

BI (Official Form 1) (4/10)

UNITED STATES BANKRUPTCY COURT Northern District of California		VOLUNTARY PETITION	
Name of Debtor (if individual, enter Last, First, Middle): APEX AVIATION CORPORATION		Name of Joint Debtor (Spouse) (Last, First, Middle):	
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):		All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):	
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN (if more than one, state all): 68-0426298		Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN (if more than one, state all):	
Street Address of Debtor (No. and Street, City, and State): 1448-1450 Sally Ride Drive Concord, CA ZIP CODE 94520		Street Address of Joint Debtor (No. and Street, City, and State): ZIP CODE	
County of Residence or of the Principal Place of Business: Contra Costa		County of Residence or of the Principal Place of Business:	
Mailing Address of Debtor (if different from street address): ZIP CODE		Mailing Address of Joint Debtor (if different from street address): ZIP CODE	
Location of Principal Assets of Business Debtor (if different from street address above): ZIP CODE			
Type of Debtor (Form of Organization) (Check one box.) <input type="checkbox"/> Individual (includes Joint Debtors) See Exhibit D on page 2 of this form. <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)		Nature of Business (Check one box.) <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101(51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other Aviation Sales/Service <input type="checkbox"/> Tax-Exempt Entity (Check box, if applicable.) <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).	
		Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box.) <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding Nature of Debts (Check one box.) <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.	
Filing Fee (Check one box.) <input checked="" type="checkbox"/> Full Filing Fee attached. <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.		Chapter 11 Debtors Check one box: <input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,343,300 (amount subject to adjustment on 4/01/13 and every three years thereafter). Check all applicable boxes: <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).	
Statistical/Administrative Information <input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.		THIS SPACE IS FOR COURT USE ONLY	
Estimated Number of Creditors <input type="checkbox"/> 1-49 <input checked="" type="checkbox"/> 50-99 <input type="checkbox"/> 100-199 <input type="checkbox"/> 200-999 <input type="checkbox"/> 1,000-5,000 <input type="checkbox"/> 5,001-10,000 <input type="checkbox"/> 10,001-25,000 <input type="checkbox"/> 25,001-50,000 <input type="checkbox"/> 50,001-100,000 <input type="checkbox"/> Over 100,000			
Estimated Assets <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input checked="" type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion			
Estimated Liabilities <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input checked="" type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion			

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Voluntary Petition <i>(This page must be completed and filed in every case.)</i>		Name of Debtor(s):	
All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet.)			
Location Where Filed: n/a	Case Number:	Date Filed:	
Location Where Filed:	Case Number:	Date Filed:	
Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet.)			
Name of Debtor:	Case Number:	Date Filed:	
District: Northern District of California	Relationship:	Judge:	
<p style="text-align: center;">Exhibit A</p> <p>(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)</p> <p><input type="checkbox"/> Exhibit A is attached and made a part of this petition.</p>		<p style="text-align: center;">Exhibit B</p> <p>(To be completed if debtor is an individual whose debts are primarily consumer debts.)</p> <p>I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I have delivered to the debtor the notice required by 11 U.S.C. § 342(b).</p> <p>X _____ Signature of Attorney for Debtor(s) (Date)</p>	
Exhibit C			
Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?			
<input type="checkbox"/> Yes, and Exhibit C is attached and made a part of this petition.			
<input checked="" type="checkbox"/> No.			
Exhibit D			
(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)			
<input type="checkbox"/> Exhibit D completed and signed by the debtor is attached and made a part of this petition.			
If this is a joint petition:			
<input type="checkbox"/> Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.			
Information Regarding the Debtor - Venue (Check any applicable box.)			
<input checked="" type="checkbox"/> Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.			
<input type="checkbox"/> There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.			
<input type="checkbox"/> Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.			
Certification by a Debtor Who Resides as a Tenant of Residential Property (Check all applicable boxes.)			
<input type="checkbox"/> Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)			
_____ (Name of landlord that obtained judgment)			
_____ (Address of landlord)			
<input type="checkbox"/> Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and			
<input type="checkbox"/> Debtor has included with this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.			
<input type="checkbox"/> Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(f)).			

