WARNING: Effective December 1, 2009, the 15-day deadline to file schedules and certain other documents under Bankruptcy Rule 1007(c) is shortened to 14 days. For further information, see note at bottom of page 2

UNITED STATES BANKRUPTCY COURT

NOTICE TO CONSUMER DEBTOR(S) UNDER §342(b) OF THE BANKRUPTCY CODE

In accordance with § 342(b) of the Bankruptcy Code, this notice to individuals with primarily consumer debts: (1) Describes briefly the services available from credit counseling services; (2) Describes briefly the purposes, benefits and costs of the four types of bankruptcy proceedings you may commence; and (3) Informs you about bankruptcy crimes and notifies you that the Attorney General may examine all information you supply in connection with a bankruptcy case.

You are cautioned that bankruptcy law is complicated and not easily described. Thus, you may wish to seek the advice of an attorney to learn of your rights and responsibilities should you decide to file a petition. Court employees cannot give you legal advice.

Notices from the bankruptcy court are sent to the mailing address you list on your bankruptcy petition. In order to ensure that you receive information about events concerning your case, Bankruptcy Rule 4002 requires that you notify the court of any changes in your address. If you are filing a joint case (a single bankruptcy case for two individuals married to each other), and each spouse lists the same mailing address on the bankruptcy petition, you and your spouse will generally receive a single copy of each notice mailed from the bankruptcy court in a jointly-addressed envelope, unless you file a statement with the court requesting that each spouse receive a separate copy of all notices.

1. Services Available from Credit Counseling Agencies

With limited exceptions, § 109(h) of the Bankruptcy Code requires that all individual debtors who file for bankruptcy relief on or after October 17, 2005, receive a briefing that outlines the available opportunities for credit counseling and provides assistance in performing a budget analysis. The briefing must be given within 180 days <u>before</u> the bankruptcy filing. The briefing may be provided individually or in a group (including briefings conducted by telephone or on the Internet) and must be provided by a nonprofit budget and credit counseling agency approved by the United States trustee or bankruptcy administrator. The clerk of the bankruptcy court has a list that you may consult of the approved budget and credit counseling agencies. Each debtor in a joint case must complete the briefing.

In addition, after filing a bankruptcy case, an individual debtor generally must complete a financial management instructional course before he or she can receive a discharge. The clerk also has a list of approved financial management instructional courses. Each debtor in a joint case must complete the course.

2. The Four Chapters of the Bankruptcy Code Available to Individual Consumer Debtors

Chapter 7: Liquidation (\$245 filing fee, \$39 administrative fee, \$15 trustee surcharge: Total fee \$299)

Chapter 7 is designed for debtors in financial difficulty who do not have the ability to pay their existing debts. Debtors whose debts are primarily consumer debts are subject to a "means test" designed to determine whether the case should be permitted to proceed under chapter 7. If your income is greater than the median income for your state of residence and family size, in some cases, the United States trustee (or bankruptcy administrator), the trustee, or creditors have the right to file a motion requesting that the court dismiss your case under § 707(b) of the Code. It is up to the court to decide whether the case should be dismissed.

Under chapter 7, you may claim certain of your property as exempt under governing law. A trustee may have the right to take possession of and sell the remaining property that is not exempt and use the sale proceeds to pay your creditors.

The purpose of filing a chapter 7 case is to obtain a discharge of your existing debts. If, however, you are found to have committed certain kinds of improper conduct described in the Bankruptcy Code, the court may deny your

B201A (Form 201A) (12/09)

discharge and, if it does, the purpose for which you filed the bankruptcy petition will be defeated.

Even if you receive a general discharge, some particular debts are not discharged under the law. Therefore, you may still be responsible for most taxes and student loans; debts incurred to pay nondischargeable taxes; domestic support and property settlement obligations; most fines, penalties, forfeitures, and criminal restitution obligations; certain debts which are not properly listed in your bankruptcy papers; and debts for death or personal injury caused by operating a motor vehicle, vessel, or aircraft while intoxicated from alcohol or drugs. Also, if a creditor can prove that a debt arose from fraud, breach of fiduciary duty, or theft, or from a willful and malicious injury, the bankruptcy court may determine that the debt is not discharged.

<u>Chapter 13</u>: Repayment of All or Part of the Debts of an Individual with Regular Income (\$235 filing fee, \$39 administrative fee: Total fee \$274)

Chapter 13 is designed for individuals with regular income who would like to pay all or part of their debts in installments over a period of time. You are only eligible for chapter 13 if your debts do not exceed certain dollar amounts set forth in the Bankruptcy Code.

Under chapter 13, you must file with the court a plan to repay your creditors all or part of the money that you owe them, using your future earnings. The period allowed by the court to repay your debts may be three years or five years, depending upon your income and other factors. The court must approve your plan before it can take effect.

After completing the payments under your plan, your debts are generally discharged except for domestic support obligations; most student loans; certain taxes; most criminal fines and restitution obligations; certain debts which are not properly listed in your bankruptcy papers; certain debts for acts that caused death or personal injury; and certain long term secured obligations.

Chapter 11: Reorganization (\$1000 filing fee, \$39 administrative fee: Total fee \$1039)

Chapter 11 is designed for the reorganization of a business but is also available to consumer debtors. Its provisions are quite complicated, and any decision by an individual to file a chapter 11 petition should be reviewed with an attorney.

