B1 (Official Form 1) (1/08)

United States Bankruptcy Court Northern District of California				Volu	untary Petition	
Name of Debtor (if individual, enter Last, First, Mic Lombard Flats, LLC	ddle):	Name of Joint D	ebtor (Spouse) (Last, First	, Middle):		
All Other Names used by the Debtor in the last 8 ye (include married, maiden, and trade names):	ars	All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):				
Last four digits of Soc. Sec. or Individual-Taxpayer EIN (if more than one, state all): 26-3980903	I.D. (ITIN) No./Complete		Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all):			
Street Address of Debtor (No. & Street, City, State 809 Kearny Street	& Zip Code):	Street Address o	f Joint Debtor (No. & Street	et, City, Sta	te & Zip Code):	
San Francisco, CA	ZIPCODE 94108				ZIPCODE	
County of Residence or of the Principal Place of Bu San Francisco		County of Reside	ence or of the Principal Pla	ace of Busin	ess:	
Mailing Address of Debtor (if different from street	address)	Mailing Address	of Joint Debtor (if differen	nt from stree	et address):	
	ZIPCODE				ZIPCODE	
Location of Principal Assets of Business Debtor (if		above):				
949-953 Lombard Street, San Francisc	o, CA				ZIPCODE 94133	
Type of Debtor (Form of Organization) (Check one box.) Individual (includes Joint Debtors) See Exhibit D on page 2 of this form. Corporation (includes LLC and LLP) Partnership Other (If debtor is not one of the above entities, check this box and state type of entity below.)	Business ne box.) Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box.) Chapter 7			Check one box.) oter 15 Petition for ognition of a Foreign n Proceeding oter 15 Petition for ognition of a Foreign main Proceeding		
LLC	(Check box,		Debts are primari debts, defined in 1 \$ 101(8) as "incur	(Check one ly consumer 1 U.S.C. red by an ly for a	box.)	
Filing Fee (Check one b			Chapter 11	Debtors		
Full Filing Fee attached Filing Fee to be paid in installments (Applicable attach signed application for the court's consider is unable to pay fee except in installments. Rule 3A.	Check one box: □ Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). □ Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: □ Debtor's aggregate noncontingent liquidated debts owed to non-insiders or affiliates are less than \$2,190,000.					
Filing Fee waiver requested (Applicable to chapte attach signed application for the court's consideration for the court consideration for the court's consideration for the court consid	Check all applicable boxes: A plan is being filed with this petition Acceptances of the plan were solicited prepetition from one or more classes creditors, in accordance with 11 U.S.C. § 1126(b).			om one or more classes of		
Statistical/Administrative Information ✓ Debtor estimates that funds will be available for Debtor estimates that, after any exempt property distribution to unsecured creditors.			re will be no funds availab	le for	THIS SPACE IS FOR COURT USE ONLY	
5,0		10,001- 25,00 25,000 50,00		Over 100,000		
Estimated Assets			,000,001 \$500,000,001 00 million to \$1 billion	More than \$1 billion		
Estimated Liabilities			,000,001 \$500,000,001 00 million to \$1 billion	More than	1	

	Voluntary Pe (This page must
	Location Where Filed: Nor
	Location Where Filed:
	Pending Ba
	Name of Debtor: Martin L. Eng
	District: Northern Distri
	(To be completed 10K and 10Q) wit Section 13 or 15 requesting relief to
	☐ Exhibit A is a
Software Only	
© 1993-2009 EZ-Filing, Inc. [1-800-998-2424] - Forms Software Only	Does the debtor of or safety? Yes, and Exh
© 1993-2009 EZ-Filing, In	(To be completed ☐ Exhibit D If this is a joint po ☐ Exhibit D

