B1 (Official Form 1) (4/10)					
United States Bankruptcy Court Northern District of California			Voluntary Petition		
Name of Debtor (if individual, enter Last, First, Middle):		Name of Join	Name of Joint Debtor (Spouse) (Last, First, Middle):		
ZF Micro Solutions, Inc. All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):			All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):		
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (if more than one, state all): 30-0035122	(ITIN)/Complete EIN		ts of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN one, state all):		
Street Address of Debtor (No. and Street, City, and State 926 Industrial Avenue	e):	Street Addres	Street Address of Joint Debtor (No. and Street, City, and State):		
Palo Alto, CA			:		
County of Residence or of the Principal Place of Busine	ZIP CODE 94303	County of Re	ZIP CODE County of Residence or of the Principal Place of Business:		
Santa Clara			•		
Mailing Address of Debtor (if different from street addr	ess):	Mailing Addi	ess of Joint Debtor (if different from street address):		
	ZIP CODE		ZIP CODE		
Location of Principal Assets of Business Debtor (if diffe		e):			
Type of Debtor	Nature of Bus		ZIP CODE Chapter of Bankruptcy Code Under Which		
(Form of Organization) (Check one box.)	(Check one b	,	the Petition is Filed (Check one box.)		
Individual (includes Joint Debtors)	Health Care Business Single Asset Real Es	ate as defined in	Chapter 7 Chapter 15 Petition for Recognition of a Foreign		
See Exhibit D on page 2 of this form. Corporation (includes LLC and LLP)	11 U.S.C. § 101(51B Railroad)	☐ Chapter 11 Main Proceeding ☐ Chapter 12 ☐ Chapter 15 Petition for ☐ Chapter 13 Recognition of a Foreign		
Partnership Other (If debtor is not one of the above entities,	Stockbroker Commodity Broker		Chapter 13 Recognition of a Foreign Nonmain Proceeding		
check this box and state type of entity below.)	Railroad Stockbroker Commodity Broker Clearing Bank V Other		Nature of Debts		
	Tax-Exempt 1	Entity	(Check one box.)		
	(Check box, if applicable.)		☐ Debts are primarily consumer debts, defined in 11 U.S.C. ☐ Debts are primarily business debts.		
	Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).		§ 101(8) as "incurred by an		
			individual primarily for a personal, family, or house-hold purpose."		
Filing Fee (Check one box.) Chapter 11 Debtors Check one box:					
✓ Full Filing Fee attached.		Debtor Debtor	is a small business debtor as defined in 11 U.S.C. § 101(51D). is not a small business debtor as defined in 11 U.S.C. § 101(51D).		
Filing Fee to be paid in installments (applicable to signed application for the court's consideration or		Check if:			
unable to pay fee except in installments. Rule 10		☐ Debtor	s aggregate noncontingent liquidated debts (excluding debts owed or affiliates) are less than \$2,343,300 (amount subject to adjustme		
Filing Fee waiver requested (applicable to chapte			13 and every three years thereafter).		
attach signed application for the court's consideration. See Official Form 3B.			Check all applicable boxes: A plan is being filed with this petition.		
		☐ Accept	ances of the plan were solicited prepetition from one or more classe		
of creditors, in accordance with 11 U.S.C. § 1126(b). Statistical/Administrative Information THIS SPACE IS FOR					
Debtor estimates that funds will be available for distribution to unsecured creditors. Debtor estimates that funds will be available for distribution to unsecured creditors. Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.					
Estimated Number of Creditors	пп				
☑ □ □ □ □ 1-49 50-99 100-199 200-999	1,000- 5,001- 5,000 10,000	10,001-			
Estimated Assets	,	7			
\$0 to \$50,001 to \$100,001 to \$500,001	\$1,000,001 \$10,000,001		□ □ □ □ □ I □ I □ I □ I □ I □ I □ I □ I		
\$50,000 \$100,000 \$500,000 to \$1 million	to \$10 to \$50 million	to \$100	o \$500 to \$1 billion \$1 billion		
Estimated Liabilities					
\$0 to \$50,001 to \$100,001 to \$500,001	\$1,000,001 \$10,000,001	\$50,000,001			
\$50,000 \$100,000 \$500,000 to \$1	to \$10 to \$50	to \$100	o \$500 to \$1 billion \$1 billion		

