

Fill in this information to identify your case:

United States Bankruptcy Court for the:

EASTERN DISTRICT OF CALIFORNIA

Case number (if known)

Chapter 11

Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

4/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, Instructions for Bankruptcy Forms for Non-Individuals, is available.

1. Debtor's name HELP KIDS, INC.

2. All other names debtor used in the last 8 years DBA Valley Oaks Mobile Home Park

3. Debtor's federal Employer Identification Number (EIN) 34-2038697

4. Debtor's address Principal place of business Mailing address, if different from principal place of business
1628 - 1638 Inyo Street Delano, CA 93215 Kern County
P.O. Box 8219 Calabasas, CA 91372
Location of principal assets, if different from principal place of business

5. Debtor's website (URL)

6. Type of debtor Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP)) Partnership (excluding LLP) Other. Specify:

Debtor HELP KIDS, INC.  
Name

Case number (if known) \_\_\_\_\_

7. Describe debtor's business

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply

- Tax-exempt entity (as described in 26 U.S.C. §501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.  
See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

\_\_\_\_\_

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- Chapter 7
- Chapter 9

Chapter 11. Check all that apply:

- Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11 (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- No.
- Yes.

If more than 2 cases, attach a separate list.

District _____	When _____	Case number _____
District _____	When _____	Case number _____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

- No
- Yes.

List all cases. If more than 1, attach a separate list

Debtor _____	Relationship _____
District _____	When _____ Case number, if known _____

Debtor HELP KIDS, INC.  
Name

Case number (if known) \_\_\_\_\_

11. Why is the case filed in this district? *Check all that apply:*
- Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
  - A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?
- No
  - Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.
- Why does the property need immediate attention? (*Check all that apply.*)
- It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.  
What is the hazard? \_\_\_\_\_
  - It needs to be physically secured or protected from the weather.
  - It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
  - Other \_\_\_\_\_
- Where is the property? \_\_\_\_\_  
Number, Street, City, State & ZIP Code \_\_\_\_\_
- Is the property insured?
- No
  - Yes. Insurance agency \_\_\_\_\_  
Contact name \_\_\_\_\_  
Phone \_\_\_\_\_

**Statistical and administrative information**

13. Debtor's estimation of available funds *Check one:*
- Funds will be available for distribution to unsecured creditors.
  - After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors
- |  |  |  |
|--|--|--|
| <input checked="" type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000   | <input type="checkbox"/> 25,001-50,000     |
| <input type="checkbox"/> 50-99           | <input type="checkbox"/> 5001-10,000   | <input type="checkbox"/> 50,001-100,000    |
| <input type="checkbox"/> 100-199         | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999         |  |  |

15. Estimated Assets
- |  |  |  |
|--|--|--|
| <input type="checkbox"/> \$0 - \$50,000          | <input checked="" type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion     |
| <input type="checkbox"/> \$50,001 - \$100,000    | <input type="checkbox"/> \$10,000,001 - \$50 million           | <input type="checkbox"/> \$1,000,000,001 - \$10 billion  |
| <input type="checkbox"/> \$100,001 - \$500,000   | <input type="checkbox"/> \$50,000,001 - \$100 million          | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million         | <input type="checkbox"/> More than \$50 billion          |

16. Estimated liabilities
- |   |  |  |
|---|--|--|
| <input type="checkbox"/> \$0 - \$50,000                     | <input type="checkbox"/> \$1,000,001 - \$10 million    | <input type="checkbox"/> \$500,000,001 - \$1 billion     |
| <input type="checkbox"/> \$50,001 - \$100,000               | <input type="checkbox"/> \$10,000,001 - \$50 million   | <input type="checkbox"/> \$1,000,000,001 - \$10 billion  |
| <input type="checkbox"/> \$100,001 - \$500,000              | <input type="checkbox"/> \$50,000,001 - \$100 million  | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input checked="" type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million | <input type="checkbox"/> More than \$50 billion          |

Debtor HELP KIDS, INC.  
Name

Case number (if known) \_\_\_\_\_


**Request for Relief, Declaration, and Signatures**

**WARNING --** Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature of authorized representative of debtor**


The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.  
I have been authorized to file this petition on behalf of the debtor.  
I have examined the information in this petition and have a reasonable belief that the information is true and correct.  
I declare under penalty of perjury that the foregoing is true and correct.

Executed on February 6, 2018  
MM / DD / YYYY

  
**X /s/ DORIS L. BEALER**  
Signature of authorized representative of debtor  
Title President

**DORIS L. BEALER**  
Printed name

**18. Signature of attorney**

  
**X /s/ Leonard K. Welsh**  
Signature of attorney for debtor

Date February 6, 2018  
MM / DD / YYYY

**Leonard K. Welsh 097954**  
Printed name

**Law Office of Leonard K. Welsh**  
Firm name

**4550 California Avenue, Second Floor  
Bakersfield, CA 93309**  
Number, Street, City, State & ZIP Code

Contact phone \_\_\_\_\_ Email address \_\_\_\_\_

**097954**  
Bar number and State

B2030 (Form 2030) (12/15)

United States Bankruptcy Court
Eastern District of California

In re HELP KIDS, INC.

