	STATES BANKRUPTCY COURTAIN DISTRICT OF CALIFORNIA	Voluntary Petition		
Name of Debtor (If Individual, enter Last, First, Middle):		Name of Joint Debtor (Spouse) (Last, First, Middle):		
Sedona Victorville 34, LLC, a Delaware limited liability company,				
All Other Names used by the Debtor in the last 6 years (include married, maiden, and trade names):		All Other Names used by the Debtor in the last 6 years (include married, maiden, and trade names):		
Last four digits of Soc. Sec. No./Complete EIN or other Tax I.D. No. (if more than one, state all): 20-4085938		Last four digits of Soc. Sec. No./Complete EIN or other Tax I.D. No. (if more than one, state all):		
Street Address of Debtor (No. & Street, City, State, & Zip Code): 2392 Morse Avenue Irvine, CA		Street Address of Debtor (No. & Street, City, State, & Zip Code):		
Zip Code 92614		Zin Code .		
County of Residence or of the Principal Place of Business: Orange		County of Residence or of the Principal Place of Business:		
Mailing Address of Debtor (if differ	ent from street address):	Mailing Address of Debtor (if different from street address):		
	Zip Code	Zip Code		
Location of Principal Assets of Bu (if different from street address ab 34 acres of vacant land located in	ove):			
Type of Debtor (Form of Organization) (Check one box.)	Nature of Business (Check one box.)	Chapter of Bankruptcy Code Under Which The Petition is Filed (Check one box)		
☐ Individual (included Joint Debtors) See Exhibit D on page 2 of this form. ☐ Corporation (included LLC and	☐ Health Care Business ☐ Single Asset Real Estate as defined in 11 U.S.C. §101(51B)	☐ Chapter 7 ☑ Chapter 11 ☐ Chapter 15 for Recognition of a Foreign Main Proceeding ☐ Chapter 9 ☐ Chapter 12		
LLP) Partnership Other (If debtor is not one of the	☐ Railroad ☐ Stockbroker ☐ Commodity Broker	☐ Chapter 13 ☐ Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding		
above entitled, check this box and provide the information requested below)	☐ Clearing Bank ☐ other	Nature of Debts (Check one box)		
State type of entity:	Tax-Exempt Entity (Check one box, if applicable) □ Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).	Debts are primarily consumer debts, defined in 11 U.S.C, §101(8) debts. as "incurred by an individual primarily for a personal, family, or house-hold purpose."		
Filing Fee (Check one box)		Chapter 11 Debtors		
Full Filing Fee attached Filing Fee to be paid in installments (Applicable to individuals only)		Check one box: ☐ Debtor is a small business as defined in 11 U.S.C. §101(5ID). ☐ Debtor is not a small business debtor as defined in 11 U.S.C. §101(5ID).		
Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A.		Check if: Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2 million		
Filing Fee waiver requested (Applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.		Check all applicable boxes: A plan is being filed with this petition Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. §1126(b)		
Statistical/Administrative Inform	nation			
Debtor estimates that funds will be Debtor estimates that, after any exe available for distribution to unsecure	THIS SPACE FOR COURT USE ONLY			
Estimated Number				
Of Creditors 1- 50- 100- 49 99 199 ⊠ □ □		25,001 — 50,001 — Over 50,000 100,000 100,000		
Estimated Assets				
\$0- \$50,001- \$100,001- \$500,001- \$1,000,001- \$10,000,001- \$50,000,001- \$100,000,001- \$500,000,001- More \$50,000 \$100,000 \$500,000 \$1 million \$10 Million \$50 million \$100 Million \$100 Million \$1 Billion \$1 Billion				
Estimated Debts \$0- \$50,001- \$100,001- \$500,0				
\$50,000 \$100,000 \$500,000 \$1 mil	llion \$10 Million \$50 million \$100 Million	\$500 Million \$1 Billion \$1 Billion \$1 Billion		

