

Fill in this information to identify your case:

United States Bankruptcy Court for the:

EASTERN DISTRICT OF CALIFORNIA

Case number (if known) _____ Chapter 11

☐ Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

4/19

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1.	Debtor's name	<u>Ciao Restaurants, LLC</u>	
<hr/>			
2.	All other names debtor used in the last 8 years <small>Include any assumed names, trade names and doing business as names</small>	<u>DBA Ciao Restaurant</u> <u>DBA Ciao Roseville</u>	
<hr/>			
3.	Debtor's federal Employer Identification Number (EIN)	<u>82-3113579</u>	
<hr/>			
4.	Debtor's address Principal place of business <u>1410 East Roseville Parkway, Suite 140</u> <u>Roseville, CA 95661-3059</u> <small>Number, Street, City, State & ZIP Code</small> <u>Placer</u> <small>County</small>	Mailing address, if different from principal place of business <small>P.O. Box, Number, Street, City, State & ZIP Code</small> Location of principal assets, if different from principal place of business <u>1410 East Roseville Parkway, Suite 140 Roseville,</u> <u>CA 95661-3059</u> <small>Number, Street, City, State & ZIP Code</small>	
<hr/>			
5.	Debtor's website (URL)	<u>https://www.ciaoroseville.com</u>	
<hr/>			
6.	Type of debtor <input checked="" type="checkbox"/> Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP)) <input type="checkbox"/> Partnership (excluding LLP) <input type="checkbox"/> Other. Specify: _____		

Debtor **Ciao Restaurants, LLC**
Name

Case number (if known)

7. Describe debtor's business

A. Check one:

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
- ☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- ☐ Railroad (as defined in 11 U.S.C. § 101(44))
- ☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
- ☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
- ☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
- ☒ None of the above

B. Check all that apply

- ☐ Tax-exempt entity (as described in 26 U.S.C. §501)
- ☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- ☐ Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.
See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

7225

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- ☐ Chapter 7
- ☐ Chapter 9

☒ Chapter 11. *Check all that apply:*

- ☒ Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,725,625 (amount subject to adjustment on 4/01/22 and every 3 years after that).
- ☒ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ A plan is being filed with this petition.
- ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- ☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- ☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- ☒ No.
- ☐ Yes.

If more than 2 cases, attach a separate list.

District	_____	When	_____	Case number	_____
District	_____	When	_____	Case number	_____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

- ☒ No
- ☐ Yes.

List all cases. If more than 1, attach a separate list

Debtor	_____	Relationship	_____
District	_____	When	_____
		Case number, if known	_____

Debtor **Ciao Restaurants, LLC**
Name

Case number (if known)

11. Why is the case filed in this district?

Check all that apply:

- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

☒ No

☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard? _____

☐ It needs to be physically secured or protected from the weather.

☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

☐ Other _____

Where is the property?

Number, Street, City, State & ZIP Code

Is the property insured?

☐ No

☐ Yes. Insurance agency _____

Contact name _____

Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

- ☒ Funds will be available for distribution to unsecured creditors.
- ☐ After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors

☒ 1-49

☐ 50-99

☐ 100-199

☐ 200-999

☐ 1,000-5,000

☐ 5001-10,000

☐ 10,001-25,000

☐ 25,001-50,000

☐ 50,001-100,000

☐ More than 100,000

15. Estimated Assets

☒ \$0 - \$50,000

☐ \$50,001 - \$100,000

☐ \$100,001 - \$500,000

☐ \$500,001 - \$1 million

☐ \$1,000,001 - \$10 million

☐ \$10,000,001 - \$50 million

☐ \$50,000,001 - \$100 million

☐ \$100,000,001 - \$500 million

☐ \$500,000,001 - \$1 billion

☐ \$1,000,000,001 - \$10 billion

☐ \$10,000,000,001 - \$50 billion

☐ More than \$50 billion

16. Estimated liabilities

☐ \$0 - \$50,000

☐ \$50,001 - \$100,000

☒ \$100,001 - \$500,000

☐ \$500,001 - \$1 million

☐ \$1,000,001 - \$10 million

☐ \$10,000,001 - \$50 million

☐ \$50,000,001 - \$100 million

☐ \$100,000,001 - \$500 million

☐ \$500,000,001 - \$1 billion

☐ \$1,000,000,001 - \$10 billion

☐ \$10,000,000,001 - \$50 billion

☐ More than \$50 billion

Debtor **Ciao Restaurants, LLC**
Name

Case number (if known)

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature
of authorized
representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **May 29, 2019**
MM / DD / YYYY

X /s/ Marc Riedel

Signature of authorized representative of debtor

Marc Riedel

Printed name

Title **Managing Member**

18. Signature of attorney

X /s/ Gabriel E. Liberman

Signature of attorney for debtor

Date **May 29, 2019**

MM / DD / YYYY

Gabriel E. Liberman

Printed name

Law Offices of Gabriel Liberman, APC

Firm name

2033 Howe Ave., STE 140

Sacramento, CA 95825

Number, Street, City, State & ZIP Code

Contact phone **916-485-1111**

Email address **attorney@4851111.com**

303010 CA

Bar number and State

RESOLUTION TO FILE CHAPTER 11 BANKRUPTCY
of
Ciao Restaurants, LLC

WHEREAS, the **CIAO Restaurants, LLC** ("LLC") is insolvent and unable to pay its debts when due, and WHEREAS, the LLC and its creditors would best be served by reorganization of the LLC under Chapter 11 of the Bankruptcy Code, be it:

RESOLVED, that the LLC file as soon as practicable for reorganization pursuant to Chapter 11 of the Bankruptcy Code.

