

Fill in this information to identify your case:

United States Bankruptcy Court for the:

EASTERN DISTRICT OF CALIFORNIA

Case number *(if known)* Chapter 11☐ Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

4/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name	TITUS INDUSTRIAL, INC.	
2. All other names debtor used in the last 8 years Include any assumed names, trade names and doing business as names		
3. Debtor's federal Employer Identification Number (EIN)	46-5010119	
4. Debtor's address	Principal place of business	Mailing address, if different from principal place of business
	4704 Rosedale Lane Bakersfield, CA 93314 Number, Street, City, State & ZIP Code	P.O. Box 81872 Bakersfield, CA 93380 P.O. Box, Number, Street, City, State & ZIP Code
	Kern County	Location of principal assets, if different from principal place of business Number, Street, City, State & ZIP Code
5. Debtor's website (URL)		
6. Type of debtor		
<input checked="" type="checkbox"/> Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))		
<input type="checkbox"/> Partnership (excluding LLP)		
<input type="checkbox"/> Other. Specify:		

Debtor **TITUS INDUSTRIAL, INC.**
Name

Case number (if known)

7. Describe debtor's business

A. Check one:

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
- ☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- ☐ Railroad (as defined in 11 U.S.C. § 101(44))
- ☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
- ☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
- ☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
- ☒ None of the above

B. Check all that apply

- ☐ Tax-exempt entity (as described in 26 U.S.C. § 501)
- ☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
- ☐ Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.
See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- ☐ Chapter 7
- ☐ Chapter 9

☒ Chapter 11. **Check all that apply:**

- ☐ Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
- ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ A plan is being filed with this petition.
- ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- ☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11 (Official Form 201A) with this form.
- ☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- ☒ No.
- ☐ Yes.

If more than 2 cases, attach a separate list.

District	_____	When	_____	Case number	_____
District	_____	When	_____	Case number	_____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

- ☒ No
- ☐ Yes.

List all cases. If more than 1, attach a separate list

Debtor	_____	Relationship	_____
District	_____	When	_____
		Case number, if known	_____

Debtor **TITUS INDUSTRIAL, INC.**
Name

Case number (if known)

11. Why is the case filed in this district?

Check all that apply:

- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

☒ No

☐ Yes.

Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard?

☐ It needs to be physically secured or protected from the weather.

☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

☐ Other

Where is the property?

Number, Street, City, State & ZIP Code

Is the property insured?

☐ No

☐ Yes. Insurance agency

Contact name

Phone

Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

- ☒ Funds will be available for distribution to unsecured creditors.
- ☐ After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors

☐ 1-49

☒ 50-99

☐ 100-199

☐ 200-999

☐ 1,000-5,000

☐ 5001-10,000

☐ 10,001-25,000

☐ 25,001-50,000

☐ 50,001-100,000

☐ More than 100,000

15. Estimated Assets

☐ \$0 - \$50,000

☐ \$50,001 - \$100,000

☒ \$100,001 - \$500,000

☐ \$500,001 - \$1 million

☐ \$1,000,001 - \$10 million

☐ \$10,000,001 - \$50 million

☐ \$50,000,001 - \$100 million

☐ \$100,000,001 - \$500 million

☐ \$500,000,001 - \$1 billion

☐ \$1,000,000,001 - \$10 billion

☐ \$10,000,000,001 - \$50 billion

☐ More than \$50 billion

16. Estimated liabilities

☐ \$0 - \$50,000

☐ \$50,001 - \$100,000

☐ \$100,001 - \$500,000

☐ \$500,001 - \$1 million

☒ \$1,000,001 - \$10 million

☐ \$10,000,001 - \$50 million

☐ \$50,000,001 - \$100 million

☐ \$100,000,001 - \$500 million

☐ \$500,000,001 - \$1 billion

☐ \$1,000,000,001 - \$10 billion

☐ \$10,000,000,001 - \$50 billion

☐ More than \$50 billion

Debtor **TITUS INDUSTRIAL, INC.**
Name

Case number (if known)

Request for Relief, Declaration, and Signatures

WARNING – Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature
of authorized
representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on October 26, 2018
MM / DD / YYYY
X /s/ Scott W. Hale

Signature of authorized representative of debtor

Scott W. Hale

Printed name

Title **General Manager and Authorized
Representative****18. Signature of attorney**
X /s/ Leonard K. Welsh

Signature of attorney for debtor

Date October 26, 2018
MM / DD / YYYY**Leonard K. Welsh 097954**
Printed name**Law Office of Leonard K. Welsh**
Firm name**4550 California Avenue, Second Floor
Bakersfield, CA 93309**
Number, Street, City, State & ZIP CodeContact phone 661-328-5328Email address lwelsh@lkwelshlaw.com**097954 CA**
Bar number and State

B2030 (Form 2030) (12/15)

**United States Bankruptcy Court
Eastern District of California**In re **TITUS INDUSTRIAL, INC.**

Debtor(s)

Case No.

Chapter **11****DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)**

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:
- | | |
|---|------------------------|
| For legal services, I have agreed to accept | \$ <u>See attached</u> |
| Prior to the filing of this statement I have received | \$ <u>See attached</u> |
| Balance Due | \$ <u>See attached</u> |
2. The source of the compensation paid to me was:
- ☒ Debtor ☐ Other (specify):
3. The source of compensation to be paid to me is:
- ☒ Debtor ☐ Other (specify):
4. ☒ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.
- ☐ I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.
5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:
- Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
 - Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
 - Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
 - [Other provisions as needed]
6. By agreement with the debtor(s), the above-disclosed fee does not include the following service:

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

October 30, 2018

Date

Leonard K. Welsh
/s/ Leonard K. Welsh

Leonard K. Welsh 097954

Signature of Attorney

Law Office of Leonard K. Welsh

4550 California Avenue, Second Floor

Bakersfield, CA 93309

661-328-5328 Fax: 661-760-9900

lwelsh@lkwelshlaw.com

Name of law firm

ATTACHMENT

Debtor agreed to pay the Law Offices of Leonard K. Welsh a fee for legal services rendered in the present Chapter 11 Bankruptcy proceeding based on the following fees schedule:

Leonard K. Welsh	\$350.00 per hour
Legal Assistants	\$125.00 per hour

plus costs.

Debtor paid a retainer of \$25,000.00 to the Law Offices of Leonard K. Welsh before the filing of Debtors' Voluntary Petition Under Chapter 11. The Law Offices of Leonard K. Welsh applied \$5,912.00 of the retainer to fees and costs incurred before the filing of Debtor's Chapter 11 case. The balance of the retainer received from Debtor is on deposit in the Law Offices of Leonard K. Welsh's Attorney-Client Trust Account and will be credited against fees and costs incurred in Debtor's Chapter 11 case.

All fees and costs incurred by the Law Offices of Leonard K. Welsh after October 30, 2018 will be paid after an Application for Allowance of Attorneys Fees and Costs is approved by the Bankruptcy Court as a part of Debtors' case.

Fill in this information to identify the case:

Debtor name TITUS INDUSTRIAL, INC.United States Bankruptcy Court for the: EASTERN DISTRICT OF CALIFORNIA

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ *Amended Schedule*
- ☒ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on October 26, 2018X Scott W. Hale

Signature of individual signing on behalf of debtor

Scott W. Hale

Printed name

General Manager and Authorized Representative

Position or relationship to debtor

Fill in this information to identify the case:

Debtor name TITUS INDUSTRIAL, INC.

