B1 (Official Form 1) (1/08)

	States Bankruptcy Co ern District of Califor			Voluntar	y Petition
Name of Debtor (if individual, enter Last, First, I Edmett Consulting, Inc.	Middle):	Name of Joint Debtor (Spouse) (Last, First, Middle):			
All Other Names used by the Debtor in the last 8 (include married, maiden, and trade names): dba Solutions Consulting Group	All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):				
Last four digits of Soc. Sec. or Individual-Taxpay (if more than one, state all): EIN: 33-09432		I Last four digit (if more than o	s of Soc. Sec. or Individual- one, state all):	Taxpayer I.D. (IT)	IN) No./Complete EIN
Street Address of Debtor (No. and Street, City, a 5405 Morehouse Drive, Suite 300 San Diego, CA	Street Addres	ss of Joint Debtor (No. and S	Street, City, and St	ate	
San Diego, CA	ZIPCODE 92121]			ZIPCODE
County of Residence or of the Principal Place of	Business:	County of Re	sidence or of the Principal I	Place of Business:	
San Diego Mailing Address of Debtor (if different from stre	et address).	Mailing Add	ress of Joint Debtor (if differ	rent from street ad	dress).
Walling Address of Debtor (If different from site	et autress).		less of John Debtor (if differ	tent nom street au	uress <i>)</i> .
	ZIPCODE	-			ZIPCODE
Location of Principal Assets of Business Debtor	(if different from street address a	ibove):			ZIPCODE
Type of Debtor (Form of Organization) (Check one box) ☐ Individual (includes Joint Debtors) See Exhibit D on page 2 of this form. ☑ Corporation (includes LLC and LLP) ☐ Partnership ○ Other (If debtor is not one of the above entities, check this box and state type of entity below.) Filing Fee (Check one be given by a state type of entity below.) ☑ Full Filing Fee attached ☐ Filing Fee to be paid in installments (Applicate signed application for the court's consideration to pay fee except in installments. Rule 1006 ☐ Filing Fee waiver requested (applicable to chattach signed application for the court's consideration for the court's cons	able to individuals only) Must a on certifying that the debtor is un (b). See Official Form No. 3A. hapter 7 individuals only). Must	ing y ble) anization d States e Code) Checl able ttach able f Checl D Checl M D Checl A Checl A A	the Petitio ☐ Chapter 7 ☐ Chapter 7 ☐ Chapter 9 ✓ Chapter 11 ☐ Chapter 12 ☐ Chapter 13 Na (Cl Debts are primarily debts, defined in 11 §101(8) as "incurrec individual primarily personal, family, or purpose." x one box: Chapter 11 ebtor is a small business as debtor is not a small business	U.S.C. V I by an for a household Debtors defined in 11 U.S.C as defined in 11 U gent liquidated det are less than \$2,19 petition. solicited prepetition	one box) etition for of a Foreign ding etition for of a Foreign ceeding Debts are primarily business debts C. § 101(51D) J.S.C. § 101(51D) ots (excluding debts 0,000
Statistical/Administrative Information ✓ ✓ Debtor estimates that funds will be available for dist □ Debtor estimates that, after any exempt property is of distribution to unsecured creditors.		paid, there will be	e no funds available for		THIS SPACE IS FOR COURT USE ONLY
Estimated Number of Creditors 1-49 50-99 100-199 200-999	1000- 5,001- 5000 10,000	10,001- 25,000	25,001- 50,000 50,001- 100,000	Over 100,000	
Estimated Assets \$0 to \$50,001 to \$100,001 to \$500,001 \$50,000 \$100,000 \$500,000 to \$1 million	\$1,000,001 \$10,000,001 to \$10 to \$50 million million	\$50,000,001 to \$100 million	\$100,000,001 \$500,000,00 to \$500 to \$1 billion million	1 More than \$1 billion	
Estimated Liabilities \$0 to \$50,001 to \$100,001 to \$500,001 \$50,000 \$100,000 \$500,000 to \$1 million	1 \$1,000,001 \$10,000,001 to \$10 to \$50 million million	\$50,000,001 to \$100 million	\$100,000,001 \$500,000,00 to \$500 to \$1 billion million	1 More than \$1 billion	

B1 (Official Form 1) (1/08)

B1 (Official For	rm 1) (1/08)		Page 2			
Voluntary Pe (This page must be	t ition e completed and filed in every case)	Name of Debtor(s): Edmett Consulting, Inc.				
	All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet)				
Location Where Filed:	NONE	Case Number:	Date Filed:			
Location Where Filed:	N.A.	Case Number:	Date Filed:			
	nkruptcy Case Filed by any Spouse, Partner	or Affiliate of this Debtor (If more th	an one, attach additional sheet)			
Name of Debtor:	NONE	Case Number:	Date Filed:			
District:		Relationship:	Judge:			
10K and 10Q) with Section 13 or 15(d) relief under chapte	Exhibit A if debtor is required to file periodic reports (e.g., forms in the Securities and Exchange Commission pursuant to) of the Securities Exchange Act of 1934 and is requesting r 11) is attached and made a part of this petition.	Exhibit B (To be completed if debtor is an individual whose debts are primarily consumer debts) I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. § 342(b). X				
Exhibit C Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety? Ves, and Exhibit C is attached and made a part of this petition. Value No						
Exhibit D If this is a joint pe	If this is a joint petition:					
		arding the Debtor - Venue any applicable box)				
☑	Debtor has been domiciled or has had a residence, princi immediately preceding the date of this petition or for a lo	pal place of business, or principal assets in this				
	There is a bankruptcy case concerning debtor's affiliate,	general partner, or partnership pending in this	District.			
	Debtor is a debtor in a foreign proceeding and has its prin or has no principal place of business or assets in the Unit court] in this District, or the interests of the parties will b	ed States but is a defendant in an action or pro-	ceeding [in federal or state			
	Certification by a Debtor Who Resi (Check all ap	des as a Tenant of Residential Prop oplicable boxes)	perty			
	Landlord has a judgment for possession of debtor's resid	ence. (If box checked, complete the following	.)			
	(Name of)	landlord that obtained judgment)				
	(Address	of landlord)				
	Debtor claims that under applicable non bankruptcy law, entire monetary default that gave rise to the judgment for					
	Debtor has included in this petition the deposit with the operiod after the filing of the petition.	court of any rent that would become due during	g the 30-day			