Chapter 12: Family Farmer or Fisherman (\$200 filing fee, \$39 administrative fee: Total fee \$239)

Chapter 12 is designed to permit family farmers and fishermen to repay their debts over a period of time from future earnings and is similar to chapter 13. The eligibility requirements are restrictive, limiting its use to those whose income arises primarily from a family-owned farm or commercial fishing operation.

3. Bankruptcy Crimes and Availability of Bankruptcy Papers to Law Enforcement Officials

A person who knowingly and fraudulently conceals assets or makes a false oath or statement under penalty of perjury, either orally or in writing, in connection with a bankruptcy case is subject to a fine, imprisonment, or both. All information supplied by a debtor in connection with a bankruptcy case is subject to examination by the Attorney General acting through the Office of the United States Trustee, the Office of the United States Attorney, and other components and employees of the Department of Justice.

WARNING: Section 521(a)(1) of the Bankruptcy Code requires that you promptly file detailed information regarding your creditors, assets, liabilities, income, expenses and general financial condition. Your bankruptcy case may be dismissed if this information is not filed with the court within the time deadlines set by the Bankruptcy Code, the Bankruptcy Rules, and the local rules of the court. The documents and the deadlines for filing them are listed on Form B200, which is posted at http://www.uscourts.gov/bkforms/bankruptcy forms.html#procedure.

Many filing deadlines change on December 1, 2009. Of special note, 12 rules that set 15 days to act are amended to require action within 14 days, including Rule 1007(c), filing the initial case papers; Rule 3015(b), filing a chapter 13 plan; Rule 8009(a), filing appellate briefs; and Rules 1019, 1020, 2015, 2015.1, 2016, 4001, 4002, 6004, and 6007.

United States Bankruptcy Court Northern District of California

IN RE:		Case No
McElroy, Patrick W		Chapter 11
	Debtor(s)	•

	OTICE TO CONSUMER DEBTOR(S) OF THE BANKRUPTCY CODE	
Certificate of [Non-Atte	orney] Bankruptcy Petition Preparer	
I, the [non-attorney] bankruptcy petition preparer signing th notice, as required by § 342(b) of the Bankruptcy Code.	e debtor's petition, hereby certify that I delive	red to the debtor the attached
Printed Name and title, if any, of Bankruptcy Petition Prepa Address:	petition prepa the Social Sec principal, resp	y number (If the bankruptcy rer is not an individual, state urity number of the officer, consible person, or partner of y petition preparer.)
X	(Required by	11 U.S.C. § 110.)
partner whose Social Security number is provided above.	oai, responsible person, or	
Certi	ficate of the Debtor	
I (We), the debtor(s), affirm that I (we) have received and re-	ead the attached notice, as required by § 342(b) of the Bankruptcy Code.
McElroy, Patrick W	X /s/ Patrick W McElroy	5/19/2010
Printed Name(s) of Debtor(s)	Signature of Debtor	Date
Case No. (if known)	X	
	Signature of Joint Debtor (if any)	Date

Instructions: Attach a copy of Form B 201A, Notice to Consumer Debtor(s) Under § 342(b) of the Bankruptcy Code.

Use this form to certify that the debtor has received the notice required by 11 U.S.C. § 342(b) **only** if the certification has **NOT** been made on the Voluntary Petition, Official Form B1. Exhibit B on page 2 of Form B1 contains a certification by the debtor's attorney that the attorney has given the notice to the debtor. The Declarations made by debtors and bankruptcy petition preparers on page 3 of Form B1 also include this certification.

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B22B (Official Form 22B) (Chapter 11) (01/08)

In re: McElroy	Patrick W	
	Debtor(s)	
Case Number:		
	(If 1)	

CHAPTER 11 STATEMENT OF CURRENT MONTHLY INCOME

In addition to Schedules I and J, this statement must be completed by every individual chapter 11 debtor, whether or not filing jointly. Joint debtors may complete one statement only.

		Part I. (CALCULATIO	ON OF MO	ONTHLY INCO	OME		
1	a. [Tital/filing status. Check the box the ☐ Unmarried. Complete only Column ☐ Married, not filing jointly. Complete ☐ Lines 2-10.	ımn A ("Debto olete only Colu	or's Incomo	e'') for Lines 2-1 ebtor's Income'	10. ') for Lines	2-10.	
	the s	figures must reflect average monthly ix calendar months prior to filing the th before the filing. If the amount of a divide the six-month total by six, a	e bankruptcy c f monthly incor	ase, ending ne varied d	on the last day ouring the six more	of the	Column A Debtor's Income	Column B Spouse's Income
2	Gro	ss wages, salary, tips, bonuses, ov	ertime, commi	issions.			\$	\$
	Line busii	income from the operation of a but a and enter the difference in the appress, profession or farm, enter aggree not enter a number less than zero.	propriate colun	nn(s) of Lin	e 3. If more than	n one		
3	a.	Gross receipts		\$				
	b.	Ordinary and necessary business	expenses	\$				
	c.	Business income		Subtract l Line a	Line b from		\$	\$
		rental and other real property incrence in the appropriate column(s)						
4	a.	Gross receipts		\$				
4	b.	Ordinary and necessary operating	expenses	\$				
	c.	Rental income		Subtract l Line a	Line b from		\$	\$
5	Inte	rest, dividends, and royalties.					\$	\$
6	Pens	sion and retirement income.					\$	\$
7	expe that	amounts paid by another person enses of the debtor or the debtor's purpose. Do not include alimony one debtor's spouse if Column B is contained to the containe	s dependents, i or separate main	ncluding c	hild support pa	id for	\$	\$
8	How was	mployment compensation. Enter the vever, if you contend that unemploys a benefit under the Social Security arm A or B, but instead state the am	ment compensa Act, do not list	ntion receive the amount	ed by you or you	r spouse		
	cla	employment compensation imed to be a benefit under the cial Security Act	Debtor \$		Spouse \$		\$	\$