United States Bankruptcy Court for the: EASTERN DISTRICT OF CALIFORNIA

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 206Sum

Summary of Assets and Liabilities for Non-Individuals

12/15

Part 1: Summary of Assets

1. Schedule A/B: Assets-Real and Personal Property (Official Form 206A/B)

1a. Real property:	
Copy line 88 from Schedule A/B.....	\$ 0.00
1b. Total personal property:	
Copy line 91A from Schedule A/B.....	\$ 689,071.02
1c. Total of all property:	
Copy line 92 from Schedule A/B.....	\$ 689,071.02

Part 2: Summary of Liabilities

2. Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)	
Copy the total dollar amount listed in Column A, Amount of claim, from line 3 of Schedule D.....	\$ 442,779.43
3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)	
3a. Total claim amounts of priority unsecured claims:	
Copy the total claims from Part 1 from line 5a of Schedule E/F.....	\$ 122,286.94
3b. Total amount of claims of nonpriority amount of unsecured claims:	
Copy the total of the amount of claims from Part 2 from line 5b of Schedule E/F.....	+\$ 473,055.12
4. Total liabilities	
Lines 2 + 3a + 3b	\$ 1,038,121.49

Fill in this information to identify the case:

Debtor name TITUS INDUSTRIAL, INC.United States Bankruptcy Court for the: EASTERN DISTRICT OF CALIFORNIA

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 206A/B

Schedule A/B: Assets - Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents

1. Does the debtor have any cash or cash equivalents?

☐ No. Go to Part 2.☒ Yes Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

3. Checking, savings, money market, or financial brokerage accounts (*Identify all*)

Name of institution (bank or brokerage firm)

Type of account

Last 4 digits of account number

3.1. United Security BankChecking2634\$5,000.004. Other cash equivalents (*Identify all*)

5. Total of Part 1.

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$5,000.00**Part 2: Deposits and Prepayments**

6. Does the debtor have any deposits or prepayments?

☐ No. Go to Part 3.☒ Yes Fill in the information below.

7. Deposits, including security deposits and utility deposits

Description, including name of holder of deposit

Security DepositBoone 1991 Living Trust10201 Exsham Drive7.1. Bakersfield, CA 9331\$4,500.00

8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent

Description, including name of holder of prepayment

Debtor **TITUS INDUSTRIAL, INC.**
Name

Case number (if known)

9. Total of Part 2.

Add lines 7 through 8. Copy the total to line 81.

\$4,500.00

Part 3: Accounts receivable

10. Does the debtor have any accounts receivable?

- ☐ No. Go to Part 4.
☒ Yes Fill in the information below.

11. Accounts receivable

11a. 90 days old or less:	<u>413,820.02</u>	-	<u>0.00</u>	=	<u>\$413,820.02</u>
	face amount		doubtful or uncollectible accounts		

12. Total of Part 3.

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$413,820.02

Part 4: Investments

13. Does the debtor own any investments?

- ☒ No. Go to Part 5.
☐ Yes Fill in the information below.

Part 5: Inventory, excluding agriculture assets

18. Does the debtor own any inventory (excluding agriculture assets)?

- ☒ No. Go to Part 6.
☐ Yes Fill in the information below.

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

- ☒ No. Go to Part 7.
☐ Yes Fill in the information below.

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- ☐ No. Go to Part 8.
☒ Yes Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. Office furniture			
40. Office fixtures			
41. Office equipment, including all computer equipment and communication systems equipment and software			
Office Equipment, furniture, and supplies	<u>\$0.00</u>	<u>Market Value</u>	<u>\$2,370.00</u>

42. Collectibles *Examples:* Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles

Debtor TITUS INDUSTRIAL, INC. Case number (if known) _____
Name

43. Total of Part 7. \$2,370.00
Add lines 39 through 42. Copy the total to line 86.

44. Is a depreciation schedule available for any of the property listed in Part 7?
☒ No
☐ Yes

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?
☒ No
☐ Yes

Part 8: Machinery, equipment, and vehicles

46. Does the debtor own or lease any machinery, equipment, or vehicles?

- ☐ No. Go to Part 9.
☒ Yes Fill in the information below.

General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles			
47.1. Automobiles, trucks, and trailers			
See attached Exhibit "1"	\$0.00		\$218,664.00

48. Watercraft, trailers, motors, and related accessories *Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels*

49. Aircraft and accessories

50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)
Equipment and Tools (Shop)

See attached Exhibit "2"	\$0.00	Market Value	\$3,650.00
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Equipment and Tools (trucks)

See attached Exhibit "3"	\$0.00	Market Value	\$4,000.00
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51. Total of Part 8. \$226,314.00
Add lines 47 through 50. Copy the total to line 87.

52. Is a depreciation schedule available for any of the property listed in Part 8?
☒ No
☐ Yes

53. Has any of the property listed in Part 8 been appraised by a professional within the last year?
☒ No
☐ Yes

Part 9: Real property

Debtor **TITUS INDUSTRIAL, INC.**
Name

Case number (if known)

54. Does the debtor own or lease any real property?

- ☒ No. Go to Part 10.
☐ Yes Fill in the information below.

Part 10: Intangibles and intellectual property

59. Does the debtor have any interests in intangibles or intellectual property?

- ☐ No. Go to Part 11.
☒ Yes Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60. Patents, copyrights, trademarks, and trade secrets			
61. Internet domain names and websites			
62. Licenses, franchises, and royalties			
California Contractors License			
License No. 995138	\$0.00		\$0.00
Idaho Contractors License			
Registration No. RCE-46944	\$0.00		\$0.00
California Public Works Contractor's License			
License No. 995138	\$0.00		\$0.00
Kern County Environmental Health Permit			
Permit No. 0000752	\$0.00		\$0.00
Department of Motor Vehicles Motor Carrier Permit			
Permit No. 0474038	\$0.00		\$0.00

63. Customer lists, mailing lists, or other compilations
64. Other intangibles, or intellectual property
65. Goodwill

66. Total of Part 10.

Add lines 60 through 65. Copy the total to line 89.

\$0.00

67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107?

- ☒ No
☐ Yes

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

- ☒ No
☐ Yes

Debtor TITUS INDUSTRIAL, INC. Case number (if known) _____
Name

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?
- ☒ No
☐ Yes

Part 11: All other assets

70. Does the debtor own any other assets that have not yet been reported on this form?
Include all interests in executory contracts and unexpired leases not previously reported on this form.

- ☐ No. Go to Part 12.
☒ Yes Fill in the information below.

