B1 (Official Form 1)(1/08)

United States Bankruptcy Court
Eastern District of California

Voluntary Petition

Name of Debtor (if individual, enter Last, First, Middle):	Name of Joint Debtor (Spouse) (Last, First, Middle):
Sierra Kings Health Care District, a California Health Care District	
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):	All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all) **94-1529883**	Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)
Street Address of Debtor (No. and Street, City, and State): **372 West Cypress Avenue Reedley, CA** ZIP Code **93654**	Street Address of Joint Debtor (No. and Street, City, and State): ZIP Code
County of Residence or of the Principal Place of Business: **Fresno**	County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address): ZIP Code	Mailing Address of Joint Debtor (if different from street address): ZIP Code
Location of Principal Assets of Business Debtor (if different from street address above):	

Type of Debtor (Form of Organization) (Check one box)

- ☐ Individual (includes Joint Debtors) *See Exhibit D on page 2 of this form.*
- ☐ Corporation (includes LLC and LLP)
- ☐ Partnership
- ■ Other (If debtor is not one of the above entities, check this box and state type of entity below.)

Health Care District

Nature of Business (Check one box)

- ■ Health Care Business
- ☐ Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B)
- ☐ Railroad
- ☐ Stockbroker
- ☐ Commodity Broker
- ☐ Clearing Bank
- ☐ Other

Tax-Exempt Entity (Check box, if applicable)

- ☐ Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).

Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box)

- ☐ Chapter 7
- ■ Chapter 9
- ☐ Chapter 11
- ☐ Chapter 12
- ☐ Chapter 13
- ☐ Chapter 15 Petition for Recognition of a Foreign Main Proceeding
- ☐ Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding

Nature of Debts (Check one box)

- ☐ Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose."
- ■ Debts are primarily business debts.

Filing Fee (Check one box)

- ■ Full Filing Fee attached
- ☐ Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A.
- ☐ Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.

Chapter 11 Debtors

Check one box:

- ☐ Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D).
- ☐ Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D).

Check if:

- ☐ Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than $2,190,000.

Check all applicable boxes:

- ☐ A plan is being filed with this petition.
- ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).

Statistical/Administrative Information

- ☐ Debtor estimates that funds will be available for distribution to unsecured creditors.
- ☐ Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.

THIS SPACE IS FOR COURT USE ONLY

Estimated Number of Creditors

■ 1-49	☐ 50-99	☐ 100-199	☐ 200-999	☐ 1,000-5,000	☐ 5,001-10,000	☐ 10,001-25,000	☐ 25,001-50,000	☐ 50,001-100,000	☐ OVER 100,000

Estimated Assets

■ $0 to $50,000	☐ $50,001 to $100,000	☐ $100,001 to $500,000	☐ $500,001 to $1 million	☐ $1,000,001 to $10 million	☐ $10,000,001 to $50 million	☐ $50,000,001 to $100 million	☐ $100,000,001 to $500 million	☐ $500,000,001 to $1 billion	☐ More than $1 billion

Estimated Liabilities

■ $0 to $50,000	☐ $50,001 to $100,000	☐ $100,001 to $500,000	☐ $500,001 to $1 million	☐ $1,000,001 to $10 million	☐ $10,000,001 to $50 million	☐ $50,000,001 to $100 million	☐ $100,000,001 to $500 million	☐ $500,000,001 to $1 billion	☐ More than $1 billion

2009-19728
FILED
October 08, 2009
3:10 PM
RELIEF ORDERED
CLERK, U.S. BANKRUPTCY COURT
EASTERN DISTRICT OF CALIFORNIA
0002142495

Voluntary Petition *(This page must be completed and filed in every case)*	Name of Debtor(s): **Sierra Kings Health Care District, a California Health Care District**

All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet)

Location Where Filed: **- None -**	Case Number:	Date Filed:
Location Where Filed:	Case Number:	Date Filed:

Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet)

Name of Debtor: **- None -**	Case Number:	Date Filed:
District:	Relationship:	Judge:

Exhibit A

(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)

☐ Exhibit A is attached and made a part of this petition.

Exhibit B

(To be completed if debtor is an individual whose debts are primarily consumer debts.)

I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b).

X _____
Signature of Attorney for Debtor(s) (Date)

Exhibit C

Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?

☐ Yes, and Exhibit C is attached and made a part of this petition.

■ No.

Exhibit D

(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)

☐ Exhibit D completed and signed by the debtor is attached and made a part of this petition.

