## B1 (Official Form 1) (4/10)

United States Bankruptcy Court Northern District of California								Voluntary Petition			
Name of Debtor (if individual, enter Last, First, Mi Buena Vista LLC	ddle):		Name of Joint Debtor (Spouse) (Last, First, Middle):								
All Other Names used by the Debtor in the last 8 ye (include married, maiden, and trade names):	ears		All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):								
Last four digits of Soc. Sec. or Individual-Taxpayer EIN (if more than one, state all): <b>20-5422799</b>	./Complete		Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all):								
Street Address of Debtor (No. & Street, City, State 871 Vine Hill Way	& Zip Code):		Street Address of Joint Debtor (No. & Street, City, State & Zip Code):								
Martinez, CA	ZIPCODE 9	4553					Γ	ZIPCODE			
County of Residence or of the Principal Place of Bu Contra Costa	usiness:		County of	Residenc	e or of t	he Principal Pla	ce of Busi	ness:			
Mailing Address of Debtor (if different from street 525 Green Street Martinez, CA	address)		Mailing A	ddress of	Joint De	ebtor (if differer	nt from str	eet address):			
	ZIPCODE 9	4553						ZIPCODE			
Location of Principal Assets of Business Debtor (if	different from	street address	above):								
871 Vine Hill Way, Martinez, CA								ZIPCODE <b>94553</b>			
Type of Debtor         (Form of Organization)         (Check one box.)         Individual (includes Joint Debtors)         See Exhibit D on page 2 of this form.         ✓         Corporation (includes LLC and LLP)         Partnership         Other (If debtor is not one of the above entities, check this box and state type of entity below.)         ✓         Full Filing Fee attached         Filing Fee to be paid in installments (Applicable only). Must attach signed application for the cou consideration certifying that the debtor is unable except in installments. Rule 1006(b). See Officia         Filing Fee waiver requested (Applicable to chapt only). Must attach signed application for the cou consideration. See Official Form 3B.	to individuals rt's to pay fee al Form 3A. ter 7 individuals	(Check of Care Busines Asset Real Es § 101(51B) d roker odity Broker g Bank Tax-Exen (Check box, is a tax-exen 6 of the Unite 1 Revenue Co Check or ↓ Debto Check if: ↓ Debto than \$ ↓ Check al ↓ A plar	npt Entity if applicable.) if applicable.) pt organization d States Code (t de). r is a small busi r is not a small busi r's aggregate no 2,343,300 ( <i>amo</i> applicable bos n is being filed v	box.) the Petitio as defined in 11 as defined in 11 Chapter 7 Chapter 9 Chapter 11 Chapter 12 Chapter 13 Debts are primaril debts, defined in 1 § 101(8) as "incurn individual primaril personal, family, o hold purpose." Chapter 11 Debtors				ankruptcy Code Under Which on is Filed (Check one box.) ☐ Chapter 15 Petition for Recognition of a Foreign Main Proceeding ☐ Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding Nature of Debts (Check one box.) ly consumer ☑ Debts are primarily 1 U.S.C. business debts. red by an ly for a or house- s C. § 101(51D). U.S.C. § 101(51D). U.S.C. § 101(51D). d to non-insiders or affiliates are less 1/13 and every three years thereafter).			
Statistical/Administrative Information		accord	lance with 11 U			prepetition from	one or me	ore classes of creditors, in THIS SPACE IS FOR			
<ul> <li>Debtor estimates that funds will be available for distribution to unsecured creditors.</li> <li>Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.</li> </ul>								COURT USE ONLY			
5,		5,001- 10,000 25		25,001- 50,000		50,001- 100,000					
		=	50,000,001 to \$100 million	\$100,00 to \$500		500,000,001 to \$1 billion	More tha \$1 billion				
Estimated Liabilities D D D D D D D D D D D D D D D D D D D	,000,001 to \$1	-	50,000,001 to \$100 million	\$100,00 to \$500		500,000,001 to \$1 billion	More tha \$1 billion				