The undersigned hereby certifies that he is the Managing Member, designated per the Operating Agreement of **Ciao Restaurants, LLC** duly formed pursuant to the laws of the State of California and that the foregoing is a true record of a resolution duly adopted at an LLC meeting and that said meeting was held in accordance with state law and the Operating Agreement of the above-named LLC on May 28, 2019 and that said resolution is now in full force and effect without modification or rescission.

IN WITNESS WHEREOF, I have subscribed my name to this document on this 28th day of May in the year 2019.

Signature: _____

Print Name: _____ MARC RIEDEL _____ *Marc Riedel*

Title: _____ MANAGING MEMBER _____

Fill in this information to identify the case:

Debtor name **Ciao Restaurants, LLC**
 United States Bankruptcy Court for the: **EASTERN DISTRICT OF CALIFORNIA**
 Case number (if known): _____

☐ Check if this is an
 amended filing

Official Form 204
Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
2ASJ Company, LLC c/o Stefan Manolakas 500 Newport Center Drive, Suite 610 Newport Beach, CA 92660		Unpaid rent for May 2019.				\$5,199.00
Auto Chlor 3000 Academy Way #100 Sacramento, CA 95815		Cleaning product/services				\$819.12
California State Board of Equalization Account Information Group, MIC 29 P.O. Box 942879 Sacramento, CA 94279		3rd, 4th and 1st quarter sale tax fees for 2018 and 2019				\$66,307.92
Classic Wines of California P.O. Box 51512 Los Angeles, CA 90051		Goods Received				\$2,104.00
DBI Beverage Inc. 3500 Carlin Drive West Sacramento, CA 95691		Goods received				\$938.02
Department of Industrial Relations Division of Labor Standards 2031 Howe Avenue - Ste 100 Sacramento, CA 95825		Labor dispute awarded to former employee, Scott Giovanetti. Case No. WC-CM-540680.				\$1,815.00

Debtor **Ciao Restaurants, LLC**
Name

Case number (if known)

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Devine Gelateria & Cafe 1221 19th Street Sacramento, CA 95811		Goods received				\$817.02
Epic Wines 200 Concourse Blvd. Santa Rosa, CA 95403		Goods Received				\$441.00
Gold Country Media 1030 High Street Auburn, CA 95603		Advertising Fees				\$428.95
Grateful Bread Co. 2543 Fair Oaks Blvd Sacramento, CA 95825		Goods received				\$582.51
ItalFoods c/o Donald Raphael 205 Shaw Road South San Francisco, CA 94080-6605		Goods received				\$6,057.18
Johnson Controls Fire Protection P.O. Box 591 Milwaukee, WI 53201		Service/Unsecured Fees				\$653.16
POS Portal, Inc. 180 Promenade Circle #215 Sacramento, CA 95834		Point of sales equipment including Apple Mac Mini 2.6 GHZ intel dual core i5, 8gb 256 gb flash storage, Apple airport extreme, Apple Ipad 9.7" 32Gb,		\$700.00	\$1.00	\$699.00
Produce Express 4450 Florin-Perkins Rd. Sacramento, CA 95826		Goods received				\$10,738.95
Rewards Network 2 N Riverside Plaza, Ste 200 Chicago, IL 60606		Disputed loan fraudulently obtained by Miranda Mulgeci and/or Joe Charity	Contingent Unliquidated Disputed	\$80,616.18	\$0.00	\$80,616.18
Rombauer Vineyard P.O. Box 39000. Dept 33313 San Francisco, CA 94139		Goods received				\$304.00

Debtor **Ciao Restaurants, LLC**
Name

Case number (if known)

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Southern Glazer's Wine & Spirits P. O. Box 742313 Los Angeles, CA 90074		Goods received				\$551.00
Sunh Fish Company 1313 Broadway Sacramento, CA 95818		Goods received				\$737.20
Sysco Foods 7062 Pacific Avenue Pleasant Grove, CA 95668				\$12,002.61	\$0.00	\$12,002.61
Young's Market Company Express 3620 Industrial Blvd Suite #20 CA 94691		Goods received				\$349.70

U.S.D.O.J. - Office of the U.S. Trustee
Eastern District of CA / Sacramento
Robert T. Matsui U.S. Courthouse
501 "I" St., 7th Floor, Room 7-500
Sacramento, CA 95814