If this is a joint petition:

☐ Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.

Information Regarding the Debtor - Venue

(Check any applicable box)

■ Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.

☐ There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.

☐ Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.

Certification by a Debtor Who Resides as a Tenant of Residential Property

(Check all applicable boxes)

☐ Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)

_____
(Name of landlord that obtained judgment)

_____
(Address of landlord)

☐ Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and

☐ Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.

☐ Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

Voluntary Petition

(This page must be completed and filed in every case)

Name of Debtor(s):
Sierra Kings Health Care District, a California Health Care District

Signatures

Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.
[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.
[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X _____
Signature of Debtor

X _____
Signature of Joint Debtor

_____
Telephone Number (If not represented by attorney)

_____
Date

Signature of Attorney*

X Riley C Walter
Signature of Attorney for Debtor(s)

Riley C. Walter 91839
Printed Name of Attorney for Debtor(s)

Walter & Wilhelm Law Group
Firm Name

8305 N. Fresno Street, Ste. 410
Fresno, CA 93720

Address

Email: rileywalter@w2lg.com
(559) 435-9800 Fax: (559) 435-9868
Telephone Number

10/8/09
Date

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X _____
Signature of Authorized Individual

Sanford Haskins
Printed Name of Authorized Individual

Chief Executive Officer
Title of Authorized Individual

10.8.09
Date

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

☐ I request relief in accordance with chapter 15 of title 11. United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.

☐ Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X _____
Signature of Foreign Representative

_____
Printed Name of Foreign Representative

_____
Date

Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

_____
Printed Name and title, if any, of Bankruptcy Petition Preparer

_____
Social-Security number (If the bankrutpcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)

_____
Address

X _____

_____
Date

Signature of Bankruptcy Petition Preparer or officer, principal, responsible person,or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. §110; 18 U.S.C. §156.

RESOLUTION #275

Sierra Kings Health Care District

WHEREAS, the Board of Directors has determined it is in the best interests of Sierra Kings Health Care District, its creditors, bondholders, citizens, taxpayers, patients and employees and other interested parties that a petition be filed commencing a chapter 9 bankruptcy under title 11, United States Code.

RESOLVED that the form of the Petition for relief under Chapter 9, Title 11 of the United States Code, presented to this meeting is approved and adopted in all respects; and be it further;

RESOLVED that Patricia Johnson, R.N., Chairperson, is hereby authorized and directed to execute and verify a petition for relief and to cause the same to be filed with the United States Bankruptcy Court for the Eastern District of California; and be it further;

RESOLVED that Sanford Haskins, Interim Chief Executive Officer, Teresa Jacques, Interim Co-Chief Financial Officer, or Nancy Arata, Interim Co-Chief Financial Officer, are authorized to execute and file all schedules, lists and other papers and to take any and all actions which they may deem necessary or proper in connection with proceedings under Chapter 9; and be it further;

RESOLVED that the District retain and employ Walter & Wilhelm Law Group as general legal counsel for the District in these proceedings.

DATED: October 6, 2009

Patricia Johnson R.N.

Patricia Johnson, R.N. Chairperson

Jacob Friesen, M.D., Secretary

Sanford Haskins, Interim Chief Executive Officer

Nancy Arata, Interim Co-Chief Financial Officer

B4 (Official Form 4) (12/07)

United States Bankruptcy Court
Eastern District of California

In re Sierra Kings Health Care District
Debtor(s)

Case No. _____
Chapter 9

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [*or* chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1) *Name of creditor and complete mailing address including zip code*	(2) *Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted*	(3) *Nature of claim (trade debt, bank loan, government contract, etc.)*	(4) *Indicate if claim is contingent, unliquidated, disputed, or subject to setoff*	(5) *Amount of claim [if secured, also state value of security]*
See Attached				

DECLARATION UNDER PENALTY OF PERJURY

I, Sanford Haskins, Chief Executive Officer of the Debtor, named in this case, declare under penalty of perjury that I have read the List of Creditors Holding 20 Largest Unsecured Claims and that it is true and correct to the best of my information and belief.

