

**United States Bankruptcy Court
Northern District of California**

Voluntary Petition

Name of Debtor (if individual, enter Last, First, Middle): Thai Gourmet Group, LLC	Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names): DBA Coriander Gourmet Thai	All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN (if more than one, state all) 20-4498447	Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)
Street Address of Debtor (No. and Street, City, and State): 845 Market Street, FE-4 San Francisco, CA	Street Address of Joint Debtor (No. and Street, City, and State):
ZIP Code 94131	ZIP Code
County of Residence or of the Principal Place of Business: San Francisco	County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address): 266 Topaz Way San Francisco, CA	Mailing Address of Joint Debtor (if different from street address):
ZIP Code 94131	ZIP Code
Location of Principal Assets of Business Debtor (if different from street address above):	

Type of Debtor (Form of Organization) (Check one box) <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)	Nature of Business (Check one box) <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other	Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box) <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding
Chapter 15 Debtors Country of debtor's center of main interests: Each country in which a foreign proceeding by, regarding, or against debtor is pending:	Tax-Exempt Entity (Check box, if applicable) <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).	Nature of Debts (Check one box) <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.

Filing Fee (Check one box) <input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.	Chapter 11 Debtors Check one box: <input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,490,925 (amount subject to adjustment on 4/01/16 and every three years thereafter). Check all applicable boxes: <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
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Statistical/Administrative Information <input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.	THIS SPACE IS FOR COURT USE ONLY
Estimated Number of Creditors <input type="checkbox"/> 1-49 <input checked="" type="checkbox"/> 50-99 <input type="checkbox"/> 100-199 <input type="checkbox"/> 200-999 <input type="checkbox"/> 1,000-5,000 <input type="checkbox"/> 5,001-10,000 <input type="checkbox"/> 10,001-25,000 <input type="checkbox"/> 25,001-50,000 <input type="checkbox"/> 50,001-100,000 <input type="checkbox"/> OVER 100,000	
Estimated Assets <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input checked="" type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion	
Estimated Liabilities <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input checked="" type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion	

Voluntary Petition <i>(This page must be completed and filed in every case)</i>	Name of Debtor(s): Thai Gourmet Group, LLC
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All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet)

Location Where Filed: - None -	Case Number:	Date Filed:
Location Where Filed:	Case Number:	Date Filed:

Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet)

Name of Debtor: Nat Wongprasert	Case Number: 13-31757	Date Filed: 8/01/13
District: Northern District of California	Relationship: Managing Member of Debtor	Judge: Dennis Montali

<p style="text-align: center;">Exhibit A</p> <p>(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)</p> <p><input type="checkbox"/> Exhibit A is attached and made a part of this petition.</p>	<p style="text-align: center;">Exhibit B</p> <p>(To be completed if debtor is an individual whose debts are primarily consumer debts.)</p> <p>I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b).</p> <p>X _____ Signature of Attorney for Debtor(s) (Date)</p>
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Exhibit C

Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?

Yes, and Exhibit C is attached and made a part of this petition.

No.

Exhibit D

(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)

Exhibit D completed and signed by the debtor is attached and made a part of this petition.

If this is a joint petition:

Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.

Information Regarding the Debtor - Venue

(Check any applicable box)

Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.

There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.

Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.

Certification by a Debtor Who Resides as a Tenant of Residential Property

(Check all applicable boxes)

Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)

(Name of landlord that obtained judgment)

(Address of landlord)

Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and

Debtor has included with this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.

Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

Voluntary Petition

(This page must be completed and filed in every case)

Name of Debtor(s):

Thai Gourmet Group, LLC

Signatures

Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.
[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.
[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X _____
Signature of Debtor

X _____
Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Date

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.

Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X _____
Signature of Foreign Representative

Printed Name of Foreign Representative

Date

Signature of Attorney*

X /s/ Reno F.R. Fernandez III
Signature of Attorney for Debtor(s)

Reno F.R. Fernandez III 251934
Printed Name of Attorney for Debtor(s)

Macdonald Fernandez LLP
Firm Name

221 Sansome St., 3rd Flr.
San Francisco, CA 94104

Address

(415) 362-0449 Fax: (415) 394-5544
Telephone Number

October 8, 2013
Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)

Address

X _____
Date

Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. §110; 18 U.S.C. §156.

