

<b>United States Bankruptcy Court</b> <b>NORTHERN DISTRICT OF CALIFORNIA</b>		<b>Voluntary Petition</b>
<b>Name of Debtor</b> (if individual, enter Last, First, Middle): <b>Fellowship Academy,</b> <b>a Non-Profit Corporation</b>	<b>Name of Joint Debtor</b> (Spouse)(Last, First, Middle):	
<b>All Other Names used by the Debtor in the last 8 years</b> (include married, maiden, and trade names): <b>NONE</b>	<b>All Other Names used by the Joint Debtor in the last 8 years</b> (include married, maiden, and trade names):	
<b>Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN</b> (if more than one, state all): <b>94-2918233</b>	<b>Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN</b> (if more than one, state all):	
<b>Street Address of Debtor</b> (No. & Street, City, and State): <b>495 Cambridge Street</b> <b>San Francisco CA</b>	<b>Street Address of Joint Debtor</b> (No. & Street, City, and State):	
ZIPCODE <b>94134</b>	ZIPCODE	
<b>County of Residence or of the Principal Place of Business:</b> <b>USA</b>	<b>County of Residence or of the Principal Place of Business:</b>	
<b>Mailing Address of Debtor</b> (if different from street address): <b>SAME</b>	<b>Mailing Address of Joint Debtor</b> (if different from street address):	
ZIPCODE	ZIPCODE	
<b>Location of Principal Assets of Business Debtor</b> (if different from street address above): <b>SAME</b>		ZIPCODE
<b>Type of Debtor</b> (Form of organization) (Check <b>one</b> box.) <input type="checkbox"/> <b>Individual (includes Joint Debtors)</b> <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> <b>Corporation (includes LLC and LLP)</b> <input type="checkbox"/> <b>Partnership</b> <input type="checkbox"/> <b>Other</b> (if debtor is not one of the above entities, check this box and state type of entity below)	<b>Nature of Business</b> (Check <b>one</b> box.) <input type="checkbox"/> <b>Health Care Business</b> <input type="checkbox"/> <b>Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B)</b> <input type="checkbox"/> <b>Railroad</b> <input type="checkbox"/> <b>Stockbroker</b> <input type="checkbox"/> <b>Commodity Broker</b> <input type="checkbox"/> <b>Clearing Bank</b> <input checked="" type="checkbox"/> <b>Other</b> <b>Non-profit</b> <hr/> <b>Tax-Exempt Entity</b> (Check box, if applicable.) <input checked="" type="checkbox"/> <b>Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).</b>	<b>Chapter of Bankruptcy Code Under Which the Petition is Filed</b> (Check one box) <input type="checkbox"/> <b>Chapter 7</b> <input type="checkbox"/> <b>Chapter 9</b> <input checked="" type="checkbox"/> <b>Chapter 11</b> <input type="checkbox"/> <b>Chapter 12</b> <input type="checkbox"/> <b>Chapter 13</b>  <input type="checkbox"/> <b>Chapter 15 Petition for Recognition of a Foreign Main Proceeding</b> <input type="checkbox"/> <b>Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding</b> <hr/> <b>Nature of Debts</b> (Check one box) <input type="checkbox"/> <b>Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose"</b> <input checked="" type="checkbox"/> <b>Debts are primarily business debts.</b> <hr/> <b>Chapter 11 Debtors:</b> <b>Check one box:</b> <input type="checkbox"/> <b>Debtor is a small business as defined in 11 U.S.C. § 101(51D).</b> <input checked="" type="checkbox"/> <b>Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D).</b> <hr/> <b>Check if:</b> <input type="checkbox"/> <b>Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,190,000.</b> <hr/> <b>Check all applicable boxes:</b> <input type="checkbox"/> <b>A plan is being filed with this petition</b> <input type="checkbox"/> <b>Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).</b>
<b>Filing Fee</b> (Check one box) <input checked="" type="checkbox"/> <b>Full Filing Fee attached</b> <input type="checkbox"/> <b>Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A.</b> <input type="checkbox"/> <b>Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.</b>		THIS SPACE IS FOR COURT USE ONLY
<b>Statistical/Administrative Information</b> <input checked="" type="checkbox"/> <b>Debtor estimates that funds will be available for distribution to unsecured creditors.</b> <input type="checkbox"/> <b>Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.</b>		
<b>Estimated Number of Creditors</b> <input checked="" type="checkbox"/> 1-49 <input type="checkbox"/> 50-99 <input type="checkbox"/> 100-199 <input type="checkbox"/> 200-999 <input type="checkbox"/> 1,000-5,000 <input type="checkbox"/> 5,001-10,000 <input type="checkbox"/> 10,001-25,000 <input type="checkbox"/> 25,001-50,000 <input type="checkbox"/> 50,001-100,000 <input type="checkbox"/> Over 100,000		
<b>Estimated Assets</b> <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input checked="" type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion		
<b>Estimated Liabilities</b> <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input checked="" type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion		

<b>Voluntary Petition</b> <i>(This page must be completed and filed in every case)</i>		Name of Debtor(s): <b>Fellowship Academy,</b> <b>a Non-Profit Corporation</b>	
<b>All Prior Bankruptcy Cases Filed Within Last 8 Years</b> (If more than two, attach additional sheet)			
Location Where Filed:	Case Number:	Date Filed:	
<b>NONE</b>			
Location Where Filed:	Case Number:	Date Filed:	
<b>Pending Bankruptcy Case Filed by any Spouse, Partner or Affiliate of this Debtor</b> (If more than one, attach additional sheet)			
Name of Debtor:	Case Number:	Date Filed:	
District:	Relationship:	Judge:	
<b>Exhibit A</b> (To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under Chapter 11)  <input type="checkbox"/> Exhibit A is attached and made a part of this petition		<b>Exhibit B</b> (To be completed if debtor is an individual whose debts are primarily consumer debts) I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12 or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I have delivered to the debtor the notice required by 11 U.S.C. §342(b). <b>X</b> <hr/> <div style="display: flex; justify-content: space-between;"> <span>Signature of Attorney for Debtor(s)</span> <span>Date</span> </div>	
<b>Exhibit C</b> Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety? <input type="checkbox"/> Yes, and exhibit C is attached and made a part of this petition. <input checked="" type="checkbox"/> No			
<b>Exhibit D</b> (To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)  <input type="checkbox"/> Exhibit D completed and signed by the debtor is attached and made part of this petition. If this is a joint petition: <input type="checkbox"/> Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.			
<b>Information Regarding the Debtor - Venue</b> (Check any applicable box)			
<input checked="" type="checkbox"/> Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.			
<input type="checkbox"/> There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.			
<input type="checkbox"/> Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.			
<b>Certification by a Debtor Who Resides as a Tenant of Residential Property</b> (Check all applicable boxes.)			
<input type="checkbox"/> Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)			
<hr/> (Name of landlord that obtained judgment)			
<hr/> (Address of landlord)			
<input type="checkbox"/> Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and			
<input type="checkbox"/> Debtor has included with this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.			
<input type="checkbox"/> Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).			

