

In re CalTex Holdings, LPCase No. 09-31875

Debtor(s)

AMENDED SCHEDULE B — PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, or both own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property."

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Market Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
1. Cash on hand	X			
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		Wells Fargo Acct # 280-6179327 Bank Balance as of March 20, 2009		\$15,353.79
3. Security deposits with public utilities, telephone companies, landlords, and others.	X			
4. Household goods and furnishings, including audio, video, and computer equipment.	X			
5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
6. Wearing apparel.	X			
7. Furs and jewelry.	X			
8. Firearms and sports, photographic, and other hobby equipment.	X			
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X			
10. Annuities. Itemize and name each issuer.	X			
11. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Itemize.	X			

2 continuation sheets attached to the Schedule of Personal Property

Sub-Total →
(Total of this page)

15,353.79

In re CalTex Holdings, LP

Case No. 09-31875

Debtor(s)

AMENDED SCHEDULE B — PERSONAL PROPERTY

(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Market Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
12. Stock and interests in incorporated and unincorporated businesses. Itemize.		One World Nutrition, Inc.- Nevada 4,100,000 Shrs Podfitness, Inc.- Nevada 475,000 Shrs TELEMAC Corporation- Delaware 4,294 Shrs		\$400,060.00* \$475,060.00* <u>\$49,411.00*</u> \$924,531.00
13. Interests in partnerships or joint ventures. Itemize.	X			
14. Government and corporate bonds and other negotiable and nonnegotiable instruments.	X			
15. Accounts receivable.		Casco Inc. Exterran Grant Mackay International Alignment Marlow Electrical Equipment Mechanical & Electrical Concepts Owell Precast Precise Mechanical Sierra Mesa Stainless & Alloy Processors USA Environment, LP World Wide Services		\$3,220.00 \$35,000.00 \$4,730.00 \$9,000.00 \$10,578.85 \$1,900.00 \$8,547.50 \$3,000.00 \$3,100,000.00 \$06 \$117,439.97 <u>\$65,659.94</u> \$3,359,076.32
16. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X			
17. Other liquidated debts owing debtor including tax refunds. Give particulars.	X			
18. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule of Real Property.	X			
19. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			
20. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.		<u>Grant Mackay Company</u> - Counterclaim for property damage and breach of contract. <u>Eagle Environmental, Inc.</u> - Counterclaim for property damage and breach of contract. <u>Professional Service Industries, Inc.</u> - Counterclaim for property damage and breach of contract. <u>Smith Construction Services</u> - Counterclaim for property damage and breach of contract. <u>DG Metal Structures & Assembly</u> - Claim for property damage and breach of contract. <u>USA Environmental</u> - Claim for breach of contract. <u>NewStar Financial Services, Inc.</u> - Counterclaim to be determined insurance claims related to property damage. Other claims and counterclaims to be determined.		Amounts to be Determined
21. Patents, copyrights, and other intellectual property. Give particulars.	X			
22. Licenses, franchises, and other general intangibles. Give particulars.	X			
23. Automobiles, trucks, trailers, and other vehicles and accessories.		See Attachment		\$108,500.00

Sheet 1 of 2 continuation sheets attached to the Schedule of Personal Property

Sub-Total (Total of this Page)→ \$4,392,107.32

*Amounts based on book value. Current market values are not currently known.
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In re CalTex Holdings, LP

Case No. 09-31875

Debtor(s)

AMENDED SCHEDULE B — PERSONAL PROPERTY
(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Market Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
24. Boats, motors, and accessories.	X			
25. Aircraft and accessories.	X			
26. Office equipment, furnishings, and supplies.		See Attachment		\$66,016.37
27. Machinery, fixtures, equipment, and supplies used in business.		See Attachment		\$11,780,101.47
28. Inventory.		Scrap Metal – See Attachment		\$13,202,823.00
29. Animals.	X			
30. Crops - growing or harvested. Give particulars.	X			
31. Farming equipment and implements.	X			
32. Farm supplies, chemicals, and feed.	X			
33. Other personal property of any kind not already listed.		Prepaid Expenses Volatile Organic Compound Emission Credits		\$37,114.87 <u>\$2,000,000.00</u> \$2,037,114.87

Sheet 2 of 2 continuation sheets attached to the Schedule of Personal Property

Sub-Total → (Total of this page)	27,086,055.71
Total → (Report also on Summary of Schedules)	31,493,516.82

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CalTex Holdings, LP
 US Bankruptcy Court
 Case # 09-31875
 Schedule B - Personal Property
 23. Vehicles

Line	Qty	Description	Source	Make	Model	Serial#	FMV
1	1	Trash Truck	Rosen*	International			500.00
2	1	Floor Sweeper	Rosen	Tennant	527 Series II	F25465	300.00
3	1	Dump Truck	Rosen	Mack	R686ST	1M2N179YXGA008282	2,000.00
4	1	Pickup Truck	Rosen	Ford	F150	VIN: 1FTEF15N9NPB05777	600.00
5	1	Pickup Truck	Rosen	Ford	F150	VIN: 1FTDF15N5LNB07448	600.00
6	1	Pickup Truck	Rosen	Ford	F150	VIN: 1FTDF15N7LKB19070	600.00
7	1	Pickup Truck	Rosen	Ford	F150	VIN: 1FTDF15NXKNB61066	600.00
8	1	Pickup Truck	Rosen	Ford	F150	VIN: 17TDI1SNGLKB1G071	600.00
9	1	Pickup Truck	Rosen	Ford	F150	VIN: 1FTDF15N9KNB71295	600.00
10	1	Pickup Truck	Rosen	Ford	F150	VIN: 1GNGB26K3LF151061	600.00
11	1	Equipment Cart	Rosen	Textron Haulster		LL13658	1,000.00
12	1	Utility Truck	CalTex**	Cushman	8018507-8010	95005818	2,000.00
13	1	Utility Truck	CalTex	Cushman	8987Z7-4053617	LM13658	8,000.00
15	1	Flat Bed Trailer	CalTex	N/A	N/A	N/A	500.00
16	1	F250 Crew Cab	CalTex	Ford	F250	1FTSW21P27EZ27230	25,000.00
17	1	F350 Cab Chassis	CalTex	Ford	F350 Chassis	1FTSW31FX2ED30441	31,000.00
18	1	Gooseneck	CalTex	BigTex	25GN-28-15	16VGX2826T2646044	9,000.00
19	1	Golf Cart	CalTex	Club Car		743640	500.00
20	1	F550 Truck	CalTex	Ford	F550 Flatbed	1FDAW56F94EA14359	8,500.00
21	1	Fuel & Lube Truck	CalTex	International	International 4700LP	1HTSCP5PH480335	10,000.00
22	1	3 Wheeler	CalTex			S100T	1,000.00
23	1	Trailer	CalTex			MES4343-01	2,000.00
24	1	Tractor	CalTex	GMC	MC9702RD	VIN: TMC928V572363	2,000.00
25	1	Suburban	CalTex			1GNGR26K3LF151061	1,000.00
TOTAL							\$108,500.00

