

**Fill in this information to identify your case:**

United States Bankruptcy Court for the:  
 EASTERN DISTRICT OF CALIFORNIA

---

Case number (if known) \_\_\_\_\_ Chapter 11

Check if this an amended filing

Official Form 201

**Voluntary Petition for Non-Individuals Filing for Bankruptcy**

12/15

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name Mathiopoulos 3M Family Limited Partnership

2. All other names debtor used in the last 8 years  
 Include any assumed names, trade names and *doing business as* names

3. Debtor's federal Employer Identification Number (EIN) 68-0483800

<p>4. Debtor's address</p> <p><b>Principal place of business</b></p> <p><u>7945 King Road</u>  <u>Loomis, CA 95650</u>        Number, Street, City, State &amp; ZIP Code</p> <p><b>Placer</b>        County</p>	<p><b>Mailing address, if different from principal place of business</b></p> <p>_____        P.O. Box, Number, Street, City, State &amp; ZIP Code</p> <p><b>Location of principal assets, if different from principal place of business</b></p> <p><u>APN: 043-060-062</u>  <u>3105, 3119, 3125, 3127, 3129, 3133, 3137, 3141,</u>  <u>3145 Penryn Road Penryn, CA 95663</u>        Number, Street, City, State &amp; ZIP Code</p>
-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------	----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------

5. Debtor's website (URL) \_\_\_\_\_

6. Type of debtor  
 Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))  
 Partnership  
 Other. Specify: \_\_\_\_\_

Debtor Mathiopoulos 3M Family Limited Partnership

Case number (if known) \_\_\_\_\_

Name

7. Describe debtor's business

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53AB))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply

- Tax-exempt entity (as described in 26 U.S.C. §501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- Investment advisor (as defined in 15 U.S.C. §80a-3)

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.naics.com/search/>.

\_\_\_\_\_

8. Under which chapter of the Bankruptcy Code is the Debtor filing?

Check one:

- Chapter 7
- Chapter 9
- Chapter 11. Check all that apply:
  - Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,490,925 (amount subject to adjustment on 4/01/16 and every three years after that).
  - The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operation, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
  - A plan is being filed with this petition.
  - Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
  - The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11 (Official Form 201A) with this form.
  - The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.
- Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- No.
- Yes.

If more than 2 cases, attach a separate list.

District _____	When _____	Case number _____
District _____	When _____	Case number _____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

- No
- Yes.

List all cases. If more than 1, attach a separate list

Debtor _____	Relationship to you _____
District _____	When _____ Case number, if known _____

Debtor Mathiopoulos 3M Family Limited Partnership  
Name

Case number (if known) \_\_\_\_\_

11. Why is the case filed in this district?

Check all that apply:

- Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

No

Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

- It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.  
What is the hazard? \_\_\_\_\_
- It needs to be physically secured or protected from the weather.
- It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
- Other \_\_\_\_\_

Where is the property? \_\_\_\_\_

Number, Street, City, State & ZIP Code

Is the property insured?

- No
- Yes. Insurance agency \_\_\_\_\_  
Contact name \_\_\_\_\_  
Phone \_\_\_\_\_

**Statistical and administrative information**

13. Debtor's estimation of available funds

Check one:

- Funds will be available for distribution to unsecured creditors.
- After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors

- |                                          |                                        |                                            |
|------------------------------------------|----------------------------------------|--------------------------------------------|
| <input checked="" type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000   | <input type="checkbox"/> 25,001-50,000     |
| <input type="checkbox"/> 50-99           | <input type="checkbox"/> 5001-10,000   | <input type="checkbox"/> 50,001-100,000    |
| <input type="checkbox"/> 100-199         | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999         |                                        |                                            |

15. Estimated Assets

- |                                                  |                                                                |                                                          |
|--------------------------------------------------|----------------------------------------------------------------|----------------------------------------------------------|
| <input type="checkbox"/> \$0 - \$50,000          | <input checked="" type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion     |
| <input type="checkbox"/> \$50,001 - \$100,000    | <input type="checkbox"/> \$10,000,001 - \$50 million           | <input type="checkbox"/> \$1,000,000,001 - \$10 billion  |
| <input type="checkbox"/> \$100,001 - \$500,000   | <input type="checkbox"/> \$50,000,001 - \$100 million          | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million         | <input type="checkbox"/> More than \$50 billion          |

16. Estimated liabilities

- |                                                  |                                                                |                                                          |
|--------------------------------------------------|----------------------------------------------------------------|----------------------------------------------------------|
| <input type="checkbox"/> \$0 - \$50,000          | <input checked="" type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion     |
| <input type="checkbox"/> \$50,001 - \$100,000    | <input type="checkbox"/> \$10,000,001 - \$50 million           | <input type="checkbox"/> \$1,000,000,001 - \$10 billion  |
| <input type="checkbox"/> \$100,001 - \$500,000   | <input type="checkbox"/> \$50,000,001 - \$100 million          | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million         | <input type="checkbox"/> More than \$50 billion          |

Debtor Mathiopoulos 3M Family Limited Partnership  
Name

Case number (if known) \_\_\_\_\_

**Request for Relief, Declaration, and Signature**

**WARNING --** Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature of authorized representative of debtor**

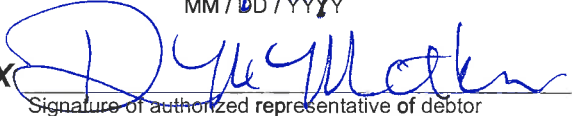
The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 2/16/16  
MM/DD/YYYY

X 

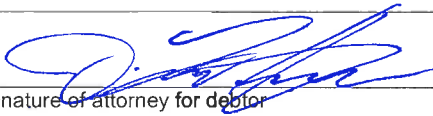
Signature of authorized representative of debtor

Title \_\_\_\_\_

**Diane M. Mathiopoulos**

Printed name **Diane M. Mathiopoulos, Trustee of the Mathiopoulos Family Trust, General Partner of Mathiopoulos 3M Family Limited Partnership**

