

United States Bankruptcy Court
EASTERN DISTRICT OF CALIFORNIA

Voluntary Petition

Name of Debtor (if individual, enter Last, First, Middle): Regal Transport, Inc., a California Corporation	Name of Joint Debtor (Spouse)(Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names): NONE	All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all): 26-0180195	Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all):
Street Address of Debtor (No. & Street, City, and State): P.O. Box 721 Fowler CA ZIPCODE 93625	Street Address of Joint Debtor (No. & Street, City, and State): ZIPCODE
County of Residence or of the Principal Place of Business: Fresno Co. 42.	County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address): SAME ZIPCODE	Mailing Address of Joint Debtor (if different from street address): ZIPCODE
Location of Principal Assets of Business Debtor (if different from street address above): SAME	ZIPCODE

Type of Debtor (Form of organization) (Check one box.) <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (if debtor is not one of the above entities, check this box and state type of entity below _____	Nature of Business (Check one box.) <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input type="checkbox"/> Other Tax-Exempt Entity (Check box, if applicable.) <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).	Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box) <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 Nature of Debts (Check one box) <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose" <input checked="" type="checkbox"/> Debts are primarily business debts.
Chapter 11 Debtors: Check one box: <input type="checkbox"/> Debtor is a small business as defined in 11 U.S.C. § 101(51D). <input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D).		

Filing Fee (Check one box) <input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.	Check if: <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,190,000. ----- Check all applicable boxes: <input type="checkbox"/> A plan is being filed with this petition <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
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Statistical/Administrative Information <input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.	
Estimated Number of Creditors <input type="checkbox"/> 1-49 <input type="checkbox"/> 50-99 <input checked="" type="checkbox"/> 100-199 <input type="checkbox"/> 200-999 <input type="checkbox"/> 1,000-5,000 <input type="checkbox"/> 5,001-10,000 <input type="checkbox"/> 10,001-25,000 <input type="checkbox"/> 25,001-50,000 <input type="checkbox"/> 50,001-100,000 <input type="checkbox"/> Over 100,000	
Estimated Assets <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input checked="" type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion	
Estimated Liabilities <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input checked="" type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion	

08-17184-B-11
THIS SPACE IS FOR COURT USE ONLY
DEBTOR: REGAL TRANSPORT, INC.
DEBTOR'S ATTY: M. DISALVO
JUDGE: HON. W. LEE
CHAPTER: 11 COUNTY: FRESNO
FILED 11/6/08 - 3:59 PM
RELIEF ORDERED
CLERK, U.S. BANKRUPTCY COURT
EASTERN DISTRICT OF CALIFORNIA
RECEIPT NO: 1-8-012418 \$1039.00 rPa
2088-17184
841

Voluntary Petition <i>(This page must be completed and filed in every case)</i>		Name of Debtor(s): Regal Transport, Inc., a California Corporation	
All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet)			
Location Where Filed:	Case Number:	Date Filed:	
U.S. Bankruptcy Court, Eastern Dist. Cal.	08-12672-A-11	05/12/2008	
Location Where Filed:	Case Number:	Date Filed:	
Pending Bankruptcy Case Filed by any Spouse, Partner or Affiliate of this Debtor (If more than one, attach additional sheet)			
Name of Debtor:	Case Number:	Date Filed:	
NONE			
District:	Relationship:	Judge:	
Exhibit A (To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under Chapter 11) <input checked="" type="checkbox"/> Exhibit A is attached and made a part of this petition		Exhibit B (To be completed if debtor is an individual whose debts are primarily consumer debts) I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12 or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I have delivered to the debtor the notice required by 11 U.S.C. §342(b). <div style="display: flex; justify-content: space-between;"> X 11/06/2008 </div> <div style="display: flex; justify-content: space-between; font-size: small;"> Signature of Attorney for Debtor(s) Date </div>	
Exhibit C			
Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety? <input type="checkbox"/> Yes, and exhibit C is attached and made a part of this petition. <input checked="" type="checkbox"/> No			
Exhibit D			
(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.) <input checked="" type="checkbox"/> Exhibit D completed and signed by the debtor is attached and made part of this petition. If this is a joint petition: <input type="checkbox"/> Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.			
Information Regarding the Debtor - Venue (Check any applicable box)			
<input checked="" type="checkbox"/> Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District. <input type="checkbox"/> There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District. <input type="checkbox"/> Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.			
Certification by a Debtor Who Resides as a Tenant of Residential Property (Check all applicable boxes.)			
<input type="checkbox"/> Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)			
_____ (Name of landlord that obtained judgment)			
_____ (Address of landlord)			
<input type="checkbox"/> Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and <input type="checkbox"/> Debtor has included with this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition. <input type="checkbox"/> Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).			

Voluntary Petition

(This page must be completed and filed in every case)

Name of Debtor(s):

**Regal Transport, Inc.,
a California Corporation****Signatures****Signature(s) of Debtor(s) (Individual/Joint)**

I declare under penalty of perjury that the information provided in this petition is true and correct.

[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.

[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. § 342(b)

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X

Signature of Debtor

X

Signature of Joint Debtor

Telephone Number (if not represented by attorney)

Date

Signature of Attorney*

Signature of Attorney for Debtor(s)

Mario DiSalvo 199113

Printed Name of Attorney for Debtor(s)

DiSalvo Law Office

Firm Name

1060 Fulton Mall, Suite 411

Address

Fresno CA 93721**(559) 442-4552**

Telephone Number

11/ 3/2008

Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests the relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X

Signature of Authorized Individual

Dave Singh

Printed Name of Authorized Individual

President

Title of Authorized Individual

11/ 3/2008

Date

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

☐ I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. § 1515 are attached.☐ Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.**X**

(Signature of Foreign Representative)

(Printed name of Foreign Representative)

11/ 3/2008

(Date)

Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social-Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)

Address

X

Date

Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social-Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual.

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.

**UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF CALIFORNIA
FRESNO DIVISION DIVISION**

In re *Regal Transport, Inc.*,
a California Corporation

Case No.
Chapter 11

_____/ Debtor

Exhibit "A" to Voluntary Petition

(If debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11 of the Bankruptcy Code, this Exhibit "A" shall be completed and attached to the petition.)

1. If any of debtor's securities are registered under section 12 of the Securities and Exchange Act of 1934, the SEC file number is _____.			
2. The following financial data is the latest available information and refers to the debtor's condition on _____.			
a. Total assets	\$	3,528,297.25	
b. Total debts (including debts listed in 2.c., below)	\$	6,240,276.87	
c. Debt securities held by more than 500 holders.			
Debt Issue	Type	Total \$ Amount Outstanding	Approximate Number of Holders
		\$	
		\$	
		\$	
		\$	
		\$	
d. Number of shares of preferred stock			
e. Number of shares of common stock			
Comments, if any:			
3. Brief description of debtor's business:			
4. List the name of any person who directly or indirectly owns, controls, or holds, with power to vote, 5% or more of the voting securities of the debtor:			

**UNITED STATES BANKRUPTCY COURT
FOR THE EASTERN DISTRICT OF CALIFORNIA
FRESNO DIVISION DIVISION**

In re *Regal Transport, Inc.*
a California Corporation

Case No.
Chapter 11

_____/ Debtor

STATEMENT REGARDING CORPORATE RESOLUTION

The undersigned Dave Singh is President of Regal Transport, Inc., a corporation. On the following resolution was duly adopted by the of this corporation.

"WHEREAS, it is in the best interests of this corporation to file a voluntary petition in the United States Bankruptcy Court pursuant to Chapter 11 of Title 11 of the United States Code:

"NOW, THEREFORE, BE IT RESOLVED, that Dave Singh, President of this corporation, be and hereby is, authorized and directed to execute and deliver all documents necessary to perfect the filing of a Chapter 11 voluntary bankruptcy case in the United States Bankruptcy Court on behalf of the corporation; and

"BE IT FURTHER RESOLVED, that Dave Singh, President of this corporation, be and hereby is, authorized and directed to appear in all such bankruptcy proceedings on behalf of the corporation, and to otherwise do and perform any and all acts and deeds and to execute and deliver all necessary documents on behalf of the corporation in connection with said bankruptcy proceedings; and

"BE IT FURTHER RESOLVED, that Dave Singh, President of this corporation, be and hereby is, authorized and directed to employ Mario DiSalvo, Attorney and the law firm of DiSalvo Law Office, to represent the corporation in said bankruptcy proceedings."

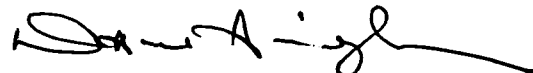
DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION

I, Dave Singh, President of the corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing resolution and it is true and correct to the best of my knowledge, information, and belief.

Date

11/03/08

Signature



Dave Singh
President

**UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF CALIFORNIA
FRESNO DIVISION DIVISION**

In re *Regal Transport, Inc., a California Corporation*

Case No.

Chapter **11**

_____/ Debtor

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	Attached (Yes/No)	No. of Sheets	ASSETS	LIABILITIES	OTHER
A-Real Property	Yes	1	\$ 0.00		
B-Personal Property	Yes	4	\$ 3,528,297.25		
C-Property Claimed as Exempt	No	0			
D-Creditors Holding Secured Claims	Yes	2		\$ 3,552,583.44	
E-Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	2		\$ 3,041.90	
F-Creditors Holding Unsecured Nonpriority Claims	Yes	19		\$ 2,684,651.53	
G-Executory Contracts and Unexpired Leases	Yes	2			
H-Codebtors	Yes	1			
I-Current Income of Individual Debtor(s)	No	0			\$ 0.00
J-Current Expenditures of Individual Debtor(s)	No	0			\$ 0.00
TOTAL		31	\$ 3,528,297.25	\$ 6,240,276.87	

**UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF CALIFORNIA
FRESNO DIVISION DIVISION**

In re *Regal Transport, Inc., a California Corporation*

Case No.

Chapter **11**

_____/ Debtor

STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C. § 159)

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C. § 101(8)), filing a case under chapter 7, 11, or 13, you must report all information requested below.

☒ Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

This information is for statistical purposes only under 28 U.S.C. § 159.

Summarize the following types of liabilities, as reported in the Schedules, and total them.

Type of Liability	Amount
Domestic Support Obligations (from Schedule E)	\$
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)	\$
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)	\$
Student Loan Obligations (from Schedule F)	\$
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E	\$
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)	\$
TOTAL	\$

State the following:

Average Income (from Schedule I, Line 16)	\$
Average Expenses (from Schedule J, Line 18)	\$
Current Monthly Income (from Form 22A Line 12; OR, Form 22B Line 11; OR, Form 22C Line 20)	\$

State the following:

1. Total from Schedule D, "UNSECURED PORTION, IF ANY" column		\$
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column	\$	
3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column		\$
4. Total from Schedule F		\$
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)		\$

In re Regal Transport, Inc.

Debtor(s)

Case No. _____
(if known)**SCHEDULE A-REAL PROPERTY**

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether the husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G-Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim."

If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Description and Location of Property	Nature of Debtor's Interest in Property	<div style="border: 1px solid black; padding: 2px;"> Husband--H Wife--W Joint--J Community--C </div>	Current Value of Debtor's Interest, in Property Without Deducting any Secured Claim or Exemption	Amount of Secured Claim
None			None	
		TOTAL \$	0.00	

No continuation sheets attached

(Report also on Summary of Schedules.)

In re Regal Transport, Inc.

Debtor(s)

Case No. _____

(if known)

SCHEDULE B-PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "X" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether the husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G-Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Type of Property	None	Description and Location of Property	Current Value of Debtor's Interest, in Property Without Deducting any Secured Claim or Exemption
		Husband--H Wife--W Joint--J Community--C	
1. Cash on hand.	X		
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		General Operating Account, Wells Fargo Bank Location: In debtor's possession	\$ 0.00
		General Operating, Citibank Location: In debtor's possession	\$ 250.00
		Payroll Account, Wells Fargo Bank Location: In debtor's possession	\$ 0.00
		TAB Factoring Account, TAB Location: In debtor's possession	\$ 26,000.00
		Union Bank of California - Business Checking Account Location: In debtor's possession	\$ 0.00
		Union Bank of California Location: In debtor's possession	\$ 47.25
3. Security deposits with public utilities, telephone companies, landlords, and others.		Deposit w/ Shubin Family Trust (Landlord) Location: In debtor's possession	\$ 14,000.00
4. Household goods and furnishings, including audio, video, and computer equipment.	X		

In re Regal Transport, Inc.

