

Fill in this information to identify your case:

United States Bankruptcy Court for the:

EASTERN DISTRICT OF CALIFORNIA, MODESTO DIVISION

Case number (if known) Chapter 11

Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

4/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, Instructions for Bankruptcy Forms for Non-Individuals, is available.

1. Debtor's name Filbin Land & Cattle Co., Inc.

2. All other names debtor used in the last 8 years Include any assumed names, trade names and doing business as names

3. Debtor's federal Employer Identification Number (EIN) 94-1665718

4. Debtor's address Principal place of business Mailing address, if different from principal place of business 433 Roxanne Drive Patterson, CA 95363 Stanislaus County 433 Roxanne Drive Patterson, CA 95363

5. Debtor's website (URL)

6. Type of debtor Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP)) Partnership (excluding LLP) Other. Specify:

Debtor **Filbin Land & Cattle Co., Inc.**  
Name

Case number (if known)

7. Describe debtor's business

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply

- Tax-exempt entity (as described in 26 U.S.C. §501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.  
See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

4245

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- Chapter 7
- Chapter 9

Chapter 11. Check all that apply:

- Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11 (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- No.
- Yes.

If more than 2 cases, attach a separate list.

District	_____	When	_____	Case number	_____
District	_____	When	_____	Case number	_____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

- No
- Yes.

List all cases. If more than 1, attach a separate list

Debtor	_____	Relationship	_____		
District	_____	When	_____	Case number, if known	_____

Debtor Filbin Land & Cattle Co., Inc.  
Name

Case number (if known) \_\_\_\_\_

11. Why is the case filed in this district?

Check all that apply:

- Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

No

Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard? \_\_\_\_\_

It needs to be physically secured or protected from the weather.

It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

Other \_\_\_\_\_

Where is the property? \_\_\_\_\_

Number, Street, City, State & ZIP Code

Is the property insured?

No

Yes. Insurance agency \_\_\_\_\_

Contact name \_\_\_\_\_

Phone \_\_\_\_\_

Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

- Funds will be available for distribution to unsecured creditors.
- After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors

1-49

50-99

100-199

200-999

1,000-5,000

5001-10,000

10,001-25,000

25,001-50,000

50,001-100,000

More than 100,000

15. Estimated Assets

\$0 - \$50,000

\$50,001 - \$100,000

\$100,001 - \$500,000

\$500,001 - \$1 million

\$1,000,001 - \$10 million

\$10,000,001 - \$50 million

\$50,000,001 - \$100 million

\$100,000,001 - \$500 million

\$500,000,001 - \$1 billion

\$1,000,000,001 - \$10 billion

\$10,000,000,001 - \$50 billion

More than \$50 billion

16. Estimated liabilities

\$0 - \$50,000

\$50,001 - \$100,000

\$100,001 - \$500,000

\$500,001 - \$1 million

\$1,000,001 - \$10 million

\$10,000,001 - \$50 million

\$50,000,001 - \$100 million

\$100,000,001 - \$500 million

\$500,000,001 - \$1 billion

\$1,000,000,001 - \$10 billion

\$10,000,000,001 - \$50 billion

More than \$50 billion

Debtor **Filbin Land & Cattle Co., Inc.**  
Name

Case number (if known)

**Request for Relief, Declaration, and Signatures**

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature of authorized representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.  
I have been authorized to file this petition on behalf of the debtor.  
I have examined the information in this petition and have a reasonable belief that the information is true and correct.  
I declare under penalty of perjury that the foregoing is true and correct.