<b>Voluntary Petition</b> <i>(This page must be completed and filed in every case)</i>	Name of Debtor(s): <b>Fellowship Academy,          a Non-Profit Corporation</b>
<b>Signatures</b>	
<p style="text-align: center;"><b>Signature(s) of Debtor(s) (Individual/Joint)</b></p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct.</p> <p>[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.</p> <p>[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b)</p> <p>I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.</p> <p><b>X</b> _____          Signature of Debtor</p> <p><b>X</b> _____          Signature of Joint Debtor</p> <p>_____          Telephone Number (if not represented by attorney)</p> <p>_____          Date</p>	<p style="text-align: center;"><b>Signature of a Foreign Representative</b></p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.</p> <p>(Check only one box.)</p> <p><input type="checkbox"/> I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. § 1515 are attached.</p> <p><input type="checkbox"/> Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.</p> <p><b>X</b> _____          (Signature of Foreign Representative)</p> <p>_____          (Printed name of Foreign Representative)</p> <p>_____          (Date)</p>
<p style="text-align: center;"><b>Signature of Attorney*</b></p> <p><b>X /s/ Scott H. McNutt</b>          Signature of Attorney for Debtor(s)</p> <p><b>Scott H. McNutt 104696</b>          Printed Name of Attorney for Debtor(s)</p> <p><b>McNutt Law Group LLP</b>          Firm Name</p> <p><b>188 The Embarcadero, Ste. 800</b>          Address</p> <p>_____          San Francisco CA 94105</p> <p><b>415-995-8475</b>          Telephone Number</p> <p><b>6/2/2008</b>          Date</p> <p><small>*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.</small></p>	<p style="text-align: center;"><b>Signature of Non-Attorney Bankruptcy Petition Preparer</b></p> <p>I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.</p> <p>_____          Printed Name and title, if any, of Bankruptcy Petition Preparer</p> <p>_____          Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social-Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)</p> <p>_____          Address</p> <p>_____          Address</p> <p><b>X</b> _____          Date</p> <p>Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social-Security number is provided above.</p> <p>Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual.</p> <p>If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.</p> <p><i>A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.</i></p>
<p style="text-align: center;"><b>Signature of Debtor (Corporation/Partnership)</b></p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.</p> <p>The debtor requests the relief in accordance with the chapter of title 11, United States Code, specified in this petition.</p> <p><b>X /s/ Rev. George C. Woodruff</b>          Signature of Authorized Individual</p> <p><b>Rev. George C. Woodruff</b>          Printed Name of Authorized Individual</p> <p><b>President</b>          Title of Authorized Individual</p> <p><b>6/2/2008</b>          Date</p>	<p>_____          Date</p> <p>Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social-Security number is provided above.</p> <p>Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual.</p> <p>If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.</p> <p><i>A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.</i></p>

## **MINUTES OF A SPECIAL MEETING OF THE BOARD OF DIRECTORS OF FELLOWSHIP ACADEMY**

The undersigned Board of Directors on behalf of the Fellowship Academy (the "Academy") held a special meeting on May 30, 2008, and hereby approves and adopts the following resolutions:

**WHEREAS**, the Academy is in serious financial condition and is unable to continue without debt relief; and

**WHEREAS**, it appears to the Board of Directors that it is in the best interest of the Academy for it to commence a case under Chapter 11 of Title 11, United States Code (the "Bankruptcy Code");

**NOW THEREFORE**, be it hereby resolved that this Board of Directors finds and determines that it is in the best interests of the Academy for it to commence a case under Chapter 11 of the Bankruptcy Code;

**BE IT FURTHER RESOLVED** that the officers and agents of the Academy be, and each of them hereby is, empowered and directed without further action by this Board of Directors to prepare, sign and file, or cause to be prepared, signed and filed and prosecuted, a petition for relief under Chapter 11 of the Bankruptcy Code, and all agreements, instruments and documents necessary to effect (i) a sale of all or a portion of the Academy's assets and (ii) a Chapter 11 Plan and all instruments useful and necessary to the confirmation and implementation of such Plan;

**BE IT FURTHER RESOLVED** that Rev. George C. Woodruff, President of the Academy, is designated and authorized to act as the "Responsible Person" for the Academy as may be required by the Local Bankruptcy Rules for the Northern District of California; and

**BE IT FURTHER RESOLVED** that the officers and agents of the Academy are authorized, empowered and directed to retain the McNutt Law Group LLP to commence and prosecute the aforementioned Chapter 11 case and to do all things, and to prepare, sign and file all papers or documents necessary or proper to the prosecution of said Chapter 11 case; and the McNutt Law Group is authorized to take such actions in the bankruptcy case which the McNutt Law Group, in its discretion, concludes are necessary to the McNutt Law Group's and/or the Academy's fulfillment of its fiduciary obligations in the bankruptcy case.

**BE IT FURTHER RESOLVED** that the McNutt Law Group has advised the Board of Directors that the Academy has serious outstanding tax obligations to federal

and state taxing authorities; that the Academy's corporate status in the state of California is suspended; and that the Academy should immediately take all steps to put the Academy back in good standing.

The officer signing below is authorized to act upon this resolution.

George C. Woodruff Dated 6 / 2 / 08

Rev. George C. Woodruff, President

I, Rev. Dr. James McCray, Secretary of the Fellowship Academy, do hereby certify that the above resolution is a true copy of a resolution passed by the Board of Directors of the Fellowship Academy on a meeting held on May 30, 2008 and that the signature appearing above is the genuine signatures of the person authorized to act on behalf of the Fellowship Academy as set forth in said resolution.

In Witness Whereof, I have hereunto set my hand as Secretary and affixed the seal of the Fellowship Academy on this date.

James McCray

Rev. Dr. James McCray, Secretary  
Fellowship Academy

**UNITED STATES BANKRUPTCY COURT  
NORTHERN DISTRICT OF CALIFORNIA  
San Francisco DIVISION**

In re *Fellowship Academy*  
a Non-Profit Corporation

Case No.  
Chapter 11

Debtor(s)

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

Name of Creditor and Complete Mailing Address Including Zip Code	Name, Telephone Number and Complete Mailing Address, Including Zip Code, of Employee, Agent, or Department of Creditor Familiar with Claim Who May Be Contacted	Nature of Claim (Trade Debt, Bank Loan, Government Contract, etc.)	Indicate if Claim is Contingent, Unliquidated, Disputed, or Subject to Setoff	Amount of Claim (If Secured Also State Value of Security)
1 <i>Bingham McCutchen</i> <i>Three Embarcadero Center</i> <i>San Francisco CA 94111-4067</i>	Phone: <i>Bingham McCutchen</i> <i>Three Embarcadero Center</i> <i>San Francisco CA 94111-4067</i>	<i>trade debt</i>	C U D	\$ 61,614.01
2 <i>GE Capital</i> <i>P.O. Box 3083</i> <i>Cedar Rapids IA 52406</i>	Phone: <i>GE Capital</i> <i>P.O. Box 3083</i> <i>Cedar Rapids IA 52406</i>	<i>trade debt</i>	C U D	\$ 11,058.39
3 <i>Office Depot</i> <i>P.O. Box 9020</i> <i>Des Moines IA 50368</i>	Phone: <i>Office Depot</i> <i>P.O. Box 9020</i> <i>Des Moines IA 50368</i>	<i>trade debt</i>	C U D	\$ 2,424.21
4 <i>Harcourt Assessment</i> <i>6277 Sea Harbor Drive</i> <i>Orlando FL 32887</i>	Phone: <i>Harcourt Assessment</i> <i>6277 Sea Harbor Drive</i> <i>Orlando FL 32887</i>	<i>trade debt</i>	C U D	\$ 2,080.76
5 <i>Earlychildhood.com</i> <i>c/o Credit Bureau</i> <i>P.O. Box 1631</i> <i>Monterey CA 93942</i>	Phone: <i>Earlychildhood.com</i> <i>c/o Credit Bureau</i> <i>P.O. Box 1631</i> <i>Monterey CA 93942</i>	<i>trade debt</i>	C U D	\$ 1,246.06