Debtor(s)

Case No. _____

(if known)

SCHEDULE B-PERSONAL PROPERTY

(Continuation Sheet)

Type of Property	None	Description and Location of Property	<div> <div>Husband--H Wife--W Joint--J Community--C</div> <div>Current Value of Debtor's Interest, in Property Without Deducting any Secured Claim or Exemption</div> </div>
5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	X		
6. Wearing apparel.	X		
7. Furs and jewelry.	X		
8. Firearms and sports, photographic, and other hobby equipment.	X		
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X		
10. Annuities. Itemize and name each issuer.	X		
11. Interest in an education IRA as defined in 26 U.S.C. 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. 521(c).)	X		
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X		
13. Stock and interests in incorporated and unincorporated businesses. Itemize.	X		
14. Interests in partnerships or joint ventures. Itemize.	X		
15. Government and corporate bonds and other negotiable and non-negotiable instruments.	X		
16. Accounts Receivable.		<i>Alfa Trading</i>	\$ 30,000.00
		<i>Location: In debtor's possession</i>	
		<i>Casper Trading</i>	\$ 65,000.00
		<i>Location: In debtor's possession</i>	
		<i>Misc. Accounts Receivable</i>	\$ 30,000.00
		<i>Location: In debtor's possession</i>	
		<i>TAB Account Receivable</i>	\$ 190,000.00
		<i>Location: In debtor's possession</i>	

In re Regal Transport, Inc.

Debtor(s)

Case No. _____

(if known)

SCHEDULE B-PERSONAL PROPERTY

(Continuation Sheet)

Type of Property	N o n e	Description and Location of Property	<div> <div>Husband--H Wife--W Joint--J Community--C</div> <div>Current Value of Debtor's Interest, in Property Without Deducting any Secured Claim or Exemption</div> </div>
		<i>TQL</i> <i>Location: In debtor's possession</i>	\$ 18,000.00
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X		
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.	X		
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule of Real Property.	X		
20. Contingent and non-contingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X		
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.		<i>Complaint for damages, GE Capital driving out of Purchase of Tractors & Trailers (December 2007 through February 2008.)</i> <i>Location: In debtor's possession</i>	\$ 672,000.00
22. Patents, copyrights, and other intellectual property. Give particulars.	X		
23. Licenses, franchises, and other general intangibles. Give particulars.	X		
24. Customer lists or other compilations containing personally identifiable information (as described in 11 U.S.C. 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X		
25. Automobiles, trucks, trailers and other vehicles and accessories.	X		
26. Boats, motors, and accessories.		<i>1999 Chevrolet Pickup</i> <i>Location: In debtor's possession</i>	\$ 2,000.00
		<i>See Exhibit '1'</i> <i>Location: In debtor's possession</i>	\$ 2,285,000.00
		<i>(3) Peterbilt Tractors and (3) Utility Trailers financed through Mericap Credit.</i> <i>Location: In debtor's possession</i>	\$ 170,000.00

In re Regal Transport, Inc.

Debtor(s)

Case No. _____

(if known)

SCHEDULE B-PERSONAL PROPERTY

(Continuation Sheet)

Type of Property	N o n e	Description and Location of Property	<div> Husband--H Wife--W Joint--J Community--C </div>	Current Value of Debtor's Interest, in Property Without Deducting any Secured Claim or Exemption
27. Aircraft and accessories.	X			
28. Office equipment, furnishings, and supplies.		<p><i>(2) Copiers leased through Wells Fargo financial services</i> <i>Location: In debtor's possession</i></p> <p><i>Truck repair equipment</i> <i>Location: In debtor's possession</i></p> <p><i>Office equipment and Furnishings</i> <i>Location: In debtor's possession</i></p> <p><i>Phone Service financed by Great American Leasing</i> <i>Location: In debtor's possession</i></p>		<p>\$ 0.00</p> <p>\$ 15,000.00</p> <p>\$ 10,000.00</p> <p>\$ 1,000.00</p>
29. Machinery, fixtures, equipment and supplies used in business.	X			
30. Inventory.	X			
31. Animals.	X			
32. Crops - growing or harvested. Give particulars.	X			
33. Farming equipment and implements.	X			
34. Farm supplies, chemicals, and feed.	X			
35. Other personal property of any kind not already listed. Itemize.	X			
Total ➡				\$ 3,528,297.25

In re Regal Transport, Inc.
Debtor(s)Case No. _____
(if known)**SCHEDULE C-PROPERTY CLAIMED AS EXEMPT**

Debtor claims the exemptions to which debtor is entitled under:

☐ Check if debtor claims a homestead exemption that exceeds \$136,875.

(Check one box)

☐ 11 U.S.C. § 522(b) (2)☒ 11 U.S.C. § 522(b) (3)

Description of Property	Specify Law Providing each Exemption	Value of Claimed Exemption	Current Value of Property Without Deducting Exemptions
None			

In re Regal Transport, Inc.

Debtor(s)

Case No. _____

(If known)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is the creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim Without Deducting Value of Collateral" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion, if Any" on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

Creditor's Name and Mailing Address Including ZIP Code and Account Number (See Instructions Above.)	Codebtor H--Husband W--Wife J--Joint C--Community	Date Claim was Incurred, Nature of Lien, and Description and Market Value of Property Subject to Lien	Contingent	Unliquidated	Disputed	Amount of Claim Without Deducting Value of Collateral	Unsecured Portion, if Any
Account No: 1001 Creditor # : 1 GE Capital Solutions P.O. Box 14209 Irving TX 75014	X	See Exhibit '1' Value: \$ 2,285,000.00				\$ 1,860,000.00	\$ 0.00
Account No: -000 Creditor # : 2 Great American Leasing 625 First Street S.E., Suite 8 Cedar Rapids IA 52401		Phone Service Value: \$ 1,000.00				\$ 3,800.00	\$ 2,800.00
Account No: Creditor # : 3 Mericap Credit 1415 W. 22nd St., Ste., 550E Oak Brook IL 60523	X	See Exhibit '1' Value: \$ 2,285,000.00				\$ 240,000.00	\$ 0.00
Subtotal \$ (Total of this page) Total \$ (Use only on last page)						\$ 2,103,800.00	\$ 2,800.00

1 continuation sheets attached

(Report also on Summary of Schedules.)

(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data)

In re Regal Transport, Inc.

Debtor(s)

Case No. _____

(if known)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

(Continuation Sheet)

Creditor's Name and Mailing Address Including ZIP Code and Account Number (See Instructions Above.)	Co-Debtor H--Husband W--Wife J--Joint C--Community	Date Claim was Incurred, Nature of Lien, and Description and Market Value of Property Subject to Lien	Contingent	Unliquidated	Disputed	Amount of Claim Without Deducting Value of Collateral	Unsecured Portion, If Any
Account No:						\$ 150,000.00	\$ 0.00
Creditor # : 4 Transportation Alliance Bank 4185 Harrison Blvd. Ste. 200 Ogden UT 84415		TAB Account Receivable Value: \$ 190,000.00					
Account No: 2665		07/01/2008	X			\$ 13,349.13	\$ 13,349.13
Creditor # : 5 Valley Trucking Leasing 2707 S. East Ave., Fresno CA 93725		 Value: \$ 0.00					
Account No: 1876	X					\$ 725,000.00	\$ 540,000.00
Creditor # : 6 Volvo Financial Services P.O. Box 26131 Greensboro NC 27402		See Exhibit '1' Value: \$ 2,285,000.00					
Account No: -700						\$ 459,099.52	\$ 289,099.52
Creditor # : 7 Wells Fargo Equipment Finance N W 8178 P.O. Box 1450 Minneapolis MN 55485		Tractors Value: \$ 170,000.00					
Account No: -100	X	09/12/2008				\$ 93,179.66	\$ 93,179.66
Creditor # : 8 Wells Fargo Equipment Finance 733 Marquette Ave., Suite 700 Minneapolis MN 55402		 Value: \$ 0.00					
Account No: -101		09/26/2008	X			\$ 8,155.13	\$ 8,155.13
Creditor # : 9 Wells Fargo Equipment Finance 733 Marquette Ave., Suite 700 Minneapolis MN 55402		 Value: \$ 0.00					

Sheet no. 1 of 1 continuation sheets attached to Schedule of Creditors

Holding Secured Claims

Subtotal \$ (Total of this page)	\$ 1,448,783.44	\$ 943,783.44
Total \$ (Use only on last page)	\$ 3,552,583.44	\$ 946,583.44

(Report also on Summary of Schedules.)

(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data)

In re Regal Transport, Inc.,

Case No. _____

Debtor(s)

(if known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts NOT entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)☐ **Domestic Support Obligations**

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

☐ **Extensions of credit in an involuntary case**

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

☐ **Wages, salaries, and commissions**

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$10,950* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

☐ **Contributions to employee benefit plans**

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

☐ **Certain farmers and fishermen**

Claims of certain farmers and fishermen, up to \$5,400* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

☐ **Deposits by individuals**

Claims of individuals up to \$2,425* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

☒ **Taxes and Certain Other Debts Owed to Governmental Units**

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

☐ **Commitments to Maintain the Capital of an Insured Depository Institution**

Claims based on commitments to FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).

☐ **Claims for Death or Personal Injury While Debtor Was Intoxicated**

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

*Amounts are subject to adjustment on April 1, 2010, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

In re Regal Transport, Inc.,Case No. _____
(if known)

Debtor(s)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

Type of Priority for Claims Listed on This Sheet: **Taxes and Certain Other Debts Owed to Governmental Units**

Creditor's Name, Mailing Address Including ZIP Code, and Account Number (See instructions above.)	Co-Debtor H--Husband W--Wife J--Joint C--Community	Date Claim was Incurred and Consideration for Claim	Contingent	Unliquidated	Disputed	Amount of Claim	Amount Entitled to Priority	Amount not Entitled to Priority, if any
Account No: Creditor # : 1 City of Fresno Business Tax P.O. Box 45017 Fresno CA 93718		Municipal/city taxes		X		\$ 11.90	\$ 11.90	\$ 0.00
Account No: 7730 Creditor # : 2 City of Fresno Processing P.O. Box 1090 San Jose CA 95108		Municipal/city taxes		X		\$ 181.00	\$ 181.00	\$ 0.00
Account No: 4206 Creditor # : 3 City of Los Angeles PVB Payments P.O. Box 30420 Los Angeles CA 90030-0087		Municipal/city taxes		X		\$ 165.00	\$ 165.00	\$ 0.00
Account No: Creditor # : 4 Colorado Department of Revenue Dept. A Denver CO 80243		State income taxes				\$ 277.00	\$ 277.00	\$ 0.00
Account No: 237 Creditor # : 5 Franchise Tax Board P.O. Box 2952 Sacramento CA 95812						\$ 2,400.00	\$ 2,400.00	\$ 0.00
Account No: Creditor # : 6 Maine Turnpike Authority 430 Riverside Street Portland ME 04103						\$ 7.00	\$ 7.00	\$ 0.00
Subtotal \$ (Total of this page)						3,041.90	3,041.90	0.00
Total \$ (Use only on last page of the completed Schedule E. Report total also on Summary of Schedules)						3,041.90		
Total \$ (Use only on last page of the completed Schedule E. If applicable, report also on the Statistical Summary of Certain Liabilities and Related Data.)							3,041.90	0.00

Sheet No. 1 of 1 continuation sheets attached
to Schedule of Creditors Holding Priority Claims

In re Regal Transport, Inc.Case No. _____
(if known)

Debtor(s)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedules. Report this total also on the Summary of Schedules, and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

Creditor's Name, Mailing Address Including Zip Code, And Account Number (See instructions above.)	Co-Debtor H--Husband W--Wife J--Joint C--Community	Date Claim was Incurred, and Consideration for Claim. If Claim Is Subject to Setoff, so State.	Contingent	Unliquidated	Disputed	Amount of Claim
Account No: 7215 Creditor # : 1 afni P.O. Box 20939 Ferndale MI 48220		09/23/2008		X		\$ 1,492.20
Account No: Creditor # : 2 Alan L. Brodtkin & Associates 15500 B. Rockfield Blvd. Laguna Hills CA 92653		Line of Credit		X		\$ 23,742.18
Account No: 6196 Creditor # : 3 All American, Agents of Proces P.O. Box 1065 Sioux Falls SD 57101-1065		09/03/2008		X		\$ 60.00
Account No: 0024 Creditor # : 4 Alliant Law Group P.O. Box Gig Harbor WA 98335						\$ 2,198.87

18 continuation sheets attached

Subtotal \$

\$ 27,493.25

Total \$

(Use only on last page of the completed Schedule F. Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data)

In re Regal Transport, Inc.