B1 (Official Form 1) (1/08)	Page 3
Voluntary Petition	Name of Debtor(s):
(This page must be completed and filed in every case)	Edmett Consulting, Inc.
5	itures
Signature(s) of Debtor(s) (Individual/Joint)	Signature of a Foreign Representative
I declare under penalty of perjury that the information provided in this petition is true and correct. [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. § 342(b). I request relief in accordance with the chapter of title 11, United States	I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition. (Check only one box.)
Code, specified in this petition.	 Code. Certified copies of the documents required by § 1515 of title 11 are attached. Pursuant to 11 U.S.C.§ 1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting
	recognition of the foreign main proceeding is attached.
X Signature of Debtor	
Signature of Debtor	X
V /	(Signature of Foreign Representative)
X	
6	(Printed Name of Foreign Representative)
Telephone Number (If not represented by attorney)	(Thiled Name of Foreign Representative)
Date	(Date)
Signature of Attorney*	
	Signature of Non-Attorney Petition Preparer
X /s/ Craig E. Dwyer Signature of Attorney for Debtor(s)	I declare under penalty of perjury that: 1) I am a bankruptcy petition preparer
CRAIG E. DWYER 74351	as defined in 11 U.S.C. § 110, 2) I prepared this document for compensation,
Printed Name of Attorney for Debtor(s)	and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. § 110(b), 110(h), and 342(b); and,
	3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110
Firm Name	setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before any
8745 Aero Drive, Suite 301	document for filing for a debtor or accepting any fee from the debtor, as
Address	required in that section. Official Form 19 is attached.
San Diego, CA 92123	
<u>858-268-9909</u> craigedwyer@aol.com	Printed Name and title, if any, of Bankruptcy Petition Preparer
Telephone Number e-mail	
5/8/08	Social Security Number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or
Date *In a case in which § 707(b)(4)(D) applies, this signature also constitutes a	partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)
certification that the attorney has no knowledge after an inquiry that the	
information in the schedules is incorrect.	Address
Signature of Debtor (Corporation/Partnership)	
I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on	Х
behalf of the debtor.	
The debtor requests relief in accordance with the chapter of title 11,	Date
United States Code, specified in this petition.	Signature of bankruptcy petition preparer or officer, principal, responsible
X /s/ William G. Edmett	person, or partner whose Social Security number is provided above.
Signature of Authorized Individual	Names and Social Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is
WILLIAM G. EDMETT	not an individual:
Printed Name of Authorized Individual President/CEO	If more than one person prepared this document, attach additional sheets
Title of Authorized Individual	conforming to the appropriate official form for each person.
5/8/08	A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or
Date	imprisonment or both 11 U.S.C. §110; 18 U.S.C. §156.

UNITED STATES BANKRUPTCY COURT Southern District of California

In re Edmett Consulting, Inc.

Debtor

Case No.

Chapter _____11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
Name of creditor	Name, telephone number and	Nature of claim	Indicate if	Amount of claim
and complete mailing address	complete mailing address, including zip code, of employee,	(trade debt, bank loan, government	claim is contingent, unliquidated,	[if secured also state value of security
including zip code	agent, or department of creditor	contract, etc.	disputed or	
	familiar with claim who may be contacted		subject to setoff	
anez Properties				425,500.00
2526 High Bluff Dr., tte. 190				
an Diego, CA 92130				
Aicrosoft Corporation				198,000.00
One Microsoft Way				
Redmond, WA 98052				
avin Glovinsky, LLP				160,000.00
Vells Fargo Plaza				
01 B Street, enthouse Ste. #2450				
an Diego, CA 92101				

(1) Name of creditor and complete mailing address including zip code	(2) Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	(3) Nature of claim (trade debt, bank loan, government contract, etc.	(4) Indicate if claim is contingent, unliquidated, disputed or subject to setoff	(5) Amount of claim [if secured also state value of security]
Wells Fargo PO Box 54349 Los Angeles, CA 90054-0349				44,500.00
Washington Mutual Bank PO Box 4160 Beaverton, OR 97076-4160				22,221.05
Chase PO Box 94014 Palatine, IL 60094-4014				20,344.21
Security Business Bank Card Service Center PO Box 569100 Dallsa, TX 75356-9100				18,796.04
Pacificare Dept. No 1581 Los Angeles, CA 90088-1581				9,638.05
Sprint PO Box 219100 Kansas City, MO 64121				9,473.11
Televerde 4636 E. University Dr., Ste. 150 Phoenix, AZ 85034				9,250.00
Muller-Sev, LLC Department 6203 Los Angeles, CA 90084-6203				8,000.00

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(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.	Indicate if claim is contingent, unliquidated, disputed or subject to setoff	Amount of claim [if secured also state value of security]
Softmart PO Box 8500-52288 Philadelphia, PA 19178-2288				4,400.00
Imaginesi 484 Lake Park, Ave., Ste. 20 Oakland, CA 94610				3,697.50
Inter-Tel PO Box 972629 Dallas, TX 75397-2629				3,000.00
Konica Minolta Business Solution PO Box 7247-0322 Philadelphia, PA 19170-0322				2,369.47
Staples Dept. LA 1368 PO Box 83689 Chicago, IL 60696-3689				2,000.00
The Hartford PO Box 2907 Hartford, CT 06104-2907				1,840.00
Fragomen, Del Rey, Bernsen & Loewy, LLP 11238 El Camino Real, Ste. 100 San Diego, CA 92130				1,430.00

(1)	(2)	(3)
Name of creditor	Name, telephone number and	Nature of claim
and complete	complete mailing address,	(trade debt, bank
mailing address	including zip code, of employee,	loan, government
including zip code	agent, or department of creditor	contract, etc.
	familiar with claim who may be contacted	

(4) Indicate if claim is contingent, unliquidated, disputed or subject to setoff

(5) Amount of claim [if secured also state value of security]

Sign-On 11249 Calenda Road San Diego, CA 92127

Principal Financial Group PO Box 14513 Des Moines. IA 50306-3513

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, [the president or other officer or an authorized agent of the corporation] named as debtor in this case, declare under penalty of perjury that I have read the foregoing LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS and that it is true and correct to the best of my information and belief.

