

**United States Bankruptcy Court
Northern District of New York**

Voluntary Petition

Name of Debtor (if individual, enter Last, First, Middle): US Datanet Corporation	Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names): AKA USA Datanet	All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all) 16-1548833	Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)
Street Address of Debtor (No. and Street, City, and State): 318 South Clinton Street Suite 502 Syracuse, NY	Street Address of Joint Debtor (No. and Street, City, and State):
ZIP Code 13202	ZIP Code
County of Residence or of the Principal Place of Business: Onondaga	County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address):	Mailing Address of Joint Debtor (if different from street address):
ZIP Code	ZIP Code

Location of Principal Assets of Business Debtor (if different from street address above):

Type of Debtor (Form of Organization) (Check one box) <ul style="list-style-type: none"> <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.) 	Nature of Business (Check one box) <ul style="list-style-type: none"> <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other 	Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box) <ul style="list-style-type: none"> <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding
Tax-Exempt Entity (Check box, if applicable) <ul style="list-style-type: none"> <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code). 		Nature of Debts (Check one box) <ul style="list-style-type: none"> <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.

Filing Fee (Check one box) <ul style="list-style-type: none"> <input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B. 	Chapter 11 Debtors Check one box: <ul style="list-style-type: none"> <input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <ul style="list-style-type: none"> <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,190,000. Check all applicable boxes: <ul style="list-style-type: none"> <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
---	---

Statistical/Administrative Information

Debtor estimates that funds will be available for distribution to unsecured creditors.
 Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.

Estimated Number of Creditors									
<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
1-49	50-99	100-199	200-999	1,000-5,000	5,001-10,000	10,001-25,000	25,001-50,000	50,001-100,000	OVER 100,000
Estimated Assets									
<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
\$0 to \$50,000	\$50,001 to \$100,000	\$100,001 to \$500,000	\$500,001 to \$1 million	\$1,000,001 to \$10 million	\$10,000,001 to \$50 million	\$50,000,001 to \$100 million	\$100,000,001 to \$500 million	\$500,000,001 to \$1 billion	More than \$1 billion
Estimated Liabilities									
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
\$0 to \$50,000	\$50,001 to \$100,000	\$100,001 to \$500,000	\$500,001 to \$1 million	\$1,000,001 to \$10 million	\$10,000,001 to \$50 million	\$50,000,001 to \$100 million	\$100,000,001 to \$500 million	\$500,000,001 to \$1 billion	More than \$1 billion

THIS SPACE IS FOR COURT USE ONLY

Voluntary Petition <i>(This page must be completed and filed in every case)</i>	Name of Debtor(s): US Datanet Corporation
---	---

All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet)

Location Where Filed: - None -	Case Number:	Date Filed:
Location Where Filed:	Case Number:	Date Filed:

Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet)

Name of Debtor: See Attachment	Case Number:	Date Filed:
District:	Relationship:	Judge:

<p style="text-align: center;">Exhibit A</p> <p>(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)</p> <p><input type="checkbox"/> Exhibit A is attached and made a part of this petition.</p>	<p style="text-align: center;">Exhibit B</p> <p>(To be completed if debtor is an individual whose debts are primarily consumer debts.)</p> <p>I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b).</p> <p>X _____ Signature of Attorney for Debtor(s) (Date)</p>
---	--

Exhibit C

Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?

Yes, and Exhibit C is attached and made a part of this petition.

No.

Exhibit D

(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)

Exhibit D completed and signed by the debtor is attached and made a part of this petition.

If this is a joint petition:

Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.

Information Regarding the Debtor - Venue

(Check any applicable box)

Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.

There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.

Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.

Certification by a Debtor Who Resides as a Tenant of Residential Property

(Check all applicable boxes)

Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)

(Name of landlord that obtained judgment)

(Address of landlord)

Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and

Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.

Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

Voluntary Petition
(This page must be completed and filed in every case)

Name of Debtor(s):
US Datanet Corporation

Signatures

Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.
[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.
[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X _____
Signature of Debtor

X _____
Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Date

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.

Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X _____
Signature of Foreign Representative

Printed Name of Foreign Representative

Date

Signature of Attorney*

X /s/ John R. Weider
Signature of Attorney for Debtor(s)

John R. Weider
Printed Name of Attorney for Debtor(s)

Harter, Secrest & Emery LLP
Firm Name

1600 Bausch & Lomb Place
Rochester, NY 14604

Address

585-232-6500 Fax: 585-231-2152
Telephone Number

October 3, 2008
Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)

Address

X _____
Date

Date

Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. §110; 18 U.S.C. §156.