*Rosen Values come from an appraisal of machinery and equipment conducted by Rosen Systems, Inc. with an appraisal date of September 8, 2008

**CalTex values are estimates provided by the debtor

CalTex Holdings, LP
 US Bankruptcy Court
 Case # 09-31875
 Schedule B - Personal Property
 26. Office Equipment

Qty	Description	Source	Make	Model	Serial#	FMV
1	Modular Office Building	Rosen*	EKTO	8812-FB	239-1-12-1	1,500
	LOT Offices	Rosen	Asst'd			500
	LOT Offices	Rosen				12,500.00
1	Ice Machine	Caltex**	Manitowoc Ice Inc	S 400	20421022	100.00
10	New Computers	Caltex	The Arhus Group			19,841.61
1	Sounstation Phone	Caltex	NACR			30,074.76
Lot	Filing Cabinets	Caltex				100.00
Lot	Office Furniture	Caltex				100.00
1	Plotter	Caltex				1,000.00
Lot	Old Printers	Caltex				100.00
Lot	Old Computers & Equipment	Caltex				100.00
Lot	Storage Cabinets	Caltex				100.00
	TOTAL					<u>\$66,016.37</u>

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CalTex Holdings, LP
US Bankruptcy Court
Case # 09-31875
Schedule B - Personal Property
27. Machinery & Equipment

Qty	Description	Source	Make	Model	Serial#	9/8/08 Appraisal Amount	Disposed of Post Appraisal	Remaining FMV
1	Truck Dump System	Rosen*		WG-70-12-9-36-40-2	92-529H01	90,000		90,000.00
1	Conveyor System	Rosen				40,000		40,000.00
1	Conveyor System	Rosen				40,000		40,000.00
1	High Density Pulper	Rosen				90,000		90,000.00
1	Air Compressor	Rosen	Toshiba			7,000		7,000.00
1	Dump Chest Agitator	Rosen	Sullair	20-150H	003-70078	2,750		2,750.00
1	Dewire Machine	Rosen	Lightnin	4VSA75 MIXER	92A5976001	25,000		25,000.00
LOT	Motor Control Center	Rosen	Lamb	5-1-7060-92	11990359-103	15,000		15,000.00
1	Bridge Crane	Rosen	Asst'd			3,000		3,000.00
LOT	Motor Control Center	Rosen				5,000		5,000.00
1	Blast Cabinet	Rosen				1,000		1,000.00
1	Screw Press	Rosen	Hagglunds	48X48SL/PC	38535-8	12,000		12,000.00
1	Stainless Steel Tank	Rosen	Lightnin	28VSA-50		6,000		6,000.00
1	Stainless Steel Tank	Rosen				2,500		2,500.00
1	Stainless Steel Tank	Rosen				7,250		7,250.00
LOT	Misc. Equipment	Rosen				1,500		1,500.00
1	Stainless Steel Tank	Rosen				5,000		5,000.00
1	Feed Chest Agitator	Rosen	Lightnin			1,000		1,000.00
LOT	Tank Farm	Rosen				75,000		75,000.00
1	Chest Agitator Mixer	Rosen				500		500.00
1	Chest Agitator Mixer	Rosen				500		500.00
5	Stainless Steel Tanks	Rosen				47,500		47,500.00
1	Bridge Crane 7.5 Ton	Rosen				3,000		3,000.00
LOT	Motor Control Center	Rosen				15,000		15,000.00
1	Chest Agitator	Rosen				1,500		1,500.00
1	Chest Agitator	Rosen				1,500		1,500.00
1	Cooling Tower	Rosen	Marley		152295-001NC7331SM-99	7,500		7,500.00
2	Chillers	Rosen	Trane			2,000		2,000.00
LOT	Motor Control Center	Rosen				20,000		20,000.00
LOT	Flotation Cells	Rosen				40,000	20,000	20,000.00
2	Stainless Steel Tanks	Rosen				8,000		8,000.00
1	Bridge Crane	Rosen	Gaffey			5,000		5,000.00
LOT	Pulper System	Rosen				15,000		15,000.00
1	Bridge Crane	Rosen	Gaffey			5,000		5,000.00
1	Clarifier	Rosen	Krofta			90,000		90,000.00
LOT	Primary Centrifugal Cleaners	Rosen	Halstrom			50,000		50,000.00
1	Disc Filter Repulper	Rosen	Kvaerner	RB45-144		125,000		125,000.00
1	Incinerator	Rosen	Epcor	E-DF-3500-V-T	361-770	4,000		4,000.00
2	Rotary Filters	Rosen				2,000		2,000.00
LOT	Transformers	Rosen	Asst'd			2,000		2,000.00
1	Truck Scale	Rosen				5,000		5,000.00
LOT	Transformers & Motors	Rosen	GE			7,000		7,000.00
1	Scrubber	Rosen	Goslin			1,000		1,000.00

