

Fill in this information to identify the case:

United States Bankruptcy Court for the:

Eastern District of California (State)

Case number (if known): Chapter 11

Check if this is an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

04/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, Instructions for Bankruptcy Forms for Non-Individuals, is available.

1. Debtor's name Nations First Capital, LLC

2. All other names debtor used in the last 8 years Go Capital, Go Capital Leasing, Go Capital USA, Go Construction Capital Go Tech Capital, Go Truck Capital, Go Cap Funding, Go Funding USA Go Lease USA, Go Leasing USA

3. Debtor's federal Employer Identification Number (EIN) 46 - 2217681

4. Debtor's address Principal place of business Mailing address, if different from principal place of business 516 Gibson Dr. STE 160 Roseville, CA 95678 Placer County

5. Debtor's website (URL) www.GoCapitalUSA.com

6. Type of debtor [X] Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP)) [] Partnership (excluding LLP) [] Other. Specify:

Debtor Nations First Capital, LLC
Name

Case number (if known) _____

7. Describe debtor's business

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply:

- Tax-exempt entity (as described in 26 U.S.C. § 501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
- Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.naics.com/search/>.

5324 _____

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- Chapter 7
- Chapter 9
- Chapter 11. *Check all that apply:*
 - Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
 - The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
 - A plan is being filed with this petition.
 - Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
 - The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
 - The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.
- Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- No
- Yes. District _____ When _____ Case number _____
MM / DD / YYYY
- District _____ When _____ Case number _____
MM / DD / YYYY

If more than 2 cases, attach a separate list.

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

- No
- Yes. Debtor _____ Relationship _____
District _____ When _____
MM / DD / YYYY
- Case number, if known _____

List all cases. If more than 1, attach a separate list.

Debtor Nations First Capital, LLC
Name

Case number (if known) _____

11. Why is the case filed in this district?

Check all that apply:

- Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

- No
- Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

- It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
What is the hazard? _____
- It needs to be physically secured or protected from the weather.
- It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
- Other _____

Where is the property? _____

Number Street

City State ZIP Code

Is the property insured?

- No
- Yes. Insurance agency _____

Contact name _____

Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

- Funds will be available for distribution to unsecured creditors.
- After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

14. Estimated number of creditors

- | | | |
|---|--|--|
| <input type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000 | <input type="checkbox"/> 25,001-50,000 |
| <input type="checkbox"/> 50-99 | <input type="checkbox"/> 5,001-10,000 | <input type="checkbox"/> 50,001-100,000 |
| <input checked="" type="checkbox"/> 100-199 | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999 | | |

15. Estimated assets

- | | | |
|--|--|--|
| <input type="checkbox"/> \$0-\$50,000 | <input checked="" type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| <input type="checkbox"/> \$50,001-\$100,000 | <input type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| <input type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |

Debtor Nations First Capital, LLC
Name

Case number (if known) _____

16. Estimated liabilities
- | | | |
|--|---|--|
| <input type="checkbox"/> \$0-\$50,000 | <input type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| <input type="checkbox"/> \$50,001-\$100,000 | <input checked="" type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| <input type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |

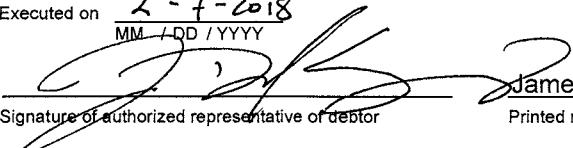
Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor
- The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.
 - I have been authorized to file this petition on behalf of the debtor.
 - I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 2-7-2018
MM / DD / YYYY

X  _____
Signature of authorized representative of debtor Printed name

Title Managing Director

18. Signature of attorney

X Paul J. Pascuzzi _____ Date 2-7-2018
Signature of attorney for debtor MM / DD / YYYY

Paul J. Pascuzzi
Printed name

Felderstein Fitzgerald Willoughby & Pascuzzi LLP
Firm name

400 Capitol Mall, Suite 1750
Number Street

Sacramento _____ CA 95814
City State ZIP Code

916-329-7400 _____ ppascuzzi@ffwplaw.com
Contact phone Email address

148810 _____ CA
Bar number State

RESOLUTION OF
NATIONS FIRST CAPITAL, LLC

Nations First Capital, LLC hereby makes the following resolution:

WHEREAS, the affairs of the business of this LLC had not been successfully conducted for several months and this LLC is insolvent and unable to pay its debts as they arise.

