B1 (Official Form 1) (12/11) UNITED STATES BANKRUPTCY COURT VOLUNTARY PETITION Northern District of California Name of Debor (if individual, enter Last, First, Middle): Laboratory Skin Care, Inc. Name of Joint Debtor (Spouse) (Last, First, Middle): All Other Names used by the Debtor in the last 8 years All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names): (include married, maiden, and trade names): Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN (if more than one, state all): (if more than one, state all): 94-3176440 Street Address of Debtor (No. and Street, City, and State): Street Address of Joint Debtor (No. and Street, City, and State): 75 Shoreway Drive, Bldg. A San Carlos, CA ZIP CODE 94070 ZIP CODE County of Residence or of the Principal Place of Business: County of Residence or of the Principal Place of Business: Mailing Address of Debtor (if different from street address): Mailing Address of Joint Debtor (if different from street address): ZIP CODE ZIP CODE Location of Principal Assets of Business Debtor (if different from street address above): ZIP CODE Type of Debtor **Nature of Business** Chapter of Bankruptcy Code Under Which (Form of Organization) (Check one box.) the Petition is Filed (Check one box.) (Check one box.) Health Care Business Chapter 7 Chapter 15 Petition for Individual (includes Joint Debtors) Single Asset Real Estate as defined in Chapter 9 Recognition of a Foreign $\bar{m{z}}$ Chapter 11 See Exhibit D on page 2 of this form. 11 U.S.C. § 101(51B) Main Proceeding Chapter 12 Chapter 15 Petition for Corporation (includes LLC and LLP) Railroad П Chapter 13 Recognition of a Foreign Partnership Stockbroker Other (If debtor is not one of the above entities, check Commodity Broker Nonmain Proceeding this box and state type of entity below.) Clearing Bank Other Ø Nature of Debts Chapter 15 Debtors Tax-Exempt Entity (Check box, if applicable.) (Check one box.) Country of debtor's center of main interests: ☐ Debts are primarily consumer Debts are Debtor is a tax-exempt organization debts, defined in 11 U.S.C. primarily Each country in which a foreign proceeding by, regarding, or under title 26 of the United States § 101(8) as "incurred by an business debts. Code (the Internal Revenue Code). against debtor is pending: individual primarily for a personal, family, or household purpose." Filing Fee (Check one box.) Chapter 11 Debtors Check one box: Full Filing Fee attached. Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). Debtor is not a small business debtor as defined in 11 U.S.C. \S 101(51D). Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is Check if: unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,343,300 (amount subject to adjustment Filing Fee waiver requested (applicable to chapter 7 individuals only). Must on 4/01/13 and every three years thereafter). attach signed application for the court's consideration. See Official Form 3B. Check all applicable boxes: A plan is being filed with this petition. Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b). Statistical/Administrative Information THIS SPACE IS FOR COURT USE ONLY Debtor estimates that funds will be available for distribution to unsecured creditors. Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors. Estimated Number of Creditors 1-49 50-99 100-199 200-999 5.001-10.001-25.001-50.001-1.000-Over 50,000 100,000 5,000 10,000 25,000 100,000 Estimated Assets \$0 to \$50,001 to \$100,001 to \$500,001 \$1,000,001 \$10,000,001 \$50,000,001 \$100,000,001 \$500,000,001 More than \$50,000 \$500,000 to \$1 billion \$1 billion \$100,000 to \$1 to \$10 to \$50 to \$100 to \$500 million million million million million **Estimated Liabilities** П Z \Box П П П \$0 to \$50,001 to \$100,001 to \$500,001 \$1,000,001 \$10,000,001 \$50,000,001 \$100,000,001 \$500,000,001 More than \$50,000 to Doc# 1to \$1Filed: **01/28/13** to EPPtered to 05/1/28/13 to 01:00:01 \$@998e: 1\$5990995 \$Palge of 11

B1 (Official Form 1) (12/11) Page 2 **Voluntary Petition** Name of Debtor(s): Laboratory Skin Care, Inc. (This page must be completed and filed in every case.) All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet.) Case Number: Date Filed: Where Filed: Case Number: Location Date Filed: Where Filed: Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet.) Name of Debtor: Date Filed: Case Number: District: Relationship: Judge: Exhibit A Exhibit B (To be completed if debtor is required to file periodic reports (e.g., forms 10K and (To be completed if debtor is an individual 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) whose debts are primarily consumer debts.) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.) I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I have delivered to the debtor the notice required by 11 U.S.C. § 342(b). Exhibit A is attached and made a part of this petition. Signature of Attorney for Debtor(s) (Date) Exhibit C Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety? Yes, and Exhibit C is attached and made a part of this petition. ◩ No. Exhibit D (To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.) Exhibit D, completed and signed by the debtor, is attached and made a part of this petition. If this is a joint petition: Exhibit D, also completed and signed by the joint debtor, is attached and made a part of this petition. Information Regarding the Debtor - Venue (Check any applicable box.) Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately \mathbf{Z} preceding the date of this petition or for a longer part of such 180 days than in any other District. There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District. Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District. Certification by a Debtor Who Resides as a Tenant of Residential Property (Check all applicable boxes.) Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.) (Name of landlord that obtained judgment) (Address of landlord) Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and П Debtor has included with this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition. Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(1)). Filed: 01/28/13 Entered: 01/28/13 19:09:12