**18. Signature of attorney**

X 

Signature of attorney for debtor

Date 2/16/16  
MM/DD/YYYY

**J. Luke Hendrix**

Printed name

**Desmond, Nolan, Livaich & Cunningham**

Firm name

**1830 15th Street  
Sacramento, CA 95811**

Number, Street, City, State & ZIP Code

Contact phone 916-443-2051

Email address jhendrix@dnlc.net

**271424**

Bar number and State

**Fill in this information to identify the case:**

Debtor name Mathiopoulos 3M Family Limited Partnership

United States Bankruptcy Court for the: EASTERN DISTRICT OF CALIFORNIA

Case number (if known) \_\_\_\_\_

Check if this is an amended filing

Official Form 202

# Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

**WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**

## Declaration and signature

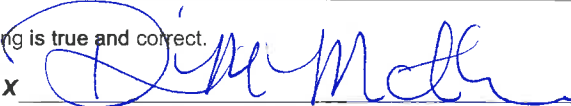
I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets—Real and Personal Property (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)
- Schedule H: Codebtors (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)
- Amended Schedule \_\_\_\_\_
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)
- Other document that requires a declaration \_\_\_\_\_

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 2/16/16

  
Signature of individual signing on behalf of debtor

**Diane M. Mathiopoulos**

Printed name Diane M. Mathiopoulos, Trustee of the Mathiopoulos Family Trust, General Partner of Mathiopoulos

Position or rel. 3M Family Limited Partnership

## Fill in this information to identify the case:

Debtor name **Mathiopoulos 3M Family Limited Partnership**  
 United States Bankruptcy Court for the: **EASTERN DISTRICT OF CALIFORNIA**  
 Case number (if known): \_\_\_\_\_

Check if this is an amended filing

**Official Form 204****Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders**

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Birite Foodservices 123 South Hill Drive Brisbane, CA 94005		Food Service Contract				\$1,185.26
Capital One Credit PO Box 60599 City of Industry, CA 91716		Revolving Account				\$16,542.00
Capital One Loan PO Box 105474 Atlanta, GA 30348		Money Loaned				\$36,455.00
Citibank Advantage PO Box 44180 Jacksonville, FL 32231		Credit Card				\$31,931.04
Home Depot/Citibank PO Box 6029 The Lakes, NV 88901		Credit Card				\$8,725.00
Placer County Water Agency PO Box 6570 Auburn, CA 95604		\$1300 to be determined				\$987.09
Recology Auburn Placer PO Box 6566 Auburn, CA 95604						\$1,371.00
South Placer Municipal Utility District 5807 Springview Drive Rocklin, CA 95677		Utilities				\$8,345.00
Stanley Klemeston Engineering 475 East 1960 South Orem, UT 84058		Services Provided				\$6,500.00

Fill in this information to identify the case:

Debtor name Mathiopoulos 3M Family Limited Partnership

United States Bankruptcy Court for the: EASTERN DISTRICT OF CALIFORNIA

Case number (if known) \_\_\_\_\_

Check if this is an amended filing

**Official Form 206Sum**  
**Summary of Assets and Liabilities for Non-Individuals**

12/15

**Part 1: Summary of Assets**

1. **Schedule A/B: Assets-Real and Personal Property** (Official Form 206A/B)

<b>1a. Real property:</b> Copy line 88 from <i>Schedule A/B</i> .....	\$ <u>5,310,000.00</u>
<b>1b. Total personal property:</b> Copy line 91A from <i>Schedule A/B</i> .....	\$ <u>58,373.11</u>
<b>1c. Total of all property:</b> Copy line 92 from <i>Schedule A/B</i> .....	\$ <u>5,368,373.11</u>

**Part 2: Summary of Liabilities**

2. <b>Schedule D: Creditors Who Have Claims Secured by Property</b> (Official Form 206D) Copy the total dollar amount listed in Column A, <i>Amount of claim</i> , from line 3 of <i>Schedule D</i> .....	\$ <u>2,889,569.71</u>
3. <b>Schedule E/F: Creditors Who Have Unsecured Claims</b> (Official Form 206E/F)	
<b>3a. Total claim amounts of priority unsecured claims:</b> Copy the total claims from Part 1 from line 6a of <i>Schedule E/F</i> .....	\$ <u>0.00</u>
<b>3b. Total amount of claims of nonpriority amount of unsecured claims:</b> Copy the total of the amount of claims from Part 2 from line 6b of <i>Schedule E/F</i> .....	+\$ <u>152,041.39</u>
4. <b>Total liabilities</b> ..... Lines 2 + 3a + 3b	\$ <u>3,041,611.10</u>

Fill in this information to identify the case:

Debtor name Mathiopoulos 3M Family Limited Partnership  
 United States Bankruptcy Court for the: EASTERN DISTRICT OF CALIFORNIA  
 Case number (if known) \_\_\_\_\_

Check if this is an amended filing

Official Form 206A/B

Schedule A/B: Assets - Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: **Cash and cash equivalents**

1. Does the debtor have any cash or cash equivalents?

- No. Go to Part 2.
- Yes Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

2. **Cash on hand** \$780.00

3. **Checking, savings, money market, or financial brokerage accounts (Identify all)**

Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number	
<b>US Bank, Checking Account, 7312</b>			
<b>3700 Taylor Road</b>			
3.1.. <b>Loomis, CA 95650</b>			<b>\$41,093.11</b>

4. **Other cash equivalents (Identify all)**

5. **Total of Part 1.** **\$41,873.11**

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

Part 2: **Deposits and Prepayments**

6. Does the debtor have any deposits or prepayments?

- No. Go to Part 3.
- Yes Fill in the information below.

7. **Deposits, including security deposits and utility deposits**  
 Description, including name of holder of deposit

8. **Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent**  
 Description, including name of holder of prepayment

8.1.. **Guiliani & Kull, Inc. Deposit for Engineering Services** \$2,000.00



Debtor Mathiopoulos 3M Family Limited Partnership Case number (if known) \_\_\_\_\_  
 Name

9. **Total of Part 2.**  
 Add lines 7 through 8. Copy the total to line 81.

**\$2,000.00**

**Part 3: Accounts receivable**

10. Does the debtor have any accounts receivable?

- No. Go to Part 4.
- Yes Fill in the information below.

**Part 4: Investments**

13. Does the debtor own any investments?

- No. Go to Part 5.
- Yes Fill in the information below.

**Part 5: Inventory, excluding agriculture assets**

18. Does the debtor own any inventory (excluding agriculture assets)?

- No. Go to Part 6.
- Yes Fill in the information below.

**Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)**

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

- No. Go to Part 7.
- Yes Fill in the information below.

**Part 7: Office furniture, fixtures, and equipment; and collectibles**

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- No. Go to Part 8.
- Yes Fill in the information below.