B1 (Official Form 1) (1/08)		Page	
Voluntary Petition (This page must be completed and filed in every case)	Name of Debtor(s): Lombard Flats, LLC		
Prior Bankruptcy Case Filed Within Last 8	Years (If more than two, attach	additional sheet)	
Location Where Filed: None	Case Number:	Date Filed:	
Location Where Filed:	Case Number:	Date Filed:	
Pending Bankruptcy Case Filed by any Spouse, Partner or	Affiliate of this Debtor (If mor	re than one, attach additional sheet)	
Name of Debtor: Martin L. Eng	Case Number: 09-31600	Date Filed: June 10, 2009	
District: Northern District Of California	Relationship: Managing Member	Judge: Carlson	
Exhibit A (To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.) Exhibit A is attached and made a part of this petition.	Exhibit B (To be completed if debtor is an individual whose debts are primarily consumer debts.) I, the attorney for the petitioner named in the foregoing petition, decthat I have informed the petitioner that [he or she] may proceed ut chapter 7, 11, 12, or 13 of title 11, United States Code, and he explained the relief available under each such chapter. I further centhat I delivered to the debtor the notice required by § 342(b) of Bankruptcy Code.		
	Signature of Attorney for Debtor(s)	Date	
or safety? ☐ Yes, and Exhibit C is attached and made a part of this petition. ▼ No Exhi (To be completed by every individual debtor. If a joint petition is filed, expected in the petition is filed, expected in the petition is attached and material in this is a joint petition: ☐ Exhibit D also completed and signed by the joint debtor is attached.	de a part of this petition.	ch a separate Exhibit D.)	
Information Decording	ua tha Dahtan - Vanna		
	days than in any other District.	•	
Debtor is a debtor in a foreign proceeding and has its principal pl or has no principal place of business or assets in the United States in this District, or the interests of the parties will be served in reg	ace of business or principal assets but is a defendant in an action or pro	in the United States in this District, occeding [in a federal or state court]	
Certification by a Debtor Who Reside (Check all app Landlord has a judgment against the debtor for possession of deb	olicable boxes.)		
(Name of landlord or less	or that obtained judgment)		
(Address of lan	idlord or lessor)		
☐ Debtor claims that under applicable nonbankruptcy law, there are the entire monetary default that gave rise to the judgment for pos	e circumstances under which the de		
Debtor has included in this petition the deposit with the court of filing of the petition.	any rent that would become due du	aring the 30-day period after the	

 \square Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

Voluntary Petition

(This page must be completed and filed in every case)

Name of Debtor(s):

Lombard Flats, LLC

Signatures

Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.

[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under Chapter 7] I am aware that I may proceed under chapter 7, 11, 12 or 13 of title 11, United State Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.

[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. § 342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X
Signature of Debtor

Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

- ☐ I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. § 1515 are attached.
- ☐ Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

Signatu	re of Forei	gn Repre	sentative			
 Printed	Name of I	Foreign R	epresenta	ive		

Signature of Attorney*

X /s/ Joan M. Chipser

Date

Signature of Attorney for Debtor(s)

Joan M. Chipser 83192 Joan M. Chipser Attorney-at-Law 1 Green Hills Court Millbrae, CA 94030 (650) 697-1564 Fax: (650) 873-2858 joanchipser@sbcglobal.net

August 3, 2009

Date

Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

(/s/ Martin L. Eng
	Signature of Authorized Individual
	Martin L. Eng
	Printed Name of Authorized Individual
	Title of Authorized Individual
	August 3, 2009

Signature of Non-Attorney Petition Preparer

I declare under penalty of perjury that: 1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; 2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h) and 342(b); 3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Date

Social Security Number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)

Address			

Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose social security number is provided above.

Names and Social Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. § 110; 18 U.S.C. § 156.

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United States Bankruptcy Court Northern District of California