5/8/08 Date

Signature

/s/ William G. Edmett

WILLIAM G. EDMETT, President/CEO

1,240.56

972.38

FORM 6. SCHEDULES

Summary of Schedules

Statistical Summary of Certain Liabilities and Related Data (28 U.S.C. § 159)

Schedule A - Real Property
Schedule B - Personal Property
Schedule C - Property Claimed as Exempt
Schedule D - Creditors Holding Secured Claims
Schedule E - Creditors Holding Unsecured Priority Claims
Schedule F - Creditors Holding Unsecured Nonpriority Claims
Schedule G - Executory Contracts and Unexpired Leases
Schedule H - Codebtors
Schedule I - Current Income of Individual Debtor(s)
Schedule J - Current Expenditures of Individual Debtor(s)

Unsworn Declaration under Penalty of Perjury

GENERAL INSTRUCTIONS: The first page of the debtor's schedules and the first page of any amendments thereto must contain a caption as in Form 16B. Subsequent pages should be identified with the debtor's name and case number. If the schedules are filed with the petition, the case number should be left blank

Schedules D, E, and F have been designed for the listing of each claim only once. Even when a claim is secured only in part or entitled to priority only in part, it still should be listed only once. A claim which is secured in whole or it part should be listed on Schedule D only, and a claim which is entitled to priority in whole or in part should be listed on Schedule E only. Do not list the same claim twice. If a creditor has more than one claim, such as claims arising from separate transactions, each claim should be scheduled separately.

Review the specific instructions for each schedule before completing the schedule.

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Debtor

Case No. _

(If known)

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim."

If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C – Property Claimed as Exempt.

DESCRIPTION AND LOCATION OF PROPERTY	NATURE OF DEBTOR'S INTEREST IN PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION	AMOUNT OF SECURED CLAIM
None				
	Tota	al	0.00	

(Report also on Summary of Schedules.)

Debtor

Case No.

(If known)

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See. 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

TYPE OF PROPERTY	N O N E	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
1. Cash on hand.		Cash		150,000.00
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.	X			
 Security deposits with public utilities, telephone companies, landlords, and others. 	X			
 Household goods and furnishings, including audio, video, and computer equipment. 	X			
 Books. Pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles. 	X			
6. Wearing apparel.	X			
7. Furs and jewelry.	X			
Firearms and sports, photographic, and other hobby equipment.	X			
 Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each. 	X			
10. Annuities. Itemize and name each issuer.	X			
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X			
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X			
13. Stock and interests in incorporated and unincorporated businesses. Itemize.	X			
	I		I	1

In re	Edmett	Consul	lting	Inc
mite	Lunicu	Consu	nıng,	me.

Debtor

Case No.

(If known)

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

TYPE OF PROPERTY	N O N E	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFF, JOINT OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
14. Interests in partnerships or joint ventures. Itemize.	X			
15. Government and corporate bonds and other negotiable and non-negotiable instruments.	х			
16. Accounts receivable.	X			
17. Alimony, maintenance, support, and property settlement to which the debtor is or may be entitled. Give particulars.	Х			
18. Other liquidated debts owing debtor including tax refunds. Give particulars.	X			
 Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property. 	Х			
20. Contingent and noncontingent interests in estate or a decedent, death benefit plan, life insurance policy, or trust.	Х			
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights of setoff claims. Give estimated value of each.	Х			
22. Patents, copyrights, and other intellectual property. Give particulars.	Х			
23. Licenses, franchises, and other general intangibles. Give particulars.	х			
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. §101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	Х			
25. Automobiles, trucks, trailers, and other vehicles and accessories.	х			
26. Boats, motors, and accessories.	X			
27. Aircraft and accessories.	Х			
28. Office equipment, furnishings, and supplies.	Х			
29. Machinery, fixtures, equipment, and supplies used in business.	Х			
30. Inventory.	Х			
31. Animals.	Х			

In re	Edmett	Consu	ltino	Inc
m re	Lumen	Consu	ung,	me.

Debtor

Case No. _

(If known)

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

TYPE OF PROPERTY	N O N E	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
 Crops - growing or harvested. Give particulars. 	X			
33. Farming equipment and implements.	x			
34. Farm supplies, chemicals, and feed.	X			
35. Other personal property of any kind not already listed. Itemize.	X			
		continuation sheets attached	Total	\$ 150,000.00

(Include amounts from any continuation sheets attached. Report total also on Summary of Schedules.)

In re	Edmett Consulting, Inc.
In re	Edmett Consulting, Inc

Debtor

Case No.

(If known)

SCHEDULE C - PROPERTY CLAIMED AS EXEMPT

Debtor claims the exemptions to which debtor is entitled under: (Check one box)

□ 11 U.S.C. § 522(b)(2)

11 U.S.C. § 522(b)(3)

□ Check if debtor claims a homestead exemption that exceeds \$136,875.

DESCRIPTION OF PROPERTY	SPECIFY LAW PROVIDING EACH EXEMPTION	VALUE OF CLAIMED EXEMPTION	CURRENT VALUE OF PROPERTY WITHOUT DEDUCTING EXEMPTION
Not Applicable.			