B22B (Official Form 22B) (Chapter 11) (01/08)

9	sources on a separate page. Total maintenance payments paid by other payments of alimony or s received under the Social Securit	Specify source and amount. If necessary, and enter on Line 9. Do not include alim your spouse if Column B is completed, eparate maintenance. Do not include any Act or payments received as a victim of ictim of international or domestic terrorism	but include all benefits a war crime,		
	a.		\$		
	b.		\$	\$	\$
10	Subtotal of current monthly in completed, add Lines 2 through 9	come. Add Lines 2 thru 9 in Column A, ar o in Column B. Enter the total(s).	nd, if Column B is	\$	\$
11		If Column B has been completed, add Lin the total. If Column B has not been completed.		\$	
		Part II. VERIFICATION			
	I declare under penalty of perjury both debtors must sign.)	that the information provided in this state	ement is true and co	orrect. (If this a jo	oint case,
12	Date: May 19, 2010	Signature: /s/ Patrick W McElroy	(Debtor)		
	Date:	Signature:	(Joint Dobton if and		
			(Joint Debtor, if any)		

B1 (Official Form 1) (4/10)

	tates Bar n Distric						Volu	ıntary Petition
Name of Debtor (if individual, enter Last, First, Minus McElroy, Patrick W	iddle):		Name of J	oint Debt	or (Spot	ıse) (Last, First,	Middle):	
All Other Names used by the Debtor in the last 8 y (include married, maiden, and trade names):	vears				-	e Joint Debtor i nd trade names)		years
Last four digits of Soc. Sec. or Individual-Taxpayer EIN (if more than one, state all): 9772	er I.D. (ITIN) N	Vo./Complete	Last four of EIN (if mo				axpayer I.D	D. (ITIN) No./Complete
Street Address of Debtor (No. & Street, City, State 1935 Giampaoli Drive San Martin, CA	e & Zip Code):		Street Add	ress of Jo	oint Deb	tor (No. & Stree	et, City, Star	te & Zip Code):
San Martin, CA	ZIPCODE	95046					2	ZIPCODE
County of Residence or of the Principal Place of B Santa Clara	susiness:		County of	Residenc	e or of t	he Principal Pla	ce of Busin	ess:
Mailing Address of Debtor (if different from street	t address)		Mailing A	ddress of	Joint De	ebtor (if differer	nt from stree	et address):
	ZIPCODE						7	ZIPCODE
Location of Principal Assets of Business Debtor (if	f different fron	n street addres	s above):				ļ	
							7	ZIPCODE
Type of Debtor (Form of Organization)			of Business one box.)			_	nkruptcy (Code Under Which Check one box.)
(Check one box.) ✓ Individual (includes Joint Debtors) See Exhibit D on page 2 of this form. ☐ Corporation (includes LLC and LLP) ☐ Partnership ☐ Other (If debtor is not one of the above entities, check this box and state type of entity below.)	Singl U.S.C Railr Stock	C. § 101(51B) oad cbroker modity Broker ing Bank	Estate as defined	in 11	Ct Ct Ct Ct Ct		Reco Main Chap Reco Nonr Nature of I (Check one	box.)
	Title	(Check box or is a tax-exe	mpt Entity , if applicable.) mpt organization ed States Code (tode).		del § 1 ind per	ebts are primarilets, defined in 1 01(8) as "incurrilividual primariletsonal, family, od purpose."	1 U.S.C. red by an y for a	Debts are primarily business debts.
Filing Fee (Check one box)		GI I			Chaj	pter 11 Debtors	5	
✓ Full Filing Fee attached ☐ Filing Fee to be paid in installments (Applicable	e to individuals	Dobt.	one box: or is a small busi or is not a small l					
only). Must attach signed application for the couconsideration certifying that the debtor is unable except in installments. Rule 1006(b). See Official	art's e to pay fee	Check i ✓ Debt than	or's aggregate no	unt subje	ct to adj	ustment on 4/01	1/13 and eve	siders or affiliates are less ery three years thereafter).
Filing Fee waiver requested (Applicable to chap only). Must attach signed application for the couconsideration. See Official Form 3B.		lls Check a	all applicable bo	xes: vith this p an were so	etition olicited j			re classes of creditors, in
Statistical/Administrative Information ✓ Debtor estimates that funds will be available for Debtor estimates that, after any exempt propert distribution to unsecured creditors.				id, there	will be n	o funds availab	le for	THIS SPACE IS FOR COURT USE ONLY
	,000-	5,001- 10,000	10,001- 25,000	25,001- 50,000		50,001- 100,000	Over 100,000	
Estimated Assets	1,000,001 to 5	10,000,001 o \$50 million	\$50,000,001 to \$100 million	\$100,00 to \$500	00,001 million		More than \$1 billion	
Estimated Liabilities So to \$50,001 to \$100,001 to \$500,001 to \$50,000 \$100,000 \$500,000 \$1 million \$1	1,000,001 to 5		\$50,000,001 to \$100 million	\$100,00 to \$500		\$500,000,001 to \$1 billion	More than \$1 billion	

