United States Bankruptcy Court  Northern District of California					Volunt	ary Petition		
Name of Debtor (if individual, enter Last, First, Zimbrick, Edward V.		Cumon	Name	of Joint De	ebtor (Spouse <b>aija</b>	e) (Last, First	, Middle):	
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):				All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):				
Last four digits of Soc. Sec. or Individual-Taxpa (if more than one, state all) xxx-xx-7127 Street Address of Debtor (No. and Street, City, and City,	and State):	ZIP Code	(if more	than one, s -xx-9002 Address of	tate all)  Toint Debtor  View Cour	(No. and Str	Taxpayer I.D. (IT reet, City, and Sta	ZIP Code
County of Residence or of the Principal Place o		95046	_ I '	,		Principal Pla	ace of Business:	95046
Santa Clara				nta Clara		40.1100		
Mailing Address of Debtor (if different from str  Location of Principal Assets of Business Debtor (if different from street address above):		ZIP Code	Mailin	g Address	of Joint Debt	or (if differe	nt from street add	ZIP Code
Type of Debtor	Noture	of Business			CI. 4	en i	otcy Code Under	****
(Form of Organization) (Check one box)  ■ Individual (includes Joint Debtors) See Exhibit D on page 2 of this form.  □ Corporation (includes LLC and LLP) □ Partnership □ Other (If debtor is not one of the above entities, check this box and state type of entity below.)	☐ Health Care Bus ☐ Single Asset Re in 11 U.S.C. § 1 ☐ Railroad ☐ Stockbroker ☐ Commodity Bro ☐ Clearing Bank ☐ Other ☐ Tax-Exer	al Estate as of 01 (51B)  oker  mpt Entity , if applicable) exempt orga f the United	nization States	defined "incurr	the I er 7 er 9 er 11 er 12	Petition is Fr	hapter 15 Petition a Foreign Main hapter 15 Petition a Foreign Monm a Foreign Nonm e of Debts c one box)	oox)  n for Recognition  Proceeding  n for Recognition
Filing Fee (Check or Full Filing Fee attached  Filing Fee to be paid in installments (applicattach signed application for the court's consist unable to pay fee except in installments. Filing Fee waiver requested (applicable to cattach signed application for the court's constant.	able to individuals onlideration certifying the Rule 1006(b). See Office hapter 7 individuals o	nat the debto cial Form 3A. nly). Must	Check	Debtor is a if: Debtor's a to insiders all applica A plan is laceptance	a small busin not a small busin aggregate nor s or affiliates) ble boxes: being filed with the plain	usiness debto acontingent l are less than ith this petiti n were solici	s defined in 11 U or as defined in 1 iquidated debts (a \$2,190,000.	
Statistical/Administrative Information  Debtor estimates that funds will be available	e for distribution to un	secured cred	ditors.			THIS	SPACE IS FOR C	OURT USE ONLY
Debtor estimates that, after any exempt prop there will be no funds available for distribut			e expense	s paid,				
Estimated Number of Creditors	1,000- 5,000 5,001- 10,000	10,001-	25,001- 50,000	50,001- 100,000	OVER 100,000			
\$50,000 \$100,000 \$500,000 to \$1	\$1,000,001 \$10,000,001 to \$10 to \$50 million million	\$50,000,001 to \$100	\$100,000,001 to \$500 million	\$500,000,001 to \$1 billion	More than \$1 billion			
Estimated Liabilities	\$1,000,001 \$10,000,001 to \$10 to \$50	\$50,000,001	\$100,000,001 to \$500	\$500,000,001 to \$1 billion				

B1 (Official Form 1)(1/08) Page 2 Name of Debtor(s): Voluntary Petition Zimbrick, Edward V. (This page must be completed and filed in every case) Zimbrick, Daija All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet) Location Case Number: Date Filed: Where Filed: - None -Location Case Number: Date Filed: Where Filed: Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet) Name of Debtor: Case Number: Date Filed: - None -District: Relationship: Judge: Exhibit B Exhibit A (To be completed if debtor is an individual whose debts are primarily consumer debts.) (To be completed if debtor is required to file periodic reports (e.g., I, the attorney for the petitioner named in the foregoing petition, declare that I forms 10K and 10Q) with the Securities and Exchange Commission have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 under each such chapter. I further certify that I delivered to the debtor the notice and is requesting relief under chapter 11.) required by 11 U.S.C. §342(b). ☐ Exhibit A is attached and made a part of this petition. X /s/ William C. Lewis, Esq. August 13, 2008 Signature of Attorney for Debtor(s) (Date) William C. Lewis, Esq. 77193 Exhibit C Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety? Yes, and Exhibit C is attached and made a part of this petition. No. Exhibit D (To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.) Exhibit D completed and signed by the debtor is attached and made a part of this petition. If this is a joint petition: ■ Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition. Information Regarding the Debtor - Venue (Check any applicable box) Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District. There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District. Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District. Certification by a Debtor Who Resides as a Tenant of Residential Property (Check all applicable boxes) Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.) (Name of landlord that obtained judgment)

Address of landlord)

□ Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and □ Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.

□ Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

Case: 08-54477 Doc #: 1 Filed: 08/15/2008 Page 2 of 73

B1 (Official Form 1)(1/08) Page 3

# **Voluntary Petition**

(This page must be completed and filed in every case)

# Signatures

# Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.

[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

### ▼ /s/ Edward V. Zimbrick

Signature of Debtor Edward V. Zimbrick

# X /s/ Daija Zimbrick

Signature of Joint Debtor Daija Zimbrick

Telephone Number (If not represented by attorney)

## August 13, 2008

Date

## Signature of Attorney\*

## X /s/ William C. Lewis, Esq.

Signature of Attorney for Debtor(s)

#### William C. Lewis, Esq. 77193

Printed Name of Attorney for Debtor(s)

## Law Offices of William C. Lewis

Firm Name

510 Waverley St. Palo Alto, CA 94301

Address

# Email: wclewis@williamclewis.com

650-322-3300 Fax: 650-327-9720

Telephone Number

## August 13, 2008

Date

\*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

# Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X

Signature of Authorized Individual

Printed Name of Authorized Individual

Title of Authorized Individual

Date

# Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

Name of Debtor(s):

Zimbrick, Edward V. Zimbrick, Daija

- ☐ I request relief in accordance with chapter 15 of title 11. United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.
- ☐ Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

Signature of Foreign Representative

Printed Name of Foreign Representative

Date

#### Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social-Security number (If the bankrutpcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)

•

Date

Address

Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. §110; 18 U.S.C. §156.

Case: 08-54477 Doc #: 1 Filed: 08/15/2008 Page 3 of 73

Official Form 1, Exhibit D (10/06)

# **United States Bankruptcy Court Northern District of California**

	Edward V. Zimbrick			
In re	Daija Zimbrick		Case No.	
		Debtor(s)	Chapter	11

# EXHIBIT D - INDIVIDUAL DEBTOR'S STATEMENT OF COMPLIANCE WITH CREDIT COUNSELING REQUIREMENT

Warning: You must be able to check truthfully one of the five statements regarding credit counseling listed below. If you cannot do so, you are not eligible to file a bankruptcy case, and the court can dismiss any case you do file. If that happens, you will lose whatever filing fee you paid, and your creditors will be able to resume collection activities against you. If your case is dismissed and you file another bankruptcy case later, you may be required to pay a second filing fee and you may have to take extra steps to stop creditors' collection activities.

Every individual debtor must file this Exhibit D. If a joint petition is filed, each spouse must complete and file a separate Exhibit D. Check one of the five statements below and attach any documents as directed.

- 1. Within the 180 days **before the filing of my bankruptcy case**, I received a briefing from a credit counseling agency approved by the United States trustee or bankruptcy administrator that outlined the opportunities for available credit counseling and assisted me in performing a related budget analysis, and I have a certificate from the agency describing the services provided to me. *Attach a copy of the certificate and a copy of any debt repayment plan developed through the agency*.
- □ 2. Within the 180 days **before the filing of my bankruptcy case**, I received a briefing from a credit counseling agency approved by the United States trustee or bankruptcy administrator that outlined the opportunities for available credit counseling and assisted me in performing a related budget analysis, but I do not have a certificate from the agency describing the services provided to me. You must file a copy of a certificate from the agency describing the services provided to you and a copy of any debt repayment plan developed through the agency no later than 15 days after your bankruptcy case is filed.
- □ 3. I certify that I requested credit counseling services from an approved agency but was unable to obtain the services during the five days from the time I made my request, and the following exigent circumstances merit a temporary waiver of the credit counseling requirement so I can file my bankruptcy case now. [Must be accompanied by a motion for determination by the court.][Summarize exigent circumstances here.] \_\_\_\_

If the court is satisfied with the reasons stated in your motion, it will send you an order approving your request. You must still obtain the credit counseling briefing within the first 30 days after you file your bankruptcy case and promptly file a certificate from the agency that provided the briefing, together with a copy of any debt management plan developed through the agency. Any extension of the 30-day deadline can be granted only for cause and is limited to a maximum of 15 days. A motion for extension must be filed within the 30-day period. Failure to fulfill these requirements may result in dismissal of your case. If the court is not satisfied with your reasons for filing your bankruptcy case without first receiving a credit counseling briefing, your case may be dismissed.

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Case: 08-54477 Doc #: 1 Filed: 08/15/2008 Page 4 of 73

# Official Form 1, Exh. D (10/06) - Cont.

☐ 4. I am not required to receive a credit counseling briefing because of: [Check the applicable
statement.] [Must be accompanied by a motion for determination by the court.]
☐ Incapacity. (Defined in 11 U.S.C. § 109(h)(4) as impaired by reason of mental illness or
mental deficiency so as to be incapable of realizing and making rational decisions with respect to
financial responsibilities.);
☐ Disability. (Defined in 11 U.S.C. § 109(h)(4) as physically impaired to the extent of being
unable, after reasonable effort, to participate in a credit counseling briefing in person, by telephone, or
through the Internet.);
☐ Active military duty in a military combat zone.
☐ 5. The United States trustee or bankruptcy administrator has determined that the credit counseling
requirement of 11 U.S.C. § 109(h) does not apply in this district.

I certify under penalty of perjury that the information provided above is true and correct.

Signature of Debtor: /s/ Edward V. Zimbrick
Edward V. Zimbrick

Date: August 13, 2008

Case: 08-54477 Doc #: 1 Filed: 08/15/2008 Page 5 of 73

Best Case Bankruptcy

Certificate Number: 01267-CAN-CC-004478970

# **CERTIFICATE OF COUNSELING**

I CERTIFY that on July 19, 2008	, a	t <u>6:05</u>	o'clock PM CDT,			
Edward V Zimbrick		received	from			
Money Management International, Inc.			<b>_</b>			
an agency approved pursuant to 11 U.S.C. § 111 to provide credit counseling in the						
Northern District of California	, a	n individual [o	r group] briefing that complied			
with the provisions of 11 U.S.C. §§ 109(h)	and 111					
A debt repayment plan was not prepared	If a c	lebt repayment	plan was prepared, a copy of			
the debt repayment plan is attached to this of	ertificat	te.				
This counseling session was conducted by	internet a	and telephone	·			
Date: July 19, 2008	Ву	/s/Daniel Longt	ton			
	Name	Daniel Longton	1			
	Title	Counselor				
* Individuals who wish to file a bankruptcy Code are required to file with the United Sta counseling from the nonprofit budget and or the counseling services and a copy of the de	ates Ban redit cou	kruptcy Court a inseling agency	a completed certificate of that provided the individual			

credit counseling agency. See 11 U.S.C. §§ 109(h) and 521(b).

Case: 08-54477 Doc #: 1 Filed: 08/15/2008 Page 6 of 73

Official Form 1, Exhibit D (10/06)

# United States Bankruptcy Court Northern District of California

	Edward V. Zimbrick			
In re	Daija Zimbrick		Case No.	
		Debtor(s)	Chapter	11

# EXHIBIT D - INDIVIDUAL DEBTOR'S STATEMENT OF COMPLIANCE WITH CREDIT COUNSELING REQUIREMENT

Warning: You must be able to check truthfully one of the five statements regarding credit counseling listed below. If you cannot do so, you are not eligible to file a bankruptcy case, and the court can dismiss any case you do file. If that happens, you will lose whatever filing fee you paid, and your creditors will be able to resume collection activities against you. If your case is dismissed and you file another bankruptcy case later, you may be required to pay a second filing fee and you may have to take extra steps to stop creditors' collection activities.

Every individual debtor must file this Exhibit D. If a joint petition is filed, each spouse must complete and file a separate Exhibit D. Check one of the five statements below and attach any documents as directed.

- 1. Within the 180 days **before the filing of my bankruptcy case**, I received a briefing from a credit counseling agency approved by the United States trustee or bankruptcy administrator that outlined the opportunities for available credit counseling and assisted me in performing a related budget analysis, and I have a certificate from the agency describing the services provided to me. *Attach a copy of the certificate and a copy of any debt repayment plan developed through the agency*.
- □ 2. Within the 180 days **before the filing of my bankruptcy case**, I received a briefing from a credit counseling agency approved by the United States trustee or bankruptcy administrator that outlined the opportunities for available credit counseling and assisted me in performing a related budget analysis, but I do not have a certificate from the agency describing the services provided to me. You must file a copy of a certificate from the agency describing the services provided to you and a copy of any debt repayment plan developed through the agency no later than 15 days after your bankruptcy case is filed.
- □ 3. I certify that I requested credit counseling services from an approved agency but was unable to obtain the services during the five days from the time I made my request, and the following exigent circumstances merit a temporary waiver of the credit counseling requirement so I can file my bankruptcy case now. [Must be accompanied by a motion for determination by the court.][Summarize exigent circumstances here.] \_\_\_\_

If the court is satisfied with the reasons stated in your motion, it will send you an order approving your request. You must still obtain the credit counseling briefing within the first 30 days after you file your bankruptcy case and promptly file a certificate from the agency that provided the briefing, together with a copy of any debt management plan developed through the agency. Any extension of the 30-day deadline can be granted only for cause and is limited to a maximum of 15 days. A motion for extension must be filed within the 30-day period. Failure to fulfill these requirements may result in dismissal of your case. If the court is not satisfied with your reasons for filing your bankruptcy case without first receiving a credit counseling briefing, your case may be dismissed.