Debtor(s)

Case No.

Chapter 11

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept \$ See Attached
Prior to the filing of this statement I have received \$ See Attached
Balance Due \$ See Attached

2. The source of the compensation paid to me was:

Debtor Other (specify):

3. The source of compensation to be paid to me is:

Debtor Other (specify):

4. I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
d. [Other provisions as needed]

6. By agreement with the debtor(s), the above-disclosed fee does not include the following service:

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

February 6, 2018
Date

Leonard K. Welsh

/s/ Leonard K. Welsh
Leonard K. Welsh 097954

Signature of Attorney
Law Office of Leonard K. Welsh
4550 California Avenue, Second Floor
Bakersfield, CA 93309

Name of law firm

ATTACHMENT

Debtor agreed to pay the Law Offices of Leonard K. Welsh a fee for legal services rendered in the present Chapter 11 Bankruptcy proceeding based on the following fees schedule:

Leonard K. Welsh	\$350.00 per hour
Legal Assistants	\$125.00 per hour

plus costs.

Debtor paid a retainer of \$30,000.00 to the Law Offices of Leonard K. Welsh before the filing of Debtor's Voluntary Petition Under Chapter 11. The Law Offices of Leonard K. Welsh applied \$5,842.00 of the retainer to fees and costs incurred before the filing of Debtor's Chapter 11 case. The balance of the retainer received from Debtor is on deposit in the Law Offices of Leonard K. Welsh's Attorney-Client Trust Account and will be credited against fees and costs incurred in Debtor's Chapter 11 case.

All fees and costs incurred by the Law Offices of Leonard K. Welsh after February 6, 2018 will be paid after an Application for Allowance of Attorneys Fees and Costs is approved by the Bankruptcy Court as a part of Debtor's case.

Fill in this information to identify the case:

Debtor name HELP KIDS, INC.  
United States Bankruptcy Court for the: EASTERN DISTRICT OF CALIFORNIA  
Case number (if known) \_\_\_\_\_

Check if this is an amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets—Real and Personal Property (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)
- Schedule H: Codebtors (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)
- Amended Schedule \_\_\_\_\_
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)
- Other document that requires a declaration \_\_\_\_\_

I declare under penalty of perjury that the foregoing is true and correct.

Executed on February 6, 2018

X /s/ DORIS L. BEALER  
Signature of individual signing on behalf of debtor

DORIS L. BEALER  
Printed name

\_\_\_\_\_  
Position or relationship to debtor

Fill In this information to identify the case:

Debtor name HELP KIDS, INC.

United States Bankruptcy Court for the: EASTERN DISTRICT OF CALIFORNIA

Case number (if known) \_\_\_\_\_

Check if this is an amended filing

**Official Form 206Sum**  
**Summary of Assets and Liabilities for Non-Individuals**

12/15

**Part 1: Summary of Assets**

1. *Schedule A/B: Assets-Real and Personal Property* (Official Form 206A/B)

1a. Real property: Copy line 88 from <i>Schedule A/B</i> .....	\$ <u>1,150,000.00</u>
1b. Total personal property: Copy line 91A from <i>Schedule A/B</i> .....	\$ <u>101,093.00</u>
1c. Total of all property: Copy line 92 from <i>Schedule A/B</i> .....	\$ <u>1,251,093.00</u>

**Part 2: Summary of Liabilities**

2. *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)

Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D*..... \$ 825,763.89

3. *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)

3a. Total claim amounts of priority unsecured claims:  
Copy the total claims from Part 1 from line 5a of *Schedule E/F*..... \$ 0.00

3b. Total amount of claims of nonpriority amount of unsecured claims:  
Copy the total of the amount of claims from Part 2 from line 5b of *Schedule E/F*..... +\$ 24,000.00

4. Total liabilities ..... \$ 849,763.89  
 Lines 2 + 3a + 3b



Fill in this information to identify the case:

Debtor name HELP KIDS, INC.

United States Bankruptcy Court for the: EASTERN DISTRICT OF CALIFORNIA

Case number (if known) \_\_\_\_\_

Check if this is an amended filing

# Official Form 206A/B

## Schedule A/B: Assets - Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

**Part 1: Cash and cash equivalents**

1. Does the debtor have any cash or cash equivalents?

- No. Go to Part 2.
- Yes Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

3.	Checking, savings, money market, or financial brokerage accounts (Identify all)	Type of account	Last 4 digits of account number	Current value of debtor's interest
	Name of institution (bank or brokerage firm)			
3.1.	Bank of America	Checking	0279	\$0.00

4. Other cash equivalents (Identify all)

5. Total of Part 1.

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$0.00

**Part 2: Deposits and Prepayments**

6. Does the debtor have any deposits or prepayments?

- No. Go to Part 3.
- Yes Fill in the information below.