Debtor(s)

## LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Name of Creditor and Complete Mailing Address Including Zip Code	Name, Telephone Number and Complete Mailing Address, Including Zip Code, of Employee, Agent, or Department of Creditor Familiar with Claim Who May Be Contacted	Nature of Claim (Trade Debt, Bank Loan, Government Contract, etc.)	Indicate if Claim is Contingent, Unliquidated, Disputed, or Subject to Setoff	Amount of Claim (If Secured Also State Value of Security)
6 Lifetouch Publishing, Inc. NW-8779 P.O. Box 1450 Minneapolis MN 55485	Phone: Lifetouch Publishing, Inc. NW-8779 P.O. Box 1450 Minneapolis MN 55485	trade debt	C U D	\$ 1,107.00
7 Pitney Bowes Credit Corp c/o Caine & Weiner P.O. Box 8500 Van Nuys CA 91409	Phone: Pitney Bowes Credit Corp c/o Caine & Weiner P.O. Box 8500 Van Nuys CA 91409	trade debt	C U D	\$ 1,105.05
8 Nonprofits' Insurance Alliance of California P.O. Box 8507 Santa Cruz CA 95061	Phone: Nonprofits' Insurance Alliance of California P.O. Box 8507 Santa Cruz CA 95061	trade debt	C U D	\$ 961.54
9 Risk Management Alternatives 2550 SW Grapevine Parkway #100 Grapevine TX 76057	Phone: Risk Management Alternatives 2550 SW Grapevine Parkway #100 Grapevine TX 76057	trade debt	C U D	\$ 781.86
10 AT&T PO Box 78522 Phoenix AZ 85062	Phone: AT&T PO Box 78522 Phoenix AZ 85062	trade debt	C U D	\$ 744.75
11 Childcare Careers 1700 S. El Camino Real Suite 201 San Mateo CA 94402	Phone: Childcare Careers 1700 S. El Camino Real Suite 201 San Mateo CA 94402	trade debt	C U D	\$ 698.77
12 Discount Audio P.O. Box 2972 Torrance CA 90509	Phone: Discount Audio P.O. Box 2972 Torrance CA 90509	trade debt	C U D	\$ 600.00

Debtor(s)

## LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Name of Creditor and Complete Mailing Address Including Zip Code	Name, Telephone Number and Complete Mailing Address, Including Zip Code, of Employee, Agent, or Department of Creditor Familiar with Claim Who May Be Contacted	Nature of Claim (Trade Debt, Bank Loan, Government Contract, etc.)	Indicate if Claim is Contingent, Unliquidated, Disputed, or Subject to Setoff	Amount of Claim (If Secured Also State Value of Security)
13 ACSI ATTN: Accounts Receivable P.O. Box 65130 Colorado Springs CO 80962	Phone: ACSI ATTN: Accounts Receivable P.O. Box 65130 Colorado Springs CO 80962	trade debt	C U D	\$ 535.90
14 Colonial Life P.O. Box 1365 Columbia SC 29202	Phone: Colonial Life P.O. Box 1365 Columbia SC 29202	trade debt	C U D	\$ 526.36
15 IDCSERVO Attn: Accounts Receivable P.O. Box 1925 Culver City CA 90232	Phone: IDCSERVO Attn: Accounts Receivable P.O. Box 1925 Culver City CA 90232	trade debt	C U D	\$ 522.41
16 American Business Equipment 188 Martinvale Lane San Jose CA 95119	Phone: American Business Equipment 188 Martinvale Lane San Jose CA 95119	trade debt	C U D	\$ 444.33
17 Progressive Business 370 Technology Drive P.O. Box 3019 Malvern PA 19355	Phone: Progressive Business 370 Technology Drive P.O. Box 3019 Malvern PA 19355	trade debt	C U D	\$ 299.00
18 First Bank & Trust 550 Montgomery Street 4th Floor San Francisco CA 94111	Phone: First Bank & Trust 550 Montgomery Street 4th Floor San Francisco CA 94111	trade debt	C U D	\$ 250.00
19 New Hill Services Dept. 1387 Denver CO 80291	Phone: New Hill Services Dept. 1387 Denver CO 80291	trade debt	C U D	\$ 199.00
20 Telsystems 504 Ross Drive Sunnyvale CA 94089	Phone: Telsystems 504 Ross Drive Sunnyvale CA 94089	trade debt	C U D	\$ 195.00



Debtor(s)

## LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

### DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION

I, Rev. George C. Woodruff, President of the Corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing List of Creditors Holding Twenty Largest Unsecured Claims and that they are true and correct to the best of my knowledge, information and belief.

Date: 6/2/2008

Signature /s/ Rev. George C. Woodruff

Name: Rev. George C. Woodruff

Title: President

**UNITED STATES BANKRUPTCY COURT  
NORTHERN DISTRICT OF CALIFORNIA  
SAN FRANCISCO DIVISION**

In re *Fellowship Academy, a Non-Profit Corporation*

Case No.

Chapter **11**

\_\_\_\_\_/ Debtor

**SUMMARY OF SCHEDULES**

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	Attached (Yes/No)	No. of Sheets	ASSETS	LIABILITIES	OTHER
A-Real Property	<b>Yes</b>	<b>1</b>	\$ <b>6,500,000.00</b>		
B-Personal Property	<b>Yes</b>	<b>3</b>	\$ <b>59,908.34</b>		
C-Property Claimed as Exempt	<b>No</b>	<b>0</b>			
D-Creditors Holding Secured Claims	<b>Yes</b>	<b>1</b>		\$ <b>4,973,356.11</b>	
E-Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	<b>Yes</b>	<b>3</b>		\$ <b>2,100.00</b>	
F-Creditors Holding Unsecured Nonpriority Claims	<b>Yes</b>	<b>6</b>		\$ <b>88,278.97</b>	
G-Executory Contracts and Unexpired Leases	<b>Yes</b>	<b>1</b>			
H-Codebtors	<b>Yes</b>	<b>1</b>			
I-Current Income of Individual Debtor(s)	<b>No</b>	<b>0</b>			\$ <b>0.00</b>
J-Current Expenditures of Individual Debtor(s)	<b>No</b>	<b>0</b>			\$ <b>0.00</b>
TOTAL		<b>16</b>	\$ <b>6,559,908.34</b>	\$ <b>5,063,735.08</b>	

**UNITED STATES BANKRUPTCY COURT  
NORTHERN DISTRICT OF CALIFORNIA  
SAN FRANCISCO DIVISION**

In re *Fellowship Academy, a Non-Profit Corporation*

Case No.