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Case: 08-54477 Doc #: 1 Filed: 08/15/2008 Page 7 of 73

# □ 4. I am not required to receive a credit counseling briefing because of: [Check the applicable statement.] [Must be accompanied by a motion for determination by the court.] □ Incapacity. (Defined in 11 U.S.C. § 109(h)(4) as impaired by reason of mental illness or mental deficiency so as to be incapable of realizing and making rational decisions with respect to financial responsibilities.); □ Disability. (Defined in 11 U.S.C. § 109(h)(4) as physically impaired to the extent of being unable, after reasonable effort, to participate in a credit counseling briefing in person, by telephone, or

☐ Active military duty in a military combat zone.

□ 5. The United States trustee or bankruptcy administrator has determined that the credit counseling requirement of 11 U.S.C. § 109(h) does not apply in this district.

I certify under penalty of perjury that the information provided above is true and correct.

Signature of Debtor: /s/ Daija Zimbrick
Daija Zimbrick

Date: August 13, 2008

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Official Form 1, Exh. D (10/06) - Cont.

through the Internet.);

Case: 08-54477 Doc #: 1 Filed: 08/15/2008 Page 8 of 73

Certificate Number: 01267-CAN-CC-004478971

# **CERTIFICATE OF COUNSELING**

I CERTIFY that on July 19, 2008	, a	t 6:05	o'clock PM CDT,		
Daija D Zimbrick		received	from		
Money Management International, Inc.			<b>,</b>		
an agency approved pursuant to 11 U.S.C. § 111 to provide credit counseling in the					
Northern District of California	, a	n individual [oi	r group] briefing that complied		
with the provisions of 11 U.S.C. §§ 109(h)	and 111				
A debt repayment plan was not prepared	If a c	lebt repayment j	plan was prepared, a copy of		
the debt repayment plan is attached to this					
This counseling session was conducted by	internet a	nd telephone			
Date: July 19, 2008	Ву	/s/Daniel Longt	con		
	Name	Daniel Longton	ı		
	Title	Counselor			
* Individuals who wish to file a bankruptcy Code are required to file with the United St counseling from the nonprofit budget and c	ates Ban	kruptcy Court a	completed certificate of		

the counseling services and a copy of the debt repayment plan, if any, developed through the

credit counseling agency. See 11 U.S.C. §§ 109(h) and 521(b).

Case: 08-54477 Doc #: 1 Filed: 08/15/2008 Page 9 of 73

# **United States Bankruptcy Court** Northern District of California

In re	Edward V. Zimbrick Daija Zimbrick		Case No.	
		Debtor(s)	Chapter	11

## LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]
CA-Pruneyard Limited Partnership c/o Equity Office 1999 South Bascom Avenue, Suite 200 Campbell, CA 95008	CA-Pruneyard Limited Partnership c/o Equity Office 1999 South Bascom Avenue, Suite 200 Campbell, CA 95008	Lease of 1901 South Bascom Avenue, Campbell, Suite 110 and 500.	Contingent Unliquidated Disputed	269,000.00
Landess Institute, LLC PO Box 1805 Cupertino, CA 95015	Landess Institute, LLC PO Box 1805 Cupertino, CA 95015	Any claim is subject to setoff for mitigations and security deposit.	Contingent Unliquidated Disputed Subject to Setoff	30,689.94
Marlin Leasing PO Box 637 Mount Laurel, NJ 08054	Marlin Leasing PO Box 637 Mount Laurel, NJ 08054	Telephone System Lease with Alpha Factors	Contingent Unliquidated Disputed	1,143.88
Realty Associates Fund VIII, LP 1900 McCarthy Blvd. Suite 445	Realty Associates Fund VIII, LP 1900 McCarthy Blvd. Suite 445 Milpitas, CA 95035	Lease for 1900 McCarthy, Suites 400 & 412, Milpitas, CA	Contingent Unliquidated Disputed Subject to Setoff	20,498.00
Milpitas, CA 95035 USBank PO Box 2188 Oshkosh, WI 54903-2188	USBank PO Box 2188 Oshkosh, WI 54903-2188	Lease on 2006 Porsche Boxster	Contingent Unliquidated Disputed	23,686.40

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Best Case Bankruptcy

Case: 08-54477 Doc #: 1 Filed: 08/15/2008 Page 10 of 73

B4 (Offi	cial Form 4) (12/07) - Cont.
	Edward V. Zimbrick
In re	Daija Zimbrick

Case No.	

Debtor(s)

# LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]
Washington Mutual	Washington Mutual	210 Via Naretto,		289,965.49
PO Box 78065 Phoenix, AZ 85062-8065	PO Box 78065 Phoenix, AZ 85062-8065	Morgan Hill, CA 95037		(525,000.00 secured) (345,684.11 senior lien)
Washington Mutual Card Services PO Box 660509 Dallas, TX 75266-0509	Washington Mutual Card Services PO Box 660509 Dallas, TX 75266-0509	Credit card purchases		4,644.50
Wells Fargo PO Box 522 Des Moines, IA 50302-9907	Wells Fargo PO Box 522 Des Moines, IA 50302-9907	Credit card purchases		4,149.26
Wells Fargo PO Box 522	Wells Fargo PO Box 522	Credit card purchases		19,607.79
Des Moines, IA 50302-9907 Wells Fargo PO Box 10347	Des Moines, IA 50302-9907 Wells Fargo PO Box 10347	Credit card purchases		850.71
Des Moines, IA 50306	Des Moines, IA 50306			

# DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

We, **Edward V. Zimbrick** and **Daija Zimbrick**, the debtors in this case, declare under penalty of perjury that we have read the foregoing list and that it is true and correct to the best of our information and belief.

Date	August 13, 2008	Signature	/s/ Edward V. Zimbrick	
			Edward V. Zimbrick Debtor	
Date _	August 13, 2008	Signature	/s/ Daija Zimbrick	
			Daija Zimbrick	
			Joint Debtor	

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

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Best Case Bankruptcy

Case: 08-54477 Doc #: 1 Filed: 08/15/2008 Page 11 of 73

# **United States Bankruptcy Court** Northern District of California

In re	Edward V. Zimbrick,		Case No.	
	Daija Zimbrick			
		Debtors	Chapter	11

# **SUMMARY OF SCHEDULES**

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	3,150,700.00		
B - Personal Property	Yes	4	97,202.27		
C - Property Claimed as Exempt	Yes	1			
D - Creditors Holding Secured Claims	Yes	2		2,857,220.19	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	5		0.00	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	14		374,270.48	
G - Executory Contracts and Unexpired Leases	Yes	1			
H - Codebtors	Yes	5			
I - Current Income of Individual Debtor(s)	Yes	1			17,188.33
J - Current Expenditures of Individual Debtor(s)	Yes	1			20,888.65
Total Number of Sheets of ALL Schedu	ıles	35			
	T	otal Assets	3,247,902.27		
		l	Total Liabilities	3,231,490.67	

# United States Bankruptcy Court Northern District of California

In re	re Edward V. Zimbrick, Daija Zimbrick		Case No.	
-		Debtors	Chapter	11
				TA (20 H C C 8 150)

# STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C. § 159)

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C.§ 101(8)), filing a case under chapter 7, 11 or 13, you must report all information requested below.

☐ Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

This information is for statistical purposes only under 28 U.S.C. § 159. Summarize the following types of liabilities, as reported in the Schedules, and total them.

Type of Liability	Amount
Domestic Support Obligations (from Schedule E)	0.00
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)	0.00
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)	0.00
Student Loan Obligations (from Schedule F)	0.00
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E	0.00
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)	0.00
TOTAL	0.00

## State the following:

Average Income (from Schedule I, Line 16)	17,188.33
Average Expenses (from Schedule J, Line 18)	20,888.65
Current Monthly Income (from Form 22A Line 12; OR, Form 22B Line 11; OR, Form 22C Line 20)	17,090.41

#### State the following:

Total from Schedule D, "UNSECURED PORTION, IF ANY" column		110,649.60
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column	0.00	
3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column		0.00
4. Total from Schedule F		374,270.48
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)		484,920.08

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Edward V. Zimbrick, Daija Zimbrick

Case No		

Debtors

# **SCHEDULE A - REAL PROPERTY**

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim." If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Description and Location of Property	Nature of Debtor's Interest in Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption	Amount of Secured Claim
Location: 1450 Lake View Court, San Martin CA		С	2,625,700.00	2,210,723.17
210 Via Naretto, Morgan Hill, CA 95037		w	525,000.00	635,649.60

Sub-Total > **3,150,700.00** (Total of this page)

Total > **3,150,700.00** 

(Report also on Summary of Schedules)

**0** continuation sheets attached to the Schedule of Real Property

44979 492-80 Doc #: 1 Filed: 08/15/2008

Page 14 of 73

Best Case Bankruptcy

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Edward V. Zimbrick, Daija Zimbrick

Case No.

**Debtors** 

# **SCHEDULE B - PERSONAL PROPERTY**

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

	Type of Property	N C N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
1.	Cash on hand		Location: 1450 Lake View Court, San Martin CA	С	600.00
2.	Checking, savings or other financial		WaMu Account	W	8,579.69
	accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		Comerica Acct	J	12,822.58
			Wells Fargo Bank Debit Account	J	1,300.00
3.	Security deposits with public utilities, telephone companies, landlords, and others.	X			
4.	Household goods and furnishings, including audio, video, and		Appliances	J	2,300.00
	computer equipment.		Furniture	J	5,000.00
			Audio, video, tvs	J	4,500.00
			Books	J	300.00
			Pictures	W	1,500.00
5.	Books, pictures and other art		Childhood stamp collection	н	300.00
	objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.		Tools (some 20 years old)	Н	200.00
6.	Wearing apparel.	Х			
7.	Furs and jewelry.		Jewelry	W	5,000.00
8.	Firearms and sports, photographic, and other hobby equipment.	Х			
9.	Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X			
			(То	Sub-Tota tal of this page)	al > 42,402.27

3 continuation sheets attached to the Schedule of Personal Property

In re	Edward V. Zimbrick			
	Daija Zimbrick			

# **SCHEDULE B - PERSONAL PROPERTY**

(Continuation Sheet)

	Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
10.	Annuities. Itemize and name each issuer.	X			
11.	Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X			
12.	Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.		Fidelity IRA	W	25,000.00
13.	Stock and interests in incorporated and unincorporated businesses.		Global International, Inc.	W	0.00
	Itemize.		Alpha Factors	J	Unknown
14.	Interests in partnerships or joint ventures. Itemize.	X			
15.	Government and corporate bonds and other negotiable and nonnegotiable instruments.	X			
16.	Accounts receivable.	X			
17.	Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X			
18.	Other liquidated debts owed to debtor including tax refunds. Give particulars.	X			
19.	Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X			
20.	Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			

Sub-Total > (Total of this page)

25,000.00

Sheet <u>1</u> of <u>3</u> continuation sheets attached to the Schedule of Personal Property

In re	Edward V. Zimbrick,
	Daija Zimbrick

Case No.	

# SCHEDULE B - PERSONAL PROPERTY (Continuation Sheet)

Туре	of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property without Deducting any Secured Claim or Exemption
claims of ever tax refunds, debtor, and i	gent and unliquidated ery nature, including counterclaims of the rights to setoff claims. ed value of each.	х			
	yrights, and other property. Give	X			
	nchises, and other agibles. Give	Real e	state brokerage	Н	Unknown
containing p information § 101(41A)) by individua obtaining a p the debtor pi	ts or other compilations ersonally identifiable (as defined in 11 U.S.C. provided to the debtor Is in connection with product or service from rimarily for personal, busehold purposes.	X			
	s, trucks, trailers, and es and accessories.		Subaru Baja on: 1450 Lake View Court, San Martin CA	W	15,000.00
		2006 F Locati	Porsche Boxster (leased) on: 1450 Lake View Court, San Martin, CA	н	0.00
			Toyota Scion on: 1450 Lake View Court, San Martin CA	J	12,000.00
26. Boats, motor	rs, and accessories.	X			
27. Aircraft and	accessories.	X			
28. Office equip supplies.	ment, furnishings, and	X			
29. Machinery,	fixtures, equipment, and	Comp	uter	W	900.00
supplies use	d in business.	Dell C	omputer and printer	н	500.00
		Public	address system	н	400.00
		Electr	ic piano	н	400.00
		Drum	set	н	100.00
		Music	arrangements	н	200.00
			(Tota	Sub-Total of this page)	al > 29,500.00

Sheet **2** of **3** continuation sheets attached to the Schedule of Personal Property

In re	Edward V. Zimbrick,
	Dajia Zimbrick

Case No.