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X /s/ David M. Montanaro
Signature of Authorized Individual

David M. Montanaro
Printed Name of Authorized Individual

Chairman of the Board, CEO & President
Title of Authorized Individual

October 3, 2008
Date

In re US Datanet Corporation,
Debtor

Case No. _____

FORM 1. VOLUNTARY PETITION
Pending Bankruptcy Cases Filed Attachment

Name of Debtor / District

USD CLEC, Inc.
Northern District of New York

USD Management and Network Services, Inc.
Northern District of New York

Case No. / Relationship

08-
Subsidiary

08-
Subsidiary

Date Filed / Judge

10/03/08
Hon. Margaret Cangilos-Ruiz

10/03/08
Hon. Margaret Cangilos-Ruiz

United States Bankruptcy Court
Northern District of New York

In re US Datanet Corporation

Debtor(s)

Case No. _____

Chapter 11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
Beadel, Edward F. PO BOX 258 Thousand Island Park, NY 13692	Beadel, Edward F. PO BOX 258 Thousand Island Park, NY 13692			117,857.00
Delaney & O'Connor Ret Plan fbo Delaney One Lincoln Center Suite 275 Syracuse, NY 13202-1389	Delaney & O'Connor Ret Plan fbo Delaney One Lincoln Center Suite 275 Syracuse, NY 13202-1389			35,818.00
Delaney & O'Connor Ret Plan fbo O'Connor One Lincoln Center Suite 275 Syracuse, NY 13202-1389	Delaney & O'Connor Ret Plan fbo O'Connor One Lincoln Center Suite 275 Syracuse, NY 13202-1389			35,818.00
Tuttle, John 120 East 90th Street New York, NY 10128	Tuttle, John 120 East 90th Street New York, NY 10128			235,102.60
Tuttle, Richard 4500 Pewter Lane Building 3 East Manlius, NY 13104	Tuttle, Richard 4500 Pewter Lane Building 3 East Manlius, NY 13104			1,015,497.00
Tuttle, Richard 4500 Pewter Lane Building 3 East Manlius, NY 13104	Tuttle, Richard 4500 Pewter Lane Building 3 East Manlius, NY 13104			234,877.80
Tuttle, Richard 4501 Pewter Lane Building 3 East Manlius, NY 13105	Tuttle, Richard 4501 Pewter Lane Building 3 East Manlius, NY 13105			123,201.00
US Bank PO BOX 790448 St. Louis, MO 63179-0448	US Bank PO BOX 790448 St. Louis, MO 63179-0448			2,580.00

Debtor(s)

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS
(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>

**DECLARATION UNDER PENALTY OF PERJURY
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the Chairman of the Board, CEO & President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date October 3, 2008

Signature /s/ David M. Montanaro
David M. Montanaro
Chairman of the Board, CEO & President

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF NEW YORK**

In re US Datanet Corporation ,
AKA USA Datanet

Debtor

Case No.

Chapter **11**

Social Security No(s). and all Employer's Tax Identification No(s). *[if any]*

16-1548833

CERTIFICATION OF MAILING MATRIX

I,(we), John R. Weider , the attorney for the debtor/petitioner (or, if appropriate, the debtor(s) or petitioner(s)) hereby certify under the penalties of perjury that the above/attached mailing matrix has been compared to and contains the names, addresses and zip codes of all persons and entities, as they appear on the schedules of liabilities/list of creditors/list of equity security holders, or any amendment thereto filed herewith.

Dated: October 3, 2008

/s/ John R. Weider

John R. Weider

Attorney for Debtor/Petitioner
(Debtor(s)/Petitioner(s))

ADMAR Supply Co. Inc
1950 Brighton-Henrietta Townline Road
Rochester, NY 14623

Alliance Leasing
120 Madison Street
MONY II - 17th Floor
Syracuse, NY 13202

Anixter Inc.
4711 Golf Road
Skokie, IL 60076

Autotech of Syracuse
901 Burnet Ave
Syracuse, NY 13203

Beadel, Edward F.
PO BOX 258
Thousand Island Park, NY 13692

Carrier Group, Inc.
224 Fairport Village Landing
Fairport, NY 14450

Caruso, Jr., Frank S.
347 North New River East
Apt 3101
Fort Lauderdale, FL 33301