Case No. _____

Debtor(s)

(if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

Creditor's Name, Mailing Address including Zip Code, And Account Number (See instructions above.)	Co-Debtor	Date Claim was Incurred, and Consideration for Claim. If Claim is Subject to Setoff, so State.	Contingent	Unliquidated	Disputed	Amount of Claim
Account No: 3761 Creditor # : 5 Allianceone Receivables Mngt. P.O. Box 2449 Gig Harbor WA 98335						\$ 66.00
Account No: Creditor # : 6 Alpha-Fast Track 223 Row B Hunts Point Produce Bronx NY 10474						\$ 32,000.00
Account No: 3001 Creditor # : 7 Aramark Uniform Services P.O. Box 1289 Clovis CA 93613						\$ 244.40
Account No: Creditor # : 8 AT&T Mobil P.O. Box 60017 Los Angeles CA 90060						\$ 379.03
Account No: 4 2 Creditor # : 9 AT&T Payment Center AT&T Payment Center Sacramento CA 95887						\$ 335.44
Account No: 78 2 Creditor # : 10 AT&T Payment Center AT&T Payment Center Sacramento CA 95887						\$ 0.00

Sheet No. 1 of 18 continuation sheets attached to Schedule of
Creditors Holding Unsecured Nonpriority Claims

Subtotal \$

\$ 33,024.87

Total \$

(Use only on last page of the completed Schedule F. Report also on Summary of Schedules
and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data)

In re Regal Transport, Inc.Case No. _____
(If known)

Debtor(s)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

Creditor's Name, Mailing Address including Zip Code, And Account Number (See instructions above.)	Co-Debtor H--Husband W--Wife J--Joint C--Community	Date Claim was Incurred, and Consideration for Claim. If Claim is Subject to Setoff, so State.	Contingent	Unliquidated	Disputed	Amount of Claim
Account No: 6457 Creditor # : 11 Auto Barn, Inc. 2930 James St., Baltimore MD 21230		10/6/2008		X		\$ 18,181.93
Account No: 2185 Creditor # : 12 Avalon Risk Management, Inc. Dept. Ch 17231 Palatine IL 60055						\$ 10,800.00
Account No: Creditor # : 13 Bali Sidhu 9921 N. Madison Ridge Rd. Fresno CA 93720		Personal Loan				\$ 110,000.00
Account No: 9496 Creditor # : 14 Barlocker Insurance Services 232 Monterey St. Salinas CA 93901		Insurance Contract				\$ 66,639.00
Account No: 5495 Creditor # : 15 Blue Book Services 845 E. Geneva Rd. Carol Stream IL 60188						\$ 15.50
Account No: 7076 Creditor # : 16 Board of Equalization P.O. Box 942879 Sacramento CA 94279		07/2/2008		X		\$ 48.67

Sheet No. 2 of 18 continuation sheets attached to Schedule of
Creditors Holding Unsecured Nonpriority ClaimsSubtotal \$ \$ 205,685.10

Total \$

(Use only on last page of the completed Schedule F. Report also on Summary of Schedules
and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data)

In re Regal Transport, Inc.

Debtor(s)

Case No. _____
(If known)**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

Creditor's Name, Mailing Address including Zip Code, And Account Number (See Instructions above.)	Co-Debtor H--Husband W--Wife J--Joint C--Community	Date Claim was Incurred, and Consideration for Claim. If Claim is Subject to Setoff, so State.	Contingent	Unliquidated	Disputed	Amount of Claim
Account No: 0195 Creditor # : 17 Board of Equalization P.O. Box 942879 Sacramento CA 94279		09/02/2008				\$ 0.00
Account No: Creditor # : 18 Boota Singh Chahill 5931 W. Elwin Dr. Visalia CA 93291						\$ 103,000.00
Account No: Creditor # : 19 California Business Machines 4260 N. Fresno St., Fresno CA 93726						\$ 0.00
Account No: Creditor # : 20 Castro Accountancy Corp. 1586 W. Shaw Ave., Suite A Fresno CA 93711		08/22/2008		X		\$ 4,590.00
Account No: 1-01 Creditor # : 21 Central Valley Trucking Center 2707 S. East Ave., Fresno CA 93725	X					\$ 8,198.38
Account No: Creditor # : 22 Christine Leonard 1391 E. Bia Marbella Fresno CA 93730		Personal Loan				\$ 40,000.00

Sheet No. 3 of 18 continuation sheets attached to Schedule of
Creditors Holding Unsecured Nonpriority Claims

Subtotal \$

\$ 155,788.38

Total \$

(Use only on last page of the completed Schedule F. Report also on Summary of Schedules
and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data)

In re Regal Transport, Inc.

Debtor(s)

Case No. _____

(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

Creditor's Name, Mailing Address including Zip Code, And Account Number (See instructions above.)	Co-Debtor H--Husband W--Wife J--Joint C--Community	Date Claim was Incurred, and Consideration for Claim. If Claim is Subject to Setoff, so State.	Contingent	Unliquidated	Disputed	Amount of Claim
Account No: 6523 Creditor # : 23 City of Los Angeles P.O. Box Los Angeles CA 90030-0087		09/09/2008		X		\$ 576.00
Account No: Creditor # : 24 Coast Truck Center 2406 N. Lake Ave., Altadena CA 91001						\$ 277.00
Account No: 8857 Creditor # : 25 Columbia Credits, Inc. P.O. Box 1607 The Dalles OR 97058-8005		08/27/2008		X		\$ 648.45
Account No: Creditor # : 26 Comprehensive Medical Inc. 3600 Power Inn Rd. Sacramento CA 95826						\$ 60.00
Account No: Creditor # : 27 Contry Pallets 139701 W. Huard Prosser WA 99350						\$ 210.00
Account No: Creditor # : 28 Crown Jewels of New England 99 4th St. Chelsea MA 02150						\$ 27,600.00

Sheet No. 4 of 18 continuation sheets attached to Schedule of
Creditors Holding Unsecured Nonpriority Claims

Subtotal \$

\$ 29,371.45

Total \$

(Use only on last page of the completed Schedule F. Report also on Summary of Schedules
and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data)

In re Regal Transport, Inc.

Debtor(s)

Case No. _____
(If known)**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

Creditor's Name, Mailing Address including Zip Code, And Account Number (See Instructions above.)	Co-Debtor H--Husband W--Wife J--Joint C--Community	Date Claim was Incurred, and Consideration for Claim. If Claim is Subject to Setoff, so State.	Contingent	Unliquidated	Disputed	Amount of Claim
Account No: 8531 Creditor # : 29 Cummins West, Inc. 14775 Wicks Blvd. San Leandro CA 94577-6779		02/29/2008		X		\$ 1,661.04
Account No: -004 Creditor # : 30 Data Check of California P.O. Box 13190 Bakersfield CA 93389		10/6/2008 Various Debtors		X		\$ 2,999.43
Account No: Creditor # : 31 Dave Singh 5550 W. Athens Fresno CA 93722		Insider Loan		X		\$ 850,000.00
Account No: Creditor # : 32 Day & Night Transport 43990 Dowinington Ct. Ashburn VA 20147						\$ 5,300.00
Account No: Creditor # : 33 Discount Market 3985 E. Jensen Ave., Fresno CA 93725						\$ 726.80
Account No: Creditor # : 34 Discover Card P.O. Box 30395 Salt Lake City UT 84130	X					\$ 13,000.00

Sheet No. 5 of 18 continuation sheets attached to Schedule of
Creditors Holding Unsecured Nonpriority ClaimsSubtotal \$ \$ 873,687.27

Total \$

(Use only on last page of the completed Schedule F. Report also on Summary of Schedules
and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data)

In re Regal Transport, Inc.

Debtor(s)

Case No. _____
(If known)**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

Creditor's Name, Mailing Address Including Zip Code, And Account Number (See Instructions above.)	Co-Debtor H--Husband W--Wife J--Joint C--Community	Date Claim was Incurred, and Consideration for Claim. If Claim is Subject to Setoff, so State.	Contingent	Unliquidated	Disputed	Amount of Claim
Account No:						\$ 42,000.00
Creditor # : 35 Double Eagle Produce & Trans. 3131 Pegassus Drive Bakersfield CA 93308						
Account No:						\$ 24,322.86
Creditor # : 36 E.M. Tharpe Inc. 15243 Road 192 Porterville CA 93257						
Account No:						\$ 30,000.00
Creditor # : 37 Economy Auto Inc. 304 N. Abby Ave., Fresno CA 93701						
Account No: 56-9		10/7/2008		X		\$ 661.16
Creditor # : 38 EDD 3321 Power Inn Road P.O. Box 277250 Sacramento CA 95827						
Account No:						\$ 174.00
Creditor # : 39 Elko Justice Court P.O. Box 176 Elko NV 89803						
Account No: 9409				X		\$ 35.89
Creditor # : 40 FedEx P.O. Box 7221 Pasadena CA 91109						

Sheet No. 6 of 18 continuation sheets attached to Schedule of
Creditors Holding Unsecured Nonpriority ClaimsSubtotal \$ \$ 97,193.91

Total \$

(Use only on last page of the completed Schedule F. Report also on Summary of Schedules
and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data)

In re Regal Transport, Inc.

Case No. _____

Debtor(s)

(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

Creditor's Name, Mailing Address including Zip Code, And Account Number (See Instructions above.)	Co-Debtor H--Husband W--Wife J--Joint C--Community	Date Claim was Incurred, and Consideration for Claim. If Claim is Subject to Setoff, so State.	Contingent	Unliquidated	Disputed	Amount of Claim
Account No: 7669 Creditor # : 41 FedEx		06/18/2008 Forwarded to OSI Collection Services by original creditor FedEx.				\$ 32.56
Account No: 7669 Representing: FedEx		OSI Collections Inc.				
Account No: 1110 Creditor # : 42 Fine Line Transport 533 W. Monte Cristo Rd. Edinburg TX 78541						\$ 2,125.00
Account No: Creditor # : 43 Fleet One 5042 Linvar Dr. Nashville TN 37211		Trade Debt				\$ 14,900.00
Account No: Creditor # : 44 Grainland P.O. Box 118 Holyoke CO 80734						\$ 30.00
Account No: 55 A Creditor # : 45 Great West Casualty Co. 2950 E. Goldstone Drive Meridian ID 83642		10/16/2008 Insurance, Casualty Company		X		\$ 3,739.54

Sheet No. 7 of 18 continuation sheets attached to Schedule of
Creditors Holding Unsecured Nonpriority Claims

Subtotal \$ \$ 20,827.10

Total \$

(Use only on last page of the completed Schedule F. Report also on Summary of Schedules
and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data)

In re Regal Transport, Inc.Case No. _____
(If known)

Debtor(s)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

Creditor's Name, Mailing Address including Zip Code, And Account Number (See Instructions above.)	Co-Debtor H--Husband W--Wife J--Joint C--Community	Date Claim was Incurred, and Consideration for Claim. If Claim is Subject to Setoff, so State.	Contingent	Unliquidated	Disputed	Amount of Claim
Account No: 8479 Creditor # : 46 Hartford Fire Insurance Co. Hartford Plaza Hartford CT 06115		2008		X		\$ 9,803.00
Account No: 0195 Creditor # : 47 Department of Treasure, IRS P.O. Box 21126 Philadelphia PA 19114				X		\$ 15,201.18
Account No: 9 KU Creditor # : 48 Internet Truck Stop P.O. Box 99 New Plymouth ID 83655						\$ 35.00
Account No: 7.85 Creditor # : 49 James Brooks Company Inc. 7447 N. First St., Suite 102 Fresno CA 93720						\$ 1,800.00
Account No: Creditor # : 50 Johanson Transportation Serv. P.O. Box 55003 Fresno CA 93747						\$ 0.00
Account No: 1-01 Creditor # : 51 Jorgensen & Co. 2691 S. East Ave., Fresno CA 93706		06/30/2008		X		\$ 252.66