# **SCHEDULE B - PERSONAL PROPERTY**

(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
	Trombone		Н	300.00
30. Inventory.	X			
31. Animals.	small Yorkie	•	J	0.00
32. Crops - growing or harvested. Oparticulars.	Give <b>X</b>			
33. Farming equipment and implements.	X			
34. Farm supplies, chemicals, and	feed. X			
35. Other personal property of any not already listed. Itemize.	kind <b>X</b>			

Sub-Total > 300.00 (Total of this page)

Total > **97,202.27** 

(Report also on Summary of Schedules)

Sheet  $\underline{\mathbf{3}}$  of  $\underline{\mathbf{3}}$  continuation sheets attached to the Schedule of Personal Property

In re

Edward V. Zimbrick, Daija Zimbrick

Debtors

# SCHEDULE C - PROPERTY CLAIMED AS EXEMPT

Debtor claims the exemptions to which debtor is entitled under: (Check one box)

(Check one box)

☐ 11 U.S.C. §522(b)(2)

☐ 11 U.S.C. §522(b)(3)

■ Check if debtor claims a homestead exemption that exceeds \$136,875.

Description of Property	Specify Law Providing Each Exemption	Value of Claimed Exemption	Current Value of Property Without Deducting Exemption
Real Property Location: 1450 Lake View Court, San Martin CA	C.C.P. sec. 704.730(a)(3)(A)	150,000.00	2,625,700.00
Household Goods and Furnishings Appliances	C.C.P. sec. 704.020	2,300.00	2,300.00
Furniture	C.C.P. sec. 704.020	5,000.00	5,000.00
Audio, video, tvs	C.C.P. sec. 704.020	4,500.00	4,500.00
Books	C.C.P. sec. 704.020	300.00	300.00
Pictures	C.C.P. sec 704.020	1,500.00	1,500.00
Books, Pictures and Other Art Objects; Collectibles Childhood stamp collection	S C.C.P. sec. 704.020	300.00	300.00
<u>Furs and Jewelry</u> Jewelry	C.C.P. sec. 704.040	5,000.00	5,000.00
Automobiles, Trucks, Trailers, and Other Vehicles 2006 Subaru Baja Location: 1450 Lake View Court, San Martin CA	C.C.P. sec. 704.010	2,300.00	15,000.00
Machinery, Fixtures, Equipment and Supplies Used Dell Computer and printer	l in Business C.C.P. sec. 704.060	500.00	500.00
Public address system	C.C.P. sec. 704.060	400.00	400.00
Electric piano	C.C.P. sec. 704.060	400.00	400.00
Drum set	C.C.P. sec. 704.060	100.00	100.00
Music arrangements	C.C.P. sec. 704.060	200.00	200.00
Trombone	C.C.P. sec. 704.020	300.00	300.00

Total: 173,100.00 2,661,500.00

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Filed: 08/15/2008

In re

Edward V. Zimbrick, Daija Zimbrick

Case No.
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Debtors

# SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Unliquidated". (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Hu H W J C	sband, Wife, Joint, or Community  DATE CLAIM WAS INCURRED,  NATURE OF LIEN, AND  DESCRIPTION AND VALUE  OF PROPERTY  SUBJECT TO LIEN	CONTLXGEN	UNLIQUIDAT	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Account No.  National Auto Finance P.O. Box 78234 Phoenix, AZ 85062-8234		w	2006 Subaru Baja Location: 1450 Lake View Court, San Martin CA		T E D			
Account No. xxxxx6468	+		Value \$ 15,000.00 First Mortgage				10,847.42	0.00
Washington Mutual PO Box 78148 Phoenix, AZ 85062-8148		w	210 Via Naretto, Morgan Hill, CA 95037					
			Value \$ 525,000.00				345,684.11	0.00
Account No. xxxxx0320  Washington Mutual PO Box 78065 Phoenix, AZ 85062-8065		w	Second Mortgage 210 Via Naretto, Morgan Hill, CA 95037					
			Value \$ 525,000.00				289,965.49	110,649.60
Account No.  Washington Mutual PO Box 78148 Phoenix, AZ 85062-8148		С	First Mortgage  Location: 1450 Lake View Court, San  Martin CA					
			Value \$ 2,625,700.00	1			2,129,632.80	0.00
continuation sheets attached	•	•	(Total of t	Subt		-	2,776,129.82	110,649.60

In re	Edward V. Zimbrick,		Case No.	
	Daija Zimbrick			
_		Debtors	,	

# SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS (Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	CODEBTOR	Hu H	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGEN	LIQUID	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Account No. xxxxx8282			Second Mortgage	┑	A T E D			
Washington Mutual PO Box 78148 Phoenix, AZ 85062-8148		С	Location: 1450 Lake View Court, San Martin CA		D			
			Value \$ 2,625,700.00	1			81,090.37	0.00
Account No.			Z,023,700.00	H		Н	01,030.37	0.00
			Value \$					
Account No.			, and ¢					
			Value \$					
Account No.			value \$	$\vdash$		Н		
			Value \$					
Account No.								
			Value \$					
Sheet 1 of 1 continuation sheets attac	che	d to	)	Sub		- 1	81,090.37	0.00
Schedule of Creditors Holding Secured Claims (Total of this page)			(e)	0.,000.01				
			(Report on Summary of Sc		ota lule	- 1	2,857,220.19	110,649.60

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Edward V. Zimbrick, Daija Zimbrick

Case No.
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Debtors

# SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total

also on the Statistical Summary of Certain Liabilities and Related Data.
Report the total of amounts <u>not</u> entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.
☐ Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.
TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)
☐ Domestic support obligations
Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).
☐ Extensions of credit in an involuntary case
Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).
☐ Wages, salaries, and commissions
Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$10,950* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).
☐ Contributions to employee benefit plans
Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of busines whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).
☐ Certain farmers and fishermen
Claims of certain farmers and fishermen, up to \$5,400* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

#### ☐ Deposits by individuals

Claims of individuals up to \$2,425\* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

## ■ Taxes and certain other debts owed to governmental units

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

#### ☐ Commitments to maintain the capital of an insured depository institution

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507 (a)(9).

# ☐ Claims for death or personal injury while debtor was intoxicated

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

continuation sheets attached

<sup>\*</sup> Amounts are subject to adjustment on April 1, 2010, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

Edward V. Zimbrick, In re Daija Zimbrick

Debtors

# SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

**Taxes and Certain Other Debts Owed to Governmental Units** 

TYPE OF PRIORITY CODEBTOR Husband, Wife, Joint, or Community UNLIQUIDATED AMOUNT NOT ENTITLED TO PRIORITY, IF ANY CONTINGENT CREDITOR'S NAME, AND MAILING ADDRESS S P U T Н AMOUNT DATE CLAIM WAS INCURRED INCLUDING ZIP CODE, W AND CONSIDERATION FOR CLAIM OF CLAIM AMOUNT ENTITLED TO PRIORITY C AND ACCOUNT NUMBER (See instructions.) For notice only Account No. **CA-Attorney General** Unknown 1300 I Street Sacramento, CA 95814 J Unknown Unknown Taxes -for notice only Account No. **CA-Board of Equalization** Unknown Attn: Collection Unit Mic 29 PO Box 942879 J Sacramento, CA 94279-0001 Unknown Unknown For notice only Account No. **CA-Dept of Motor Vehicles** Unknown PO Box 932382 Sacramento, CA 94244-3820 J Unknown Unknown Taxes - for notice only Account No. **CA-EDD** Unknown **Bankruptcy Specia Procedures Group Mic 92-E** J PO Box 826900 Sacramento, CA 94280-0001 Unknown Unknown Account No. Taxes - for notice only **CA-Franchise Tax Board** Unknown **Bankruptcy Unit MS G-11** PO Box 2952 J Sacramento, CA 95812-2952 Unknown Unknown Subtotal 0.00 Sheet 1 of 4 continuation sheets attached to

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Schedule of Creditors Holding Unsecured Priority Claims

(Total of this page)

Page 23 of 73

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Best Case Bankruptcy

In re Edward V. Zimbrick,
Daija Zimbrick

Debtors

# SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

Taxes and Certain Other Debts
Owed to Governmental Units

TYPE OF PRIORITY Husband, Wife, Joint, or Community CODEBTOR UNLIQUIDATED AMOUNT NOT ENTITLED TO PRIORITY, IF ANY CONTINGENT CREDITOR'S NAME, SPUTED AND MAILING ADDRESS Н AMOUNT DATE CLAIM WAS INCURRED INCLUDING ZIP CODE, W AND CONSIDERATION FOR CLAIM OF CLAIM AMOUNT ENTITLED TO PRIORITY C AND ACCOUNT NUMBER (See instructions.) Taxes - for notice only Account No. **EDD** Unknown Director 800 Capital Mall С Sacramento, CA 95812 Unknown 0.00 Taxes - for notice only Account No. Internal Revenue Service Unknown (San Jose Cases) Insolvency, MS 5420/5430 C 55 S. Market Street San Jose, CA 95113 0.00 Unknown Taxes - for notice only Account No. Santa Clara County Assessor Unknown 70 West Hedding Street San Jose, CA 95110 J Unknown Unknown for notice only Account No. **US Attorney** Unknown 650 Capital Mall #3305 Sacramento, CA 95814 С Unknown 0.00 Account No. For notice only **US-Attorney General** Unknown Dept. of Justice Tax Div **Main Justice Building** J 10th St. & Constitution Ave. NW Washington, DC 20530 Unknown Unknown Subtotal 0.00 Sheet **2** of **4** continuation sheets attached to

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Schedule of Creditors Holding Unsecured Priority Claims

Filed: 08/15/2008

(Total of this page)

Page 24 of 73

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Best Case Bankruptcy

Edward V. Zimbrick, In re Daija Zimbrick

Debtors

# SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

**Taxes and Certain Other Debts Owed to Governmental Units** 

TYPE OF PRIORITY Husband, Wife, Joint, or Community CODEBTOR UNLIQUIDATED AMOUNT NOT ENTITLED TO PRIORITY, IF ANY CONTINGENT CREDITOR'S NAME, SPUTED AND MAILING ADDRESS Н AMOUNT DATE CLAIM WAS INCURRED INCLUDING ZIP CODE, W AND CONSIDERATION FOR CLAIM OF CLAIM AMOUNT ENTITLED TO PRIORITY C AND ACCOUNT NUMBER (See instructions.) Taxes - for notice only Account No. **US-Attorney Tax Division** Unknown 450 Golden Gate Ave 10th FI PO Box 36055 J San Francisco, CA 94102 Unknown Unknown for notice only Account No. **US-Department of Justice** Unknown 950 Pennsylvania Avenue NW Washington, DC 20530-0001 J Unknown Unknown for notice only Account No. **US-Dept. of Justice** Unknown **Attorney General Civil Trial Section - Western Region** J P.O. Box 683 Ben Franklin Station Washington, DC 20044 Unknown Unknown Taxes - for notice only Account No. **US-IRS** Unknown PO Box 21126 **Stop N781** J Philadelphia, PA 19114 Unknown Unknown Account No. Taxes - for notice only **US-IRS** Unknown 1160 W. 12th Street Ogden, UT 84201 J Unknown Unknown Subtotal 0.00 Sheet 3 of 4 continuation sheets attached to

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Schedule of Creditors Holding Unsecured Priority Claims

(Total of this page)

Page 25 of 73

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Best Case Bankruptcy

In re Edward V. Zimbrick,
Daija Zimbrick

**Debtors** 

# SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

Taxes and Certain Other Debts
Owed to Governmental Units

TYPE OF PRIORITY Husband, Wife, Joint, or Community CODEBTOR CONTINGENT UNLIQUIDATED AMOUNT NOT ENTITLED TO PRIORITY, IF ANY CREDITOR'S NAME, SPUTED AND MAILING ADDRESS Н **AMOUNT** DATE CLAIM WAS INCURRED INCLUDING ZIP CODE, W AND CONSIDERATION FOR CLAIM OF CLAIM AMOUNT ENTITLED TO PRIORITY C AND ACCOUNT NUMBER (See instructions.) Taxes - for notice only Account No. **US-IRS District Counsel** Unknown 55 S. Market St., #505 San Jose, CA 95113 J Unknown Unknown Taxes - for notice only Account No. **US-IRS Special Procedures Function** Unknown P.O. Box 99 San Jose, CA 95103 Unknown Unknown Account No. Account No. Account No. Subtotal 0.00 Sheet 4 of 4 continuation sheets attached to (Total of this page) 0.00 Schedule of Creditors Holding Unsecured Priority Claims 0.00 0.00

(Report on Summary of Schedules)

0.00

In re	Edward V. Zimbrick
	Daija Zimbrick

# SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

— Check and con it dector has no creations nothing uniform			no to report on this semedule 1.					
CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	Hu H C		CONTINGENT	Ü	ΙF	S P U T E	AMOUNT OF CLAIM
Account No.			trade debt of Alpha Factors	T T	D A T E D		Ī	
Advanta Bank Corp. PO Box 307115 Salt Lake City, UT 84130-0715	x	J		x	x	T	x	
Account No.	+		Trade debt of Alpha Factors		igdash	$\downarrow$	4	Unknown
American Express 2965 W. Corp. Blvd Fort Lauderdale, FL 33331-3626	x	J	Trade desir of Alpha Factors	x	x	נ	x	Unknown
Account No.	+		trade debt of Alpha Factors	+	$\vdash$	+	+	Olikilowii
American Express PO Box 0001 Los Angeles, CA 90096	x	J		x	x	: 2	x	Unknown
Account No.	+		credit line of Alpha Factors	+	╁	Ŧ	4	Unknown
Bank of America PO Box 26078 Greensboro, NC 27420	x	J	or said and or Alpha I doloro	x	x	: 2	×	Unknown
		<u> </u>	[] (Tree1 = 6	Sub			$\downarrow$	0.00
			(Total of	ınıs	pag	ge,	)	