CISCO Systems Capital Corp
170 West Tasman Drive
Mailstop 13-3
San Jose, CA 95134-1706

City Electric Co Inc
514 W. Genesee St
Syracuse, NY 13204-2302

CR Technologies, Inc.
265 S. Federal Highway
Suite 342
Deerfield Beach, FL 33441

Delaney & O'Connor Ret Plan fbo Delaney
One Lincoln Center
Suite 275
Syracuse, NY 13202-1389

Delaney & O'Connor Ret Plan fbo O'Connor
One Lincoln Center
Suite 275
Syracuse, NY 13202-1389

DeSalvo, Patrick
6082 Center Street
Cicero, NY 13039

Dunn Tire
5830 Bridge Street
East Syracuse, NY 13057

Eastcom Utility Contractors Inc
1092 County Road 37
Central Square, NY 13036

Federal Express

Forerunner
1420-D Church Street
Bohemia, NY 11716

Graybar Electric Co., Inc.
6605 Deere Road
Syracuse, NY 13206

Guardian Life Insurance
P.O. Box 11521A
New York, NY 10286

Hoefler Communications
5894 East Seneca Turnpike
Jamesville, NY 13078

Idearc Media Corp
2200 W Airfield Dr
PO Box 619810
Dallas, TX 75261-9810

James J. Canfield, Esq.
One Park Place
300 South State Street
Syracuse, NY 13202-2078

Joel B. Rothman, Esq.
Seiden Adler Matthewman & Bloch PA
2300 Glades Road, Suite 340 West
Boca Raton, FL 33431-8534

Jupiter Park LLC
1025 Central Ave Rear
Albany, NY 12205

Koffee King Vending
6726 Town Line Road
Syracuse, NY 13211

Merchants Automotice Group
1278 Hooksett Road
Hooksett, NH 03106-6415

MTXCG, Inc.
126 Dewight Park Circle
Syracuse, NY 13209

Natural Convergence Inc.
One Hines Road
Ottawa, Ontario, Canada

NEC Unified Solutions Inc
6535 North State Highway 161
Irving, TX 75039-2402

Northland Communications
17 Technology Place
East Syracuse, NY 13057

O'Connell Electric Co.
830 Phillips Road
Victor, NY 14564

Plan & Print
6295 East Malloy Road East
East Syracuse, NY 13057

Provisions Modular Hardware Inc.
344 Daniel Zenker Dr
Horseheads, NY 14845

Real Lease
200 Meridan Centre Blvd
Rochester, NY 14618

Richard C. Engel, Esq.
MacKenzie Hughes LLP
101 S.Salina St, Suite 600
Syracuse, NY 13202

Savings Institute
803 Main Street
Willimantic, CT 06226

Savings Institute Bank & Trust Co.
803 Main Street
Willimantic, CT 06226

Scuderi, Joseph T.
c/o Widewaters Group
5786 Widewaters Parkway
DeWitt, NY 13214

Simcona Electronics Corp
275 Mount Read Blvd
Rochester, NY 14611

Syracuse Utilities, Inc.
P.O. Box 1173
2483 Rt. 31
Weedsport, NY 13166

Time Warner Telecom
3550 Rockmont Drive
Denver, CO 80202

Tuttle, John
120 East 90th Street
New York, NY 10128

Tuttle, Richard
4500 Pewter Lane
Building 3 East
Manlius, NY 13104

Tuttle, Richard
4501 Pewter Lane
Building 3 East
Manlius, NY 13105

United Parcel Service
P.O. Box 2297-0244
Philadelphia, PA 19170

US Bancorp
P.O. Box 580337
Minneapolis, MN 55458

US Bank
PO BOX 790448
St. Louis, MO 63179-0448

Veretec of NY, Inc
73 Marway Cir
Rochester, NY 14624

Verizon
CABS Processing Unit
PO Box 4430
Albany, NY 12204-0430

Village Office Supply Inc.
600 Apgar Dr
Somerset, NJ 08873

Warren Rosenbaum, Esq.
700 Crossroads Building
2 State Street
Rochester, NY 14614

Wesco Distribution, Inc.
P.O. Box 7780-5089
Philadelphia, PA 19182

Wholesale Telecom Inc
11999 Borman Dr
Saint Louis, MO 63146