	General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39.	Office furniture			
40.	Office fixtures			
41.	Office equipment, including all computer equipment and communication systems equipment and software <b>Computers, file cabinet, printers, office furniture</b> <u>7945 King Road, Loomis, CA 95650</u>	<b>\$0.00</b>		<b>\$3,000.00</b>

42. **Collectibles** *Examples:* Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles

43. **Total of Part 7.**  
 Add lines 39 through 42. Copy the total to line 86.

**\$3,000.00**

44. Is a depreciation schedule available for any of the property listed in Part 7?  
 No  
 Yes

Debtor Mathiopoulos 3M Family Limited Partnership Case number (if known) \_\_\_\_\_  
 Name

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?  
 No  
 Yes

**Part 8: Machinery, equipment, and vehicles**

46. Does the debtor own or lease any machinery, equipment, or vehicles?

- No. Go to Part 9.  
 Yes Fill in the information below.

	General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
47.	<b>Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles</b>			
48.	<b>Watercraft, trailers, motors, and related accessories</b> <i>Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels</i>			
49.	<b>Aircraft and accessories</b>			
50.	<b>Other machinery, fixtures, and equipment (excluding farm machinery and equipment)</b> <b>1960 Backhoe, 1980 Excavator, Compactor, Bulldozer and miscellaneous tools</b> <b>7945 King Road, Loomis, CA 95650</b>	<b>\$0.00</b>		<b>\$9,500.00</b>

51. **Total of Part 8.** Add lines 47 through 50. Copy the total to line 87. **\$9,500.00**

52. Is a depreciation schedule available for any of the property listed in Part 8?  
 No  
 Yes
53. Has any of the property listed in Part 8 been appraised by a professional within the last year?  
 No  
 Yes

**Part 9: Real property**

54. Does the debtor own or lease any real property?

- No. Go to Part 10.  
 Yes Fill in the information below.

55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building, if available.	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest

Debtor Mathiopoulos 3M Family Limited Partnership Case number (if known) \_\_\_\_\_  
 Name

55.1. 3105, 3119, 3125,  
 3127, 3129, 3133,  
 3137, 3141, 3145  
 Penryn Road, Penryn,  
 CA 95663  
 APN 043-060-062

Owner/Builder/  
 Landlord

\$0.00

\$5,310,000.00

56. **Total of Part 9.**  
 Add the current value on lines 55.1 through 55.6 and entries from any additional sheets.  
 Copy the total to line 88.

**\$5,310,000.00**

57. **Is a depreciation schedule available for any of the property listed in Part 9?**  
 No  
 Yes

58. **Has any of the property listed in Part 9 been appraised by a professional within the last year?**  
 No  
 Yes

**Part 10: Intangibles and intellectual property**

59. **Does the debtor have any interests in intangibles or intellectual property?**

- No. Go to Part 11.  
 Yes Fill in the information below.

**Part 11: All other assets**

70. **Does the debtor own any other assets that have not yet been reported on this form?**  
 Include all interests in executory contracts and unexpired leases not previously reported on this form.

- No. Go to Part 12.  
 Yes Fill in the information below.

**Current value of debtor's interest**

71.	<b>Notes receivable</b>	Description (include name of obligor)	
72.	<b>Tax refunds and unused net operating losses (NOLs)</b>	Description (for example, federal, state, local)	
73.	<b>Interests in insurance policies or annuities</b>		
		<b>Lincoln Life, Term Life Policy No. EXB490420, Insured: Konstantinos Mathiopoulos for the benefit of Mathiopoulos 3M Family LP \$100,000. \$0 Cash Value</b>	<b>\$0.00</b>
<hr/>			
		<b>North American Life, Term Life Policy No. LW00075925, Insured: Diane Mathiopoulos for the benefit of Mathiopoulos 3M Family LP \$750,000. \$0 Cash Value</b>	<b>\$0.00</b>
<hr/>			
		<b>Lincoln Life, Term Life Policy No. EXB508139, Insured: Diane Giarborg for the benefit of Mathiopoulos 3M Family LP \$100,000. \$0 Cash Value</b>	<b>\$0.00</b>

Debtor Mathiopoulos 3M Family Limited Partnership  
 Name

Case number (if known) \_\_\_\_\_

**Reassure America Life, Term Life Policy No. VIC11010085, Insured: Konstantinos Mathiopoulos for the benefit of Mathiopoulos 3M Family LP \$500,000. \$0 Cash Value**

\$0.00

74. **Causes of action against third parties (whether or not a lawsuit has been filed)  
 Claim against Wells Fargo Bank, N.A. for mis-selling interest rate swap/libor manipulation that resulted in excess loan payments of more than \$500,000+.**

Unknown

Nature of claim \_\_\_\_\_  
 Amount requested \$500,000.00

75. **Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims**

Unknown

**Unpaid Rents**  
 Nature of claim \_\_\_\_\_  
 Amount requested \$48,238.77

76. **Trusts, equitable or future interests in property**

77. **Other property of any kind not already listed *Examples: Season tickets, country club membership***

**4 big screen TV**

\$2,000.00

78. **Total of Part 11.**  
 Add lines 71 through 77. Copy the total to line 90.

<u>\$2,000.00</u>
-------------------

79. **Has any of the property listed in Part 11 been appraised by a professional within the last year?**

- No
- Yes

Debtor Mathiopoulos 3M Family Limited Partnership Case number (if known) \_\_\_\_\_  
 Name

**Part 12: Summary**

In Part 12 copy all of the totals from the earlier parts of the form

Type of property	Current value of personal property	Current value of real property
80. <b>Cash, cash equivalents, and financial assets.</b> <i>Copy line 5, Part 1</i>	<u>\$41,873.11</u>	
81. <b>Deposits and prepayments.</b> <i>Copy line 9, Part 2.</i>	<u>\$2,000.00</u>	
82. <b>Accounts receivable.</b> <i>Copy line 12, Part 3.</i>	<u>\$0.00</u>	
83. <b>Investments.</b> <i>Copy line 17, Part 4.</i>	<u>\$0.00</u>	
84. <b>Inventory.</b> <i>Copy line 23, Part 5.</i>	<u>\$0.00</u>	
85. <b>Farming and fishing-related assets.</b> <i>Copy line 33, Part 6.</i>	<u>\$0.00</u>	
86. <b>Office furniture, fixtures, and equipment; and collectibles.</b> <i>Copy line 43, Part 7.</i>	<u>\$3,000.00</u>	
87. <b>Machinery, equipment, and vehicles.</b> <i>Copy line 51, Part 8.</i>	<u>\$9,500.00</u>	
88. <b>Real property.</b> <i>Copy line 56, Part 9.....&gt;</i>		<u>\$5,310,000.00</u>
89. <b>Intangibles and intellectual property.</b> <i>Copy line 66, Part 10.</i>	<u>\$0.00</u>	
90. <b>All other assets.</b> <i>Copy line 78, Part 11.</i>	<u>+ \$2,000.00</u>	
91. <b>Total.</b> Add lines 80 through 90 for each column	<u>\$58,373.11</u>	<u>+ 91b. \$5,310,000.00</u>
92. <b>Total of all property on Schedule A/B.</b> Add lines 91a+91b=92		<u>\$5,368,373.11</u>