Filed: 08/15/2008

In re	Edward V. Zimbrick,	Case No.
	Daija Zimbrick	

# Debtors SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE,	CODEBTOR	H W	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM	CONTI	DZLLQDL	DISPUTE	
AND ACCOUNT NUMBER (See instructions above.)	O R	C 1	IS SUBJECT TO SETOFF, SO STATE.	N G E N T	ULDATED	E D	AMOUNT OF CLAIM
Account No.	l		trade debt of Alpha Factors	l'	Ė		
Bank of America PO Box 15184 Wilmington, DE 19850-5184	х	J		х		х	
							Unknown
Account No.			credit line of Alpha Factors				
Bank of America PO Box 15102 Wilmington, DE 19886-5102	х	J		x	x	x	
							Unknown
Account No.	T		Lease of 1901 South Bascom Avenue,				
CA-Pruneyard Limited Partnership c/o Equity Office 1999 South Bascom Avenue, Suite 200	х	J	Campbell, Suite 110 and 500.	x	x	x	
Campbell, CA 95008							269,000.00
Account No.	┢		EOP-Pruneyard, LLC		Н		
Representing: CA-Pruneyard Limited Partnership			c/o Equity Office Properties Trust 1999 S. Bascom Ave., #200 Campbell, CA 95008				
Account No.		-	Equity Office Properties Trust	-	H		
Representing: CA-Pruneyard Limited Partnership			Two North Riverside Plaza, #2100 Attn: Regional Cousel - San Jose Chicago, IL 60606				
Sheet no. 1 of 13 sheets attached to Schedule of				Subt			269,000.00
Creditors Holding Unsecured Nonpriority Claims			(Total of t	nis i	pag	ge)	l '

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In re	Edward V. Zimbrick,	Case No.
	Daija Zimbrick	

# SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)  Account No.  Representing: CA-Pruneyard Limited Partnership	CODEBTOR	C C	CONSIDERATION FOR CLAIM. IF CLAIM	CONTINGENT	UNLIQUIDATED	S P U T	AMOUNT OF CLAIM
Account No.  Caltronics 10491 Old Placerville Road Sacramento, CA 95827	x	J	Oakland, CA 94612  Alpha Factors equipment lease	x	x	x	
AA N-			Aluba Fastara lagga et 4200 El Comina Basi				Unknown
Account No.  Camino Altos Plaza One Eleven Main Street, #7 Los Altos, CA 94022	х	J	Alpha Factors lease at 4300 El Camino Real, Suite 101, Los Altos, CA 94022	x	x	x	Unknown
Account No.  Representing: Camino Altos Plaza			Camino Altos Plaza, Inc. c/o Arnell Enterprises, Inc. Attn: Roger W. Burnell, President One Eleven Main Street, Suite 7 Los Altos, CA 94022				
Account No.  Representing: Camino Altos Plaza			Olsen Research Group 4300 El Camino Real, Suite 101 Los Altos, CA 94022				
Sheet no. <b>_2</b> of <b>_13</b> _ sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			(Total of t	Sub			0.00

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In re	Edward V. Zimbrick,	Case No.
	Daija Zimbrick	

# SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

(Continuation Sheet)

CREDITOR'S NAME

C Husband, Wife, Joint, or Community

C U D

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)  Account No.	CODEBTOR	H W	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.  Franchise Agreement	CONTINGENT	I Q	SPUTED		AMOUNT OF CLAIM
Century 21 Real Estate LLC c/o John A. Schwimmer, Esq. Sussman Shank LLP 1000 SW Broadway, Suite 1400 Portland, OR 97205-3089	x	н		х	x	<b>\</b>	<b>«</b>	0.00
Account No.  Representing: Century 21 Real Estate LLC			Century 21 Real Estate Corp. 1 Campus Drive Attn: Legal Dept. Parsippany, NJ 07054					
Account No.  Chase PO Box 15298 Wilmington, DE 19850-5298	x	J	trade debt of Alpha Factors	x	x	<b>\</b>	Κ	Unknown
Account No.  CIGA Attn: Nancy Shoffner P.O. Box 29066 Glendale, CA 91209-9066	x	J	notice only; Dalton, et. al. vs. Century 21 Alpha, Case No. 1-03-CV-011268 & H029678	x	x	( )	<	Unknown
Account No.  Representing: CIGA			CIGA Coverage Counsel Fred Hall, Esq. Black, Compean & Hall 445 S. Figueroa Street, #2800 Los Angeles, CA 90071					
Sheet no. <u>3</u> of <u>13</u> sheets attached to Sched Creditors Holding Unsecured Nonpriority Claims	ule of		(Total of	Sub this			,	0.00

Creditors Holding Unsecured Nonpriority Claims (Total of this page)

In re	Edward V. Zimbrick,	Case No.
	Daija Zimbrick	

# **Debtors** SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

Husband, Wife, Joint, or Community CODEBTOR UNLIQUIDATED CONFINGENT CREDITOR'S NAME. **MAILING ADDRESS** DATE CLAIM WAS INCURRED AND INCLUDING ZIP CODE. W CONSIDERATION FOR CLAIM. IF CLAIM C AMOUNT OF CLAIM AND ACCOUNT NUMBER IS SUBJECT TO SETOFF, SO STATE. (See instructions above.) Alpha Factors' phone system Account No. CIT Technology Financial Services, X|JХ |x|x Inc. PO Box 550559 Jacksonville, FL 32255 Unknown Account No. Alpha Factors' copier leases **CIT Technology Financial Services,** X|J $\mathbf{x} | \mathbf{x} | \mathbf{x}$ Inc. PO Box 550559 Jacksonville, FL 32255 Unknown Account No. Alpha Factors' wholesale lending program agreement CitiMortgage, Inc.  $\mathbf{x} | \mathbf{x} | \mathbf{x}$ X|JAttn: John Ordonez, Risk Management 1000 Technology Drive, MS 111 O Fallon, MO 63368 Unknown Account No. unsecured business loan to Alpha Factors Colleen M. & Harry G. Galland ХJ  $\mathbf{x} | \mathbf{x} | \mathbf{x}$ 51427 Springlake Loop Scappoose, OR 97056 Unknown Account No. Commission for Alpha Factors' sublease to Olsen research

**Cornish & Carey Commercial**  $\mathbf{x} | \mathbf{x} | \mathbf{x}$ ХJ P.O. Box 58159 Attn: Accounting Dept. Santa Clara, CA 95052-8159 Unknown Sheet no. 4 of 13 sheets attached to Schedule of Subtotal 0.00 Creditors Holding Unsecured Nonpriority Claims (Total of this page)

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In re	Edward V. Zimbrick,	Case No.
	Daija Zimbrick	

# Debtors SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

CREDITOR'S NAME,	C	Hu	sband, Wife, Joint, or Community	င္က	U	P	
MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	C J H	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Account No.			Alpha Factors consulting agreement		Ė		
Danny Lustina 1097 Syracuse Circle Vacaville, CA 95687	х	J		х	X		Unknown
Account No.			Computer Lease			H	
Dell Financial Services One Dell Way Mail Stop 35-B13 Austin, TX 78762	х	J		x	x	x	Unknown
Account No.			notice only - Dalton, et. al. v. Century 21 Alpha	T		T	
Diane Renee Lambert & Dianna Hope Lambert c/o David R. Sylva (Law Offices) 1960 The Alameda, Suite 204 San Jose, CA 95126	х	J	Case No. 1-03-CV-011268 & H029678	x	x	x	Unknown
Account No.			Alpha Factors' telephone system				
Dimenson Funding 6 Hughes, Suite 220 Irvine, CA 92618	х	J		x	x	x	Unknown
Account No.			Furniture Lease	T		T	
Exchange Bank/Dumac PO Box 760 Santa Rosa, CA 95402	х	J		x	x	x	Unknown
Sheet no5 of _13_ sheets attached to Schedule of				Subt			0.00
Creditors Holding Unsecured Nonpriority Claims			(Total of t	his	pag	ge)	]

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Creditors Holding Unsecured Nonpriority Claims

In re	Edward V. Zimbrick,	Case No.
	Daija Zimbrick	

# Debtors

# SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

Husband, Wife, Joint, or Community CODEBTOR UNLIQUIDATED CONTINGENT CREDITOR'S NAME. **MAILING ADDRESS** DATE CLAIM WAS INCURRED AND INCLUDING ZIP CODE, w CONSIDERATION FOR CLAIM. IF CLAIM C AMOUNT OF CLAIM AND ACCOUNT NUMBER IS SUBJECT TO SETOFF, SO STATE. (See instructions above.) Alpha Factors sublease of 1700 Winchester Account No. Blvd. Suite 102, Campbell, CA. **Fidelity National Title Company** ХJ X |x|x 1700 Winchester Blvd. #102 Campbell, CA 95008 Unknown Alpha Factors' mortgage broker agreement Account No. First Franklin Financial Corporation X|J $\mathbf{x} | \mathbf{x} | \mathbf{x}$ Attn: Joe McKone 2150 North First Street, Suite 600 San Jose, CA 95131 Unknown Account No. Alpha Factors lease for 647 N. Santa Cruz Avenue, Los Gatos, CA. Francy Amini X|J $\mathbf{x} | \mathbf{x} | \mathbf{x}$ 647 N. Santa Cruz Avenue, #B Los Gatos, CA 95030 Unknown Account No. unsecured business loan to Alpha Factors Glenn L. & Darlene S. Harbeck ХJ  $\mathbf{x} | \mathbf{x} | \mathbf{x}$ 569 Timmonsville Way Lady Lake, FL 32162 Unknown Account No. Alpha Factors' sublease security deposit **GMAC Mortgage, LLC** X|J $\mathbf{x} | \mathbf{x} | \mathbf{x}$ 1901 Bascom Ave., #110 Campbell, CA 95008 Unknown Sheet no. 6 of 13 sheets attached to Schedule of Subtotal 0.00

(Total of this page)

In re	Edward V. Zimbrick,	Case No.
	Daija Zimbrick	

# SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODE B T O R	Hu H W J C	CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLLQULDATED	DISPUTED	AMOUNT OF CLAIM
Account No.  Representing: GMAC Mortgage, LLC			GMAC Mortgage LLC 500 Enterprise Road Horsham, PA 19044		E D		
Account No.  Ikon Financial Services PO Box 9115 Macon, GA 31208	x	J	Alpha Factors copier lease	x	x	x	Unknown
Account No.  IKON Financial Services 1738 Bass Road Macon, GA 31210	х	J	Alpha Factors' image management plus agreement	x	x	x	Unknown
Account No.  IOS Capital 1738 Bass Road Macon, GA 31210-1043	x	J	Alpha Factors equipment lease	x	x	x	Unknown
Account No.  Jerry Parker 9805 Lantz Drive Morgan Hill, CA 95037	x	J	unsecured business loan to Alpha Factors	x	x	x	Unknown
Sheet no7 of _13 _ sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			(Total of t	Subt			0.00

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In re	Edward V. Zimbrick,	Case No.
	Daija Zimbrick	

# Debtors SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

	1.	1		1.	1		<del></del>
CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	H W J C	band, Wife, Joint, or Community  DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATE	D I S P U T E D	AMOUNT OF CLAIM
Account No.			Lease at 3078 Landess Avenue, San Jose, CA	T	E		
Landess Institute, LLC PO Box 1805 Cupertino, CA 95015	x	н	94132 Any amount is subject to setoff for mitigations and security deposit. Subject to setoff.		D X	x	- :
							30,689.94
Account No.			Landess Institute LLC				
Representing: Landess Institute, LLC			c/0 Stephen Pahl Pahl & McKay 225 Santa Clara St., Suite 1500 San Jose, CA 95113				
Account No.	T	T	Alpha Factors Furniture Lease	t			
Leaf Financial Corporation 2005 Market Street, 15th Floor Philadelphia, PA 19103	x	J		x	x	x	Unknown
Account No.		t	Telephone System Lease with Alpha Factors	+			
Marlin Leasing PO Box 637 Mount Laurel, NJ 08054	x	J		x	x	x	
Account No.			Alpha Factors lease for 5504 Monterey Road,	+			1,143.88
Monterey Plaza LP c/o Gerry C. Schmelter Blackmar, Principe & Schmelter 600 B Street, Suite 2250 San Diego, CA 92101	x	J	San Jose, CA.	x	x	x	Unknown
Sheet no. <b>8</b> of <b>13</b> sheets attached to Schedule of		_	I	Sub	tota	al	24 022 02
Creditors Holding Unsecured Nonpriority Claims			(Total of	this	pag	ge)	31,833.82

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In re	Edward V. Zimbrick,	Case No.
	Daija Zimbrick	

# SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

(Continuation Sheet)

CDEDITOD'S NAME	CODEBLOR	Hu	sband, Wife, Joint, or Community	Ç	Ų	T	D I	
CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)		J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGEN	UNLIQUIDATED		ISPUTED	AMOUNT OF CLAIM
Account No.			Kimco Realty Corp.	Т	T E			
Representing:			1621 B South Melrose Drive	$\vdash$	D	+		
Monterey Plaza LP			Vista, CA 92081					
Account No.			Menlo Management					
Representing: Monterey Plaza LP			1010 El Camino Real, Suite 210 Menlo Park, CA 94025					
Account No.			Alpha Factors sublease security deposit.			T		
Olson Research Group, Inc. 4300 El Camino Real Suite 101 Los Altos, CA 94022	х	J		x	x		X	Unknown
Account No.				+	$\vdash$	$\dagger$		
Pretzer Partnership 1905 Park Avenue, Suite 200 San Jose, CA 95126	x	J		x	x	,	X	Unknown
Account No.	H			-	+	+		0
Prudential California Realty 3078 Landess Avenue San Jose, CA 95132	X	J		x	x		X	Unknown
Sheet no. 9 of 13 sheets attached to Schedule of		_		Sub	tota	al		0.00
Creditors Holding Unsecured Nonpriority Claims	(Total of t	his	pag	ge	;)	0.00		