**Part 3: Accounts receivable**

10. Does the debtor have any accounts receivable?

- No. Go to Part 4.
- Yes Fill in the information below.

**Part 4: Investments**

13. Does the debtor own any investments?

- No. Go to Part 5.
- Yes Fill in the information below.

Debtor **HELP KIDS, INC.** Case number (if known) \_\_\_\_\_  
 Name

**Part 5: Inventory, excluding agriculture assets**

18. Does the debtor own any inventory (excluding agriculture assets)?

- No. Go to Part 6.
- Yes Fill in the information below.

**Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)**

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

- No. Go to Part 7.
- Yes Fill in the information below.

**Part 7: Office furniture, fixtures, and equipment; and collectibles**

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- No. Go to Part 8.
- Yes Fill in the information below.

**Part 8: Machinery, equipment, and vehicles**

46. Does the debtor own or lease any machinery, equipment, or vehicles?

- No. Go to Part 9.
- Yes Fill in the information below.

**Part 9: Real property**

54. Does the debtor own or lease any real property?

- No. Go to Part 10.
- Yes Fill in the information below.

55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building, if available.	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
55.1. Mobile home park consisting of 20 mobile home spaces and one family residence located at 1628 - 1638 Inyo Street Delano, CA 93215	fee simple	\$0.00		\$1,150,000.00

56. Total of Part 9.  
 Add the current value on lines 55.1 through 55.6 and entries from any additional sheets.  
 Copy the total to line 88.

<b>\$1,150,000.00</b>
-----------------------

Debtor HELP KIDS, INC. Case number (if known) \_\_\_\_\_  
 Name

57. Is a depreciation schedule available for any of the property listed in Part 9?  
 No  
 Yes
58. Has any of the property listed in Part 9 been appraised by a professional within the last year?  
 No  
 Yes

**Part 10: Intangibles and intellectual property**

59. Does the debtor have any interests in intangibles or intellectual property?

- No. Go to Part 11.  
 Yes Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60. Patents, copyrights, trademarks, and trade secrets			
61. Internet domain names and websites			
62. Licenses, franchises, and royalties Permit to Operate			
State of California Housing and Community Development P.O. Box 1407 Sacramento, CA 95812	\$0.00		\$0.00

63. Customer lists, mailing lists, or other compilations
64. Other intangibles, or intellectual property
65. Goodwill

66. Total of Part 10. \$0.00  
 Add lines 60 through 65. Copy the total to line 89.

67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 1077)?  
 No  
 Yes
68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?  
 No  
 Yes
69. Has any of the property listed in Part 10 been appraised by a professional within the last year?  
 No  
 Yes

**Part 11: All other assets**

70. Does the debtor own any other assets that have not yet been reported on this form?  
 Include all interests in executory contracts and unexpired leases not previously reported on this form.

- No. Go to Part 12.  
 Yes Fill in the information below.

Current value of debtor's interest

Debtor **HELP KIDS, INC.** Case number (if known) \_\_\_\_\_  
Name

71. **Notes receivable**  
Description (include name of obligor)

72. **Tax refunds and unused net operating losses (NOLs)**  
Description (for example, federal, state, local)

73. **Interests in insurance policies or annuities**  
**General Liability Coverage**

---

**Wesco Insurance Company**  
**P.O. Box 318004**  
**Cleveland, OH 44131-0880** **\$0.00**

**Commercial Property Coverage**

---

**Wesco Insurance Company**  
**P.O. Box 318004**  
**Cleveland, OH 44131-0880** **\$0.00**

74. **Causes of action against third parties (whether or not a lawsuit has been filed)**

75. **Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims**

76. **Trusts, equitable or future interests in property**

77. **Other property of any kind not already listed Examples: Season tickets, country club membership**

---

**Loans made to Doris L. Bealer** **\$101,093.00**

78. **Total of Part 11.** **\$101,093.00**  
Add lines 71 through 77. Copy the total to line 90.

79. **Has any of the property listed in Part 11 been appraised by a professional within the last year?**  
 No  
 Yes

Debtor HELP KIDS, INC.  
Name

Case number (if known) \_\_\_\_\_

**Part 12: Summary**

In Part 12 copy all of the totals from the earlier parts of the form

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1</i>	\$0.00	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	\$0.00	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	\$0.00	
83. Investments. <i>Copy line 17, Part 4.</i>	\$0.00	
84. Inventory. <i>Copy line 23, Part 5.</i>	\$0.00	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	\$0.00	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	\$0.00	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	\$0.00	
88. Real property. <i>Copy line 56, Part 9</i> .....>		\$1,150,000.00
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	\$0.00	
90. All other assets. <i>Copy line 78, Part 11.</i>	+ \$101,093.00	
91. Total. Add lines 80 through 90 for each column	\$101,093.00	+ 91b. \$1,150,000.00
92. Total of all property on Schedule A/B. Add lines 91a+91b=92		\$1,251,093.00

Fill in this information to identify the case:

Debtor name HELP KIDS, INC.

