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Proposed Attorneys for the Chapter 11 Trustee,
W. Donald Gieseke

UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF CALIFORNIA
SACRAMENTO DIVISION

In re:
ECS REFINING, INC.,
Debtor.

CASE NO.: 18-22453-D-11
Chapter 11

DCN: FWP-1

Date: May 23, 2018
Time: 10:00 a.m.
Courtroom: 34
501 I. Street, 6th Floor,
Sacramento, CA

**FINAL ORDER (1) AUTHORIZING THE USE OF POSTPETITION
CASH COLLATERAL PURSUANT TO 11 U.S.C. § 363;
AND (2) GRANTING RELATED RELIEF**

The motion of W. Donald Gieseke, the duly appointed Chapter 11 Trustee (the "Trustee") in the above-referenced case for an Interim Order (1) Authorizing Use of Cash Collateral Pursuant to 11 USC 363; (2) Scheduling a Final Hearing; and (3) Granting Related Relief ("Motion") came on for final hearing on May 23, 2018, at 10:00 a.m., in Courtroom 34 of the United States Bankruptcy Court for the Eastern District of California. The Trustee appeared through his counsel, Paul J. Pascuzzi. Other appearances, if any, were noted on the record. All capitalized terms used but not defined herein shall have the meanings given to them in the Motion.

The Court has considered the Motion, the Declaration of W. Donald Gieseke and the exhibits filed in Support of the Motion, and all other pleadings filed in connection with the

RECEIVED

May 24, 2018

CLERK, U. S. BANKRUPTCY COURT
EASTERN DISTRICT OF CALIFORNIA
0006287103

1 Motion. It appears that the Court has jurisdiction over this proceeding; that this is a core
2 proceeding; that notice of the Motion was sufficient and that no further notice is necessary; that
3 the relief sought in the Motion is in the best interests of the Debtor, its estate, and its creditors;
4 and that good and sufficient cause exists for such relief.

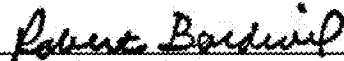
5 Accordingly, it is hereby ORDERED that the relief provided in the Interim Order (1)
6 Authorizing the Use of Postpetition Cash Collateral Pursuant to 11 U.S.C. § 363; (2) Scheduling
7 a Final Hearing; and (3) Granting Related Relief entered on May 9, 2018 (Docket #117) is
8 granted on a final basis.

9 APPROVED AS TO FORM

10 MARKUS WILLIAMS YOUNG &
11 ZIMMERMANN LLC

12 By: */s/ James T. Markus*
13 JAMES T. MARKUS
14 Attorneys for SummitBridge National
15 Investments V LLC

16 Dated: May 24, 2018

17
18 
19 Robert S. Bardwil, Judge
United States Bankruptcy Court