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In re	Edward V. Zimbrick,	Case No.
	Daija Zimbrick	

# SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODE B T O R	H W J C	) V	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATE	DISPUTED	AMOUNT OF CLAIM
Account No.  Realty Associates Fund VIII, LP 1900 McCarthy Blvd. Suite 445 Milpitas, CA 95035	х	н		Lease for 1900 McCarthy, Suites 400 & 412, Milpitas, CA Lease for 1900 McCarthy, Suites 400 & 412, Milpitas, CA Subject to setoff.		T E D		
								20,498.00
Account No.  Representing: Realty Associates Fund VIII, LP				Equity Office 1700 Technology Drive, Suite 150 San Jose, CA 95110				
Account No.  Representing: Realty Associates Fund VIII, LP				The Realty Associates Fund VIII, LP c/o CB Richard Ellis 1900 McCarthy Blvd., Suite 445 Milpitas, CA 95035				
Account No.  Santa Barbara Bank & Trust P.O. Box 60607 Santa Barbara, CA 93160-0607	x	J		Alpha Factors' panels	x	x	x	Unknown
Account No.  Steve W. Dollar Ericksen, Arbuthnot, Kilduff, Day, et al 152 North Third Street, Suite 700 San Jose, CA 95112	x	J		notice only; Dalton et. al. vs. Century 21 Alpha Case no. 1-03-CV-011268 & H029678	x	x	x	Unknown
Sheet no. <u>10</u> of <u>13</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims				S (Total of t	Subt			20,498.00

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In re	Edward V. Zimbrick,	Case No.
	Daija Zimbrick	

# Debtors

# SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

Husband, Wife, Joint, or Community CODEBTOR UNLIQUIDATED CONTINGENT CREDITOR'S NAME, **MAILING ADDRESS** DATE CLAIM WAS INCURRED AND INCLUDING ZIP CODE. w CONSIDERATION FOR CLAIM. IF CLAIM C AMOUNT OF CLAIM AND ACCOUNT NUMBER IS SUBJECT TO SETOFF, SO STATE. (See instructions above.) Alpha Factors' telephone service Los Gatos Account No. location **TelePacific Communications** ХJ X |x|x Unknown Account No. Thang M. Nguyen & Ashley Huong Le X|J $\mathbf{x} | \mathbf{x} | \mathbf{x}$ 21511 Almaden Road San Jose, CA 95120-4311 Unknown Account No. xxxxxx4965 Lease on 2006 Porsche Boxster **USBank**  $\mathbf{x} | \mathbf{x} | \mathbf{x}$ Н **PO Box 2188** Oshkosh, WI 54903-2188 23,686.40 notice only; Dalton, et. al. vs. Century 21 Account No. Alpha, Case No. 1-03-CV-011268 & H029678 Vera Dalton & William Corbin ХJ  $\mathbf{x} | \mathbf{x} | \mathbf{x}$ c/o Susan Reisch Rossi, Hamerslough, Reischi & Chuck 1960 The Alameda San Jose, CA 95126 Unknown Account No. xxxx-xxxx-xxxx-5404 Credit card purchases **Washington Mutual Card Services** PO Box 660509 J Dallas, TX 75266-0509 4,644.50 Sheet no. 11 of 13 sheets attached to Schedule of Subtotal 28,330.90 Creditors Holding Unsecured Nonpriority Claims (Total of this page)

Creditors Holding Unsecured Nonpriority Claims

In re	Edward V. Zimbrick,	Case No.
	Daija Zimbrick	

# Debtors

# SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

Husband, Wife, Joint, or Community CODEBTOR UNLIQUIDATED CONTINGENT CREDITOR'S NAME, **MAILING ADDRESS** DATE CLAIM WAS INCURRED AND INCLUDING ZIP CODE. W CONSIDERATION FOR CLAIM. IF CLAIM C AMOUNT OF CLAIM AND ACCOUNT NUMBER IS SUBJECT TO SETOFF, SO STATE. (See instructions above.) Account No. xxxx xxxx xxxx 3515 Credit card purchases Wells Fargo J PO Box 522 Des Moines, IA 50302-9907 4.149.26 Credit card purchases Account No. xxxx xxxx xxxx 9863 Wells Fargo J PO Box 10347 Des Moines, IA 50306 850.71 Account No. xxx-xxx1173 Credit card purchases Wells Fargo J PO Box 522 Des Moines, IA 50302-9907 19,607.79 Account No. Alpha Factors business line of credit **WF Business Direct** ХJ  $\mathbf{x} | \mathbf{x} | \mathbf{x}$ PO Box 348750 Sacramento, CA 95834 Unknown Account No. trade debt of Alpha Factors **WF Business Direct** хJ  $\mathbf{x} | \mathbf{x} | \mathbf{x}$ PO Box 348750 Sacramento, CA 95834 Unknown Sheet no. 12 of 13 sheets attached to Schedule of Subtotal 24,607.76

(Total of this page)

In re	Edward V. Zimbrick,	Case No.
	Daija Zimbrick	

# SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

CREDITOR'S NAME,	ç	Н	usband, Wife, Joint, or Community	Ç	Ų	P	
MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)  Account No.	CODEBTOR	C 1 W	CONSIDERATION FOR CLAIM. IF CLAIM	ONTINGENT	NLIQUIDAT	DISPUTED	AMOUNT OF CLAIM
Account No.	ł		Alpha i actors copier lease		E D		
Xerox PO Box 660501 Dallas, TX 75266	x	J				X	
Account No.			Alpha Factors internet service provider	+	-		Unknown
XO Communication 8851 Sandy Parkway Sandy, UT 84070	x	J		x	x	x	
							Unknown
Account No.							
Account No.							
Account No.							
Sheet no13_ of _13_ sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			(Total o	Sub			0.00
· · · · · · · · · · · · · · · · · · ·					Tot		

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Best Case Bankruptcy

Best Case Bankruptcy

(Report on Summary of Schedules)

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Edward V. Zimbrick, Daija Zimbrick

Case No.

Debtors

# SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no executory contracts or unexpired leases.

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract

Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.

Century 21 Real Estate LLC c/o John A. Schwimmer, Esq. Sussman Shank LLP 1000 SW Broadway, Suite 1400 Portland, OR 97205-3089

US Bank PO Box 2188 Oshkosh, WI 54903-2188 **Guaranty of Franchise Agreement** 

Automobile Lease; Porsche

In re

Edward V. Zimbrick, Daija Zimbrick

Case No.

#### Debtors

# **SCHEDULE H - CODEBTORS**

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no codebtors.

#### NAME AND ADDRESS OF CODEBTOR NAME AND ADDRESS OF CREDITOR **Alpha Factors** CIT Technology Financial Services, Inc. 5504 Monterey Road PO Box 550559 Jacksonville, FL 32255 San Jose, CA 95138 **Corporate creditor of Alpha Factors Alpha Factors Dell Financial Services** 5504 Monterey Road One Dell Way San Jose, CA 95138 Mail Stop 35-B13 Austin, TX 78762 Corporate creditor of Alpha Factors Alpha Factors **Dimenson Funding** 5504 Monterey Road 6 Hughes, Suite 220 Irvine, CA 92618 San Jose, CA 95138 **Corporate Creditor of Alpha Factors Alpha Factors Exchange Bank/Dumac** 5504 Monterey Road PO Box 760 San Jose, CA 95138 Santa Rosa, CA 95402 Corporate creditor of Alpha Factors **Alpha Factors IOS Capital** 5504 Monterey Road 1738 Bass Road San Jose, CA 95138 Macon, GA 31210-1043 **Corporate creditor of Alpha Factors** Alpha Factors **Leaf Financial Corporation** 2005 Market Street, 15th Floor 5504 Monterey Road San Jose, CA 95138 Philadelphia, PA 19103 **Corporate creditor of Alpha Factors** Alpha Factors Marlin Leasing 5504 Monterey Road **PO Box 637** San Jose, CA 95138 Mount Laurel, NJ 08054 **Corporate creditor of Alpha Factors** Santa Barbara Bank & Trust Alpha Factors 5504 Monterey Road P.O. Box 60607 San Jose, CA 95138 Santa Barbara, CA 93160-0607 Corporate creditor of Alpha Factors **Alpha Factors CA-Pruneyard Limited Partnership** 5504 Monterey Road c/o Equity Office San Jose, CA 95138 1999 South Bascom Avenue, Suite 200 Campbell, CA 95008

Corporate creditor of Alpha Factors

Page 42 of 73

Filed: 08/15/2008

In re Edward V. Zimbrick, Daija Zimbrick

Case No.	

### Debtors

# SCHEDULE H - CODEBTORS (Continuation Sheet)

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
Alpha Factors	Xerox
5504 Monterey Road	PO Box 660501
San Jose, CA 95138	Dallas, TX 75266
	Corporate creditor of Alpha Factors
Alpha Factors	Century 21 Real Estate LLC
5504 Monterey Road	c/o John A. Schwimmer, Esq.
San Jose, CA 95138	Sussman Shank LLP
	1000 SW Broadway, Suite 1400 Portland, OR 97205-3089
	Corporate creditor of Alpha Factors
Alpha Factors	Landess Institute, LLC
5504 Monterey Road	PO Box 1805
San Jose, CA 95138	Cupertino, CA 95015
	Corporate creditor of Alpha Factors
Alpha Factors	Realty Associates Fund VIII, LP
5504 Monterey Road	1900 McCarthy Blvd. Suite 445
San Jose, CA 95138	Milpitas, CA 95035
	Corporate creditor of Alpha Factors
Alpha Factors	American Express
5504 Monterey Road San Jose, CA 95138	2965 W. Corp. Blvd Fort Lauderdale, FL 33331-3626
3aii 305e, CA 93136	Corporate creditor of Alpha Factors
Alpha Factors	Bank of America
5504 Monterey Road	PO Box 15102
San Jose, CA 95138	Wilmington, DE 19886-5102
	Corporate creditor of Alpha Factors
Alpha Factors	Bank of America
5504 Monterey Road	PO Box 26078
San Jose, CA 95138	Greensboro, NC 27420 Corporate creditor of Alpha Factors
	Corporate creditor of Alpha Factors
Alpha Factors	Bank of America
5504 Monterey Road	PO Box 15184 Wilmington, DE 10950 5194
San Jose, CA 95138	Wilmington, DE 19850-5184 Corporate creditor of Alpha Factors
	corporate oreater of Alpha Lactors
Alpha Factors 5504 Monterey Road	Caltronics 10491 Old Placerville Road
San Jose, CA 95138	Sacramento, CA 95827
	Corporate creditor of Alpha Factors
Alpha Factors	Camino Altos Plaza
5504 Monterey Road	One Eleven Main Street, #7
San Jose, CA 95138	Los Altos, CA 94022

Edward V. Zimbrick, Daija Zimbrick

In re

Case No.	

### Debtors

# SCHEDULE H - CODEBTORS (Continuation Sheet)

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
Alpha Factors	Chase
5504 Monterey Road	PO Box 15298
San Jose, CA 95138	Wilmington, DE 19850-5298
	Corporate creditor of Alpha Factors
Alpha Factors	CIT Technology Financial Services, Inc.
5504 Monterey Road	PO Box 550559
San Jose, CA 95138	Jacksonville, FL 32255
	Corporate creditor of Alpha Factors
Alpha Factors	Colleen M. & Harry G. Galland
5504 Monterey Road	51427 Springlake Loop
San Jose, CA 95138	Scappoose, OR 97056
	Corporate creditor of Alpha Factors
Alpha Factors	Fidelity National Title Company
5504 Monterey Road	1700 Winchester Blvd. #102
San Jose, CA 95138	Campbell, CA 95008
	Corporate creditor of Alpha Factors
Alpha Factors	Francy Amini
5504 Monterey Road	647 N. Santa Cruz Avenue, #B
San Jose, CA 95138	Los Gatos, CA 95030
	Corporate creditor of Alpha Factors
Alpha Factors	Glenn L. & Darlene S. Harbeck
5504 Monterey Road	569 Timmonsville Way
San Jose, CA 95138	Lady Lake, FL 32162
	Corporate creditor of Alpha Factors
Alpha Factors	GMAC Mortgage, LLC
5504 Monterey Road	1901 Bascom Ave., #110
San Jose, CA 95138	Campbell, CA 95008
	Corporate creditor of Alpha Factors
Alpha Factors	Ikon Financial Services
5504 Monterey Road	PO Box 9115
San Jose, CA 95138	Macon, GA 31208
	Corporate creditor of Alpha Factors
Alpha Factors	Jerry Parker
5504 Monterey Road	9805 Lantz Drive
San Jose, CA 95138	Morgan Hill, CA 95037
	Corporate creditor of Alpha Factors
Alpha Factors	Monterey Plaza LP
5504 Monterey Road	c/o Gerry C. Schmelter
San Jose, CA 95138	Blackmar, Principe & Schmelter
	600 B Street, Suite 2250
	San Diego, CA 92101
	Corporate creditor of Alpha Factors