Form B1 (Official Form 1) Page 2 - (1/08) FORM B1,Page 2 Voluntary Petition Name of Debtor(s): Sedona Victorville 34, LLC (This page must be completed and filed in every case) Prior Bankruptcy Case Filed Within Last 6 Years (If more than one, attach additional sheet) Date Filed: Location Case Number: Where Filed: None Date Filed: Location Case Number: Where Filed: Pending Bankruptcy Case Filed by an Spouse, Partner or Affiliate of this Debtor (If more than one, attach additional sheet) Name of Debtor: Date Filed: Case Number: See Statement of Related Cases District: Judge: Relationship: Exhibit "B" Exhibit "A" (To be completed if debtor is an individual whose debts are primarily (To be completed if debtor is required to file periodic reports, e.g., forms consumer debts) I, the attorney for the petitioner named in the foregoing 10K and 10Q) with the Securities and Exchange Commission pursuant to petition, declare that I have informed the petitioner that [he or she] may Section 13 or (15(d) of the Securities Exchange Act of 1934 and is proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and requesting relief under chapter 11) have explained the relief available under each such chapter. I further certify that I have delivered to the debtor the notice required by 11 U.S.C. §342(b) Exhibit A is attached and made a part of this petition. Signature of Attorney for Debtor(s) Date Exhibit C Exhibit D Does the debtor own or have possession of any property that poses or is (To be completed by every individual debtor. If a joint petition is alleged to pose a threat of imminent and identifiable harm to public health filed, each spouse must complete and attach a separate Exhibit D). or safety? Exhibit D completed and signed by the debtor is attached and made a Yes, and Exhibit "C" is attached and made a part of this petition If this is a joint petition: Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition. Information Regarding the Debtor - Venue (Check any applicable box) Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District. There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District. Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding (in a federal or state court) in this District, or the interests of the parties will be served in regard to the relief sought in this District. Statement by a Debtor Who Resides as a Tenant of Residential Property Check all applicable boxes Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following) (Name of landlord that obtained judgment) (Address of landlord) □ Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and Debtor has included in this petition the deposit with the court for any rent that would become due during the 30-day period after the filing of the petition. Debtor certified that he/she has served the Landlord with this certification. (11 U.S.C. §362(1).

Form B1 (Official Form 1) Page 3 - (1/08)			
Voluntary Petition (This page must be completed and filed in every case)	Name of Debtor(s): FORM B1,Page 3 Sedona Victorville 34, LLC		
and the second of the second o	atures)		
Signature(s) of Debtor(s) (Individual/Joint) I declare under penalty of perjury that the information provided in this petition is true and correct. [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12 or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition) I have obtained and read the notice required by 11 U.S.C. §342(b). I request relief in accordance with the chapter of the title 11, United States Code, specified in this petition. X (Signature of Debtor) Telephone and Fax Number (If not represented by attorney)	Signature of a Foreign Representative of a Recognized Foreign Proceedings I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign main proceeding, and that I am authorized to file this petition. (Check one box) I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached. Pursuant to 11 U.S.C. §1515, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition is attached X (Signature of Foreign Representative		
Date:	(Date)		
Signature of Attorney Signature of Attorney for Debtor(s) Paul J. Couchot Printed Name of Attorney for Debtor Winthrop Couchot Professional Corporation Firm Name 660 Newport Center Drive, 4 th Floor Newport Beach, CA 92660 Telephone: 949-720-4100 Date: May 28, Bar No. 131934 Signature of Debtor (Corporation/Partnership) I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor. The debtor requests relief in accordance with the chapter of title 11, United Stats Code, specified in this petition. X Signature of Authorized Individual Bruce V. Cook	Signature of Non-Attorney Petition Preparer I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§110(b), 110(h), and 342(b); and (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. §110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19B is attached. Printed Name and title, if any, of Bankruptcy Petition Preparer Social Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C, §110.) Address X Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose social security number is provided above. Names and Social Security numbers for all other individuals who prepared		
Printed Name of Authorized Individual General Counsel of SunCal Housing Investment Group, LLC, the managing member Title of Authorized Individual Date: May 28, 2009	or assisted in preparing this document unless the bankruptcy petition preparer is not an individual. If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person. A bankruptcy petition preparer's failure to comply with the provision of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or		
	imprisonment or both 11 U.S.C. §156.		