B1 (Official Form		
Voluntary Pet	titi	on

Page 2

Voluntary Petition (This page must be completed and filed in every case)	Name of Debtor(s): McElroy, Patrick W	
Prior Bankruptcy Case Filed Within Last 8	Years (If more than two, attach	additional sheet)
Location Where Filed: None	Case Number:	Date Filed:
Location Where Filed:	Case Number:	Date Filed:
Pending Bankruptcy Case Filed by any Spouse, Partner or	Affiliate of this Debtor (If mo	re than one, attach additional sheet)
Name of Debtor: None	Case Number:	Date Filed:
District:	Relationship:	Judge:
Exhibit A (To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.) Exhibit A is attached and made a part of this petition.	(To be completed whose debts are properties) I, the attorney for the petitioner of that I have informed the petition chapter 7, 11, 12, or 13 of the explained the relief available under the complete of the	if debtor is an individual rimarily consumer debts.) named in the foregoing petition, declar that [he or she] may proceed under that [he or she] may proceed under each such chapter. I further certified he notice required by § 342(b) of the
	X /s/ Ted Z. Wolny	5/19/10
	Signature of Attorney for Debtor(s)	Date
Exhi (To be completed by every individual debtor. If a joint petition is filed, ea ✓ Exhibit D completed and signed by the debtor is attached and ma If this is a joint petition: ☐ Exhibit D also completed and signed by the joint debtor is attached.	ach spouse must complete and atta de a part of this petition.	ch a separate Exhibit D.)
	• •	
Debtor has been domiciled or has had a residence, principal place of preceding the date of this petition or for a longer part of such 180	pplicable box.) of business, or principal assets in th) days than in any other District.	
 There is a bankruptcy case concerning debtor's affiliate, general p Debtor is a debtor in a foreign proceeding and has its principal pl or has no principal place of business or assets in the United States in this District, or the interests of the parties will be served in reg 	ace of business or principal assets but is a defendant in an action or pr	in the United States in this District, occeding [in a federal or state court]
Certification by a Debtor Who Reside (Check all app Landlord has a judgment against the debtor for possession of deb	licable boxes.)	-
(Name of landlord or lesso	or that obtained judgment)	
(Name of landlord or lesso (Address of landlord)		
	dlord or lessor)	

 \square Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

Voluntar	y Petition
(This page	must be con

(This page must be completed and filed in every case)

Name of Debtor(s):

McElroy, Patrick W

Signatures

Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.

[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under Chapter 7] I am aware that I may proceed under chapter 7, 11, 12 or 13 of title 11, United State Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.

[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. § 342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X /s/ Patrick W McElroy
Signature of Debtor Patrick W McElroy

X Signature of Joint Debtor
Telephone Number (If not represented by attorney)

Signature of Attorney*



May 19, 2010

Date

Signature of Attorney for Debtor(s)

Ted Z. Wolny 119113 Miller & Wolny 24301 Southland Drive Hayward, CA 94578 (510) 266-3580 Fax: (510) 225-1745

May 19, 2010

Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

_	

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

- ☐ I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. § 1515 are attached.
- ☐ Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

Signature of l	Foreign Representati	ve	
Printed Name	of Foreign Represe	ntative	

Signature of Non-Attorney Petition Preparer

I declare under penalty of perjury that: 1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; 2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h) and 342(b); 3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social Security Number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)

Address		

Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose social security number is provided above.

Names and Social Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. § 110; 18 U.S.C. § 156.

United States Bankruptcy Court Northern District of California

	Northern Distri	ct of Camorina
IN RE:		Case No
McElroy, Patrick W	D.L. ()	Chapter 11
EXHIBI	Debtor(s) T D - INDIVIDUAL DEBTOR CREDIT COUNSELI	L'S STATEMENT OF COMPLIANCE NG REQUIREMENT
do so, you are not eligible to fil whatever filing fee you paid, a	e a bankruptcy case, and the cour nd your creditors will be able to r cy case later, you may be required	atements regarding credit counseling listed below. If you cannot et can dismiss any case you do file. If that happens, you will lose resume collection activities against you. If your case is dismissed It to pay a second filing fee and you may have to take extra steps
	this Exhibit D. If a joint petition is fi and attach any documents as direct	iled, each spouse must complete and file a separate Exhibit D. Check ted.
the United States trustee or bank performing a related budget anal	cruptcy administrator that outlined	e, I received a briefing from a credit counseling agency approved by the opportunities for available credit counseling and assisted me in a agency describing the services provided to me. Attach a copy of the the the agency.
The United States trustee or bank performing a related budget anal a copy of a certificate from the a	cruptcy administrator that outlined tysis, but I do not have a certificate fi	e, I received a briefing from a credit counseling agency approved by the opportunities for available credit counseling and assisted me in from the agency describing the services provided to me. You must file led to you and a copy of any debt repayment plan developed through.
days from the time I made my		proved agency but was unable to obtain the services during the seven circumstances merit a temporary waiver of the credit counseling ent circumstances here.]
you file your bankruptcy petition of any debt management plan case. Any extension of the 30-d	on and promptly file a certificate fr developed through the agency. Fai ay deadline can be granted only f	otain the credit counseling briefing within the first 30 days after rom the agency that provided the counseling, together with a copy flure to fulfill these requirements may result in dismissal of your for cause and is limited to a maximum of 15 days. Your case may for filing your bankruptcy case without first receiving a credit
motion for determination by the Incapacity. (Defined in 1 of realizing and making r Disability. (Defined in 1	court.] 1 U.S.C. § 109(h)(4) as impaired by ational decisions with respect to fin 1 U.S.C. § 109(h)(4) as physically inseling briefing in person, by telepl	impaired to the extent of being unable, after reasonable effort, to
	•	rmined that the credit counseling requirement of 11 U.S.C. § 109(h)
** *	ury that the information provided	above is true and correct.
Signature of Debtor: /s/ Patrick	W McFirov	
Date: May 19, 2010	т тошоу	