IN RE:		Case No	·	
Lombard Flats, LLC		Chapter	11	
De	ebtor(s)			
LIST OF CREDI	TORS HOLDING 20 LARGEST UN	NSECURED (CLAIMS	
Following is the list of the debtor's creditors holding the chapter 11 [or chapter 9] case. The list does not include the value of the collateral is such that the unsecured defined holding the 20 largest unsecured claims, state the child guardian." Do not disclose the child's name. See, 11 U.S.	(1) persons who come within the definition of "insideciency places the creditor among the holders of the 20 l's initials and the name and address of the child's pa	er" set forth in 11 U. largest unsecured cla	S.C. § 101, or (2) secutims. If a minor child is	ared creditors unless s one of the creditors
(1) Name of creditor and complete mailing address including zip code	(2) Name, telephone number and complete mailing address, including zip code, of employee, agent or department of creditor familiar with claim who may be contacted	(3) Nature of claim (trade debt, bank loan, government contract, etc.)	(4) Indicate if claim is contingent, unliquidated, disputed or subject to setoff	(5) Amount of claim (if secured also state value of security)
5Kam Wo Lau 95 Baldwin Avenue Daly City, CA 94015				150,000.00 Collateral: 0.00 Unsecured: 150,000.00
4 Sandra Wong 95 Baldwin Avenue Daly City, CA 94014				116,280.00 Collateral: 0.00 Unsecured: 116,280.00
7Daniel Y Wong C/O Daniel T. Okomoto 1 Market Street, Steuart Twr 8th Flor San Francisco, CA 94105				70,342.00 Collateral: 0.00 Unsecured: 70,342.00
6Daniel Y Wong C/O Daniel T. Okomoto 1 Market Street, Steuart Twr 8th Flor San Francisco, CA 94105				35,472.00 Collateral: 0.00 Unsecured: 35,472.00
Aaron Wasserman 951 Lombard Street San Francisco, CA 94133			Unliquidated Disputed	7,200.00
	ALTY OF PERJURY ON BEHALF OF A C	CORPORATION	OR PARTNERSH	HIP
I, [the president <i>or</i> other officer <i>or</i> an authorized in this case, declare under penalty of perjury that				
Date: August 3, 2009 Sig	gnature: /s/ Martin L. Eng			

Martin L. Eng,

(Print Name and Title)

United States Bankruptcy Court Northern District of California

IN RE:	Case No Chapter 11			
Lombard Flats, LLC				
Debtor(s)	•			
LIST OF EQUITY SECU	URITY HOLDERS			
Designated name and last known address of accounty holder	Shares	Security Class		
Registered name and last known address of security holder	UITY SECURITY HOLDERS Shares Security Class	(or kind of interest)		
Martin Eng	100	LLC Membership		
949 Lombard Street San Francisco, CA 94133				

United States Bankruptcy Court Northern District of California

IN RE:		Case No
Lombard Flats, LLC		Chapter 11
	Debtor(s)	1

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors also must complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NUMBER OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	\$ 0.00		
B - Personal Property	Yes	3	\$ 7,500.00		
C - Property Claimed as Exempt	Yes	1			
D - Creditors Holding Secured Claims	Yes	3		\$ 5,165,094.00	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	3		\$ 7,200.00	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	2		\$ 14,582.00	
G - Executory Contracts and Unexpired Leases	Yes	1			
H - Codebtors	Yes	1			
I - Current Income of Individual Debtor(s)	No				\$
J - Current Expenditures of Individual Debtor(s)	No				\$
	TOTAL	15	\$ 7,500.00	\$ 5,186,876.00	

R6A	(Official	Form	6A)	(12/07)

IN	\mathbf{RE}	Lo	omba	rd F	Flats.	LL	C

	Case No	
Debtor(s)		(If known)

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether the husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim."

If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

DESCRIPTION AND LOCATION OF PROPERTY	NATURE OF DEBTOR'S INTEREST IN PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION	AMOUNT OF SECURED CLAIM
949 - 953 Lombard Street, San Francisco, CA	Fee Simple		unknown	5,165,094.00
				3,103,034.00

TOTAL

(Report also on Summary of Schedules)

0.00

IN	\mathbf{RE}	ı	.ombard	Flats	LLC

	Case No.	
Debtor(s)		(If known)

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether the husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

	TYPE OF PROPERTY	N O N E	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
1.	Cash on hand.		Cash		6,500.00
	Checking, savings or other financial accounts, certificates of deposit or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		Wells Fargo Bank Checking Account ending 0566		1,000.00
3.	Security deposits with public utilities, telephone companies, landlords, and others.	X			
4.	Household goods and furnishings, include audio, video, and computer equipment.	Х			
5.	Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	Х			
6.	Wearing apparel.	X			
7.	Furs and jewelry.	Х			
8.	Firearms and sports, photographic, and other hobby equipment.	X			
9.	Interest in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X			
10.	Annuities. Itemize and name each issue.	X			
11.	Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X			
12.	Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	Х			
13.	Stock and interests in incorporated and unincorporated businesses. Itemize.	X			
14.	Interests in partnerships or joint ventures. Itemize.	X			