Debtor

Case No. _

(If known)

Data.)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim Without Deducting Value of Collateral" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion, if Any" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See Instructions Above.)	CODEBTOR	HUSBAND, WIFE, JOINT ORCOMMUNITY	NATURE (DESCRI VALUE O	WAS INCURRED, DF LIEN, AND PTION AND F PROPERTY T TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECUR PORTION IF ANY	N,
ACCOUNT NO.										
Donna S. Edmett 5142 Providence Rd. San Diego, CA 92117			VALUE \$	54,000.00				54,000.00	0.0	00
ACCOUNT NO.				,						-
Security Business Bank 701 B Street, Suite 290 San Diego, CA 92101			VALUE \$	299,000.00				299,000.00	0.0	00
ACCOUNT NO.	╞		VALUE \$	277,000.00						┥
			VALUE \$							
continuation sheets attached				(Total c	Sub f th	tota is pa	1► (ge)	\$ 353,000.00	\$ 0.0	0C
				(Use only o	1	[ota]	I ►	\$ 353,000.00	\$ 0.0	0C
						_	(R	eport also on mmary of Schedules)	(If applicable, r also on Statistic Summary of Ce Liabilities and	cal ertain

Debtor

Case No.___

(if known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112 and Fed.R.Bankr.P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether husband, wife, both of them or the marital community may be liable on each claim by placing an "H,""W,""J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts <u>not</u> entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

Domestic Support Obligations

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. 507(a)(1).

Extensions of credit in an involuntary case

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

Wages, salaries, and commissions

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$10,950* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

Contributions to employee benefit plans

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

B6E (Official Form 6E) (12/07) - Cont.

In re	Edmett Consulting, Inc.	Case No.
	Debtor	

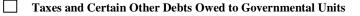
(if known)

Certain farmers and fishermen

Claims of certain farmers and fishermen, up to \$5,400* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

Deposits by individuals

Claims of individuals up to 2,425* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. 507(a)(7).



Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

Commitments to Maintain the Capital of an Insured Depository Institution

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507 (a)(9).

Claims for Death or Personal Injury While Debtor Was Intoxicated

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

* Amounts are subject to adjustment on April 1, 2010, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

0

___ continuation sheets attached

Case No. _

(If known)

Debtor

SCHEDULE F- CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT ORCOMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.			Consideration: Services				
Ace Microtechnology, Inc. 9636 W. Linebaugh Ave. Tampa, FL 33626							100.00
ACCOUNT NO.			Consideration: Services				
ADT PO Box 371956 Pittsburgh, PA 15250-7956							200.00
ACCOUNT NO. 2018			Consideration: Credit Card Debt				
American Express Box 0001 Los Angeles, CA 90096-0001			(Unsecured) Gale Spicher				900.00
ACCOUNT NO.			Consideration: Services				
AT&T Payment Center Sacramento, CA 95887-0001							500.00
	-	-	-	Subt	otal	>	\$ 1,700.00
				Т	otal	>	\$

Debtor

Case No. _

(If known)

SCHEDULE F- CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT ORCOMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF,	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. Chase PO Box 94014 Palatine, IL 60094-4014			Consideration: Credit Card Debt (Unsecured)				20,344.21
ACCOUNT NO. Citi Business Card PO Box 6309 The Lakes, NV 88901-6309			Consideration: Credit Card Debt (Unsecured) Gale Spicher #5242 William T. Edmett #6401 Jonathan Edmett & William G. Edmett #2969				552.14
ACCOUNT NO. Coffee Ambassador 11760 Sorrento Valley Rd., Ste. A San Diego, CA 92121	-		Consideration: Services				435.65
ACCOUNT NO. Conexis PO Box 5547 Orange, CA 92863-5547			Consideration: Services				173.50
ACCOUNT NO. Fragomen, Del Rey, Bernsen & Loewy, LLP 11238 El Camino Real, Ste. 100 San Diego, CA 92130			Consideration: Services				1,430.00
Sheet no. <u>1</u> of <u>7</u> continuation sheets att to Schedule of Creditors Holding Unsecured Nonpriority Claims	ached				tota 'otal		\$ 22,935.50 \$

Debtor

Case No. _

(If known)

SCHEDULE F- CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT ORCOMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF,	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.			Consideration: Services				
Imaginesi 484 Lake Park, Ave., Ste. 20 Oakland, CA 94610							3,697.50
ACCOUNT NO.	╋		Consideration: Services				
Inter-Tel PO Box 972629 Dallas, TX 75397-2629							3,000.00
ACCOUNT NO.	╈		Consideration: Lease				
Janez Properties 12526 High Bluff Dr., Ste. 190 San Diego, CA 92130			Personal Guarantee \$11,500.00 per month				425,500.00
ACCOUNT NO.	+		Consideration: Supplies				
Konica Minolta Business Solution PO Box 7247-0322 Philadelphia, PA 19170-0322							2,369.47
ACCOUNT NO.	╋		Consideration: Materials		┢		
Microsoft Corporation One Microsoft Way Redmond, WA 98052							198,000.00
Sheet no. <u>2</u> of <u>7</u> continuation sheets at to Schedule of Creditors Holding Unsecured	tached			Sub	tota	ı≻	\$ 632,566.97
Nonpriority Claims				Т	otal	>	\$

Debtor

Case No. _

(If known)

SCHEDULE F- CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT ORCOMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF,	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.			Consideration: Lease				
Muller-Sev, LLC Department 6203 Los Angeles, CA 90084-6203							8,000.00
ACCOUNT NO.			Consideration: Services				
Nextlevel Internet PO Box 502661 San Diego, CA 92150-2661							558.73
ACCOUNT NO.			Consideration: Services				
Pacific Office Automation, Inc. PO Box 31001-0271 Pasadena, CA 91110-0271							658.70
ACCOUNT NO.	╋		Consideration: Insurance				
Pacificare Dept. No 1581 Los Angeles, CA 90088-1581							9,638.05
ACCOUNT NO.	╈		Consideration: Services				
Palomar Mountain Spring Water PO Box 462930 Escondido, CA 92046-2930							110.44
Sheet no. 3 of 7 continuation sheets at to Schedule of Creditors Holding Unsecured	tached			Sub	tota	≻	\$ 18,965.92
Nonpriority Claims				Т	otal	>	\$

Debtor

Case No. _

(If known)