Case: 11-70373 Doc# 1 Filed: 09/29/11 Entered: 09/29/11 09:06:16 Page 1 of 27

B1 (Official Form 1) (4/10)		Page 2						
<b>Voluntary Petition</b> (This page must be completed and filed in every case)	Name of Debtor(s): Buena Vista LLC							
Prior Bankruptcy Case Filed Within Last 8	<b>Years</b> (If more than two, attach a	additional sheet)						
Location Where Filed: <b>None</b>	Case Number:	Date Filed:						
Location Where Filed:	Case Number:	Date Filed:						
Pending Bankruptcy Case Filed by any Spouse, Partner or	Affiliate of this Debtor (If mor	e than one, attach additional sheet)						
Name of Debtor: <b>None</b>	Case Number:	Date Filed:						
District:	Relationship:	Judge:						
Exhibit A (To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)	whose debts are primarily consumer debts.)							
	X Signature of Attorney for Debtor(s)	Date						
Does the debtor own or have possession of any property that poses or is a or safety?  Yes, and Exhibit C is attached and made a part of this petition. No	<b>bit D</b> ach spouse must complete and attac							
Exhibit D also completed and signed by the joint debtor is attach	ed a made a part of this petition.							
	) days than in any other District. partner, or partnership pending in t ace of business or principal assets but is a defendant in an action or pro-	his District. n the United States in this District, pceeding [in a federal or state court]						
(Check all app	Certification by a Debtor Who Resides as a Tenant of Residential Property (Check all applicable boxes.)  Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)							
(Name of landlord or less	(Name of landlord or lessor that obtained judgment)							
(Address of lan	(Address of landlord or lessor)							
<ul> <li>Debtor claims that under applicable nonbankruptcy law, there are the entire monetary default that gave rise to the judgment for pos</li> <li>Debtor has included in this petition the deposit with the court of</li> </ul>	session, after the judgment for poss	session was entered, and						
filing of the petition.		mig the 50-day period after the						
Debtor certifies that he/she has served the Landlord with this cert	incation. (11 U.S.C. § 362(I)).							

Voluntary Petition	Name of Debtor(s):
(This page must be completed and filed in every case)	Buena Vista LLC
Signa	atures
Signature(s) of Debtor(s) (Individual/Joint)	Signature of a Foreign Representative
I declare under penalty of perjury that the information provided in this petition is true and correct. [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under Chapter 7] I am aware that I may proceed under chapter 7, 11, 12 or 13 of title 11, United State Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. § 342(b). I request relief in accordance with the chapter of title 11, United States Code, specified in this petition. X Signature of Debtor X Telephone Number (If not represented by attorney)	I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition. (Check only <b>one</b> box.) I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. § 1515 are attached. Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached. X Signature of Foreign Representative Date
Date	Cimetan of New Attender Detition Development
Signature of Attorney*	Signature of Non-Attorney Petition Preparer I declare under penalty of perjury that: 1) I am a bankruptcy petition
X /s/ George Holland, Jr.	preparer as defined in 11 U.S.C. § 110; 2) I prepared this document for
Signature of Attorney for Debtor(s) George Holland, Jr. 216735 Holland Law Firm 1970 Broadway, Suite 1030 Oakland, CA 94612-0000 (510) 465-4100 Fax: (510) 465-4747	compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h) and 342(b); 3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.
	Printed Name and title, if any, of Bankruptcy Petition Preparer
September 29, 2011	Social Security Number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)
Date *In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.	Address
Signature of Debtor (Corporation/Partnership)	X
I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.	Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose social security number is provided above.
The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.	Names and Social Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:
United States Code, specified in this petition.	prepared or assisted in preparing this document unless the bankruptcy
United States Code, specified in this petition.	prepared or assisted in preparing this document unless the bankruptcy
United States Code, specified in this petition.          X       /s/ Isidro Farias         Signature of Authorized Individual	prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual: If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.
United States Code, specified in this petition.          X       /s/ Isidro Farias         Signature of Authorized Individual         Isidro Farias         Printed Name of Authorized Individual         Member	<ul><li>prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:</li><li>If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.</li><li><i>A bankruptcy petition preparer's failure to comply with the provisions</i></li></ul>
United States Code, specified in this petition.          X       /s/ Isidro Farias         Signature of Authorized Individual         Isidro Farias         Printed Name of Authorized Individual	prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual: If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

IN RE:

Debtor(s)

Case No. \_\_\_\_\_

Buena Vista LLC

Chapter 11

# **CREDITOR MATRIX COVER SHEET**

I declare that the attached Creditor Mailing Matrix, consisting of <u>2</u> sheets, contains the correct, complete and current names and addresses of all priority, secured and unsecured creditors listed in debtor's filing and that this matrix conforms with the Clerk's promulgated requirements.