Current value of
debtor's interest

71. **Notes receivable**
Description (include name of obligor)

72. **Tax refunds and unused net operating losses (NOLs)**
Description (for example, federal, state, local)

73. **Interests in insurance policies or annuities**
General Liability Insurance Policy

Landmark American Insurance Company
945 East Pces Ferry Road, Suite 1800
Atlanta, GA 30326
Policy No. XX0102

\$0.00

Worker's Compensation Insurance Policy

State Compensation Insurance Fund
5880 Owens Drive
Pleasanton, CA 94588
Policy No. XX62-18

\$0.00

Commercial Excess Liability Insurance Policy

RSUI Indemnity Company
945 E. Paces Ferr Road, Suite 1800
Atlanta, GA 30326
Policy No. XX5350

\$0.00

Business Auto Insurance Policy

AmTrust North America/Wesco Insurance Company
800 Superior Avenue East, 21st Floor
Cleveland, OH 4414
Policy No. XX7102

\$0.00

Property/Equipment Insurance Policy

Greenwich Insurance Company
Deans & Homer
340 Pine Street, Second Floor
San Francisco, CA 94104
Policy No. XX9684

\$0.00

Debtor **TITUS INDUSTRIAL, INC.**
Name

Case number (If known)

74. Causes of action against third parties (whether or not a lawsuit has been filed)
Titus Industrial, Inc.
vs.
Advanced Bio-Mineral Technologies, LLC

San Bernardino County Superior Court
Case No. CIVDS1823137

\$37,067.00

Nature of claim	<u>Complaint for Damages and</u> <u>Foreclosure of Mechanic's Lien</u>
Amount requested	<u>\$37,067.00</u>

75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims

76. Trusts, equitable or future interests in property

77. Other property of any kind not already listed *Examples:* Season tickets, country club membership

78. Total of Part 11.

Add lines 71 through 77. Copy the total to line 90.

\$37,067.00

79. Has any of the property listed in Part 11 been appraised by a professional within the last year?

☒ No
☐ Yes

Debtor **TITUS INDUSTRIAL, INC.**
Name

Case number (if known)

Part 12. Summary

In Part 12 copy all of the totals from the earlier parts of the form

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. Copy line 5, Part 1	\$5,000.00	
81. Deposits and prepayments. Copy line 9, Part 2.	\$4,500.00	
82. Accounts receivable. Copy line 12, Part 3.	\$413,820.02	
83. Investments. Copy line 17, Part 4.	\$0.00	
84. Inventory. Copy line 23, Part 5.	\$0.00	
85. Farming and fishing-related assets. Copy line 33, Part 6.	\$0.00	
86. Office furniture, fixtures, and equipment; and collectibles. Copy line 43, Part 7.	\$2,370.00	
87. Machinery, equipment, and vehicles. Copy line 51, Part 8.	\$226,314.00	
88. Real property. Copy line 56, Part 9.....>		\$0.00
89. Intangibles and intellectual property. Copy line 66, Part 10.	\$0.00	
90. All other assets. Copy line 78, Part 11.	+ \$37,067.00	
91. Total. Add lines 80 through 90 for each column	\$689,071.02	+ 91b. \$0.00
92. Total of all property on Schedule A/B. Add lines 91a+91b=92		\$689,071.02

Equipment List 2018 - Mileage Kelly Blue Book Titus Industrial Inc.

EXHIBIT "1"

PRCH DATE	COST	EQUIP #	INS EXP	DESCRIPTION	YEAR	MAKE	VIN #	LICENSE #	MILEAGE	KELLY BLUE BOOK
7/8/2015	\$9,500.00	406	7/7/2018	Pickup White Flatbed	2006	GMC	1GDJC34U96E165305	#8K19526	101,000	\$ 3,863.00
9/26/2014	56,982.00	914	7/7/2018	Pickup Flatbed White Diesel	2014	Chevy	1GB3CZC86EF153551	#6479451	65,000	\$ 25,975.00
12/29/2014	\$10,641.00	1211	7/7/2018	Pickup White	2011	Chevy	1GB0CVC88BF266187	#77787T1	105,000	\$ 7,976.00
12/1/2014	\$54,308.00	1214	7/7/2018	Pickup White Diesel	2014	Chevy	1GB3CZC88EF141935	#83925S1	36,000	\$ 26,653.00
12/1/2015	\$63,300.00	1215	7/7/2018	Pickup Dually White Diesel	2015	Chevy	1GC4K1E88FF682115	#10655Y1	37,000	\$ 38,645.00
12/29/2015	\$66,654.16	1216	7/7/2018	Pickup Flatbed (New) White	2016	Chevy	1GB4KYC88GF100631	#56808X1	34,000	\$ 28,763.00
1/26/2015	\$70,830.54		7/7/2016	Porsche Needs motor	2011	Caymans	WP0AB2A80BU780513	None	8500	\$ 15,000
	\$25,000.00		7/7/2018	Jeep Green	1998	UT Jeep	1J4FY19S4WP795805	#48CU822	99000	\$ 3,789.00
9/13/2018	\$56,599.00			Pickup Black Siverado	2019	Chevy	1GCPYFEDOKZ117629		200	\$ 51,000.00

ASSETS PAID FOR

Trailers

5/7/2012	\$2,887.00		7/7/2018	Car Trailer Black	2012	Carson	4HXHD1627CC161311	#4MG2225		\$ 1,000.00
9/2/2014	\$8,700.00		7/7/2018	Trailer Gooseneck 40'	2013	Diamond	46UFU3229D1143454	#4MF5832		\$ 5,000.00
12/17/2015	\$7,198.36		7/7/2017	Car Trailer Aluminum	2015	Featherlite	4FGA41821FC138975	#4PF9591		\$ 3,500.00
12/17/2015	\$7,568.67	716	7/7/2018	Enclosed Tool Trailer	2016	Haulmark	575G82027GU307092	#4PF9592		\$ 2,500.00

Forklifts

10/19/2015	5,000.00			FORKLIFT CGP30		Clark	SER # P365-0271-8489			2,000.00
10/19/2015	9,000.00			FORKLIFT H110XL		FRT	SER # F5D02300K			3,000.00
10/19/2015	4,000.00			FORKLIFT GPX25		Clark	SER # GPX230E-0021-9232			scrapped

EXHIBIT "2"

INVENTORY ON HAND - SHOP

TITUS INDUSTRIAL INC.

		<i>Value</i>
<i>Location</i>	<i>Description</i>	
Shop:	3 Miller Trailblazer Welders	\$ 600.00
	1 Lincoln Welder	Scrapped
	2 Ingersol Rand Compressors	\$ 400.00
	1 Compressor 150 PSI	\$ 300.00
	2 Plasma Cutters	\$ 250.00
	1 Tig Box	Stolen
	5 Wire Feeders	\$ 300.00
	1 Pressure Washer	\$ 300.00
	Steel Hole Puncher & Cutter	\$1500.00

TITUS INDUSTRIAL WELDING TRKS

**EQUIPMENT TOOL LIST
PER OUTFITED TRUCK**

EXHIBIT "3"