	ъ. т		
Case	IN	O	

(If known)

SCHEDULE B - PERSONAL PROPERTY (Continuation Sheet)

	TYPE OF PROPERTY	N O N E	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
15.	Government and corporate bonds and other negotiable and non-negotiable instruments.	Х			
16.	Accounts receivable.	X			
17.	Alimony, maintenance, support, and property settlements in which the debtor is or may be entitled. Give particulars.	X			
18.	Other liquidated debts owed to debtor including tax refunds. Give particulars.	X			
19.	Equitable or future interest, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X			
20.	Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			
21.	Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	X			
22.	Patents, copyrights, and other intellectual property. Give particulars.	X			
23.	Licenses, franchises, and other general intangibles. Give particulars.	X			
24.	Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			
25.	Automobiles, trucks, trailers, and other vehicles and accessories.	X			
26.	Boats, motors, and accessories.	X			
	Aircraft and accessories.	X			
28.	Office equipment, furnishings, and supplies.	X			
29.	Machinery, fixtures, equipment, and supplies used in business.	X			
30.	Inventory.	X			
	Animals.	X			
32.	Crops - growing or harvested. Give particulars.	X			

IN RE Lombard Flats, LLC

Case No.

Debtor(s)

(If known)

SCHEDULE B - PERSONAL PROPERTY (Continuation Sheet)

			ГАТ	7 500 00
34. Farm supplies, chemicals, and feed.35. Other personal property of any kind not already listed. Itemize.	X			
33. Farming equipment and implements.	X X			
TYPE OF PROPERTY	N O N E	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION

	T	V	\mathbf{RE}	Lom	bard	Flats.	LLC	С
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Case No			
_	(TC 1	`	

known
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SCHEDULE C - PROPERTY CLAIMED AS EXEMPT					
Debtor elects the exemptions to which debtor is entitled under: (Check one box) 11 U.S.C. § 522(b)(2) 11 U.S.C. § 522(b)(3)	☐ Check if debtor claims a homestead exemption that exceeds \$136,875.				
	CAMPANA AND THE				

SPECIFY LAW PROVIDING EACH EXEMPTION	VALUE OF CLAIMED EXEMPTION	CURRENT VALUE OF PROPERTY WITHOUT DEDUCTIN EXEMPTIONS
	SPECIFI LAW PROVIDING EACH EXEMPTION	SPECIFI LAW PROVIDING EACH EACHTION EXEMPTION EXEMPTION

IN	\mathbf{RE}	Lo	omba	rd F	Flats.	LL	C

	Case N
Debtor(s)	

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

s secured by property of the debtor as of the

(If known)

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is the creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H – Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim Without Deducting Value of Collateral" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion, if Any" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND ACCOUNT NUMBER. (See Instructions Above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.			Real Property Taxes - 949-953 Lombard				17,000.00	17,000.00
1 City & County Of San Francisco City Hall - Room 140 1 Dr. Carlton B. Goodlett Pl. San Francisco, CA 94102			Street, San Francisco, CA					
· ·			VALUE \$					
ACCOUNT NO. 9091	Х		1st Deed of Trust - 949-953 Lombard				3,750,000.00	3,750,000.00
2 JP Morgan Chase/WAMU 2210 Enterprise Drive Florence, SC 29501			Street, San Francisco, CA					
			VALUE \$					
ACCOUNT NO.	Х		2nd Deed of Trust - 949-953 Lombard				150,000.00	150,000.00
3 Yin Yin Aung 1794 South Norfolk Street San Mateo, CA 94403			Street, San Francisco, CA					
			VALUE \$	1				
ACCOUNT NO.	Х		3rd Deed of Trust - 949-953 Lombard				116,280.00	116,280.00
4 Sandra Wong 95 Baldwin Avenue Daly City, CA 94014			Street, San Francisco, CA					
			VALUE \$	1				
2 continuation sheets attached			(Total of t		oage	e)	\$ 4,033,280.00	\$ 4,033,280.00
			(Use only on l		Tota		\$ (Report also on	\$ (If applicable, report

(Report also Summary of Schedules.) (If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

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Case		$^{\circ}$
Case	1.1	· / .