DATED: September 29, 2011

/s/ George Holland, Jr.

Signature of Debtor's Attorney or Pro Per Debtor

Assured Lender Services Attn: Van Tran, TE Sale Officer 2552 Walnut Avenue #110 Tustin, CA 92780

Bradshaw & Associates, PC 44 Montgomery Street, 38th Floor San Francisco, CA 94104

Clay Dunning Court Receiver 2916 Tice Creek Drive, Suite 12 Walnut Creek, CA 94595

Contra County Tax Assessor 2530 Anold Drive, Suite 100 Martinez, CA 94553

Edrington,Schirmer & Murphy LLP 2300 Contra Costa Blvd, Suite 450 Pleasant Hill, CA 94523

Franchise Tax Board Bankruptcy Section MS A340 P O Box 2952 Sacramento, CA 95812

Gagen McCoy 279 Front Street P O Box 218 Danville, CA 94526

Hon. Judith S. Craddick Contra Costa County Superior Court 725 Court Street, Dept 9 Martinez, CA 94553 Internal Revenue Service Special Procedures Section 1301 Clay Street, Stop 1400S Oakland, CA 94612

Isidro & Anamarie Farias 871 Vine HIll Way Martinez, CA 94553

Musacchio & Montanari, PC 1280 Civic Drive, Suite 200 Walnut Creek, CA 94596

Villa Del Sol Noteholder Partnership 7052 Skyway P O Box 69 Paradise, CA 95967

Wells Fargo Bank MAC S4101-050 P O Box 29746 Phoenix, AZ 85038

IN RE:

Buena Vista LLC

Case No. \_

Chapter 11

# LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Debtor(s)

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

(1) Name of creditor and complete mailing address including zip code	(2) Name, telephone number and complete mailing address, including zip code, of employee, agent or department of creditor familiar with claim who may be contacted	(3) Nature of claim (trade debt, bank loan, government contract, etc.)	<ul> <li>(4)</li> <li>Indicate if claim</li> <li>is contingent,</li> <li>unliquidated,</li> <li>disputed or</li> <li>subject to setoff</li> </ul>	(5) Amount of claim (if secured also state value of security)
Villa Del Sol Noteholder Partnership 7052 Skyway P O Box 69 Paradise, CA 95967	Bob Brewer (530) 872-1810	Bank loan		2,332,278.81 Collateral: 1,200,000.00 Unsecured: 1,135,578.81
Bradshaw & Associates, PC 44 Montgomery Street, 38th Floor San Francisco, CA 94104	Drexel Bradshaw (415) 433-4800	Bank loan		38,243.73
Musacchio & Montanari, PC 1280 Civic Drive, Suite 200 Walnut Creek, CA 94596		Trade debt		6,245.01
Wells Fargo Bank MAC S4101-050 P O Box 29746 Phoenix, AZ 85038		Bank Ioan		5,710.18
Gagen McCoy 279 Front Street P O Box 218 Danville, CA 94526	Office Manager (925) 837-0585	Trade debt		2,619.30
Edrington,Schirmer & Murphy LLP 2300 Contra Costa Blvd, Suite 450 Pleasant Hill, CA 94523	Office Manager (925) 827-3300	Bank Ioan		2,056.93

#### DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, [the president *or* other officer *or* an authorized agent of the corporation][*or* a member *or* an authorized agent of the partnership] named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date: September 29, 2011

Signature: /s/ Isidro Farias

Isidro Farias, Member

(Print Name and Title)

## IN RE:

Case No.

Buena Vista LLC

Chapter 11

# SUMMARY OF SCHEDULES

Debtor(s)

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors also must complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NUMBER OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	\$ 0.00		
B - Personal Property	Yes	3	\$ 0.00		
C - Property Claimed as Exempt	Yes	1			
D - Creditors Holding Secured Claims	Yes	1		\$ 2,408,727.44	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	1		\$ 0.00	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	2		\$ 54,875.15	
G - Executory Contracts and Unexpired Leases	Yes	1			
H - Codebtors	Yes	1			
I - Current Income of Individual Debtor(s)	Yes	1			\$
J - Current Expenditures of Individual Debtor(s)	Yes	1			\$
	TOTAL	13	\$ 0.00	\$ 2,463,602.59	

Case No.