Date 10.8.09

Signature _____
Sanford Haskins

Penalty for making a false statement or concealing property: Fine of up to $500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

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20 Largest Unsecured Creditors
Sierra Kings Health Care District

Name		Address1	City	State	ZIP Code	Claim Amount
GE MEDICAL SYSTEMS		PO Box 843553	Dallas	TX	75284-3553	534,383
MEDICAL STAFFING NETWORK		PO Box 840416	Dallas	TX	75284-0416	438,165
ZUMWALT CONSTRUCTION, INC.		5520 E. Lamona Ave.	Fresno	CA	93727-2276	427,498
GENETIC DISEASE BRANCH	Dept. of Health Services	2163 Meeker Ave.	Richmond	CA	94804-6410	390,588
PEROT SYSTEMS REVENUE CYCLE		12020 Collections Center Dr.	Chicago	IL	60693-0120	289,509
GE HEALTHCARE		PO Box 843553	Dallas	TX	75284-3553	243,466
OLEH J. WOLOWODIUK, MD, PC		521 E. Mariners Cir.	Fresno	CA	93730-0848	196,162
HFS CONSULTANTS		505 14th St., Ste. 500	Oakland	CA	94612-1912	156,553
PG&E	Bankruptcy Unit	PO Box 8329	Stockton	CA	95208-0329	93,896
AMERICAN EXPRESS		PO Box 0001	Los Angeles	CA	90096-8000	81,645
ASPEN STREET ARCHITECTS		PO Box 370	Angels Camp	CA	95222-0370	78,459
ALPHA FUND WORKERS' COMPENSATION		PO Box 419068	Rancho Cordova	CA	95741-9068	78,235
FISHMAN, LARSEN, GOLDRING & ZEITLER		7112 N. Fresno St., Ste. 450	Fresno	CA	93720-2962	75,325
BETA HEALTHCARE GROUP		1443 Danville Blvd.	Alamo	CA	94507-1904	69,116
TRAVEL NURSE SOLUTIONS, LLC		3500 Blue Lake Dr., Ste. 290	Birmingham	AL	35243-1986	65,972
MADERA COMMUNITY HOSPITAL		1250 E. Almond Ave.	Madera	CA	93637-5606	64,710
SARVAMITRA AWASTHI MD, INC.		324 N. Vermont Ave.	Dinuba	CA	93618-1631	55,917
BECKMAN COULTER INC.		PO Box 3100	Fullerton	CA	92834-3100	55,210
MOSS-ADAMS LLP		3121 W. March Ln., Ste. 100	Stockton	CA	95219-2367	48,389
KONICA MINOLTA MED. IMAGING		411 Newark Pompton Tpke.	Wayne	NJ	07470-6657	47,733
FRESNO COUNTY TREASURER-TAX COLLECTOR	Balbina Ormonde, CPA	PO Box 1247	Fresno	CA	93715-1247	Unknown
FRESNO COUNTY COUNSEL	David W. Evans, Esq.	2220 Tulare St., 5th Floor	Fresno	CA	93721-2128	Unknown
Trustee(s), Sierra Kings Health Care District	403(b) Pension Plan	372 W. Cypress Ave.	Reedley	CA	93654-2113	Unknown
UNITED STATES DEPARTMENT OF AGRICULTURE		4625 W. Jennifer Ave., Ste. 126	Fresno	CA	93722-6439	Unknown
UNITED STATES ATTORNEY	(For Dept. of Agriculture)	2500 Tulare St., Ste. 4401	Fresno	CA	93721-1331	Unknown
MIKE C. BUCKLEY	Reed Smith, LLP	101 2nd St.	San Francisco	CA	94105	Unknown
BANK OF NEW YORK MELLON TRUST COMPANY	Marina Meza, Trustee	700 S. Flower St., Ste. 500	Los Angeles	CA	90017-4107	GO Bond 2002
BANK OF NEW YORK MELLON TRUST COMPANY	Marina Meza, Trustee	700 S. Flower St., Ste. 500	Los Angeles	CA	90017-4107	Rev. Bond 2006A
BANK OF NEW YORK MELLON TRUST COMPANY	Marina Meza, Trustee	700 S. Flower St., Ste. 500	Los Angeles	CA	90017-4107	Rev. Bond 2006B
BANK OF NEW YORK MELLON TRUST COMPANY	Marina Meza, Trustee	700 S. Flower St., Ste. 500	Los Angeles	CA	90017-4107	GO Bond 2007
BANK OF NEW YORK MELLON TRUST COMPANY	Marina Meza, Trustee	700 S. Flower St., Ste. 500	Los Angeles	CA	90017-4107	GO Bond 2008
BANK OF NEW YORK MELLON TRUST COMPANY	Marina Meza, Trustee	700 S. Flower St., Ste. 500	Los Angeles	CA	90017-4107	GO Bond 2009