United States Bankruptcy Court for the: EASTERN DISTRICT OF CALIFORNIA

Case number (if known) \_\_\_\_\_

Check if this is an amended filing

Official Form 206D

**Schedule D: Creditors Who Have Claims Secured by Property**

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- Yes. Fill in all of the information below.

**Part 1: List Creditors Who Have Secured Claims**

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

		Column A	Column B
		Amount of claim	Value of collateral that supports this claim
		Do not deduct the value of collateral.	
<p><b>2.1</b></p> <p><b>aKern County Treasurer Tax Collector</b></p> <p><small>Creditor's Name</small></p> <p><b>1115 Truxtun Avenue, Second Floor Bakersfield, CA 93301</b></p> <p><small>Creditor's mailing address</small></p> <p><small>Creditor's email address, if known</small></p> <p><small>Date debt was incurred</small></p> <p><small>Last 4 digits of account number</small></p> <p><small>Do multiple creditors have an interest in the same property?</small></p> <p><input type="checkbox"/> No</p> <p><input checked="" type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.</p> <p><b>1. aKern County Treasurer Tax Collector</b></p> <p><b>2. Dennis L. Brent and Kathy S. Lipton</b></p>	<p><small>Describe debtor's property that is subject to a lien</small></p> <p><b>Mobile home park consisting of 20 mobile home spaces and one family residence located at 1628 - 1638 Inyo Street Delano, CA 93215</b></p> <hr/> <p><small>Describe the lien</small></p> <p><b>Real property taxes</b></p> <p><small>Is the creditor an insider or related party?</small></p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p> <p><small>Is anyone else liable on this claim?</small></p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors (Official Form 206H)</i></p> <p><small>As of the petition filing date, the claim is:</small> Check all that apply</p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p>	<p><b>\$58,468.21</b></p>	<p><b>\$1,150,000.00</b></p>

<p><b>2.2</b></p> <p><b>Dennis L. Brent and Kathy S. Lipton</b></p> <p><small>Creditor's Name</small></p> <p><b>c/o Witkin &amp; Eisinger, LLC 530 South Glenoaks Blvd., Suite 207 Burbank, CA 91502</b></p> <p><small>Creditor's mailing address</small></p>	<p><small>Describe debtor's property that is subject to a lien</small></p> <p><b>Mobile home park consisting of 20 mobile home spaces and one family residence located at 1628 - 1638 Inyo Street Delano, CA 93215</b></p> <hr/> <p><small>Describe the lien</small></p> <p><b>Deed of Trust</b></p> <p><small>Is the creditor an insider or related party?</small></p> <p><input checked="" type="checkbox"/> No</p>	<p><b>\$767,295.68</b></p>	<p><b>\$1,150,000.00</b></p>
--	---	----------------------------	------------------------------

Debtor **HELP KIDS, INC.**  
Name

Case number (if know)

Creditor's email address, if known

Yes  
Is anyone else liable on this claim?

Date debt was incurred

No  
 Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

As of the petition filing date, the claim is:  
Check all that apply

No  
 Yes. Specify each creditor, including this creditor and its relative priority.  
**Specified on line 2.1**

Contingent  
 Unliquidated  
 Disputed

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

**\$825,763.89**

**Part 2: List Others to Be Notified for a Debt Already Listed in Part 1**

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address

On which line in Part 1 did you enter the related creditor?

Last 4 digits of account number for this entity

Dennis L. Brent, Trustee  
Revocable Living Trust of Dennis L. Bren  
P.O. Box 298  
Somis, CA 93066

Line 2.2

Kathy Sue Lipton, Trustee  
Lipton Family Trust  
23647 Nadir Street  
West Hills, CA 91307

Line 2.2

Fill in this information to identify the case:

Debtor name HELP KIDS, INC.

United States Bankruptcy Court for the: EASTERN DISTRICT OF CALIFORNIA

Case number (if known) \_\_\_\_\_

Check if this is an amended filing

**Official Form 206E/F**  
**Schedule E/F: Creditors Who Have Unsecured Claims**

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

**Part 1: List All Creditors with PRIORITY Unsecured Claims**

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

- No. Go to Part 2.
- Yes. Go to line 2.

**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

		Amount of claim
3.1	Nonpriority creditor's name and mailing address Doris L. Bealer P.O. Box 8219 Calabasas, CA 91372  Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: <u>Loans</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes  <u>\$24,000.00</u>

**Part 3: List Others to Be Notified About Unsecured Claims**

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any

**Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims**

5. Add the amounts of priority and nonpriority unsecured claims.

		Total of claim amounts
5a.	Total claims from Part 1	\$ <u>0.00</u>
5b.	Total claims from Part 2	+ \$ <u>24,000.00</u>
5c.	Total of Parts 1 and 2 Lines 5a + 5b = 5c.	\$ <u>24,000.00</u>



Fill in this information to identify the case:

Debtor name HELP KIDS, INC.