Sheet No. 8 of 18 continuation sheets attached to Schedule of
Creditors Holding Unsecured Nonpriority ClaimsSubtotal \$ **\$ 27,091.84**

Total \$

(Use only on last page of the completed Schedule F. Report also on Summary of Schedules
and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data)

In re Regal Transport, Inc.Case No. _____
(if known)

Debtor(s)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

Creditor's Name, Mailing Address including Zip Code, And Account Number (See instructions above.)	Co-Debtor H--Husband W--Wife J--Joint C--Community	Date Claim was Incurred, and Consideration for Claim. If Claim is Subject to Setoff, so State.	Contingent	Unliquidated	Disputed	Amount of Claim
Account No: 9-01 Creditor # : 52 Jorgensen & Co. 2691 So. East Ave., Fresno CA 93706		10/07/2008		X		\$ 66.94
Account No: Creditor # : 53 JP Sales and Service 2727 S. East Fresno CA 93725						\$ 7,000.00
Account No: K-S8 Creditor # : 54 M. Kathleen Klein, CPA 6061 N. Fresno St. Suite 106 Fresno CA 93710-5265		09/25/2008 Accountant Services		X		\$ 548.60
Account No: -142 Creditor # : 55 Manco Abbott Rent Fresno CA		c/o Thomas Boehm, Esq.				\$ 0.00
Account No: -142 Representing: Manco Abbott Rent		Thomas Boehm Esq. 3419 W. Shaw, Suite 102 Fresno CA 93711				
Account No: 3015 Creditor # : 56 Metro Answering System 1629 Pollasky Suite 106 Clovis CA 93612						\$ 6,567.56

Sheet No. 9 of 18 continuation sheets attached to Schedule of
Creditors Holding Unsecured Nonpriority ClaimsSubtotal \$ \$ 14,183.10

Total \$

(Use only on last page of the completed Schedule F. Report also on Summary of Schedules
and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data)

In re Regal Transport, Inc.

Case No. _____

Debtor(s)

(if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

Creditor's Name, Mailing Address including Zip Code, And Account Number (See instructions above.)	Co-Debtor	Date Claim was Incurred, and Consideration for Claim. If Claim is Subject to Setoff, so State.	Contingent	Unliquidated	Disputed	Amount of Claim
Account No:						\$ 122.00
Creditor # : 57 NASTC 104 Stuart Dr. Hendersonville TN 37075						
Account No: 0030		09/03/2008		X		\$ 618.45
Creditor # : 58 Normandin Transit 151 Boul. Industriel Napierville Quebec JOJ 1LO						
Account No:						\$ 215.00
Creditor # : 59 Office Max / HSBC P.O. Box 5239 Carol Stream IL 60197						
Account No: 85-0		09/30/2008				\$ 0.00
Creditor # : 60 Pacific Gas & Electric Company Box 997300 Sacramento CA 95899-7300						
Account No: 85-0		North Shore Agency, Inc. 270 Spagnoli Road Melville NY 11747				
Representing: Pacific Gas & Electric Company						
Account No:						\$ 350,000.00
Creditor # : 61 Paul Brah 2752 Fremont Ave., Clovis CA 93611		Private Loan				

Sheet No. 10 of 18 continuation sheets attached to Schedule of
Creditors Holding Unsecured Nonpriority Claims

Subtotal \$

\$ 350,955.45

Total \$

(Use only on last page of the completed Schedule F. Report also on Summary of Schedules
and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data)

In re Regal Transport, Inc.

Case No. _____

Debtor(s)

(if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

Creditor's Name, Mailing Address Including Zip Code, And Account Number (See instructions above.)	Co-Debtor H--Husband W--Wife J--Joint C--Community	Date Claim was Incurred, and Consideration for Claim. If Claim is Subject to Setoff, so State.	Contingent	Unliquidated	Disputed	Amount of Claim
Account No:						\$ 25,000.00
Creditor # : 62 Paul Singh 4712 Lincoln Blvd. Marina del Rey CA 90292		Private Loan				
Account No:						\$ 41.37
Creditor # : 63 Personnel Concepts P.O. Box 3353 San Dimas CA 91773						
Account No:						\$ 500,000.00
Creditor # : 64 Peter Singh 2055 San Joaquin St., Fresno CA 93721		Private Loan				
Account No: 4738		08/25/2008		X		\$ 580.52
Creditor # : 65 Professional Credit Service P.O. Box 7548 97104						
Account No: 2840						\$ 200.00
Creditor # : 66 Professional Print & Mail 2818 E. Hamilton Ave., Fresno CA 93721						
Account No:						\$ 13,500.00
Creditor # : 67 S & G Transport 2721 Fremont Ave., Clovis CA 93611		Loan				

Sheet No. 11 of 18 continuation sheets attached to Schedule of
Creditors Holding Unsecured Nonpriority Claims

Subtotal \$

\$ 539,321.89

Total \$

(Use only on last page of the completed Schedule F. Report also on Summary of Schedules
and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data)

In re Regal Transport, Inc.Case No. _____
(if known)

Debtor(s)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

Creditor's Name, Mailing Address including Zip Code, And Account Number (See instructions above.)	Co-Debtor H--Husband W--Wife J--Joint C--Community	Date Claim was Incurred, and Consideration for Claim. If Claim is Subject to Setoff, so State.	Contingent	Unliquidated	Disputed	Amount of Claim
Account No: 19F0 Creditor # : 68 Safeguard Business Systems P.O. Box 88043 Chicago IL 60680-1043		09/25/2008 Invoice No's: 024292586, 024291368, 024292588, 024291369		X		\$ 414.03
Account No: Creditor # : 69 Shubin Family Trust 7033 W. Rialto Ave., Fresno CA 93722		Landlord for Golden State Yard				\$ 49,741.13
Account No: 6900 Creditor # : 70 Signal Communications 4325 W. Shaw Ave., Fresno CA 93722		07/01/2008 Represented by Legal Counsel. Ray N. Cox		X		\$ 1,137.27
Account No: 6900 Representing: Signal Communications		Ray N. Cox 2600 W. Shaw Lane Fresno CA 93711				
Account No: Creditor # : 71 Singh Networks 3061 W. Ashlan Ave., Fresno CA 93722						\$ 5,000.00
Account No: Creditor # : 72 Southern Count Justice Court 505 Oak St., Central Point OR 97502						\$ 427.00

Sheet No. 12 of 18 continuation sheets attached to Schedule of
Creditors Holding Unsecured Nonpriority ClaimsSubtotal \$ **\$ 56,719.43**

Total \$

(Use only on last page of the completed Schedule F. Report also on Summary of Schedules
and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data)

In re Regal Transport, Inc.Case No. _____
(if known)

Debtor(s)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

Creditor's Name, Mailing Address including Zip Code, And Account Number (See Instructions above.)	Co-Debtor H--Husband W--Wife J--Joint C--Community	Date Claim was Incurred, and Consideration for Claim. If Claim is Subject to Setoff, so State.	Contingent	Unliquidated	Disputed	Amount of Claim
Account No: 00-3 Creditor # : 73 New Mexico Tax & Revenue Dept P.O. Box 5188 Santa Fe NM 87504-5188		08/27/2008		X		\$ 1,826.35
Account No: Creditor # : 74 Superior Sales Inc. 10 San Miguel Salinas CA 93901		Contract				\$ 80,000.00
Account No: 9786 Creditor # : 75 The Hartford P.O. Box 2907 Hartford CT 06104						\$ 10,085.36
Account No: 9400 Creditor # : 76 Timmons Truck Center 8008 Airline Hwy Baton Rouge LA 70815						\$ 131.56
Account No: 2449 Creditor # : 77 T-Mobile P.O. Box 51843 Los Angeles CA 90051-5188						\$ 0.00
Account No: Creditor # : 78 Trans Platinum, LLC						\$ 0.00

Sheet No. 13 of 18 continuation sheets attached to Schedule of
Creditors Holding Unsecured Nonpriority ClaimsSubtotal \$ \$ 92,043.27

Total \$

(Use only on last page of the completed Schedule F. Report also on Summary of Schedules
and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data)

In re Regal Transport, Inc.Case No. _____
(if known)

Debtor(s)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

Creditor's Name, Mailing Address including Zip Code, And Account Number (See instructions above.)	Co-Debtor H--Husband W--Wife J--Joint C--Community	Date Claim was Incurred, and Consideration for Claim. If Claim is Subject to Setoff, so State.	Contingent	Unliquidated	Disputed	Amount of Claim
Account No:						
Representing: Trans Platinum, LLC		William H. Michael 1314 G Street Modesto CA 95354				
Account No: 7489	X	06/27/2008 Credit Card Purchases		X		\$ 20,825.31
Creditor # : 79 Transportation Alliance Bank 4185 Harrison Blvd. Suite 200 Ogden UT 84403						
Account No:						\$ 19,165.44
Creditor # : 80 Transportation Alliance Bank P.O. Box Ogden UT 84415		TCH Fuel				
Account No: 8515		09/09/2008		X		\$ 300.00
Creditor # : 81 Tulare County Superior Court County Civic Center, Rm. G28 Visalia CA 93291						
Account No: 9127						\$ 283.45
Creditor # : 82 USIS Commercial Services Inc. 23883 Network Place Chicago IL 60673						
Account No: egal		08/31/2008		X		\$ 1,434.05
Creditor # : 83 Valley Transport Refrigeration 2696 South Willow Fresno CA 93725						

Sheet No. 14 of 18 continuation sheets attached to Schedule of
Creditors Holding Unsecured Nonpriority ClaimsSubtotal \$ \$ 42,008.25

Total \$

(Use only on last page of the completed Schedule F. Report also on Summary of Schedules
and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data)

In re Regal Transport, Inc.Case No. _____
(If known)

Debtor(s)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

Creditor's Name, Mailing Address Including Zip Code, And Account Number (See instructions above.)	Co-Debtor H--Husband W--Wife J--Joint C--Community	Date Claim was Incurred, and Consideration for Claim. If Claim is Subject to Setoff, so State.	Contingent	Unliquidated	Disputed	Amount of Claim
Account No: 8 02 Creditor # : 84 Verizon P.O. Box 9688 Mission Hills CA 91346						\$ 1,457.27
Account No: 1 10 Creditor # : 85 Verizon Wireless P.O. Box 9688 Mission Hills CA 91346		10/22/2008		X		\$ 4,064.64
Account No: Creditor # : 86 Wayne Weiss 7135 Centennial Place Nashville TN 37209						\$ 44,000.00
Account No: Creditor # : 87 Wells Fargo (LOC) P.O. Box 54349 Los Angeles CA 90054						\$ 40,000.00
Account No: 5491 Creditor # : 88 Wells Fargo Bank P.O. Box 30003 Salt Lake City UT 84130		07/10/2008 Credit Card Purchases Trucker 10 / Regal Transport Inc.		X		\$ 2,117.81
Account No: 5418 Creditor # : 89 Wells Fargo Bank P.O. Box 30003 Salt Lake City UT 84130		07/10/2008 Credit Card Purchases Trucker 2 / Regal Transport Inc.		X		\$ 2,453.11

Sheet No. 15 of 18 continuation sheets attached to Schedule of
Creditors Holding Unsecured Nonpriority ClaimsSubtotal \$ \$ 94,092.83

Total \$

(Use only on last page of the completed Schedule F. Report also on Summary of Schedules
and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data)

In re Regal Transport, Inc.Case No. _____
(If known)