(If known)

Debtor(s)

## **SCHEDULE A - REAL PROPERTY**

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether the husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

#### Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim."

If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

DESCRIPTION AND LOCATION OF PROPERTY	NATURE OF DEBTORS INTEREST IN PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION	AMOUNT OF SECURED CLAIM
500 Berrellesa Street Martinez, CA 94553 APN # 373-233-0010	Fee Simple	J	0.00	2,408,727.44
504 Berrellesa Street Martinez, CA 94553 APN # 373-233-009	Fee Simple	J	0.00	2,408,727.44
508 Berrellesa Street Martinez, CA 94553 APN # 373-233-011	Fee Simple	J	0.00	2,408,727.44
516 Berrellesa Street Martinez, CA 94533 APN # 373-233-014	Fee Simple	J	0.00	2,408,727.44
520 Berrellesa Street Martinez, CA 94553 APN # 373-233-013	Fee Simple	J	0.00	2,408,727.44
524 Berrellesa Street Martinez, CA 94553 APN # 373-233-008	Fee Simple	J	0.00	2,408,727.44
528 Berrellesa Street Martinez, CA 94553 APN # 373-233-007	Fee Simple	J	0.00	2,408,727.44
L	TO	TAL	0.00 (Report also on Summa	

(Report also on Summary of Schedules)

Debtor(s)

Case No. \_\_\_\_

### (If known)

### **SCHEDULE B - PERSONAL PROPERTY**

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether the husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

#### Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

	TYPE OF PROPERTY	N O N E	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
1.	Cash on hand.	Х			
2.	Checking, savings or other financial accounts, certificates of deposit or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.	X			
3.	Security deposits with public utilities, telephone companies, landlords, and others.	X			
4.	Household goods and furnishings, include audio, video, and computer equipment.	X			
5.	Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
6.	Wearing apparel.	Х			
7.	Furs and jewelry.	Х			
8.	Firearms and sports, photographic, and other hobby equipment.	Х			
9.	Interest in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X			
10.	Annuities. Itemize and name each issue.	X			
11.	Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	x			
12.	Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	x			
13.	Stock and interests in incorporated and unincorporated businesses. Itemize.	X			
14.	Interests in partnerships or joint ventures. Itemize.	X			

Case No.

(If known)

## SCHEDULE B - PERSONAL PROPERTY (Continuation Sheet)

Debtor(s)

	TYPE OF PROPERTY	N O N E	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
15.	Government and corporate bonds and other negotiable and non-negotiable instruments.	X			
16.	Accounts receivable.	х			
17.	Alimony, maintenance, support, and property settlements in which the debtor is or may be entitled. Give particulars.	x			
18.	Other liquidated debts owed to debtor including tax refunds. Give particulars.	x			
19.	Equitable or future interest, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X			
20.	Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			
21.	Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	X			
22.	Patents, copyrights, and other intellectual property. Give particulars.	Х			
23.	Licenses, franchises, and other general intangibles. Give particulars.	Х			
24.	Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	x			
25.	Automobiles, trucks, trailers, and other vehicles and accessories.	Х			
26.	Boats, motors, and accessories.	х			
	Aircraft and accessories.	X			
28.	Office equipment, furnishings, and supplies.	х			
29.	Machinery, fixtures, equipment, and supplies used in business.	Х			
	Inventory.	X			
	Animals.	X X			
	Crops - growing or harvested. Give particulars.				
	Farming equipment and implements.	X			
34.	Farm supplies, chemicals, and feed.	х			

## B6B (Official Form 6B) (12/07) - Cont.

## IN RE Buena Vista LLC

Case No.

(If known)

## **SCHEDULE B - PERSONAL PROPERTY** (Continuation Sheet)

TYPE OF PROPERTY	N O N E	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
35. Other personal property of any kind not already listed. Itemize.	X			
		ΤO	TAL	0.00

0.00

(Include amounts from any continuation sheets attached. Report total also on Summary of Schedules.)

Debtor(s)

Case No.

(If known)

## SCHEDULE C - PROPERTY CLAIMED AS EXEMPT

Debtor elects the exemptions to which debtor is entitled under: (Check one box)

Check if debtor claims a homestead exemption that exceeds \$146,450. \*

☐ 11 U.S.C. § 522(b)(2) ☐ 11 U.S.C. § 522(b)(3)	

DESCRIPTION OF PROPERTY	SPECIFY LAW PROVIDING EACH EXEMPTION	VALUE OF CLAIMED EXEMPTION	CURRENT VALUE OF PROPERTY WITHOUT DEDUCTING EXEMPTIONS
Not Applicable			

\_\_\_\_\_

(If known)

Case No.