Chapter **11**

\_\_\_\_\_/ Debtor

**STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C § 159)**

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C. § 101(8)), filing a case under chapter 7, 11, or 13, you must report all information requested below.

☒ Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

This information is for statistical purposes only under 28 U.S.C. § 159.

Summarize the following types of liabilities, as reported in the Schedules, and total them.

Type of Liability	Amount
Domestic Support Obligations (from Schedule E)	\$
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)	\$
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)	\$
Student Loan Obligations (from Schedule F)	\$
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E	\$
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)	\$
<b>TOTAL</b>	\$

State the following:

Average Income (from Schedule I, Line 16)	\$
Average Expenses (from Schedule J, Line 18)	\$
Current Monthly Income (from Form 22A Line 12; OR, Form 22B Line 11; OR, Form 22C Line 20)	\$

State the following:

1. Total from Schedule D, "UNSECURED PORTION, IF ANY" column		\$
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column	\$	
3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column		\$
4. Total from Schedule F		\$
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)		\$

In re Fellowship Academy, a Non-Profit Corporation  
Debtor

Case No. \_\_\_\_\_  
(if known)

## DECLARATION CONCERNING DEBTOR'S SCHEDULES

### DECLARATION UNDER PENALTY ON BEHALF OF A CORPORATION

I, Rev. George C. Woodruff, President of the Corporation  
named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 17 sheets,  
and that they are true and correct to the best of my knowledge, information, and belief.

Date: 6/2/2008

Signature /s/ Rev. George C. Woodruff  
Name: Rev. George C. Woodruff  
Title: President

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

In re Fellowship Academy,  
Debtor(s)Case No. \_\_\_\_\_  
(if known)**SCHEDULE A-REAL PROPERTY**

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether the husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G-Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim."

If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Description and Location of Property	Nature of Debtor's Interest in Property	Current Value of Debtor's Interest, in Property Without Deducting any Secured Claim or Exemption	Amount of Secured Claim
		Husband--H Wife--W Joint--J Community--C	
495 Cambridge Street San Francisco, CA 94134 (1.97 acres and 4 buildings used as a school)	100% Interest per Grant Deed	\$ 6,500,000.00	\$ 3,973,356.11

No continuation sheets attached

**TOTAL \$** 6,500,000.00  
(Report also on Summary of Schedules.)

In re **Fellowship Academy**,  
Debtor(s)Case No. \_\_\_\_\_  
(if known)**SCHEDULE B-PERSONAL PROPERTY**

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether the husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G-Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Type of Property	None	Description and Location of Property	Husband--H Wife--W Joint--J Community--C	Current Value of Debtor's Interest, in Property Without Deducting any Secured Claim or Exemption
1. Cash on hand.	X	<b>Bank of America Business Checking Account</b>		<b>\$ 34,808.34</b>
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.				
3. Security deposits with public utilities, telephone companies, landlords, and others.	X			
4. Household goods and furnishings, including audio, video, and computer equipment.	X			
5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
6. Wearing apparel.	X			
7. Furs and jewelry.	X			
8. Firearms and sports, photographic, and other hobby equipment.	X			
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X			
10. Annuities. Itemize and name each issuer.	X			
11. Interest in an education IRA as defined in 26 U.S.C. 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. 521(c).)	X			
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X			
13. Stock and interests in incorporated and unincorporated businesses. Itemize.	X			
14. Interests in partnerships or joint ventures. Itemize.	X			

In re Fellowship Academy

Debtor(s)

Case No. \_\_\_\_\_

(if known)

**SCHEDULE B-PERSONAL PROPERTY**

(Continuation Sheet)

Type of Property	N o n e	Description and Location of Property	Husband--H Wife--W Joint--J Community--C	Current Value of Debtor's Interest, in Property Without Deducting any Secured Claim or Exemption
15. Government and corporate bonds and other negotiable and non-negotiable instruments.	X			
16. Accounts Receivable.		<i>Loan to Tabernacle Community Development</i>		<i>\$ 25,000.00</i>
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X			
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.	X			
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule of Real Property.	X			
20. Contingent and non-contingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	X			
22. Patents, copyrights, and other intellectual property. Give particulars.	X			
23. Licenses, franchises, and other general intangibles. Give particulars.	X			
24. Customer lists or other compilations containing personally identifiable information (as described in 11 U.S.C. 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			
25. Automobiles, trucks, trailers and other vehicles and accessories.	X			
26. Boats, motors, and accessories.	X			
27. Aircraft and accessories.	X			
28. Office equipment, furnishings, and supplies.		<i>school desks, bookshelves, chairs, office desks</i> <i>Location: In debtor's possession</i>		<i>\$ 100.00</i>
29. Machinery, fixtures, equipment and supplies used in business.	X			
30. Inventory.	X			
31. Animals.	X			

In re Fellowship Academy  
Debtor(s)Case No. \_\_\_\_\_  
(if known)**SCHEDULE B-PERSONAL PROPERTY**

(Continuation Sheet)

Type of Property	N o n e	Description and Location of Property		Current Value of Debtor's Interest, in Property Without Deducting any Secured Claim or Exemption
			Husband--H Wife--W Joint--J Community--C	
32. Crops - growing or harvested. Give particulars.	<input checked="" type="checkbox"/>			
33. Farming equipment and implements.	<input checked="" type="checkbox"/>			
34. Farm supplies, chemicals, and feed.	<input checked="" type="checkbox"/>			
35. Other personal property of any kind not already listed. Itemize.	<input checked="" type="checkbox"/>			
			Total ➔	\$ 59,908.34



In re Fellowship Academy  
Debtor(s)Case No. \_\_\_\_\_  
(if known)**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is the creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H – Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim Without Deducting Value of Collateral" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion, if Any" on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

Creditor's Name and Mailing Address Including ZIP Code and Account Number (See Instructions Above.)	Co-Debtor H--Husband W--Wife J--Joint C--Community	Date Claim was Incurred, Nature of Lien, and Description and Market Value of Property Subject to Lien	Contingent	Unliquidated	Disputed	Amount of Claim Without Deducting Value of Collateral	Unsecured Portion, If Any
Account No: Creditor # : 1 Cambridge Estate Holdings, LLC c/o Elizabeth Moore 2655 Van Ness Ave., Ste. 2 San Francisco CA 94109		03/31/06 Deed of Trust  Value: \$ 0.00	X	X	X	\$ 3,973,356.11	\$ 0.00
Account No: Creditor # : 2 The Herbst Foundation, Inc. ATTN: Melvin Mark 650 California St., Ste. 2900 San Francisco CA 94108		03/31/06 Deed of Trust  Value: \$ 0.00				\$ 1,000,000.00	\$ 0.00
Account No:     Value:							
No continuation sheets attached						Subtotal \$ (Total of this page)	\$ 4,973,356.11
						Total \$ (Use only on last page)	\$ 4,973,356.11

(Report also on Summary of Schedules.)