Form B1 (Official Form 1) Page 3 - (1/08) FORM B1, Page 3 Voluntary Petition Name of Debtor(s): Sedona Victorville 34, LLC (This page must be completed and filed in every case) (Signatures) Signature(s) of Debtor(s) (Individual/Joint) Signature of a Foreign Representative of a I declare under penalty of perjury that the information provided in this Recognized Foreign Proceedings petition is true and correct. [If petitioner is an individual whose debts are primarity consumer debts and has chosen to file under chapter 7] I am I declare under penalty of perjury that the information provided in this aware that I may proceed under chapter 7, 11, 12 or 13 of title 11, United petition is true and correct, that I am the foreign representative of a debtor in States Code, understand the relief available under each such chapter, and a foreign main proceeding, and that I am authorized to file this petition. choose to proceed under chapter 7. [If no attorney represents me and no (Check one box) bankruptcy petition preparer signs the petition). I have obtained and read ☐ I request relief in accordance with chapter 15 of title 11, United States. the notice required by 11 U.S.C. §342(b). Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached. I request relief in accordance with the chapter of the title 11, United States Code, specified in this petition. Pursuant to 11 U.S.C. §1515, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition is attached (Signature of Debtor) (Signature of Foreign Representative (Signature of Joint Debtor) (Printed Name of Foreign Representative Telephone and Fax Number (If not represented by attorney) Date: (Date) Signature of Attorney Signature of Non-Attorney Petition Preparer I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for Χ compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§110(b), 110(h), Signature of Attorney for Debtor(s) and 342(b); and (3) if rules or guidelines have been promulgated pursuant to Paul J. Couchot 11 U.S.C. §110(h) setting a maximum fee for services chargeable by Printed Name of Attorney for Debtor bankruptcy petition preparers, I have given the debtor notice of the Winthrop Couchot Professional Corporation maximum amount before preparing any document for filing for a debtor or Firm Name accepting any fee from the debtor, as required in that section. Official Form 19B is attached. 660 Newport Center Drive, 4th Floor Newport Beach, CA 92660 Printed Name and title, if any, of Bankruptcy Petition Preparer Telephone: 949-720-4100 Social Security number (If the bankruptcy petition preparer is not an Date: May 28, Bar No. 131934 individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C, §110.) Signature of Debtor (Corporation/Partnership) I declare under penalty of perjury that the information provided in Address this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor. The debtor requests relief in accordance with the chapter of title 11, United Stats Code, specified in this petition. Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose social security number is provided above. Signature of Authorized Individual Names and Social Security numbers for all other individuals who prepared Bruce V. Cook or assisted in preparing this document unless the bankruptcy petition Printed Name of Authorized Individual preparer is not an individual.

General Counsel of SunCal Housing Investment Group,

LLC, the managing member

Title of Authorized Individual

Date: May 28, 2009

If more than one person prepared this document, attach additional sheets

A bankruptcy petition preparer's failure to comply with the provision of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or

conforming to the appropriate official form for each person.

imprisonment or both 11 U.S.C. §156.