Schedules.)

Summary of Certain Liabilities and Related Data.)

Debtor(s)

## SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is the creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H – Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim Without Deducting Value of Collateral" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion, if Any" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

Т

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND ACCOUNT NUMBER. (See Instructions Above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.		J	Property Tax				76,448.63	
Contra County Tax Assessor 2530 Anold Drive, Suite 100 Martinez, CA 94553			Re: Buena Vista, LLC VALUE \$ 1,200,000.00					
ACCOUNT NO. <b>1700</b>	x	J	2008				2,332,278.81	1,135,578.81
Villa Del Sol Noteholder Partnership 7052 Skyway P O Box 69 Paradise, CA 95967			Secured Loan for the 8-unit Buena Vista LLC Development located at [500 - 528 Berrellesa Street, Martinez, CA 94553] VALUE \$ 1,200,000.00				_,,	.,
ACCOUNT NO.								
			VALUE \$	_				
ACCOUNT NO.				T				
			VALUE \$					
<b>0</b> continuation sheets attached				Sub			¢ 2 409 727 44	¢ 1 125 579 04
			(Total of the state of the stat		Tot	al	\$ 2,408,727.44 \$ 2,408,727.44 (Report also on Summary of	\$ 1,135,578.81 \$ 1,135,578.81 (If applicable, report also on Statistical

Debtor(s)

Case No. \_\_\_\_

(If known)

## SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Contingent." If the claim is disputed, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Contingent." If the claim is disputed, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Longent." If the claim is disputed, place an "X" in the column labeled "Longent." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts <u>not</u> entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

### **Domestic Support Obligations**

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C.  $\S$  507(a)(1).

## Extensions of credit in an involuntary case

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. 507(a)(3).

### Wages, salaries, and commissions

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$11,725\* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. \$507(a)(4).

## Contributions to employee benefit plans

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. 507(a)(5).

### Certain farmers and fishermen

Claims of certain farmers and fishermen, up to \$5,775\* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

#### **Deposits by individuals**

Claims of individuals up to \$2,600\* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

## **Taxes and Certain Other Debts Owed to Governmental Units**

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

## Commitments to Maintain the Capital of an Insured Depository Institution

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507 (a)(9).

### Claims for Death or Personal Injury While Debtor Was Intoxicated

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

\* Amounts are subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

**0** continuation sheets attached

Debtor(s)

Case No.

#### (If known)

## SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured nonpriority claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER. (See Instructions Above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIOUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. <b>0061</b>		J	Legal Services				
Bradshaw & Associates, PC 44 Montgomery Street, 38th Floor San Francisco, CA 94104							38,243.73
ACCOUNT NO. <b>İSYE</b>		J	Legal Services				
Edrington,Schirmer & Murphy LLP 2300 Contra Costa Blvd, Suite 450 Pleasant Hill, CA 94523			Re: Buena Vista v. Ambonisye				2,056.93
ACCOUNT NO. <b>9394</b>		J	Legal Services				_,
Gagen McCoy 279 Front Street P O Box 218 Danville, CA 94526							2,619.30
ACCOUNT NO. <b>Proj</b>		J	Legal Services			1	,
Musacchio & Montanari, PC 1280 Civic Drive, Suite 200 Walnut Creek, CA 94596							6,245.01
1 continuation sheets attached	ł		(Total c		pag	e)	\$ 49,164.97
			(Use only on last page of the completed Schedule F. Re	oort al		on	

the Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)

\$

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Case No.
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(If known)

# SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

Debtor(s)

	_			_			
CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER. (See Instructions Above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. 9082		J	Credit Card				
Wells Fargo Bank MAC S4101-050 P O Box 29746 Phoenix, AZ 85038							5,710.18
ACCOUNT NO.							-
ACCOUNT NO.							
ACCOUNT NO.							
ACCOUNT NO.							
ACCOUNT NO.							
ACCOUNT NO.							
Sheet no. <u>1</u> of <u>1</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			(Total of th	Subi	tota age	ul a)	\$ 5,710.18
Schedule of Creations froming Unsecured Romphonity Claims				Т	Tota	ıl	φ <b>σ</b> , <b>σσ</b>
			(Use only on last page of the completed Schedule F. Report the Summary of Schedules, and if applicable, on the St Summary of Certain Liabilities and Related	atis	tica	al	\$ 54,875.15

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Debtor(s)

Case No.