Executed on **January 17, 2018**  
MM / DD / YYYY

**X /s/ Jeffery Edward Arambel**  
Signature of authorized representative of debtor  
  
Title **President, CEO**

**Jeffery Edward Arambel**  
Printed name

**18. Signature of attorney**

**X /s/ Reno F.R. Fernandez III**  
Signature of attorney for debtor

Date **January 17, 2018**  
MM / DD / YYYY

**Reno F.R. Fernandez III 251934**  
Printed name

**Macdonald Fernandez LLP**  
Firm name

**221 Sansome Street, 3rd Floor  
San Francisco, CA 94104**  
Number, Street, City, State & ZIP Code

Contact phone **(415) 362-0449** Email address

**251934 CA**  
Bar number and State

**RESOLUTION OF BOARD OF DIRECTORS OF  
FILBIN LAND & CATTLE CO., INC.,  
a California corporation**

Whereas, it is in the best interest of Filbin Land & Cattle Co., Inc., a California corporation (the "Company") to file a voluntary petition in the United States Bankruptcy Court pursuant to Chapter 11 of Title 11 of the United States Code;

Be It Therefore Resolved, that Jeffrey Arambel, Chief Executive Officer of this Company, is authorized and directed to execute and deliver all documents necessary to perfect the filing of a Chapter 11 voluntary bankruptcy case on behalf of the Company;

Be It Further Resolved, that Jeffrey Arambel, Chief Executive Officer of this Company, is appointed Responsible Individual and is authorized and directed to appear in all bankruptcy proceedings on behalf of the Company, and to otherwise do and perform all acts and deeds and to execute and deliver all necessary documents on behalf of the Company in connection with such bankruptcy case; and

Be It Further Resolved, that Jeffrey Arambel, Chief Executive Officer of this Company, is authorized and directed to employ the law firm of Macdonald Fernandez LLP to represent the Company in such bankruptcy case.

**MINUTES OF SPECIAL MEETING OF  
BOARD OF DIRECTORS OF  
FILBIN LAND & CATTLE CO., INC.,  
a California corporation**

A special meeting of the Board of Directors of Filbin Land & Cattle Co., Inc. a California corporation, was held on January 17, 2018, at Patterson, California, in person and by telephone or video conference. The following Directors were present at the meeting:

Jeffrey Arambel

The meeting was duly called to order and it was announced that the meeting was held pursuant to written waiver of notice and consent to the holding of the meeting. It was then moved, seconded and resolved to dispense with the reading of the minutes of the last meeting. Upon motion duly made, seconded, and unanimously carried, the following resolutions were adopted:

Whereas, it is in the best interest of Filbin Land & Cattle Co., Inc., a California corporation (the "Company") to file a voluntary petition in the United States Bankruptcy Court pursuant to Chapter 11 of Title 11 of the United States Code;

Be It Therefore Resolved, that Jeffrey Arambel, Chief Executive Officer of this Company, is authorized and directed to execute and deliver all documents necessary to perfect the filing of a Chapter 11 voluntary bankruptcy case on behalf of the Company;

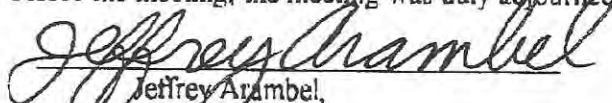
Be It Further Resolved, that Jeffrey Arambel, Chief Executive Officer of this Company, is appointed Responsible Individual and is authorized and directed to appear in all bankruptcy proceedings on behalf of the Company, and to otherwise do and perform all acts and deeds and to execute and deliver all necessary documents on behalf of the Company in connection with such bankruptcy case; and

Be It Further Resolved, that Jeffrey Arambel, Chief Executive Officer of this Company, is authorized and directed to employ the law firm of Macdonald Fernandez LLP to represent the Company in such bankruptcy case.

There being no further business to come before the meeting, the meeting was duly adjourned.

Date January 17, 2018

Signed

  
Jeffrey Arambel,  
Secretary



**WAIVER OF NOTICE AND CONSENT OF HOLDING AND SPECIAL  
MEETING OF BOARD OF DIRECTORS OF  
FILBIN LAND & CATTLE CO., INC.,  
a California corporation**

The undersigned Directors of Client Full Name Computation» a California corporation, hereby waive notice of and consent to the holding of a special meeting on the 17th day of January, 2018, at Patterson, California, in person and by telephone or video conference, and agree that business transacted at the meeting shall be as valid and legal and have the same force and effect as though that meeting were held after notice duly given.