(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data)

In re Fellowship Academy,

Case No. \_\_\_\_\_

Debtor(s)

(if known)

**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts NOT entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

**TYPES OF PRIORITY CLAIMS** (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

- ☐ **Domestic Support Obligations**  
Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).
- ☐ **Extensions of credit in an involuntary case**  
Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).
- ☒ **Wages, salaries, and commissions**  
Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$10,950\* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).
- ☐ **Contributions to employee benefit plans**  
Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).
- ☐ **Certain farmers and fishermen**  
Claims of certain farmers and fishermen, up to \$5,400\* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).
- ☐ **Deposits by individuals**  
Claims of individuals up to \$2,425\* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).
- ☒ **Taxes and Certain Other Debts Owed to Governmental Units**  
Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).
- ☐ **Commitments to Maintain the Capital of an Insured Depository Institution**  
Claims based on commitments to FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).
- ☐ **Claims for Death or Personal Injury While Debtor Was Intoxicated**  
Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

\*Amounts are subject to adjustment on April 1, 2010, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

2 continuation sheets attached

In re Fellowship Academy ,

Case No. \_\_\_\_\_

Debtor(s)

(if known)

**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**

(Continuation Sheet)

Type of Priority for Claims Listed on This Sheet: ***Wages, salaries, and commissions***

Creditor's Name, Mailing Address Including ZIP Code, and Account Number (See instructions above.)	Co-Debtor	Date Claim was Incurred and Consideration for Claim	H--Husband W--Wife J--Joint C--Community	Contingent	Unliquidated	Disputed	Amount of Claim	Amount Entitled to Priority	Amount not Entitled to Priority, if any
Account No: <b>Creditor # : 1</b> <b>Aline Wright</b> <b>300 Alan Drive</b> <b>San Bruno CA 94066</b>		05/01/2008					\$ 600.00	\$ 600.00	\$ 0.00
Account No: <b>Creditor # : 2</b> <b>Anthony Shelton</b> <b>223 Yale Street</b> <b>San Francisco CA 94134</b>		05/01/2008					\$ 1,500.00	\$ 1,500.00	\$ 0.00
Account No:									
Account No:									
Account No:									
Account No:									
Account No:									
<b>Subtotal \$</b> (Total of this page)							2,100.00	2,100.00	0.00
<b>Total \$</b> (Use only on last page of the completed Schedule E. Report total also on Summary of Schedules.)									
<b>Total \$</b> (Use only on last page of the completed Schedule E. If applicable, report also on the Statistical Summary of Certain Liabilities and Related Data.)									

Sheet No. 1 of 2 continuation sheets attached  
to Schedule of Creditors Holding Priority Claims

In re Fellowship Academy ,Case No. \_\_\_\_\_  
(if known)

Debtor(s)

**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**

(Continuation Sheet)

Type of Priority for Claims Listed on This Sheet: **Taxes and Certain Other Debts Owed to Governmental Units**

Creditor's Name, Mailing Address Including ZIP Code, and Account Number (See instructions above.)	Co-Debtor	Date Claim was Incurred and Consideration for Claim	Contingent	Unliquidated	Disputed	Amount of Claim	Amount Entitled to Priority	Amount not Entitled to Priority, if any
		H--Husband W--Wife J--Joint C--Community						
Account No: <b>Creditor # : 3</b> CA State Compensation Insurance Fund PO Box 7980 San Francisco CA 94120-7854			X	X	X	Unknown	\$ 0.00	
Account No: <b>Creditor # : 4</b> City & County of San Francisco Tax Collector PO Box 7426 San Francisco CA 94120-7854			X	X	X	Unknown	\$ 0.00	
Account No: <b>Creditor # : 5</b> Franchise Tax Board Office of the Attorney General 455 Golden Gate Ave., #11000 San Francisco CA 94102			X	X	X	Unknown	\$ 0.00	
Account No: <b>Creditor # : 6</b> Internal Revenue Service Office of the Chief Counsel 160 Spear St., 9th Floor San Francisco CA 94105			X	X	X	Unknown	\$ 0.00	
Account No:								
Account No:								
<b>Subtotal \$</b> (Total of this page)								
<b>Total \$</b> (Use only on last page of the completed Schedule E. Report total also on Summary of Schedules)						2,100.00		
<b>Total \$</b> (Use only on last page of the completed Schedule E. If applicable, report also on the Statistical Summary of Certain Liabilities and Related Data.)							2,100.00	0.00

Sheet No. 2 of 2 continuation sheets attached  
to Schedule of Creditors Holding Priority Claims

In re Fellowship Academy,  
Debtor(s)Case No. \_\_\_\_\_  
(if known)**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedules. Report this total also on the Summary of Schedules, and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

Creditor's Name, Mailing Address including Zip Code, And Account Number (See instructions above.)	Co-Debtor	Date Claim was Incurred, and Consideration for Claim. If Claim is Subject to Setoff, so State.	Contingent	Unliquidated	Disputed	Amount of Claim
			H--Husband W--Wife J--Joint C--Community			
Account No:  Creditor # : 1 ACSI ATTN: Accounts Receivable P.O. Box 65130 Colorado Springs CO 80962		trade debt	X	X	X	\$ 535.90
Account No:  Creditor # : 2 AFLAC Remittance Processing Service 1932 Wynnton Road Columbus GA 31999		trade debt	X	X	X	\$ 142.72
Account No:  Creditor # : 3 American Business Equipment 188 Martinvale Lane San Jose CA 95119		trade debt	X	X	X	\$ 444.33
Account No:  Creditor # : 4 Arrowhead 2767 E. Imperial Hwy Brea CA 92821		trade debt	X	X	X	\$ 79.67

5 continuation sheets attached

Subtotal \$

\$ 1,202.62

Total \$

(Use only on last page of the completed Schedule F. Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data)

In re Fellowship Academy,Case No. \_\_\_\_\_  
(if known)

Debtor(s)

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

Creditor's Name, Mailing Address including Zip Code, And Account Number (See instructions above.)	Co-Debtor H--Husband W--Wife J--Joint C--Community	Date Claim was Incurred, and Consideration for Claim. If Claim is Subject to Setoff, so State.	Contingent	Unliquidated	Disputed	Amount of Claim
Account No:			X	X	X	\$ 744.75
Creditor # : 5 AT&T PO Box 78522 Phoenix AZ 85062		trade debt				
Account No:			X	X	X	\$ 75.00
Creditor # : 6 A-Total Fire Protection 3075 Alhambra Drive Suite 205 Shingle Springs CA 95682		trade debt				
Account No:			X	X	X	\$ 0.00
Creditor # : 7 Bay Alarm Company Peninsula Branch 856 Mitton Road Burlingame CA 94010		trade debt				
Account No:			X	X	X	\$ 61,614.01
Creditor # : 8 Bingham McCutchen Three Embarcadero Center San Francisco CA 94111-4067		trade debt				
Account No:			X	X	X	\$ 698.77
Creditor # : 9 Childcare Careers 1700 S. El Camino Real Suite 201 San Mateo CA 94402		trade debt				
Account No:			X	X	X	\$ 526.36
Creditor # : 10 Colonial Life P.O. Box 1365 Columbia SC 29202		trade debt				

Sheet No. 1 of 5 continuation sheets attached to Schedule of  
Creditors Holding Unsecured Nonpriority ClaimsSubtotal \$ \$ 63,658.89

