7

Chapter 9

Chapter 11

Chapter 12

Chapter 13

Chapter 15 Petition for Recognition of a Foreign Main Proceeding

Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding

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**Nature of Debts**  
(Check one box.)

Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose."

Debts are primarily business debts.

**Filing Fee** (Check one box.)

Full Filing Fee attached.

Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A.

Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.

**Chapter 11 Debtors**

Check one box:

Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D).

Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D).

Check if:

Debtor's aggregate noncontingent liquidated debts (excluding insiders or affiliates) are less than \$2,490,925 (amount on 4/01/16 and every three years thereafter).

Check all applicable boxes:

A plan is being filed with this petition.

Acceptances of the plan were solicited prepetition from creditors, in accordance with 11 U.S.C. § 1126(b)

**Statistical/Administrative Information**

Debtor estimates that funds will be available for distribution to unsecured creditors.

Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.

**Estimated Number of Creditors**

1-49  50-99  100-199  200-999  1,000-5,000  5,001-10,000  10,001-25,000  25,001-50,000  50,001-100,000

**Estimated Assets**

\$0 to \$50,000  \$50,001 to \$100,000  \$100,001 to \$500,000  \$500,001 to \$1 million  \$1,000,001 to \$10 million  \$10,000,001 to \$50 million  \$50,000,001 to \$100 million  \$100,000,001 to \$500 million  \$500,000,001 to \$1 billion

**Estimated Liabilities**

\$0 to \$50,000  \$50,001 to \$100,000  \$100,001 to \$500,000  \$1,000,001 to \$10 million  \$10,000,001 to \$50 million  \$50,000,001 to \$100 million  \$100,000,001 to \$500 million  \$500,000,001 to \$1 billion  More than \$1 billion

**FILED**

SEP 16 2015

UNITED STATES BANKRUPTCY COURT EASTERN DISTRICT OF CALIFORNIA

15-27284  
A.O. 20

**Voluntary Petition**

(This page must be completed and filed in every case.)

Name of Debtor(s):

**All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet.)**

Location Where Filed:	Case Number:	Date Filed:
Location Where Filed:	Case Number:	Date Filed:

**Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet.)**

Name of Debtor:	Case Number:	Date Filed:
District:	Relationship:	Judge:

**Exhibit A**

(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)

Exhibit A is attached and made a part of this petition.

**Exhibit B**

(To be completed if debtor is an individual whose debts are primarily consumer debts.)

I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I have delivered to the debtor the notice required by 11 U.S.C. § 342(b).

X \_\_\_\_\_  
Signature of Attorney for Debtor(s) (Date)

**Exhibit C**

Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?

Yes, and Exhibit C is attached and made a part of this petition.

No.

**Exhibit D**

(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)

Exhibit D completed and signed by the debtor is attached and made a part of this petition.

If this is a joint petition:

Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.

**Information Regarding the Debtor - Venue**

(Check any applicable box.)

- Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.
- There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.
- Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.

**Certification by a Debtor Who Resides as a Tenant of Residential Property**

(Check all applicable boxes.)

Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)

\_\_\_\_\_  
Name of landlord that obtained judgment)

\_\_\_\_\_  
Address of landlord)

- Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and
- Debtor has included with this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.
- Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(f)).

**Voluntary Petition**

*(This page must be completed and filed in every case.)*

Name of Debtor(s):

**Signatures**

**Signature(s) of Debtor(s) (Individual/Joint)**

I declare under penalty of perjury that the information provided in this petition is true and correct.

[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12 or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.

[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. § 342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X \_\_\_\_\_  
Signature of Debtor

X \_\_\_\_\_  
Signature of Joint Debtor

\_\_\_\_\_  
Telephone Number (if not represented by attorney)

\_\_\_\_\_  
Date

**Signature of a Foreign Representative**

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. § 1515 are attached.

Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X \_\_\_\_\_  
(Signature of Foreign Representative)

\_\_\_\_\_  
(Printed Name of Foreign Representative)

\_\_\_\_\_  
Date

**Signature of Attorney\***

X \_\_\_\_\_  
Signature of Attorney for Debtor(s)

\_\_\_\_\_  
Printed Name of Attorney for Debtor(s)

\_\_\_\_\_  
Firm Name

\_\_\_\_\_  
Address

\_\_\_\_\_  
Telephone Number

\_\_\_\_\_  
Date

\*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

**Signature of Non-Attorney Bankruptcy Petition Preparer**

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

\_\_\_\_\_  
Printed Name and title, if any, of Bankruptcy Petition Preparer

\_\_\_\_\_  
Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social-Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)

\_\_\_\_\_  
Address

X \_\_\_\_\_

\_\_\_\_\_  
Date

Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social-Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual.