Fill in this information to identify the case:

Debtor name **Mathiopoulos 3M Family Limited Partnership**  
 United States Bankruptcy Court for the: **EASTERN DISTRICT OF CALIFORNIA**  
 Case number (if known) \_\_\_\_\_

Check if this is an amended filing

Official Form 206D

**Schedule D: Creditors Who Have Claims Secured by Property**

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- Yes. Fill in all of the information below.

**Part 1: List Creditors Who Have Secured Claims**

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

Column A	Column B
Amount of claim	Value of collateral that supports this claim
Do not deduct the value of collateral.	
<b>\$30,115.01</b>	<b>\$5,310,000.00</b>

**2.1 Placer County Tax Collector**  
 Creditor's Name  
**2976 Richardson Drive**  
**Auburn, CA 95603**  
 Creditor's mailing address  
 Creditor's email address, if known  
 Date debt was incurred  
**2010**  
 Last 4 digits of account number  
 Do multiple creditors have an interest in the same property?  
 No  
 Yes. Specify each creditor, including this creditor and its relative priority.  
**1. Wells Fargo Bank**  
**2. Placer County Tax Collector**

Describe debtor's property that is subject to a lien  
**3105, 3119, 3125, 3127, 3129, 3133, 3137, 3141, 3145 Penryn Road, Penryn, CA 95663**  
**APN 043-060-062**  
 Describe the lien  
 Is the creditor an insider or related party?  
 No  
 Yes  
 Is anyone else liable on this claim?  
 No  
 Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)  
 As of the petition filing date, the claim is:  
 Check all that apply  
 Contingent  
 Unliquidated  
 Disputed

**2.2 Wells Fargo Bank**  
 Creditor's Name  
**550 California Street**  
**MAC-A0112-121**  
**San Francisco, CA 94104**  
 Creditor's mailing address  
 Creditor's email address, if known  
 Date debt was incurred  
**6/27/2008**  
 Last 4 digits of account number  
**1494**

Describe debtor's property that is subject to a lien  
**3105, 3119, 3125, 3127, 3129, 3133, 3137, 3141, 3145 Penryn Road, Penryn, CA 95663**  
**APN 043-060-062**  
 Describe the lien  
 Is the creditor an insider or related party?  
 No  
 Yes  
 Is anyone else liable on this claim?  
 No  
 Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

<b>\$2,859,454.70</b>	<b>\$5,310,000.00</b>
-----------------------	-----------------------

Debtor Mathiopoulos 3M Family Limited Partnership  
Name

Case number (if know) \_\_\_\_\_

**Do multiple creditors have an interest in the same property?**

No

Yes. Specify each creditor, including this creditor and its relative priority.

**Specified on line 2.1**

**As of the petition filing date, the claim is:**

Check all that apply

Contingent

Unliquidated

Disputed

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

**\$2,889,569.7**  
**1**

**Part 2: List Others to Be Notified for a Debt Already Listed in Part 1**

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address

On which line in Part 1 did you enter the related creditor?

Last 4 digits of account number for this entity

Fill in this information to identify the case:

Debtor name Mathiopoulos 3M Family Limited Partnership  
 United States Bankruptcy Court for the: EASTERN DISTRICT OF CALIFORNIA  
 Case number (if known) \_\_\_\_\_

Check if this is an amended filing

**Official Form 206E/F**  
**Schedule E/F: Creditors Who Have Unsecured Claims**

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

**Part 1: List All Creditors with PRIORITY Unsecured Claims**

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

- No. Go to Part 2.  
 Yes. Go to line 2.

**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

		Amount of claim
3.1	Nonpriority creditor's name and mailing address <b>Alexander Mathiopoulos</b> 7945 King Road Loomis, CA 95650  Date or dates debt was incurred <u>4/2015</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: <u>Money Loaned</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes  <u>\$10,000.00</u>
3.2	Nonpriority creditor's name and mailing address <b>Birite Foodservices</b> 123 South Hill Drive Brisbane, CA 94005  Date or dates debt was incurred <u>5/2015</u> Last 4 digits of account number <u>1029</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: <u>Food Service Contract</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes  <u>\$1,185.26</u>
3.3	Nonpriority creditor's name and mailing address <b>Capital One Credit</b> PO Box 60599 City of Industry, CA 91716  Date or dates debt was incurred <u>2/22/12</u> Last 4 digits of account number <u>7056</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: <u>Revolving Account</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes  <u>\$16,542.00</u>
3.4	Nonpriority creditor's name and mailing address <b>Capatl One Loan</b> PO Box 105474 Atlanta, GA 30348  Date or dates debt was incurred <u>2/22/12</u> Last 4 digits of account number <u>0029</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: <u>Money Loaned</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes  <u>\$36,455.00</u>