Debtor(s)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

Creditor's Name, Mailing Address Including Zip Code, And Account Number (See instructions above.)	Co-Debtor H--Husband W--Wife J--Joint C--Community	Date Claim was Incurred, and Consideration for Claim. If Claim is Subject to Setoff, so State.	Contingent	Unliquidated	Disputed	Amount of Claim
Account No: 5525 Creditor # : 90 Wells Fargo Bank P.O. Box 30003 Salt Lake City UT 84130		07/10/2008 Credit Card Purchases Trucker 13 / Regal Transport Inc.		X		\$ 3,062.48
Account No: 5426 Creditor # : 91 Wells Fargo Bank P.O. Box 30003 Salt Lake City UT 84130		07/10/2008 Credit Card Purchases Trucker 3 / Regal Transport Inc.		X		\$ 802.20
Account No: 5533 Creditor # : 92 Wells Fargo Bank P.O. Box 30003 Salt Lake City UT 84130		07/10/2008 Credit Card Purchases Trucker 14 / Regal Transport Inc.		X		\$ 5,584.95
Account No: Creditor # : 93 Wells Fargo Bank P.O. Box 30003 Salt Lake City UT 84130		07/10/2008 Credit Card Purchases Trucker 4 / Regal Transport Inc.		X		\$ 4,279.91
Account No: 5558 Creditor # : 94 Wells Fargo Bank P.O. Box 30003 Salt Lake City UT 84130		07/10/2008 Credit Card Purchases Trucker 16 / Regal Transport Inc.		X		\$ 321.91
Account No: 5566 Creditor # : 95 Wells Fargo Bank P.O. Box 30003 Salt Lake City UT 84130		07/10/2008 Credit Card Purchases Trucker 17 / Regal Transport Inc.		X		\$ 3,704.46

Sheet No. 16 of 18 continuation sheets attached to Schedule of
Creditors Holding Unsecured Nonpriority ClaimsSubtotal \$ \$ 17,755.91

Total \$

(Use only on last page of the completed Schedule F. Report also on Summary of Schedules
and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data)

In re Regal Transport, Inc.,Case No. _____
(if known)

Debtor(s)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

Creditor's Name, Mailing Address including Zip Code, And Account Number (See instructions above.)	Co-Debtor H--Husband W--Wife J--Joint C--Community	Date Claim was Incurred, and Consideration for Claim. If Claim is Subject to Setoff, so State.	Contingent	Unliquidated	Disputed	Amount of Claim
Account No: 5467 Creditor # : 96 Wells Fargo Bank P.O. Box 30003 Salt Lake City UT 84130		07/10/2008 Credit Card Purchases Trucker 7 / Regal Transport Inc.		X		\$ 614.21
Account No: 5483 Creditor # : 97 Wells Fargo Bank P.O. Box 30003 Salt Lake City UT 84130		07/10/2008 Credit Card Purchases Trucker 9 / Regal Transport Inc.		X		\$ 0.00
Account No: 5574 Creditor # : 98 Wells Fargo Bank P.O. Box 30003 Salt Lake City UT 84130		07/10/2008 Credit Card Purchases Trucker 18 / Regal Transport Inc.		X		\$ 230.00
Account No: Creditor # : 99 Wells Fargo Bank Corp Cards P.O. Box 54349 Los Angeles CA 90054	X					\$ 1,818.82
Account No: 2799 Creditor # : 100 Wells Fargo Financial Leasing P.O. Box 6434 Carol Stream IL 60197		Lease on two business copiers				\$ 1,492.46
Account No: Creditor # : 101 Westside Market 2498 S. Elm Ave., Fresno CA 93706						\$ 2,700.00

Sheet No. 17 of 18 continuation sheets attached to Schedule of
Creditors Holding Unsecured Nonpriority ClaimsSubtotal \$ \$ 6,855.49

Total \$

(Use only on last page of the completed Schedule F. Report also on Summary of Schedules
and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data)

In re Regal Transport, Inc.

Case No. _____

Debtor(s)

(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

Creditor's Name, Mailing Address including Zip Code, And Account Number (See instructions above.)	Co-Debtor	Date Claim was Incurred, and Consideration for Claim. If Claim is Subject to Setoff, so State.	Contingent	Unliquidated	Disputed	Amount of Claim
Account No: Creditor # : 102 Yellow Pages USY P.O. Box 3110 Jersey City NJ 07303	H--Husband W--Wife J--Joint C--Community					\$ 0.00
Account No: Creditor # : 103 Yosemite Waters 1226 S. Parallel Ave., Fresno CA 93702		08/31/2008		X		\$ 552.74
Account No:						
Account No:						
Account No:						
Account No:						
Account No:						

Sheet No. 18 of 18 continuation sheets attached to Schedule of
Creditors Holding Unsecured Nonpriority Claims

Subtotal \$

\$ 552.74

Total \$

\$ 2,684,651.53

(Use only on last page of the completed Schedule F. Report also on Summary of Schedules
and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data)

In re Regal Transport, Inc.

/ Debtor

Case No. _____

(if known)

SCHEDULE G-EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State the nature of debtor's interests in contract, i.e., "Purchaser," "Agent," etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if the debtor has no executory contracts or unexpired leases.

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract.	Description of Contract or Lease and Nature of Debtor's Interest. State whether Lease is for Nonresidential Real Property. State Contract Number of any Government Contract.
California Business Machines 4260 N. Fresno St., Fresno CA 93721	Contract Type: <i>Non-residential lease * *</i> Terms: Beginning date: Debtor's Interest: Description: <i>Maintenance Contract for Office Copy machines</i> Buyout Option:
Central Valley Truck Center 2707 S. East Ave., Fresno CA 93725	Contract Type: <i>Non-residential lease * *</i> Terms: Beginning date: Debtor's Interest: Description: Buyout Option:
Shubin Family Trust 7033 W. Rialto Ave., Fresno CA 93722	Contract Type: <i>Non-residential lease * *</i> Terms: Beginning date: Debtor's Interest: <i>Lessor</i> Description: <i>Commerical lease.</i> Buyout Option:
Transportation Alliance Bank 4185 Harrison Blvd. Suite 200 Ogden UT 84415	Contract Type: <i>Service contract</i> Terms: Beginning date: Debtor's Interest: Description: <i>Factoring agreement for preparation receivables</i> Buyout Option:
Wells Fargo Equipment Finance N W 8178 P.O. Box 1450 Minneapolis MN 55485	Contract Type: <i>Non-residential lease * *</i> Terms: Beginning date: Debtor's Interest: Description: <i>Equipment Lease, 62 month lease for 1 2007 Utility Trailer and Thermo King Refer Unit dated 11/05/07 at \$904.55 per month.</i> Buyout Option:

In re Regal Transport, Inc.

/ Debtor

Case No. _____

(if known)

SCHEDULE G-EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract.	Description of Contract or Lease and Nature of Debtor's Interest. State whether Lease is for Nonresidential Real Property. State Contract Number of any Government Contract.
Wells Fargo Equipment Finance N W 8178 P.O. Box 1450 Minneapolis MN 55485	Contract Type: Non-residential lease * * Terms: Beginning date: Debtor's Interest: Description: Equipment Lease, 62 month lease of (15) 2008 Great Dave Reefer Trailers dated 10/12/07 at \$909.07 per month per trailer. Buyout Option:
Wells Fargo Financial Leasing P.O. 6434 Carol Stream IL 60197	Contract Type: Non-residential lease * * Terms: Beginning date: Debtor's Interest: Description: Lease for two commercial copiers Buyout Option:

In re Regal Transport, Inc. / DebtorCase No. _____
(if known)**SCHEDULE H-CODEBTORS**

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by the debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceeding the commencement of the case, identify the name of the debtors spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if the debtor has no codebtors.

Name and Address of Codebtor	Name and Address of Creditor
Dave Singh P.O. Box 721 Fowler CA 93625	Central Valley Trucking Center 2707 S. East Ave., Fresno CA 93725
	Discover Card P.O. Box 30395 Salt Lake City UT 84130
	GE Capital Solutions P.O. Box 14209 Irving TX 75014
	Mericap Credit 1415 W. 22nd St., Ste., 550E Oak Brook IL 60523
	Transportation Alliance Bank 4185 Harrison Blvd. Suite 200 Ogden UT 84403
	Volvo Financial Services P.O. Box 26131 Greensboro NC 27402
	Wells Fargo Bank Corp Cards P.O. Box 54349 Los Angeles CA 90054
	Wells Fargo Equipment Finance 733 Marquette Ave., Suite 700 Minneapolis MN 55402

In re Regal Transport, Inc.

Debtor(s)

Case No. _____

(If known)

SCHEDULE I - CURRENT INCOME OF INDIVIDUAL DEBTOR(S)

The column labeled "Spouse" must be completed in all cases filed by joint debtors and by every married debtor, whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. Do not state the name of any minor child. The average monthly income calculated on this form may differ from the current monthly income calculated on Form 22A, 22B, or 22C.

Debtor's Marital Status:	DEPENDENTS OF DEBTOR AND SPOUSE	
	RELATIONSHIP(S):	AGE(S):

EMPLOYMENT:	DEBTOR	SPOUSE
Occupation		
Name of Employer		
How Long Employed		
Address of Employer		

INCOME: (Estimate of average or projected monthly income at time case filed)	DEBTOR	SPOUSE
1. Monthly gross wages, salary, and commissions (Prorate if not paid monthly)	\$ 0.00	\$ 0.00
2. Estimate monthly overtime	\$ 0.00	\$ 0.00
3. SUBTOTAL	\$ 0.00	\$ 0.00
4. LESS PAYROLL DEDUCTIONS		
a. Payroll taxes and social security	\$ 0.00	\$ 0.00
b. Insurance	\$ 0.00	\$ 0.00
c. Union dues	\$ 0.00	\$ 0.00
d. Other (Specify):	\$ 0.00	\$ 0.00
5. SUBTOTAL OF PAYROLL DEDUCTIONS	\$ 0.00	\$ 0.00
6. TOTAL NET MONTHLY TAKE HOME PAY	\$ 0.00	\$ 0.00
7. Regular income from operation of business or profession or farm (attach detailed statement)	\$ 0.00	\$ 0.00
8. Income from real property	\$ 0.00	\$ 0.00
9. Interest and dividends	\$ 0.00	\$ 0.00
10. Alimony, maintenance or support payments payable to the debtor for the debtor's use or that of dependents listed above.	\$ 0.00	\$ 0.00
11. Social security or government assistance (Specify):	\$ 0.00	\$ 0.00
12. Pension or retirement income	\$ 0.00	\$ 0.00
13. Other monthly income (Specify):	\$ 0.00	\$ 0.00
14. SUBTOTAL OF LINES 7 THROUGH 13	\$ 0.00	\$ 0.00
15. AVERAGE MONTHLY INCOME (Add amounts shown on lines 6 and 14)	\$ 0.00	\$ 0.00
16. COMBINED AVERAGE MONTHLY INCOME: (Combine column totals from line 15; if there is only one debtor repeat total reported on line 15)	\$ 0.00	

(Report also on Summary of Schedules and, if applicable, on Statistical Summary of Certain Liabilities and Related Data)

17. Describe any increase or decrease in income reasonably anticipated to occur within the year following the filing of this document:

In re Regal Transport, Inc.,
Debtor(s)Case No. _____
(if known)**SCHEDULE J-CURRENT EXPENDITURES OF INDIVIDUAL DEBTOR**

Complete this schedule by estimating the average or projected monthly expenses of the debtor and the debtor's family. Prorate any payments made bi-weekly, quarterly, semi-annually, or annually to show monthly rate. The average monthly expenses calculated on this form may differ from the deductions from income allowed on Form 22 A or 22C.

☐ Check this box if a joint petition is filed and debtor's spouse maintains a separate household. Complete a separate schedule of expenditures labeled "Spouse."