Page 44 of 73

In re Edward V. Zimbrick, Daija Zimbrick

### Debtors

# SCHEDULE H - CODEBTORS (Continuation Sheet)

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
Alpha Factors	Olson Research Group, Inc.
5504 Monterey Road	4300 El Camino Real
San Jose, CA 95138	Suite 101
,	Los Altos, CA 94022
	Corporate creditor of Alpha Factors
Alpha Factors	Pretzer Partnership
5504 Monterey Road	1905 Park Avenue, Suite 200
San Jose, CA 95138	San Jose, CA 95126
	Corporate creditor of Alpha Factors
Alpha Factors	Prudential California Realty
5504 Monterey Road	3078 Landess Avenue
San Jose, CA 95138	San Jose, CA 95132
	Corporate creditor of Alpha Factors
Alpha Factors	TelePacific Communications
5504 Monterey Road	Corporate creditor of Alpha Factors
San Jose, CA 95138	
Alpha Factors	WF Business Direct
5504 Monterey Road	PO Box 348750
San Jose, CA 95138	Sacramento, CA 95834
	Corporate creditor of Alpha Factors
Alpha Factors	WF Business Direct
5504 Monterey Road	PO Box 348750
San Jose, CA 95138	Sacramento, CA 95834
	Corporate creditor of Alpha Factors
Alpha Factors	XO Communication
5504 Monterey Road	8851 Sandy Parkway
San Jose, CA 95138	Sandy, UT 84070
	Corporate creditor of Alpha Factors
Alpha Factors	Advanta Bank Corp.
5504 Monterey Road	PO Box 307115
San Jose, CA 95138	Salt Lake City, UT 84130-0715
	Corporate creditor of Alpha Factors
Alpha Factors	American Express
5504 Monterey Road	PO Box 0001
San Jose, CA 95138	Los Angeles, CA 90096
	Corporate creditor of Alpha Factors
Alpha Factors	Thang M. Nguyen & Ashley Huong Le
5504 Monterey Road	21511 Almaden Road
San Jose, CA 95138	San Jose, CA 95120-4311
	corporate creditor of Alpha Factors

Page 45 of 73

In re Edward V. Zimbrick, Daija Zimbrick

Case No.

# Debtors

# SCHEDULE H - CODEBTORS (Continuation Sheet)

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
Alpha Factors	CIGA
5504 Monterey Road	Attn: Nancy Shoffner
San Jose, CA 95138	P.O. Box 29066
	Glendale, CA 91209-9066
	corporate creditor of Alpha Factors
Alpha Factors	CitiMortgage, Inc.
5504 Monterey Road	Attn: John Ordonez, Risk Management
San Jose, CA 95138	1000 Technology Drive, MS 111
	O Fallon, MO 63368
	corporate creditor of Alpha Factors
Alpha Factors	Cornish & Carey Commercial
5504 Monterey Road	P.O. Box 58159
San Jose, CA 95138	Attn: Accounting Dept.
	Santa Clara, CA 95052-8159
	corporate creditor of Alpha Factors
Alpha Factors	Danny Lustina
5504 Monterey Road	1097 Syracuse Circle
San Jose, CA 95138	Vacaville, CA 95687
	corporate creditor of Alpha Factors
Alpha Factors	Diane Renee Lambert & Dianna Hope
5504 Monterey Road	Lambert
San Jose, CA 95138	c/o David R. Sylva (Law Offices)
	1960 The Alameda, Suite 204 San Jose, CA 95126
	corporate creditor of Alpha Factors
	·
Alpha Factors	First Franklin Financial Corporation
5504 Monterey Road	Attn: Joe McKone
San Jose, CA 95138	2150 North First Street, Suite 600
	San Jose, CA 95131 corporate creditor of Alpha Factors
	·
Alpha Factors	IKON Financial Services
5504 Monterey Road	1738 Bass Road
San Jose, CA 95138	Macon, GA 31210
	corporate creditor of Alpha Factors
Alpha Factors	Steve W. Dollar
5504 Monterey Road	Ericksen, Arbuthnot, Kilduff, Day, et al
San Jose, CA 95138	152 North Third Street, Suite 700
	San Jose, CA 95112
	corporate creditor of Alpha Factors
Alpha Factors	Vera Dalton & William Corbin
5504 Monterey Road	c/o Susan Reisch
San Jose, CA 95138	Rossi, Hamerslough, Reischi & Chuck
	1960 The Alameda San Jose, CA 95126
	corporate creditor of Alpha Factors
	corporate dicattor of Alpiia I actors

	Edward V. Zimbrick
In re	Daija Zimbrick

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Case	No.	
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Debtor(s)

# SCHEDULE I - CURRENT INCOME OF INDIVIDUAL DEBTOR(S)

The column labeled "Spouse" must be completed in all cases filed by joint debtors and by every married debtor, whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. Do not state the name of any minor child. The average monthly income calculated on this form may differ from the current monthly income calculated on Form 22A, 22B, or 22C.

Debtor's Marital Status:	DEPENDENTS (	OF DEBTOR AND SI	POUSE		
Married	RELATIONSHIP(S): None.	AGE(S):			
<b>Employment:</b>	DEBTOR		SPOUSE		
Occupation	Real Estate Broker				
Name of Employer	Century 21 Alpha Factors				
How long employed	33 years				
Address of Employer	5504 Monterey Road San Jose, CA 95138				
	projected monthly income at time case filed)		DEBTOR		SPOUSE
	commissions (Prorate if not paid monthly)	\$ _	14,000.00	\$	0.00
2. Estimate monthly overtime		\$ _	0.00	\$	0.00
3. SUBTOTAL		\$_	14,000.00	\$	0.00
4. LESS PAYROLL DEDUCTION					
<ul> <li>a. Payroll taxes and social sec</li> </ul>	urity	\$ _	500.00	\$	0.00
b. Insurance		\$_	0.00	\$	0.00
c. Union dues		\$_	0.00	\$	0.00
d. Other (Specify):			0.00	\$ <u> </u>	0.00
		<del></del>	0.00	\$	0.00
5. SUBTOTAL OF PAYROLL DE	DUCTIONS	\$_	500.00	\$	0.00
6. TOTAL NET MONTHLY TAKE	HOME PAY	\$_	13,500.00	\$	0.00
7. Regular income from operation o	f business or profession or farm (Attach detailed state	ement) \$ _	0.00	\$	0.00
8. Income from real property		\$	0.00	\$	2,095.00
9. Interest and dividends		\$_	9.33	\$	0.00
dependents listed above	rt payments payable to the debtor for the debtor's use	or that of \$ _	0.00	\$	0.00
11. Social security or government a (Specify): <b>Social Securi</b>		\$	1,584.00	\$	0.00
(Speeny).	.,		0.00	\$ <del></del>	0.00
12. Pension or retirement income			0.00	\$ <del></del>	0.00
13. Other monthly income		· <u> </u>		· <del>-</del>	
(0 'C)		\$	0.00	\$	0.00
		\$	0.00	\$	0.00
14. SUBTOTAL OF LINES 7 THR	OUGH 13	\$_	1,593.33	\$	2,095.00
15. AVERAGE MONTHLY INCO	ME (Add amounts shown on lines 6 and 14)	\$_	15,093.33	\$	2,095.00
16. COMBINED AVERAGE MON	THLY INCOME: (Combine column totals from line	15)	\$	17,188	.33

(Report also on Summary of Schedules and, if applicable, on Statistical Summary of Certain Liabilities and Related Data)

17. Describe any increase or decrease in income reasonably anticipated to occur within the year following the filing of this document:

Case: 08-54477 Doc #: 1 Filed: 08/15/2008 Page 47 of 73

In re

<b>Edward</b>	٧.	Zim	brick
Daiia 7ii	mh	rick	

Debtor(s)

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# SCHEDULE J - CURRENT EXPENDITURES OF INDIVIDUAL DEBTOR(S)

Complete this schedule by estimating the average or projected monthly expenses of the debtor and the debtor's family at time case filed. Prorate any payments made bi-weekly, quarterly, semi-annually, or annually to show monthly rate. The average monthly expenses calculated on this form may differ from the deductions from income allowed on Form 22A or 22C.

☐ Check this box if a joint petition is filed and debtor's spouse maintains a separate household. Comple expenditures labeled "Spouse."	ete a separat	e schedule of
1. Rent or home mortgage payment (include lot rented for mobile home)	\$	14,849.39
a. Are real estate taxes included? Yes X No No No		
b. Is property insurance included? Yes No _X_		
2. Utilities: a. Electricity and heating fuel	\$	350.00
b. Water and sewer	\$	200.00
c. Telephone	\$	80.00
d. Other	\$	0.00
3. Home maintenance (repairs and upkeep)	\$	0.00
4. Food	\$	500.00
5. Clothing	\$	0.00
6. Laundry and dry cleaning	\$	0.00
7. Medical and dental expenses	\$	0.00
8. Transportation (not including car payments)	\$	200.00
9. Recreation, clubs and entertainment, newspapers, magazines, etc.	\$	70.00
10. Charitable contributions	\$	0.00
11. Insurance (not deducted from wages or included in home mortgage payments)		
a. Homeowner's or renter's	\$	100.00
b. Life	\$	0.00
c. Health	\$	0.00
d. Auto	\$	100.00
e. Other Property Insurance on 210 Via Naretto	\$	85.58
12. Taxes (not deducted from wages or included in home mortgage payments)		
(Specify) Property taxes on 210 Via Naretto	\$	512.33
13. Installment payments: (In chapter 11, 12, and 13 cases, do not list payments to be included in the		
plan)		070.00
a. Auto	\$	279.00
b. Other	\$	0.00
c. Other	\$	0.00
14. Alimony, maintenance, and support paid to others	\$	0.00
15. Payments for support of additional dependents not living at your home	\$	0.00
16. Regular expenses from operation of business, profession, or farm (attach detailed statement)	\$	175.00
17. Other 1st mortgage on 210 Via Naretto	\$	1,854.35
Other Home equity loan on 210 Via Naretto	\$	1,533.00
18. AVERAGE MONTHLY EXPENSES (Total lines 1-17. Report also on Summary of Schedules and,	\$	20,888.65
if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)		
19. Describe any increase or decrease in expenditures reasonably anticipated to occur within the year		
following the filing of this document:		
20. STATEMENT OF MONTHLY NET INCOME	_	
a. Average monthly income from Line 15 of Schedule I	\$	17,188.33
b. Average monthly expenses from Line 18 above	\$	20,888.65
c. Monthly net income (a. minus b.)	\$	-3,700.32

Case: 08-54477 Doc #: 1 Filed: 08/15/2008 Page 48 of 73

# **United States Bankruptcy Court** Northern District of California

	Edward V. Zimbrick			
In re	Daija Zimbrick		Case No.	
		Debtor(s)	Chapter	11

# DECLARATION CONCERNING DEBTOR'S SCHEDULES

## DECLARATION UNDER PENALTY OF PERJURY BY INDIVIDUAL DEBTOR

I declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of

	sheets, and that they are	true and correct to the b	est of my knowledge, information, and belief.
Date	August 13, 2008	Signature	/s/ Edward V. Zimbrick Edward V. Zimbrick Debtor
Date	August 13, 2008	Signature	/s/ Daija Zimbrick Daija Zimbrick Joint Debtor

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

Case: 08-54477 Doc #: 1 Filed: 08/15/2008 Page 49 of 73

# United States Bankruptcy Court Northern District of California

	Edward V. Zimbrick			
In re	Daija Zimbrick		Case No.	
		Debtor(s)	Chapter	11
			-	

#### STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. **If the answer to an applicable question is "None," mark the box labeled "None."** If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

#### **DEFINITIONS**

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

"Insider." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any owner of 5 percent or more of the voting or equity securities of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; any managing agent of the debtor. 11 U.S.C. § 101.

