

United States Bankruptcy Court

NORTHERN District Of CALIFORNIA

In re PARK CAPITAL PROPERTIES,
Debtor

Case No. _____

Chapter 11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed or subject to setoff</i>	<i>Amount of claim [if secured also state value of security]</i>
Vectra Bank Colorado	1650 S. Colorado Blvd. #320, Denver CO 80222 (800) 232-8948	Bank Debt		5,700,000.
Park Capital Private Equity, LP	794 Sunshine Drive Los Altos, CA 94024 (408) 418-2415	Loan		250,000.00

Date: 25 Sep 12



Debtor

PAUL SCHROEDER

[Declaration as in Form 2]

Form 2. DECLARATION UNDER PENALTY OF PERJURY
ON BEHALF OF A CORPORATION OR PARTNERSHIP

UNITED STATES BANKRUPTCY COURT

NORTHERN DISTRICT OF CALIFORNIA

In re PARK CAPITAL PROPERTIES, LLC,
Debtor

Case No. _____

Chapter 11

I, PAUL SCHROEDER

[the president or other officer or an authorized agent of the corporation] [or a member or an authorized agent of the partnership] named as the debtor in this case, declare under penalty of perjury that I have read the foregoing LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

[list or schedule or amendment or other document (describe)] and that it is true and correct to the best of my information and belief.

Date 25 Sep 12

Signature *Paul Schroeder*

PAUL SCHROEDER

Paul Schroeder
(Print Name and Title)