1. Rent or home mortgage payment (include lot rented for mobile home)	\$	0.00
a. Are real estate taxes included? Yes <input type="checkbox"/> No <input type="checkbox"/>		
b. Is property insurance included? Yes <input type="checkbox"/> No <input type="checkbox"/>		
2. Utilities: a. Electricity and heating fuel	\$	0.00
b. Water and sewer	\$	0.00
c. Telephone	\$	0.00
d. Other	\$	0.00
Other	\$	0.00
3. Home maintenance (repairs and upkeep)	\$	0.00
4. Food	\$	0.00
5. Clothing	\$	0.00
6. Laundry and dry cleaning	\$	0.00
7. Medical and dental expenses	\$	0.00
8. Transportation (not including car payments)	\$	0.00
9. Recreation, clubs and entertainment, newspapers, magazines, etc.	\$	0.00
10. Charitable contributions	\$	0.00
11. Insurance (not deducted from wages or included in home mortgage payments)		
a. Homeowner's or renter's	\$	0.00
b. Life	\$	0.00
c. Health	\$	0.00
d. Auto	\$	0.00
e. Other	\$	0.00
Other	\$	0.00
12. Taxes (not deducted from wages or included in home mortgage) (Specify)	\$	0.00
13. Installment payments: (In chapter 11, 12, and 13 cases, do not list payments to be included in the plan)		
a. Auto	\$	0.00
b. Other:	\$	0.00
c. Other:	\$	0.00
14. Alimony, maintenance, and support paid to others	\$	0.00
15. Payments for support of additional dependents not living at your home	\$	0.00
16. Regular expenses from operation of business, profession, or farm (attach detailed statement)	\$	0.00
17. Other:	\$	0.00
Other:	\$	0.00
18. AVERAGE MONTHLY EXPENSES Total lines 1-17. Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)	\$	0.00
19. Describe any increase or decrease in expenditures reasonably anticipated to occur within the year following the filing of this document:		
20. STATEMENT OF MONTHLY NET INCOME		
a. Average monthly income from Line 16 of Schedule I	\$	0.00
b. Average monthly expenses from Line 18 above	\$	0.00
c. Monthly net income (a. minus b.)	\$	0.00

In re Regal Transport, Inc., a California Corporation
Debtor

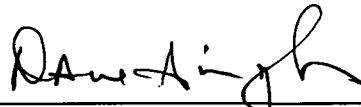
Case No. _____
(if known)

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY ON BEHALF OF A CORPORATION

I, Dave Singh, President of the Corporation
named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 17 sheets,
and that they are true and correct to the best of my knowledge, information, and belief.

Date: 11/3/2008

Signature 
Name: Dave Singh
Title: President

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

**UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF CALIFORNIA
FRESNO DIVISION DIVISION**

In re: *Regal Transport, Inc.*,
a California Corporation

Case No.

STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

Questions 1-18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19-25. If the answer to an applicable question is "None," mark the box labeled "None." If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

DEFINITIONS

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within the six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor may also be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

"Insider." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any owner of 5 percent or more of the voting or equity securities of a corporation debtor and their relatives; affiliates of the debtor and insiders of such affiliates; any managing agent of the debtor. 11 U.S.C. §101.

1. Income from employment or operation of business

None ☐ State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the two years immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

2. Income other than from employment or operation of business

None ☒ State the amount of income received by the debtor other than from employment, trade, profession, operation of the debtor's business during the two years immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

3. Payments to creditors

None ☒ Complete a. or b., as appropriate, and c.

a. Individual or joint debtor(s) with primarily consumer debts: List all payments on loans, installment purchases of goods or services, and other debts to any creditor, made within 90 days immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an

alternative repayment schedule under a plan by an approved nonprofit budgeting and creditor counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

None ☒ b. Debtor whose debts are not primarily consumer debts: List each payment or other transfer to any creditor made within 90 days immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,475. If the debtor is an individual, indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and creditor counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

None ☒ c. All debtors: List all payments made within one year immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

4. Suits and administrative proceedings, executions, garnishments and attachments

None ☐ a. List all suits and administrative proceedings to which the debtor is or was a party within one year immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT AND CASE NUMBER	NATURE OF PROCEEDING	COURT OR AGENCY AND LOCATION	STATUS OR DISPOSITION
Volvo Fin. Serv. v. Dave Singh, Regal Prop, Regal Transport Inc., et al. 08 CE CG 02185	Civil Proceedings	Fresno County, Fresno CA.	Pending.
Wells Fargo Equipment Finance, Inc. v. Dave Singh, et al. 08 CE CG 01837	Civil Proceeding	Fresno County, Fresno CA	Pending
Shenandoah Towing v. Regal Transport Inc. CL08-224	Civil Proceeding	Comon Wealth of Virginia, 26th Judicial Circuit	Pending
Crown Jewels of New England LLC, v. Regal Transport Inc. SUCV2008-02171	Civil Proceeding	Commonwealth of Massachusetts, Suffolk Superior Court.	Pending
Lloyds's v. Regal Transport Inc. Policy No.: AR007170F JCS File No.:	Administrative Proceeding	Internal Investigation JCS Insurance Services.	Under Investigation

CAPTION OF SUIT
AND CASE NUMBER

NATURE OF PROCEEDING

COURT OR AGENCY
AND LOCATION

STATUS OR DISPOSITION

ARCH082-08

None ☒ b. Describe all property that has been attached, garnished or seized under any legal or equitable process within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

5. Repossessions, foreclosures and returns

None ☐ List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR OR SELLER	DATE OF REPOSSESSION FORECLOSURE SALE, TRANSFER OR RETURN	DESCRIPTION AND VALUE OF PROPERTY
Name: Mericap Credit Address: 1415 W. 22nd St., Ste., 550E Oak Brook, IL 60523	May 2008	Description: (1) Peterbilt Tractor and (1) Reefer Trailer Value:
Name: GE Capital Solutions Address: P.O. Box 14209 Irving, TX 75014	May 2008	Description: (14) Volvo Tractors, (9) Dry-Vans, (9) Great Dane Reefers. Value:
Name: Volvo Financial Services Address: P.O. Box 26131 Greensboro, NC 27402	May 2008	Description: (6) Volvo Tractors Value:
Name: Wells Fargo Equipment Finance Address: 733 Marquette Ave., Suite 700 Minneapolis, MN 55402	May 2008	Description: (1) Volvo Tractor, (1) Reefer Trailer Value:

6. Assignments and receiverships

None ☒ a. Describe any assignment of property for the benefit of creditors made within 120 days immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

None ☒ b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

7. Gifts

- None ☒ List all gifts or charitable contributions made within one year immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

8. Losses

- None ☒ List all losses from fire, theft, other casualty or gambling within one year immediately preceding the commencement of this case or since the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

9. Payments related to debt counseling or bankruptcy

- None ☒ List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of a petition in bankruptcy within one year immediately preceding the commencement of this case.

10. Other transfers

- None ☒ a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within two years immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

- None ☒ b. List all property transferred by the debtor within ten years immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

11. Closed financial accounts

- None ☒ List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within one year immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

12. Safe deposit boxes

- None ☒ List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

13. Setoffs

- None ☒ List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within 90 days preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

14. Property held for another person

None ☒ List all property owned by another person that the debtor holds or controls.

15. Prior address of debtor

None ☒ If the debtor has moved within three years immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

16. Spouses and Former Spouses

None ☒ If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within eight years immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

17. Environmental Information

None ☒ For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to disposal sites.

"Hazardous Material" means anything defined as hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law:

a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

None ☒ b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

None ☒ c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law, with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

18. Nature, location and name of business

None ☒ a. If the debtor is an individual, list the names, addresses, taxpayer-identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within six years immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within six years immediately preceding the commencement of this case

If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within six years immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within six years immediately preceding the commencement of this case.

None ☒ b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within six years immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor, or self-employed in a trade, profession, or other activity, either full- or part-time.

(An individual or joint debtor should complete this portion of the statement only if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)

19. Books, records and financial statements

None ☐ a. List all bookkeepers and accountants who within two years immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS

DATES SERVICES RENDERED

Name: Emmett Castro, CPA

Dates: 2007-2008

Address: 1586 W. Shaw Ave., Fresno, Ca 93711

None ☒ b. List all firms or individuals who within two years immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

None ☒ c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

None ☒ d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within two years immediately preceding the commencement of this case.

20. Inventories

None ☒ a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

None ☒ b. List the name and address of the person having possession of the records of each of the inventories reported in a., above.



21. Current Partners, Officers, Directors and Shareholders

None ☐ a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.



NAME AND ADDRESS	NATURE OF INTEREST	PERCENTAGE OF INTEREST
Name: Dave Singh	Interest: Sole Officer and	Percent:
Address: P.O. Box 721	Director	100%
Address: Fowler, CA 93625		Shareholder
Address:		r

None ☒ b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.



22. Former partners, officers, directors and shareholders

None ☒ a. If the debtor is a partnership, list each member who withdrew from the partnership within one year immediately preceding the commencement of this case.



None ☒ b. If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within one year immediately preceding the commencement of this case.



23. Withdrawals from a partnership or distribution by a corporation

None ☒ If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during one year immediately preceding the commencement of this case.



24. Tax Consolidation Group.

None ☒ If the debtor is a corporation, list the name and federal taxpayer-identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within six years immediately preceding the commencement of the case.



25. Pension Funds.

None ☒ If the debtor is not an individual, list the name and federal taxpayer-identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within six years immediately preceding the commencement of the case.

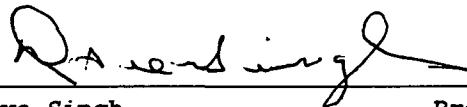


[If completed on behalf of a partnership or corporation]

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information, and belief.

Date 11/06/2008

Signature



Dave Singh

President

Print Name and Title

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

____ continuation sheets attached

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years or both, 18 U.S.C. §§ 152 and 3571.

**UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF CALIFORNIA
Fresno Division DIVISION**

In re *Regal Transport, Inc.*
a California Corporation

Case No.
Chapter 11

Debtor(s)

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Name of Creditor and Complete Mailing Address Including Zip Code	Name, Telephone Number and Complete Mailing Address, Including Zip Code, of Employee, Agent, or Department of Creditor Familiar with Claim Who May Be Contacted	Nature of Claim (Trade Debt, Bank Loan, Government Contract, etc.)	Indicate if Claim is Contingent, Unliquidated, Disputed, or Subject to Setoff	Amount of Claim (If Secured Also State Value of Security)
1 Dave Singh 5550 W. Athens Fresno CA 93722	Phone: Dave Singh 5550 W. Athens Fresno CA 93722		U	\$ 850,000.00
2 Volvo Financial Services P.O. Box 26131 Greensboro NC 27402	Phone: Volvo Financial Services P.O. Box 26131 Greensboro NC 27402		*Value: Net Unsecured: *Prior Liens Exist	\$ 725,000.00 \$ 2,285,000.00 \$ 540,000.00
3 Peter Singh 2055 San Joaquin St., Fresno CA 93721	Phone: Peter Singh 2055 San Joaquin St., Fresno CA 93721			\$ 500,000.00
4 Paul Brah 2752 Fremont Ave., Clovis CA 93611	Phone: Paul Brah 2752 Fremont Ave., Clovis CA 93611			\$ 350,000.00
5 Wells Fargo Equipment Finance N W 8178 P.O. Box 1450 Minneapolis MN 55485	Phone: Wells Fargo Equipment Finance N W 8178 P.O. Box 1450 Minneapolis MN 55485		Value: Net Unsecured:	\$ 459,099.52 \$ 170,000.00 \$ 289,099.52

Debtor(s)