### 1. Income from employment or operation of business

None

State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT SOURCE \$67,379.00 2008 (Husband) \$110,484.00 2007 (Husband) \$90,555.00 2006 (Husband)

Case: 08-54477 Doc #: 1 Filed: 08/15/2008 Page 50 of 73

#### 2. Income other than from employment or operation of business

None

State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT <b>\$9,492.00</b>	SOURCE 2008 Social Security (Husband)
\$19,697.00	2007 Social Security (Husband)
\$19,062.00	2006 Social Security (Husband)
\$56.00	2008 Interest (Husband)
\$739.00	2007 Interest (Husband)
\$6,091.00	2006 Interest (Husband)
\$8,987.00	2007 Dividends (Husband)
\$13,514.00	2006 Dividends (Husband)
\$221,527.00	2008 Captital Gains (Husband)
\$238,301.00	2007 Capital Gains (Husband)
\$0.00	2006 Capital Gains (Husband)
\$22,417.00	2007 Other Gains (Husband)
\$11,287.00	2006 Other Gains (Husband)
\$200,000.00	2008 Rental Property Sold
\$600,300.00	2007 Rental Properties Sold
\$210,000.00	2006 Rental Property Sold
\$14,655.00	2008 Rent from Investment Property (Wife)
\$23,740.00	2007 Rent from Investment Property (Wife)
\$22,740.00	2006 Rent from Investment Property (Wife)
\$0.00	2008 Other Gains

#### 3. Payments to creditors

# None

#### Complete a. or b., as appropriate, and c.

a. Individual or joint debtor(s) with primarily consumer debts. List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within **90 days** immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an (\*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and creditor counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS	DATES OF		AMOUNT STILL
OF CREDITOR	PAYMENTS	AMOUNT PAID	OWING
WaMu	June 2, 2008	\$6,757.00	\$2,129,632.80
PO Box 78148			
Phoenix, AZ 85062-8148			
WaMu	June 11, 2008	\$6,757.00	\$2,129,632.80
PO Box 78148	·	. ,	. , ,
Phoenix, AZ 85062-8148			
WaMu	June 12, 2008	\$6,757.00	\$2.129.632.80
PO Box 78148		<b>42,</b> 122	· , -,
Phoenix, AZ 85062-8148			
WaMu PO Box 78148 Phoenix, AZ 85062-8148 WaMu PO Box 78148	June 11, 2008 June 12, 2008	\$6,757.00 \$6,757.00	\$2,129,632.80 \$2,129,632.80

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			•
NAME AND ADDRESS OF CREDITOR WaMu PO Box 78148 Phoenix, AZ 85062-8148	DATES OF PAYMENTS June 27, 2008	AMOUNT PAID <b>\$6,757.00</b>	AMOUNT STILL OWING <b>\$2,129,632.80</b>
National Auto Finance P.O. Box 78234 Phoenix, AZ 85062-8234	June 26, 2008	\$1,370.95	\$10,847.42
Washington Mutual PO Box 78148 Phoenix, AZ 85062-8148	May 6, 2008	\$1,980.93	\$345,681.11
Washington Mutual PO Box 78148 Phoenix, AZ 85062-8148	June 4, 2008	\$1,915.36	\$345,684.11
Washington Mutual PO Box 78148 Phoenix, AZ 85062-8148	July 7, 2008	\$1,854.35	\$345,684.11
Washington Mutual PO Box 78065 Phoenix, AZ 85062-8065	May 21, 2008	\$1,089.02	\$289,965.49
Washington Mutual PO Box 78065 Phoenix, AZ 85062-8065	June 7, 2008	\$1,697.72	\$289,965.49
Washington Mutual PO Box 78065 Phoenix, AZ 85062-8065	July 7, 2008	\$1,533.05	\$289,965.49
Washington Mutual PO Box 78148 Phoenix, AZ 85062-8148	June 16, 2008	\$590.90	\$81,090.37
Washington Mutual PO Box 78148 Phoenix, AZ 85062-8148	July 15, 2008	\$590.22	\$81,090.37
Washington Mutual PO Box 78148 Phoenix, AZ 85062-8148	July 11, 2008	\$6,757.00	\$2,129,632.80
Washington Mutual PO Box 78148 Phoenix, AZ 85062-8148	July 1, 2008	\$6,757.00	\$2,129,632.80
USBank PO Box 2188 Oshkosh, WI 54903-2188	June 12, 2008	\$838.85	\$23,686.40
Wells Fargo PO Box 522 Des Moines, IA 50302-9907	June 12, 2008	\$314.48	\$19,607.79
National Auto Finance PPC P.O. Box 78234 Phoenix, AZ 85062-8148	June 18, 2008	\$274.19	\$10,847.42
PG&E	June 23, 2008	\$467.64	\$0.00
PG&E	July 24, 2008	\$605.39	\$0.00

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None

b. Debtor whose debts are not primarily consumer debts: List each payment or other transfer to any creditor made within 90 days immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,475. If the debtor is an individual, indicate with an asterisk (\*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and creditor counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

**TRANSFERS** 

spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT PAID OR DATES OF PAYMENTS/ VALUE OF

NAME AND ADDRESS OF CREDITOR

c. All debtors: List all payments made within **one year** immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both

NAME AND ADDRESS OF CREDITOR AND

AMOUNT STILL

AMOUNT STILL

OWING

RELATIONSHIP TO DEBTOR DATE OF PAYMENT AMOUNT PAID

TRANSFERS

**OWING** 

Best Case Bankruptcy

#### 4. Suits and administrative proceedings, executions, garnishments and attachments

None П

a. List all suits and administrative proceedings to which the debtor is or was a party within one year immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT AND CASE NUMBER Alpha Factors dba Century 21 Alpha, Edward Zimbrick and Daija Zimbrick vs. CA-Pruneyard Limited Partnership, Equity Office, et. al.: Case No. 108-CV-105170

NATURE OF PROCEEDING Complaint for breach of contract, fraud, misrepresentation, and recission. Cross-complaint for rent, enforcement of guaranty

COURT OR AGENCY STATUS OR AND LOCATION Santa Clara County Superior Court

DISPOSITION Pending

San Jose, CA

None

b. Describe all property that has been attached, garnished or seized under any legal or equitable process within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON FOR WHOSE BENEFIT PROPERTY WAS SEIZED

DATE OF SEIZURE

DESCRIPTION AND VALUE OF PROPERTY

#### 5. Repossessions, foreclosures and returns

None

List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR OR SELLER

DATE OF REPOSSESSION, FORECLOSURE SALE, TRANSFER OR RETURN

DESCRIPTION AND VALUE OF **PROPERTY** 

#### 6. Assignments and receiverships

None

a. Describe any assignment of property for the benefit of creditors made within 120 days immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DATE OF

NAME AND ADDRESS OF ASSIGNEE ASSIGNMENT TERMS OF ASSIGNMENT OR SETTLEMENT

> Case: 08-54477 Doc #: 1 Filed: 08/15/2008 Page 53 of 73

b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

> NAME AND LOCATION OF COURT

NAME AND ADDRESS DATE OF DESCRIPTION AND VALUE OF OF CUSTODIAN CASE TITLE & NUMBER ORDER **PROPERTY** 

7. Gifts

None

List all gifts or charitable contributions made within **one year** immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF RELATIONSHIP TO DESCRIPTION AND PERSON OR ORGANIZATION DEBTOR, IF ANY DATE OF GIFT VALUE OF GIFT

8. Losses

None

List all losses from fire, theft, other casualty or gambling within one year immediately preceding the commencement of this case or since the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DESCRIPTION AND VALUE OF PROPERTY

DESCRIPTION OF CIRCUMSTANCES AND, IF LOSS WAS COVERED IN WHOLE OR IN PART BY INSURANCE, GIVE PARTICULARS

DATE OF LOSS

#### 9. Payments related to debt counseling or bankruptcy

None П

List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of the petition in bankruptcy within one year immediately preceding the commencement of this case.

DATE OF PAYMENT, AMOUNT OF MONEY NAME AND ADDRESS NAME OF PAYOR IF OTHER OR DESCRIPTION AND VALUE THAN DEBTOR OF PAYEE OF PROPERTY Law Offices of William C. Lewis July 3, 2008 \$5.000.00

510 Waverley Street

Palo Alto, CA 94301

Law Offices of William C. Lewis July 24, 2008 \$45,000.00

510 Waverley Street

Palo Alto, CA 94301

Law Offices of William C. Lewis July 30, 2008 \$2,443.00

510 Waverley Street Palo Alto, CA 94301

#### 10. Other transfers

None

a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within two years immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF TRANSFEREE, RELATIONSHIP TO DEBTOR

DATE

DESCRIBE PROPERTY TRANSFERRED AND VALUE RECEIVED

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Case: 08-54477 Doc #: 1 Filed: 08/15/2008 Page 54 of 73 None

b. List all property transferred by the debtor within **ten years** immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

NAME OF TRUST OR OTHER

DEVICE

DATE(S) OF TRANSFER(S) AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY OR DEBTOR'S INTEREST IN PROPERTY

#### 11. Closed financial accounts

None

List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within **one year** immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF INSTITUTION

TYPE OF ACCOUNT, LAST FOUR DIGITS OF ACCOUNT NUMBER, AND AMOUNT OF FINAL BALANCE

AMOUNT AND DATE OF SALE OR CLOSING

#### 12. Safe deposit boxes

None

List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF BANK OR OTHER DEPOSITORY NAMES AND ADDRESSES OF THOSE WITH ACCESS TO BOX OR DEPOSITORY

DESCRIPTION OF CONTENTS

DATE OF TRANSFER OR SURRENDER, IF ANY

#### 13. Setoffs

None

List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within **90 days** preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR

DATE OF SETOFF

AMOUNT OF SETOFF

### 14. Property held for another person

None List

List all property owned by another person that the debtor holds or controls.

NAME AND ADDRESS OF OWNER

DESCRIPTION AND VALUE OF

PROPERTY LOCATION OF PROPERTY

#### 15. Prior address of debtor

None

If the debtor has moved within **three years** immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

ADDRESS NAME USED DATES OF OCCUPANCY

#### 16. Spouses and Former Spouses

None

If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within **eight years** immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

#### NAMI

#### Daija and Edward Zimbrick, current spouse of each

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Case: 08-54477 Doc #: 1 Filed: 08/15/2008 Page 55 of 73

#### 17. Environmental Information.

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law

None

a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

NAME AND ADDRESS OF DATE OF ENVIRONMENTAL GOVERNMENTAL UNIT NOTICE LAW

SITE NAME AND ADDRESS GOVERNMENTAL UNIT NOTICE LAW

None b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous

Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

NAME AND ADDRESS OF DATE OF ENVIRONMENTAL

SITE NAME AND ADDRESS

GOVERNMENTAL UNIT NOTICE LAW

None c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

NAME AND ADDRESS OF GOVERNMENTAL UNIT

DOCKET NUMBER

STATUS OR DISPOSITION

#### 18. Nature, location and name of business

None

a. *If the debtor is an individual*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within **six years** immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within **six years** immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within six years immediately preceding the commencement of this case.

LAST FOUR DIGITS OF SOCIAL-SECURITY OR OTHER INDIVIDUAL TAXPAYER-I.D. NO.

NAME (ITIN)/ COMPLETE EIN **Alpha Factors 94-2530778** 

ADDRESS 5504 Monterey Road San Jose, CA 95138 BEGINNING AND NATURE OF BUSINESS ENDING DATES

Real Estate past 33 years

None b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

NAME ADDRESS

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Case: 08-54477 Doc #: 1 Filed: 08/15/2008 Page 56 of 73

The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within **six years** immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor or self-employed in a trade, profession, or other activity, either full- or part-time.

(An individual or joint debtor should complete this portion of the statement **only** if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)

#### 19. Books, records and financial statements

None
a. List all bookkeepers and accountants who within **two years** immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS DATES SERVICES RENDERED

None b. List all firms or individuals who within the **two years** immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

NAME ADDRESS DATES SERVICES RENDERED

Ruzzo, School & Murhpy 2323 South Bascom Avenue Prepared personal income taxes only Campbell, CA 95008-4301 2003-current

None c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

IAME ADDRES

Ruzzo, School & Murphy 2323 South Bascom Avenue Prepared personal income taxes only 2003-current Campbell, CA 95008-4301

None d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within **two years** immediately preceding the commencement of this case.

DATE ISSUED

# 20. Inventories

NAME AND ADDRESS

None a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory,

and the dollar amount and basis of each inventory.

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DOLLAR AMOUNT OF INVENTORY
DATE OF INVENTORY INVENTORY SUPERVISOR (Specify cost, market or other basis)

None b. List the name and address of the person having possession of the records of each of the two inventories reported in a., above.

NAME AND ADDRESSES OF CUSTODIAN OF INVENTORY RECORDS

#### 21. Current Partners, Officers, Directors and Shareholders

None a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

NAME AND ADDRESS NATURE OF INTEREST PERCENTAGE OF INTEREST

None b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

NAME AND ADDRESS

TITLE

NATURE AND PERCENTAGE
OF STOCK OWNERSHIP

Case: 08-54477 Doc #: 1 Filed: 08/15/2008 Page 57 of 73

#### 22. Former partners, officers, directors and shareholders

None

a. If the debtor is a partnership, list each member who withdrew from the partnership within **one year** immediately preceding the commencement of this case.

NAME ADDRESS DATE OF WITHDRAWAL

None

b. If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS TITLE DATE OF TERMINATION

#### 23. Withdrawals from a partnership or distributions by a corporation

None

If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during **one year** immediately preceding the commencement of this case.

NAME & ADDRESS OF RECIPIENT, RELATIONSHIP TO DEBTOR

DATE AND PURPOSE OF WITHDRAWAL

AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY

#### 24. Tax Consolidation Group.

None

If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within **six years** immediately preceding the commencement of the case.

NAME OF PARENT CORPORATION

TAXPAYER IDENTIFICATION NUMBER (EIN)

#### 25. Pension Funds.

None

If the debtor is not an individual, list the name and federal taxpayer identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within **six years** immediately preceding the commencement of the case.

NAME OF PENSION FUND

TAXPAYER IDENTIFICATION NUMBER (EIN)

#### DECLARATION UNDER PENALTY OF PERJURY BY INDIVIDUAL DEBTOR

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct.

Date August 13, 2008 Signature /s/ Edward V. Zimbrick

Edward V. Zimbrick

Debtor

Date August 13, 2008 Signature /s/ Daija Zimbrick

Daija Zimbrick Joint Debtor

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571

Case: 08-54477 Doc #: 1 Filed: 08/15/2008 Page 58 of 73

# United States Bankruptcy Court Northern District of California

	Edward V. Zimbrick			
In re	Daija Zimbrick		Case No.	
		Debtor(s)	Chapter	11

### STATEMENT PURSUANT TO RULE 2016(B)

The undersigned, pu	arsuant to Rule	2016(b), Bankru	ıptcy Ru	lles, states that:
---------------------	-----------------	-----------------	----------	--------------------

The undersigned is the attorney for the debtor(s) in this case.