Total \$

(Use only on last page of the completed Schedule F. Report also on Summary of Schedules  
and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data)

In re Fellowship Academy,Case No. \_\_\_\_\_  
(if known)

Debtor(s)

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

Creditor's Name, Mailing Address including Zip Code, And Account Number (See instructions above.)	Co-Debtor H--Husband W--Wife J--Joint C--Community	Date Claim was Incurred, and Consideration for Claim. If Claim is Subject to Setoff, so State.	Contingent	Unliquidated	Disputed	Amount of Claim
Account No:			X	X	X	\$ 600.00
Creditor # : 11 Discount Audio P.O. Box 2972 Torrance CA 90509		trade debt				
Account No:			X	X	X	\$ 1,246.06
Creditor # : 12 Earlychildhood.com c/o Credit Bureau P.O. Box 1631 Monterey CA 93942		trade debt				
Account No:			X	X	X	\$ 250.00
Creditor # : 13 First Bank & Trust 550 Montgomery Street 4th Floor San Francisco CA 94111		trade debt				
Account No:			X	X	X	\$ 11,058.39
Creditor # : 14 GE Capital P.O. Box 3083 Cedar Rapids IA 52406		trade debt				
Account No:			X	X	X	\$ 2,080.76
Creditor # : 15 Harcourt Assessment 6277 Sea Harbor Drive Orlando FL 32887		trade debt				
Account No:			X	X	X	\$ 522.41
Creditor # : 16 IDCSERVO Attn: Accounts Receivable P.O. Box 1925 Culver City CA 90232		trade debt				

Sheet No. 2 of 5 continuation sheets attached to Schedule of  
Creditors Holding Unsecured Nonpriority ClaimsSubtotal \$ \$ 15,757.62

Total \$

(Use only on last page of the completed Schedule F. Report also on Summary of Schedules  
and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data)

In re Fellowship Academy,  
Debtor(s)Case No. \_\_\_\_\_  
(if known)**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

Creditor's Name, Mailing Address including Zip Code, And Account Number (See instructions above.)	Co-Debtor H--Husband W--Wife J--Joint C--Community	Date Claim was Incurred, and Consideration for Claim. If Claim is Subject to Setoff, so State.	Contingent	Unliquidated	Disputed	Amount of Claim
Account No:			X	X	X	\$ 4.00
Creditor # : 17 Indentix Identification Service 1650 Wabash, Suite D Springfield IL 62704		trade debt				
Account No:			X	X	X	\$ 1,107.00
Creditor # : 18 Lifetouch Publishing, Inc. NW-8779 P.O. Box 1450 Minneapolis MN 55485		trade debt				
Account No:			X	X	X	\$ 103.90
Creditor # : 19 LRP Publications Dept. 170-F P.O. Box 24668 West Palm Beach FL 33416		trade debt				
Account No:			X	X	X	\$ 199.00
Creditor # : 20 New Hill Services Dept. 1387 Denver CO 80291		trade debt				
Account No:			X	X	X	\$ 75.00
Creditor # : 21 New York Life Insurance & Annuity Corp. P.O. Box 922 New York NY 10159		trade debt				
Account No:			X	X	X	\$ 961.54
Creditor # : 22 Nonprofits' Insurance Alliance of California P.O. Box 8507 Santa Cruz CA 95061		trade debt				

Sheet No. 3 of 5 continuation sheets attached to Schedule of  
Creditors Holding Unsecured Nonpriority ClaimsSubtotal \$ \$ 2,450.44

Total \$

(Use only on last page of the completed Schedule F. Report also on Summary of Schedules  
and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data)



In re Fellowship Academy,Case No. \_\_\_\_\_  
(if known)

Debtor(s)

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

Creditor's Name, Mailing Address including Zip Code, And Account Number (See instructions above.)	Co-Debtor H--Husband W--Wife J--Joint C--Community	Date Claim was Incurred, and Consideration for Claim. If Claim is Subject to Setoff, so State.	Contingent	Unliquidated	Disputed	Amount of Claim
Account No:			X	X	X	\$ 2,424.21
Creditor # : 23 Office Depot P.O. Box 9020 Des Moines IA 50368		trade debt				
Account No:			X	X	X	\$ 111.79
Creditor # : 24 Personnel Concepts P.O. Box 9003 San Dimas CA 91773		trade debt				
Account No:			X	X	X	\$ 1,105.05
Creditor # : 25 Pitney Bowes Credit Corp c/o Caine & Weiner P.O. Box 8500 Van Nuys CA 91409		trade debt				
Account No:			X	X	X	\$ 0.00
Creditor # : 26 POS Card Systems of California 615 Woodside Road, Suite. A Redwood City CA 94061		trade debt				
Account No:			X	X	X	\$ 299.00
Creditor # : 27 Progressive Business 370 Technology Drive P.O. Box 3019 Malvern PA 19355		trade debt				
Account No:			X	X	X	\$ 143.49
Creditor # : 28 Quill P.O. Box 94081 Palatine IL 60094		trade debt				

Sheet No. 4 of 5 continuation sheets attached to Schedule of  
Creditors Holding Unsecured Nonpriority ClaimsSubtotal \$ \$ 4,083.54

Total \$

(Use only on last page of the completed Schedule F. Report also on Summary of Schedules  
and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data)

In re Fellowship Academy,  
Debtor(s)Case No. \_\_\_\_\_  
(if known)**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

Creditor's Name, Mailing Address including Zip Code, And Account Number (See instructions above.)	Co-Debtor H--Husband W--Wife J--Joint C--Community	Date Claim was Incurred, and Consideration for Claim. If Claim is Subject to Setoff, so State.	Contingent	Unliquidated	Disputed	Amount of Claim
Account No:			X	X	X	\$ 781.86
Creditor # : 29 Risk Management Alternatives 2550 SW Grapevine Parkway #100 Grapevine TX 76057		trade debt				
Account No:			X	X	X	\$ 0.00
Creditor # : 30 SF Public Utilities Commission P.O. Box 7369 San Francisco CA 94120-7854		trade debt				
Account No:			X	X	X	\$ 0.00
Creditor # : 31 Sunset Scavenger Company P.O. Box 60846 Los Angeles CA 90060		trade debt				
Account No:			X	X	X	\$ 195.00
Creditor # : 32 Telsystems 504 Ross Drive Sunnyvale CA 94089		trade debt				
Account No:			X	X	X	\$ 149.00
Creditor # : 33 Yellow Pages Company 303 N. 7th Street Suite 102 Canon City CO 81212		trade debt				
Account No:						

Sheet No. 5 of 5 continuation sheets attached to Schedule of  
Creditors Holding Unsecured Nonpriority Claims

Subtotal \$	\$ 1,125.86
Total \$	\$ 88,278.97

(Use only on last page of the completed Schedule F. Report also on Summary of Schedules  
and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data)

In re Fellowship Academy / DebtorCase No. \_\_\_\_\_  
(if known)**SCHEDULE G-EXECUTORY CONTRACTS AND UNEXPIRED LEASES**

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State the nature of debtor's interests in contract, i.e., "Purchaser," "Agent," etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if the debtor has no executory contracts or unexpired leases.

