

Fill in this information to identify your case:

United States Bankruptcy Court for the:

EASTERN DISTRICT OF CALIFORNIA

Case number (if known) Chapter 11

Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

4/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, Instructions for Bankruptcy Forms for Non-Individuals, is available.

1. Debtor's name Caffe Ettore, Incorporated, a California corporation

2. All other names debtor used in the last 8 years DBA Ettore's Bakery and Cafe DBA Ettore's European Bakery and Restaurant

3. Debtor's federal Employer Identification Number (EIN) 68-0331447

4. Debtor's address Principal place of business Mailing address, if different from principal place of business 1168 National Drive, Suite 10 Sacramento, CA 95834 P.O. Box, Number, Street, City, State & ZIP Code Sacramento County Location of principal assets, if different from principal place of business Number, Street, City, State & ZIP Code

5. Debtor's website (URL) www.ettores.com

6. Type of debtor Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP)) Partnership (excluding LLP) Other. Specify:

Debtor Caffe Ettore, Incorporated, a California corporation
Name

Case number (if known) _____

7. Describe debtor's business

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply

- Tax-exempt entity (as described in 26 U.S.C. §501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.

See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

3118

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- Chapter 7
- Chapter 9

Chapter 11. Check all that apply:

- Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11 (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- No.
- Yes.

If more than 2 cases, attach a separate list.

District _____	When _____	Case number _____
District _____	When _____	Case number _____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

- No
- Yes.

List all cases. If more than 1, attach a separate list

Debtor _____	Relationship _____
District _____	When _____ Case number, if known _____

Debtor Caffe Ettore, Incorporated, a California corporation
Name

Case number (if known) _____

11. Why is the case filed in this district?

Check all that apply:

- Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

No

Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard? _____

It needs to be physically secured or protected from the weather.

It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

Other _____

Where is the property?

Number, Street, City, State & ZIP Code

Is the property insured?

No

Yes. Insurance agency _____

Contact name _____

Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

- Funds will be available for distribution to unsecured creditors.
- After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors

1-49

50-99

100-199

200-999

1,000-5,000

5001-10,000

10,001-25,000

25,001-50,000

50,001-100,000

More than 100,000

15. Estimated Assets

\$0 - \$50,000

\$50,001 - \$100,000

\$100,001 - \$500,000

\$500,001 - \$1 million

\$1,000,001 - \$10 million

\$10,000,001 - \$50 million

\$50,000,001 - \$100 million

\$100,000,001 - \$500 million

\$500,000,001 - \$1 billion

\$1,000,000,001 - \$10 billion

\$10,000,000,001 - \$50 billion

More than \$50 billion

16. Estimated liabilities

\$0 - \$50,000

\$50,001 - \$100,000

\$100,001 - \$500,000

\$500,001 - \$1 million

\$1,000,001 - \$10 million

\$10,000,001 - \$50 million

\$50,000,001 - \$100 million

\$100,000,001 - \$500 million

\$500,000,001 - \$1 billion

\$1,000,000,001 - \$10 billion

\$10,000,000,001 - \$50 billion

More than \$50 billion

Debtor Name Caffe Ettore, Incorporated, a California corporation

Case number (if known)

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition. I have been authorized to file this petition on behalf of the debtor. I have examined the information in this petition and have a reasonable belief that the information is true and correct. I declare under penalty of perjury that the foregoing is true and correct.

Executed on 04/10/2018

MM / DD / YYYY

X

Signature of authorized representative of debtor

Ettore Ravazzolo Printed name

Title President

18. Signature of attorney

X

Signature of attorney for debtor

Date 04/10/2018

MM / DD / YYYY

Walter R. Dahl Printed name

Dahl Law, Attorneys at Law Firm name

2304 N Street Sacramento, CA 95816 Number, Street, City, State & ZIP Code

Contact phone 916-446-8800 Email address

CSB No. 102186 CA Bar number and State

RESOLUTION OF THE BOARD OF DIRECTORS

Caffe Ettore, Incorporated
a California corporation

WHEREAS, the above-named corporation, duly qualified to do business in the State of California, currently is unable to pay its debts as they come due; and