SCHEDULE F- CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT ORCOMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF,	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.			Consideration: Services				
PR Newswire, Inc. GPO Box 5897 New York, NY 10087-5897							700.00
ACCOUNT NO.	┢		Consideration: Services				
Premiere Global Services PO Box 404351 Atlanta, GA 30384-4351							590.00
ACCOUNT NO.			Consideration: Insurance				
Principal Financial Group PO Box 14513 Des Moines, IA 50306-3513							972.38
ACCOUNT NO.	$\left \right $		Consideration: Lawsuit SCG v. QB				
Quality Built, Inc. 15330 Avenue of Science San Diego, CA 92128						X	Unknown
ACCOUNT NO.	┢		Consideration: Lawsuit SCG v. QB				
Quality Built, Inc. c/o Thompson Lawgroup 2550 5th Ave., Ste. 600 San Diego, CA 92103			Attorney for Quality Built			х	Notice Only
Sheet no. 4 of 7 continuation sheets atta	ched		1	Sub	tota	1>	\$ 2,262.38
to Schedule of Creditors Holding Unsecured Total > (Use only on last page of the completed Schedule E.)							\$

Debtor

Case No. _

(If known)

SCHEDULE F- CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT ORCOMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF,	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.	Γ		Consideration: Services				
Ravin Glovinsky, LLP Wells Fargo Plaza 401 B Street, Penthouse Ste. #2450 San Diego, CA 92101							160,000.00
ACCOUNT NO.	┢		Consideration: Credit Card Debt				
Security Business Bank Card Service Center PO Box 569100 Dallsa, TX 75356-9100			(Unsecured)				18,796.04
ACCOUNT NO.	┢		Consideration: Services				
Sign-On 11249 Calenda Road San Diego, CA 92127							1,240.56
ACCOUNT NO.	┢		Consideration: License		_		
Softmart PO Box 8500-52288 Philadelphia, PA 19178-2288							4,400.00
ACCOUNT NO.	┢		Consideration: Services				
Sprint PO Box 219100 Kansas City, MO 64121							9,473.11
Sheet no. 5 of 7 continuation sheets atta	ached	1	1	Sub	tota	>	\$ 193,909.71
to Schedule of Creditors Holding Unsecured Nonpriority Claims				Т	otal	>	\$

Debtor

Case No. _

(If known)

SCHEDULE F- CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT ORCOMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF,	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.			Consideration: Credit Card Debt				
Staples Dept. LA 1368 PO Box 83689 Chicago, IL 60696-3689			(Unsecured)				2,000.00
ACCOUNT NO.			Consideration: Services				
T Mobile PO Box 742596 Cincinnati, OH 45274-2596							500.00
ACCOUNT NO.			Consideration: Services				
Televerde 4636 E. University Dr., Ste. 150 Phoenix, AZ 85034			7,500.00 1,750.00				9,250.00
ACCOUNT NO.			Consideration: Insurance				
The Hartford PO Box 2907 Hartford, CT 06104-2907							1,840.00
ACCOUNT NO.			Consideration: Services				
Verizon Wireless PO Box 8536 Inglewood, CA 90313-8536							963.33
Sheet no. <u>6</u> of <u>7</u> continuation sheets atta	ched		1	Sub	tota	ı≻	\$ 14,553.33
to Schedule of Creditors Holding Unsecured Nonpriority Claims				Т	otal	>	\$

Debtor

Case No. _

(If known)

SCHEDULE F- CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT ORCOMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF,	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.			Consideration: Lawsuit Victoria Nguyen v.				
Victoria Nguyen 802 Calle Telentia Escondido, CA 92025			SCG			x	Unknown
ACCOUNT NO.	╋		Consideration: Lawsuit Victoria Nguyen v.				
Victoria Nguyen c/o Zachary T. Tyson, Esq. 2550 5th Ave., 9th Floor San Diego, CA 92103			SCG Attorney for Victoria Nguyen			x	Notice Only
ACCOUNT NO. 4769	╈		Consideration: Credit Card Debt				
Washington Mutual Bank PO Box 4160 Beaverton, OR 97076-4160			(Unsecured) Personal Guarantee William G. Edmett				22,221.05
ACCOUNT NO. 6330	╋		Consideration: Credit Card Debt				
Wells Fargo PO Box 54349 Los Angeles, CA 90054-0349			(Unsecured) Personal Guarantee William G. Edmett				44,500.00
ACCOUNT NO.	╞						
Sheet no. 7 of 7 continuation sheets at to Schedule of Creditors Holding Unsecured	tached			Sub	tota	l >	\$ 66,721.05
Nonpriority Claims				Т	otal	>	\$ 953,614.86

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In re Edmett Consulting, Inc.

Debtor

Case No.

(if known)

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser," "Agent," etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no executory contracts or unexpired leases.

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.

Debtor

Case No.

(if known)

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112 and Fed. Bankr. P. 1007(m).

 \mathbf{V} Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR

United States Bankruptcy Court

Southern District of California

Edmett Consulting, Inc.

In re

Debtor

Case No.	
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11

Chapter

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

AMOUNTS SCHEDULED

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A – Real Property	YES	1	\$ 0.00		
B – Personal Property	YES	3	\$ 150,000.00		
C – Property Claimed as exempt	YES	1			
D – Creditors Holding Secured Claims	YES	1		\$ 353,000.00	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	YES	2		\$ 0.00	
F - Creditors Holding Unsecured Nonpriority Claims	YES	8		\$ 953,614.86	
G - Executory Contracts and Unexpired Leases	YES	1			
H - Codebtors	YES	1			
I - Current Income of Individual Debtor(s)	NO	0			\$ 0.00
J - Current Expenditures of Individual Debtors(s)	NO	0			\$ 0.00
TO	TAL	18	\$ 150,000.00	\$ 1,306,614.86	

Official Form 6 - Statistical Summary (12/07)

United States Bankruptcy Court Southern District of California

Edmett Consulting, Inc. In re

Case No.

Debtor

11 Chapter

STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C. § 159)

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C. \$101(8)), filing a case under chapter 7, 11 or 13, you must report all information requested below.

☑ Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

This information is for statistical purposes only under 28 U.S.C. § 159.

Summarize the following types of liabilities, as reported in the Schedules, and total them.

Type of Liability	Amount
Domestic Support Obligations (from Schedule E)	\$ N.A.
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)	\$ N.A.
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)	\$ N.A.
Student Loan Obligations (from Schedule F)	\$ N.A.
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E	\$ N.A.
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)	^{\$} N.A.
TOTAL	\$ N.A.