(If known)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

(Continuation Sheet)

			(Continuation Sheet)					
CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND ACCOUNT NUMBER. (See Instructions Above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	TNEDNITINGO	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.	Х		4th Deed of Trust - 949-953 Lombard St,	+			150,000.00	150,000.00
5Kam Wo Lau 95 Baldwin Avenue Daly City, CA 94015			San Francisco, CA				·	·
			VALUE \$					
ACCOUNT NO.	Х		Abstract of Judgment				35,472.00	35,472.00
6Daniel Y Wong C/O Daniel T. Okomoto 1 Market Street, Steuart Twr 8th Flor San Francisco, CA 94105								
			VALUE \$	_		_		
ACCOUNT NO.	X		Abstract of Judgment				70,342.00	70,342.00
7Daniel Y Wong C/O Daniel T. Okomoto 1 Market Street, Steuart Twr 8th Flor San Francisco, CA 94105								
			VALUE \$					
ACCOUNT NO.	X		5th Deed of Trust - 949-953 Lombard				560,000.00	560,000.00
8 Jems Investments LLC 9171 Cantina Court Las Vegas, NV 89178			Street, San Francisco, CA					
			VALUE \$					
ACCOUNT NO.			6th Deed of Trust - 949-953 Lombard				285,000.00	285,000.00
9 Wayne Eng 9081 West Sahara Avenue #100 Las Vegas, NV 89117			Street, San Francisco, CA					
LOGGLINETING			VALUE \$ 6th Dood of Trust 040 053 Lombard	+	+	-	24 000 00	24 000 00
ACCOUNT NO.	_		6th Deed of Trust - 949-953 Lombard Street, San Francisco, CA				31,000.00	31,000.00
99 One Stop Delivery Inc. et al. 801 Kearny Street San Francisco, CA 94108			,					
			VALUE \$					
Sheet no. 1 of 2 continuation sheets atta Schedule of Creditors Holding Secured Claims	ched	to	(Total of	this	Tot	e) al	\$ 1,131,814.00 \$	\$ 1,131,814.00 \$
			(esc only on	-uot	rug	~/	L*	Ψ

(Report also on Summary of Schedules.)

(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

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(If known)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS (Continuation Sheet)

	_							
CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND ACCOUNT NUMBER. (See Instructions Above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.			7th Deed of Trust - 949-953 Lombard	\dagger	х	Х	0.00	
999 Exlon Enterprise et al. C/O Ameriprise Services 1225 Kirkham Street San Francisco, CA 94122			Street, San Francisco, CA - (Disputed - No Loan)					
			VALUE \$					
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Schedule of Creditors Holding Secured Claims			(Total of t	_	rage Tota		Ψ	Ψ
			(Use only on 1	ast p	age	2)	\$ 5,165,094.00	\$ 5,165,094.00

(Report also on Summary of Schedules.)

(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

P&F	(Official	l Form	(F)	(12/07)

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SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts <u>not</u> entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

Domestic Support Obligations

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or

responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

Extensions of credit in an involuntary case

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

Wages, salaries, and commissions

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$10,950* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

Contributions to employee benefit plans

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

Certain farmers and fishermen

Claims of certain farmers and fishermen, up to \$5,400* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

Deposits by individuals

Claims of individuals up to \$2,425* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

▼ Taxes and Certain Other Debts Owed to Governmental Units

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

Commitments to Maintain the Capital of an Insured Depository Institution

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507 (a)(9).