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X /s/ Nat Wongprasert
Signature of Authorized Individual

Nat Wongprasert
Printed Name of Authorized Individual

Managing Member
Title of Authorized Individual

October 8, 2013
Date

United States Bankruptcy Court
Northern District of California

In re Thai Gourmet Group, LLC

Debtor(s)

Case No. _____

Chapter 11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
Bank of the West Clement Street #090 801 Clement Street San Francisco, CA 94118	Bank of the West Clement Street #090 801 Clement Street San Francisco, CA 94118 (415) 387-1425	Loan guarantied on behalf of TGG Valley Fair, LLC ("Oryza")	Contingent Unliquidated Disputed	173,014.22
Cintas P.O. Box 625737 Cincinnati, OH 45262	Cintas P.O. Box 625737 Cincinnati, OH 45262	Work Uniforms		1,070.67
Jackson Produce Inc. 15 Walter U Lum Place San Francisco, CA 94108	Jackson Produce Inc. 15 Walter U Lum Place San Francisco, CA 94108 (415) 982-6330	Food Supplies		19,855.55
Leadway International Inc. 1508 Crocker Ave Hayward, CA 94544	Leadway International Inc. 1508 Crocker Ave Hayward, CA 94544 (510) 324-0168	Beverage Supplies		270.00
Southeast Asian Food Products 1166 Shafter Avenue #B San Francisco, CA 94124	Southeast Asian Food Products 1166 Shafter Avenue #B San Francisco, CA 94124 (415) 822-2070	Food Supplies		6,386.23
Sun Lee Inc. 2274 Davis Court Hayward, CA 94545	Sun Lee Inc. 2274 Davis Court Hayward, CA 94545 (510) 483-8462	Food Supplies		10,864.50
Superior Distribution Company 1080 Quesada Ave San Francisco, CA 94124	Superior Distribution Company 1080 Quesada Ave San Francisco, CA 94124 (415) 822-8868	Food Supplies		2,552.00
SYSCO Food Services PO Box 5019 Fremont, CA 94537	SYSCO Food Services PO Box 5019 Fremont, CA 94537 (281) 584-1390	Food Service		1,820.18
Trade Supplies, Inc. 5899 S. Downey Rd Vernon, CA 90058	Trade Supplies, Inc. 5899 S. Downey Rd Vernon, CA 90058	Paper Good Supplies		5,713.09

Debtor(s)

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS
(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
VF Mall LLC 11601 Wilshire Blvd., 12th Floor Attn: Legal Department Los Angeles, CA 90025	VF Mall LLC 11601 Wilshire Blvd., 12th Floor Attn: Legal Department Los Angeles, CA 90025	Guarantee (Thai Gourmet Group, LLC Gurantor on behalf of TGG Valley Fair, LLC)	Contingent Unliquidated Disputed	483,080.90
Wells Fargo Bank, N.A. SBA Lending 101 N. Phillips Avenue Sioux Falls, SD 57104	Wells Fargo Bank, N.A. SBA Lending 101 N. Phillips Avenue Sioux Falls, SD 57104	Wells Fargo Checking (Acc. No. XXXXXX6503 Market Value: \$5,683.36 AND Wells Fargo Savings (Acc. No. XXXXXX0202) Market Value: \$855.60 AND Well	Contingent Unliquidated Disputed	712,526.88 (146,226.37 secured)
Wells Fargo Bank, N.A. SBA Lending 1021 N. Phillips Avenue Sioux Falls, SD 57104	Wells Fargo Bank, N.A. SBA Lending 1021 N. Phillips Avenue Sioux Falls, SD 57104	Wells Fargo Checking (Acc. No. XXXXXX6503 Market Value: \$5,683.36 AND Wells Fargo Savings (Acc. No. XXXXXX0202) Market Value: \$855.60 AND Well	Contingent Unliquidated Disputed	401,358.18 (146,226.37 secured)

In re Thai Gourmet Group, LLC
 Debtor(s)

Case No. _____

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS
 (Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>

**DECLARATION UNDER PENALTY OF PERJURY
 ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the Managing Member of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date 10/8/2013

Signature /s/Nat Wongprasert
Nat Wongprasert
Managing Member

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

**United States Bankruptcy Court
Northern District of California**

In re Thai Gourmet Group, LLC

Debtor(s)

Case No.

Chapter

11

CREDITOR MATRIX COVER SHEET

I declare that the attached Creditor Mailing Matrix, consisting of 9 sheets, contains the correct, complete and current names and addresses of all priority, secured and unsecured creditors listed in debtor's filing and that this matrix conforms with the Clerk's promulgated requirements.