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B1 (Official Form 1) (12/11) Page 3 Voluntary Petition Name of Debtor(s): Laboratory Skin Care, Inc. (This page must be completed and filed in every case.) Signatures Signature(s) of Debtor(s) (Individual/Joint) Signature of a Foreign Representative I declare under penalty of perjury that the information provided in this petition is true I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and correct. and that I am authorized to file this petition. [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12 (Check only one box.) or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. ☐ I request relief in accordance with chapter 15 of title 11, United States Code. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I Certified copies of the documents required by 11 U.S.C. § 1515 are attached. have obtained and read the notice required by 11 U.S.C. § 342(b). Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the I request relief in accordance with the chapter of title 11, United States Code, chapter of title 11 specified in this petition. A certified copy of the specified in this petition. order granting recognition of the foreign main proceeding is attached. X Signature of Debtor (Signature of Foreign Representative) X Signature of Joint Debtor (Printed Name of Foreign Representative) Telephone Number (if not represented by attorney) Date Date Signature of Attorney* Signature of Non-Attorney Bankruptcy Petition Preparer X I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as for Debtor(s) defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have Signature of Attorney Cecily A. Dumas provided the debtor with a copy of this document and the notices and information Printed Name of Attorney for Debtor(s) required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor 150 California Street, Suite 2200 notice of the maximum amount before preparing any document for filing for a debtor San Francisco, CA 94111 or accepting any fee from the debtor, as required in that section. Official Form 19 is attached Address 415-762-1640 Telephone Number Printed Name and title, if any, of Bankruptcy Petition Preparer Social-Security number (If the bankruptcy petition preparer is not an individual, *In a case in which § 707(b)(4)(D) applies, this signature also constitutes a state the Social-Security number of the officer, principal, responsible person or certification that the attorney has no knowledge after an inquiry that the information partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.) in the schedules is incorrect. Signature of Debtor (Corporation/Partnership) I declare under penalty of perjury that the information provided in this petition is true Address and correct, and that I have been authorized to file this petition on behalf of the The debtor requests the relief in accordance with the chapter of title 11, United States Signature Code, specified in this petition. Date Signature of Authorized Individual Zari Mansouri Signature of bankruptcy petition preparer or officer, principal, responsible person, or Printed Name of Authorized Individual partner whose Social-Security number is provided above. Title of Authorized Individual Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an Date individual. If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person. A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or

both. 11 U.S.C. § 110; 18 U.S.C. § 156.

individual.

in preparing this document unless the bankruptcy petition preparer is not an

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both. 11 U.S.C. § 110; 18 U.S.C. § 156.

CORPORATE RESOLUTION AUTHORIZING FILING OF CHAPTER 11 PETITION

At a meeting of the Board of Directors of Laboratory Skin Care, Inc. held on January 28, 2013, the Board adopted the following resolutions:

WHEREAS this corporation may be unable to meet its financial obligations as they become due; and

WHEREAS circumstances may arise that would require the commencement of a Chapter 11 case to permit the corporation's reorganization pursuant to Chapter 11 of Title 11 of the United States Code;

THEREFORE, BE IT RESOLVED that this corporation prepare to file a voluntary petition under Chapter 11 of Title 11 of the United States Code; and

BE IT FURTHER RESOLVED that the President be, and hereby is, authorized to prepare the necessary petition and execute all necessary documents on behalf of the corporation; and

BE IT FURTHER RESOLVED that the President be, and hereby is, authorized to initiate a Chapter 11 case on behalf of the corporation; and

BE IT FURTHER RESOLVED that the President be, and hereby is, authorized to retain the firm of Dumas & Clark LLP to represent the corporation as bankruptcy counsel.