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

*A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.*

**Signature of Debtor (Corporation/Partnership)**

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests the relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X \_\_\_\_\_  
Signature of Authorized Individual *Tracy Smith* - CEO

\_\_\_\_\_  
Printed Name of Authorized Individual **CEO**

\_\_\_\_\_  
Title of Authorized Individual **September 16, 2015**

\_\_\_\_\_  
Date

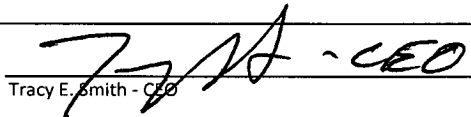
## List of Creditors Holding 20 Largest Unsecured Claims

Name of Creditor	Contact Information	Nature of Claim	Amount
Internal Revenue Services 4643 Quail Lakes Dr Suite 102 Stockton, CA 95316	Eva Ramirez (209)476-7583 4643 Quail Lakes Dr. Suite 102 Stockton, CA 95316	Payroll Taxes	320,441.03
CA Employment Development Department PO Box 826215 MIC 3A, Sacramento, CA 94230-6215	(888)745-3886 PO Box 826215 MIC 3A, Sacramento, CA 94230-6215	Payroll Taxes	65,629.84
CA Board of Equalization PO Box 942879, Sacramento, CA 94279	(800)400-7115 PO Box 942879, Sacramento, CA 94279	Sales Taxes	11,856.00
CAN Capital 155 North 400 West, Suite 315, Salt Lake City, UT 84103	Spencer Jensen (385)234-6007 155 North 400 West, Suite 315, Salt Lake City, UT 84103	Loan	100,000.00
Gilton Solid Waste Management Inc. 755 S Yosemite Oakdale, CA 95361	Accounts Receivable (209)527-3781 755 S Yosemite Oakdale, CA 95361	Trade	9,265.61
Waste Management-Carmel Marina Corporation 11240 Commercial Parkway Castroville, CA 95012	Accounts Receivable (800)321-8226 11240 Commercial Parkway Castroville, CA 95012	Trade	2,479.37
All Points Food Services Parts & Supplies, Inc 607 West Dempster Street Mount Prospect, IL 60056	Accounts Receivable (800)332-2500 607 West Dempster Street Mount Prospect, IL 60056	Trade	7,053.49
Platt Electric P.O Box 418759 Boston, MA 02241-8759	Accounts Receivable (503)641-6121 P.O Box 418759 Boston, MA 02241-8759	Trade	9,597.90
Mike Smith Engineering, Inc. P.O Box 611 Lodi, CA 95241	Accounts Receivable (209)334-2332 P.O Box 611 Lodi, CA 95241	Engineering	3,615.00
East Bay Restaurant Supply Inc 49-4th Street Oakland, CA 94607-4603	Accounts Receivable 49-4th Street Oakland, CA 94607-4603	Trade	2,622.21
Denair Lumber Company, Inc P.O Box 248 Denair, CA 95316	Accounts Receivable (209)632-2494 P.O Box 248 Denair, CA 95316	Trade	12,495.53
Law Offices of Anthony Drew Rowe 1300 H Street, Suite 300 Modesto, CA 95354	Accounts Receivable 1300 H Street, Suite 300 Modesto, CA 95354	Legal Services	1,825.00
Complere 4230 Kiernan Ave Suite 210 Modesto, CA 95356	Accounts Receivable (209)545-8165 4230 Kiernan Ave Suite 210 Modesto, CA 95356	Engineering	13,811.25
Lester Giesbrecht 8275 Mercedes Ave Winton, CA 95388	Accounts Receivable 8275 Mercedes Ave Winton, CA 95388	Trade	10,412.00
Harold B. Glassberg 1000 4th Street, Suite 570, San Rafael, CA 94901-3118	Harold B. Glassberg (415)291-8320 1000 4th Street, Suite 570, San Rafael, CA 94901-3118	Judgement	2,534.15
Willie Electric Supplies Co., Inc. 101 South 7th Street, Modesto, CA 95354	Accounts Receivable (209)527-6800 101 South 7th Street, Modesto, CA 95354	Trade	5,600.86

A&B Fire Protection and Safety, Inc. 514 Work Street, Salinas, CA 93901	Accounts Receivable (831)422-4404 514 Work Street, Salinas, CA 93901	Trade	14,890.00
Lowe's PO Box 965004, Orlando, FL 32896-5004	Accounts Receivable (800)444-1408 PO Box 965004, Orlando, FL 32896-5004	Trade	3,084.06
Complete Payment Recovery Services, Inc. 3500 5th Street, Northport, AL 35476	Accounts Receivable (800)873-5869 3500 5th Street, Northport, AL 35476	Bounced Payroll Checks	1,932.17
Old Fishermen's Club PO Box 3775, Modesto, CA95352	Dennis Crites (209)589-4773 PO Box 3775, Modesto, CA 95352	Trade Refund	20,983.05

Date: September 16, 2015

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 - CEO  
Tracy E. Smith - CEO