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B1 (Official Form 1) (4/10) Page 2 Name of Debtor(s): Voluntary Petition ZF Micro Solutions, Inc. (This page must be completed and filed in every case.) All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet.) Date Filed: Location Case Number: Where Filed: Date Filed: Location Case Number: Where Filed: Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet.) Name of Debtor: Case Number: Date Filed: District: Relationship: Judge: **Exhibit B** (To be completed if debtor is an individual (To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) whose debts are primarily consumer debts.) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the I, the attorney for the petitioner named in the foregoing petition, declare that I Securities Exchange Act of 1934 and is requesting relief under chapter 11.) have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I have delivered to the debtor the notice required by 11 U.S.C. § 342(b). Exhibit A is attached and made a part of this petition. Signature of Attorney for Debtor(s) (Date) Exhibit C Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety? Yes, and Exhibit C is attached and made a part of this petition. Ø No. Exhibit D (To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.) Exhibit D completed and signed by the debtor is attached and made a part of this petition. If this is a joint petition: Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition. Information Regarding the Debtor - Venue (Check any applicable box.) V Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District. There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District. Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District. Certification by a Debtor Who Resides as a Tenant of Residential Property (Check all applicable boxes.) Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.) (Name of landlord that obtained judgment) (Address of landlord)

entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and

Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(1)).

Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the

Debtor has included with this petition the deposit with the court of any rent that would become due during the 30-day period after the filing

of the petition

B1 (Official Form) 1 (4/10) Page 3 Name of Debtor(s): ZF Micro Solutions, Inc. Voluntary Petition (This page must be completed and filed in every case.) **Signatures** Signature(s) of Debtor(s) (Individual/Joint) Signature of a Foreign Representative I declare under penalty of perjury that the information provided in this petition is true I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign and correct. proceeding, and that I am authorized to file this petition. [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12 (Check only one box.) or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. ☐ I request relief in accordance with chapter 15 of title 11, United States Code. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I Certified copies of the documents required by 11 U.S.C. § 1515 are attached. have obtained and read the notice required by 11 U.S.C. § 342(b). Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the I request relief in accordance with the chapter of title 11, United States Code, chapter of title 11 specified in this petition. A certified copy of the specified in this petition. order granting recognition of the foreign main proceeding is attached. Signature of Debtor (Signature of Foreign Representative) Signature of Joint Debtor (Printed Name of Foreign Representative) Telephone Number (if not represented by attorney) Date Date Signature of Attorney* Signature of Non-Attorney Bankruptcy Petition Preparer /s/John Walshe Murray I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as Signature of Attorney for Debtor(s) defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have John Walshe Murray (State Bar No. 074823) provided the debtor with a copy of this document and the notices and information Printed Name of Attorney for Debtor(s)
Murray & Murray, A Professional Corporation required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a Firm Name 19400 Stevens Creek Blvd., Suite 200 maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing Cupertino, CA 95014-2548 for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached. Address (650) 852-9200 Printed Name and title, if any, of Bankruptcy Petition Preparer Telephone Number October 1, 2010 Date Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social-Security number of the officer, principal, *In a case in which § 707(b)(4)(D) applies, this signature also constitutes a responsible person or partner of the bankruptcy petition preparer.) (Required certification that the attorney has no knowledge after an inquiry that the information by 11 U.S.C. § 110.) in the schedules is incorrect. Signature of Debtor (Corporation/Partnership) I declare under penalty of perjury that the information provided in this petition is true Address and correct, and that I have been authorized to file this petition on behalf of the

The debtor requests the relief in accordance with the chapter of title 11, United States Code, specified in this petition.

x /s/ David L. Felman
Signature of Authorized Individual
David L. Feldman
Printed Name of Authorized Individual
CEO & Chairman
Title of Authorized Individual
October 1, 2010

Date

Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social-Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual.