Comments

QUANTITY	SIZE	DESCRIPTION	TRUCK #914	TRUCK #1214	Comments
1		1/4-3/4-1 1/2 TON CHAIN HOIST	X	X	
1		8 TON HYDRAULIC BOTTLE JACK	X	X	
1		ACETYLENE BOTTLES	X	X	
3		ACETYLENE FLASHBACKS	X	X	
1		AIR COMPRESSOR HOSE	X	X	
1		AIR COMPRESSOR REEL	X	X	
1		ANGLE FINDER	X	X	
3		BIT KITS (ASSORTED)	X	X	
2		BROOM (FULL SIZE)	X	X	
2		BROOM (FULL SIZE)	X	X	
5		CENTER FINDER	X	X	
2		CHAIN CLAMP	X	X	
1		CHALK LINE	X	X	
1		CIRCULAR SAW	X	X	
4		CLAMPS BESSEY	X	X	
3		CLAMPS FINGER	X	X	
1		CORDLESS IMPACT DRIVER	X	X	
1		CRESCENT WRENCH	X	X	
1		DEAD BOW HAMMER	X	X	
5		DEGEE WHEEL	X	X	
1		DEWALT BATTERY CHARGER	X	X	
2		DRILL KITS	X	X	
1	25 FT	EXTENSION CORD	X	X	
1	100 FT	EXTENSION CORD	X	X	
1		FACE SHIELD FRAME	X	X	
2		FILE	X	X	
1		FIRE EXTINGUISHER	X	X	
1		FIRST AID KIT	X	X	
7		GFCI PLUG	X	X	
2	4.5IN	GRINDER	X	X	
1		HAMMER DRILL	X	X	
		HUSKEY BLADES	X	X	
1		Kohler Compressor		X	
1		LEVEL TORPEDO	X	X	
1		Miller Plasma Cutter	X	X	
1		Miller Suitcase Wire Feeder	X	X	

9/25/2018

EQUIPMENT TOOL LIST PER OUTFITTED TRUCK

TITUS INDUSTRIAL WELDING TRKS

[illegible]

Fill in this information to identify the case:

Debtor name TITUS INDUSTRIAL, INC.United States Bankruptcy Court for the: EASTERN DISTRICT OF CALIFORNIA

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- ☒ Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

2.1 Ally Financial

Creditor's Name

P.O. Box 380902
Bloomington, MN 55438

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number
2887

Do multiple creditors have an interest in the same property?

- ☒ No
- ☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien
2014 Chevrolet Silverado Flatbed truck (VIN No. 3551)

Describe the lien

Purchase Money Security

Is the creditor an insider or related party?

- ☒ No
- ☐ Yes
- Is anyone else liable on this claim?
- ☒ No
- ☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

- ☐ Contingent
- ☐ Unliquidated
- ☐ Disputed

Column A

Amount of claim

Do not deduct the value of collateral.

\$18,131.79

Column B

Value of collateral that supports this claim

\$25,975.00**2.2 Ally Financial**

Creditor's Name

P.O. Box 380902
Bloomington, MN 55438

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number
3056

Do multiple creditors have an interest in the same property?

Describe debtor's property that is subject to a lien
2014 Chevrolet Silverado truck (VIN No. 1935)

Describe the lien

Purchase Money Security

Is the creditor an insider or related party?

- ☒ No
- ☐ Yes
- Is anyone else liable on this claim?
- ☒ No
- ☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

\$15,871.17**\$26,653.00**

Debtor **TITUS INDUSTRIAL, INC.**

Case number (if know)

Name

☒ No☐ Yes. Specify each creditor, including this creditor and its relative priority.☐ Contingent☐ Unliquidated☐ Disputed**2.3 cAlly Financial**

Creditor's Name

**P.O. Box 380902
Bloomington, MN 55438**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number
7238

Do multiple creditors have an interest in the same property?

☒ No☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

2016 Chevrolet Silverado Flatbed truck (VIN No. 0631)**\$35,471.68****\$28,763.00**

Describe the lien

Purchase Money Security

Is the creditor an insider or related party?

☒ No☐ Yes

Is anyone else liable on this claim?

☒ No☐ Yes. Fill out *Schedule H: Creditors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent☐ Unliquidated☐ Disputed**2.4 dCitizens One Auto Finance**

Creditor's Name

**P.O. Box 42113
Providence, RI 02940**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number
6024

Do multiple creditors have an interest in the same property?

☒ No☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

2011 Caymans Porsche (VIN No. 0513)**\$27,455.14****\$15,000.00**

Describe the lien

Purchase Money Security

Is the creditor an insider or related party?

☒ No☐ Yes

Is anyone else liable on this claim?

☒ No☐ Yes. Fill out *Schedule H: Creditors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent☐ Unliquidated☐ Disputed**2.5 eGM Financial**

Creditor's Name

**P.O. Box 183593
Arlington, TX 76096**

Creditor's mailing address

Creditor's email address, if known

Describe debtor's property that is subject to a lien

2019 Chevrolet Silverado truck (VIN No. 7629)**\$46,147.89****\$51,000.00**

Describe the lien

Purchase Money Security

Is the creditor an insider or related party?

☒ No☐ Yes

Debtor **TITUS INDUSTRIAL, INC.** Case number (if know) _____
Name

Date debt was incurred ☐ No
☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Last 4 digits of account number

Do multiple creditors have an interest in the same property?
☐ No
☐ Yes. Specify each creditor, including this creditor and its relative priority.

Is anyone else liable on this claim?
☐ No
☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:
Check all that apply
☐ Contingent
☐ Unliquidated
☐ Disputed

2.6 fMelinda Brown Describe debtor's property that is subject to a lien \$12,100.00 \$3,789.00
Creditor's Name
2218 Crocus Drive
Bakersfield, CA 93311
Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?
☐ No
☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe the lien
Promissory Note secured by lien against vehicle
Is the creditor an insider or related party?
☐ No
☐ Yes
Is anyone else liable on this claim?
☐ No
☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:
Check all that apply
☐ Contingent
☐ Unliquidated
☐ Disputed

2.7 gMelinda Brown/Velta Vordale Describe debtor's property that is subject to a lien \$18,150.00 \$11,839.00
Creditor's Name
2218 Crocus Drive
Bakersfield, CA 93311
Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?
☐ No
☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe the lien
Promissory Note secured by lien against vehicles
Is the creditor an insider or related party?
☐ No
☐ Yes
Is anyone else liable on this claim?
☐ No
☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:
Check all that apply
☐ Contingent
☐ Unliquidated
☐ Disputed

Debtor **TITUS INDUSTRIAL, INC.** Case number (if know) _____
Name

2.8 hWells Fargo Dealer Services <small>Creditor's Name</small> P.O. Box 51963 Los Angeles, CA 90051 <small>Creditor's mailing address</small> <small>Creditor's email address, if known</small> Date debt was incurred Last 4 digits of account number 3127 Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.	Describe debtor's property that is subject to a lien 2015 Chevrolet Silverado Dually truck (VIN No. 2115) Describe the lien Purchase Money Security Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$38,183.16 \$38,645.00
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2.9 Internal Revenue Service <small>Creditor's Name</small> P.O. Box 7346 Philadelphia, PA 19101-7346 <small>Creditor's mailing address</small> <small>Creditor's email address, if known</small> Date debt was incurred 12/31/2016 Last 4 digits of account number Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.	Describe debtor's property that is subject to a lien All property listed in Schedule A/B Describe the lien Federal Tax Lien recorded 6/27/2017 Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$23,712.72 \$477,560.19
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2.10 Internal Revenue Service <small>Creditor's Name</small> P.O. Box 7346 Philadelphia, PA 19101-7346 <small>Creditor's mailing address</small> <small>Creditor's email address, if known</small> Date debt was incurred 6/30/2017 Last 4 digits of account number Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.	Describe debtor's property that is subject to a lien All Property listed in Schedule A/B Describe the lien Federal Tax Lien recorded 6/30/2017 Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)	\$39,416.48 \$453,847.47
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Debtor **TITUS INDUSTRIAL, INC.**
Name

Case number (if know)

Do multiple creditors have an interest in the same property?

