| B1 (Official Form 1)(4/10)  |                                   |   |                          |  |   |                          |                                    |                         |             |
|---|-----------------------------------|---|--------------------------|--|---|--------------------------|------------------------------------|-------------------------|-------------|
|   |                                   | s Bankr<br>District of  |                          |  |   |                          |                                    | Voluntary               | y Petition  |
| Name of Debtor (if individual, enter Last, First, Middle):<br>Pacific Tweed, Inc.   |                                   |   |                          | Name   | Name of Joint Debtor (Spouse) (Last, First, Middle):  |                          |                                    |                         |             |
| All Other Names used by the Debtor in the last 8 years<br>(include married, maiden, and trade names):   |                                   |   |                          |  | All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):  |                          |                                    |                         |             |
| Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN<br>(if more than one, state all)<br>03-0469756  |                                   |   |                          | Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)        |   |                          |                                    |                         |             |
| Street Address of Debtor (No. and Street, City, and State):<br>129 The CrossRoads<br>Carmel, CA   |                                   |   |                          | Street   | Street Address of Joint Debtor (No. and Street, City, and State):   |                          |                                    |                         |             |
|   |                                   |   | ZIP Code<br>3923         | -  |   |                          |                                    |                         | ZIP Code    |
| County of Residence or of the Principal Pla<br>Monterey   | e of Busines                      |   | <u> </u>                 | Count  | y of Reside   | ence or of the           | Principal Pla                      | ace of Business:        | 1           |
| Mailing Address of Debtor (if different from  | street addre                      | ss):  |                          | Mailir   | ig Address  | of Joint Debt            | tor (if differer                   | nt from street address) | ):          |
|   |                                   |   | ZIP Code                 |  |   |                          |                                    |                         | ZIP Code    |
| Location of Principal Assets of Business De<br>(if different from street address above):  | btor                              |   |                          |  |   |                          |                                    |                         |             |
| Type of Debtor  |                                   | Nature of   | f Business               |  | Chapter of Bankruptcy Code Under Which  |                          |                                    |                         |             |
| (Form of Organization)<br>(Check one box)   |                                   |   | one box)                 |  |   |                          | Petition is Fi                     | led (Check one box)     |             |
| (Check one box)   |                                   | alth Care Bus<br>gle Asset Rea                                    |                          | defined  | Chapt   |                          |                                    | hapter 15 Petition for  | Recognition |
| ☐ Individual (includes Joint Debtors)   | in 1                              | 1 U.S.C. § 1  |                          | uorintea   | Chapt   |                          |                                    | a Foreign Main Proce    |             |
| See Exhibit D on page 2 of this form.   | Rai                               |   |                          |  | Chapt   |                          | 🗆 Cł                               | hapter 15 Petition for  | Recognition |
| Corporation (includes LLC and LLP)  |                                   | ckbroker<br>mmodity Bro   | ker                      |  | Chapt   |                          |                                    | a Foreign Nonmain F     | U           |
| □ Partnership   |                                   | aring Bank  | KU                       |  | _ 1   |                          |                                    |                         |             |
| Other (If debtor is not one of the above entit<br>check this box and state type of entity below.  | es, Oth                           | Other   |                          |  | Nature of Debts   |                          |                                    |                         |             |
| check this box and state type of entity below.  |                                   | Tax-Exempt Entity   |                          |  | (Check one box)   |                          |                                    |                         |             |
|   |                                   | (Check box,   | if applicable            | )  |   |                          | ts are primarily<br>iness debts.   |                         |             |
|   |                                   | Debtor is a tax-exempt organiz<br>under Title 26 of the United St |                          |  | tates "incurred by an individual primarily for  |                          |                                    |                         | ness debts. |
|   |                                   | Code (the Internal Revenue Co                                     |                          |  | ,   |                          |                                    |                         |             |
| Filing Fee (Check one   | box)                              |   | Check o                  |  |   | •                        | oter 11 Debto                      |                         |             |