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 US Bankruptcy Court
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Qty	Description	Source	Make	Model	Serial#	9/8/08 Appraisal Amount	Disposed of Post Appraisal	Remaining FMV
LOT	Tanks	Rosen				3,500		3,500.00
LOT	Transformers	Rosen				4,500		4,500.00
3	Tanks	Rosen				1,500		1,500.00
3	Generator	Callex	Cummins/Onan		F00016714, F00016715,	675,000		675,000.00
1	Screw Press	Rosen	FKC/Fukoku Kogyo	SHX-1000	F00016716	50,000		50,000.00
1	Screw Press	Rosen	FKC/Fukoku Kogyo	SHX-1000	M-1056-3	50,000		50,000.00
1	Screw Press	Rosen	Andritz Dupps		M-1056-2	20,000		20,000.00
2	Gravity Tables	Rosen	Andritz	20MGBT	99103	10,000		10,000.00
2	Gravity Tables	Rosen	Andritz	20MGBT	99102	10,000		10,000.00
2	Dewatering Presses	Rosen				4,000		4,000.00
LOT	Primary Cleaners	Rosen	Beloit	PB-50	PB-237, PR-234, PR-236	8,000		8,000.00
1	Air Compressor	Rosen	Ingersoll Rand	Seirra-H200A	TS1519U99350	20,000		20,000.00
1	Air Compressor	Rosen	Compair	6000		2,000		2,000.00
1	Air Compressor	Rosen	Compair	6000		2,000		2,000.00
1	Air Makeup Unit	Rosen	JHK Systems			2,500		2,500.00
1	Exhaust/Vent System	Rosen	Gibbs			1,500		1,500.00
1	Exhaust/Vent System	Rosen	Gibbs			1,500		1,500.00
LOT	Electrical System	Rosen				80,000		80,000.00
2	Dispersers	Rosen	Sulzer Escher Wyss		10647, 10646	9,000		9,000.00
2	Screens	Rosen	Clawson	Fiberprep SPM1500		15,000		15,000.00
1	Screen	Rosen	Clawson	Fiberprep SPM800		5,000		5,000.00
1	Screen	Rosen	Clawson	Fiberprep SPM400		2,500		2,500.00
10	Cleaners	Rosen				10,000		10,000.00
1	Bridge Crane 5-Ton	Rosen				500	500	0.00
1	Bridge Crane 10-Ton	Rosen				1,500	1,500	0.00
5	Grinders	Rosen				10,000	10,000	0.00
LOT	Electrical System	Rosen	Great Northern Waterous			2,500	2,500	0.00
5	Grinders	Rosen	Great Northern Waterous			2,500	2,500	0.00
LOT	Kraft Mill	Rosen	Asst'd			250,000	250,000	0.00
1	Bridge Crane	Rosen	Gaffey	JBP-20VS-1	50358	7,500		7,500.00
1	Drill Press	Rosen	Jet	137.2292	RDU4002	500		500.00
1	Drill Press	Rosen	Craftsman			275		275.00
1	Lawn Mower	Rosen	Xtreme			1,500		1,500.00
1	Lawn Mower	Rosen	Ferris	IS2000Z	2000710909	2,500		2,500.00
1	Welder	Rosen	Miller		KG056669	1,500		1,500.00
1	Welder	Rosen	Miller		KA905340	1,000		1,000.00
1	Welder	Rosen	Miller		KE570466	750		750.00
1	Hose Crimping Station	Rosen	Aeroquip			500		500.00
1	Hose Crimping Station	Rosen	Aeroquip			500		500.00
1	Can Crusher	Rosen				250		250.00
1	Air Compressor	Rosen	Champion			500		500.00
1	Steam Cleaner	Rosen	Hotsy	997	H38611	350		350.00

* Rosen values come from an appraisal of machinery and equipment conducted by Rosen Systems, Inc. with an appraisal date of Sept 8, 2008.
 ** CatTex values are estimates provided by the debtor

CalTex Holdings, LP
 US Bankruptcy Court
 Case # 09-31875
 Schedule B - Personal Property
 27. Machinery & Equipment

Qty	Description	Source	Make	Model	Serial#	9/8/08 Appraisal Amount	Disposed of Post Appraisal	Remaining FMV
1	Welder	Rosen	Miller		KG166679	1,500		1,500.00
1	Centrifugal Pump	Rosen	Gorman-Rupp			1,000		1,000.00
1	Mortar Mixer	Rosen				1,000		1,000.00
1	Wire Stripper	Rosen	Strip Technology	5000		1,000		1,000.00
1	Scale	Rosen				500		500.00
LOT	Shop Equipment	Rosen	Asst'd			4,000		4,000.00
1	Tire Changer	Rosen				150		150.00
1	Bridge Crane 50-Ton	Rosen	Kranco			25,000		25,000.00
1	Roll Grinder	Rosen				150,000		150,000.00
1	Bridge Crane 10-Ton	Rosen	Conco			1,000		1,000.00
1	Bridge Crane 2-Ton	Rosen				2,000		2,000.00
1	Bridge Crane 1-Ton	Rosen				500		500.00
2	Jlb Cranes	Rosen				400		400.00
1	Bridge Crane 20-Ton	Rosen				12,500		12,500.00
1	Bridge Crane	Rosen				2,000		2,000.00
2	Jlb Cranes	Rosen				1,000		1,000.00
1	Grinder	Rosen	Hantcheit			250		250.00
1	Welder	Rosen	Miller	Syncrowave 351		1,000		1,000.00
5	Welder	Rosen	Miller	Gold Star 302		3,750		3,750.00
2	Plasma Cutters	Rosen	Miller	Spectrum 1000		1,000	500	500.00
2	Plasma Cutters	Rosen	Miller	Spectrum 750		1,000		1,000.00
1	Plasma Cutters	Rosen	Miller	Spectrum 1250		750	750	0.00
1	Plasma Cutters	Rosen	Miller	Spectrum 700		400	400	0.00
1	Welder	Rosen	Miller	Gold Star 452		750	750	0.00
1	Welder	Rosen	Miller	Syncrowave 300		750		750.00
1	Welder	Rosen	Miller	330ST Air Crafter		1,500		1,500.00
3	Welder	Caltex	Miller	Gold Star 300SS		2,100		2,100.00
13	Welder	Rosen	Miller	Gold Star 300SS		6,500	5,000	1,500.00
1	Welder	Rosen	Miller	Syncrowave 250		500		500.00
2	Welder	Rosen	Miller	Dialarc 250		600		600.00
2	Welder	Rosen	Lincoln	SAE600		700		700.00
1	Welder	Rosen	Lincoln	R3R300		500	500	0.00
1	Milling and Drilling Machine	Rosen	Lincoln			150		150.00
1	Milling and Drilling Machine	Rosen	Lincoln			150		150.00
1	Drill Press	Rosen	Clausing			100		100.00
1	Pipe Threader	Rosen	Ridgid	1224		1,000	1,000	0.00
3	Pipe Threader	Rosen	Ridgid	535		1,500	1,500	0.00
1	Engine Lathe	Rosen	South Bend			1,000		1,000.00
1	Drill Press	Rosen	Dayton			150		150.00
1	Induction Bearing Heater	Rosen	Reco			500		500.00
2	Dry Rod Ovens	Rosen	Phoenix			200		200.00
1	Spot Welder	Rosen	National Wire	600		100		100.00
2	Parts Washer	Rosen	Bac	RT32		100		100.00