- 2. The compensation paid or agreed to be paid by the debtor(s), to the undersigned is:
  a) For legal services rendered or to be rendered in contemplation of and in
  - connection with this case
  - b) Prior to the filing of this statement, debtor(s) have paid.c) The unpaid balance due and payable is.
  - .
- 52,443.00 52,443.00

Best Case Bankruptcy

\$ 0.00

3. \$\(\bigs\_{\tau\_039.00}\) of the filing fee in this case has been paid.

1.

- 4. The Services rendered or to be rendered include the following:
  - a. Analysis of the financial situation, and rendering advice and assistance to the debtor(s) in determining whether to file a petition under title 11 of the United States Code.
  - b. Preparation and filing of the petition, schedules, statement of affairs and other documents required by the court.
  - c. Representation of the debtor(s) at the meeting of creditors and as Debtor-in-Possession in Chapter 11.
- 5. The source of payments made by the debtor(s) to the undersigned was from earnings, wages and compensation for services performed,
- 6. The source of payments to be made by the debtor(s) to the undersigned for the unpaid balance remaining, if any, will be from earnings, wages and compensation for services performed, and assets of Debtors' Estate
- 7. The undersigned has received no transfer, assignment or pledge of property from debtor(s) except the following for the value stated: None.
- 8. The undersigned has not shared or agreed to share with any other entity, other than with members of undersigned's law firm, any compensation paid or to be paid except as follows: contract attorneys and of counsel.

Dated: A	August 13, 2008	Respectfully submitted
----------	-----------------	------------------------

/s/ William C. Lewis

Attorney for Debtor: William C. Lewis, Esq. 77193

Law Offices of William C. Lewis

510 Waverley St. Palo Alto, CA 94301

650-322-3300 Fax: 650-327-9720 wclewis@williamclewis.com

Case: 08-54477 Doc #: 1 Filed: 08/15/2008 Page 59 of 73

# UNITED STATES BANKRUPTCY COURT NORTHERN DISTRICT OF CALIFORNIA

# NOTICE TO INDIVIDUAL CONSUMER DEBTOR UNDER § 342(b) OF THE BANKRUPTCY CODE

In accordance with § 342(b) of the Bankruptcy Code, this notice: (1) Describes briefly the services available from credit counseling services; (2) Describes briefly the purposes, benefits and costs of the four types of bankruptcy proceedings you may commence; and (3) Informs you about bankruptcy crimes and notifies you that the Attorney General may examine all information you supply in connection with a bankruptcy case. You are cautioned that bankruptcy law is complicated and not easily described. Thus, you may wish to seek the advice of an attorney to learn of your rights and responsibilities should you decide to file a petition. Court employees cannot give you legal advice.

### 1. Services Available from Credit Counseling Agencies

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With limited exceptions, § 109(h) of the Bankruptcy Code requires that all individual debtors who file for bankruptcy relief on or after October 17, 2005, receive a briefing that outlines the available opportunities for credit counseling and provides assistance in performing a budget analysis. The briefing must be given within 180 days before the bankruptcy filing. The briefing may be provided individually or in a group (including briefings conducted by telephone or on the Internet) and must be provided by a nonprofit budget and credit counseling agency approved by the United States trustee or bankruptcy administrator. The clerk of the bankruptcy court has a list that you may consult of the approved budget and credit counseling agencies.

In addition, after filing a bankruptcy case, an individual debtor generally must complete a financial management instructional course before he or she can receive a discharge. The clerk also has a list of approved financial management instructional courses.

# 2. The Four Chapters of the Bankruptcy Code Available to Individual Consumer Debtors

## **Chapter 7:** Liquidation (\$245 filing fee, \$39 administrative fee, \$15 trustee surcharge: Total Fee \$299)

- 1. Chapter 7 is designed for debtors in financial difficulty who do not have the ability to pay their existing debts. Debtors whose debts are primarily consumer debts are subject to a "means test" designed to determine whether the case should be permitted to proceed under chapter 7. If your income is greater than the median income for your state of residence and family size, in some cases, creditors have the right to file a motion requesting that the court dismiss your case under § 707(b) of the Code. It is up to the court to decide whether the case should be dismissed.
- 2. Under chapter 7, you may claim certain of your property as exempt under governing law. A trustee may have the right to take possession of and sell the remaining property that is not exempt and use the sale proceeds to pay your creditors.
- 3. The purpose of filing a chapter 7 case is to obtain a discharge of your existing debts. If, however, you are found to have committed certain kinds of improper conduct described in the Bankruptcy Code, the court may deny your discharge and, if it does, the purpose for which you filed the bankruptcy petition will be defeated.
- 4. Even if you receive a general discharge, some particular debts are not discharged under the law. Therefore, you may still be responsible for most taxes and student loans; debts incurred to pay nondischargeable taxes; domestic support and property settlement obligations; most fines, penalties, forfeitures, and criminal restitution obligations; certain debts which are not properly listed in your bankruptcy papers; and debts for death or personal injury caused by operating a motor vehicle, vessel, or aircraft while intoxicated from alcohol or drugs. Also, if a creditor can prove that a debt arose from fraud, breach of fiduciary duty, or theft, or from a willful and malicious injury, the bankruptcy court may determine that the debt is not discharged.

# <u>Chapter 13</u>: Repayment of All or Part of the Debts of an Individual with Regular Income (\$235 filing fee, \$39 administrative fee: Total fee \$274)

- 1. Chapter 13 is designed for individuals with regular income who would like to pay all or part of their debts in installments over a period of time. You are only eligible for chapter 13 if your debts do not exceed certain dollar amounts set forth in the Bankruptcy Code.
- 2. Under chapter 13, you must file with the court a plan to repay your creditors all or part of the money that you owe them, using your future earnings. The period allowed by the court to repay your debts may be three years or five years, depending upon your income and other factors. The court must approve your plan before it can take effect.
- 3. After completing the payments under your plan, your debts are generally discharged except for domestic support obligations; most student loans; certain taxes; most criminal fines and restitution obligations; certain debts which are not properly listed in your bankruptcy papers; certain debts for acts that caused death or personal injury; and certain long term secured obligations.

Case: 08-54477 Doc #: 1 Filed: 08/15/2008 Page 60 of 73

## **Chapter 11:** Reorganization (\$1000 filing fee, \$39 administrative fee: Total fee \$1039)

Chapter 11 is designed for the reorganization of a business but is also available to consumer debtors. Its provisions are quite complicated, and any decision by an individual to file a chapter 11 petition should be reviewed with an attorney.

## **Chapter 12:** Family Farmer or Fisherman (\$200 filing fee, \$39 administrative fee: Total fee \$239)

Chapter 12 is designed to permit family farmers and fishermen to repay their debts over a period of time from future earnings and is similar to chapter 13. The eligibility requirements are restrictive, limiting its use to those whose income arises primarily from a family-owned farm or commercial fishing operation.

#### 3. Bankruptcy Crimes and Availability of Bankruptcy Papers to Law Enforcement Officials

A person who knowingly and fraudulently conceals assets or makes a false oath or statement under penalty of perjury, either orally or in writing, in connection with a bankruptcy case is subject to a fine, imprisonment, or both. All information supplied by a debtor in connection with a bankruptcy case is subject to examination by the Attorney General acting through the Office of the United States Trustee, the Office of the United States Attorney, and other components and employees of the Department of Justice.

**WARNING:** Section 521(a)(1) of the Bankruptcy Code requires that you promptly file detailed information regarding your creditors, assets, liabilities, income, expenses and general financial condition. Your bankruptcy case may be dismissed if this information is not filed with the court within the time deadlines set by the Bankruptcy Code, the Bankruptcy Rules, and the local rules of the court.

### **Certificate of Attorney**

I hereby certify that I delivered to the debtor this notice required by § 342(b) of the Bankruptcy Code.

William C. Lewis, Esq. 77193	X /s/ William C. Lewis, Esq.	August 13, 2008
Printed Name of Attorney	Signature of Attorney	Date
Address:		
510 Waverley St.		
Palo Alto, CA 94301 650-322-3300		
Ce I (We), the debtor(s), affirm that I (we) have received	rtificate of Debtor ved and read this notice.	
Edward V. Zimbrick		
Daija Zimbrick	X /s/ Edward V. Zimbrick	August 13, 2008
Printed Name of Debtor	Signature of Debtor	Date
Case No. (if known)	X <u>/s/ Daija Zimbrick</u>	August 13, 2008
	Signature of Joint Debtor (if any)	Date

Case: 08-54477 Doc #: 1 Filed: 08/15/2008 Page 61 of 73

# **United States Bankruptcy Court** Northern District of California

In re	Edward V. Zimbrick Daija Zimbrick		Case No.		
		Debtor(s)	Chapter	11	
			•		
		<b>CREDITOR MATRIX COVER SHE</b>	<u>ET</u>		

I declare that the attached Creditor Mailing Matrix, consisting of \_\_11\_ sheets, contains the correct, complete and current names and addresses of all priority, secured and unsecured creditors listed in debtor's filing and that this matrix conforms with the Clerk's promulgated requirements.

Date: August 13, 2008 /s/ William C. Lewis, Esq.

Signature of Attorney
William C. Lewis, Esq. 77193
Law Offices of William C. Lewis
510 Waverley St.
Palo Alto, CA 94301

650-322-3300 Fax: 650-327-9720

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Case: 08-54477 Doc #: 1 Filed: 08/15/2008 Page 62 of 73

Advanta Bank Corp.
PO Box 307115
Salt Lake City, UT 84130-0715

Alpha Factors 5504 Monterey Road San Jose, CA 95138

American Express 2965 W. Corp. Blvd Fort Lauderdale, FL 33331-3626

American Express PO Box 0001 Los Angeles, CA 90096

Bank of America PO Box 26078 Greensboro, NC 27420

Bank of America PO Box 15184 Wilmington, DE 19850-5184

Bank of America PO Box 15102 Wilmington, DE 19886-5102

CA-Attorney General 1300 I Street Sacramento, CA 95814

Case: 08-54477 Doc #: 1 Filed: 08/15/2008 Page 63 of 73

CA-Board of Equalization Attn: Collection Unit Mic 29 PO Box 942879 Sacramento, CA 94279-0001

CA-Dept of Motor Vehicles PO Box 932382 Sacramento, CA 94244-3820

CA-EDD Bankruptcy Specia Procedures Group Mic 92-E PO Box 826900 Sacramento, CA 94280-0001

CA-Franchise Tax Board Bankruptcy Unit MS G-11 PO Box 2952 Sacramento, CA 95812-2952

CA-Pruneyard Limited Partnership c/o Equity Office 1999 South Bascom Avenue, Suite 200 Campbell, CA 95008

Caltronics 10491 Old Placerville Road Sacramento, CA 95827

Camino Altos Plaza One Eleven Main Street, #7 Los Altos, CA 94022

Camino Altos Plaza, Inc. c/o Arnell Enterprises, Inc. Attn: Roger W. Burnell, President One Eleven Main Street, Suite 7 Los Altos, CA 94022

Case: 08-54477 Doc #: 1 Filed: 08/15/2008 Page 64 of 73

Century 21 Real Estate Corp. 1 Campus Drive Attn: Legal Dept. Parsippany, NJ 07054

Century 21 Real Estate LLC c/o John A. Schwimmer, Esq. Sussman Shank LLP 1000 SW Broadway, Suite 1400 Portland, OR 97205-3089

Chase PO Box 15298 Wilmington, DE 19850-5298

CIGA Coverage Counsel Fred Hall, Esq. Black, Compean & Hall 445 S. Figueroa Street, #2800 Los Angeles, CA 90071

CIGA Attn: Nancy Shoffner P.O. Box 29066 Glendale, CA 91209-9066

CIT Technology Financial Services, Inc. PO Box 550559 Jacksonville, FL 32255

CitiMortgage, Inc. Attn: John Ordonez, Risk Management 1000 Technology Drive, MS 111 O Fallon, MO 63368

Colleen M. & Harry G. Galland 51427 Springlake Loop Scappoose, OR 97056

Case: 08-54477 Doc #: 1 Filed: 08/15/2008 Page 65 of 73

Cornish & Carey Commercial P.O. Box 58159 Attn: Accounting Dept. Santa Clara, CA 95052-8159

Danny Lustina 1097 Syracuse Circle Vacaville, CA 95687

Dell Financial Services One Dell Way Mail Stop 35-B13 Austin, TX 78762

Diane Renee Lambert & Dianna Hope Lambert c/o David R. Sylva (Law Offices) 1960 The Alameda, Suite 204 San Jose, CA 95126

Dimenson Funding 6 Hughes, Suite 220 Irvine, CA 92618

EDD Director 800 Capital Mall Sacramento, CA 95812

EOP-Pruneyard, LLC c/o Equity Office Properties Trust 1999 S. Bascom Ave., #200 Campbell, CA 95008

Equity Office Properties Trust Two North Riverside Plaza, #2100 Attn: Regional Cousel - San Jose Chicago, IL 60606

Case: 08-54477 Doc #: 1 Filed: 08/15/2008 Page 66 of 73

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Case: 08-54477 Doc #: 1 Filed: 08/15/2008 Page 67 of 73

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Case: 08-54477 Doc #: 1 Filed: 08/15/2008 Page 68 of 73

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Case: 08-54477 Doc #: 1 Filed: 08/15/2008 Page 69 of 73

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Case: 08-54477 Doc #: 1 Filed: 08/15/2008 Page 70 of 73

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Case: 08-54477 Doc #: 1 Filed: 08/15/2008 Page 71 of 73

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Case: 08-54477 Doc #: 1 Filed: 08/15/2008 Page 72 of 73

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Case: 08-54477 Doc #: 1 Filed: 08/15/2008 Page 73 of 73