Date: October 8, 2013

/s/ Reno F.R. Fernandez III

Signature of Attorney

Reno F.R. Fernandez III 251934

Macdonald Fernandez LLP

221 Sansome St., 3rd Flr.

San Francisco, CA 94104

(415) 362-0449 Fax: (415) 394-5544

ABM Janitorial Services
PO Box 743251
Los Angeles, CA 90074

Allied Architecture & Design
43 Dore Street
San Francisco, CA 94103

ALSCO
1575 Indiana Street
San Francisco, CA 94107

American Express Merchant Services
P.O. Box 53852
Phoenix, AZ 85072-3852

American Paper and Plastics Inc.
10511 E. Valley Blvd.
El Monte, CA 91731

Aramark
P.O. Box 55230
Lexington, KY 40555-5230

Artax Consulting Corporation
912 Clement Street
San Francisco, CA 94118-2111

AT&T
Payment Center
Sacramento, CA 95887-0001

Bank of the West
Clement Street #090
801 Clement Street
San Francisco, CA 94118

Bestt Impex
1505 Nicora Ave
San Jose, CA 95133-1642

C & S Food Equipment Services LLC
435 Park Street
San Leandro, CA 94577

California Beverage Systems, Inc.
2502 Technology Drive
Hayward, CA 94545

Carbonic Services Inc.
1920 De La Cruz Blvd.
Santa Clara, CA 95050

Cintas
P.O. Box 625737
Cincinnati, OH 45262

Cleaner LLC
4096 Piedmont Avenue #136
Oakland, CA 94611

Darling International Inc.
P.O. Box 552210
Detroit, MI 48255-2210

Diamond Sharp, Inc.
513 Mercury Lane
Brea, CA 92821

Don Luttenegger
Wells Fargo Credit Management Group
100 W. Washington Street, 21st Fl.
MAC S4101-211
Phoenix, AZ 85003

Ecolab Food Safety Specialties
24198 Network Place
Chicago, IL 60673-1261

ECOLAB Pest Elimination
26252 Network Place
Chicago, IL 60673-1262

Emporium Development, LLC
c/o Bank of America, File #30548
P.O. Box 6000
San Francisco, CA 94160-0548

Fire Sentry Protection Services Inc.
201 Foothill Blvd.
San Leandro, CA 94577-2104

Forerunners Restaurant Equipment Co.
1619 Jerrold Avenue
San Francisco, CA 94124

Golden Eagle Insurance
PO Boc 66521
Saint Louis, MO 63166-6521

H&H Refrigeration
711 Buchanan Street
Albany, CA 94706

Hanson Bridgett LLP
80 E. Sir Francis Drake Blvd., Ste 3E
Larkspur, CA 94939

IEM
24516 Network Place
Chicago, IL 60673-1245

Ignite Payments, LLC
4000 Coral Ridge Drive
Pompano Beach, FL 33065

Jackson Produce Inc.
15 Walter U Lum Place
San Francisco, CA 94108

Leadway International Inc.
1508 Crocker Ave
Hayward, CA 94544

Maria Ng
3347 La Selva Street, Apt D
San Mateo, CA 94403

Metropolitan Electrical Construction, Inc
2400 Third Street
San Francisco, CA 94107

MSJ Consulting
P.O. Box 2563
Sunnyvale, CA 94087

Nat Wongprasert
226 Topaz Way
San Francisco, CA 94131

Nuttawat Wongprisethkul
338 Spear Street, Unit 94131
San Francisco, CA 94105

Orkin
P.O. Box 7161
Pasadena, CA 91109-7161

Payroll Systems
1990 N California Blvd, Ste 1800
Walnut Creek, CA 94596

Performance POS
100 Pelican Way, Suite "A"
San Rafael, CA 94901

Priscila Wong
595 Market Street, #100
San Francisco, CA 94105

Republic Indemnity Company of America
P.O. Box 51060
Los Angeles, CA 90051-5360

Robert Yick & Co., Inc.
261 Bayshore Blvd.
San Francisco, CA 94124

SF Center Limited Partnership
PO Box 56993
Los Angeles, CA 90074-6993

SF Environmental Health
1390 Market St, Suite 210
San Francisco, CA 94102

Sherman Feng
671 Panorama Dr.
San Francisco, CA 94131

Shital Shresttia
P.O. Box 3071
Daly City, CA 94015

Southeast Asian Food Products
1166 Shafter Avenue #B
San Francisco, CA 94124

Steven B. Mains
Mains + Bloom PC
267 Locust Ave., Ste. A
San Rafael, CA 94901

Sun Lee Inc.
2274 Davis Court
Hayward, CA 94545

Superior Distribution Company
1080 Quesada Ave
San Francisco, CA 94124

SYSCO Food Services
PO Box 5019
Fremont, CA 94537

TGG Valley Fair, LLC
226 Topaz Way
San Francisco, CA 94131

TGG Valley Fair, LLC
2855 Stevens Creek Blvd., Ste 1125
Santa Clara, CA 95050

TGG Valley Fair, LLC
2855 Stevens Creek Blvd., Ste. 1125
Santa Clara, CA 95050

Thai Gourmet Group Metreon LLC
101 4th Street
San Francisco, CA 94103

Thai Gourmet Group Metreon, LLC
226 Topaz Way
San Francisco, CA 94131

Trade Supplies, Inc.
5899 S. Downey Rd
Vernon, CA 90058

Trap Recyclers, Inc.
One Work Circle
Salinas, CA 93901

Trimark Economy Restaurant Fixtures
Trimark Economy, Inc-SF
1200 7th St.
San Francisco, CA 94107