United States Bankruptcy Court for the: EASTERN DISTRICT OF CALIFORNIA

Case number (if known) \_\_\_\_\_

Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.

Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal*

*Property*

(Official Form 206A/B).

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1. State what the contract or lease is for and the nature of the debtor's interest

Contract Type: Rental Agreement  
Description: 1638 Inyo Street, Space 14  
Delano, CA 93215  
Terms: Month-to-month tenancy  
Amount: \$445.00 per month

State the term remaining

List the contract number of any government contract

Adela Hernandez  
1638 Inyo Street, Space 14  
Delano, CA 93215

2.2. State what the contract or lease is for and the nature of the debtor's interest

Contract Type: Rental Agreement  
Description: 1638 Inyo Street, Space 2  
Delano, CA 93215  
Terms: Month-to-month tenancy  
Amount: \$445.00 per month

State the term remaining

List the contract number of any government contract

Alejandro Rivera  
Monica Delgado  
1638 Inyo Street, Space 2  
Delano, CA 93215

2.3. State what the contract or lease is for and the nature of the debtor's interest

Contract Type: Rental Agreement  
Description: 1638 Inyo Street, Space 4  
Delano, CA 93215  
Terms: Month-to-month tenancy  
Amount: \$445.00 per month

State the term remaining

Alejandro Sanchez  
1638 Inyo Street, Space 4  
Delano, CA 93215

Debtor 1 **HELP KIDS, INC.**  
First Name Middle Name Last Name

Case number (if known)

**Additional Page if You Have More Contracts or Leases**

**2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

List the contract number of any government contract \_\_\_\_\_

2.4. State what the contract or lease is for and the nature of the debtor's interest

**Contract Type: Rental Agreement**  
**Description: 1628 Inyo Street**  
**Delano, CA 93215**  
**Terms:**  
**Month-to-month tenancy**  
**Amount: \$860.00 per month**

State the term remaining

List the contract number of any government contract \_\_\_\_\_

**Eduardo Valdiria**  
**1628 Inyo Street**  
**Delano, CA 93215**

2.5. State what the contract or lease is for and the nature of the debtor's interest

**Contract Type: Rental Agreement**  
**Description: 1638 Inyo Street, Space 6**  
**Delano, CA 93215**  
**Terms:**  
**Month-to-month tenancy**  
**Amount: \$445.00 per month**

State the term remaining

List the contract number of any government contract \_\_\_\_\_

**Efrain Gonzalez**  
**1638 Inyo Street, Space 6**  
**Delano, CA 93215**

2.6. State what the contract or lease is for and the nature of the debtor's interest

**Contract Type: Rental Agreement**  
**Description: 1638 Inyo Street, Space 16**  
**Delano, CA 93215**  
**Terms:**  
**Month-to-month tenancy**  
**Amount: \$445.00 per month**

State the term remaining

List the contract number of any government contract \_\_\_\_\_

**Floripiz Gonzales**  
**1638 Inyo Street, Space 16**  
**Delano, CA 93215**

Debtor 1 **HELP KIDS, INC.**  
First Name Middle Name Last Name

Case number (if known) \_\_\_\_\_

**Additional Page if You Have More Contracts or Leases**

**2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.7. State what the contract or lease is for and the nature of the debtor's interest

Contract Type: Rental Agreement  
Description: 1638 Inyo Street, Space 1  
Delano, CA 93215  
Terms: Month-to-month tenancy  
Amount: \$445.00 per month

State the term remaining

List the contract number of any government contract

Gonzalo and Margarita Guerrero  
1638 Inyo Street, Space 1  
Delano, CA 93215

2.8. State what the contract or lease is for and the nature of the debtor's interest

Contract Type: Rental Agreement  
Description: 1638 Inyo Street, Space 13  
Delano, CA 93215  
Terms: Month-to-month tenancy  
Amount: \$445.00 per month

State the term remaining

List the contract number of any government contract

Hector Gutierrez  
1638 Inyo Street, Space 13  
Delano, CA 93215

2.9. State what the contract or lease is for and the nature of the debtor's interest

Contract Type: Rental Agreement  
Description: 1638 Inyo Street, Space 19  
Delano, CA 93215  
Terms: Month-to-month tenancy  
Amount: \$445.00 per month

State the term remaining

List the contract number of any government contract

Hector Sanchez  
1638 Inyo Street, Space 19  
Delano, CA 93215

Debtor 1 **HELP KIDS, INC.**  
First Name Middle Name Last Name

Case number (if known)