Debtor **Mathiopoulos 3M Family Limited Partnership**

Case number (if known) \_\_\_\_\_

Name

3.5	<p>Nonpriority creditor's name and mailing address  <b>Citibank Advantage</b>  <b>PO Box 44180</b>  <b>Jacksonville, FL 32231</b></p> <p>Date or dates debt was incurred <u>2/21/12</u>  Last 4 digits of account number <u>3818</u></p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Credit Card</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<u>\$31,931.04</u>
3.6	<p>Nonpriority creditor's name and mailing address  <b>Diane Mathiopoulos</b>  <b>7945 King Road</b>  <b>Loomis, CA 95650</b></p> <p>Date or dates debt was incurred <u>4/2015</u>  Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Money Loaned</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<u>\$10,000.00</u>
3.7	<p>Nonpriority creditor's name and mailing address  <b>Home Depot/Citibank</b>  <b>PO Box 6029</b>  <b>The Lakes, NV 88901</b></p> <p>Date or dates debt was incurred <u>2/24/12</u>  Last 4 digits of account number <u>3700</u></p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Credit Card</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<u>\$8,725.00</u>
3.8	<p>Nonpriority creditor's name and mailing address  <b>Konstantinos Mathiopoulos</b>  <b>7945 King Road</b>  <b>Loomis, CA 95650</b></p> <p>Date or dates debt was incurred <u>4/2015</u>  Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Money Loaned</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<u>\$10,000.00</u>
3.9	<p>Nonpriority creditor's name and mailing address  <b>Placer County Water Agency</b>  <b>PO Box 6570</b>  <b>Auburn, CA 95604</b></p> <p>Date or dates debt was incurred _____  Last 4 digits of account number <u>4380</u></p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>\$1300 to be determined</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<u>\$987.09</u>
3.10	<p>Nonpriority creditor's name and mailing address  <b>Recology Auburn Placer</b>  <b>PO Box 6566</b>  <b>Auburn, CA 95604</b></p> <p>Date or dates debt was incurred _____  Last 4 digits of account number <u>8143</u></p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p> <p>Basis for the claim: _____</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<u>\$1,371.00</u>
3.11	<p>Nonpriority creditor's name and mailing address  <b>Sotirios Mathiopoulos</b>  <b>7945 King Road</b>  <b>Loomis, CA 95650</b></p> <p>Date or dates debt was incurred <u>4/2015</u>  Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Money Loaned</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<u>\$10,000.00</u>

Debtor Mathiopoulos 3M Family Limited Partnership Case number (if known) \_\_\_\_\_  
Name

<b>3.12</b>	Nonpriority creditor's name and mailing address <b>South Placer Municipal Utility District</b> <b>5807 Springview Drive</b> <b>Rocklin, CA 95677</b>  Date or dates debt was incurred <u>2015</u> Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: <u>Utilities</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$8,345.00
-------------	----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------	---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------	------------

<b>3.13</b>	Nonpriority creditor's name and mailing address <b>Stanley Klemeston Engineering</b> <b>475 East 1960 South</b> <b>Orem, UT 84058</b>  Date or dates debt was incurred <u>12/31/06</u> Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: <u>Services Provided</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$6,500.00
-------------	-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------	-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------	------------

**Part 3: List Others to Be Notified About Unsecured Claims**

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

	Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1	<b>ARS</b> PO Box 469100 Escondido, CA 92046	Line <u>3.7</u> <input type="checkbox"/> Not listed. Explain ____	<u>9076</u>
4.2	<b>Capital One Recovery</b> PO Box 30285 Salt Lake City, UT 84130	Line <u>3.3</u> <input type="checkbox"/> Not listed. Explain ____	____
4.3	<b>Capital One Recovery</b> PO Box 30285 Salt Lake City, UT 84130	Line <u>3.4</u> <input type="checkbox"/> Not listed. Explain ____	____
4.4	<b>Northland Group Inc.</b> PO Box 390905 Minneapolis, MN 55439	Line <u>3.5</u> <input type="checkbox"/> Not listed. Explain ____	____

**Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims**

5. Add the amounts of priority and nonpriority unsecured claims.

	<b>Total of claim amounts</b>
5a. Total claims from Part 1	5a. \$ <u>0.00</u>
5b. Total claims from Part 2	5b. + \$ <u>152,041.39</u>
5c. Total of Parts 1 and 2 Lines 5a + 5b = 5c.	5c. \$ <u>152,041.39</u>

Fill in this information to identify the case:

Debtor name **Mathiopoulos 3M Family Limited Partnership**United States Bankruptcy Court for the: **EASTERN DISTRICT OF CALIFORNIA**

Case number (if known) \_\_\_\_\_

 Check if this is an amended filing**Official Form 206G****Schedule G: Executory Contracts and Unexpired Leases**

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.

**1. Does the debtor have any executory contracts or unexpired leases?** No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form. Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal* (Official Form 206A/B). *Property***2. List all contracts and unexpired leases****State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**2.1. State what the contract or lease is for and the nature of the debtor's interest **Debtor is the lessor of a cellular tower on rental properties.**State the term remaining **January 2021**

List the contract number of any government contract \_\_\_\_\_

**AT&T Network Real Estate  
Administration  
575 Morosgo Drive, Ste. 13-F  
West Tower  
Atlanta, GA 30324**2.2. State what the contract or lease is for and the nature of the debtor's interest **Debtor is the lessor of 3145 Penryn Road, Penryn, CA 95663**State the term remaining **October 2025**

List the contract number of any government contract \_\_\_\_\_

**Chevron U.S.A., Inc.  
3145 Penryn Road  
Penryn, CA 95663**2.3. State what the contract or lease is for and the nature of the debtor's interest **Debtor is the lessor of 3105 Penryn Road, Ste. 110 and 120, Penryn, CA 95663**State the term remaining **August 2017**

List the contract number of any government contract \_\_\_\_\_

**Chon Ki Kim and Hiroshi Odashima  
dba Penryn Day Spa  
3105 Penryn Road, Ste. 110 and 120  
Penryn, CA 95663**2.4. State what the contract or lease is for and the nature of the debtor's interest **Debtor is the lessor of 3129 Penryn Road, Penryn, CA 95663**State the term remaining **January 2021**

List the contract number of any government contract \_\_\_\_\_

**Homestead Cafe/Rawfit/Rachel Kaufman  
dba Cafe Rawfit  
3129 Penryn Road  
Penryn, CA 95663**

Debtor 1 **Mathiopoulos 3M Family Limited Partnership**  
First Name Middle Name Last Name

Case number (if known)

**Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

- |       |                                                                                                                                                                            |                                                                                                                        |                                                                                                                                 |
|-------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------|
| 2.5.  | State what the contract or lease is for and the nature of the debtor's interest<br><br>State the term remaining<br><br>List the contract number of any government contract | <b>Debtor is the lessor of<br/>3125 Penryn Road, Ste.<br/>350 and 360, Penryn,<br/>CA 95663<br/>January 2021</b>       | <b>Mark Johnson<br/>dba This &amp; That Thrift Shoppe<br/>3125 Penryn Road, Ste. 350 and 360<br/>Penryn, CA 95663</b>           |
| 2.6.  | State what the contract or lease is for and the nature of the debtor's interest<br><br>State the term remaining<br><br>List the contract number of any government contract | <b>Debtor is the lessor of<br/>3125 Penryn Road, Ste.<br/>310, Penryn, CA 95663<br/>August 2016</b>                    | <b>Raelenne Fairman and Alexander Sagmoen<br/>dba Crimson Needles Tatoo<br/>3125 Penryn Road, Ste. 310<br/>Penryn, CA 95663</b> |
| 2.7.  | State what the contract or lease is for and the nature of the debtor's interest<br><br>State the term remaining<br><br>List the contract number of any government contract | <b>Debtor is the lessor of<br/>3105 Penryn Road, Ste.<br/>130, 140, 150, and 160<br/>Penryn, CA 95663<br/>May 2018</b> | <b>Ron and Mary Taxeira<br/>dba Anytime Fitness<br/>3105 Penryn Rd, Ste. 130, 140, 150, 160<br/>Penryn, CA 95663</b>            |
| 2.8.  | State what the contract or lease is for and the nature of the debtor's interest<br><br>State the term remaining<br><br>List the contract number of any government contract | <b>Debtor is the lessor of<br/>3119 Penryn Road, Ste.<br/>250, Penryn, CA 95663<br/>January 2017</b>                   | <b>Scot Mathews<br/>dba Scots Recording Studio<br/>3119 Penryn Road, Ste. 250<br/>Penryn, CA 95663</b>                          |
| 2.9.  | State what the contract or lease is for and the nature of the debtor's interest<br><br>State the term remaining<br><br>List the contract number of any government contract | <b>Debtor is the lessor of<br/>3141 Penryn Road, Ste.<br/>710 and 720, Penryn,<br/>CA 95663<br/>January 2020</b>       | <b>Subway Real Estate Corporation<br/>dba Subway<br/>3141 Penryn Road, Ste. 710 and 720<br/>Penryn, CA 95663</b>                |
| 2.10. | State what the contract or lease is for and the nature of the debtor's interest<br><br>State the term remaining<br><br>List the contract number of any government contract | <b>Debtor is the lessor of<br/>3125 Penryn Road, Ste.<br/>320, 330 and 340,<br/>Penryn, CA 95663<br/>November 2017</b> | <b>Thrill Works, Inc.<br/>dba Extreme Engineering<br/>3125 Penryn Road, Ste. 320, 330 and 340<br/>Penryn, CA 95663</b>          |

Debtor 1 **Mathiopoulos 3M Family Limited Partnership**  
First Name Middle Name Last Name

Case number (if known)

**Additional Page if You Have More Contracts or Leases**

**2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

any government contract \_\_\_\_\_

2.1 State what the contract or lease is for and the nature of the debtor's interest

**Debtor is the lessor of 3133 Penryn Road, Ste. 910 and 920, Penryn, CA 95663**

State the term remaining

**June 2016**

**Timothy Loveday  
dba Spas and Stoves  
3133 Penryn Road, Ste. 910 and 920  
Penryn, CA 95663**

List the contract number of any government contract \_\_\_\_\_

2.1 State what the contract or lease is for and the nature of the debtor's interest

**Debtor is the lessor of 3119 Penryn Road, Ste. 210 and 220, Penryn, CA 95663**

State the term remaining

**Month to Month**

**Troy and Kathy Johnson  
dba Bar Stool Outlets  
3119 Penryn Road, Ste. 210 and 220  
Penryn, CA 95663**

List the contract number of any government contract \_\_\_\_\_

Fill in this information to identify the case:

Debtor name Mathiopoulos 3M Family Limited Partnership  
 United States Bankruptcy Court for the: EASTERN DISTRICT OF CALIFORNIA  
 Case number (if known) \_\_\_\_\_

Check if this is an amended filing

Official Form 206H  
**Schedule H: Your Codebtors**

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Do you have any codebtors?

- No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.  
 Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor

Column 2: Creditor

	Name	Mailing Address	Name	Check all schedules that apply:
2.1	Diane Mathiopoulos	7945 King Road Loomis, CA 95650	Wells Fargo Bank	<input checked="" type="checkbox"/> D <u>2.2</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.2	Konstantino Mathiopoulos	7945 King Road Loomis, CA 95650	Wells Fargo Bank	<input checked="" type="checkbox"/> D <u>2.2</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.3	Mathiopoulos Family Trust	7945 King Road Loomis, CA 95650	Wells Fargo Bank	<input checked="" type="checkbox"/> D <u>2.2</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____

Debtor Mathiopoulos 3M Family Limited Partnership

Case number (if known) \_\_\_\_\_

**Part 4: Certain Gifts and Charitable Contributions**

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
------------------------------	-------------------------------------------	-------------	-------

**Part 5: Certain Losses**

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

None.

Description of the property lost and how the loss occurred	Amount of payments received for the loss	Dates of loss	Value of property lost
	If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received.  List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).		

**Part 6: Certain Payments or Transfers**

11. Payments related to bankruptcy

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

None.

Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
11.1.  Desmond, Nolan, Livaich & Cunningham 1830 15th Street Sacramento, CA 95811		10/01/15, 10/21/15 (\$40,000 RETAINER), 2/12/16 (\$1,717 FILING FEE)	\$41,717.00

Email or website address \_\_\_\_\_

Who made the payment, if not debtor? \_\_\_\_\_

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.  
Do not include transfers already listed on this statement.

None.