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract.	Description of Contract or Lease and Nature of Debtor's Interest. State whether Lease is for Nonresidential Real Property. State Contract Number of any Government Contract.
<i>Postmaster General 15 Onodaga Ave. San Francisco CA 94112</i>	<i>Monthly PO Box service charge</i>

**UNITED STATES BANKRUPTCY COURT  
NORTHERN DISTRICT OF CALIFORNIA  
SAN FRANCISCO DIVISION**

In re: **Fellowship Academy,  
a Non-Profit Corporation**

Case No.

**STATEMENT OF FINANCIAL AFFAIRS**

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

Questions 1-18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19-25. If the answer to an applicable question is "None," mark the box labeled "None." If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

**DEFINITIONS**

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within the six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor may also be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

"Insider." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any owner of 5 percent or more of the voting or equity securities of a corporation debtor and their relatives; affiliates of the debtor and insiders of such affiliates; any managing agent of the debtor. 11 U.S.C. §101.

**1. Income from employment or operation of business**

None ☒ State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the two years immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

**2. Income other than from employment or operation of business**

None ☒ State the amount of income received by the debtor other than from employment, trade, profession, operation of the debtor's business during the two years immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

**3. Payments to creditors**

None ☒ Complete a. or b., as appropriate, and c.

a. Individual or joint debtor(s) with primarily consumer debts: List all payments on loans, installment purchases of goods or services, and other debts to any creditor, made within 90 days immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an asterisk (\*) any payments that were made to a creditor on account of a domestic support obligation or as part of an

alternative repayment schedule under a plan by an approved nonprofit budgeting and creditor counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

None ☐ b. Debtor whose debts are not primarily consumer debts: List each payment or other transfer to any creditor made within 90 days immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,475. If the debtor is an individual, indicate with an asterisk (\*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and creditor counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS/ TRANSFERS	AMOUNT PAID OR VALUE OF TRANSFERS	AMOUNT STILL OWING
<b>Creditor:</b> McNutt Law Group LLP <b>Address:</b> 188 The Embarcadero, Ste. 800 San Francisco, CA 94105	4/22/2008	\$50,000.00 (retainer)	
<b>Creditor:</b> McNutt Law Group LLP <b>Address:</b> 188 The Embarcadero, Ste. 800 San Francisco, CA 94105	5/8/2008	\$30,147.65 (deducted from retainer)	
<b>Creditor:</b> McNutt Law Group LLP <b>Address:</b> 188 The Embarcadero, Ste. 800 San Francisco, CA 94105	5/8/2008	\$8,477.50 (deducted from retainer)	
<b>Creditor:</b> McNutt Law Group <b>Address:</b> 188 The Embarcadero, Ste. 800 San Francisco, CA 94105	06/02/2008	\$7,964.09 (deducted from retainer)	
<b>Creditor:</b> McNutt Law Group LLP <b>Address:</b> 188 The Embarcadero, Ste. 800 San Francisco, CA 94105	06/02/2008	\$20,000 (retainer for purpose of security)	

None ☐ c. All debtors: List all payments made within one year immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR	DATE OF PAYMENT	AMOUNT PAID	AMOUNT STILL OWING
<b>Creditor:</b> Tabernacle Community Development Center <b>Relationship:</b> Loan Repayment	9/21/2007	\$25,000.00	\$0.00

#### 4. Suits and administrative proceedings, executions, garnishments and attachments

None ☒ a. List all suits and administrative proceedings to which the debtor is or was a party within one year immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

None ☒ b. Describe all property that has been attached, garnished or seized under any legal or equitable process within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

### 5. Repossessions, foreclosures and returns

None ☒ List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

### 6. Assignments and receiverships

None ☒ a. Describe any assignment of property for the benefit of creditors made within 120 days immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

None ☒ b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

### 7. Gifts

None ☐ List all gifts or charitable contributions made within one year immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON OR ORGANIZATION	RELATIONSHIP TO DEBTOR, IF ANY	DATE OF GIFT	DESCRIPTION AND VALUE OF GIFT
<b>Name:</b> <i>The United Negro College Fund</i>	<b>None</b>		<b>Description:</b> <i>Donation</i> <b>Value:</b> <i>\$2,450.00</i>

### 8. Losses

None ☒ List all losses from fire, theft, other casualty or gambling within one year immediately preceding the commencement of this case or since the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

### 9. Payments related to debt counseling or bankruptcy

None ☐ List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of a petition in bankruptcy within one year immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE	DATE OF PAYMENT, NAME OF PAYER IF OTHER THAN DEBTOR	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
<b>Payee:</b> <i>McNutt Law Group LLP</i> <b>Address:</b> <i>188 The Embarcadero, Ste. 800</i>	<b>Date of Payment:</b> <i>4/22/2008</i> <b>Payor:</b> <i>Fellowship Academy</i>	<i>\$50,000.00 (retainer)</i>

NAME AND ADDRESS OF PAYEE	DATE OF PAYMENT, NAME OF PAYER IF OTHER THAN DEBTOR	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
<i>San Francisco, CA 94105</i>		

<i>Payee: McNutt Law Group LLP</i>	<i>Date of Payment: 5/8/2008</i>	<i>\$30,147.65 (deducted from</i>
<i>Address:</i>	<i>Payor: Fellowship Academy</i>	<i>retainer)</i>
<i>188 The Embarcadero, Ste. 800</i>		
<i>San Francisco, CA 94105</i>		

<i>Payee: McNutt Law Group LLP</i>	<i>Date of Payment: 5/8/2008</i>	<i>\$8,477.50 (deducted from</i>
<i>Address:</i>	<i>Payor: Fellowship Academy</i>	<i>retainer)</i>
<i>188 The Embarcadero, Ste. 800</i>		
<i>San Francisco, CA 94105</i>		

<i>Payee: McNutt Law Group LLP</i>	<i>Date of Payment: 06/02/2008</i>	<i>\$7,964.09 (deducted from</i>
<i>Address:</i>	<i>Payor: Fellowship Academy</i>	<i>retainer)</i>
<i>188 The Embarcadero, Ste. 800</i>		
<i>San Francisco, CA 94105</i>		

<i>Payee: McNutt Law Group LLP</i>	<i>Date of Payment: 06/02/2008</i>	<i>\$20,000.00 (retainer for</i>
<i>Address:</i>	<i>Payor: Fellowship Academy</i>	<i>purpose of security)</i>
<i>188 The Embarcadero, Ste. 800</i>		
<i>San Francisco, CA 94105</i>		

**10. Other transfers**

None



a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within two years immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

None



b. List all property transferred by the debtor within ten years immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

**11. Closed financial accounts**

None



List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within one year immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF INSTITUTION	TYPE OF ACCOUNT, LAST FOUR DIGITS OF ACCOUNT NUMBER AND AMOUNT OF FINAL BALANCE	AMOUNT AND DATE OF SALE OR CLOSING
<i>Institution: Old Republic</i>	<i>Account Type and No.:</i>	<i>Closed March</i>
<i>Title Company</i>	<i>Escrow Account No.</i>	<i>2008</i>
<i>Address:</i>	<i>0022200023</i>	
<i>927 Irving Street</i>	<i>Final Balance: \$0.00</i>	
<i>San Francisco, CA</i>		

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**12. Safe deposit boxes**

None ☒ List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

---

**13. Setoffs**

None ☒ List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within 90 days preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

---

**14. Property held for another person**

None ☒ List all property owned by another person that the debtor holds or controls.