☒ No☐ Yes. Specify each creditor, including this creditor and its relative priority.

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent☐ Unliquidated☐ Disputed2.1
1**Internal Revenue Service**

Creditor's Name

**P.O. Box 7346
Philadelphia, PA
19101-7346**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

9/30/2017

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☒ No☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

All Property listed in Schedule A/B**\$49,328.50****\$414,430.99**

Describe the lien

Federal Tax Lien recorded 4/3/2018

Is the creditor an insider or related party?

☒ No☐ Yes

Is anyone else liable on this claim?

☒ No☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent☐ Unliquidated☐ Disputed2.1
2**Internal Revenue Service**

Creditor's Name

**P.O. Box 7346
Philadelphia, PA
19101-7346**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

12/31/2017

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☒ No☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

All Property listed in Schedule A/B**\$33,746.90****\$365,102.49**

Describe the lien

Federal Tax Lien recorded 6/19/2018

Is the creditor an insider or related party?

☒ No☐ Yes

Is anyone else liable on this claim?

☒ No☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent☐ Unliquidated☐ Disputed2.1
3**Internal Revenue Service**

Creditor's Name

**P.O. Box 7346
Philadelphia, PA
19101-7346**

Describe debtor's property that is subject to a lien

All Property listed in Schedule A/B**\$71,291.65****\$331,355.59**

Debtor **TITUS INDUSTRIAL, INC.**

Case number (if know)

Name

Creditor's mailing address

Describe the lien

Federal Tax Lien recorded 6/19/2018

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☒ No

☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Creditor's email address, if known

Date debt was incurred

3/31/2017

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☒ No

☐ Yes. Specify each creditor, including this creditor and its relative priority.

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☐ Unliquidated

☐ Disputed

2.1
4

Internal Revenue Service

Creditor's Name

**P.O. Box 145585, Stop
8420G**

Cincinnati, OH 45250-5585

Creditor's mailing address

Describe debtor's property that is subject to a lien

\$3,983.47

\$260,063.94

All Property listed in Schedule A/B

Describe the lien

Federal Tax Lien recorded 6/26/2018

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☒ No

☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Creditor's email address, if known

Date debt was incurred

12/31/2017

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☒ No

☐ Yes. Specify each creditor, including this creditor and its relative priority.

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☐ Unliquidated

☐ Disputed

2.1
5

oCommercial Trade, Inc.

Creditor's Name

P.O. Box 10389

Bakersfield, CA 93389-0389

Creditor's mailing address

Describe debtor's property that is subject to a lien

\$9,788.88

\$0.00

Describe the lien

Abstract of Judgment recorded 10/9/2018

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☐ No

☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

As of the petition filing date, the claim is:

Check all that apply

Debtor

TITUS INDUSTRIAL, INC.

Name

Case number (if know)

☒ No

☐ Yes. Specify each creditor, including this creditor and its relative priority.

☐ Contingent

☐ Unliquidated

☐ Disputed

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any. \$442,779.43

Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.		
Name and address	On which line in Part 1 did you enter the related creditor?	Last 4 digits of account number for this entity
Sandra Kuhn McCormack 5330 Office Center Court, Suite C Bakersfield, CA 93309	Line <u>2.15</u>	

Debtor Name	Case number (if known)		
TITUS INDUSTRIAL, INC.			
2.3 Priority creditor's name and mailing address Internal Revenue Service P.O. Box 7346 Philadelphia, PA 19101-7346	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$22,942.36	\$22,942.36
Date or dates debt was incurred	Basis for the claim: Employee Withholding Taxes Form 941 Period: Second Quarter 2018		
Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
2.4 Priority creditor's name and mailing address Internal Revenue Service P.O. Box 7346 Philadelphia, PA 19101-7346	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$34,164.16	\$34,164.16
Date or dates debt was incurred	Basis for the claim: Employee Withholding Taxes Form 941 Period: Third Quarter 2018		
Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
2.5 Priority creditor's name and mailing address Mass Mutual Fiduciary 100 Bright Meadow Blvd. Enfield, CT 06082	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$25,358.40	\$25,358.40
Date or dates debt was incurred	Basis for the claim: 401(k) Employer Match Year: 2016		
Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (5)	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
2.6 Priority creditor's name and mailing address Mass Mutual Fiduciary 100 Bright Meadow Blvd. Enfield, CT 06082	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$10,356.18	\$8,682.31
Date or dates debt was incurred	Basis for the claim: 401(k) Employer Match Year: 2017		
Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (5)	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill

Debtor **TITUS INDUSTRIAL, INC.**

Case number (if known) _____

Name

out and attach the Additional Page of Part 2.

Amount of claim

3.1	Nonpriority creditor's name and mailing address A3 Concepts, Inc. 900 Mohawk Street, Suite 210 Bakersfield, CA 93309 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>GPS Renewal for vehicles</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$3,284.00
3.2	Nonpriority creditor's name and mailing address Advanced Fabrication, Inc. c/o H.P. Sears 2000 18th Street Bakersfield, CA 93301 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Services rendered</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$13,570.83
3.3	Nonpriority creditor's name and mailing address Ahern Rentals P.O. Box 271390 Las Vegas, NV 89127 Date(s) debt was incurred _____ Last 4 digits of account number <u>9757</u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Equipment Rental</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,565.09
3.4	Nonpriority creditor's name and mailing address Air Gas P.O. Box 7423 Pasadena, CA 91109 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Purchase of materials</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$4,431.49
3.5	Nonpriority creditor's name and mailing address American Express Box 0001 Los Angeles, CA 90096 Date(s) debt was incurred _____ Last 4 digits of account number <u>1007</u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Credit Car Purchases</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$9,536.74
3.6	Nonpriority creditor's name and mailing address B&B Surplus, Inc. 7020 Rosedale Highway Bakersfield, CA 93308 Date(s) debt was incurred _____ Last 4 digits of account number <u>6583</u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Purchase of materials</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$16,702.40
3.7	Nonpriority creditor's name and mailing address B&G Machine & Welding 3801 Gilmore Avenue Bakersfield, CA 93308 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Services rendered</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,571.56