Signed:

  
Jeffrey Arambel

**STATEMENT REGARDING AUTHORITY TO SIGN AND FILE  
PETITION**

I, Jeffrey Arambel, declare under penalty of perjury that I am the duly appointed, qualified and acting Secretary of Filbin Land & Cattle Co., Inc. a California corporation, and that the following is a true and correct copy of the resolutions adopted by the Directors of said company at a special meeting duly called and held on the 17th day of January, 2018.

" Whereas, it is in the best interest of Filbin Land & Cattle Co., Inc., a California corporation (the "Company") to file a voluntary petition in the United States Bankruptcy Court pursuant to Chapter 11 of Title 11 of the United States Code;

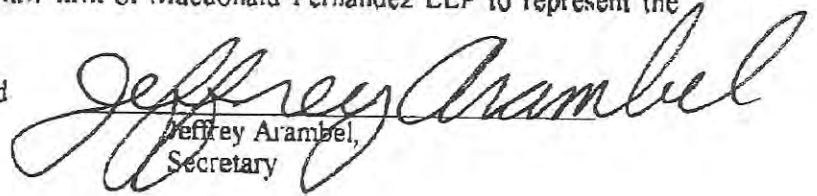
Be It Therefore Resolved, that Jeffrey Arambel, Chief Executive Officer of this Company, is authorized and directed to execute and deliver all documents necessary to perfect the filing of a Chapter 11 voluntary bankruptcy case on behalf of the Company;

Be It Further Resolved, that Jeffrey Arambel, Chief Executive Officer of this Company, is appointed Responsible Individual and is authorized and directed to appear in all bankruptcy proceedings on behalf of the Company, and to otherwise do and perform all acts and deeds and to execute and deliver all necessary documents on behalf of the Company in connection with such bankruptcy case; and

Be It Further Resolved, that Jeffrey Arambel, Chief Executive Officer of this Company, is authorized and directed to employ the law firm of Macdonald Fernandez LLP to represent the Company in such bankruptcy case."

Date January 17, 2018

Signed

  
Jeffrey Arambel,  
Secretary



**Fill in this information to identify the case:**

Debtor name **Filbin Land & Cattle Co., Inc.**

United States Bankruptcy Court for the: **EASTERN DISTRICT OF CALIFORNIA, MODESTO DIVISION**

Case number (if known): \_\_\_\_\_

Check if this is an amended filing

**Official Form 204**

**Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders**

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Fred Frias Union Service 226 N. 2nd Street Patterson, CA 95363	(209) 892-8992	Fuel				\$5,450.00
GDR Engineering Inc. P.O. Box 1033 Ceres, CA 95307	(209) 538-3360	Civil Engineering				\$7,761.00
Howk Systems 1825 Yosemite Blvd. Modesto, CA 95354	(209) 529-4110	Pump Repairs				\$93,660.00
Laura Arambel P.O. Box 176 Westley, CA 95387	Laura Arambel	Loan				\$451,619.00
PG&E Box 997300 Sacramento, CA 95899-7300		Utilities				\$189,432.76
Pillsbury Winthrop Shaw Pittman LLP Attn: Cecily A. Dumas, Partner Four Embarcadero Center, 22nd Floor San Francisco, CA 94111-5998	Cecily A. Dumas cecily.dumas@pillsburylaw.com 415-983-1641	Attorneys Fees				\$127,431.92
Sherry Arambel P.O. Box 176 Westley, CA 95387	Sherry Arambel	Loan				\$125,150.00
St. James Law, P.C. Attn: Michael St. James 22 Battery Street, Suite 888 San Francisco, CA 94111	Michael St. James Michael@stjames-law.com 415-391-7566	Attorneys Fees				\$0.00

Debtor **Filbin Land & Cattle Co., Inc.**  
Name

Case number (if known) \_\_\_\_\_

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
<b>Turlock Irrigation District P.O. Box 819007 Turlock, CA 95381-9007</b>	<b>(209) 883-8222</b>	<b>Utilities</b>				<b>\$3,466.00</b>

**United States Bankruptcy Court  
Eastern District of California, Modesto Division**

In re Filbin Land & Cattle Co., Inc.