**Additional Page if You Have More Contracts or Leases**

**2. List all contracts and unexpired leases**

**State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

2.10. State what the contract or lease is for and the nature of the debtor's interest

**Contract Type: Rental Agreement**  
**Description: 1638 Inyo Street, Space 18 Delano, CA 93215**  
**Terms: Month-to-month tenancy (on-sight manager)**  
**Amount: No rent required**

State the term remaining

List the contract number of any government contract

**Israel Mejia**  
**1638 Inyo Street, Space 18**  
**Delano, CA 93215**

2.11. State what the contract or lease is for and the nature of the debtor's interest

**Contract Type: Rental Agreement**  
**Description: 1638 Inyo Street, Space 7 Delano, CA 93215**  
**Terms: Month-to-month tenancy**  
**Amount: \$445.00 per month**

State the term remaining

List the contract number of any government contract

**Juan Omos**  
**1638 Inyo Street, Space 7**  
**Delano, CA 93215**

2.12. State what the contract or lease is for and the nature of the debtor's interest

**Contract Type: Rental Agreement**  
**Description: 1638 Inyo Street, Space 9 Delano, CA 93215**  
**Terms: Month-to-month tenancy**  
**Amount: \$445.00 per month**

State the term remaining

List the contract number of any government contract

**Linda Landin**  
**1638 Inyo Street, Space 9**  
**Delano, CA 93215**

Debtor 1 **HELP KIDS, INC.**  
First Name Middle Name Last Name

Case number (if known)

**Additional Page if You Have More Contracts or Leases**

**2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.13. State what the contract or lease is for and the nature of the debtor's interest

Contract Type: Rental Agreement  
Description: 1638 Inyo Street, Space 11  
Delano, CA 93215  
Terms: Month-to-month tenancy  
Amount: \$445.00 per month

State the term remaining

List the contract number of any government contract

Manuel Cabrera  
1638 Inyo Street, Space 11  
Delano, CA 93215

2.14. State what the contract or lease is for and the nature of the debtor's interest

Contract Type: Rental Agreement  
Description: 1638 Inyo Street, Space 5  
Delano, CA 93215  
Terms: Month-to-month tenancy  
Amount: \$445.00 per month

State the term remaining

List the contract number of any government contract

Maria Sanchez & Jose Pena  
1638 Inyo Street, Space 5  
Delano, CA 93215

2.15. State what the contract or lease is for and the nature of the debtor's interest

Contract Type: Rental Agreement  
Description: 1638 Inyo Street, Space 10  
Delano, CA 93215  
Terms: Month-to-month tenancy  
Amount: \$445.00 per month

State the term remaining

List the contract number of any government contract

Miguel and Maria Vazques  
1638 Inyo Street, Space 10  
Delano, CA 93215

Debtor 1 **HELP KIDS, INC.**  
First Name Middle Name Last Name

Case number (if known)

**Additional Page if You Have More Contracts or Leases**

**2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.16. State what the contract or lease is for and the nature of the debtor's interest

**Contract Type: Rental Agreement**  
**Description: 1638 Inyo Street, Space 8 Delano, CA 93215**  
**Terms: Month-to-month tenancy**  
**Amount: \$445.00 per month**

State the term remaining

List the contract number of any government contract

**Oscar Soto**  
**1638 Inyo Street, Space 8**  
**Delano, CA 93215-6000**

2.17. State what the contract or lease is for and the nature of the debtor's interest

**Contract Type: Rental Agreement**  
**Description: 1638 Inyo Street, Space 17 Delano, CA 93215**  
**Terms: Month-to-month tenancy**  
**Amount: \$445.00 per month**

State the term remaining

List the contract number of any government contract

**Raymundo Rodriquez**  
**1638 Inyo Street, Space 17**  
**Delano, CA 93215**

2.18. State what the contract or lease is for and the nature of the debtor's interest

**Contract Type: Rental Agreement**  
**Description: 1638 Inyo Street, Space 3 Delano, CA 93215**  
**Terms: Month-to-month tenancy**  
**Amount: \$445.00 per month**

State the term remaining

List the contract number of any government contract

**Ricardo Castaneda**  
**1638 Inyo Street, Space 3**  
**Delano, CA 93215**

Debtor 1 **HELP KIDS, INC.**  
First Name Middle Name Last Name

Case number (if known) \_\_\_\_\_

**Additional Page if You Have More Contracts or Leases**

**2. List all contracts and unexpired leases**

**State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

2.19. State what the contract or lease is for and the nature of the debtor's interest

**Contract Type: Rental Agreement  
Description: 1638 Inyo Street, Space 20  
Delano, CA 93215  
Terms:  
Month-to-month tenancy  
Amount: \$445.00 per month**

State the term remaining

List the contract number of any government contract

**Ricardo Castanedas  
1638 Inyo Street, Space 20  
Delano, CA 93215**

2.20. State what the contract or lease is for and the nature of the debtor's interest

**Contract Type: Rental Agreement  
Description: 1638 Inyo Street, Space 15  
Delano, CA 93215  
Terms:  
Month-to-month tenancy  
Amount: \$445.00 per month**

State the term remaining

List the contract number of any government contract

**Romualdo Torres  
1638 Inyo Street, Space 15  
Delano, CA 93215**

2.21. State what the contract or lease is for and the nature of the debtor's interest

**Contract Type: Rental Agreement  
Description: 1638 Inyo Street, Space 12  
Delano, CA 93215  
Terms:  
Month-to-month tenancy  
Amount: \$445.00 per month**

State the term remaining

List the contract number of any government contract

**Soledad Armendaris  
1638 Inyo Street, Space 12  
Delano, CA 93215**

**Fill In this Information to Identify the case:**

Debtor name HELP KIDS, INC.