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CalTex Holdings, LP
 US Bankruptcy Court
 Case # 09-31875
 Schedule B - Personal Property
 27. Machinery & Equipment

Qty	Description	Source	Make	Model	Serial#	9/8/08 Appraisal Amount	Disposed of Post Appraisal	Remaining FMV
1	Feeder	Rosen	Rader			500		500.00
	LOT Power & Hand Tools	Rosen	Asst'd			6,000		6,000.00
	LOT Shop & Plant Equipment	Rosen	Asst'd			72,000		72,000.00
	LOT Mill Stores Inventory	Rosen	Asst'd			1,500,000		1,500,000.00
	LOT Misc. Equip in Chipper/Saw Shop	Rosen	Asst'd			4,500		4,500.00
	LOT Misc. Equip in Wood Yard Maint.	Rosen	Asst'd			4,000		4,000.00
	LOT Misc. Equip in Sodium Hydrosulfite	Rosen	Asst'd			15,000		15,000.00
	LOT Misc. Equip in TMP Building	Rosen	Asst'd			4,000		4,000.00
1	Bridge Crane 15-Ton	Rosen	Gaffey			15,000		15,000.00
2	Jib Cranes	Rosen	Floor Type			1,000		1,000.00
1	Bridge Crane 5-Ton	Rosen	Floor Type		46905	3,500		3,500.00
1	Jib Cranes	Rosen	Floor Type			750		750.00
	LOT Safety Equipment	Rosen	Asst'd			500		500.00
	LOT Fire Pump System in Block Build.	Rosen				25,000		25,000.00
	LOT Boiler Systems #2A & 2B	Rosen				30,000		30,000.00
	LOT Boiler Systems #2C	Rosen				75,000		75,000.00
1	Air Compressor	Rosen	Sullair	32-450H	003-88670	15,000		15,000.00
1	Air Compressor	Rosen	Sullair	32-3508H	003-64459	12,500		12,500.00
1	Turbine Generator	Rosen	Westinghouse			10,000		10,000.00
1	Turbine Generator	Rosen	GE			150,000		150,000.00
2	Chiller/Refrigeration Compressors	Rosen	McQuay Snyder General			100,000		100,000.00
	LOT Ancillary Equipment	Rosen	Asst'd			5,000		5,000.00
	LOT Boiler Feeder Water System	Rosen				25,000		25,000.00
1	Cooling Tower 6 cells	Rosen	Asst'd			40,000		40,000.00
	LOT Electrical System	Rosen	Asst'd			6,000		6,000.00
1	Roll Wrap System	Rosen	Lamb			65,000		65,000.00
	LOT Paper Mill Line PM# 7	Rosen	Dominion			275,000		275,000.00
1	Primary Screen	Rosen	Bird		860-107-248	400,000		400,000.00
	LOT Electrical System	Rosen				5,000		5,000.00
2	Bridge Cranes 50-Ton	Rosen				15,000		15,000.00
1	Bridge Crane 10-Ton	Rosen				100,000		100,000.00
1	Bridge Crane 10-Ton	Rosen				10,000		10,000.00
3	Jib Cranes	Rosen	Asst'd			1,000		1,000.00
	LOT Bridge Crane System	Rosen	Jet			1,050		1,050.00
1	Drill Press	Rosen	Dayton			5,000		5,000.00
1	Drill Press	Rosen	Stewart & Stevenson	40D-100		150		150.00
1	Gen Set	Rosen	Ingersoll Rand			100		100.00
1	Air Compressor	Rosen				500		500.00
	LOT Stacker Elevator System	Rosen				500		500.00
	LOT PaperMill Line # PM5	Rosen				10,000		10,000.00
1	Primary Screen	Rosen	Beloit			2,450,000		2,450,000.00
1	Trash Screen	Rosen	Bird			2,000		2,000.00
1	Trash Screen	Rosen	Noss Radiscreen			4,000		4,000.00

* Rosen values come from an appraisal of machinery and equipment conducted by Rosen Systems, Inc, with an appraisal date of Sept 8, 2008.

** CatTex values are estimates provided by the debtor

CalTex Holdings, LP
 US Bankruptcy Court
 Case # 09-31875
 Schedule B - Personal Property
 27. Machinery & Equipment