| Full Filing Fee attached  |                                   |   |                          |  |   |                          | ned in 11 U.S.C<br>defined in 11 U | J.S.C. § 101(51D).      |             |
| Filing Fee to be paid in installments (applicab<br>attach signed application for the court's considered   |                                   |   | Check if                 |  |   |                          |                                    |                         |             |
| debtor is unable to pay fee except in installme<br>Form 3A.   | nts. Rule 1006                    | (b). See Officia  | a 🗖 🖉                    |  | or's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) ess than \$2,343,300 (amount subject to adjustment on 4/01/13 and every three years thereafter). |                          |                                    |                         |             |
|   | ntor 7 individu                   | ula only) Mua   |                          |  | plicable boxes:   |                          |                                    |                         |             |
|   |                                   |   |                          | being filed with this petition.<br>acces of the plan were solicited prepetition from one or more classes of creditors, |   |                          |                                    |                         |             |
|   |                                   |   |                          |  |   | S.C. § 1126(b).          |                                    |                         |             |
| Statistical/Administrative Information<br>Debtor estimates that funds will be avail   | ble for distr                     | ibution to un   | secured cre              | ditors   |   |                          | THIS                               | SPACE IS FOR COURT      | Γ USE ONLY  |
| <ul> <li>Debtor estimates that runds will be available</li> <li>Debtor estimates that, after any exempt<br/>there will be no funds available for distr</li> </ul>   | property is ex                    | cluded and a  | dministrativ             |  | es paid,  |                          |                                    |                         |             |
| Estimated Number of Creditors   | _                                 |   | _                        | _  | _   | _                        |                                    |                         |             |
| $ \begin{array}{c ccccccccccccccccccccccccccccccccccc$  | □<br>1,000-<br>5,000              | 5,001-<br>10,000  | □<br>10,001-<br>25,000   | □<br>25,001-<br>50,000   | 50,001-<br>100,000  | OVER<br>100,000          |                                    |                         |             |
| Estimated Assets<br>S0 to \$50,001 to \$100,001 to \$500,001<br>\$50,000 \$100,000 \$500,000<br>\$500,000 \$100,000<br>\$500,000<br>\$500,000<br>\$500,000<br>\$500,000<br>\$500,000<br>\$500,000<br>\$500,000<br>\$500,000<br>\$500,000<br>\$500,000<br>\$500,000<br>\$500,000<br>\$500,000<br>\$500,000<br>\$500,000<br>\$500,000<br>\$500,000<br>\$500,000<br>\$500,000<br>\$500,000<br>\$500,000<br>\$500,000<br>\$500,000<br>\$500,000<br>\$500,000<br>\$500,000<br>\$500,000<br>\$500,000<br>\$500,000<br>\$500,000<br>\$500,000<br>\$500,000<br>\$500,000<br>\$500,000<br>\$500,000<br>\$500,000<br>\$500,000<br>\$500,000<br>\$500,000<br>\$500,000<br>\$500,000<br>\$500,000<br>\$500,000<br>\$500,000<br>\$500,000<br>\$500,000<br>\$500,000<br>\$500,000<br>\$500,000<br>\$500,000<br>\$500,000<br>\$500,000<br>\$500,000<br>\$500,000<br>\$500,000<br>\$500,000<br>\$500,000<br>\$500,000<br>\$500,000<br>\$500,000<br>\$500,000<br>\$500,000<br>\$500,000<br>\$500,000<br>\$500,000<br>\$500,000<br>\$500,000<br>\$500,000<br>\$500,000<br>\$500,000<br>\$500,000<br>\$500,000<br>\$500,000<br>\$500,000<br>\$500,000<br>\$500,000<br>\$500,000<br>\$500,000<br>\$500,000<br>\$500,000<br>\$500,000<br>\$500,000<br>\$500,000<br>\$500,000<br>\$500,000<br>\$500,000<br>\$500,000<br>\$500,000<br>\$500,000<br>\$500,000<br>\$500,000<br>\$500,000<br>\$500,000<br>\$500,000<br>\$500,000<br>\$500,000<br>\$500,000<br>\$500,000<br>\$500,000<br>\$500,000<br>\$500,000<br>\$500,000<br>\$500,000<br>\$500,000<br>\$500,000<br>\$500,000<br>\$500,000<br>\$500,000<br>\$500,000<br>\$500,000<br>\$500,000<br>\$500,000<br>\$500,000<br>\$500,000<br>\$500,000<br>\$500,000<br>\$500,000<br>\$500,000<br>\$500,000<br>\$500,000<br>\$500,000<br>\$500,000<br>\$500,000<br>\$500,000<br>\$500,000<br>\$500,000<br>\$500,000<br>\$500,000<br>\$500,000<br>\$500,000<br>\$500,000<br>\$500,000<br>\$500,000<br>\$500,000<br>\$500,000<br>\$500,000<br>\$500,000<br>\$500,000<br>\$500,000<br>\$500,000<br>\$500,000<br>\$500,000<br>\$500,000<br>\$500,000<br>\$500,000<br>\$500,000<br>\$500,000<br>\$500,000<br>\$500,000<br>\$500,000<br>\$500,000<br>\$500,000<br>\$500,000<br>\$500,000<br>\$500,000<br>\$500,000<br>\$500,000<br>\$500,000<br>\$500,000<br>\$500,000<br>\$500,000<br>\$500,000<br>\$500,000<br>\$500,000<br>\$500,000<br>\$500,000<br>\$500,000<br>\$500,000<br>\$500,000<br>\$500,000<br>\$500,000<br>\$500,000<br>\$500,000<br>\$500,000<br>\$500,000<br>\$500,000<br>\$50 | \$1,000,001<br>to \$10            | \$10,000,001<br>to \$50   |                          | \$100,000,001<br>to \$500  | 500,000,001<br>to \$1 billion   | More than<br>\$1 billion |                                    |                         |             |
| million   | million                           | million   | million                  | million  |   |                          | 4                                  |                         |             |
| Estimated Liabilities   | \$1,000,001<br>to \$10<br>million | \$10,000,001<br>to \$50<br>million                                | \$50,000,001<br>to \$100 | \$100,000,001<br>to \$500<br>million   | □<br>\$500,000,001<br>to \$1 billion  | More than<br>\$1 billion |                                    |                         |             |
| million   | iniiiion                          | million   | million                  | пшпоп  |   |                          |                                    |                         |             |