#### (If known)

## SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser," "Agent," etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

 $\checkmark$  Check this box if debtor has no executory contracts or unexpired leases.

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE OF OTHER PARTIES TO LEASE OR CONTRACT	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.

Case No.

(If known)

## **SCHEDULE H - CODEBTORS**

Debtor(s)

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by the debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight-year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

### Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
Isidro & Anamarie Farias 871 Vine HIII Way Martinez, CA 94553	Villa Del Sol Noteholder Partnership 7052 Skyway P O Box 69 Paradise, CA 95967

IN RE:

Case No. \_\_\_\_\_

Buena Vista LLC

Debtor(s)

Chapter 11

# STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. If the answer to an applicable question is "None," mark the box labeled "None." If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

## DEFINITIONS

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

"Insider." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any owner of 5 percent or more of the voting or equity securities of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; any managing agent of the debtor. 11 U.S.C. § 101.

### 1. Income from employment or operation of business

None State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE
33,000.00	YTD - 2011 - Rental Income - Buena Vista, LLC Project
	[rents collected from Jan - March 2011]* w/average of \$11K monthly

\*State Court appointed Receiver 04/2011 152,400.00 YTD - 2010 - Rental Income - Buena Vista, LLC Project [rents collected avg. \$12.7K/monthly 174,400.00 YTD - 2009 - Rental Income - Buena Vista, LLC Project

[rents collected avg \$14.5K/monthly

#### 2. Income other than from employment or operation of business

None State the amount of income received by the debtor other than from employment, trade, profession, operation of the debtor's business during the two years immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

## 3. Payments to creditors

Complete a. or b., as appropriate, and c.

None a. Individual or joint debtor(s) with primarily consumer debts: List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within **90 days** immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an asterisk (\*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

None b. Debtor whose debts are not primarily consumer debts: List each payment or other transfer to any creditor made within **90 days** immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,850.\* If the debtor is an individual, indicate with an asterisk (\*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

\* Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

None *c. All debtors:* List all payments made within **one year** immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR Bradshaw & Associates, PC 44 Montgomery Street, 38th Floor San Francisco, CA 94104

DATE OF PAYMENT **09/2010 - 03/2011**  AMOUNT AMOUNT PAID STILL OWING 38,500.00 38,243.73

Legal Services for Federal Case No.: C 10-01502 (CW) Legal Services for State Case No.: MSC10-02597

4. Suits and administrative proceedings, executions, garnishments and attachments

a. List all suits and administrative proceedings to which the debtor is or was a party within **one year** immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT COURT OR AGENCY STATUS OR AND CASE NUMBER NATURE OF PROCEEDING AND LOCATION DISPOSITION Buena Vista, LLC v. New Federal Court **Dismissed with** Resource Bank, et all. Prejucide on January Case No.: C 10-01502 CW 26, 2011 Villa Del Sol Noteholder California Superior Court, Pending - Trial Date set Partnership v. Buena Vista, et all **Contra Costa County** for November 28, 2011 Case No.: MSC10-02597

None b. Describe all property that has been attached, garnished or seized under any legal or equitable process within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

## NAME AND ADDRESS OF PERSON FOR WHOSE BENEFIT PROPERTY WAS SEIZED Villa Del Sol Noteholder Partnership

DATE OF SEIZURE April 2011 DESCRIPTION AND VALUE OF PROPERTY Buena Vista, LLC Project EFMV \$1,200,000.00

## Property was placed into Receivership by State Court action.

### 5. Repossessions, foreclosures and returns

None List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

#### 6. Assignments and receiverships

None a. Describe any assignment of property for the benefit of creditors made within **120 days** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and joint petition is not filed.)