Ciao Restaurants, LLC
1410 East Roseville Parkway, Suite 140
Roseville, CA 95661-3059

2ASJ Company, LLC
c/o Stefan Manolakas
500 Newport Center Drive, Suite 610
Newport Beach, CA 92660

2ASJ Company, LLC
c/o Network Community Mgmt
1700 Eureka Rd. Suite 130
Roseville, CA 95661

2ASJ Company, LLC
c/o Stefan Manolakas
500 Newport Center Dr., Ste. 610
Newport Beach, CA 92660

Adam Haney
c/o CBRE
1512 Eureka Road, Ste. 100
Roseville, CA 95661

American Energy
8615 Laurel Mist Ct
Granite Bay, CA 95746

Auto Chlor
3000 Academy Way #100
Sacramento, CA 95815

Bryan Bullard
c/o CBRE
1512 Eureka Road, Ste. 100
Roseville, CA 95661

California State Board of Equalization
Account Information Group, MIC 29
P.O. Box 942879
Sacramento, CA 94279

Classic Wines of California
P.O. Box 51512
Los Angeles, CA 90051

DAVID PRINGLE
3005 DOUGLAS BOULEVARD SUITE 115
Roseville, CA 95661

DBI Beverage Inc.
3500 Carlin Drive
West Sacramento, CA 95691

Department of Industrial Relations
Division of Labor Standards
2031 Howe Avenue - Ste 100
Sacramento, CA 95825

Devine Gelateria & Cafe
1221 19th Street
Sacramento, CA 95811

Employment Development Department
Bankruptcy Group, MIC 92E
P.O. Box 826880
Sacramento, CA 94280

Epic Wines
200 Concourse Blvd.
Santa Rosa, CA 95403

Franchise Tax Board
Bankruptcy Section
P.O. Box 2952 MSA - 340
Sacramento, CA 95812

Frank Family Vineyards
P.O. Box 1012
Saint Helena, CA 94574

Gold Country Media
1030 High Street
Auburn, CA 95603

Grateful Bread Co.
2543 Fair Oaks Blvd
Sacramento, CA 95825

Internal Revenue Service
P.O. Box 7346
Philadelphia, PA 19101-7346

ItalFoods
c/o Donald Raphael
205 Shaw Road
South San Francisco, CA 94080-6605

Jeppson & Griffin, LLP
1478 Stone Point Drive, Suite 100
Roseville, CA 95661

Jeremy Wine Co.
6 W. Pine Street
Lodi, CA 95240

Joe Charity
109 Sprig Court
Roseville, CA 95678

Johnson Controls Fire Protection
P.O. Box 591
Milwaukee, WI 53201

Marc Riedel
4985 Topax Avenue
Rocklin, CA 95677

Marc Riedel
4985 Topax Avenue
Rocklin, CA 95677-2229

Miranda Mulgeci
109 Sprig Court
Roseville, CA 95678

Monk's Cellar
240 Vernon Street
Roseville, CA 95678

Performance Food Group
12500 W. Creek Pkwy
Henrico, VA 23238

Performance Food Group, Inc.
6211 Las Positas
Manteca, CA 95337

POS Portal, Inc.
180 Promenade Circle #215
Sacramento, CA 95834

Produce Express
4450 Florin-Perkins Rd.
Sacramento, CA 95826

Rewards Network
2 N Riverside Plaza, Ste 200
Chicago, IL 60606

Rombauer Vineyard
P.O. Box 39000. Dept 33313
San Francisco, CA 94139

Saccani Distributing Co.
P.O. Box 1764
Sacramento, CA 95812-1764

Southern Glazer's Wine & Spirits
P. O. Box 742313
Los Angeles, CA 90074

Sunh Fish Company
1313 Broadway
Sacramento, CA 95818

Sysco Foods
7062 Pacific Avenue
Pleasant Grove, CA 95668

Timepayment Corp
1600 District Ave., Ste., 200
Burlington, MA 01803

Trainer Fairbrook
c/o Alison E. Geddes
980 Fulton Avenue
Sacramento, CA 95825

Wine Warehouse
3463 Collins Ave
San Pablo, CA 94806

Young's Market Company Express
3620 Industrial Blvd Suite #20
CA 94691

United States Bankruptcy Court
Eastern District of California

In re	<u>Ciao Restaurants, LLC</u>	Case No.	
	Debtor(s)	Chapter	<u>11</u>

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for Ciao Restaurants, LLC in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

☒ None [*Check if applicable*]

May 29, 2019
Date

/s/ Gabriel E. Liberman
Gabriel E. Liberman
Signature of Attorney or Litigant
Counsel for Ciao Restaurants, LLC
Law Offices of Gabriel Liberman, APC
2033 Howe Ave., STE 140
Sacramento, CA 95825
916-485-1111 Fax:916-485-1111
attorney@4851111.com