| B1 (Official For                               | m 1)(4/10)   |  | Page 2   |  |  |
|--|--|--|--|--|--|
| Voluntar                                       | y Petition   | Name of Debtor(s):   |  |  |  |
| (This nage mu                                  | st be completed and filed in every case)   | Pacific Tweed, Inc.  |  |  |  |
| (This page hit                                 | All Prior Bankruptcy Cases Filed Within Las  | <b>1</b><br><b>t 8 Years</b> (If more than tw  | vo. attach additional sheet)                     |  |  |
| Location<br>Where Filed:                       |  | Case Number:   | Date Filed:                                      |  |  |
| Location<br>Where Filed:                       |  | Case Number:   | Date Filed:                                      |  |  |
| Pe   | nding Bankruptcy Case Filed by any Spouse, Partner, or   | Affiliate of this Debtor (   | (If more than one, attach additional sheet)      |  |  |
| Name of Debto                                  |  | Case Number:   | Date Filed:                                      |  |  |
| District:                                      |  | Relationship:  | Judge:   |  |  |
|  | Exhibit A  |  | Exhibit B  |  |  |
| forms 10K as<br>pursuant to S<br>and is reques | leted if debtor is required to file periodic reports (e.g.,<br>nd 10Q) with the Securities and Exchange Commission<br>Section 13 or 15(d) of the Securities Exchange Act of 1934<br>sting relief under chapter 11.)<br>A is attached and made a part of this petition.   | I, the attorney for the pet<br>have informed the petition<br>12, or 13 of title 11, Unit |  |  |  |
|  | Fyl  | l<br>nibit C   |  |  |  |
|  | r own or have possession of any property that poses or is alleged to Exhibit C is attached and made a part of this petition.   | pose a threat of imminent an   | nd identifiable harm to public health or safety? |  |  |
|  | Ext  | nibit D  |  |  |  |
| -  | eted by every individual debtor. If a joint petition is filed, ea  |  | and attach a separate Exhibit D.)                |  |  |
|  | D completed and signed by the debtor is attached and made  | a part of this petition.   |  |  |  |
| If this is a joi                               | nt petition:<br>D also completed and signed by the joint debtor is attached a  | and made a part of this pe   | tition.  |  |  |
|  | Information Regardin   | ng the Debtor - Venue  |  |  |  |
|  | (Check any ap  | -  |  |  |  |
|  | Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.   |  |  |  |  |
|  | There is a bankruptcy case concerning debtor's affiliate, g  |  |  |  |  |
|  | Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District. |  |  |  |  |
|  | <b>Certification by a Debtor Who Reside</b><br>(Check all app  |  | ntial Property                                   |  |  |
|  | Landlord has a judgment against the debtor for possession  |  | box checked, complete the following.)            |  |  |
|  | (Name of landlord that obtained judgment)  |  |  |  |  |
|  |  |  |  |  |  |
|  |  |  |  |  |  |
|  | (Address of landlord)  |  |  |  |  |
|  | Debtor claims that under applicable nonbankruptcy law, the entire monetary default that gave rise to the judgment  |  |  |  |  |
|  | Debtor has included in this petition the deposit with the coafter the filing of the petition.  | ourt of any rent that would  | become due during the 30-day period              |  |  |

Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

| (Official Form 1)(4/10)  | Pa   |
|--|--|
| oluntary Petition  | Name of Debtor(s):<br>Pacific Tweed, Inc.  |
| his page must be completed and filed in every case)  |  |
| Sign<br>Signature(s) of Debtor(s) (Individual/Joint)   | natures  |
| I declare under penalty of perjury that the information provided in this petition is true and correct.<br>[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief | Signature of a Foreign Representative<br>I declare under penalty of perjury that the information provided in this petitic<br>is true and correct, that I am the foreign representative of a debtor in a foreig<br>proceeding, and that I am authorized to file this petition.<br>(Check only one box.) |
| available under each such chapter, and choose to proceed under chapter 7.<br>[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).  | □ Prequest refer in accordance with chapter 15 of the 11. Onited States Co<br>Certified copies of the documents required by 11 U.S.C. §1515 are attach<br>□ Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapt   |
| I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.   | of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.   |
| ζ  | X  |
| Signature of Debtor  | Signature of Foreign Representative  |
|  | Printed Name of Foreign Representative   |
| Signature of Joint Debtor  |  |
|  | Date   |
| Telephone Number (If not represented by attorney)  | Signature of Non-Attorney Bankruptcy Petition Preparer   |
| Date   | I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for   |
| Signature of Attorney*   | compensation and have provided the debtor with a copy of this document<br>and the notices and information required under 11 U.S.C. §§ 110(b),  |
| /s/ Gavin Kogan CSBN   | 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services  |
| Signature of Attorney for Debtor(s)  | chargeable by bankruptcy petition preparers, I have given the debtor notic<br>of the maximum amount before preparing any document for filing for a   |
| Gavin Kogan CSBN 201564  | debtor or accepting any fee from the debtor, as required in that section.  |
| Printed Name of Attorney for Debtor(s)   | Official Form 19 is attached.  |
| Parravano Witten PC  | Printed Name and title, if any, of Bankruptcy Petition Preparer  |
| Firm Name 198 Bonifacio Place  | Timod Tumo and talo, if any, of Damirupicy Touton Treparer   |
| Monterey, CA 93940   | Social-Security number (If the bankrutpcy petition preparer is not<br>an individual, state the Social Security number of the officer,<br>principal, responsible person or partner of the bankruptcy petition   |
| Address  | preparer.)(Required by 11 U.S.C. § 110.)   |
| Email: gkogan@parravanowitten.com<br>(831) 373-0846 Fax: (831) 373-4207  |  |
| Telephone Number   |  |
| June 6, 2011   | Address  |
| Date<br>*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a  |  |
| in a case in which $\frac{2}{3} \sqrt{3} \sqrt{3} \sqrt{3} \sqrt{3}$ is signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.   | X  |
| information in the schedules is incorrect.   | Date   |
| Signature of Debtor (Corporation/Partnership)  |  |
| I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition   | Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.  |
| on behalf of the debtor.<br>The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.   | Names and Social-Security numbers of all other individuals who prepared<br>assisted in preparing this document unless the bankruptcy petition prepare<br>not an individual:  |
|  |  |
| <b>/ /s/ Todd Templaski</b><br>Signature of Authorized Individual  |  |
| Todd Templaski   | If more than one person prepared this document, attach additional sheets   |
| Printed Name of Authorized Individual  | conforming to the appropriate official form for each person.   |
| President  | A bankruptcy petition preparer's failure to comply with the provisions of  |
| Title of Authorized Individual   | title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. §110; 18 U.S.C. §156.   |
| June 6, 2011   | jues of imprisonment of both 11 0.5.C. §110, 16 0.5.C. §150.   |
| Date   |  |