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Voluntary Petition <i>(This page must be completed and filed in every case.)</i>		Name of Debtor(s):	
Signatures			
Signature(s) of Debtor(s) (Individual/Joint)		Signature of a Foreign Representative	
<p>I declare under penalty of perjury that the information provided in this petition is true and correct.</p> <p>[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12 or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.</p> <p>[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. § 342(b).</p> <p>I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.</p>		<p>I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.</p> <p>(Check only one box.)</p> <p><input type="checkbox"/> I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. § 1515 are attached.</p> <p><input type="checkbox"/> Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.</p>	
<p>X _____ Signature of Debtor</p> <p>X _____ Signature of Joint Debtor</p> <p>_____ Telephone Number (if not represented by attorney)</p> <p>_____ Date</p>		<p>X _____ (Signature of Foreign Representative)</p> <p>_____ (Printed Name of Foreign Representative)</p> <p>_____ Date</p>	
<p>X _____ Signature of Attorney*</p> <p>Signature of Attorney for Debtor(s) Donald W. Lamson, Esq.</p> <p>Printed Name of Attorney for Debtor(s) _____ Firm Name Law Office of Donald W. Lamson 315 S. Coast Highway 101, Encinitas, CA 92101 _____ Address 760-803-5493 _____ Telephone Number 08/30/2011 _____ Date</p> <p>*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.</p>		<p>Signature of Non-Attorney Bankruptcy Petition Preparer</p> <p>I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.</p> <p>_____ Printed Name and title, if any, of Bankruptcy Petition Preparer</p> <p>_____ Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social-Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)</p> <p>_____ Address</p> <p>X _____ Date</p> <p>Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social-Security number is provided above.</p> <p>Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual.</p> <p>If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.</p> <p><i>A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.</i></p>	
Signature of Debtor (Corporation/Partnership)			
<p>I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.</p> <p>The debtor requests the relief in accordance with the chapter of title 11, United States Code, specified in this petition.</p> <p>X _____ Signature of Authorized Individual James E. Markel</p> <p>Printed Name of Authorized Individual President</p> <p>Title of Authorized Individual 08/30/2011 _____ Date</p>			

ORIGINAL

**UNITED STATES BANKRUPTCY COURT
Northern District of California**

In re APEX AVIATION CORPORATION,

Case No.: _____

Chapter: 11

VERIFICATION OF LIST OF CREDITORS

BY FAX

I hereby certify under penalty of perjury that the attached List of Creditors which consists of 6 pages,
is true, correct and complete to the best of my knowledge.

Date: 08/30/2011


James E. Markel, President

ADVANTA
P.O. Box 5657
Hicksville, NY 11802-5657

Afforda Test
416 2nd Street
Galt, CA 95632

Agras
P.O. Box 700
Blair, NE 68008

AICCO 160220775795
Imperial Credit Corporation
Department 7615
Los Angeles, CA 90084-7615

Aircraft Bluebook/Price Digest
24653 Network Place
Chicago, IL 60673-1246

AirMark Services, LLC
1450 Sally Ride Drive
Concord, CA 94520

Airsure Limited 5700 Granite Parkway
Suite 550
Plano, TX 75024

Ally Financial
P.O. Box 380902
Bloomington, MN 55438-0902

AMSTAT
44 Apple Street, Suite 5
Tinton Falls, NJ 07724

Anthem Blue Cross
P.O. Box 54630
Los Angeles, CA 90054-0630

Aircraft Owners & Pilots Assoc. (AOPA)
P.O. Box 779
Frederick, MD 21705-0020

Astro Business Technology
CCV Payments
P.O. Box 100986
Pasadena, CA 91189-0986

AT&T
Payment Center
Sacramento, CA 95887-0001

Board of Equalization
P.O. Box 942879
Sacramento, CA 94279-8011

Bridgeford Flying Services
Napa County Airport
2030 Airport Road
Napa, CA 94558

Cessna Aircraft Company
23260 Network Place
Chicago, IL 60673

Clark Pest Control
Accounting Office
P.O. Box 1480
Lodi, CA 95241-1480

Cole Supply
531 Getty Street, Suite A
Benicia, CA 94510

Contra Costa P & S
104 St. Charles Court
Danville, CA

Contra Costa County
625 Court Street, Rm.100
Martinez, CA 94553

Department of Motor Vehicles
P.O. Box 942894
Sacramento, CA 94294-0894

Duncan Aviation
P.O. Box 81887
Lincoln, NE 68501

FAA Aircraft Registry
P.O. Box 25504
Oklahoma City, OK 73125

FirstBank (Credit Card)
P.O. Box 2818
Omaha, NE 68103-2818

Franchise Tax Board
P.O. Box 942857
Sacramento, CA 94257

Internal Revenue Service
P.O. Box 9941,
Stop 5300
Ogden, Utah 84409-0941

James E. & Beverly A. Markel
913 Eastridge Drive
Fairfield, CA 94534-4003

MCI
P.O. Box 371838
Pittsburgh, PA 15250-7838

Merrill Arnove & Jones, LLP
3553 Round Barn Blvd., Suite
303 Santa Rosa, CA 95403

NATIONAL AIRCRAFT RESALE ASSOC.
P.O. 3860
Grapevine, TX 76099

NATIONAL BUSINESS AVIATION ASSOC.
P.O. Box 55841
Boston, MA 02205-5481

Office Depot
P.O. Box 70025
Los Angeles, CA 90074-0025

Perotti & Carrade
1100 Larkspur Landing Circle, Suite 358
Larkspur, CA 94939

Pitney Bowes Financial Services, LLC
P.O. Box 371887
Pittsburgh, PA 15250-7887

PNC Aviation Finance
995 Dalton Avenue
Cincinnati, OH 45203

Purchase Power
P.O. Box 371874
Pittsburgh, PA 15250-7874

Rabobank, N.A.
Loan Servicing Department
P.O. Box 1845
El Centro, CA 92244-1845

Reid W. Dennis
225 Mountain Wood Lane
Woodside, CA 94062-2522

Si O'Brien Enterprises, Inc.
2706 St. Louis Avenue
Signal Hill, CA 90755

Transamerica Life Insurance
P.O. Box 30266
Los Angeles, CA 90030-0266

US Bank -
Office Equipment Finance Svcs
P.O. Box 790448
St. Louis, MO 63179-0448

Verizon
P.O. Box 660108
Dallas, TX 75266-0108

Vref Publishing
P.O. Box 4300
Cottonwood, AZ 86326

Richard A. Rogan, Esq.
JEFFER MANGLES BUTLER 7 MITCHELL
Two Embarcadero Center, Fifth Floor
San Francisco, CA 94111-3813