Claims for Death or Personal Injury While Debtor Was Intoxicated

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

* Amounts are subject to adjustment on April 1, 2010, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

2 continuation sheets attached

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Case		\sim
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(If known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS (Continuation Sheet)

Deposits by individuals

(Type of Priority for Claims Listed on This Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE AND ACCOUNT NUMBER. (See Instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPLITED	OTIO ISIO	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
ACCOUNT NO.	Х	H	Security Deposit	H	Х	Х				
Aaron Wasserman 951 Lombard Street San Francisco, CA 94133	•							7,200.00	7,200.00	
ACCOUNT NO.										
ACCOUNT NO.	•									
ACCOUNT NO.	•									
ACCOUNT NO.										
ACCOUNT NO.										
Sheet no. <u>1</u> of <u>2</u> continuation sheets Schedule of Creditors Holding Unsecured Priority	atta Cla	ached aims	to S (Totals of th		tota age Fota	e)	\$	7,200.00	\$ 7,200.00	\$
(Use only on last page of the comp	olete	ed Sch	nedule E. Report also on the Summary of Sch	edu	ıles	.)	\$			
			last page of the completed Schedule E. If app al Summary of Certain Liabilities and Related	plica		e,			\$	\$

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SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS (Continuation Sheet)

Taxes and Other Certain Debts Owed to Governmental Units

(Type of Priority for Claims Listed on This Sheet)

				_					
CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE AND ACCOUNT NUMBER. (See Instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
ACCOUNT NO.			Employment Taxes	П					
Employment Development Department Bankruptcy Group MIC 92E P.O. Box 826880 Sacramento, CA 94280-0001							0.00		
ACCOUNT NO.			State Taxes	П					
Franchise Tax Board Special Procedures Bankruptcy Unit P.O. Box 2952 Sacramento, CA 95812-2952							0.00		
ACCOUNT NO.			Federal Taxes	П					
Internal Revenue Service Centralized Insolvency Operation P.O. Box 21126 Philadelphia, PA 19114-0326							0.00		
ACCOUNT NO.			Sales Taxes						
State Board Of Equalization Account Reference Group MIC29 P.O. Box 942879 Sacramento, CA 94279-0029							0.00		
ACCOUNT NO.									
ACCOUNT NO.									
Sheet no. 2 of 2 continuation sheets Schedule of Creditors Holding Unsecured Priority			to S (Totals of th	Sub			\$	\$	\$
			nedule E. Report also on the Summary of Sch	T edu	ota	al .)	\$ 7,200.00	Ψ	9
			last page of the completed Schedule E. If apparal Summary of Certain Liabilities and Related	plica	able	Э,		\$ 7.200.00	¢

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SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured nonpriority claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER. (See Instructions Above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.			Loan			П	
Clara Yue 1225 Kirkham Street San Francisco, CA 94102							1,450.00
ACCOUNT NO.	х		Additional Notice			H	1,400.00
Jems Investments LLC 1621 Crest Haven Avenue _as Vegas, NV 89108	•						0.00
ACCOUNT NO.			Loan		П	П	
Joanne Eng 9171 Cantina Court _as Vegas, NV 89178							3,100.00
ACCOUNT NO.			Loan			П	·
One Stop Delivery, Inc. 803 Kearny Street San Francisco, CA 94108							5,532.00
1 continuation sheets attached			(Total of th	ubi			\$ 10,082.00
			(Use only on last page of the completed Schedule F. Report the Summary of Schedules and, if applicable, on the St Summary of Certain Liabilities and Related	T also atis	ota o o tica	al n al	

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(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

		(Continuation Sheet)				
CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER. (See Instructions Above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.			Additional Notice	Ħ			
Shirley Chao 709 Beechwood Drive Daly City, CA 94015			Additional Notice				0.00
ACCOUNT NO.			Additional Notice	H			0.00
Shirley Chao C/O Mark Romeo 130 Sutter Street 7th Floor San Francisco, CA 94104			Additional Notice				0.00
ACCOUNT NO.			Loan	Ħ			
Tony Li 809 Keary Street San Francisco, CA 94108							4,500.00
ACCOUNT NO.							
ACCOUNT NO.							
ACCOUNT NO.							
ACCOUNT NO.							
Sheet no1 of1 continuation sheets attached to				Sub	tot	1	
Schedule of Creditors Holding Unsecured Nonpriority Claims			(Total of the (Use only on last page of the completed Schedule F. Report the Summary of Schedules, and if applicable, on the St	is p T t als tatis	age Fota o o stica	al al al	\$ 4,500.00
			Summary of Certain Liabilities and Relate	d D	ata	.)	\$ 14,582.00

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Case No.