United States Bankruptcy Court Northern District of California

In re Pacific Tweed, Inc.

Debtor(s)

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Case No.
Chapter 11
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## LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [*or* chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

| (1)   | (2)  | (3)   | (4)   | (5)  |
|---|--|---|---|--|
| Name of creditor and complete<br>mailing address including zip<br>code  | Name, telephone number and complete<br>mailing address, including zip code, of<br>employee, agent, or department of creditor<br>familiar with claim who may be contacted | Nature of claim (trade<br>debt, bank loan,<br>government contract,<br>etc.) | Indicate if claim is<br>contingent,<br>unliquidated,<br>disputed, or subject<br>to setoff | Amount of claim [if<br>secured, also state<br>value of security] |
| AAEFFE USA, etc.<br>c/o Glassberg, Pollak &<br>Associates<br>425 California Street, Suite<br>850<br>San Francisco, CA 94104 | AAEFFE USA, etc.<br>c/o Glassberg, Pollak & Associates<br>425 California Street, Suite 850<br>San Francisco, CA 94104  | Trade debt  |   | 38,957.00  |
| Adrian Jules<br>1392 Ridge Road East<br>Rochester, NY 14621   | Adrian Jules<br>1392 Ridge Road East<br>Rochester, NY 14621  | Trade debt  |   | 6,011.15   |
| Advanta Credit Cards<br>PO BOX 5657<br>Hicksville, NY 11802   | Advanta Credit Cards<br>PO BOX 5657<br>Hicksville, NY 11802  | Trade debt  |   | 7,241.75   |
| Alberto Mens Pants<br>32 East 57th Street, Fl. 13<br>New York, NY 10022   | Alberto Mens Pants<br>32 East 57th Street, Fl. 13<br>New York, NY 10022  | Trade Debt  |   | 4,783.96   |
| BB Zipper<br>211 Worthington Avenue<br>Spring Lake, NJ 07762  | BB Zipper<br>211 Worthington Avenue<br>Spring Lake, NJ 07762   | Trade debt  |   | 7,430.00   |
| Bogner of America<br>172 Bogner Drive<br>Newport, VT 05855  | Bogner of America<br>172 Bogner Drive<br>Newport, VT 05855   | Trade Debt  |   | 11,178.69  |
| Brioni USA<br>610 Fifth Ave<br>Suite 404<br>New York, NY 10019  | Brioni USA<br>610 Fifth Ave<br>Suite 404<br>New York, NY 10019   | Trade debt  |   | 80,577.30  |
| Carmel Valley Partners<br>c/o Coblentz, Patch, Duffy &<br>Bass LLP<br>One Ferry Bldg, Suite 200<br>San Francisco, CA 94111  | Carmel Valley Partners<br>c/o Coblentz, Patch, Duffy & Bass LLP<br>One Ferry Bldg, Suite 200<br>San Francisco, CA 94111  | Trade debt -<br>Premises Landlord   |   | 39,269.71  |
| D Squared2<br>220 W 19th St., Fl. 11<br>New York, NY 10011  | D Squared2<br>220 W 19th St., Fl. 11<br>New York, NY 10011   | Trade Debt  |   | 6,832.00   |
| David Donahue<br>141 W. 36th St.<br>New York, NY 10018  | David Donahue<br>141 W. 36th St.<br>New York, NY 10018   | Trade Debt  |   | 3,695.00   |

Debtor(s)

Case No.

## LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

| (1)  | (2)  | (3)   | (4)   | (5)  |
|--|--|---|---|--|
| Name of creditor and complete<br>mailing address including zip<br>code     | Name, telephone number and complete<br>mailing address, including zip code, of<br>employee, agent, or department of creditor<br>familiar with claim who may be contacted | Nature of claim (trade<br>debt, bank loan,<br>government contract,<br>etc.) | Indicate if claim is<br>contingent,<br>unliquidated,<br>disputed, or subject<br>to setoff | Amount of claim [if<br>secured, also state<br>value of security] |
| Equilibrio   | Equilibrio   | Trade Debt  |   | 4,055.40   |
| 7022 Sunset Blvd   | 7022 Sunset Blvd   |   |   |  |
| Los Angeles, CA 90028  | Los Angeles, CA 90028  |   |   |  |
| H Freeman<br>411 North Cranberry Rd<br>Westminster, MD 21157               | H Freeman<br>411 North Cranberry Rd<br>Westminster, MD 21157   | Trade debt  |   | 3,659.11   |
| Hickey Freeman<br>1155 Clinton Ave, North<br>Rochester, NY 14621           | Hickey Freeman<br>1155 Clinton Ave, North<br>Rochester, NY 14621   | Trade debt  |   | 7,791.39   |
| Ibiza<br>5535 Red Bird Canter Dr.<br>Suite 120<br>Dallas, TX 75237         | Ibiza<br>5535 Red Bird Canter Dr.<br>Suite 120<br>Dallas, TX 75237   | Trade debt  |   | 2,832.35   |
| Ingram<br>30 W 57th St, 5th Fl.<br>New York, NY 10019                      | Ingram<br>30 W 57th St, 5th Fl.<br>New York, NY 10019  | Trade debt  |   | 4,088.00   |
| Monterey County<br>1200 Aguajito Road<br>Number 7<br>Monterey, CA 93940    | Monterey County<br>1200 Aguajito Road<br>Number 7<br>Monterey, CA 93940  | Trade debt  |   | 19,881.31  |
| Piazza Sempione<br>595 Madison Ave<br>9th Fl.<br>New York, NY 10022        | Piazza Sempione<br>595 Madison Ave<br>9th Fl.<br>New York, NY 10022  | Trade debt  |   | 38,044.00  |
| Temperley London<br>453 Broome St. 2d Fl.<br>New York, NY 10013            | Temperley London<br>453 Broome St. 2d Fl.<br>New York, NY 10013  | Trade debt  |   | 5,428.00   |
| Vision Plantscaping<br>4 Buena Vista Del Rio #B<br>Carmel Valley, CA 93924 | Vision Plantscaping<br>4 Buena Vista Del Rio #B<br>Carmel Valley, CA 93924   | Trade debt  |   | 10,894.21  |
| Voga/Blumarine<br>37 West 57th St., Ste 900<br>New York, NY 10019          | Voga/Blumarine<br>37 West 57th St., Ste 900<br>New York, NY 10019  | Trade Debt  |   | 34,479.68  |

## DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date June 6, 2011

Signature /s/ Todd Templaski Todd Templaski President

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571. A&Z Hayward 655 Waterman Ave East Providence, RI 02914

AAEFFE USA, etc. c/o Glassberg, Pollak & Associates 425 California Street, Suite 850 San Francisco, CA 94104