Dated: January 28, 2013

Zari Mansouri President

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Creditor List

Alexandra Real Estate P.O. Box 975383 Dallas, TX 75397-5383

Angene 4/F Silvercord Centre 30 Canton Rd. Kowloon, Hong Kong

Bozicevic, Field & Francis 1900 University Avenue, Ste. 200 East Palo Alto, CA 94303

Business Telephone eXchange, Inc. 587 Division Street Campbell, CA 95008

Charlie Pendrell 4949 Del Mar Avenue San Diego, CA 92107

Decorative Plan Service, Inc. P.O. Box 880368 San Francisco, CA 94188-0368

Employment Development Dept. P.O. Box 989073 West Sacramento, CA 95798

First Comp P.O. Box 30020 Omaha, NE 68103-1120

Garrett Keating 148 Ricardo Ave. Piedmont, CA 94611

Harvey Siskind, LLP Four Embarcadero Center, 39th Floor San Francisco, CA 94111

Heidolph Brinkmann LLC P.O. Box 2667 Cinnaminson, NJ 08077

IC Co. Ltd. c/o Tetsuro Ogawa

IRS
Dept. of the Treasury
Ogden, UT 84201

Jessica Consani P.O. Box 6616 Tahoe City, CA 96145

K&L Gates 630 Hansen Way Palo Alto, CA 94304

Manatt Phelps & Phillips One Embarcadero, 30th Floor San Francisco, CA 94111

Mehdi Mansouri c/o Zahra Mansouri P.O. Box 2439 Olympic Valley, CA 96146

Pate International 2350 Taylor Street San Francisco, CA 94133

Patterson and Sheridan LLP 1700 Pacific Ave., Ste. 2650 Dallas, TX 75201

Retsch, Inc. 74 Walker Lane Newtown, PA 18940

Rothwell, Figg, Ernst & Manbeck 1425 K Street N.W., Suite 800 Washington, DC 20005

Trepel Greenfield Sullivan & Draa LLP 150 California Street, Ste. 2200 San Francisco, CA 94111

VWR International P.O. Box 48439 Minneapolis, MN 55448

Waters Technologies Corporation Dept. CH 14373 Palatine, IL 60055-4373

Winfried Kuhlmann Schulstrasse 12 Melsungen, Germany 34212

Young Conaway Stargatt and Taylor, LLP P.O. Box 391 Wilmington, DE 19801-0391

Zahra/Zari Mansouri P.O. Box 2439 Olympic Valley, CA 96146

Creditors Holding 20 Largest Unsecured Claims

Creditor	Approximate Amount of Claim
Charlie Pendrell 4949 Del Mar Avenue San Diego, CA 92107	\$922,000
Rothwell, Figg, Ernst & Manbeck 1425 K Street N.W., Suite 800 Washington, DC 20005	\$556,000*
Bozicevic, Field & Francis 1900 University Avenue, Ste. 200 East Palo Alto, CA 94303	* Disputed and counterclaim anticipated \$480,000
Manatt Phelps & Phillips One Embarcadero, 30th Floor San Francisco, CA 94111	\$455,000
IRS Dept. of the Treasury Ogden, UT 84201	\$300,000
IC Co. Ltd. c/o Tetsuro Ogawa	\$250,000
Alexandra Real Estate P.O. Box 975383 Dallas, TX 75397-5383	\$213,000
Patterson and Sheridan LLP 1700 Pacific Ave., Ste. 2650 Dallas, TX 75201	\$165,000
Trepel Greenfield Sullivan & Draa LLP 150 California Street, Ste. 2200 San Francisco, CA 94111	\$140,000
Employment Development Dept. P.O. Box 989073 West Sacramento, CA 95798	\$90,000

Young Conaway Stargatt and Taylor, LLP P.O. Box 391 Wilmington, DE 19801-0391	\$90,000
Pate International 2350 Taylor Street San Francisco, CA 94133	\$33,000
Garrett Keating 148 Ricardo Ave. Piedmont, CA 94611	\$25,000
K&L Gates 630 Hansen Way Palo Alto, CA 94304	\$22,000
Jessica Consani P.O. Box 6616 Tahoe City, CA 96145	\$20,000
Heidolph Brinkmann LLC P.O. Box 2667 Cinnaminson, NJ 08077	\$17,000
Waters Technologies Corporation Dept. CH 14373 Palatine, IL 60055-4373	\$13,500
VWR International P.O. Box 48439 Minneapolis, MN 55448	\$7,250
Harvey Siskind, LLP Four Embarcadero Center, 39th Floor San Francisco, CA 94111	\$6,700
Decorative Plan Service, Inc. P.O. Box 880368 San Francisco, CA 94188-0368	\$5,000

Corporate Disclosure Statement

There is no corporation that directly or indirectly owns 10% or more of any class of Laboratory Skin Care, Inc.'s equity interests.