United States Bankruptcy Court for the: EASTERN DISTRICT OF CALIFORNIA

Case number (if known) \_\_\_\_\_

Check if this is an amended filing

**Official Form 206H  
Schedule H: Your Codebtors**

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Do you have any codebtors?

- No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
- Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor

Column 2: Creditor

Name	Mailing Address	Name	Check all schedules that apply:
2.1 _____	Street _____ _____ City State Zip Code	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.2 _____	Street _____ _____ City State Zip Code	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.3 _____	Street _____ _____ City State Zip Code	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.4 _____	Street _____ _____ City State Zip Code	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G



**Fill in this information to identify the case:**

Debtor name HELP KIDS, INC.

United States Bankruptcy Court for the: EASTERN DISTRICT OF CALIFORNIA

Case number (if known) \_\_\_\_\_

Check if this is an amended filing

**Official Form 207**

**Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy**

04/16

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

**Part 1: Income**

**1. Gross revenue from business**

None.

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

Sources of revenue  
Check all that apply

Gross revenue  
(before deductions and exclusions)

From the beginning of the fiscal year to filing date:  
From 1/01/2018 to Filing Date

Operating a business

\$18,630.00

Other \_\_\_\_\_

For prior year:  
From 1/01/2017 to 12/31/2017

Operating a business

\$107,050.78

Other \_\_\_\_\_

For year before that:  
From 1/01/2016 to 12/31/2016

Operating a business

\$105,878.00

Other \_\_\_\_\_

**2. Non-business revenue**

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

None.

Description of sources of revenue

Gross revenue from each source  
(before deductions and exclusions)

**Part 2: List Certain Transfers Made Before Filing for Bankruptcy**

**3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

None.

Creditor's Name and Address

Dates

Total amount of value

Reasons for payment or transfer  
Check all that apply

**4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider**

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed

Debtor HELP KIDS, INC.

Case number (if known) \_\_\_\_\_

or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

None.

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
--	-------	-----------------------	---------------------------------

**5. Repossessions, foreclosures, and returns**

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

None

Creditor's name and address	Describe of the Property	Date	Value of property
-----------------------------	--------------------------	------	-------------------

**6. Setoffs**

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
-----------------------------	---	-----------------------	--------

**Part 3: Legal Actions or Assignments**

**7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

None.

Case title Case number	Nature of case	Court or agency's name and address	Status of case
---------------------------	----------------	------------------------------------	----------------

**8. Assignments and receivership**

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

None

**Part 4: Certain Gifts and Charitable Contributions**

**9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000**

None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
------------------------------	---	-------------	-------

**Part 5: Certain Losses**

**10. All losses from fire, theft, or other casualty within 1 year before filing this case.**

None

Debtor HELP KIDS, INC.

Case number (if known) \_\_\_\_\_

Description of the property lost and how the loss occurred	Amount of payments received for the loss	Dates of loss	Value of property lost
	If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received.		
	List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).		

**Part 6: Certain Payments or Transfers**

**11. Payments related to bankruptcy**

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

None.

Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
11.1.	<b>General Business:</b>		
	\$1,560.00	11/30/2017	
	\$1,350.00	12/31/2017	
Law Offices of Leonard K. Welsh	\$ 127.50	1/31/2018	
4550 California Avenue, Second Floor Bakersfield, CA 93309	<b>Chapter 11</b>		
	\$2,775.00	1/31/2018	
	\$3,029.50	2/6/2018	\$8,842.00

Email or website address  
lwelsh@lkwelshlaw.com

Who made the payment, if not debtor?

**12. Self-settled trusts of which the debtor is a beneficiary**

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device. Do not include transfers already listed on this statement.

None.

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
-------------------------	-----------------------------------	---------------------------	-----------------------

**13. Transfers not already listed on this statement**

List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

None.

Who received transfer? Address	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
13.1	32 ' Travel Trailer Value: \$0.00		
	The Travel Trailer was hauled away as junk	1/2017	\$0.00

Relationship to debtor  
\_\_\_\_\_

**Part 7: Previous Locations**

Debtor HELP KIDS, INC.

Case number (if known) \_\_\_\_\_

**14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

Does not apply

Address

Dates of occupancy  
From-To

**Part 8: Health Care Bankruptcies**

**15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:  
- diagnosing or treating injury, deformity, or disease, or  
- providing any surgical, psychiatric, drug treatment, or obstetric care?