United States Bankruptcy Court Northern District of California

IN RE:		Case No	•	
McElroy, Patrick W		Chapter	11	
	Debtor(s)	_		
LIST OF CREI	DITORS HOLDING 20 LARGEST U	NSECURED O	CLAIMS	
chapter 11 [or chapter 9] case. The list does not include the value of the collateral is such that the unsecured d	g the 20 largest unsecured claims. The list is prepared in the (1) persons who come within the definition of "inside efficiency places the creditor among the holders of the 20 hild's initials and the name and address of the child's p U.S.C. §112 and Fed. R. Bankr. P. 1007(m).	der" set forth in 11 U. largest unsecured cla	S.C. § 101, or (2) sectims. If a minor child is	ured creditors unless s one of the creditors
(1) Name of creditor and complete mailing address including zip code	(2) Name, telephone number and complete mailing address, including zip code, of employee, agent or department of creditor familiar with claim who may be contacted	(3) Nature of claim (trade debt, bank loan, government contract, etc.)	(4) Indicate if claim is contingent, unliquidated, disputed or subject to setoff	(5) Amount of claim (if secured also state value of security)
IndyMac Bank, A Div. of One West Ban P. O. Box 78826 Phoenix, AZ 85062-8826	k	Bank loan		1,195,000.00 Collateral: 900,000.00 Unsecured: 295,000.00
Wells Fargo Bank Equity Line P. O. Box 54780 Los Angeles, CA 90054-0780		Bank loan		250,000.00 Collateral: 900,000.00 Unsecured: 250,000.00
Bank Of America (Business Line) P. O. Box 660576 Dallas, TX				21,000.00
Santa Clara County Tax Collector 70 West Hedding St. San Jose, CA 95110				20,000.00
Bank Of America (Visa) P. O. Box 15187 Wilmington, DE 19850-1044				16,500.00
American Express P. O. Box 981535 El Paso, TX 79998-1535				7,300.00
Citi Bank P. O. Box 6000. The Lakes, NV 89163-6000				4,000.00
-	ON UNDER PENALTY OF PERJURY BY IN	NDIVIDUAL DEB	TOR	
I declare under penalty of perjury that I have n	read the foregoing list and that it is true and corre	ect to the best of my	y information and b	pelief.
	Signature /s/ Patrick W McElroy of Debtor		Pat	rick W McElroy
	Signature of Joint Debtor (if any)			

United States Bankruptcy Court Northern District of California

IN RE:		Case No.
McElroy, Patrick W		Chapter 11
•	Debtor(s)	•

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors also must complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NUMBER OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	\$ 1,380,000.00		
B - Personal Property	Yes	3	\$ 11,500.00		
C - Property Claimed as Exempt	Yes	1			
D - Creditors Holding Secured Claims	Yes	1		\$ 1,935,000.00	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	1		\$ 0.00	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	2		\$ 68,800.00	
G - Executory Contracts and Unexpired Leases	Yes	1			
H - Codebtors	Yes	1			
I - Current Income of Individual Debtor(s)	Yes	1			\$ 0.00
J - Current Expenditures of Individual Debtor(s)	Yes	1			\$ 0.00
	TOTAL	13	\$ 1,391,500.00	\$ 2,003,800.00	

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United States Bankruptcy Court Northern District of California

IN RE:	Case No.
McElroy, Patrick W	Chapter 11
Debtor(s)	
STATISTICAL SUMMARY OF CERTAIN LIABILI	TIES AND RELATED DATA (28 U.S.C. § 159)
If you are an individual debtor whose debts are primarily consumer debto 101(8)), filing a case under chapter 7, 11 or 13, you must report all info	· · · · · · · · · · · · · · · · · · ·
Check this box if you are an individual debtor whose debts are NO information here.	T primarily consumer debts. You are not required to report any
This information is for statistical purposes only under 28 U.S.C. § 1	159.
Summarize the following types of liabilities, as reported in the Sche	edules, and total them.

Type of Liability	Amount
Domestic Support Obligations (from Schedule E)	\$ 0.00
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)	\$ 0.00
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)	\$ 0.00
Student Loan Obligations (from Schedule F)	\$ 0.00
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E	\$ 0.00
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)	\$ 0.00
TOTAL	\$ 0.00

State the following:

Average Income (from Schedule I, Line 16)	\$ 0.00
Average Expenses (from Schedule J, Line 18)	\$ 0.00
Current Monthly Income (from Form 22A Line 12; OR , Form 22B Line 11; OR , Form 22C	
Line 20)	\$ 0.00

State the following:

1. Total from Schedule D, "UNSECURED PORTION, IF ANY" column		\$ 545,000.00
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column.	\$ 0.00	
3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column		\$ 0.00
4. Total from Schedule F		\$ 68,800.00
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)		\$ 613,800.00

R6A	(Officia	l Form	6A)	(12/07)

IN	RE	McElroy	. Patrick	W

	Case No	
Debtor(s)		

SCHEDULE A - REAL PROPERTY

(If known)

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether the husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim."