Attorney or Party Name, Address, Telephone & FAX Numbers, and California State Bar Number Paul J. Couchot—State Bar No. 131934	
	FOR COURT USE ONLY
WINTHROP COUCHOT PROFESSIONAL CORPORATION	
660 Newport Center Drive, Fourth Floor	
Newport Beach, CA 92660	
Telephone: (949) 720-4100/Facsimile: (949)720-4111	
Attorney for: Debtor	
UNITED STATES BANKRUPTCY COURT CENTRAL DISTRICT OF CALIFORNIA	
In re:	CASE NO.:
Second Victorville 34, LLC	CHAPTER: 11
Debtor.(s).	ADV. NO.:
ELECTRONIC FILING DECLARATIO (INDIVIDUAL)	N
Petition, statement of affairs, schedules or lists	Dated Filed: Concurrent
Amendments to the petition, statement of affairs, schedules or lists	Dated Filed:
Other:	Dated Filed:
PART I - DECLARATION OF DEBTOR(S) OR OTHER PARTY	
I (We), the undersigned Debtor(s) or other party on whose behalf the above-reference declare under penalty of perjury that: (1) I have read and understand the above-referenced documents of the state o	d document is being filed (Signing Party), hereby
certifications to the same extent and effect as my actual signature on such signature line(s); (4) I the Filed Document in such places and provided the executed hard copy of the Filed Document to file the electronic version of the Filed Document and this Declaration with the United States California. If the Filed Document is a petition, I further declare under penalty of perjury that I is Security Number(s) (Form B21) and provided the executed original to my attorney. Signature of Signing Party Date Bruce V. Cook	to my attorney; and (5) I have authorized my attorney Bankruptcy Court for the Central District of save completed and signed a Statement of Social
Printed Name of Signing Party	
General Counsel of SunCal Housing Investment Group, LLC,	
Printed Name of Signing Party General Counsel of SunCal Housing Investment Group, LLC, the managing member PART II - DECLARATION OF ATTORNEY FOR SIGNING PARTY	
General Counsel of SunCal Housing Investment Group, LLC, the managing member PART II - DECLARATION OF ATTORNEY FOR SIGNING PARTY I, the undersigned Attorney for the Signing Party, hereby declare under penalty of perj signature lines for the Attorney for the Signing Party in the Filed Document serves as my signature equests, statements, verifications and certifications to the same extent and effect as my actual si signed the Declaration of Debtor(s) or Other Party before I electronically submitted the Filed D Court for the Central District of California; (3) I have actually signed a true and correct hard cop indicated by "/s/," followed by my name, and have obtained the signature(s) of the Signing Party by the Signing Party's name, on the true and correct hard copy of the Filed Document; (4) I shall the Declaration of Debtor(s) or Other Party, and the Filed Document for a period of five years and (5) I shall make the executed originals of this Declaration, the Declaration of Debtor(s) or of review upon request of the Court or other parties. If the Filed Document is a petition, I further of Party completed and signed the Statement of Social Security Number(s) (Form B21) before I electrical District of California; (2) I shall maintai Security Number(s) (Form B21) for a period of five years after the closing of the case in which the	are and denotes the making of such declarations, gnature on such signature lines; (2) the Signing Party ocument for filing with the United States Bankruptey by of the Filed Document in the locations that are in the locations that are indicated by "/s/," followed I maintain the executed originals of this Declaration, after the closing of the case in which they are filed; Other Party, and the Filed Document available for exclare under penalty of perjury that: (1) the Signing extraordally submitted the Filed Document for filing in the executed original of the Statement of Social pay are filed; and (3) I shall make the executed
General Counsel of SunCal Housing Investment Group, LLC, the managing member PART II - DECLARATION OF ATTORNEY FOR SIGNING PARTY I, the undersigned Attorney for the Signing Party, hereby declare under penalty of perj signature lines for the Attorney for the Signing Party in the Filed Document serves as my signature requests, statements, verifications and certifications to the same extent and effect as my actual si signed the Declaration of Debtor(s) or Other Party before I electronically submitted the Filed D Court for the Central District of California; (3) I have actually signed a true and correct hard copy indicated by "/s/," followed by my name, and have obtained the signature(s) of the Signing Party by the Signing Party's name, on the true and correct hard copy of the Filed Document; (4) I shall the Declaration of Debtor(s) or Other Party, and the Filed Document for a period of five years and (5) I shall make the executed originals of this Declaration, the Declaration of Debtor(s) or review upon request of the Court or other parties. If the Filed Document is a petition, I further of Party completed and signed the Statement of Social Security Number(s) (Form B21) before I electivith the United States Bankruptcy Court for the Central District of California; (2) I shall maintain Security Number(s) (Form B21) for a period of five years after the closing of the case in which the Original of the Statement of Social Security Number(s) (Form B21) available for review upon recommendation of the Statement of Social Security Number(s) (Form B21) available for review upon recommendation of the Statement of Social Security Number(s) (Form B21) available for review upon recommendation of the Statement of Social Security Number(s) (Form B21) available for review upon recommendation of the Statement of Social Security Number(s) (Form B21) available for review upon recommendation of the Statement of Social Security Number(s) (Form B21) available for review upon recommendation of the Statement of Social Security Number(s)	are and denotes the making of such declarations, gnature on such signature lines; (2) the Signing Party ocument for filing with the United States Bankruptcy by of the Filed Document in the locations that are in the locations that are indicated by "/s/," followed I maintain the executed originals of this Declaration, after the closing of the case in which they are filed; Other Party, and the Filed Document available for ecclare under penalty of perjury that: (1) the Signing extraorically submitted the Filed Document for filing in the executed original of the Statement of Social pay are filed; and (3) I shall make the executed
General Counsel of SunCal Housing Investment Group, LLC, the managing member PART II - DECLARATION OF ATTORNEY FOR SIGNING PARTY I, the undersigned Attorney for the Signing Party, hereby declare under penalty of perisignature lines for the Attorney for the Signing Party in the Filed Document serves as my signature quests, statements, verifications and certifications to the same extent and effect as my actual signing the Declaration of Debtor(s) or Other Party before I electronically submitted the Filed Document for the Central District of California; (3) I have actually signed a true and correct hard copindicated by "/s/," followed by my name, and have obtained the signature(s) of the Signing Party by the Signing Party's name, on the true and correct hard copy of the Filed Document; (4) I shall the Declaration of Debtor(s) or Other Party, and the Filed Document for a period of five years and (5) I shall make the executed originals of this Declaration, the Declaration of Debtor(s) or Other Party, and the Filed Document is a period of five years and (5) I shall make the executed originals of this Declaration, the Declaration, I further departy completed and signed the Statement of Social Security Number(s) (Form B21) before I electwith the United States Bankruptcy Court for the Central District of California; (2) I shall maintain Security Number(s) (Form B21) for a period of five years after the closing of the case in which the Original of the Statement of Social Security Number(s) (Form B21) available for review upon recommendation of the Statement of Social Security Number(s) (Form B21) available for review upon recommendation of the Statement of Social Security Number(s) (Form B21) available for review upon recommendation of the Statement of Social Security Number(s) (Form B21) available for review upon recommendation of the Statement of Social Security Number(s) (Form B21) available for review upon recommendation of the Statement of Social Security Number(s) (Form B21) available for review upon recommendati	are and denotes the making of such declarations, gnature on such signature lines; (2) the Signing Party ocument for filing with the United States Bankruptcy by of the Filed Document in the locations that are in the locations that are indicated by "/s/," followed I maintain the executed originals of this Declaration, after the closing of the case in which they are filed; Other Party, and the Filed Document available for ecclare under penalty of perjury that: (1) the Signing extraorically submitted the Filed Document for filing in the executed original of the Statement of Social pay are filed; and (3) I shall make the executed