Stephen P. Anderson, Receiver
Pine Grove Associates Inc.
P.O. Box 587
Alamo, CA 94507

1149354

1 Donald W. Lamson, Esq. (SBN 97363)
2 LAW OFFICE OF DONALD W. LAMSON
3 315 South Coast Highway 101
4 Suite U., PMB #36
5 Encinitas, CA 92024
6 Telephone: (760) 803-5493
7 Facsimile: (760) 452-7522

8 Attorney for Debtor

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U.S. BANKRUPTCY COURT
NORTHERN DIST. OF CAL.
DANIEL AND, CAL.

FILED

9 UNITED STATES BANKRUPTCY COURT
10 SOUTHERN DISTRICT OF CALIFORNIA

11 In Re:

) Case No.:

12 APEX AVIATION CORPORATION, a
13 California corporation,

) SCHEDULE B4

14 Debtor,

) LIST OF CREDITORS HOLDING 20
15 LARGEST UNSECURED CLAIMS

16 **BY FAX**

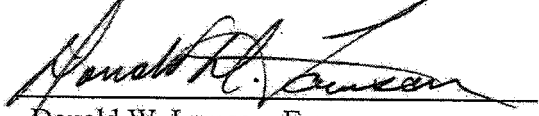
17
18 Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The
19 list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or
20 chapter 9] case. The list does not include (1) persons who come within the definition of
21 "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral
22 is such that the unsecured deficiency places the creditor among the holders of the 20 largest
23 unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state
24 the child's initials and the name and address of the child's parent or guardian, such as "A.B., a
25 minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and
26 Fed. R. Bankr. P. 1007(m).
27
28

1	Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade, debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed or subject to setoff.	Amount of claim [if secured state value of security]
4	ADVANTA P.O. Box 5657 Hicksville, NY 11802-5657		Trade debt		
5	Afforda Test 416 2nd Street Galt, CA 95632		Trade debt		743.00
6	AirMark Services, LLC 1450 Sally Ride Drive Concord, CA 94520		Trade Services		10,258.80
7	Airsure Limited 5700 Granite Parkway Suite 550 Plano, TX 75024		Trade debt		3,943.21
8	AMSTAT 44 Apple Street, Suite 5 Tinton Falls, NJ 07724		Trade debt		7,650.00
9	Anthem Blue Cross P.O. Box 54630 Los Angeles, CA 90054-0630		Business Insurance Premium		1,149.00
10	Board of Equalization P.O. Box 942879 Sacramento, CA 94279-8011		Taxes		5,469.18
11	Bridgeford Flying Services Napa County Airport 2030 Airport Road Napa, CA 94558		Trade services		96,088.85
12	Cessna Aircraft Company 23260 Network Place Chicago, IL 60673		Supplies		10,791.92
13	FirstBank (Credit Card) P.O. Box 2818 Omaha, NE 68103-2818		Business credit card charges		1,999.99 (est.)
14	Internal Revenue Service P.O. Box 9941, Stop 5300 Ogden, Utah 84409-0941		Taxes		934.72
15	Merrill Arnone & Jones, LLP 3553 Round Barn Blvd., Suite 303 Santa Rosa, CA 95403		services		1,417.70
16	NATIONAL AIRCRAFT RESALE ASSOC. P.O. 3860 Grapevine, TX 76099		Services		4,875.00

1	Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade, debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed or subject to setoff.	Amount of claim [if secured state value of security]
4	Perotti & Carrade 1100 Larkspur Landing Circle, Suite 358 Larkspur, CA 94939		Services		32,373.43
6	Pitney Bowes Financial Services, LLC P.O. Box 371887 Pittsburgh, PA 15250-7887		Services		2,428.20
8	Reid W. Dennis 225 Mountain Wood Lane Woodside, CA 94062-2522				600.00 (est.)
9	Transamerica Life Insurance P.O. Box 30266 Los Angeles, CA 90030-0266		Insurance premium		2,547.78
11	US Bank - Office Equipment Finance Svcs P.O. Box 790448 St. Louis, MO 63179-0448				2,638.06
13	Verizon P.O. Box 660108 Dallas, TX 75266-0108		Telephone/internet services		1,200.00

16 Respectfully submitted by:

17 LAW OFFICE OF DONALD W. LAMSON

18 

19 Donald W. Lamson, Esq.,
20 Attorney for Debtor

19 Date: August 31, 2011