If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

DESCRIPTION AND LOCATION OF PROPERTY	NATURE OF DEBTOR'S INTEREST IN PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION	AMOUNT OF SECURED CLAIM
1/2 ownership interest in rental property located at 666 S. 9th St. San Jose, CA			480,000.00	480,000.00
Residential real property located at 1935 Giampaoli Drive San Martin, CA 95046			900,000.00	1,445,000.00

TOTAL

1,380,000.00

(Report also on Summary of Schedules)

IN	RE	McElroy	, Patı	rick	W
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	Case No.	
Debtor(s)		(If known)

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether the husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

	TYPE OF PROPERTY	N O N E	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
1.	Cash on hand.	Х			
2.	Checking, savings or other financial accounts, certificates of deposit or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		Cheching account at South Valley National Bank		1,500.00
3.	Security deposits with public utilities, telephone companies, landlords, and others.	Х			
4.	Household goods and furnishings, include audio, video, and computer equipment.		Household goods, furnishings, audio, video, computer, etc.		0.00
5.	Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
6.	Wearing apparel.	Х			
7.	Furs and jewelry.	Х			
8.	Firearms and sports, photographic, and other hobby equipment.	X			
9.	Interest in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	Х			
10.	Annuities. Itemize and name each issue.	Х			
11.	Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X			
12.	Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	Х			
13.	Stock and interests in incorporated and unincorporated businesses. Itemize.	Х			
14.	Interests in partnerships or joint ventures. Itemize.	Х			

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Debtor(s)

(If known)

SCHEDULE B - PERSONAL PROPERTY (Continuation Sheet)

		_		_	Γ
	TYPE OF PROPERTY	N O N E	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
15.	Government and corporate bonds and other negotiable and non-negotiable instruments.	Х			
16.	Accounts receivable.	Х			
17.	Alimony, maintenance, support, and property settlements in which the debtor is or may be entitled. Give particulars.	X			
18.	Other liquidated debts owed to debtor including tax refunds. Give particulars.	X			
19.	Equitable or future interest, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	Х			
20.	Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	Х			
21.	Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	X			
22.	Patents, copyrights, and other intellectual property. Give particulars.	Х			
23.	Licenses, franchises, and other general intangibles. Give particulars.	Х			
24.	Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			
25.	Automobiles, trucks, trailers, and other vehicles and accessories.		2006 Ford 150 Truck		10,000.00
26.	Boats, motors, and accessories.	Х			
27.	Aircraft and accessories.	Х			
28.	Office equipment, furnishings, and supplies.	Х			
29.	Machinery, fixtures, equipment, and supplies used in business.	Х			
30.	Inventory.	Х			
31.	Animals.	Х			
32.	Crops - growing or harvested. Give particulars.	X			
33.	Farming equipment and implements.	X			
34.	Farm supplies, chemicals, and feed.	X			

IN RE McElroy, Patrick W

Case No.	

SCHEDULE B - PERSONAL PROPERTY (Continuation Sheet)

Debtor(s)

	(If l	(nown)
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TYPE OF PROPERTY	N O N E	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
35. Other personal property of any kind not already listed. Itemize.	X		1	
, and the second				
		TO	ΓAL	11,500.00

R6D	(Official	Form	6D)	(12/07)

IN	RE	McElroy,	Patrick	W

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(If known)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is the creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim Without Deducting Value of Collateral" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion, if Any" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND ACCOUNT NUMBER. (See Instructions Above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.				T			10,000.00	
Bank Of America P.O. Box 45224 Jacksonville, FL 32232-5224								
			VALUE \$ 10,000.00 Se				400 000 00	
ACCOUNT NO. Chase Home Financial LLC P.O. Box 44090 Jacksonville, FL 32231-1131			Se				480,000.00	
			VALUE \$ 480,000.00	L				
ACCOUNT NO.							1,195,000.00	295,000.00
IndyMac Bank, A Div. of One West Bank P. O. Box 78826 Phoenix, AZ 85062-8826								
			VALUE \$ 900,000.00					
ACCOUNT NO.				T			250,000.00	250,000.00
Wells Fargo Bank Equity Line P. O. Box 54780 Los Angeles, CA 90054-0780								
			VALUE \$ 900,000.00					
ocntinuation sheets attached			(Total of th	Sub			\$ 1,935,000.00	\$ 545,000.00
			(Use only on la		Tota page		\$ 1,935,000.00	\$ 545,000.00

(Report also on Summary of Schedules.)

(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

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P&F	(Official	Form	(F)	(0.4/1.0)

0 continuation sheets attached

IN RE McElroy, Patrick W

Debtor(s)

Case	No.	