(If known)

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser," "Agent," etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no executory contracts or unexpired leases. DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. NAME AND MAILING ADDRESS, INCLUDING ZIP CODE STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY
STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT. OF OTHER PARTIES TO LEASE OR CONTRACT Aaron Wasserman Residential Lease of 951 Lombard Street, San Francisco, CA 951 Lombard Street San Francisco, CA 94133

IN RE Lombard Flats, LLC

Case No.	

Debtor(s)

(If known)

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by the debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight-year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
lartin Eng	2 JP Morgan Chase/WAMU
49 Lombard Street	2210 Enterprise Drive
an Francisco, CA 94133	Florence, SC 29501
	2 Vin Vin Aung
	3 Yin Yin Aung
	1794 South Norfolk Street
	San Mateo, CA 94403
	4 Sandra Wong
	95 Baldwin Avenue
	Daly City, CA 94014
	0.1
	8 Jems Investments LLC
	9171 Cantina Court
	Las Vegas, NV 89178
	5Kam Wo Lau
	95 Baldwin Avenue
	Daly City, CA 94015
	lama Investmenta I I C
	Jems Investments LLC 1621 Crest Haven Avenue
	Las Vegas, NV 89108
	Aaron Wasserman
	951 Lombard Street
	San Francisco, CA 94133
	6Daniel Y Wong
	C/O Daniel T. Okomoto
	1 Market Street, Steuart Twr 8th Flor
	San Francisco, CA 94105
	7Daniel Y Wong
	C/O Daniel T. Okomoto
	1 Market Street, Steuart Twr 8th Flor
	San Francisco, CA 94105

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Case	NIa
Case	INO.

Debtor(s)

(If known)

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY BY INDIVIDUAL DEBTOR

I declare under penalty of perjury th true and correct to the best of my kr	5 5	ry and schedules, consisting of	sheets, and that they are
Date:	Signature:		Debtor
D .	a:		
Date:	Signature:		(Joint Debtor, if any) case, both spouses must sign.]
DECLARATION AND SIG	NATURE OF NON-ATTORNEY BAN	IKRUPTCY PETITION PREPARER (See 11 U.S.C. § 110)
I declare under penalty of perjury that compensation and have provided the de and 342 (b); and, (3) if rules or guideli bankruptcy petition preparers, I have give any fee from the debtor, as required by	otor with a copy of this document and the nes have been promulgated pursuant to the debtor notice of the maximum are	he notices and information required unco 11 U.S.C. § 110(h) setting a maximum	der 11 U.S.C. §§ 110(b), 110(h), m fee for services chargeable by
Printed or Typed Name and Title, if any, of E	ankruptcy Petition Preparer	Social Security N	o. (Required by 11 U.S.C. § 110.)
If the bankruptcy petition preparer is n responsible person, or partner who sign	ot an individual, state the name, title	-	
Address		_	
Signature of Bankruptcy Petition Preparer		Date	
Names and Social Security numbers of a is not an individual:	ll other individuals who prepared or ass.	isted in preparing this document, unless	the bankruptcy petition preparer
If more than one person prepared this c	locument, attach additional signed shee	ets conforming to the appropriate Offic	cial Form for each person.
A bankruptcy petition preparer's failure imprisonment or both. 11 U.S.C. § 110		and the Federal Rules of Bankruptcy	Procedure may result in fines or
DECLARATION UNDI	ER PENALTY OF PERJURY ON I	BEHALF OF CORPORATION OR	R PARTNERSHIP
I, the	(the preside	ent or other officer or an authorized	agent of the corporation or a
member or an authorized agent of the (corporation or partnership) named schedules, consisting of16 schedules, information, and belief.	as debtor in this case, declare unde	r penalty of perjury that I have read	
Date: August 3, 2009	Signature: /s/ Martin L. Eng		
	Martin L. Eng	(Print or typ	oe name of individual signing on behalf of debtor)

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

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United States Bankruptcy Court Northern District of California

IN RE:	Case No
Lombard Flats, LLC	Chapter 11
De	or(s)

STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. **If the answer to an applicable question is "None," mark the box labeled "None."** If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

DEFINITIONS

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

"Insider." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any owner of 5 percent or more of the voting or equity securities of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; any managing agent of the debtor. 11 U.S.C. § 101.