State the Following:

Average Income (from Schedule I, Line 16)	\$ N.A.
Average Expenses (from Schedule J, Line 18)	\$ N.A.
Current Monthly Income (from Form 22A Line 12; OR , Form 22B Line 11; OR , Form 22C Line 20)	\$ N.A.

State the Following:

1. Total from Schedule D, "UNSECURED PORTION, IF ANY" column		\$ N.A.
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column.	\$ N.A.	
3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column		\$ N.A.
4. Total from Schedule F		\$ N.A.
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)		\$ N.A.

Edmett Consulting, Inc.

In re _____

Debtor

Case No. _____(If known)

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY BY INDIVIDUAL DEBTOR

I declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of ______ sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date _____

Date _____

Signature: _____

Signature: _____

Debtor:

(Joint Debtor, if any)

Date

[If joint case, both spouses must sign.]

Social Security No.

(Required by 11 U.S.C. § 110.)

DECLARATION AND SIGNATURE OF NON-ATTORNEY BANKRUPTCY PETITION PREPARER (See 11 U.S.C. § 110)

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h) and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110 setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required by that section.

Printed or Typed Name and Title, if any, of Bankruptcy Petition Preparer

If the bankruptcy petition preparer is not an individual, state the name, title (if any), address, and social security number of the officer, principal, responsible person, or partner who signs this document.

Address X

Signature of Bankruptcy Petition Preparer

Names and Social Security numbers of all other individuals who prepared or assisted in preparing this document, unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional signed sheets conforming to the appropriate Official Form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the <u>President/CEO</u> [the president or other officer or an authorized agent of the corporation or a member or an authorized agent of the partnership] of the <u>Edmett Consulting</u>, Inc. [corporation or partnership] named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of <u>20</u> sheets (*total shown on summary page plus 1*), and that they are true and correct to the best of my knowledge, information, and belief.

Date _____5/8/08

Signature: /s/ William G. Edmett

WILLIAM G. EDMETT

[Print or type name of individual signing on behalf of debtor.]

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

UNITED STATES BANKRUPTCY COURT

Southern District of California

In Re Edmett Consulting, Inc.

Case No. _____(if known)

STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. If the answer to an applicable question is "None," mark the box labeled "None." If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

DEFINITIONS

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

"Insider." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any owner of 5 percent or more of the voting or equity securities of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; any managing agent of the debtor. 11 U.S.C. § 101.

1. Income from employment or operation of business

State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT

SOURCE

None

 \square

2. Income other than from employment or operation of business

State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the two years immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT

None

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 \square

None

 \boxtimes

SOURCE

3. Payments to creditors None

Complete a. or b., as appropriate, and c.

a. Individual or joint debtor(s) with primarily consumer debts: List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within 90 days immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and creditor counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF	AMOUNT	AMOUNT STILL
	PAYMENTS	PAID	OWING

b. Debtor whose debts are not primarily consumer debts: List each payment or other transfer to any creditor made within 90 days immediately preceding the commencement of the case if the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,475. If the debtor is an individual, indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR

DATES OF PAYMENTS

AMOUNT STILL AMOUNT PAID

OWING

None

c. All debtors: List all payments made within one year immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF	AMOUNT PAID	AMOUNT STILL
AND RELATIONSHIP TO DEBTOR	PAYMENTS		OWING
		AMOUNTTAID	

4. Suits and administrative proceedings, executions, garnishments and attachments

None a. List all suits and administrative proceedings to which the debtor is or was a party within one year immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT	NATURE OF PROCEEDING	COURT OR	STATUS OR
AND CASE NUMBER		AGENCY AND LOCATION	DISPOSITION

None b. Describe all property that has been attached, garnished or seized under any legal or equitable process within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON FOR WHOSE BENEFIT PROPERTY WAS SEIZED DATE OF SEIZURE DESCRIPTION AND VALUE OF PROPERTY

5. Repossessions, foreclosures and returns

None List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR OR SELLER DATE OF REPOSESSION, FORECLOSURE SALE, TRANSFER OR RETURN DESCRIPTION AND VALUE OF PROPERTY

6. Assignments and Receiverships

None

a. Describe any assignment of property for the benefit of creditors made within 120 days immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND DATE OF ASSIGNMENT	TERMS OF
ADDRESS	ASSIGNMENT
OF ASSIGNEE	OR SETTLEMENT

None

b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND	NAME AND LOCATION	DATE OF	DESCRIPTION AND
ADDRESS	OF COURT CASE TITLE	ORDER	VALUE OF PROPERTY
OF CUSTODIAN	& NUMBER		

7. Gifts

None

List all gifts or charitable contributions made within one year immediately preceding the commencement of this case, except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND	RELATIONSHIP	DATE OF	DESCRIPTION AND
ADDRESS OF	TO DEBTOR, IF ANY	GIFT	VALUE OF GIFT
PERSON OR ORGANIZATION			

8. Losses

None

List all losses from fire, theft, other casualty or gambling within one year immediately preceding the commencement of this case or since the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DESCRIPTION	DESCRIPTION OF CIRCUMSTANCES, AND, IF LOSS	DATE OF
AND VALUE	WAS COVERED IN WHOLE OR IN PART BY	LOSS
OF PROPERTY	INSURANCE, GIVE PARTICULARS	

9. Payments related to debt counseling or bankruptcy

None List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of a petition in \square bankruptcy within one year immediately preceding the commencement of this case.