Debtor	Name	Case number (if known)
	TITUS INDUSTRIAL, INC.	
3.8	Nonpriority creditor's name and mailing address Benetech, Inc. P.O. Box 348570 Sacramento, CA 95834 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Preparation of 401(k) Plan</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes \$2,700.00
3.9	Nonpriority creditor's name and mailing address BPS Supply Group 3301 Zachary Avenue Shafter, CA 93263 Date(s) debt was incurred _____ Last 4 digits of account number <u>5507</u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Purchase of materials</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes \$36,209.29
3.10	Nonpriority creditor's name and mailing address Bragg Investments P.O. Box 727 Long Beach, CA 90801 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Crane Rental</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes \$5,762.16
3.11	Nonpriority creditor's name and mailing address California Industrial Rubber Co. 19428 Colombo Street Bakersfield, CA 93308 Date(s) debt was incurred _____ Last 4 digits of account number <u>7362</u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Purchase of materials</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes \$1,721.19
3.12	Nonpriority creditor's name and mailing address Capital One P.O. Box 60599 City of Industry, CA 91716 Date(s) debt was incurred _____ Last 4 digits of account number <u>0394</u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Credit card purchases</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes \$36,396.31
3.13	Nonpriority creditor's name and mailing address Central California Construction, Inc. 7221 Downing Avenue Bakersfield, CA 93308 Date(s) debt was incurred _____ Last 4 digits of account number <u>3487</u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Services rendered</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes \$3,500.00
3.14	Nonpriority creditor's name and mailing address Delaney Manufacturing, Inc. P.O. Box 21585 Bakersfield, CA 93390 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Purchase of materials</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes \$16,012.95

Debtor **TITUS INDUSTRIAL, INC.**

Name

Case number (if known)

3.15 Nonpriority creditor's name and mailing address**Desmond Lopez Electric
224 El Cerrito Drive
Bakersfield, CA 93305**

Date(s) debt was incurred

Last 4 digits of account number **1395**As of the petition filing date, the claim is: *Check all that apply.*

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: **Services rendered**Is the claim subject to offset? ☒ No ☐ Yes**\$3,294.85****3.16** Nonpriority creditor's name and mailing address**FleetTrack, LLC
P.O. Box 910502
Saint George, UT 84791**

Date(s) debt was incurred

Last 4 digits of account number

As of the petition filing date, the claim is: *Check all that apply.*

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: **GPS tracking**Is the claim subject to offset? ☒ No ☐ Yes**\$376.95****3.17** Nonpriority creditor's name and mailing address**Green Rubber-Kenney Ag LP
P.O. Box 7488
Spreckels, CA 93962**

Date(s) debt was incurred

Last 4 digits of account number

As of the petition filing date, the claim is: *Check all that apply.*

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: **Purchase of materials**Is the claim subject to offset? ☒ No ☐ Yes**\$2,917.75****3.18** Nonpriority creditor's name and mailing address**HD Supply Construction Supply
P.O. Box 6040
Cypress, CA 90630**

Date(s) debt was incurred

Last 4 digits of account number

As of the petition filing date, the claim is: *Check all that apply.*

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: **Purchase of materials**Is the claim subject to offset? ☒ No ☐ Yes**\$5,419.14****3.19** Nonpriority creditor's name and mailing address**Herc Rentals, Inc.
P.O. Box 936257
Atlanta, GA 31193-6257**

Date(s) debt was incurred

Last 4 digits of account number

As of the petition filing date, the claim is: *Check all that apply.*

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: **Equipment rental**Is the claim subject to offset? ☒ No ☐ Yes**\$21,954.98****3.20** Nonpriority creditor's name and mailing address**Jim's Steel Supply
3530 Buck Owens Blvd.
Bakersfield, CA 93308**

Date(s) debt was incurred

Last 4 digits of account number

As of the petition filing date, the claim is: *Check all that apply.*

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: **Purchase of materials**Is the claim subject to offset? ☒ No ☐ Yes**\$659.59****3.21** Nonpriority creditor's name and mailing address**JTI Electrical Instrumentation, LLC
2161 Saturn Court
Bakersfield, CA 93308**

Date(s) debt was incurred

Last 4 digits of account number

As of the petition filing date, the claim is: *Check all that apply.*

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: **Services rendered**Is the claim subject to offset? ☒ No ☐ Yes**\$59,453.60**

Debtor TITUS INDUSTRIAL, INC.		Case number (if known) _____	
Name _____			
3.22	Nonpriority creditor's name and mailing address McNichols Company c/o Alan Brodtkin, Esq. Alan L. Brodtkin & Associates 15500 B Rockfield Blvd. Irvine, CA 92618 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Purchase of materials</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$3,577.94
3.23	Nonpriority creditor's name and mailing address Mid Cal Labor Solutions, Inc. P.O. Box 26470 San Francisco, CA 94126 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Labor services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,243.89
3.24	Nonpriority creditor's name and mailing address Minuteman Press 4500 Easton Drive Bakersfield, CA 93309 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Printing services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,007.79
3.25	Nonpriority creditor's name and mailing address Olsen Motorsports, Inc. c/o Marc Grossman Martini, Hughes & Grossman 900 Linton Blvd., Suite 201 Delray Beach, FL 33444 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Repairs and maintenance</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$5,297.22
3.26	Nonpriority creditor's name and mailing address Philip Green Plumbing 6209 Mignonette Street Bakersfield, CA 93308 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Services rendered</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$7,783.39
3.27	Nonpriority creditor's name and mailing address Quinn Company P.O. Box 849665 Los Angeles, CA 90084 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Equipment rental</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$4,556.61
3.28	Nonpriority creditor's name and mailing address Sparks Belting Company, Inc. c/o Stephen M. Denning, Esq. The Law Offices of Stephen M. Denning 6067 N. Fresno Street, Suite 107 Fresno, CA 93710 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Complaint-Kern County Superior Court</u> <u>Case No. BCL-18-013691</u> <u>Judgment entered</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$17,158.69

Debtor TITUS INDUSTRIAL, INC.		Case number (if known) _____	
Name _____			
3.29	Nonpriority creditor's name and mailing address Sunshine Metal Clad, Inc. 7201 Edison Highway Bakersfield, CA 93307 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Materials and labor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$7,388.88
3.30	Nonpriority creditor's name and mailing address Superior Roofing and Waterproofing 160 South Linden Avenue Rialto, CA 92376 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Purchase of materials</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$4,934.00
3.31	Nonpriority creditor's name and mailing address T&T Truck & Crane P.O. Box 1748 Ventura, CA 93002 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Crane services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$13,988.00
3.32	Nonpriority creditor's name and mailing address Thomas Taylor 6621 Downing Avenue Bakersfield, CA 93308 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Rent</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$24,650.00
3.33	Nonpriority creditor's name and mailing address Toyota Material Handling 6999 Southfront Road Livermore, CA 94551 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Equipment rental</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,182.41
3.34	Nonpriority creditor's name and mailing address United Rentals File 51122 Los Angeles, CA 90074 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Equipment rental</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$75,472.26
3.35	Nonpriority creditor's name and mailing address Universal Premium Fleet Card c/o John C. Williams & Associated Williams Law Building 1612 Northeast Expressway Atlanta, GA 30329 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Services rendered</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$13,077.11

Debtor TITUS INDUSTRIAL, INC.		Case number (if known) _____	
Name _____			

3.36 Nonpriority creditor's name and mailing address Vortex Industries 2546 North Business Park Avenue Fresno, CA 93727 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Services rendered</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$34,146.00
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3.37 Nonpriority creditor's name and mailing address Western Mechanical Plumbing, Inc. 3127 Patton Way Bakersfield, CA 93308 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Services rendered</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$5,180.00
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3.38 Nonpriority creditor's name and mailing address Work Force Staffing 300 Truxtun Avenue Bakersfield, CA 93301 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Labor services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$3,370.06
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Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

	Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1	Benetech, Inc. 400 N. Tustin Avenue, Suite 100 Santa Ana, CA 92705	Line <u>2.6</u> <input type="checkbox"/> Not listed. Explain _____	-
4.2	BPS Supply Group c/o NCS P.O. Box 24101 Cleveland, OH 44124	Line <u>3.9</u> <input type="checkbox"/> Not listed. Explain _____	-
4.3	Brian R. Beedie Internal Revenue Service 4825 Coffee Road Bakersfield, CA 93308	Line <u>2.4</u> <input type="checkbox"/> Not listed. Explain _____	-
4.4	Green Rubber-Kennedy AG c/o Vericore 10115 Kincey Avenue, Suite 100 Huntersville, NC 28078	Line <u>3.17</u> <input type="checkbox"/> Not listed. Explain _____	-
4.5	HD Supply Construction Supply 501 W. Church Street Orlando, FL 32805	Line <u>3.18</u> <input type="checkbox"/> Not listed. Explain _____	-
4.6	Herc Rentals c/o Ag Adjustments, Ltd 740 Walt Whitman Road Melville, NY 11747-9090	Line <u>3.19</u> <input type="checkbox"/> Not listed. Explain _____	-

Debtor TITUS INDUSTRIAL, INC. <small>Name</small> Name and mailing address 4.7 Nationwide Services, Inc. P.O. Box 2639 Camarillo, CA 93011	Case number (if known) _____ On which line in Part 1 or Part 2 is the related creditor (if any) listed? Last 4 digits of account number, if any Line <u>3.31</u> — <input type="checkbox"/> Not listed. Explain _____
4.8 United States Attorney for Internal Revenue Service 2500 Tulare Street, Room 4401 Fresno, CA 93721	Line <u>2.4</u> — <input type="checkbox"/> Not listed. Explain _____

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

5a. Total claims from Part 1
 5b. Total claims from Part 2

 5c. Total of Parts 1 and 2
 Lines 5a + 5b = 5c.

Total of claim amounts	
5a.	\$ 122,286.94
5b. +	\$ 473,055.12
5c.	\$ 595,342.06

Fill in this information to identify the case:

Debtor name **TITUS INDUSTRIAL, INC.**

United States Bankruptcy Court for the: **EASTERN DISTRICT OF CALIFORNIA**

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

☐ No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.

☒ Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal* (Official Form 206A/B).

Property

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1. State what the contract or lease is for and the nature of the debtor's interest

Contract Type:
Commercial Lease
Description: 4704
Rosedale Lane
Bakersfield, CA 93311
Terms: 3 year lease /
\$4,635.00 per month
Beginning Date:
8/1/2016
Debtor's Interest:
Lessee

State the term remaining

List the contract number of any government contract

Boone 1991 Living Trust
10201 Exsham Drive
Bakersfield, CA 93311

2.2. State what the contract or lease is for and the nature of the debtor's interest

Contract Type:
Equipment Lease
Description: Flow
Waterjet Cutting
System
Terms: 60 months /
\$2,190.77 per month
Beginning Date:
3/3/2017
Debtor's Interest:
Lessee

State the term remaining

List the contract number of any government contract

Flow Financial Services
P.O. Box 790448
Saint Louis, MO 63179

Debtor 1 **TITUS INDUSTRIAL, INC.**

First Name

Middle Name

Last Name

Case number (if known)

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.3. State what the contract or lease is for and the nature of the debtor's interest

Contract Type: Rental Agreement
Description: 6720 Downing Bakersfield, CA 93308
Terms: Month-to-Month / \$1,450.00 per month
Debtor's Interest: Lessee

State the term remaining

List the contract number of any government contract

Thomas Taylor
6621 Downing Avenue
Bakersfield, CA 93308

2.4. State what the contract or lease is for and the nature of the debtor's interest

Contract Type: Standard Subcontract Agreement
Description: Installation of Panels at Santa Maria Juvenile Hall, Santa Maria, CA
Terms: Furnish labor, materials, equipment, and other facilities for Project
Contract Price: \$133,342.00
Debtor's Interest: Subcontractor

State the term remaining

List the contract number of any government contract

Vernon Edwards Constructors, Inc.
P.O. Box 5849
Santa Maria, CA 93456

Fill in this information to identify the case:

Debtor name TITUS INDUSTRIAL, INC.

United States Bankruptcy Court for the: EASTERN DISTRICT OF CALIFORNIA

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 206H Schedule H: Your Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Do you have any codebtors?

- ☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
☒ Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor

Column 2: Creditor

Name	Mailing Address	Name	Check all schedules that apply:
2.1 Roberta Hale	417 Shasta Street Taft, CA 93268	oCommercial Trade, Inc.	<input checked="" type="checkbox"/> D <u>2.15</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.2 Scott Hale	P.O. Box 81872 Bakersfield, CA 93380	oCommercial Trade, Inc.	<input checked="" type="checkbox"/> D <u>2.15</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____

Fill in this information to identify the case:

Debtor name TITUS INDUSTRIAL, INC.United States Bankruptcy Court for the: EASTERN DISTRICT OF CALIFORNIA

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

04/16

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income

1. Gross revenue from business

☐ None.

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

From the beginning of the fiscal year to filing date:
From 1/01/2018 to Filing Date

Sources of revenue
Check all that apply

☒ Operating a business☐ Other _____

Gross revenue
(before deductions and
exclusions)

\$1,379,410.72

For prior year:
From 1/01/2017 to 12/31/2017

☒ Operating a business☐ Other _____\$1,327,160.70

For year before that:
From 1/01/2016 to 12/31/2016

☒ Operating a business☐ Other _____\$2,525,313.00

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☒ None.

Description of sources of revenue

Gross revenue from
each source
(before deductions and
exclusions)

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

3. Certain payments or transfers to creditors within 90 days before filing this case

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☐ None.

Creditor's Name and Address

Dates

Total amount of value

Reasons for payment or transfer
Check all that apply

Debtor **TITUS INDUSTRIAL, INC.**

Case number (if known)

Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer <i>Check all that apply</i>
3.1. Ally Financial P.O. Box 380902 Bloomington, MN 55438	9/26/2018	\$24,646.24	<input checked="" type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>Debtor traded in a vehicle to Three-Way Chevrolet and Three-Way Chevrolet paid the \$24,646.24 to Ally Financial.</u>
3.2. Ally Financial P.O. Box 380902 Bloomington, MN 55438	9/26/2018	\$12,915.09	<input checked="" type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>Debtor traded in a vehicle to Three-Way Chevrolet and Three-Way Chevrolet paid the \$12,915.09 to Ally Financial.</u>

4. **Payments or other transfers of property made within 1 year before filing this case that benefited any insider**
 List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☒ None.

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
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5. **Repossessions, foreclosures, and returns**
 List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☒ None

Creditor's name and address	Describe of the Property	Date	Value of property
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6. **Setoffs**
 List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☒ None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
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Part 3: Legal Actions or Assignments

7. **Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**
 List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

Debtor **TITUS INDUSTRIAL, INC.**

Case number (if known)

☐ None.