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.

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Date

United States Bankruptcy Court Northern District of California

In re ZF Micro Solutions, Inc.	Case No.	10-60334-ASW-11
Debtor	Chapter	11

LIST OF CRED	ITORS HOLDING	20 LARGEST	UNSECURE	CLAIMS
(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, gov- ernment contract, etc.)	Indicate if claim is contingent, unliquidated, disputed or subject to setoff	Amount of claim [if secured also state value of security]
TAT Capital Partners, Ltd. c/o Joseph N. Demko, Jeffer Magels Butler & Marmaro, LLP Two Embarcadero Center, 5th Floor San Francisco, CA 94111			CONTINGENT UNLIQUIDATED DISPUTED	\$4,545,073.59 [*]
Sands Brothers Venture Capital, LLC and New Paradigm Associates c/o Michael Brooks Carroll, Esq. 300 Montgomery St., Ste. 650 San Francisco, CA 94104			CONTINGENT UNLIQUIDATED DISPUTED	\$2,135,859.63
Cox, Castle & Nicholson, LLP 555 Montgomery Street, Suite 1500 San Francisco, CA 94111-2545			CONTINGENT	\$101,383.32
T.W. Ireland, CPA 76322 Via Chianti Indian Wells, CA 92210				\$94,800.00
Adleson, Hess & Kelly 577 Salmar Avenue, 2nd Floor Campbell, CA 95008			CONTINGENT	\$51,735.05
Steve Woodard 10220 Empire Ave. Cupertino, CA 95014				\$50,000.00

^{*}Undersecured: value of security is unknown.

n re ZF Micro Solutions, Inc.		Case No.	<u>10-60334-ASW-11</u>	
	Debtor	Chapter	11	

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(1)

Name of creditor and complete mailing address including zip code (2)

Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted

(3)

Nature of claim (trade debt, bank loan, government contract, etc.) (4)

Indicate if claim is contingent, unliquidated, disputed or subject to setoff

DISPUTED

(5)

Amount of claim [if secured also state value of security]

\$25,000.00

James Wall \$30,000.00 and \$30,000.00

Frederic G. Rector Ethos Unltd. 449 Washington St. Nevada City, CA 95959

Madison, WI 53705

Norman, OK 73072

Phillip T. Cohen
201 South KEnosha Drive
\$20,000.00

George Kennedy 8997 Moisan Way La Mesa, CA 91941

Gordon & Rees c/o Andrew Castricone Embarcadero Center West 275 Battery Street, Suite 2000 San Francisco, CA 94111

Ireland Eckley LLP c/o T.W. Ireland 950 S. Bascom Ave. San Jose, CA 95158 \$5,200.00

\$13,045.00

\$15,000.00

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In re ZF Micro Solutions, Inc.		, Case No.	<u>10-60334-ASW-11</u>
	Debtor	Chapter	11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(1)

Name of creditor and complete mailing address including zip code (2)

Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted

(3)

Nature of claim (trade debt, bank loan, government contract, etc.) (4)

Indicate if claim is contingent, unliquidated, disputed or subject to setoff (5)

Amount of claim [if secured also state value of security]

Douglas S. Wall Wall Law Office 516 East Eufaula Norman, OK 73069

GoQuiet.com, Inc. 989 Commercial Street Palo Alto, CA 94303 CONTINGENT DISPUTED

\$1,164.00

\$1,500.00

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, David L. Feldman, CEO & Chairman of the Corporation named as the debtor in this case	e, declare under penalty of perjury that I have read the foregoing
list and that it is true and correct to the best of my information and belief.	

	Date:	October 1, 2010	Signature:	/s/David L. Feldman	
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David L. Feldman, CEO & Chairman

(Print Name and Title)

Penalty for making a false statement or concealing property. Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C §§ 152 and 3571.