WHEREAS, the Corporation desires to restructure its affairs, and the Corporation has determined that such restructuring can best be accomplished by utilizing the protections and provisions of the Bankruptcy Reform Act of 1978; it is

RESOLVED, that the Corporation shall file a voluntary petition under Chapter 11 of the Bankruptcy Code; and

RESOLVED FURTHER, that the Corporation in its name by and through its President and its other officers shall prepare the appropriate Petition, Statement of Affairs, Schedules of Assets and Liabilities, Summary of Debts and Property and all other necessary documents for filing a Chapter 11 corporate reorganization in the United States Bankruptcy Court for the Eastern District of California; and

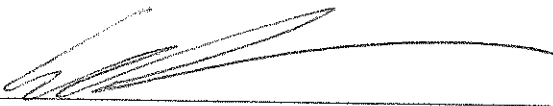
RESOLVED FURTHER, that the Corporation engage and retain Dahl Law, Attorneys at Law, for this purpose and to initiate and continue all further filings, actions and proceedings necessary in connection with the operation of the Corporation under Chapter 11.

CERTIFICATE OF CORPORATE OFFICER

I, Ettore Ravazzolo, certify that:

I am the duly qualified and acting sole Director, President and Chief Executive Officer of Caffe Ettore, Incorporated, a California corporation.

The foregoing is a true and correct copy of the resolution adopted by the Board of Directors of the Corporation: (1) at a special meeting duly held, or; (2) by unanimous written consent, and entered in the minutes of such meeting in the minute book of the Corporation.



Ettore Ravazzolo
Director / President / Chief Executive Officer

Fill in this information to identify the case:

Debtor name Caffe Ettore, Incorporated, a California corporation
 United States Bankruptcy Court for the: EASTERN DISTRICT OF CALIFORNIA
 Case number (if known): _____

Check if this is an amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders 12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim		
				If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Aqua Clean, Inc. PO Box 188428 Sacramento, CA 95818						\$25,032.48
California Dept. of Tax and Fee Admin. Account Inforamtion Group MIC:29 PO Box 942879 Sacramento, CA 95814		Taxes				\$29,496.00
Capital One PO Box 30285 Salt Lake City, UT 84130						\$38,997.63
Citicards PO Box 790046 Saint Louis, MO 63179						\$24,639.58
Dawn Food Products 2845 Faber Street Union City, CA 94587						\$20,089.25
Del Monte Meat Co., Inc. PO Box 101831 Pasadena, CA 91189-1831						\$26,476.31
DeLano Business Solutions, LLC 610 Old York Road, Suite 400 Jenkintown, PA 19046			Disputed			\$25,000.00
DesCor Builders 3164 Gold Camp Drive, Suite 250 Rancho Cordova, CA 95670			Disputed			\$224,584.00

Debtor Caffe Ettore, Incorporated, a California corporation
Name

Case number (if known) _____

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Downey Brand 621 Capitol Mall, 18th Floor Sacramento, CA 95814						\$26,448.50
First Insurance Funding Corp. PO Box 7000 Carol Stream, IL 60197-7000						\$17,024.47
Glarus Gourmet 4453 Park Road Benicia, CA 94510						\$17,288.80
Kaiser Permanente File 5915 Los Angeles, CA 90074						\$25,196.52
Mandelin PO Box 3910 San Luis Obispo, CA 93403						\$27,068.36
Marque Foods, LLC 322 Littlefield Avenue South San Francisco, CA 94080						\$82,533.51
Produce Express 4450 Florin-Perkins Road Sacramento, CA 95826						\$100,473.85
Rio Del Oro Plaza, Ltd. 1435 River Park Drive, Suite 500 Sacramento, CA 95815						\$33,482.00
Scott-Naake Paper Co., Inc. 333 N. 7th Street Sacramento, CA 95814						\$55,062.38
TGG Accounting 10188 Telesis Court San Diego, CA 92121			Disputed			\$148,434.00
Three 29 Media, LLC 701 Howe Avenue, Unit F20 Sacramento, CA 95825			Disputed			\$178,900.00