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Name of Creditor and Complete Mailing Address Including Zip Code	Name, Telephone Number and Complete Mailing Address, Including Zip Code, of Employee, Agent, or Department of Creditor Familiar with Claim Who May Be Contacted	Nature of Claim (Trade Debt, Bank Loan, Government Contract, etc.)	Indicate if Claim is Contingent, Unliquidated, Disputed, or Subject to Setoff	Amount of Claim (If Secured Also State Value of Security)
6 Bali Sidhu 9921 N. Madison Ridge Rd. Fresno CA 93720	Phone: Bali Sidhu 9921 N. Madison Ridge Rd. Fresno CA 93720			\$ 110,000.00
7 Boota Singh Chahill 5931 W. Elowin Dr. Visalia CA 93291	Phone: Boota Singh Chahill 5931 W. Elowin Dr. Visalia CA 93291			\$ 103,000.00
8 Wells Fargo Equipment Finance 733 Marquette Ave., Suite 700 Minneapolis MN 55402	Phone: Wells Fargo Equipment Finance 733 Marquette Ave., Suite 700 Minneapolis MN 55402		Value: Net Unsecured:	\$ 93,179.66 \$ 0.00 \$ 93,179.66
9 Superior Sales Inc. 10 San Miguel Salinas CA 93901	Phone: Superior Sales Inc. 10 San Miguel Salinas CA 93901			\$ 80,000.00
10 Barlocker Insurance Services 232 Monterey St. Salinas CA 93901	Phone: Barlocker Insurance Services 232 Monterey St. Salinas CA 93901			\$ 66,639.00
11 Shubin Family Trust 7033 W. Rialto Ave., Fresno CA 93722	Phone: Shubin Family Trust 7033 W. Rialto Ave., Fresno CA 93722			\$ 49,741.13
12 Wayne Weiss 7135 Centennial Place Nashville TN 37209	Phone: Wayne Weiss 7135 Centennial Place Nashville TN 37209			\$ 44,000.00
13 Double Eagle Produce & Trans. 3131 Pegassus Drive Bakersfield CA 93308	Phone: Double Eagle Produce & Trans. 3131 Pegassus Drive Bakersfield CA 93308			\$ 42,000.00

Debtor(s)

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Name of Creditor and Complete Mailing Address Including Zip Code	Name, Telephone Number and Complete Mailing Address, Including Zip Code, of Employee, Agent, or Department of Creditor Familiar with Claim Who May Be Contacted	Nature of Claim (Trade Debt, Bank Loan, Government Contract, etc.)	Indicate if Claim is Contingent, Unliquidated, Disputed, or Subject to Setoff	Amount of Claim (If Secured Also State Value of Security)
14 Christine Leonard 1391 E. Bia Marbella Fresno CA 93730	Phone: Christine Leonard 1391 E. Bia Marbella Fresno CA 93730			\$ 40,000.00
15 Wells Fargo (LOC) P.O. Box 54349 Los Angeles CA 90054	Phone: Wells Fargo (LOC) P.O. Box 54349 Los Angeles CA 90054			\$ 40,000.00
16 Alpha-Fast Track 223 Row B Hunts Point Prodnre Bronx NY 10474	Phone: Alpha-Fast Track 223 Row B Hunts Point Prodnre Bronx NY 10474			\$ 32,000.00
17 Economy Auto Inc. 304 N. Abby Ave., Fresno CA 93701	Phone: Economy Auto Inc. 304 N. Abby Ave., Fresno CA 93701			\$ 30,000.00
18 Crown Jewels of New England 99 4th St. Chelsea MA 02150	Phone: Crown Jewels of New England 99 4th St. Chelsea MA 02150			\$ 27,600.00
19 Paul Singh 4712 Lincoln Blvd. Marina del Rey CA 90292	Phone: Paul Singh 4712 Lincoln Blvd. Marina del Rey CA 90292			\$ 25,000.00
20 E.M. Tharpe Inc. 15243 Road 192 Porterville CA 93257	Phone: E.M. Tharpe Inc. 15243 Road 192 Porterville CA 93257			\$ 24,322.86

Debtor(s)

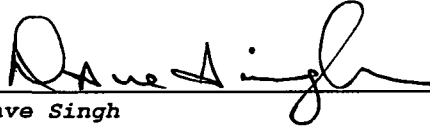
LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION

I, Dave Singh, President of the Corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing List of Creditors Holding Twenty Largest Unsecured Claims and that they are true and correct to the best of my knowledge, information and belief.

Date: 11/3/2008

Signature



Name: Dave Singh

Title: President

**UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF CALIFORNIA
FRESNO DIVISION DIVISION**

In re *Regal Transport, Inc.*,
a California Corporation

Case No.
Chapter 11

_____/ Debtor

Attorney for Debtor: *Mario DiSalvo*

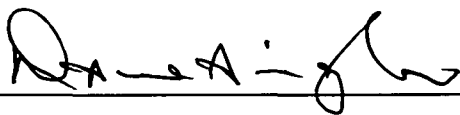
LIST OF EQUITY SECURITY HOLDERS

Number	Registered Name of Holder of Security	Number of Shares	Class of Shares, Kind of Interest
	<i>Debtor has no Equity Security Holders</i>		

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION

I, *Dave Singh*, *President* of the *corporation* named as
debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that they are true and correct to the
best of my knowledge, information and belief.

Date: *11/ 3/2008*

Signature: 
Name: *Dave Singh*
Title: *President*

**UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF CALIFORNIA
FRESNO DIVISION**

In re **Regal Transport, Inc., a California Corporation**

Case No.
Chapter **11**

Attorney for Debtor: **Mario DiSalvo**

/ Debtor

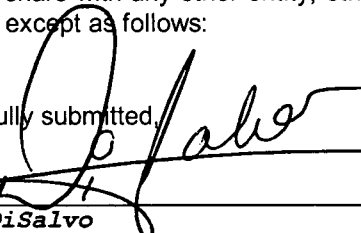
STATEMENT PURSUANT TO RULE 2016(B)

The undersigned, pursuant to Rule 2016(b), Bankruptcy Rules, states that:

1. The undersigned is the attorney for the debtor(s) in this case.
2. The compensation paid or agreed to be paid by the debtor(s), to the undersigned is:
 - a) For legal services rendered or to be rendered in contemplation of and in connection with this case \$ 2,500.00
 - b) Prior to the filing of this statement, debtor(s) have paid \$ 2,500.00
 - c) The unpaid balance due and payable is \$ 0.00
3. \$ 1,039.00 of the filing fee in this case has been paid.
4. The Services rendered or to be rendered include the following:
 - a) Analysis of the financial situation, and rendering advice and assistance to the debtor(s) in determining whether to file a petition under title 11 of the United States Code.
 - b) Preparation and filing of the petition, schedules, statement of financial affairs and other documents required by the court.
 - c) Representation of the debtor(s) at the meeting of creditors.
5. The source of payments made by the debtor(s) to the undersigned was from earnings, wages and compensation for services performed, and
None other
6. The source of payments to be made by the debtor(s) to the undersigned for the unpaid balance remaining, if any, will be from earnings, wages and compensation for services performed, and
None other
7. The undersigned has received no transfer, assignment or pledge of property from debtor(s) except the following for the value stated:
None
8. The undersigned has not shared or agreed to share with any other entity, other than with members of undersigned's law firm, any compensation paid or to be paid except as follows:
None

Dated: **11/06/2008**

Respectfully submitted,



Attorney for Debtor: **Mario DiSalvo**
DiSalvo Law Office
1060 Fulton Mall, Suite 411
Fresno CA 93721

(559) 442-4552

**UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF CALIFORNIA**

In re: **Regal Transport, Inc.**

Case No.
Chapter **11**

BUSINESS INCOME AND EXPENSES

FINANCIAL REVIEW OF THE DEBTOR'S BUSINESS (NOTE: ONLY INCLUDE information directly related to the business operation.)

PART A - GROSS BUSINESS INCOME FOR PREVIOUS 12 MONTHS:		
1. Gross Income For 12 Months Prior to Filing:		\$
PART B - ESTIMATED AVERAGE FUTURE <u>GROSS</u> MONTHLY INCOME:		
2. Gross Monthly Income:		\$
PART C - ESTIMATED FUTURE MONTHLY EXPENSES:		
3. Net Employee Payroll (Other Than Debtor)	\$	
4. Payroll Taxes		
5. Unemployment Taxes		
6. Worker's Compensation		
7. Other Taxes		
8. Inventory Purchases (Including raw materials)		
9. Purchase of Feed/Fertilizer/Seed/Spray		
10. Rent (Other than debtor's principal residence)		
11. Utilities		
12. Office Expenses and Supplies		
13. Repairs and Maintenance		
14. Vehicle Expenses		
15. Travel and Entertainment		
16. Equipment Rental and Leases		
17. Legal/Accounting/Other Professional Fees		
18. Insurance		
19. Employee Benefits (e.g., pension, medical, etc.)		
20. Payments to Be Made Directly By Debtor to Secured Creditors For Pre-Petition Business Debts (Specify):	\$	
21. Other (Specify)	\$	
22. Total Monthly Expenses		\$
PART D - ESTIMATED AVERAGE <u>NET</u> MONTHLY INCOME:		
23. AVERAGE NET MONTHLY INCOME (Subtract Item 22 from Item 2)		\$

**UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF CALIFORNIA
FRESNO DIVISION DIVISION**

In re *Regal Transport, Inc., a California Corporation*Case No.
Chapter 11

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR

1. Pursuant to 11 U.S.C. § 329(a) and Bankruptcy Rule 2016(b), I certify that I am the attorney for the above-named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept	\$	<u>2,500.00</u>
Prior to the filing of this statement I have received	\$	<u>2,500.00</u>
Balance Due	\$	<u>0.00</u>

2. The source of the compensation paid to me was:

☒ Debtor ☐ Other (specify)

3. The source of compensation to be paid to me is:

☒ Debtor ☐ Other (specify)

4. ☒ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

☐ I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation, is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;

b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;

c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearing thereof;

d. Representation of the debtor in adversary proceedings and other contested bankruptcy matters;

e. [Other provisions as needed].

None

6. By agreement with the debtor(s), the above-disclosed fee does not include the following services:

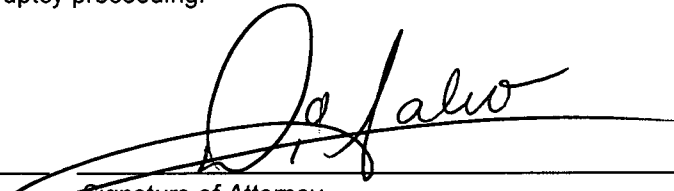
None

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

11/06/2008

Date


Signature of Attorney

DiSalvo Law Office

Name of Law Firm

In re 000005_000001_000001

Debtor(s)

Case number: _____

(If known)

CHAPTER 11 STATEMENT OF CURRENT MONTHLY INCOME

In addition to Schedules I and J, this statement must be completed by every individual chapter 11 debtor, whether or not filing jointly. Joint debtors may complete one statement only.

Part I. CALCULATION OF CURRENT MONTHLY INCOME					
1	Marital/filing status. Check the box that applies and complete the balance of this part of this statement as directed. a. <input type="checkbox"/> Unmarried. Complete only Column A ("Debtor's Income") for Lines 2-10. b. <input type="checkbox"/> Married, not filing jointly. Complete only Column A ("Debtor's Income") for Lines 2-10. c. <input type="checkbox"/> Married, filing jointly. Complete both Column A ("Debtor's Income") and Column B ("Spouse's Income") for lines 2-10.				
	All figures must reflect average monthly income received from all sources, derived during the six calendar months prior to filing the bankruptcy case, ending on the last day of the month before the filing. If the amount of monthly income varied during the six months, you must divide the six-month total by six, and enter the result on the appropriate line.			Column A Debtor's Income	Column B Spouse's Income
2	Gross wages, salary, tips, bonuses, overtime, commissions.			\$0.00	
3	Net income from the operation of a business, profession, or farm. Subtract Line b from Line a and enter the difference in the appropriate column(s) of Line 3. If more than one business, profession or farm, enter aggregate numbers and provide details on an attachment. Do not enter a number less than zero.				
	a.	Gross receipts	\$0.00		
	b.	Ordinary and necessary business expenses	\$0.00		
	c.	Business income	Subtract Line b from Line a	\$0.00	
4	Net rental and other real property income. Subtract Line b from Line a and enter the difference in the appropriate column(s) of Line 4. Do not enter a number less than zero.				
	a.	Gross receipts	\$0.00		
	b.	Ordinary and necessary operating expenses	\$0.00		
	c.	Rent and other real property income	Subtract Line b from Line a	\$0.00	
5	Interest, dividends, and royalties.			\$0.00	
6	Pension and retirement income.			\$0.00	
7	Any amounts paid by another person or entity, on a regular basis, for the household expenses of the debtor or the debtor's dependents, including child support paid for that purpose. Do not include alimony or separate maintenance payments or amounts paid by the debtor's spouse if Column B is completed.			\$0.00	
8	Unemployment compensation. Enter the amount in the appropriate column(s) of Line 8. However, if you contend that unemployment compensation received by you or your spouse was a benefit under the Social Security Act, do not list the amount of such compensation in Column A or B, but instead state the amount in the space below:				
	Unemployment compensation claimed to be a benefit under the Social Security Act		Debtor \$0.00	Spouse	\$0.00

9	<p>Income from all other sources. Specify source and amount. If necessary, list additional sources on a separate page. Total and enter on Line 9. Do not include alimony or separate maintenance payments paid by your spouse if Column B is completed, but include all other payments of alimony or separate maintenance. Do not include any benefits received under the Social Security Act or payments received as a victim of a war crime, crime against humanity, or as a victim of international or domestic terrorism.</p> <table border="1" data-bbox="228 327 1226 405"> <tr> <td>a.</td> <td></td> <td>0</td> </tr> <tr> <td>b.</td> <td></td> <td>0</td> </tr> </table> <p>Total and enter on Line 9</p>	a.		0	b.		0	\$0.00	
a.		0							
b.		0							
10	<p>Subtotal of current monthly income. Add Lines 2 thru 9 in Column A, and, if Column B is completed, add Lines 2 through 9 in Column B. Enter the total(s).</p>	\$0.00							
11	<p>Total current monthly income. If column B has been completed, add Line 10, Column A to Line 10, Column B, and enter the total. If Column B has not been completed, enter the amount from Line 10, Column A.</p>		\$0.00						
Part II: VERIFICATION									
12	<p>I declare under penalty of perjury that the information provided in this statement is true and correct. <i>(If this a joint case, both debtors must sign.)</i></p> <p>Date: _____ Signature: _____ (Debtor)</p> <p>Date: _____ Signature: _____ (Joint Debtor, if any)</p>								

UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF CALIFORNIA

In re Regal Transport, Inc., a California Corporation)
)
)
)
)
)
)
Debtor(s).)