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
-------------------------	-----------------------------------	---------------------------	-----------------------

13. Transfers not already listed on this statement

List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

**Fill in this information to identify the case:**Debtor name Mathiopoulos 3M Family Limited PartnershipUnited States Bankruptcy Court for the: EASTERN DISTRICT OF CALIFORNIA

Case number (if known) \_\_\_\_\_

 Check if this is an amended filing**Official Form 207****Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy**

12/15

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

**Part 1: Income****1. Gross revenue from business** None.**Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year****Sources of revenue**  
Check all that apply**Gross revenue**  
(before deductions and exclusions)**From the beginning of the fiscal year to filing date:**  
From 1/01/2016 to Filing Date Operating a business  
2016 Mathiopoulos  
 Other 3M Family LP\$50,303.70**For prior year:**  
From 1/01/2015 to 12/31/2015 Operating a business  
2015 Mathiopoulos  
 Other 3M Family LP\$427,877.78**For year before that:**  
From 1/01/2014 to 12/31/2014 Operating a business  
2014 Mathiopoulos  
 Other 3M Family LP\$399,565.46**2. Non-business revenue**

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

 None.**Description of sources of revenue****Gross revenue from each source**  
(before deductions and exclusions)**Part 2: List Certain Transfers Made Before Filing for Bankruptcy****3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,225. (This amount may be adjusted on 4/01/16 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

 None.**Creditor's Name and Address****Dates****Total amount of value****Reasons for payment or transfer**  
*Check all that apply*



Debtor Mathiopoulos 3M Family Limited Partnership

Case number (*# known*) \_\_\_\_\_

Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer <i>Check all that apply</i>
3.1. Placer County Treasurer Tax Collector 2976 Richardson Dr. Auburn, CA 95603	12/10/15 - Property Taxes	\$21,113.93	<input checked="" type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other ___
3.2. Desmond, Nolan, Livaich & Cunningham 1830 15th Street Sacramento, CA 95811	10/01/15, 10/21/15 (\$40,000 RETAINER), 2/12/16 (\$1,717 FILING FEE)	\$41,717.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>Legal Fees</u>

**4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider**

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,225. (This amount may be adjusted on 4/01/16 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

None.

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
------------------------------------------------------	-------	-----------------------	---------------------------------

**5. Repossessions, foreclosures, and returns**

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

None

Creditor's name and address	Describe of the Property	Date	Value of property
-----------------------------	--------------------------	------	-------------------

**6. Setoffs**

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
-----------------------------	-----------------------------------------	-----------------------	--------

**Part 3: Legal Actions or Assignments**

**7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

None.

Case title Case number	Nature of case	Court or agency's name and address	Status of case
---------------------------	----------------	------------------------------------	----------------

**8. Assignments and receivership**

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

None

Debtor Mathiopoulos 3M Family Limited Partnership Case number (if known) \_\_\_\_\_

Who received transfer? Address	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
-----------------------------------	---------------------------------------------------------------------------------------	---------------------------	--------------------------

**Part 7: Previous Locations**

**14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

Does not apply

Address	Dates of occupancy From-To
---------	-------------------------------

**Part 8: Health Care Bankruptcies**

**15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

- No. Go to Part 9.  
 Yes. Fill in the information below.

Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
---------------------------	-------------------------------------------------------------------------------------	---------------------------------------------------------------------------------

**Part 9: Personally Identifiable Information**

**16. Does the debtor collect and retain personally identifiable information of customers?**

- No.  
 Yes. State the nature of the information collected and retained.

**17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?**

- No. Go to Part 10.  
 Yes. Does the debtor serve as plan administrator?

**Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units**

**18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?  
 Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

None

Financial Institution name and Address	Last 4 digits of account number	Type of account or instrument	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
18.1. US Bank 3700 Taylor Road Loomis, CA 95650	XXXX-7320	<input checked="" type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money Market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other__	8/26/15	\$0.00

Debtor Mathiopoulos 3M Family Limited Partnership

Case number (if known) \_\_\_\_\_

	Financial Institution name and Address	Last 4 digits of account number	Type of account or instrument	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
18.2.	US Bank 3700 Taylor Road Loomis, CA 95650	XXXX-9011	<input checked="" type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money Market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other__	8/26/15	\$0.00
18.3.	US Bank 3700 Taylor Road Loomis, CA 95650	XXXX-7338	<input checked="" type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money Market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other__	8/26/15	\$0.00
18.4.	US Bank 3700 Taylor Road Loomis, CA 95650	XXXX-7346	<input checked="" type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money Market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other__		\$0.00

**19. Safe deposit boxes**

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

None

Depository institution name and address	Names of anyone with access to it Address	Description of the contents	Do you still have it?
-----------------------------------------	-------------------------------------------	-----------------------------	-----------------------

**20. Off-premises storage**

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

None

Facility name and address	Names of anyone with access to it	Description of the contents	Do you still have it?
---------------------------	-----------------------------------	-----------------------------	-----------------------

**Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own**

**21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

None

**Part 12: Details About Environment Information**

For the purpose of Part 12, the following definitions apply:

*Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).

*Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.

*Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a

Debtor Mathiopoulos 3M Family Limited Partnership

Case number (if known) \_\_\_\_\_

similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

- No.
- Yes. Provide details below.

Case title Case number	Court or agency name and address	Nature of the case	Status of case
---------------------------	-------------------------------------	--------------------	----------------

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

- No.
- Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
-----------------------	---------------------------------------	-----------------------------	----------------

24. Has the debtor notified any governmental unit of any release of hazardous material?

- No.
- Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
-----------------------	---------------------------------------	-----------------------------	----------------

**Part 13: Details About the Debtor's Business or Connections to Any Business**

25. Other businesses in which the debtor has or has had an interest

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

- None

Business name address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.	Dates business existed
-----------------------	-------------------------------------	----------------------------------------------------------------------------------	------------------------

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

- None

Name and address	Date of service From-To
26a.1. <b>GTR Tax Planning &amp; Preparation</b> 6225 S Walnut St., Ste. C Loomis, CA 95650	2014, 2015

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

- None

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

- None

Name and address	If any books of account and records are unavailable, explain why
------------------	---------------------------------------------------------------------

Debtor **Mathiopoulos 3M Family Limited Partnership**

Case number (if known) \_\_\_\_\_

**Name and address**

If any books of account and records are unavailable, explain why

26c.1. **Diane Mathiopoulos**  
**7945 King Road**  
**Loomis, CA 95650**

26c.2. **GTR Tax Planning & Preparation**  
**6225 S Walnut St., Ste. C**  
**Loomis, CA 95650**

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

None

**Name and address****27. Inventories**

Have any inventories of the debtor's property been taken within 2 years before filing this case?

No  
 Yes. Give the details about the two most recent inventories.

**Name of the person who supervised the taking of the inventory****Date of inventory****The dollar amount and basis (cost, market, or other basis) of each inventory**

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

<b>Name</b>	<b>Address</b>	<b>Position and nature of any interest</b>	<b>% of interest, if any</b>
<b>Mathiopoulos Family Trust</b>	<b>7945 King Road Loomis, CA 95650</b>	<b>General Partner</b>	<b>3 %</b>
<b>Sotirios Mathiopoulos</b>	<b>7945 King Road Loomis, CA 95650</b>	<b>Limited Partner</b>	<b>43.50 %</b>
<b>Alexander Mathiopoulos</b>	<b>7945 King Road Loomis, CA 95650</b>	<b>Limited Partner</b>	<b>43.50 %</b>
<b>Dimitri Mathiopoulos Irrevocable</b>	<b>Special Needs Trust for Gifting 7945 King Road Loomis, CA 95650</b>	<b>Limited Partner</b>	<b>10 %</b>

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

No  
 Yes. Identify below.