Qty	Description	Source	Make	Model	Serial#	9/8/08 Appraisal Amount	Disposed of Post Appraisal	Remaining FMV
LOT	Electrical System	Rosen				25,000		25,000.00
1	Bridge Crane	Rosen				25,000		25,000.00
1	Screen	Rosen	Bird			2,500		2,500.00
1	Primary Screen	Rosen				3,000		3,000.00
1	Rewinder	Rosen	Beloit			5,000		5,000.00
1	Hydraulic Roll Splitter	Rosen	Black Clawson			7,500		7,500.00
LOT	Conveyor System	Rosen				1,000		1,000.00
LOT	PaperMill Line # PM 6	Rosen				2,450,000		2,450,000.00
1	Primary Screen	Rosen				3,500		3,500.00
1	Trash Screen	Rosen	Noss Radiscreen			3,000		3,000.00
LOT	Electrical System	Rosen				25,000		25,000.00
1	Bridge Crane	Rosen				25,000		25,000.00
1	Bridge Crane 20-Ton	Rosen				12,500		12,500.00
2	Jib Cranes	Rosen				1,000		1,000.00
1	Radial Arm Saw	Rosen	Dewalt			500		500.00
2	Deckers	Rosen				10,000		10,000.00
3	Tanks	Rosen				1,500		1,500.00
1	Preheater	Rosen				2,000		2,000.00
1	Side Hill Screen	Rosen				1,000		1,000.00
1	Preheater	Rosen				1,000		1,000.00
LOT	Ancillary Components	Rosen				500		500.00
1	Surge Tank	Rosen	Asstd			1,000		1,000.00
1	Condenser	Rosen				500		500.00
LOT	Exhaust System	Rosen				1,000		1,000.00
2	Screens	Rosen				1,000		1,000.00
LOT	Ancillary Equipment	Rosen				1,000		1,000.00
1	Chiller	Rosen	Asstd			500		500.00
LOT	Pumps	Rosen				500		500.00
2	Air Conditioning Units	Rosen				500		500.00
8	Side Hill Screen	Rosen	Dorr Oliver		59017	8,000		8,000.00
LOT	Cleaners	Rosen				1,000		1,000.00
1	Screen	Rosen	Bird			500		500.00
1	Bridge Crane 20-Ton	Rosen		ST-740		5,000		5,000.00
1	Bridge Crane 20-Ton	Rosen		ST-740		5,000		5,000.00
1	Motor	Rosen				50,000		50,000.00
1	Motor	Rosen	GE Type TS			50,000		50,000.00
1	Motor	Rosen	GE Type TS			50,000		50,000.00
1	Motor	Rosen	GE Type TS			50,000		50,000.00
1	Motor	Rosen	GE Type TS			50,000		50,000.00
LOT	Misc. Equip	Rosen				500		500.00
1	Electrical System	Rosen				5,000		5,000.00
LOT	Hydraulic & Lube System	Rosen				1,000		1,000.00
6	Chests/Agitators	Rosen				1,500		1,500.00

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CalTex Holdings, LP
 US Bankruptcy Court
 Case # 09-31875
 Schedule B - Personal Property
 27. Machinery & Equipment

Qty	Description	Source	Make	Model	Serial#	9/8/08 Appraisal Amount	Disposed of Post Appraisal	Remaining FMV
LOT	Pumps	Rosen	Asst'd			1,500		1,500.00
1	Gen Set	Rosen	FG Wilson			1,500		1,500.00
1	Farm Tractor	Rosen	Mahindra	5500		10,000		10,000.00
1	Loader Backhoe	Rosen	Caterpillar	416C	5YN5306	25,000		25,000.00
1	Forklift	Rosen	Linde	H25D-03	H2X351L0060825	5,000		5,000.00
1	Forklift	Rosen	Linde	H30D-03	H2X351L0M3330	5,000		5,000.00
1	Forklift	Rosen	Linde	H25D-03	H2X351L0051925	5,000		5,000.00
1	Forklift	Rosen	Hyster	565XM	D187V03900T	250		250.00
1	Forklift	Rosen	Hyster	580XLBCS	D004V099865	400		400.00
1	Forklift	Rosen	Yale	GLC060TENVAF083	N542034	350		350.00
1	Forklift	Rosen	TOM	RG25N2	55803251	350		350.00
1	Forklift	Rosen	Yale	GLC040RCJUAV083	N404644	300		300.00
1	Yard Crane	Rosen	Shuttlelift	330CL	104506-89	5,000		5,000.00
1	Forklift	Rosen	Yale	GLC065TGNVAF084	E187Z16292Y	900		900.00
1	Forklift	Rosen	Yale	GLC100	N523444	750		750.00
1	Forklift	Rosen	Yale	GLC050RDNVAE083	Y458869	300		300.00
1	Forklift	Rosen	Yale	GP060RDNVUAE086	N473999	350		350.00
1	Forklift	Rosen	Yale	GLC060RDNVA7083	N486380	350		350.00
1	Forklift	Rosen	Yale	GLC060TENVA7083	N511870	350		350.00
1	Forklift	Rosen	Linde	H25D-03	H2X351L0064325	5,000		5,000.00
1	Wheel Loader	Rosen	Komatsu	WA380	A50178	35,000		35,000.00
1	Forklift	Rosen	Nissan			1,500		1,500.00
LOT	Electrical System	Rosen				250,000		250,000.00
LOT	Waste Water Treatment System	Rosen				75,000		75,000.00
1	Wood Chipper	Rosen				35,000		35,000.00
LOT	Truck Scale System	Rosen				15,000		15,000.00
LOT	Pump System	Rosen				20,000		20,000.00
LOT	Tank Farm	Rosen				14,500		14,500.00
1	Cooling Tower	Rosen				2,000		2,000.00
LOT	Turpentine Recovery System	Rosen				75,000		75,000.00
1	Cooling Tower	Rosen				3,000	3,000	0.00
1	Cooling Tower	Rosen				5,000	5,000	0.00
1	Cooling Tower	Rosen				2,000	2,000	0.00
LOT	Bleach Plant	Rosen	Asst'd			75,000	75,000	0.00
LOT	Transformers	Rosen	Asst'd			20,000		20,000.00
1	Air Compressor	Rosen	Ingersoll Rand Centac	1AC1126AE2	M86-3913A	5,000		5,000.00
1	Air Compressor	Rosen	Ingersoll Rand Centac	1C11-26M2	MTS-1463	2,000		2,000.00
1	Shredder/Grinder	Rosen	Jeffrey			10,000		10,000.00
LOT	Water Well Pumps	Rosen				25,000		25,000.00
LOT	Feed Water Pumps	Rosen				20,000		20,000.00
1	Hand Pallet Trucks	Caltex	N/A	L2300V	HPT-27-08-1567	200.00		200.00
1	Forklift	Caltex	Yale	MPB04QACN24C2748	N541387	5,000.00		5,000.00
1	Manual fork Truck	Caltex	Baker Moto-Truc	N/A	GJD0533	2,000.00		2,000.00