Attorney or Party Name, Address, Telephone & FAX Numbers, and California State Bar Number	FOR COURT USE ONLY
Paul J. Couchot – State Bar No. 131934	
WINTHROP COUCHOT PROFESSIONAL CORPORATION 660 Newport Center Drive, Fourth Floor	
Newport Beach, CA 92660	
Telephone: (949) 720-4100/Facsimile: (949)720-4111	
☐ Attorney for: Debtor	
UNITED STATES BANKRUPTCY COURT CENTRAL DISTRICT OF CALIFORNIA	
In re:	CASE NO.:
S 1 W 4 1 11 - 24 - 11 - C	CHAPTER: 11
Second Victorville 34, LLC Debtor.(s).	ADV. NO.:
ELECTRONIC FILING DECLARATIO (INDIVIDUAL))N
Petition, statement of affairs, schedules or lists	Dated Filed: Concurrent
Amendments to the petition, statement of affairs, schedules or lists	Dated Filed: Colcurrent Dated Filed: Dated Filed:
☑ Other:	Dated Filed:
PART I - DECLARATION OF DEBTOR(S) OR OTHER PARTY	
I (We), the undersigned Debtor(s) or other party on whose behalf the above-reference declare under penalty of perjury that: (1) I have read and understand the above-referenced doct (2) the information provided in the Filed Document is true, correct and complete; (3) the "/s/," Signing Party in the Filed Document serves as my signature and denotes the making of such decertifications to the same extent and effect as my actual signature on such signature line(s); (4) the Filed Document in such places and provided the executed hard copy of the Filed Document to file the alactronic version of the Filed Document and this Document with the United States.	iment being filed electronically (Filed Document); followed by my name, on the signature line(s) for the clarations, requests, statements, verifications and I have actually signed a true and correct hard copy of to my attorney; and (5) I have authorized my attorney
to file the electronic version of the Filed Document and this <i>Declaration</i> with the United States California. If the Filed Document is a petition, I further declare under penalty of perjury that I <i>Security Number(s)</i> (Form B21) and provided the executed original to my attorney.	
May 28, 2009	
Signature of Signing Party Date Bruce V. Cook	
Printed Name of Signing Party	
General Counsel of SunCal Housing Investment Group, LLC,	
he managing member	
PART II - DECLARATION OF ATTORNEY FOR SIGNING PARTY	
I, the undersigned Attorney for the Signing Party, hereby declare under penalty of persignature lines for the Attorney for the Signing Party in the Filed Document serves as my signal requests, statements, verifications and certifications to the same extent and effect as my actual signed the <i>Declaration of Debtor(s) or Other Party</i> before I electronically submitted the Filed I Court for the Central District of California; (3) I have actually signed a true and correct hard coindicated by "/s/." followed by my name, and have obtained the signature(s) of the Signing Party by the Signing Party's name, on the true and correct hard copy of the Filed Document; (4) I shat the <i>Declaration of Debtor(s) or Other Party</i> , and the Filed Document for a period of five years and (5) I shall make the executed originals of this <i>Declaration</i> , the <i>Declaration of Debtor(s) or</i> review upon request of the Court or other parties. If the Filed Document is a petition, I further Party completed and signed the <i>Statement of Social Security Number(s)</i> (Form B21) before I elevated by the United States Bankruptcy Court for the Central District of California; (2) I shall maints (Security Number(s)) (Form B21) for a period of five years after the closing of the case in which original of the <i>Statement of Social Security Number(s)</i> (Form B21) available for review upon recommendation of the <i>Statement of Social Security Number(s)</i> (Form B21) available for review upon recommendation.	ure and denotes the making of such declarations, ignature on such signature lines; (2) the Signing Party Document for filing with the United States Bankrupte py of the Filed Document in the locations that are y in the locations that are indicated by "/s/," followed Il maintain the executed originals of this <i>Declaration</i> after the closing of the case in which they are filed; <i>Other Party</i> , and the Filed Document available for declare under penalty of perjury that: (1) the Signing extronically submitted the Filed Document for filing in the executed original of the <i>Statement of Social</i> they are filed; and (3) I shall make the executed
Signature of Attorney for Signing Party Date	
Paul J. Couchot	
Printed Name of Attorney for Signing Party	