Debtor Caffe Ettore, Incorporated, a California corporation
Name

Case number (if known) _____

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
TriMark ERF, Inc. 419 Richards Blvd. Sacramento, CA 95811		All equipment and property of Debtor subject to UCC Financing Statement filed 3/5/2018; Document No. 68295610002	Disputed	\$39,150.30	\$0.00	\$39,150.30

1
2
3
4
5
6
7
8
9
10
11
12
13
14
15
16
17
18
19
20
21
22
23
24
25
26
27
28

2

Walter R. Dahl, CSB No. 102186 [wdahl@DahlLaw.net]
Andrew Brian Reisinger, CSB No. 277472 [abreisinger@DahlLaw.net]
DAHL LAW, ATTORNEYS AT LAW
2304 "N" Street
Sacramento, CA 95816-5716

Telephone: (916) 446-8800
Telecopier: (916) 741-3346

Attorneys for Caffe Ettore Incorporated,
a California corporation

**UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF CALIFORNIA
SACRAMENTO DIVISION**

In Re:
**Caffe Ettore Incorporated, a
California corporation**
1168 National Drive, Suite 10, Sacramento, CA 95834
TIN: xx-xxx1447

Debtor(s).

Case No.:

ATTORNEY'S DISCLOSURE OF COMPENSATION
[11 U.S.C. §329(a); Fed. R. Bank. P. 2016(b)]

The undersigned, pursuant to 11 U.S.C. §329(a) and Fed. R. Bank. P. 2016(b), states:

1. Dahl Law, Attorneys at Law ("Counsel"), is the attorney for Debtor(s) in this case.
2. The compensation paid to Counsel within one year before the filing of the petition in bankruptcy, or agreed to be paid to Counsel, is as follows:
 - a. For legal services rendered or to be rendered on behalf of Debtor(s) in contemplation of and in connection with this case:
 - A fixed fee of \$ _____, which includes the filing fee.
 - An indeterminate fee to be computed at Counsel's standard hourly rates and costs.
 - b. Prior to the date of this Statement, Counsel has received the sum of \$20,000.00.
 - Of that sum, \$ _____ was paid to Counsel for pre-petition legal services not

1
2
3
4
5
6
7
8
9
10
11
12
13
14
15
16
17
18
19
20
21
22
23
24
25
26
27
28

directly in connection with this case, and billed pre-petition to Debtor(s) at Counsel's standard hourly rates and costs.

c. The unpaid balance due and payable is:

- \$ _____.
- Not determinable at this time.

d. In the event the case is converted from a case under Chapter 11 to a case under Chapter 7, Counsel has agreed to provide post-conversion services for a lump sum fixed fee in the amount of \$5,000.00. Such fee shall be deemed earned immediately prior to conversion from Chapter 11 to Chapter 7 and shall be treated as a Chapter 11 administrative expense subject to court approval.

3. From the funds tendered to Counsel disclosed above, Counsel has paid the filing fee of:

- \$ 335.00 [Chapter 7]
- \$1,717.00 [Chapter 11]
- \$ 310.00 [Chapter 13]

4. The source of payments made to Counsel was from:

- Debtor(s)
- Other [specify]: James Glascock [\$10,000.00]

5. The source of payments to be made to Counsel for the unpaid balance remaining, if any, will be from:

- Debtor(s)
- Other [specify]: _____.

6. Other than the payments referenced above, Counsel has received no transfer, assignment or pledge of property from or on behalf of Debtor(s) except the following for the value stated:

- None
- Counsel has been granted a security interest in all funds held by Counsel as an advance, retainer or periodic payment toward attorneys fees and costs incurred or to be incurred in its representation of Debtor(s).
- Other [specify] _____.

7. Counsel has not shared or agreed to share with any other entity, other than with members and employees of Counsel, any compensation paid or to be paid except as follows:

- None
- Other [specify & attach agreement] _____.

Dated: April 10, 2018

DAHL LAW,
ATTORNEYS AT LAW

By: /s/ Walter R. Dahl
Walter R. Dahl

Attorneys for Caffè Ettore Incorporated, a California corporation