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CalTex Holdings, LP
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 27. Machinery & Equipment

Qty	Description	Source	Make	Model	Serial#	9/8/08 Appraisal Amount	Disposed of Post Appraisal	Remaining FMV
1	Forklift	CalTex	Yale	GLC060LCNSBE083BCS	N476460			5,000.00
1	Forklift	CalTex	Hyster	580XLBCS	D004D01562T			5,000.00
1	Forklift	CalTex	Yale	GLC05RDNVAF083	N472695			5,000.00
1	Forklift	CalTex	Clark	GPS25MBLP	GP138MB-0069-60827A			5,000.00
1	ARC Welder	CalTex	Lincoln	SA-250 D3 152	1101395			2,000.00
1	ARC Welder	CalTex	Lincoln		10G3671			2,000.00
1	ARC Welder	CalTex	Lincoln		1204319			2,000.00
1	ARC Welder	CalTex	Lincoln		1147358			2,000.00
1	ARC Welder	CalTex	Lincoln		1173251			2,000.00
1	Forklift	CalTex	Linde	H25A-03	H2X351L005G25			8,000.00
1	X-Treme Encore Mower	CalTex	Kawasaki	N/A	E/NO: IH680VB46017			1,000.00
1	Welder ARC Power Source	CalTex	Miller Gold Star 300 SS	N/A	KAG01979			700.00
1	Test Pump WT20X	CalTex	Honda	N/A	N/A			200.00
	Refrigerant Recovery & Recycling							
1	Station	CalTex	Honda EMS 4500	N/A	N/A			500.00
1	Welding Power Source	CalTex	Miller Gold Star 302	903398	KG062758			700.00
1	Drill	CalTex	N/A	N/A	5422			50.00
1	Crescent	CalTex	N/A	N/A	C-1221			50.00
1	Charger Hobart	CalTex	Yale	N/A	7634869			50.00
20	Heaters	CalTex	Master	N/A	N/A			1,000.00
1	Self Priming Centrifugal Pump	CalTex	N/A	16C2-F4L	M00752			1,000.00
1	Man Basket	CalTex	N/A	N/A	N/A			200.00
1	Washer Machine	CalTex	N/A	N/A	234313			500.00
1	Portable Blower	CalTex	Dayton	N/A	N/A			100.00
1	Portable Blower	CalTex	Dayton	N/A	N/A			100.00
1	N/A	CalTex	Zero	S5-Z 300R	426000			200.00
1	Jacks	CalTex	Snap-On	N/A	N/A			200.00
1	Jacks	CalTex	Snap-On	N/A	N/A			200.00
1	Jacks	CalTex	Snap-On	N/A	N/A			200.00
1	Tire Machine	CalTex	N/A	N/A	N/A			1,000.00
1	Chain Saw	CalTex	Sihl	MS 180C	N/A			200.00
1	Chain Saw	CalTex	Sihl	HT 101	N/A			200.00
1	Forklift	CalTex	Yale Briggs Weaver	NE040MANZ45T088	S379673			5,000.00
1	Generator	CalTex	Trane	ABSC04F4LH1G3D3BAPDS1	L90G02578			200.00
1	Compressed Air Dryer	CalTex	Del Tech	HB 71-M46	952HB1368			500.00
1	Heat Reactivated Dryer	CalTex	Pall	302AE4-00000ASH	81-6A-B0486-1			500.00
1	Blower	CalTex	Universal	N/A	N/A			100.00
1	Air Conditioner	CalTex	Friedrich	EK18J34A-3	JJES17424			100.00
1	Air Conditioner	CalTex	Carrier	XCB123D	1799B72584			100.00
1	Air Conditioner	CalTex	Friedrich	EK18J34A-3	JHES11609			100.00
1	Air Conditioner	CalTex	Friedrich	SL24J30A-3	LKR02555			100.00
1	Air Conditioner	CalTex	Friedrich	EK18J34A	JGF502300			100.00
1	Air Conditioner	CalTex	Friedrich	EK18J34A	JGGS07743			100.00