Case No.

VERIFICATION OF MASTER ADDRESS LIST

I (we) declare under penalty of perjury that the Master Address List submitted for filing in this case
(please check and complete one):

- [] on computer diskette as "pure text" (not delimited) in a file named CREDITOR.SCN,
listing a total of _____ creditors, *[required with conventionally filed petitions prepared
by an attorney or bankruptcy petition preparer]*

OR

- [☒] typed in scannable format on paper, consisting of 13 pages and listing a total
of 118 creditors, *[only acceptable with conventionally filed petitions not prepared by an
attorney or bankruptcy petition preparer]*

OR

- [] electronically as "pure text" (not delimited) in a file with a .txt extension, listing a total
of _____ creditors, *[required with electronically filed petitions]*

is a true, correct, and complete listing to the best of my (our) knowledge and belief.

I (we) acknowledge that the accuracy and completeness of the Master Address List is the shared
responsibility of the debtor(s) and the debtor's(s') attorney or bankruptcy petition preparer, if any.

I (we) further acknowledge that the Court will rely on the Master Address List for all mailings, and that
the various schedules and statements required by the Bankruptcy Code and the Federal Rules of Bankruptcy
Procedure will not be used for mailing purposes.

DATED: 11/3/08

Regal Transport, Inc.

Donna King

afni
P.O. Box 20939
Ferndale, MI 48220

Alan L. Brodtkin & Associates
15500 B. Rockfield Blvd.
Laguna Hills, CA 92653

All American, Agents of Proces
P.O. Box 1065
Sioux Falls, SD 57101-1065

Alliant Law Group
P.O. Box
Gig Harbor, WA 98335

Allianceone Receivables Mngt.
P.O. Box 2449
Gig Harbor, WA 98335

Aramark Uniform Services
P.O. Box 1289
Clovis, CA 93613

AT&T Mobil
P.O. Box 60017
Los Angeles, CA 90060

AT&T Payment Center
AT&T Payment Center
Sacramento, CA 95887

Auto Barn, Inc.
2930 James St.,
Baltimore, MD 21230

Avalon Risk Management, Inc.
Dept. Ch 17231
Palatine, IL 60055

Blue Book Services
845 E. Geneva Rd.
Carol Stream, IL 60188

Board of Equalization
P.O. Box 942879
Sacramento, CA 94279

California Business Machines
4260 N. Fresno St.,
Fresno, CA 93726

California Business Machines
4260 N. Fresno St.,
Fresno, CA 93721

Castro Accountancy Corp.
1586 W. Shaw Ave., Suite A
Fresno, CA 93711

Central Valley Truck Center
2707 S. East Ave.,
Fresno, CA 93725

Central Valley Trucking Center
2707 S. East Ave.,
Fresno, CA 93725

City of Fresno Business Tax
P.O. Box 45017
Fresno, CA 93718

City of Fresno Processing
P.O. Box 1090
San Jose, CA 95108

City of Los Angeles
P.O. Box
Los Angeles, CA 90030-0087

City of Los Angeles
PVB Payments
P.O. Box 30420
Los Angeles, CA 90030-0087

Coast Truck Center
2406 N. Lake Ave.,
Altadena, CA 91001

Colorado Department of Revenue
Dept. A
Denver, CO 80243

Columbia Credits, Inc.
P.O. Box 1607
The Dalles, OR 97058-8005

Comprehensive Medical Inc.
3600 Power Inn Rd.
Sacramento, CA 95826

Contry Pallets
139701 W. Huard
Prosser, WA 99350

Cummins West, Inc.
14775 Wicks Blvd.
San Leandro, CA 94577-6779

Data Check of California
P.O. Box 13190
Bakersfield, CA 93389

Day & Night Transport
43990 Dowinnington Ct.
Ashburn, VA 20147

Discount Market
3985 E. Jensen Ave.,
Fresno, CA 93725

Discover Card
P.O. Box 30395
Salt Lake City, UT 84130

EDD
3321 Power Inn Road
P.O. Box 277250
Sacramento, CA 95827

Elko Justice Court
P.O. Box 176
Elko, NV 89803

FedEx
P.O. Box 7221
Pasadena, CA 91109

FedEx

Fine Line Transport
533 W. Monte Cristo Rd.
Edinburg, TX 78541

Fleet One
5042 Linvar Dr.
Nashville, TN 37211

Franchise Tax Board
P.O. Box 2952
Sacramento, CA 95812

GE Capital Solutions
P.O. Box 14209
Irving, TX 75014

Grainland
P.O. Box 118
Holyoke, CO 80734

Great American Leasing
625 First Street S.E., Suite 8
Cedar Rapids, IA 52401

Great West Casualty Co.
2950 E. Goldstone Drive
Meridian, ID 83642

Hartford Fire Insurance Co.
Hartford Plaza
Hartford, CT 06115

Department of Treasure, IRS
P.O. Box 21126
Philadelphia, PA 19114

Internet Truck Stop
P.O. Box 99
New Plymouth, ID 83655

James Brooks Company Inc.
7447 N. First St., Suite 102
Fresno, CA 93720

Johanson Transportation Serv.
P.O. Box 55003
Fresno, CA 93747

Jorgensen & Co.
2691 S. East Ave.,
Fresno, CA 93706

Jorgensen & Co.
2691 So. East Ave.,
Fresno, CA 93706

JP Sales and Service
2727 S. East
Fresno, CA 93725

William H. Michael
1314 G Street
Modesto, CA 95354

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6061 N. Fresno St. Suite 106
Fresno, CA 93710-5265

Maine Turnpike Authority
430 Riverside Street
Portland, ME 04103

Manco Abbott Rent
Fresno, CA

Mericap Credit
1415 W. 22nd St., Ste., 550E
Oak Brook, IL 60523

Metro Answering System
1629 Pollasky Suite 106
Clovis, CA 93612

NASTC
104 Stuart Dr.
Hendersonville, TN 37075

Normandin Transit
151 Boul. Industriel
Napierville, Quebec JOJ 1LO

North Shore Agency, Inc.
270 Spagnoli Road
Melville, NY 11747

Office Max / HSBC
P.O. Box 5239
Carol Stream, IL 60197

OSI Collections Inc.

Pacific Gas & Electric Company
Box 997300
Sacramento, CA 95899-7300

Personnel Concepts
P.O. Box 3353
San Dimas, CA 91773

Professional Credit Service
P.O. Box 7548
97104

Professional Print & Mail
2818 E. Hamilton Ave.,
Fresno, CA 93721

Ray N. Cox
2600 W. Shaw Lane
Fresno, CA 93711

S & G Transport
2721 Fremont Ave.,
Clovis, CA 93611

Safeguard Business Systems
P.O. Box 88043
Chicago, IL 60680-1043

Signal Communications
4325 W. Shaw Ave.,
Fresno, CA 93722

Singh Networks
3061 W. Ashlan Ave.,
Fresno, CA 93722

Southern Count Justice Court
505 Oak St.,
Central Point, OR 97502

New Mexico Tax & Revenue Dept
P.O. Box 5188
Santa Fe, NM 87504-5188

The Hartford
P.O. Box 2907
Hartford, CT 06104

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Fresno, CA 93711

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8008 Airline Hwy
Baton Rouge, LA 70815

T-Mobile
P.O. Box 51843
Los Angeles, CA 90051-5188

Trans Platinum, LLC

Transportation Alliance Bank
4185 Harrison Blvd. Ste. 200
Ogden, UT 84415

Transportation Alliance Bank
4185 Harrison Blvd. Suite 200
Ogden, UT 84403

Transportation Alliance Bank
P.O. Box
Ogden, UT 84415

Transportation Alliance Bank
4185 Harrison Blvd. Suite 200
Ogden, UT 84415

Tulare County Superior Court
County Civic Center, Rm. G28
Visalia, CA 93291

USIS Commercial Services Inc.
23883 Network Place
Chicago, IL 60673

Valley Transport Refrigeration
2696 South Willow
Fresno, CA 93725

Valley Trucking Leasing
2707 S. East Ave.,
Fresno, CA 93725

Verizon
P.O. Box 9688
Mission Hills, CA 91346

Verizon Wireless
P.O. Box 9688
Mission Hills, CA 91346

Wells Fargo Bank
P.O. Box 30003
Salt Lake City, UT 84130

Wells Fargo Bank Corp Cards
P.O. Box 54349
Los Angeles, CA 90054

Wells Fargo Financial Leasing
P.O. 6434
Carol Stream, IL 60197

Wells Fargo Financial Leasing
P.O. Box 6434
Carol Stream, IL 60197

Westside Market
2498 S. Elm Ave.,
Fresno, CA 93706

Yellow Pages
USY P.O. Box 3110
Jersey City, NJ 07303

Yosemite Waters
1226 S. Parallel Ave.,
Fresno, CA 93702

Alpha-Fast Track
223 Row B Hunts Point Produce
Bronx, NY 10474

Bali Sidhu
9921 N. Madison Ridge Rd.
Fresno, CA 93720

Barlocker Insurance Services
232 Monterey St.
Salinas, CA 93901

Boota Singh Chahill
5931 W. Elowin Dr.
Visalia, CA 93291

Christine Leonard
1391 E. Bia Marbella
Fresno, CA 93730

Crown Jewels of New England
99 4th St.
Chelsea, MA 02150

Dave Singh
5550 W. Athens
Fresno, CA 93722

Double Eagle Produce & Trans.
3131 Pegassus Drive
Bakersfield, CA 93308

E.M. Tharpe Inc.
15243 Road 192
Porterville, CA 93257

Economy Auto Inc.
304 N. Abby Ave.,
Fresno, CA 93701

Paul Brah
2752 Fremont Ave.,
Clovis, CA 93611

Paul Singh
4712 Lincoln Blvd.
Marina del Rey, CA 90292

Peter Singh
2055 San Joaquin St.,
Fresno, CA 93721

Shubin Family Trust
7033 W. Rialto Ave.,
Fresno, CA 93722

Superior Sales Inc.
10 San Miguel
Salinas, CA 93901

Volvo Financial Services
P.O. Box 26131
Greensboro, NC 27402

Wayne Weiss
7135 Centennial Place
Nashville, TN 37209

Wells Fargo (LOC)
P.O. Box 54349
Los Angeles, CA 90054

Wells Fargo Equipment Finance
N W 8178
P.O. Box 1450
Minneapolis, MN 55485

Wells Fargo Equipment Finance
733 Marquette Ave., Suite 700
Minneapolis, MN 55402

Dave Singh
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