Adrian Jules 1392 Ridge Road East Rochester, NY 14621

Advanta Credit Cards PO BOX 5657 Hicksville, NY 11802

Alashan 411 Chapel Street Harrisville, RI 02830

Alberto Mens Pants 32 East 57th Street, Fl. 13 New York, NY 10022

Automated Mailing Services PO BOX 1906 Monterey, CA 93940

BB Zipper 211 Worthington Avenue Spring Lake, NJ 07762 Begg of Scotland 17 Viewfield Rd AYR, Scotland KA8 8HJ

Big Hairy Dog 3205 Ramos Circle Sacramento, CA 95827

Bill Me Later PO BOX 105658 Atlanta, GA 30348

Bogner of America 172 Bogner Drive Newport, VT 05855

Brioni USA 610 Fifth Ave Suite 404 New York, NY 10019

Carmel Valley Partners c/o Coblentz, Patch, Duffy & Bass LLP One Ferry Bldg, Suite 200 San Francisco, CA 94111

Carmel Valley Roasting 316 Mid Valley Center, #157 Carmel, CA 93923

Continental Leather 1445 30th Street, Ste E San Diego, CA 92154 D Squared2 220 W 19th St., Fl. 11 New York, NY 10011

David Donahue 141 W. 36th St. New York, NY 10018

Downtown Dining 2999 Salinas Hwy #1 Monterey, CA 93940

Dunhill Accessories 645 5th Afvenue New York, NY 10022

Earnest Sewn 24 West 40th Street, 5th Fl New York, NY 10018

Equilibrio 7022 Sunset Blvd Los Angeles, CA 90028

Euro Fashions 719 Los Angeles St., Ste 614 Los Angeles, CA 90028

Forever New 4701 N. 4th Ave Sioux Falls, SD 57104 H Freeman 411 North Cranberry Rd Westminster, MD 21157

HCP/Aboard Publishing, Inc. One Herald Plaza, 4th Fl. Miami, FL 33132

Heritage GIVI Inc. 61 W. 56th St. New York, NY 10019

Hickey Freeman 1155 Clinton Ave, North Rochester, NY 14621

Ibiza 5535 Red Bird Canter Dr. Suite 120 Dallas, TX 75237

Individualized Shirts 581 Courtland Street Perth Amboy, NJ 08861

Ingram 30 W 57th St, 5th Fl. New York, NY 10019

Italo Ferretti 660 Bergen Blvd Ridgefield, NJ 07657 Kleinberg PO BOX 550995 Atlanta, GA 30355

Lario 1898 Calzaturificio SPA Via Vittorio Veneto 52- Cirimido, Colombia

Lorenzini Mach III Design 689 5th Ave, 15th Fl. New York, NY 10022

Monterey Bay Window Cleaning PO BOX 3672 Carmel by the Sea, CA 93921

Monterey County 1200 Aguajito Road Number 7 Monterey, CA 93940

Monterey County Weekly 668 Williams Avenue Seaside, CA 93955

Pantharella/BAC One Westchester Plaza Elmsford, NY 10523

Piazza Sempione 595 Madison Ave 9th Fl. New York, NY 10022 Poles / Tehen 263 West 38th Street, 10th Fl New York, NY 10018

Poston Price 164 Market St. Suite 325 Charleston, SC 29401

Prada Shades Luxottica Group 44 Harbor Park Dr. Port Washington, NY 11050

Raffi Imperial Trader, Inc. 21 Harbor Park Dr. Port Washington, NY 11050

Shallus Pen Co. 691 Lava Falls Drive Las Vegas, NV 89110

Substance 22287 Mulholland Drive Calabasas, CA 91302

Tailor Vintage 9 Admiral Ln Norwalk, CT 06851

Temperley London 453 Broome St. 2d Fl. New York, NY 10013 Todd Templaski

Tuscany & Company 44 W. 56th St., 3rd Fl. New York, NY 10019

Vision Plantscaping 4 Buena Vista Del Rio #B Carmel Valley, CA 93924

Voga/Blumarine 37 West 57th St., Ste 900 New York, NY 10019

Wellenstyn 824 S. Los Angeles Street, Ste 203 Los Angeles, CA 90014

Zino/Seyco 1616 Industrial Blvd., #102 Chula Vista, CA 91911