(If known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

liste	eport the total of amounts <u>not</u> entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority d on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on Statistical Summary of Certain Liabilities and Related Data.
\checkmark	Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.
TY	PES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)
	Domestic Support Obligations Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).
	Extensions of credit in an involuntary case Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).
	Wages, salaries, and commissions Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$11,725* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).
	Contributions to employee benefit plans Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).
	Certain farmers and fishermen Claims of certain farmers and fishermen, up to \$5,775* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).
	Deposits by individuals Claims of individuals up to \$2,600* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).
	Taxes and Certain Other Debts Owed to Governmental Units Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).
	Commitments to Maintain the Capital of an Insured Depository Institution Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507 (a)(9).
	Claims for Death or Personal Injury While Debtor Was Intoxicated Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug or another substance, 11 U.S.C. 8 507(a)(10)

* Amounts are subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

IN RE McElroy, Patrick W

Debtor	C
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(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured nonpriority claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER. (See Instructions Above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPULED	AMOUNT OF CLAIM
ACCOUNT NO.							
Bank Of America (Business Line) P. O. Box 660576 Dallas, TX							21,000.00
ACCOUNT NO.							
American Express P. O. Box 981535 El Paso, TX 79998-1535							7,300.00
ACCOUNT NO.							·
Bank Of America (Visa) P. O. Box 15187 Wilmington, DE 19850-1044							16,500.00
ACCOUNT NO.							·
Citi Bank P. O. Box 6000. The Lakes, NV 89163-6000							4,000.00
1 continuation sheets attached			S (Total of thi		otal		48,800.00
			(Use only on last page of the completed Schedule F. Report the Summary of Schedules and, if applicable, on the Sta Summary of Certain Liabilities and Related	T also	otal on ical		

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Case	No	
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Debtor(s)

(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

		- (Continuation Sheet)				
CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER. (See Instructions Above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
A COOLINE NO			Real Property taxes on 666 S. Ninth St. San Jose,	H		H	
ACCOUNT NO. Santa Clara County Tax Collector 70 West Hedding St. San Jose, CA 95110			CA				
						Ц	20,000.00
ACCOUNT NO.	-						
ACCOUNT NO.							
	-						
ACCOUNT NO.							
ACCOUNT NO.							
ACCOUNT NO.							
	-						
ACCOUNT NO.						H	
ACCOUNT NO.							
					L	Ц	
Sheet no1 of1 continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			(Total of th		age)	\$ 20,000.00
			(Use only on last page of the completed Schedule F. Report the Summary of Schedules, and if applicable, on the St Summary of Certain Liabilities and Relate	t als tatis	tica	n al	\$ 68,800.00

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IN	\mathbf{RE}	McElro	y, P	atric	k W
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Case	No
Case	INO.

Debtor(s)

(If known)

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser," "Agent," etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

✓ Check this box if debtor has no executory contracts or unexpired leases.

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE OF OTHER PARTIES TO LEASE OR CONTRACT	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.

IN	RE	McElrov	, Patrick V	٧

	Case No	
Debtor(s)		(If known)

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by the debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight-year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR

Case	N

Debtor(s)

(If known)

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY BY INDIVIDUAL DEBTOR

I declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 15 sheets, and that they are true and correct to the best of my knowledge, information, and belief. Date: May 19, 2010 Signature: /s/ Patrick W McElroy Debtor Patrick W McElroy Signature: (Joint Debtor, if any) [If joint case, both spouses must sign.] DECLARATION AND SIGNATURE OF NON-ATTORNEY BANKRUPTCY PETITION PREPARER (See 11 U.S.C. § 110) I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342 (b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required by that section. Printed or Typed Name and Title, if any, of Bankruptcy Petition Preparer Social Security No. (Required by 11 U.S.C. § 110.) If the bankruptcy petition preparer is not an individual, state the name, title (if any), address, and social security number of the officer, principal, responsible person, or partner who signs the document. Address Signature of Bankruptcy Petition Preparer Date Names and Social Security numbers of all other individuals who prepared or assisted in preparing this document, unless the bankruptcy petition preparer is not an individual: If more than one person prepared this document, attach additional signed sheets conforming to the appropriate Official Form for each person. A bankruptcy petition preparer's failure to comply with the provision of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156. DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP I, the (the president or other officer or an authorized agent of the corporation or a member or an authorized agent of the partnership) of the (corporation or partnership) named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of _____ sheets (total shown on summary page plus 1), and that they are true and correct to the best of my knowledge, information, and belief.

(Print or type name of individual signing on behalf of debtor)

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

United States Bankruptcy Court Northern District of California

IN RE:		Case No.
McElroy, Patrick W		Chapter 11
	Debtor(s)	1

STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. **If the answer to an applicable question is "None," mark the box labeled "None."** If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

DEFINITIONS

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

"Insider." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any owner of 5 percent or more of the voting or equity securities of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; any managing agent of the debtor. 11 U.S.C. § 101.

1. Income from employment or operation of business

None

State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

2. Income other than from employment or operation of business

State the amount of income received by the debtor other than from employment, trade, profession, operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

3. Payments to creditors

Complete a. or b., as appropriate, and c.

None

a. Individual or joint debtor(s) with primarily consumer debts: List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within **90 days** immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