Debtor(s)

Case No.

Chapter 11

**LIST OF EQUITY SECURITY HOLDERS**

Following is the list of the Debtor's equity security holders which is prepared in accordance with rule 1007(a)(3) for filing in this Chapter 11 Case

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
<b>Jeffrey Edward Arambel 433 Roxanne Drive Patterson, CA 95363</b>	<b>Common Stock</b>	<b>100%</b>	<b>Common Stock</b>

**DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP**

I, the **President, CEO** of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date January 17, 2018

Signature /s/ Jeffery Edward Arambel  
**Jeffery Edward Arambel**

*Penalty for making a false statement of concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.*

Internal Revenue Service  
Post Office Box 7346  
Philadelphia, PA 19101

Franchise Tax Board  
Bankruptcy Section, MS A-340  
Post Office Box 2952  
Sacramento, CA 95812

American Ag Credit  
Oakdale Branch  
700 North Yosemite Avenue  
Oakdale, CA 95361

Carolyn Dilday and Daniel Stadtler  
c/o Triebisch & Frampton  
Attn: Mike Dini  
300 N Palm St.  
Turlock, CA 95380

Chase  
P.O. Box 78035  
Phoenix, AZ 85062-8035

Dorothy Arnaud  
1566 Liverpool Court  
Manteca, CA 95336

Filbin  
c/o Wanger Jones Helsley PC  
265 E River Park Cir Suite 310  
Fresno, CA 93720

Fred Frias Union Service  
226 N. 2nd Street  
Patterson, CA 95363

GDR Engineering Inc.  
P.O. Box 1033  
Ceres, CA 95307

Howk Systems  
1825 Yosemite Blvd.  
Modesto, CA 95354

Irrigation Design & Construction (IDC)  
P.O. Box 1412  
Patterson, CA 95363

Jeffrey Edward Arambel  
433 Roxanne Drive  
Patterson, CA 95363

Laura Arambel  
P.O. Box 176  
Westley, CA 95387

MetLife Agricultural Finance  
P.O. Box 25965  
Shawnee Mission, KS 66225-5965

Mid Valley Financial  
7644 N. Palm Ave.  
Fresno, CA 93711

PG&E  
Box 997300  
Sacramento, CA 95899-7300

Pillsbury Winthrop Shaw Pittman LLP  
Attn: Cecily A. Dumas, Partner  
Four Embarcadero Center, 22nd Floor  
San Francisco, CA 94111-5998

Sherry Arambel  
P.O. Box 176  
Westley, CA 95387

St. James Law, P.C.  
Attn: Michael St. James  
22 Battery Street, Suite 888  
San Francisco, CA 94111

Stanislaus County Tax Collector  
P.O. Box 1003  
Modesto, CA 95353

Summit Investment Management  
1700 Lincoln Street, Suite 2150  
Denver, CO 80203



Tom Cazale  
1723 Palomares Way  
Roseville, CA 95747

Turlock Irrigation District  
P.O. Box 819007  
Turlock, CA 95381-9007

Wells Fargo Home Mortgage  
8480 Stagecoach Circle  
Frederick, MD 21701

Wells Fargo Home Mortgage  
P.O. Box 51120  
Los Angeles, CA 90051-5420

West Valley Ag  
P.O. Box 38  
Westley, CA 95387-0038

**United States Bankruptcy Court  
Eastern District of California, Modesto Division**

In re Filbin Land & Cattle Co., Inc.

Debtor(s)

Case No.

Chapter

11

**CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)**

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for Filbin Land & Cattle Co., Inc. in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

None [*Check if applicable*]

**January 17, 2018**

Date

**/s/ Reno F.R. Fernandez III**

**Reno F.R. Fernandez III 251934**

Signature of Attorney or Litigant

Counsel for Filbin Land & Cattle Co., Inc.

**Macdonald Fernandez LLP**

**221 Sansome Street, 3rd Floor**

**San Francisco, CA 94104**

**(415) 362-0449 Fax:(415) 394-5544**