United States Bankruptcy Court

Central District of California

In re: Sedona Victorville 34, LLC

Case No.

Debtor

Chapter 11

STATEMENT REGARDING AUTHORITY TO SIGN AND FILE PETITION

I, Bruce V. Cook, General Counsel of SunCal Housing Investment Group, LLC, managing member of the Debtor named herein and that on May 2009 the following resolution was duly adopted by the Board of Directors of this Limited Liability Company.

"Whereas, it is in the best interest of this Limited Liability Company to file a voluntary petition in the United States Bankruptcy Court pursuant to Chapter 11 of Title 11 of the United States Code;

Be It Therefore Resolved, that Bruce V. Cook, General Counsel of SunCal Housing Investment Group, LLC, managing member of Sedona Victorville 34, LLC is authorized and directed to execute and deliver all documents necessary to perfect the filing of a chapter 11 voluntary bankruptcy on behalf of Sedona Victorville 34, LLC; and

Be It Further Resolved, that Bruce V. Cook, General Counsel of SunCal Housing Investment Group, LLC, managing member of Sedona Victorville 34, LLC, is authorized and directed to appear in all bankruptcy proceedings on behalf of the Debtor, and to otherwise do and perform all acts and deeds and to execute and deliver all necessary documents on behalf of the Debtor in connection with such bankruptcy case; and

Be It Further Resolved, that Bruce V. Cook, General Counsel of SunCal Housing Investment Group, LLC, managing member of Sedona Victorville 34, LLC, is authorized and directed to employ the law firm of Winthrop Couchot Professional Corporation to represent the Debtor in such bankruptcy case."

Executed on: May 28, 2009

Signed:

Bruce V. Cook, General Counsel of SunCal Housing Investment Group, LLC, managing member

Name and Title

United States Bankruptcy Court Central District of California			
In re :	Sedona Victorville 34, LLC	Debtor	Case No. Chapter 11

Form 4. List Of Creditors Holding 20 Largest Unsecured Claims

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed.R.Bankr.P. 1007(d) for filing of this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. §101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, indicate that by stating "a minor child" and do not disclose the child's name. See 11 U.S.C. §112; Fed.R.Bankr.P. 1007(m).