No. Go to Part 9.  
 Yes. Fill in the information below.

Facility name and address

Nature of the business operation, including type of services the debtor provides

If debtor provides meals and housing, number of patients in debtor's care

**Part 9: Personally Identifiable Information**

**16. Does the debtor collect and retain personally identifiable information of customers?**

No.  
 Yes. State the nature of the information collected and retained.

**17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?**

No. Go to Part 10.  
 Yes. Does the debtor serve as plan administrator?

**Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units**

**18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?  
Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

None

Financial Institution name and Address

Last 4 digits of account number

Type of account or instrument

Date account was closed, sold, moved, or transferred

Last balance before closing or transfer

**19. Safe deposit boxes**

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

None

Depository institution name and address

Names of anyone with access to it  
Address

Description of the contents

Do you still have it?

**20. Off-premises storage**

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

Debtor HELP KIDS, INC.

Case number (if known) \_\_\_\_\_

None

Facility name and address	Names of anyone with access to it	Description of the contents	Do you still have it?
---------------------------	-----------------------------------	-----------------------------	-----------------------

**Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own**

**21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

None

**Part 12: Details About Environment Information**

For the purpose of Part 12, the following definitions apply:

*Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).

*Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.

*Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

**22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.**

No.  
 Yes. Provide details below.

Case title Case number	Court or agency name and address	Nature of the case	Status of case
---------------------------	----------------------------------	--------------------	----------------

**23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?**

No.  
 Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
-----------------------	------------------------------------	-----------------------------	----------------

**24. Has the debtor notified any governmental unit of any release of hazardous material?**

No.  
 Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
-----------------------	------------------------------------	-----------------------------	----------------

**Part 13: Details About the Debtor's Business or Connections to Any Business**

**25. Other businesses in which the debtor has or has had an interest**

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

None

Business name address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.	Dates business existed
-----------------------	-------------------------------------	--	------------------------

Debtor HELP KIDS, INC.

Case number (if known) \_\_\_\_\_

**Business name address**

**Describe the nature of the business**

**Employer Identification number**  
Do not include Social Security number or ITIN.

**Dates business existed**

25.1. **Help Kids, Inc.  
dba Valley Oaks Mobile  
Home Park  
P.O. 8219  
Calabasas, CA 91372**

**Mobile Home Park**

**EIN: 34-2038697**

**From-To 12/6/2004 to Present**

**26. Books, records, and financial statements**

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

None

**Name and address**

**Date of service  
From-To**

26a.1. **Doris L. Bealer  
P.O. Box 8219  
Calabasas, CA 91372**

**2004 to Present**

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

None

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

None

**Name and address**

**If any books of account and records are  
unavailable, explain why**

26c.1. **Doris L. Bealer  
P.O. Box 8219  
Calabasas, CA 91372**

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

None

**Name and address**

**27. Inventories**

Have any inventories of the debtor's property been taken within 2 years before filing this case?

No

Yes. Give the details about the two most recent inventories.

**Name of the person who supervised the taking of the  
inventory**

**Date of inventory**

**The dollar amount and basis (cost, market,  
or other basis) of each inventory**

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

**Name**

**Address**

**Position and nature of any  
interest**

**% of interest, if  
any**

**Doris L. Bealer**

**P.O. Box 8219  
Calabasas, CA 91372**

**Officer, Director, and  
Shareholder**

**100%**

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

Debtor HELP KIDS, INC.

Case number (if known) \_\_\_\_\_

- No
- Yes. Identify below.

**30. Payments, distributions, or withdrawals credited or given to insiders**

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

- No
- Yes. Identify below.

	Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.1	<u>Doris L. Bealer P.O. Box 8219 Calabasas, CA 91372</u>	<u>\$25,925.00</u>	<u>1/1/2017 - 12/31/2017</u>	<u>Repayment of Loans</u>
	<u>Relationship to debtor President</u>			
30.2	<u>Giocosso Mangement, Inc. 26500 West Agooura Road, No. 321 Calabasas, CA 91302</u>	<u>\$5,350.00</u>	<u>1/1/2017 through 12/31/2017</u>	<u>Management fees</u>
	<u>Relationship to debtor Affiliate of Doris L. Bealer</u>			

**31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?**

- No
- Yes. Identify below.

Name of the parent corporation

Employer Identification number of the parent corporation

**32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?**

- No
- Yes. Identify below.

Name of the parent corporation

Employer Identification number of the parent corporation

Debtor HELP KIDS, INC.

Case number (if known) \_\_\_\_\_

**Part 14: Signature and Declaration**

**WARNING --** Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both, 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on February 6, 2018

/s/ DORIS L. BEALER  
Signature of individual signing on behalf of the debtor

  
DORIS L. BEALER  
Printed name

Position or relationship to debtor President

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

- No
- Yes