**30. Payments, distributions, or withdrawals credited or given to insiders**

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

Debtor Mathiopoulos 3M Family Limited Partnership

Case number (if known) \_\_\_\_\_

- No  
 Yes. Identify below.

	Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.1	Sotirios Mathiopoulos 7945 King Road Loomis, CA 95650	\$4,224 (\$352 monthly for 12 months)	3/2/15, 4/1/15, 5/1/15, 6/1/15, 7/1/15, 8/3/15, 9/2/15, 10/2/15, 11/2/15, 12/2/15, 1/4/16, 2/1/16	Administrative & Maintenance
	Relationship to debtor Partner			
30.2	Alexander Mathiopoulos 7945 King Road Loomis, CA 95650	\$3,872 (\$352.00 Monthly payments 11 months) \$650 (1 time 8/15/15)	3/2/15, 4/1/15, 5/1/15, 6/1/15, 7/1/15, 8/3/15, 10/2/15, 11/2/15, 12/2/15, 1/4/16, 2/1/16	Property maintenance & landscaping
	Relationship to debtor Partner			
30.3	Dimitri Mathiopoulos Irrevocable Special Needs Trust for Gift 7945 King Road Loomis, CA 95650	\$217	9/16/15	Draw
	Relationship to debtor Partner			
30.4	Sotirios Mathiopoulos 7945 King Road Loomis, CA 95650	\$3,392.11	1/1/15 - 6/30/15	Restaurant Mangement
	Relationship to debtor Partner			
30.5	Alexander Mathiopoulos 7945 King Road Loomis, CA 95650	\$4,335.02	01/01/15 - 6/30/15	Restaurant Management
	Relationship to debtor Partner			
30.6	Diane Mathiopoulos 7945 King Road Loomis, CA 95650	\$830.32	11/23/15, 12/2/15, 12/16/15, 1/11/16	Payment of April 2015 Loan
	Relationship to debtor Partner			

Debtor Mathiopoulos 3M Family Limited Partnership Case number (if known) \_\_\_\_\_

	Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.7	Konstantinos Mathiopoulos 7945 King Road Loomis, CA 95650	\$830.32	11/23/15, 12/2/15, 12/16/15, 1/11/16	Payment of April 2015 Loan
	Relationship to debtor <u>Partner</u>			
30.8	Satirios Mathiopoulos 7945 King Road Loomis, CA 95650	\$830.30	11/23/15, 12/2/15, 12/16/15, 1/11/16	Payment of April 2015 Loan
	Relationship to debtor <u>Partner</u>			
30.9	Alexander Mathiopoulos 7945 King Road Loomis, CA 95650	\$830.32	11/23/15, 12/2/15, 12/16/15, 1/11/16	Payment of April 2015 Loan
	Relationship to debtor <u>Partner</u>			

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- No
- Yes. Identify below.

Name of the parent corporation \_\_\_\_\_ Employer Identification number of the parent corporation \_\_\_\_\_

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- No
- Yes. Identify below.


Name of the parent corporation \_\_\_\_\_ Employer Identification number of the parent corporation \_\_\_\_\_

**Part 14: Signature and Declaration**

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 2/16/16  
  
 Signature of individual signing on behalf of the debtor

**Diane M. Mathiopoulos**  
 Printed  
 Diane M. Mathiopoulos, Trustee of the  
 Mathiopoulos Family Trust, General  
 Partner of Mathiopoulos  
 3M Family Limited Partnership

Position or relationship to debtor \_\_\_\_\_

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

- No
- Yes

**United States Bankruptcy Court  
Eastern District of California**

In re Mathiopoulos 3M Family Limited Partnership

Debtor(s)

Case No.

Chapter

11

**LIST OF EQUITY SECURITY HOLDERS**

Following is the list of the Debtor's equity security holders which is prepared in accordance with rule 1007(a)(3) for filing in this Chapter 11 Case

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
<b>Alexander Mathiopoulos</b> 7945 King Road Loomis, CA 95650		<b>43.50%</b>	<b>Limited Partner</b>
<b>Dimitri Mathiopoulos</b> Irrevocable Special Needs Trust For Gifting 7945 King Road Loomis, CA 95650		<b>10%</b>	<b>Limited Partner</b>
<b>Mathiopoulos Family Trust</b> 7945 King Road Loomis, CA 95650		<b>3%</b>	<b>General Partner</b>
<b>Sotirios Mathiopoulos</b> 7945 King Road Loomis, CA 95650		<b>43.50%</b>	<b>Limited Partner</b>

**DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP**

I, the of the partnership named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date

2/16/16

Signature

**Diane M. Mathiopoulos**

Diane M. Mathiopoulos, Trustee of the Mathiopoulos Family Trust, General Partner of Mathiopoulos 3M Family Limited Partnership

*Penalty for making a false statement of concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.*



United States Bankruptcy Court
Eastern District of California

In re Mathiopoulos 3M Family Limited Partnership Debtor(s)

Case No. Chapter 11

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

Table with 2 columns: Description and Amount. Rows include: For legal services, I have agreed to accept (Hourly Rates); Prior to the filing of this statement I have received (29,684.50); Balance Due (0.00).

2. The source of the compensation paid to me was:

Debtor Other (specify):

3. The source of compensation to be paid to me is:

Debtor Other (specify):

4. I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
d. [Other provisions as needed]

Except as excluded below, all matters pertaining to the bankruptcy, including preparing the bankruptcy petition, schedules, statement of financial affairs, disclosure statement, plan, opposition to relief from stay, motion to value lien, representing client at court hearings, etc.

6. By agreement with the debtor(s), the above-disclosed fee does not include the following service:

Representation of you in connection with any lawsuit, adversary proceedings, or appeal.

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

Date 2/16/16

Signature of Attorney J. Luke Hendrix 271424

Desmond, Nolan, Livaich & Cunningham
1830 15th Street
Sacramento, CA 95811
916-443-2051 Fax: 916-443-2651
Name of law firm