None b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND LOCATION

	NAME AND LOCATION		
	OF COURT		DESCRIPTION AND
NAME AND ADDRESS OF CUSTODIAN	CASE TITLE & NUMBER	DATE OF ORDER	VALUE OF PROPERTY
Clay Dunning	Superior Court of the	April 4, 2011 and	7-unit Buena Vista, LLC
Court Receiver	State of California, County	June 24, 2011	Project
2916 Tice Creek Drive, Suite 12	of Contra Costa		Location: 500 - 528
Walnut Creek, CA 94595	Case Title: Villa Del Sol		Berrellesa Street,
	Noteholder Partnership v		7-Unit Project - Buena Vista
	Buena Vista, LLC		, LLC
	Case No.: MSC 10-02597		Location: 500 - 528
			Berrellesa Street
			Martinez, CA 94553
			EFMV - \$1,200,000.00

## 7. Gifts

None List all gifts or charitable contributions made within **one year** immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

#### 8. Losses

None List all losses from fire, theft, other casualty or gambling within **one year** immediately preceding the commencement of this case **or since the commencement of this case**. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

#### 9. Payments related to debt counseling or bankruptcy

List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt
 consolidation, relief under bankruptcy law or preparation of a petition in bankruptcy within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE George Holland Jr Holland Law Firm 1970 Broadway, Suite 1030 Oakland, CA 94612	DATE OF PAYMENT, NAME OF PAYOR IF OTHER THAN DEBTOR <b>09/27/2011</b>	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY <b>10,000.00</b>
Bankruptcy Retainer Fee - Chapter 11		
George Holland Jr Holland Law Firm 1970 Broadway, Suite 1030 Oakland, CA 94612	09/27/2011	1,039.00
Bankruptcy Court Filing Fee -Chapter 11		
David Sternberg Office Of David M. Sternberg & Associate 540 Lennon Lane Walnut Creek, CA 94598	03/2011	2,000.00
Legal Services - Consultation		

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#### 10. Other transfers

absolutely or as security within two years immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

None b. List all property transferred by the debtor within **ten years** immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

### 11. Closed financial accounts

None List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within **one year** immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

### NAME AND ADDRESS OF INSTITUTION Wells Fargo Bank 902 Main Street Martinez, CA 94552

TYPE AND NUMBER OF ACCOUNT AND AMOUNT OF FINAL BALANCE **Checking & Savings** 

AMOUNT AND DATE OF SALE OR CLOSING \$0.00 April 2011

#### **Closed after State-appointed Receiver took control**

### 12. Safe deposit boxes

None List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

### 13. Setoffs

 $\checkmark$ 

None List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within **90 days** preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

#### 14. Property held for another person

None List all property owned by another person that the debtor holds or controls.

#### 15. Prior address of debtor

None If debtor has moved within **three years** immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

### 16. Spouses and Former Spouses

None If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within **eight years** immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

#### **17. Environmental Information**

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law.

None		the debtor has received notice in writing by a governmental unit that it may be liable or nmental Law. Indicate the governmental unit, the date of the notice, and, if known, the
None	b. List the name and address of every site for which the the governmental unit to which the notice was sent an	e debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate ad the date of the notice.
None		ding settlements or orders, under any Environmental Law with respect to which the debtor e governmental unit that is or was a party to the proceeding, and the docket number.
18. N	ature, location and name of business	
None	of all businesses in which the debtor was an officer, proprietor, or was self-employed in a trade, profession	es, taxpayer identification numbers, nature of the businesses, and beginning and ending dates director, partner, or managing executive of a corporation, partner in a partnership, sole on, or other activity either full- or part-time within <b>six years</b> immediately preceding the bound 5 percent or more of the voting or equity securities within <b>six years</b> immediately
		, taxpayer identification numbers, nature of the businesses, and beginning and ending dates owned 5 percent or more of the voting or equity securities, within <b>six years</b> immediately
		s, taxpayer identification numbers, nature of the businesses, and beginning and ending dates owned 5 percent or more of the voting or equity securities within <b>six years</b> immediately
None	b. Identify any business listed in response to subdivis	ion a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.
5 pero in a tu (An in years	cent of the voting or equity securities of a corporation; ade, profession, or other activity, either full- or part-tin adividual or joint debtor should complete this portion of	case, any of the following: an officer, director, managing executive, or owner of more than a partner, other than a limited partner, of a partnership, a sole proprietor, or self-employed me. <i>f the statement only if the debtor is or has been in business, as defined above, within the six we. A debtor who has not been in business within those six years should go directly to the</i>
19. B	ooks, records and financial statements	
None	a. List all bookkeepers and accountants who within the keeping of books of account and records of the debtor	e <b>two years</b> immediately preceding the filing of this bankruptcy case kept or supervised the r.
Gars Tax / 1630	E AND ADDRESS on Soe Attorney/CPA Services Rivera Avenue out Creek, CA 94596	DATES SERVICES RENDERED Since 2008
525 (	o Farias Green Street inez, CA 94553	Since 2007 - present
None	b. List all firms or individuals who within the <b>two year</b> and records, or prepared a financial statement of the d	s immediately preceding the filing of this bankruptcy case have audited the books of account lebtor.
None	c. List all firms or individuals who at the time of the debtor. If any of the books of account and records are	commencement of this case were in possession of the books of account and records of the not available, explain.
Buer 525 (	E AND ADDRESS na Vista, LLC Green Street inez, CA 94553	Fall of 2007 - March 2011
	ods from the start of the project until Receive	
Cour	Dunning t Receiver Tice Creek Drive, Suite 12	In possession of records since April 2011