---

**15. Prior address of debtor**

None ☒ If the debtor has moved within three years immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

---

**16. Spouses and Former Spouses**

None ☒ If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within eight years immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

---

**17. Environmental Information**

None ☒ For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to disposal sites.

"Hazardous Material" means anything defined as hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law:

a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

---

None ☒ b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.



- None ☒ c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law, with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

---

**18. Nature, location and name of business**

- None ☒ a. If the debtor is an individual, list the names, addresses, taxpayer-identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within six years immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within six years immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within six years immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within six years immediately preceding the commencement of this case.

- 
- None ☒ b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within six years immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor, or self-employed in a trade, profession, or other activity, either full- or part-time.

(An individual or joint debtor should complete this portion of the statement only if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)

---

**19. Books, records and financial statements**

- None ☒ a. List all bookkeepers and accountants who within two years immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

- 
- None ☒ b. List all firms or individuals who within two years immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

- 
- None ☒ c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

---

None ☒ d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within two years immediately preceding the commencement of this case.

---

**20. Inventories**

None ☒ a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

---

None ☒ b. List the name and address of the person having possession of the records of each of the inventories reported in a., above.

---

**21. Current Partners, Officers, Directors and Shareholders**

None ☒ a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

---

None ☒ b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

---

**22. Former partners, officers, directors and shareholders**

None ☒ a. If the debtor is a partnership, list each member who withdrew from the partnership within one year immediately preceding the commencement of this case.

---

None ☒ b. If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within one year immediately preceding the commencement of this case.

---

**23. Withdrawals from a partnership or distribution by a corporation**

None ☒ If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during one year immediately preceding the commencement of this case.

---

**24. Tax Consolidation Group.**

None ☒ If the debtor is a corporation, list the name and federal taxpayer-identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within six years immediately preceding the commencement of the case.

---

**25. Pension Funds.**

None ☒ If the debtor is not an individual, list the name and federal taxpayer-identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within six years immediately preceding the commencement of the case.

---

*[If completed on behalf of a partnership or corporation]*

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information, and belief.

Date 6/2/2008

Signature /s/ Rev. George C. Woodruff  
Rev. George C. Woodruff President  
Print Name and Title

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

\_\_\_\_ continuation sheets attached

*Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years or both, 18 U.S.C. §§ 152 and 3571.*

UNITED STATES BANKRUPTCY COURT  
NORTHERN DISTRICT OF CALIFORNIA  
SAN FRANCISCO DIVISION

In re *Fellowship Academy,*  
*a Non-Profit Corporation*

Case No.  
Chapter **11**

\_\_\_\_\_/ Debtor  
Attorney for Debtor: *Scott H. McNutt*

**CERTIFICATION OF CREDITOR MATRIX**

I hereby certify that the attached matrix includes the names and addresses of all creditors listed  
on the debtor's schedules.

Dated: 6/2/2008

/s/ Scott H. McNutt  
Debtor's Attorney

AFLAC  
Remittance Processing Service  
1932 Wynnnton Road  
Columbus GA 31999

Aline Wright  
300 Alan Drive  
San Bruno CA 94066

Anthony Shelton  
223 Yale Street  
San Francisco CA 94134

Arrowhead  
2767 E Imperial Hwy  
Brea CA 92821

A-Total Fire Protection  
3075 Alhambra Drive  
Suite 205  
Shingle Springs CA 95682

Bay Alarm Company  
Peninsula Branch  
856 Mitton Road  
Burlingame CA 94010

CA State Compensation  
Insurance Fund  
PO Box 7980  
San Francisco CA 94120-7854

Cambridge Estate Holdings LLC  
c/o Elizabeth Moore  
2655 Van Ness Ave Ste 2  
San Francisco CA 94109

City & County of San Francisco  
Tax Collector  
PO Box 7426  
San Francisco CA 94120-7854

Franchise Tax Board  
Office of the Attorney General  
455 Golden Gate Ave #11000  
San Francisco CA 94102

Indentix Identification  
Service  
1650 Wabash Suite D  
Springfield IL 62704

Internal Revenue Service  
Office of the Chief Counsel  
160 Spear St 9th Floor  
San Francisco CA 94105

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Dept 170-F  
P O Box 24668  
West Palm Beach FL 33416

New York Life Insurance  
& Annuity Corp  
P O Box 922  
New York NY 10159

Personnel Concepts  
P O Box 9003  
San Dimas CA 91773

POS Card Systems of  
California  
615 Woodside Road Suite A  
Redwood City CA 94061

Postmaster General  
15 Onodaga Ave  
San Francisco CA 94112

Quill  
P O Box 94081  
Palatine IL 60094

SF Public Utilities Commission  
P O Box 7369  
San Francisco CA 94120-7854

Sunset Scavenger Company  
P O Box 60846  
Los Angeles CA 90060

The Herbst Foundation Inc  
ATTN Melvin Mark  
650 California St Ste 2900  
San Francisco CA 94108

Yellow Pages Company  
303 N 7th Street  
Suite 102  
Canon City CO 81212



ACSI  
ATTN Accounts Receivable  
P O Box 65130  
Colorado Springs CO 80962

American Business Equipment  
188 Martinvale Lane  
San Jose CA 95119

AT&T  
PO Box 78522  
Phoenix AZ 85062

Bingham McCutchen  
Three Embarcadero Center  
San Francisco CA 94111-4067

Childcare Careers  
1700 S El Camino Real  
Suite 201  
San Mateo CA 94402

Colonial Life  
P O Box 1365  
Columbia SC 29202

Discount Audio  
P O Box 2972  
Torrance CA 90509

Earlychildhood com  
c/o Credit Bureau  
P O Box 1631  
Monterey CA 93942

First Bank & Trust  
550 Montgomery Street  
4th Floor  
San Francisco CA 94111

GE Capital  
P O Box 3083  
Cedar Rapids IA 52406

Harcourt Assessment  
6277 Sea Harbor Drive  
Orlando FL 32887

IDCSERVO  
Attn Accounts Receivable  
P O Box 1925  
Culver City CA 90232

Lifetouch Publishing Inc  
NW-8779  
P O Box 1450  
Minneapolis MN 55485

New Hill Services  
Dept 1387  
Denver CO 80291

Nonprofits' Insurance Alliance  
of California  
P O Box 8507  
Santa Cruz CA 95061

Office Depot  
P O Box 9020  
Des Moines IA 50368

Pitney Bowes Credit Corp  
c/o Caine & Weiner  
P O Box 8500  
Van Nuys CA 91409

Progressive Business  
370 Technology Drive  
P O Box 3019  
Malvern PA 19355

Risk Management Alternatives  
2550 SW Grapevine Parkway  
#100  
Grapevine TX 76057

Telsystems  
504 Ross Drive  
Sunnyvale CA 94089