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None	preceding the commencement of the case unless t \$5,850.* If the debtor is an individual, indicate wi obligation or as part of an alternative repayment sch	he aggregate value of all property that th an asterisk (*) any payments that we nedule under a plan by an approved non include payments and other transfers b	nsfer to any creditor made within 90 days immediately constitutes or is affected by such transfer is less than re made to a creditor on account of a domestic support profit budgeting and credit counseling agency. (Married by either or both spouses whether or not a joint petition
	* Amount subject to adjustment on 4/01/13, and ev	very three years thereafter with respect	to cases commenced on or after the date of adjustment.
None		nder chapter 12 or chapter 13 must incl	nencement of this case to or for the benefit of creditors lude payments by either or both spouses whether or not
4. Sui	its and administrative proceedings, executions, g	arnishments and attachments	
None		apter 12 or chapter 13 must include info	thin one year immediately preceding the filing of this ormation concerning either or both spouses whether or both.)
None		filing under chapter 12 or chapter 13 r	uitable process within one year immediately preceding must include information concerning property of either and a joint petition is not filed.)
5. Re	possessions, foreclosures and returns		
None	the seller, within one year immediately preceding	the commencement of this case. (Marr	rred through a deed in lieu of foreclosure or returned to ried debtors filing under chapter 12 or chapter 13 must petition is filed, unless the spouses are separated and a
6. As	signments and receiverships		
None		13 must include any assignment by either	immediately preceding the commencement of this case er or both spouses whether or not a joint petition is filed.
None		g under chapter 12 or chapter 13 must in	ted official within one year immediately preceding the clude information concerning property of either or both nt petition is not filed.)
7. Gif	îts		
None	List all gifts or charitable contributions made within one year immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$10 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)		
NAM	E AND ADDRESS OF PERSON	RELATIONSHIP TO	DESCRIPTION AND

NAME AND ADDRESS OF PERSON OR ORGANIZATION Ted Z. Wolny, Attorney-At-Law 24301 Southland Dr. Ste 307 Hayward, CA 94545

CHURCH: Gilroy Methodist Church 7600 Church Street

Gilroy, CA 95020

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8. Losses

None List all losses from fire, theft, other casualty or gambling within **one year** immediately preceding the commencement of this case **or since the commencement of this case**. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DEBTOR, IF ANY

DATE OF GIFT

VALUE OF GIFT

\$11,039

Cash \$1,300

9. Payments related to debt counseling or bankruptcy

None List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under bankruptcy law or preparation of a petition in bankruptcy within **one year** immediately preceding the commencement of this case.

10. Other transfers

a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within **two years** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

b. List all property transferred by the debtor within ten years immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

11. Closed financial accounts



List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within one year immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

12. Safe deposit boxes



None List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

13. Setoffs





List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within 90 days preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

14. Property held for another person

List all property owned by another person that the debtor holds or controls.



15. Prior address of debtor

If debtor has moved within three years immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

16. Spouses and Former Spouses



If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within eight years immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

17. Environmental Information

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law.



a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law.

b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

None c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

18. Nature, location and name of business

a. If the debtor is an individual, list the names, addresses, taxpaver identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within six years immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within six years immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within six years immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within six years immediately preceding the commencement of this case.

 \checkmark

b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

[If completed by an individual or individual and spouse]

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct.

k W McElroy

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. § 152 and 3571.

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United States Bankruptcy Court Northern District of California

IN RE:		Case No.
McElroy, Patrick W		Chapter 11
	Debtor(s)	•
	CREDITOR MATRIX CO	OVER SHEET
	ority, secured and unsecured creditors li	<u>1</u> sheets, contains the correct, complete and current sted in debtor's filing and that this matrix conforms with
DATED: May 19, 2010		
	/s/ Ted Z. Wolny	
	Signature of Debtor's Att	orney or Pro Per Debtor

American Express
P. O. Box 981535
El Paso, TX 79998-1535

Bank Of America P.O. Box 45224 Jacksonville, FL 32232-5224

Bank Of America (Visa) P. O. Box 15187 Wilmington, DE 19850-1044

Chase Home Financial LLC P.O. Box 44090 Jacksonville, FL 32231-1131

Citi Bank
P. O. Box 6000.
The Lakes, NV 89163-6000

IndyMac Bank, A Div. of One West Bank
P. O. Box 78826
Phoenix, AZ 85062-8826

Santa Clara County Tax Collector 70 West Hedding St. San Jose, CA 95110

Wells Fargo Bank Equity Line P. O. Box 54780 Los Angeles, CA 90054-0780

United States Bankruptcy Court Northern District of California

IN	RE:	Case No
McElroy, Patrick W		Chapter 11
		otor(s)
	DISCLOSURE (OF COMPENSATION OF ATTORNEY FOR DEBTOR
1. Pursuant to 11 U.S.C. § 329(a) and Bankruptcy Rule 2016(b), I certify that I am the attorney for the above-named debtor(s) and that compensation pa one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in of or in connection with the bankruptcy case is as follows:		tcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation
	For legal services, I have agreed to accept	\$
	Prior to the filing of this statement I have received	\$
	Balance Due	\$\$
2.	The source of the compensation paid to me was:	Debtor Other (specify):
3.	The source of compensation to be paid to me is:	Debtor Other (specify):
4.	I have not agreed to share the above-disclosed	compensation with any other person unless they are members and associates of my law firm.
	I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement together with a list of the names of the people sharing in the compensation, is attached.	
5.	In return for the above-disclosed fee, I have agreed	to render legal service for all aspects of the bankruptcy case, including:
 a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy; b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required; c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof; d. Representation of the debtor in adversary proceedings and other contested bankruptcy matters; e. [Other provisions as needed] 		
6.	By agreement with the debtor(s), the above disclos	d fee does not include the following services:
		CERTIFICATION
	certify that the foregoing is a complete statement of proceeding.	ny agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy
	May 19, 2010	/s/ Ted Z. Wolny
	Date	Ted Z. Wolny 119113 Miller & Wolny 24301 Southland Drive Hayward, CA 94578 (510) 266-3580 Fax: (510) 225-1745