## Walnut Creek, CA 94595

## State-appointed Receiver.

None d. List all financial institutions, credito $\mathbf{V}$ within the <b>two years</b> immediately prece		ntile and trade agencies, to whom a financial statement was issued by the debtor.
20. Inventories		
None a. List the dates of the last two inventor dollar amount and basis of each inventor $\mathbf{A}$		of the person who supervised the taking of each inventory, and the
None b. List the name and address of the personal $\checkmark$	son having possession of the records o	f each of the two inventories reported in a., above.
21. Current Partners, Officers, Directors an	nd Shareholders	
None a. If the debtor is a partnership, list the $\checkmark$	nature and percentage of partnership i	nterest of each member of the partnership.
None b. If the debtor is a corporation, list all or holds 5 percent or more of the voting		on, and each stockholder who directly or indirectly owns, controls, n.
		NATURE AND PERCENTAGE
NAME AND ADDRESS	TITLE	OF STOCK OWNERSHIP
Isidro Farias 525 Green Street Martinez, CA 94553	Member	50% Ownership
Anamarie Farias 525 Green Street Martinez, CA 94553	Member	50% Ownership
22. Former partners, officers, directors and	shareholders	
None a. If the debtor is a partnership, list each $d$ of this case.	member who withdrew from the partn	ership within <b>one year</b> immediately preceding the commencement
None b. If the debtor is a corporation, list all $\checkmark$ preceding the commencement of this ca		hip with the corporation terminated within <b>one year</b> immediately
23. Withdrawals from a partnership or dist	ributions by a corporation	
		credited or given to an insider, including compensation in any form, during <b>one year</b> immediately preceding the commencement of this
24. Tax Consolidation Group		

None If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within **six years** immediately preceding the commencement of the case.

## 25. Pension Funds.

None If the debtor is not an individual, list the name and federal taxpayer identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within **six years** immediately preceding the commencement of the case.

[If completed on behalf of a partnership or corporation]

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information, and belief.

Date: September 29, 2011

Signature: /s/ Isidro Farias

Isidro Farias, Member

Print Name and Title

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

<u>**0**</u> continuation pages attached

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. § 152 and 3571.

IN	<b>RE:</b> Case No
Bu	ena Vista LLC Chapter 11
	Debtor(s)
	DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR
1.	Pursuant to 11 U.S.C. § 329(a) and Bankruptcy Rule 2016(b), I certify that I am the attorney for the above-named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:
	For legal services, I have agreed to accept
	Prior to the filing of this statement I have received         \$ 10,000.00
	Balance Due
2.	The source of the compensation paid to me was: Debtor Other (specify):
3.	The source of compensation to be paid to me is: Debtor Other (specify):
4.	I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.
	I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation, is attached.
5.	In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:
	<ul><li>a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;</li><li>b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;</li></ul>
	<ul> <li>b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;</li> <li>c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;</li> </ul>
	<ul> <li>d. Representation of the debtor in adversary proceedings and other contested bankruptey matters;</li> <li>e. [Other provisions as needed]</li> </ul>
	e. [Other provisions as needed]
6.	By agreement with the debtor(s), the above disclosed fee does not include the following services:

## CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

September 29, 2011 Date

# /s/ George Holland, Jr.

George Holland, Jr. 216735 Holland Law Firm 1970 Broadway, Suite 1030 Oakland, CA 94612-0000 (510) 465-4100 Fax: (510) 465-4747