BE IT THEREFORE RESOLVED, that the LLC file a voluntary petition for relief under Chapter 11 of Title 11, United States Code, in the United States Bankruptcy Court for the Eastern District of California, and

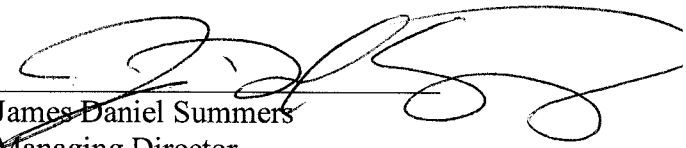
BE IT FURTHER RESOLVED, that James Daniel Summers, is authorized to prepare the necessary Petition and by his single signature execute all necessary documents, including Schedules of Assets and Liabilities, and Statement of Financial Affairs and bind the LLC thereby in the Chapter 11 case as the responsible officer of the LLC.

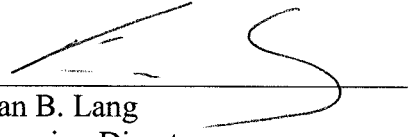
BE IT FURTHER RESOLVED, that said James Daniel Summers is authorized to engage the services of Felderstein Fitzgerald Willoughby & Pascuzzi LLP of Sacramento, California, and the firm is hereby retained to act on behalf of the LLC in connection with such proceeding.

The undersigned certifies that he is the Managing Director of Nations First Capital, LLC.

IN WITNESS WHEREOF, I have hereunto set my hand and affixed the seal of said LLC this 7th day of February, 2018.

NATIONS FIRST CAPITAL, LLC
a California limited liability company

By: 
James Daniel Summers
Managing Director

By: 
Evan B. Lang
Managing Director

Fill in this information to identify the case:

Debtor name Nations First Capital, LLC

United States Bankruptcy Court for the: Eastern District of CA
(State)

Case number (if known): _____

Check if this is an amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an *insider*, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

| | Name of creditor and complete mailing address, including zip code | Name, telephone number, and email address of creditor contact | Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts) | Indicate if claim is contingent, unliquidated, or disputed | Amount of unsecured claim | | |
|---|---|---|---|--|-----------------------------------|---|-----------------|
| | | | | | Total claim, if partially secured | Deduction for value of collateral or setoff | Unsecured claim |
| 1 | Develyne Capital LLC 9160 Irvine Center Drive #200 Irvine, CA 92618 | Robert Pitts rpitts@lawrwp.com (949) 720-4125 | Loan | | | | \$5,251,861.67 |
| 2 | Robert W. Pitts 9160 Irvine Center Drive #200 Irvine, CA 92168 | Robert Pitts rpitts@lawrwp.com (949) 720-4125 | Loan | | | | \$3,823,599.84 |
| 3 | Pete Wilver 10013 E. Reflecting Mountain Way Scottsdale, AZ 85262 | Pete Wilver pwilver@msn.com | Loan | | | | \$2,552,945.22 |
| 4 | Pete & Sandra K. Wurmer, Ttes of the Wurmer Family Trust 3/10/16 5912 Sky Ridge Falls Drive Las Vegas, CA 89135 | Pete Wurmer pwurmer@gmail.com (702) 596-3621 | Loan | | | | \$2,100,744.67 |
| 5 | Barry Breckon 5033 Duban Avenue Belle Isle, FL 32812 | Barry Breckon Barry@eaglerider.com (407) 852-1222 | Loan | | | | \$1,760,393.71 |
| 6 | Chase Mart 8175 Arville Street #349 Las Vegas, NV 89139 | Cmart101@cableone.net (208) 890-2146 | Loan | | | | \$1,596,119.20 |
| 7 | Moycorp, Inc. 424 West O'Brien Drive, #102 Hagatna, GU 96910 | Kmoylan@moylans.net | Loan | | | | \$1,023,303.26 |
| 8 | IRA Resources, Inc. fbo Robert W. Pitts 9160 Irvine Center Drive #200 Irvine, CA 92618 | Robert Pitts rpitts@lawrwp.com (949) 720-4125 | Loan | | | | \$1,024,958.84 |