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CalTex Holdings, LP
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Qty	Description	Source	Make	Model	Serial#	9/8/08 Appraisal Amount	Disposed of Post Appraisal	Remaining FMV
1	Air Conditioner	Caltex	Friedrich	EK18J34A	JGGS07744			100.00
10	Lockers	Caltex	Knaack	N/A	N/A			2,000.00
1	Fogging Cabinet	Caltex	Zero Blast-N-Peen	55-2-300RN Bag	42755			200.00
1	Vise Grip	Caltex	Reed	N/A	N/A			5.00
1	Vise Grip	Caltex	Reed	N/A	N/A			5.00
1	Floor Dryer/Blower	Caltex	N/A	N/A	N/A			200.00
1	Air Conditioner	Caltex	Friedrich	EK18J34A-3	JJAS18825			100.00
1	Refrigerated Air Dryer	Caltex	Airtak	CT800	06F-D03434			200.00
1	Kicker	Caltex	Lamb	Equip#: 651213-48	11010268-13			5,000.00
1	Dehumidifier	Caltex	Air Technology System	DES2250-77E	9411AB17			200.00
1	Air Dryer	Caltex	N/A	N/A	N/A			200.00
4	Lockers	Caltex	Knaack	N/A	N/A			800.00
1	Portable Electric Salamander	Caltex	Fostoria	FES-1548-3D	MO64770-0133			100.00
3	Lockers	Caltex	Knaack	N/A	N/A			600.00
1	Lockers	Caltex	Tennisco	N/A	N/A			200.00
1	Floor Lift/Jack	Caltex	Big Joe	21R54	305019			300.00
1	Generator	Caltex	Avtron Pulse	39273	N/A			200.00
1	Generator	Caltex	Stearns	N/A	N/A			200.00
1	Pulse Tachometer	Caltex	Avtron	K927B	IR600PPR			500.00
1	Generator	Caltex	Stearns	10870510EQF	W35H99050-0001			200.00
1	Floor Hoist	Caltex	N/A	N/A	N/A			300.00
4	Lockers	Caltex	Knaack	N/A	N/A			800.00
1	Lockers	Caltex	Knaack	N/A	N/A			200.00
1	Lockers	Caltex	Knaack	N/A	N/A			200.00
1	Air Conditioner	Caltex	Carrier	30NK025630	5858528			100.00
1	A/C Unit	Caltex	Trane	SWUB-B754-F	589H62699			100.00
1	Press Machine	Caltex	SONOCO	M66-119	N/A			500.00
1	Kicker	Caltex	Lamb	N/A	651213-29			200.00
1	Fix Tube Heat Exchanger	Caltex	Merichem Company	N/A	4303120-A			5,000.00
1	Bumper	Caltex	Lamb	N/A	N/A			200.00
1	Kicker	Caltex	Lamb	N/A	N/A			2,000.00
1	Pump Fan Cooling	Caltex	Buffalo Forge	N/A	N/A			5,000.00
1	UP40 Processor	Caltex	LaBounty	UP-40	89303824			2,000.00
1	Hydraulic Hammer	Caltex	Stanley	N/A	UP40-004			24,424.00
1	Hydraulic Hammer	Caltex	Stanley	N/A	N/A			2,250.00
1	Forklift Rough Terrain	Caltex	Ingersoll Rand	VR-636B	162672			825.00
1	Skid Steer Loader	Caltex	Case	1845C	JAF0196850			14,500.00
1	Skid Steer Loader	Caltex	Bobcat	751	514713138			5,500.00
1	Track Loader	Caltex	Caterpillar	277	CAT00277LCNC01901			3,300.00
1	Excavator	Caltex	Caterpillar	Cat 325BL	JR01426			14,500.00
1	Excavator	Caltex	Caterpillar	Cat 325L	7LM00443			30,000.00
1	Dozer	Caltex	Caterpillar	D6R LGP	9PN00476			22,750.00
1	Track Loader	Caltex	KOBELCO	SK330	YC06U0214			36,000.00
								54,117.56

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CalTex Holdings, LP
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Qty	Description	Source	Make	Model	Serial#	9/8/08 Appraisal Amount	Disposed of Post Appraisal	Remaining FMV
1	Shear	Caltex	Genesis	GDP900	800114			48,576.13
1	Forklift Telescopic	Caltex	Genl	DL-10H-55	10H55JS0540364			29,714.63
1	Crawler Loader	Caltex	Caterpillar	Cat 973	86G03093			20,000.00
1	Excavator	Caltex	John Deere	John Deere 550LC	FF0550X950045			56,250.00
1	Thumb	Caltex	Evans	300HD	330006			3,250.00
1	Thumb	Caltex	Evans	200HD	408026			2,250.00
1	SK400M	Caltex	KOBELCO	SK400M	YSU0548			145,191.96
1	Analyzer	Caltex	Innov-X Systems					12,250.00
1	Lawn Mower	Caltex	Kawasaki		162672			9,217.19
1	Air Compressor	Caltex	Ingersol Rand		JJG0019613			5,000.00
1	Backhoe	Caltex	Case		104506-89			5,000.00
1	Crane	Caltex	Carry		300			5,000.00
1	Air Compressor	Caltex	Sulair		514713138			2,000.00
1	Jack Hammer	Caltex	Bobcat		482022299			2,000.00
1	Plasma Cutters	Caltex	Miller					700.00
1	Plasma Cutters	Caltex	Miller					700.00
1	Hose Crimper	Caltex	Areo Quip		000268			500.00
1	Hose Crimper	Caltex	Aero Quip		980292			500.00
1	Batwing Mower	Caltex	Predator		41693			5,000.00
1	Weedeater	Caltex	Echo SRM 210		08555142			100.00
1	Weedeater	Caltex	Echo SRM 211		08147698			100.00
1	Brush Hog	Caltex	Howse	602S	U41S047222			5,000.00
1	Box Blade	Caltex	Howse	EM5000	0622045337			1,000.00
1	Post-Hole Digger	Caltex	Stewart & Stevens		9916075			2,000.00
1	Power Scrubber	Caltex	Stewart & Stevens		S25465			500.00
1	Generator	Caltex	Miller		87338			2,000.00
1	Wire Feed	Caltex	Greenlee	555SB	WL13360-PJM			500.00
1	Speed Bender	Caltex	Greenlee	555SB				500.00
	TOTAL							\$11,780,101.47