NAME AND ADDRESS	DATE OF PAYMENT,	AMOUNT OF MONEY OR
OF PAYEE	NAME OF PAYOR IF	DESCRIPTION AND
	OTHER THAN DEBTOR	VALUE OF PROPERTY

10. Other transfers

None \square

None \square

 \square

List all other property, other than property transferred in the ordinary course of the business or financial a. affairs of the debtor, transferred either absolutely or as security within two years immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF TRANSFEREE,	DATE	DESCRIBE PROPERTY
RELATIONSHIP TO DEBTOR		TRANSFERRED AND
		VALUE RECEIVED

b. List all property transferred by the debtor within ten years immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

NAME OF TRUST OR OTHER DEVICE

DATE(S) OF TRANSFER(S) AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY OR DEBTOR'S INTEREST IN PROPERTY

11. Closed financial accounts

None List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within one year immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND	TYPE OF ACCOUNT, LAST FOUR	AMOUNT AND
ADDRESS	DIGITS OF ACCOUNT NUMBER,	DATE OF SALE
OF INSTITUTION	AND AMOUNT OF FINAL BALANCE	OR CLOSING

12. Safe deposit boxes

None

List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND	NAMES AND ADDRESSES OF	DESCRIPTION OF	DATE OF
ADDRESS OF BANK	THOSE WITH ACCESS TO BOX	CONTENTS	TRANSFER OR
OR OTHER DEPOSITORY	OR DEPOSITORY		SURRENDER, IF ANY

13. Setoffs

None

List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within 90 days preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DATE	AMOUNT
OF	OF
SETOFF	SETOFF
	OF

14. Property held for another person

None List all property owned by another person that the debtor holds or controls.

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None

 \boxtimes

NAME ANDDESCRIPTION ANDLOCATION OF PROPERTYADDRESS OF OWNERVALUE OF PROPERTY

15. Prior address of debtor

If the debtor has moved within the three years immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

ADDRESS

NAME USED

DATES OF OCCUPANCY

16. Spouses and Former Spouses

If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within eight years immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

NAME

17. Environmental Sites

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law

a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

SITE NAME	NAME AND ADDRESS	DATE OF	ENVIRONMENTAL
AND ADDRESS	OF GOVERNMENTAL UNIT	NOTICE	LAW

b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

SITE NAME	NAME AND ADDRESS	DATE OF	ENVIRONMENTAL
AND ADDRESS	OF GOVERNMENTAL UNIT	NOTICE	LAW

c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

NAME AND ADDRESS OF GOVERNMENTAL UNIT DOCKET NUMBER

STATUS OR DISPOSITION

None

None

None

None

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 \boxtimes

18. Nature, location and name of business

a. If the debtor is an individual, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partnership, sole proprietorship, or was self-employed in a trade, profession, or other activity either full- or part-time within six years immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within the six years immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within the six years immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within the six years immediately preceding the commencement of this case.

NAME	LAST FOUR DIGITS OF	ADDRESS	NATURE OF BUSINESS	BEGINNING AND
	SOCIAL-SECURITY OR			ENDING DATES
	OTHER INDIVIDUAL			
	TAXPAYER-I.D. NO.			
	(ITIN)/ COMPLETE EIN			

b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

NAME

None

 \boxtimes

None

 \square

ADDRESS

The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within the six years immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or otherwise self-employed.

(An individual or joint debtor should complete this portion of the statement only if the debtor is or has been in business, as defined above, within the six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)

	19. Books, record and fina	ncial statements				
None	a. List all bookkeepers and accountants who within the two years immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.					
NAM	E AND ADDRESS	: :	DATES SERVICES RENDERED			
None	b. List all firms or individuals who within the two years immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.					
	NAME	ADDRESS	DATES SERVICES RENDERE			
None			cement of this case were in possession of the account and records are not available, explain.			
	NAME	ADDRESS				
None	d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued within the two years immediately preceding the commencement of this case by the debtor.					
NAME AND ADDRESS		DA ISSI	TE UED			
	20. Inventories					
None	a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.					
<u> </u>		INVENTORY SUPERVISOR	DOLLAR AMOUNT OF INVENTORY			

DATE OF INVENTORY

NAME AND ADDRESSES OF CUSTODIAN OF INVENTORY RECORDS

	21. Current Partners, Officers, I	Directors and Shareholders				
None	nership interest of each member of the partnership.					
	NAME AND ADDRESS	NATURE OF INTEREST	PERCENTAGE OF INTEREST			
None b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder v Image: Second structure Image: Second structure Image: S						
	NAME AND ADDRESS	TITLE	NATURE AND PERCENTAGE OF STOCK OWNERSHIP			
	22. Former partners, officers, d	irectors and shareholders				
None a. If the debtor is a partnership, list each member who withdrew from the partnership within o immediately preceding the commencement of this case.						
	NAME	ADDRESS	DATE OF WITHDRAWAL			
None b. If the debtor is a corporation, list all officers, and directors whose relationship with the corporation terminated within one year immediately preceding the commencement of this case.						
1	NAME AND ADDRESS	TITLE	DATE OF TERMINATION			
	23. Withdrawals from a partne	ership or distribution by a corporation				
None	including compensation in a		stributions credited or given to an insider, ptions, options exercised and any other of this case.			

NAME & ADDRESS OF RECIPIENT, RELATIONSHIP TO DEBTOR

DATE AND PURPOSE OF WITHDRAWAL AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY

24. Tax Consolidation Group

None If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within the six-year period immediately preceding the commencement of the case.

NAME OF PARENT CORPORATION

TAXPAYER IDENTIFICATION NUMBER (EIN)

25. Pension Funds

None If the debtor is not an individual, list the name and federal taxpayer identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within the six-year period immediately preceding the commencement of the case.

NAME OF PENSION FUND

TAXPAYER IDENTIFICATION NUMBER (EIN)

* * * * * *

[If completed on behalf of a partnership or corporation]

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Date 5/8/08

Signature

/s/ William G. Edmett

WILLIAM G. EDMETT, President/CEO

Print Name and Title

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. \$152 and 3571

DECLARATION AND SIGNATURE OF NON-ATTORNEY BANKRUPTCY PETITION PREPARER (See 11 U.S.C. § 110)

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and required under 11U.S.C. § 110(b), 110(b), and 342(b); (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110 setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section.

 Printed or Typed Name and Title, if any, of Bankruptcy Petition Preparer
 Social Security No. (Required by 11 U.S.C. § 110(c).)

 If the bankruptcy petition preparer is not an individual, state the name, title (if any), address, and social security number of the officer, principal, responsible person, or partner who signs this document.