	Case title Case number	Nature of case	Court or agency's name and address	Status of case
7.1.	COMMERCIAL TRADE, INC. vs. TITUS INDUSTRIAL, INC.; ROBERTA LEE HALE; SCOTT WESLEY HALE BCL-17-017391	Complaint	Kern County Superior Court Metropolitan Division 1415 Truxtun Avenue Bakersfield, CA 93301	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded
7.2.	SPARKS BELTING COMPANY, INC. vs. TITUS INDUSTRIAL, INC. BCL-18-013691	Complaint	Kern County Superior Court 1415 Truxtun Avenue Bakersfield, CA 93301	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded
7.3.	TITUS INDUSTRIAL, INC. a California corporation vs. ADVANCED BIO-MINERAL TECHNOLOGIES, LLC, and DOES 1 through 10, inclusive CIVDS1823137	Complaint	San Bernardino County Superior Court 247 West Third Street San Bernardino, CA 92415	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☒ None

Part 4: Certain Gifts and Charitable Contributions

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

☒ None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
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Part 5: Certain Losses

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

☒ None

Description of the property lost and how the loss occurred	Amount of payments received for the loss	Dates of loss	Value of property lost
	If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).		

Part 6: Certain Payments or Transfers

11. Payments related to bankruptcy

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None.

Debtor **TITUS INDUSTRIAL, INC.**

Case number (if known)

Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
11.1. Law Offices of Leonard K. Welsh 4550 California Avenue, Second Floor Bakersfield, CA 93309	Debtor paid a retainer of \$25,000.00 to the Law Offices of Leonard K. Welsh before filing Chapter 11. The Law Offices applied \$5,912.00 of the retainer to fees and costs incurred before the filing of the Chapter 11 case. The balance of the retainer is on deposit in the Law Offices of Leonard K. Welsh's Attorney-Client Trust Account and will be used to pay fees and costs incurred in Debtor's Chapter 11 case	10/30/2018	\$5,912.00
Email or website address <u>lwelsh@lkwelshlaw.com</u>			
Who made the payment, if not debtor?			

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.
Do not include transfers already listed on this statement.

☒ None.

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
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13. Transfers not already listed on this statement

List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☐ None.

Who received transfer? Address	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
13.1 Three-Way Chevrolet 4501 Wible Road Bakersfield, CA 93313	2015 Chevrolet Silverado truck (VIN No. XX3895) Vehicle was traded in.	9/13/2018	\$23,000.00
Relationship to debtor <u>None</u>			
13.2 Three-Way Chevrolet 4501 Wible Road Bakersfield, CA 93313	2015 Chevrolet Silverado truck (VIN No. XX8739) Vehicle was traded in	9/13/2018	\$16,500.00
Relationship to debtor <u>None</u>			

Part 7: Previous Locations

14. Previous addresses

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☐ Does not apply

Debtor **TITUS INDUSTRIAL, INC.**

Case number (if known) _____

Address

14.1. **3232 Rio Mirada
Bakersfield, CA 93308**

**Dates of occupancy
From-To**

4/25/2015 to 7/1/2017

Part 8: Health Care Bankruptcies

15. Health Care bankruptcies

Is the debtor primarily engaged in offering services and facilities for:
- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

- ☒ No. Go to Part 9.
☐ Yes. Fill in the information below.

Facility name and address

**Nature of the business operation, including type of services
the debtor provides**

**If debtor provides meals
and housing, number of
patients in debtor's care**

Part 9: Personally Identifiable Information

16. Does the debtor collect and retain personally identifiable information of customers?

- ☒ No.
☐ Yes. State the nature of the information collected and retained.

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

- ☒ No. Go to Part 10.
☐ Yes. Does the debtor serve as plan administrator?

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units

18. Closed financial accounts

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?
Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

- ☒ None

**Financial Institution name and
Address**

**Last 4 digits of
account number**

**Type of account or
instrument**

**Date account was
closed, sold,
moved, or
transferred**

**Last balance
before closing or
transfer**

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

- ☒ None

Depository institution name and address

**Names of anyone with
access to it
Address**

Description of the contents

**Do you still
have it?**

20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

Debtor **TITUS INDUSTRIAL, INC.**

Case number (if known) _____

☐ None

Facility name and address

Names of anyone with access to it

Description of the contents

Do you still have it?

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own

21. Property held for another

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☐ None

Part 12: Details About Environment Information

For the purpose of Part 12, the following definitions apply:

Environmental law means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).

Site means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.

Hazardous material means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

☐ No.

☐ Yes. Provide details below.

Case title
Case number

Court or agency name and address

Nature of the case

Status of case

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

☐ No.

☐ Yes. Provide details below.

Site name and address

Governmental unit name and address

Environmental law, if known

Date of notice

24. Has the debtor notified any governmental unit of any release of hazardous material?

☐ No.

☐ Yes. Provide details below.

Site name and address

Governmental unit name and address

Environmental law, if known

Date of notice

Part 13: Details About the Debtor's Business or Connections to Any Business

25. Other businesses in which the debtor has or has had an interest

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

☐ None

Business name address

Describe the nature of the business

Employer identification number
Do not include Social Security number or ITIN.

Dates business existed

Debtor **TITUS INDUSTRIAL, INC.**

Case number (if known)

Business name address**Describe the nature of the business****Employer Identification number**

Do not include Social Security number or ITIN.

25.1. Titus Industrial, Inc.
P.O. Box 81872
Bakersfield, CA 93380

General Contractor

Dates business existed

EIN: 46-5010119

From-To 2/12/2014 to Present

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

☐ None**Name and address****Date of service**

From-To

26a.1. Hale and Associates
P.O. Box 13201
Bakersfield, CA 93389

2014 to Present

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

☒ None

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

☐ None**Name and address**

If any books of account and records are unavailable, explain why

26c.1. Titus Industrial, Inc.
P.O. Box 81872
Bakersfield, CA 93380

26c.2. Hale and Associates
P.O. Box 13201
Bakersfield, CA 93389

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☒ None**Name and address****27. Inventories**

Have any inventories of the debtor's property been taken within 2 years before filing this case?

☒ No☐ Yes. Give the details about the two most recent inventories.

Name of the person who supervised the taking of the inventory

Date of inventory

The dollar amount and basis (cost, market, or other basis) of each inventory

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name

Address

Position and nature of any interest

% of interest, if any

Roberta Hale

417 Shasta Street
Taft, CA 93268

Present

100%

Debtor TITUS INDUSTRIAL, INC.

Case number (if known) _____

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

- ☒ No
☐ Yes. Identify below.

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

- ☒ No
☐ Yes. Identify below.

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
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31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- ☒ No
☐ Yes. Identify below.

Name of the parent corporation

Employer identification number of the parent corporation

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- ☐ No
☒ Yes. Identify below.

Name of the pension fund

Employer identification number of the parent corporation

Mass Mutual

EIN: 46-5010119

Debtor TITUS INDUSTRIAL, INC.

Case number (if known) _____

Part 14: Signature and Declaration

WARNING – Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on October 26, 2018/s/ Scott W. Hale

Signature of individual signing on behalf of the debtor


Scott W. Hale

Printed name

Position or relationship to debtor General Manager and Authorized RepresentativeAre additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?☒ No☐ Yes