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 28. Metal Inventory

AREA	STEEL lbs	S/S lbs	ALUM lbs	INS Cu lbs	Est'd Value
Lg White Tank at entrance	400,000				28,000
* Lg White Tank Pumps & Motors	60,000				
Misc. o/s across from mobile shop	80,000	15,000	2,000		26,500
Misc. Equip in front of B&R	80,000				5,600
Misc Vehicles	20,000				1,400
Woodyard Area 1	10,000		1,500		1,750
Woodyard Area 2	200,000	60,000			92,000
Blue Silos (2) & Perf. Steel	220,000				15,400
Small Bldg behind Silos	160,000				11,200
Misc Material Near Fuel Tanks	60,000				4,200
Deink Waste Treatment Field	40,000	3,000			6,700
* Deink Waste Treatment/Elec Motors	7,000				
Waste Treatment (WT)		5,000	20,000		20,500
WT Blue Tank/Piping	160,000				11,200
WT Tanks (4)	240,000				16,800
WT tanks (5)	80,000				5,600
WT Electric Motors	40,000				14,000
WT Large Pipe	400,000				28,000
WT Generators	40,000				2,800
WT Environmental Bldg.	40,000		1,000	20,000	27,500
WT Maintenance Bldg.	40,000	1,000	500		4,450
WT Lift Station Pumps	40,000	10,000	2,000		17,200
WT Impellers in Water		20,000			26,000
WT Large Tank		20,000			26,000
Deink Mill East Tanks/Misc	200,000	80,000	4,000	10,000	132,800
Deink Mill	4,000,000	4,000,000	30,000	40,000	5,549,000
* Deink Mill (Electric Motors)	80,000				
Transfer Pipes Deink Whse to Mill	300,000				21,000
Deink Warehouse Block A					
* Conveyors (2)	320,000				
* Truck Tipper	340,000				
Ceiling	1,400,000				98,000
Siding	320,000				22,400
Deink Warehouse Block B					
Ceiling	900,000		5,000	40,000	114,500
Siding	440,000				30,800
* Electric Motors	75,000				
Deink Warehouse Ldg Dock	700,000				49,000
* Deink Parking Lot (Generators/Stl)	200,000				
* Deink Parking Lot (Electric Motors)	100,000				
Transfer Pipes Deink to Woodyard	200,000	40,000			66,000
TMP Inside (All Floors)	2,600,000	125,000	5,000		348,000
TMP Front (Tall Rigging)	300,000	40,000	20,000		87,000
TMP Back (outside)	140,000	50,000			74,800
P & U Bldg	140,000				98,000
P & U Behind Bldg	80,000	4,000	500		11,150
P & U Small Side Bldg	40,000				2,800
* P & U Contents	20,000				
* Lone SS Tank		20,000			
Large Pipe (field next to PP)	325,000				22,750
Lime Kiln Bldg	300,000				21,000
Lime Kiln North Field	100,000				7,000
Lime Kiln Northwest Field	100,000				7,000
* Tank Bldg Tanks(8)	200,000				
Tank Bldg Building (Behind Powerhouse)	100,000	1,000	1,000		9,000
Power Plant (Incl 2 generators)	20,000,000	140,000	15,000		1,592,500
* Fire Station	300,000				
Green Tank Behind Power Plant	200,000				14,000
* Transformers Behind Power Plant	30,000				
* Power Grid Towers	80,000				
* Power Grid Large Poles (6)	180,000				
* Power Grid Small Poles (5)	50,000				
Water Treatment Plant		10,000	8,000	20,000	42,600
Water Treatment Holding Tanks (2)	300,000				21,000
Water Treatment Small Tank	30,000				2,100
Water Treatment Pipe/Catwalk	40,000				2,800
Processed Material	160,000	25,000	6,000		47,900
* Main Whse Electric Motors	471,000				
Main Whse Valves	70,000	20,000			30,900
* Main Whse Machinery/Equip	435,000	6,000			
Main Whse Lights	1,000		15,000		370
Main Whse Misc.	263,000	5,000	2,000		26,310

CalTex Holdings, LP
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 28. Metal Inventory

AREA	STEEL lbs	S/S lbs	ALUM lbs	INS Cu lbs	Est'd Value
Main Whse Elevator	20,000				1,400
Central Service	1,150,000		1,000		81,200
* Central Service Rollers	300,000				
Main Mill Level #1	8,550,000	585,000	285,000	40,000	1,606,500
Main Mill Level #2	440,000	8,000	25,000		58,700
Main Mill Level #3	540,000	110,000	4,000		183,600
* #5 Paper Machine	3,400,000				
* #6 Paper Machine	3,400,000				
Tool Room	120,000				8,400
* Tool Room Electric Motors	60,000				
* Tool Room Racking System	20,000				
Paper Machine Alley	3,000,000	300,000	35,000		624,500
Inside Walkway Btw. 5-7	70,000				4,900
Old #7 Building Upstairs	11,800,000	120,000	5,000		985,500
Old #7 Bldg Downstairs	1,800,000	190,000	16,000		384,200
Old #7 Bldg Backside	1,000,000	60,000	5,000		151,500
* Old #7 Rolling Machine	4,200,000				
* Old #7 Fork Lifts	100,000				
Kraft Mill Tanks/Towers	1,100,000	60,000			155,000
Groundwood Bldg (Asbestos)	1,500,000	200,000	20,000		379,000
Area Btw TMP & Groundwood	440,000	100,000			160,800
Large Black Tank	120,000				8,400
Sludge Plant-Conveyor to Bank	1,200,000	40,000	10,000		143,000
Railroad Rail 3.5 miles x 70#/ft	1,293,600				90,552
Fencing (Perimeter)	300,000				21,000
Rebar in Structures (Perimeter)	4,000,000				280,000
Power Pole Wire (Perimeter)			30,000wr	90,000	139,800
TOTALS	88,970,600	6,473,000	544,500	260,000	14,413,232

Total Estimated Value as of Appraisal Date

* The value of these items should be deducted from the total value. These items are already accounted for in the separate Machinery and Equipment Appraisal.

Garland Steel Quantities (lbs)	88,970,600	6,473,000	544,500	260,000	
less: Sold Qty's Post Appraisal	(2,205,741)	(715,618)	(6,720)		
less: "equipment"	(14,428,000)	(26,000)	-		
ESTIMATED TOTALS (LBS)	72,336,859	5,731,382	537,780	260,000	
ESTIMATED TOTALS (TONS)	36,168.4	2,865.7	258.9	130.0	
					Total Estimated Value as of 3/20/2009 after subtracting quantities sold post Rosen
ESTIMATED VALUES	5,063,580	7,450,797	376,446	312,000	13,202,823 Appraisal
Estimated pricing:	Price/ton*	Price/lbs*			
Steel	140.00	0.070			
Stainless	2,600.00	1.300			
Copper	2,400.00	1.200			
Aluminum	1,400.00	0.700			

* Based on prices provided in the Garland Steel Appraisal dated September 12, 2008.

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:

**CALTEX HOLDINGS LP
A Texas Limited Partnership,
Debtor.**

§
§
§
§
§

**Case No. 09-31875
Chapter 11**

DECLARATION CONCERNING DEBTOR'S AMENDED SCHEDULE B

**DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF
CORPORATION OR PARTNERSHIP**

I, the President of CalTex Holdings GP, Inc., the sole general partner of the partnership named as the debtor in this case, declare under penalty of perjury that I have read the foregoing Amended Schedule B, consisting of 16 sheets, and that it is true and correct to the best of my knowledge, information, and belief.

DATED: 6-2, 2009



Scott Jarnagin