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or dept. of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed or subject to setoff	Amount of claim [if secured also state value of security]
Voss Cook & Thel Attn: Managing Partner 895 Dove St., #450 Newport Beach, CA 92660-2998		Legal Fees		5,383.62
Delaware Secretary of State PO Box 11728 Newark, NJ 07101-4728		****		250.00
National Registered Agents, Inc. Attn: Corporate Officer PO Box 927 West Windsor, NJ 08550-0927				95.00

I, Bruce V. Cook, general counsel of SunCal Housing Investment Group, LLC, the managing member of Sedona Victorville 34, LLC, the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date: May 28, 2009

Bruce V. Čook, General Counsel of SunCal Housing Investment Group, LLC, managing member of the Debtor

STATEMENT OF RELATED CASES INFORMATION REQUIRED BY LOCAL RULE 1015-2 UNITED STATES BANKRUPTCY COURT, CENTRAL DISTRICT OF CALIFORNIA

A petition under the Bankruptcy Act of 1898 or the Bankruptcy Reform Act of 1978 has previously been filed by or against the debtor, his/her spouse, an affiliate of the debtor, any copartnership or joint venture of which debtor is or formerly was a general or limited partner, or member, or any corporation of which the debtor is a director, officer, or person in control, as follows: (Set forth the complete number and title of such of prior proceeding, date filed, nature thereof, the Bankruptcy Judge and court to whom assigned, whether still pending and, if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A that was filed with any such prior proceeding(s).)

See attached list of pending cases.

2. (If petitioner is a partnership or joint venture) A petition under the Bankruptcy Act of 1898 or the Bankruptcy Reform Act of 1978 has previously been filed by or against the debtor or an affiliate of the debtor, or a general partner in the debtor, a relative of the general partner, general partner of, or person in control of the debtor, partnership in which the debtor is a general partner, general partner of the debtor, or person in control of the debtor as follows: (Set forth the complete number and title of such prior proceeding, date filed, nature of the proceeding, the Bankruptcy Judge and court to whom assigned, whether still pending and, if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A that was filed with any such prior proceeding(s).)

Not Applicable.

3. (If petitioner is a corporation) A petition under the Bankruptcy Act of 1898 or the Bankruptcy Act of 1978 has previously been filed by or against the debtor, or any of its affiliates or subsidiaries, a director of the debtor, an officer of the debtor, a person in control of the debtor, a partnership in which the debtor is general partner, a general partner of the debtor, a relative of the general partner, director, officer, or person in control of the debtor, or any persons, firms or corporations owning 20% or more of its voting stock as follows: (Set forth the complete number and title of such prior proceeding, date filed, nature of proceeding, the Bankruptcy Judge and court to whom assigned, whether still pending, and if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A that was filed with any such prior proceeding(s).)

See attached list of pending cases.

4. (If petitioner is an individual) A petition under the Bankruptcy Reform Act, including amendments thereof, has been filed by or against the debtor within the last 180 days: (Set forth the complete number and title of such prior proceeding, date filed, nature of proceeding, the Bankruptcy Judge and court to whom assigned, whether still pending, and if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A that was filed with any such prior proceeding(s).)

Not Applicable.

Executed at Newport Bea	ch California	
Dated May 28, 2009		By: Bruce V. Cook, General Counsel of SunCal Housing Investment Group, LLC, managing member of the Debtor

ATTACHMENT TO STATEMENT OF RELATED CASES

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Palmdale Hills Property, LLC Filed November 6, 2009	Case No. 8:08-17206 ES
SunCal Beaumont Heights, LLC Filed November 6, 2009	Case No. 8:08-17209 ES
SCC/Palmdale, LLC Filed November 7, 2009	Case No. 8:08-17224 ES
SunCal Johannson Ranch LLC Filed November 7, 2009	Case No. 8:08-17225 ES
SunCal Summit Valley LLC Filed November 7, 2009	Case No. 8:08-17227 ES
SunCal Emerald Meadows LLC Filed November 7, 2009	Case No. 8:08-17230 ES
SunCal Bickford Ranch LLC Filed November 7, 2009	Case No. 8:08-17231 ES
Acton Estates, LLC Filed November 7, 2009	Case No. 8:08-17236 ES
Seven Brothers, LLC Filed November 7, 2009	Case No. 8:08-17240 ES
SJD Partners, Ltd. Filed November 7, 2009	Case No. 8:08-17242 ES
SJD Development Corp. Filed November 7, 2009	Case No. 8:08-17245 ES
Kirby Estates, LLC Filed November 7, 2009	Case No. 8:08-17246 ES
SunCal Communities I, LLC	Case No. 8:08-17248 ES
Filed November 7, 2009	
SunCal Communities III, LLC	Case No. 8:08-17249 ES
Filed November 7, 2009	
SCC Communities LLC	Case No. 8:08-17573 ES
[Filed on November 19, 2008]	
North Orange Del Rio Land, LLC	Case No. 8:08-17574 ES
[Filed on November 19, 2008]	
Tesoro SF, LLC	Case No. 8:08-17575 ES
[Filed on November 19, 2008]	
LBL-SunCal Oak Valley, LLC Steve Speier, Trustee	Case No.8: 08-17404-ES
SunCal Heartland, LLC Steve Speier, Trustee	Case No. 8:08-17407-ES
LBL-SunCal Northlake, LLC Steve Speier, Trustee	Case No. 8:08-17408-ES
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SunCal Marblehead, LLC Steve Speier, Trustee	Case No. 8:08-17409-ES
SunCal Oak Knoll, LLC	Case No 8:08-17588-ES
Steve Speier, Trustee	
SunCal Century City, LLC	Case No. 8:08-17458-ES
Steve Speier, Trustee	
SunCal PSV, LLC	Case No. 8:08-17465-ES
Steve Speier, Trustee	
Delta Coves Venture, LLC	Case No. 8:08-17470-ES
Steve Speier, Trustee	
SunCal Torrance, LLC	Case No. 8:08-17472-ES
Steve Speier, Trustee	