Address

X

Signature of Bankruptcy Petition Preparer

Date

Names and Social Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional signed sheets conforming to the appropriate Official Form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 18 U.S.C. §156.

Ace Microtechnology, Inc. 9636 W. Linebaugh Ave. Tampa, FL 33626

ADT

PO Box 371956 Pittsburgh, PA 15250-7956

American Express Box 0001 Los Angeles, CA 90096-0001

AT&T

Payment Center Sacramento, CA 95887-0001

Chase PO Box 94014 Palatine, IL 60094-4014

Citi Business Card PO Box 6309 The Lakes, NV 88901-6309

Coffee Ambassador 11760 Sorrento Valley Rd., Ste. A San Diego, CA 92121

Conexis PO Box 5547 Orange, CA 92863-5547

Donna S. Edmett 5142 Providence Rd. San Diego, CA 92117

Fragomen, Del Rey, Bernsen & Loewy, LLP 11238 El Camino Real, Ste. 100 San Diego, CA 92130 Imaginesi 484 Lake Park, Ave., Ste. 20 Oakland, CA 94610

Inter-Tel PO Box 972629 Dallas, TX 75397-2629

Janez Properties 12526 High Bluff Dr., Ste. 190 San Diego, CA 92130

Konica Minolta Business Solution PO Box 7247-0322 Philadelphia, PA 19170-0322

Microsoft Corporation One Microsoft Way Redmond, WA 98052

Muller-Sev, LLC Department 6203 Los Angeles, CA 90084-6203

Nextlevel Internet PO Box 502661 San Diego, CA 92150-2661

Pacific Office Automation, Inc. PO Box 31001-0271 Pasadena, CA 91110-0271

Pacificare Dept. No 1581 Los Angeles, CA 90088-1581

Palomar Mountain Spring Water PO Box 462930 Escondido, CA 92046-2930

PR Newswire, Inc. GPO Box 5897 New York, NY 10087-5897 Premiere Global Services PO Box 404351 Atlanta, GA 30384-4351

Principal Financial Group PO Box 14513 Des Moines, IA 50306-3513

Quality Built, Inc. 15330 Avenue of Science San Diego, CA 92128

Quality Built, Inc. c/o Thompson Lawgroup 2550 5th Ave., Ste. 600 San Diego, CA 92103

Ravin Glovinsky, LLP Wells Fargo Plaza 401 B Street, Penthouse Ste. #2450 San Diego, CA 92101

Security Business Bank 701 B Street, Suite 290 San Diego, CA 92101

Security Business Bank Card Service Center PO Box 569100 Dallsa, TX 75356-9100

Sign-On 11249 Calenda Road San Diego, CA 92127

Softmart PO Box 8500-52288 Philadelphia, PA 19178-2288

Sprint PO Box 219100 Kansas City, MO 64121 Staples Dept. LA 1368 PO Box 83689 Chicago, IL 60696-3689

T Mobile PO Box 742596 Cincinnati, OH 45274-2596

Televerde 4636 E. University Dr., Ste. 150 Phoenix, AZ 85034

The Hartford PO Box 2907 Hartford, CT 06104-2907

Verizon Wireless PO Box 8536 Inglewood, CA 90313-8536

Victoria Nguyen 802 Calle Telentia Escondido, CA 92025

Victoria Nguyen c/o Zachary T. Tyson, Esq. 2550 5th Ave., 9th Floor San Diego, CA 92103

Washington Mutual Bank PO Box 4160 Beaverton, OR 97076-4160

Wells Fargo PO Box 54349 Los Angeles, CA 90054-0349

UNITED STATES BANKRUPTCY COURT Southern District of California

In re Edmett Consulting, Inc.

Debtor

Case No.

Chapter _____

VERIFICATION OF LIST OF CREDITORS

I hereby certify under penalty of perjury that the attached List of Creditors which consists of 4 pages, is true,

correct and complete to the best of my knowledge.

Date 5/8/08

Signature

/s/ William G. Edmett

WILLIAM G. EDMETT, President/CEO

Craig E. Dwyer 8745 Aero Drive, Suite 301 San Diego, CA 92123 858-268-9909 858-268-4230

UNITED STATES BANKRUPTCY COURT Southern District of California

List of Equity Security Holders					
			Chapter	11	
In re	Edmett Consulting, Inc.	, Debtor	Case No.		-

United States Bankruptcy Court Southern District of California

	In re Edmett Consulting, Inc.	Case	No				
		Chap	oter	11			
	Debtor(s)						
	DISCLOSURE OF COMPENSATION OF ATTOR	NEY FO)R DEE	BTOR			
1.	 Pursuant to 11 U .S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am th and that compensation paid to me within one year before the filing of the petition rendered or to be rendered on behalf of the debtor(s) in contemplation of or in c 	n in bankı	ruptcy, or	agreed to	be paid to me, for services		
	For legal services, I have agreed to accept	\$	10,000).00			
	Prior to the filing of this statement I have received	\$	10,000	0.00			
	Balance Due	\$	0	0.00			
2.	2. The source of compensation paid to me was:						
	Debtor 🗌 Other (specify)						
3.	3. The source of compensation to be paid to me is:						
	Debtor Debtor						
4. asso	4. I have not agreed to share the above-disclosed compensation with any oth associates of my law firm.	ner perso	n unless	they are m	embers and		
of m	I have agreed to share the above-disclosed compensation with a other per of my law firm. A copy of the agreement, together with a list of the names of the peop						
5.	5. In return for the above-disclosed fee, I have agreed to render legal service for a	all aspect	ts of the l	pankruptcy	case, including:		
	 a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy; b. Preparation and filing of any petition, schedules, statements of affairs and plan which may be required; c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof; 						
6. Re	6. By agreement with the debtor(s), the above-disclosed fee does not include the Representation in adversary and contested matters.	e followin	g service	es:			
	· · · · · · · · · · · · · · · · · · ·						

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in the bankruptcy proceeding.

5/8/08

Date

/s/ Craig E. Dwyer

Signature of Attorney

Name of law firm