Debtor Nations First Capital, LLC
 Name _____

Case number (if known) _____

| | Name of creditor and complete mailing address, including zip code | Name, telephone number, and email address of creditor contact | Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts) | Indicate if claim is contingent, unliquidated, or disputed | Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim. | | |
|----|---|--|---|--|--|---|-----------------|
| | | | | | Total claim, if partially secured | Deduction for value of collateral or setoff | Unsecured claim |
| 9 | Michael Boutross 1419 Judson Ave. Evanston, IL 60201 | Michael Boutross boutross@gmail.com (650) 387-8612 | Loan | | | | \$1,019,054.25 |
| 10 | Thomas J. Moore Ttee of the Moore Separate Property Trust Dtd 11/2/16 1818 Orangethorpe Park Anaheim, CA 92801 | Thomas Moore jdeanoffice@gmail.com | Loan | | | | \$1,019,054.25 |
| 11 | Craig and Jennifer Lyons 263 Avenida Vista Del Oceano San Clemente, CA 92672 | Craig Lyon craigleolyons@yahoo.com | Loan | | | | \$978,392.94 |
| 12 | Robert W. Pitts as Ttee of the LORWPAPC 401(K) Profit Sharing Plan 9160 Irvine Center Drive #200 Irvine, CA 92618 | Robert Pitts rpitts@lawrwp.com (949) 720-4125 | Loan | | | | \$516,635.37 |
| 13 | Kurt S. and Judith A. Moylan 424 West O'Brien Drive Hagatna GU 96910 | kmoylan@moylans.net | Loan | | | | \$510,995.89 |
| 14 | Kaleo Moylan 424 West O'Brien Drive Hagatnu GU 96910 | kmoylan@moylans.net | Loan | | | | \$510,995.89 |
| 15 | IRA Resources Retirement Trust Acct fbo Howard C. Hay 6825 La Jolla Blvd. La Jolla, CA 92037 | Howard Hay howardhay@gmail.com (714) 673-6850 | Loan | | | | \$419,735.31 |
| 16 | Richard Rodriguez 4320 Trias Street San Diego, CA 92103 | Richard Rodriguez rick@cadorealestate.com (619) 322-9062 | Loan | | | | \$407,421.00 |
| 17 | Howard Clinton Hay 11651 Plantero Drive Santa Ana, CA 92705 | Howard Hay howardhay@gmail.com (714) 673-6850 | Loan | | | | \$314,801.47 |
| 18 | Al & Anna Brown 29311 Sandalwood Court San Juan Capistrano, CA 92675 | Al Brown abrown@albrown.com (714) 263-6441 | Loan | | | | \$313,511.26 |
| 19 | American Express P.O. Box 0001 Los Angeles, CA 90096 | (800) 492-8468 | Trade Debt | | | | \$307,567.07 |
| 20 | Jerome & Gaye Verst 12211 Afton Lane North Tustin, CA 92705 | Jerome Verst verst6@cox.net (714) 345-7575 | Loan | | | | \$305,565.75 |

Fill in this information to identify the case and this filing:

Debtor Name Nations First Capital, LLC
United States Bankruptcy Court for the: Eastern District of CA
Case number (if known):

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets-Real and Personal Property (Official Form 206A/B)
Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)
Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)
Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)
Schedule H: Codebtors (Official Form 206H)
Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)
Amended Schedule
Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)
Other document that requires a declaration

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 2-7-2018 MM / DD / YYYY

Signature of individual signing on behalf of debtor

James Daniel Summers

Printed name

Managing Director

Position or relationship to debtor