Each of the above-entitled cases are jointly administered under the lead case Palmdale Hills Property, LLC – Case No. 8:08-17206 ES

In addition, the following cases were filed on November 19, 2008. Al Siegel is the duly qualified and acting Trustee.

LBREP/L-SunCal McAllister Ranch LLC	Case No. 8:08-bk-15637-ES
LBREP/L-SunCal McSweeny Farms LLC	Case No. 8:08-bk-15639-ES
LBREP/L-SunCal Summerwind Ranch LLC	Case No. 8:08-bk-15640-ES
LBREP/L-SunCal Master I LLC	Case No. 8:08-bk-15588-ES

MASTER MAILING LIST Verification Pursuant to Local Bankruptcy Rule 1007-2(d)

Name	Winthrop Couchot Professional Corporation	·			
Address	660 Newport Center Dr., 4 th Fl. Newport Beach, CA 92660	·			
Telephone	949-720-4100				
	ey for Debtor(s) in Pro Per				
	UNITED STATES BANKRUPTCY COURT CENTRAL DISTRICT OF CALIFORNIA				
List all name last 8 years:	es including trade names, used by Debtor(s) wit	nin Ca	ase No.		
		CI	hapter 11		
Sedona	Victorville 34, LLC,				
A Delaw	are limited liability company,				
	Debtor.				
VERIFICATION OF CREDITOR MAILING LIST					
The above named debtor(s), or debtor's attorney if applicable, do hereby certify under penalty of perjury that the attached Master Mailing List of creditors, consisting of sheet(s) is complete, correct and consistent with the debtor's schedules pursuant to Local Rule 1007-2(d) and I/we assume all responsibility for errors and omissions.					
Date: May 28, 2009 Bruce V. Cook, General Counsel of SunCal Housing Investment Group, LLC, managing member of the Debtor					

Sedona Victorville 34, LLC Attn: Bruce V. Cook, Esq. 2392 Morse Ave. Irvine, CA 92614

Winthrop Couchot Prof Corp Attn: Paul J. Couchot, Esq. 660 Newport Center Dr., #400 Newport Beach, CA 92660

Office of the U.S. Trustee 411 W. Fourth St., #9041 Santa Ana, CA 92701-4593 Arrowhead Svc Crp c/o Shoshone Svc Crp Attn: Corporate Officer 1770 North Arrowhead Ave. San Bernardino, CA 92405

Delaware Secretary of State PO Box 11728 Newark, NJ 07101-4728

Internal Revenue Service Insolvency Group 3 Mailstop 5503 24000 Avila Road Laguna Niguel, CA 92677

National Registered Agents, Inc. Attn: Corporate Officer PO Box 927 West Windsor, NJ 08550-0927

Point Center Financial, Inc. Attn: Corporate Officer 7 Argonaut Aliso Viejo, CA 92656

San Bernardino Tax Collector 172 W. Third St., 1st Fl. San Bernardino, CA 92415-0360 SCC Acquisitions Attn: Managing Member 2392 Morse Ave Irvine, CA 92614

SunCal Management, LLC Attn: Managing Member 2392 Morse Ave Irvine, CA 92614

Voss Cook & Thel Attn: Managing Partner 895 Dove St., #450 Newport Beach, CA 92660-2998