1. Income from employment or operation of business

State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT SOURCE

19,900.00 2009 Rental Income YTD

2. Income other than from employment or operation of business

7

State the amount of income received by the debtor other than from employment, trade, profession, operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

3. Payments to creditors

Complete a. or b., as appropriate, and c.

I. A

a. Individual or joint debtor(s) with primarily consumer debts: List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within **90 days** immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

None b. Debtor whose debts are not primarily consumer debts: List each payment or other transfer to any creditor made within **90 days** immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,475. If the debtor is an individual, indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support

NAME AND ADDRESS OF PAYEE Joan M. Chipser Attorney-At-Law 1 Green Hills Court Millbrae, CA 94030

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DATE OF PAYMENT, NAME OF PAYOR IF OTHER THAN DEBTOR **7/25/09**

AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY **21,039.00**

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10. Other transfers

a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within **two years** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

b. List all property transferred by the debtor within ten years immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

11. Closed financial accounts

List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within one year immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

12. Safe deposit boxes

None List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

13. Setoffs

List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within 90 days preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

14. Property held for another person

List all property owned by another person that the debtor holds or controls.



15. Prior address of debtor

If debtor has moved within three years immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

16. Spouses and Former Spouses

If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within eight years immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

17. Environmental Information

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law.

a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law.

b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

18. Nature, location and name of business

a. If the debtor is an individual, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within six years immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within six years immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within six years immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within six years immediately preceding the commencement of this case.

None

b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.



The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within six years immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor, or self-employed in a trade, profession, or other activity, either full- or part-time.

(An individual or joint debtor should complete this portion of the statement only if the debtor is or has been in business, as defined above, within the six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)

19. Books, records and financial statements

a. List all bookkeepers and accountants who within the **two years** immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

b. List all firms or individuals who within the two years immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

 \checkmark

d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom a financial statement was issued within the two years immediately preceding the commencement of the case by the debtor.

20. Inventories

a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

None

b. List the name and address of the person having possession of the records of each of the two inventories reported in a., above.



21. Current Partners, Officers, Directors and Shareholders

a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

 \checkmark

b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

22. Former partners, officers, directors and shareholders



a. If the debtor is a partnership, list each member who withdrew from the partnership within one year immediately preceding the commencement of this case.

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None	b. If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within one year immediately preceding the commencement of this case.
23. W	Vithdrawals from a partnership or distributions by a corporation
None	If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during one year immediately preceding the commencement of this case.
24. T	ax Consolidation Group
None	If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within six years immediately preceding the commencement of the case.
25. P	Pension Funds.
None	If the debtor is not an individual, list the name and federal taxpayer identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within six years immediately preceding the commencement of the case.
[If co	ompleted on behalf of a partnership or corporation]
	elare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments eto and that they are true and correct to the best of my knowledge, information, and belief.
Date	: August 3, 2009 Signature: /s/ Martin L. Eng
	Martin L. Eng, Print Name and Title
	[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. § 152 and 3571.

0 continuation pages attached

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United States Bankruptcy Court Northern District of California

IN RE:		Case No.
Lombard Flats, LLC		Chapter 11
	Debtor(s)	•
	CREDITOR MATRIX CO	OVER SHEET
	ity, secured and unsecured creditors li	3 sheets, contains the correct, complete and current sted in debtor's filing and that this matrix conforms with
DATED: August 3, 2009		
	/s/ Joan M. Chipser	
	Signature of Debtor's At	torney or Pro Per Debtor

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