VF Mall LLC
11601 Wilshire Blvd., 12th Floor
Attn: Legal Department
Los Angeles, CA 90025

W & D Wholesale Foods Inc.
P.O. Box 320238
San Francisco, CA 94132-3936

Wells Fargo Bank, N.A
SBA Lending
101 N. Phillips Avenue
Sioux Falls, SD 57104

Wells Fargo Bank, N.A.
SBA Lending
101 N. Phillips Avenue
Sioux Falls, SD 57104

Wells Fargo Bank, N.A.
SBA Lending
1021 N. Phillips Avenue
Sioux Falls, SD 57104

Westfield Emporium LLC
P.O. Box 743331
Los Angeles, CA 90074-3331

Westfield Metreon LLC and
FC Metreon, LLC
Attn: Legal Department
11601 Wilshire Blvd., 11th Floor
Los Angeles, CA 90025

Westfield San Francisco Center
Attn: Legal Department
11601 Wilshire Blvd., 11th Floor
Los Angeles, CA 90025

Wongprasert Consulting, Inc.
226 Topaz Way
San Francisco, CA 94131

Wongprisethkul & Souksamiane Family Trust
338 Spear Street, Unit 33C
San Francisco, CA 94105

**United States Bankruptcy Court
Northern District of California**

In re Thai Gourmet Group, LLC
Debtor(s)

Case No. _____
Chapter 11

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for Thai Gourmet Group, LLC in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

None [*Check if applicable*]

October 8, 2013
Date

/s/ Reno F.R. Fernandez III
Reno F.R. Fernandez III 251934
Signature of Attorney or Litigant
Counsel for Thai Gourmet Group, LLC
Macdonald Fernandez LLP
221 Sansome St., 3rd Flr.
San Francisco, CA 94104
(415) 362-0449 Fax:(415) 394-5544

**Resolution of Members of
Thai Gourmet Group, LLC**

Whereas, it is in the best interest of this Company to file a voluntary petition in the United States Bankruptcy Court pursuant to Chapter 11 of Title 11 of the United States Code;

Be It Therefore Resolved, that Nat Wongprasert, Managing Member of this Company, is authorized and directed to execute and deliver all documents necessary to perfect the filing of a chapter 11 voluntary bankruptcy case on behalf of the Company; and

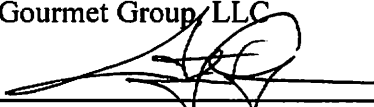
Be It Further Resolved, that Nat Wongprasert, Managing Member of this Company is authorized and directed to appear in all bankruptcy proceedings on behalf of the Company, and to otherwise do and perform all acts and deeds and to execute and deliver all necessary documents on behalf of the Company in connection with such bankruptcy case, and

Be It Further Resolved, that Nat Wongprasert, Managing Member of this Company is authorized and directed to employ the law firm of Macdonald Fernandez LLP to represent the corporation in such bankruptcy case.

Date 9/25/13

Signed 
Nat Wongprasert, Managing Member of
Thai Gourmet Group, LLC

Date 9/25/13

Signed 
Nuttawat Wongprisethkul, Managing Member of
Thai Gourmet Group, LLC

Date 9/25/13

Signed 
Tanichya Wongprasert, Member of
Thai Gourmet Group, LLC

United States Bankruptcy Court
Northern District of California

In re Thai Gourmet Group, LLC

Debtor

Case No.

Chapter 11

MINUTES OF SPECIAL MEETING OF MEMBERS

A special meeting of the Members of Thai Gourmet Group, LLC was held on September 25, 2013, at 266 TRAE WAY, SAN FRANCISCO, CA. The following members were present at the meeting.

<u>Name:</u>	<u>Attended:</u>
Nat Wongprasert	<input checked="" type="checkbox"/> In Person <input type="checkbox"/> By Telephone
Nuttawat Wongprisethkul	<input checked="" type="checkbox"/> In Person <input type="checkbox"/> By Telephone
Tanichya Wongprasert	<input checked="" type="checkbox"/> In Person <input type="checkbox"/> By Telephone

Nat Wongprasert, Managing Member of Thai Gourmet Group, LLC, called the meeting to order and announced that the meeting was held pursuant to written waiver of notice and consent to the holding of the meeting. It was then moved, seconded and resolved to dispense with the reading of the minutes of the last meeting. Upon motion duly made, seconded, and unanimously carried, the following resolutions were adopted:

Whereas, it is in the best interest of this corporation to file a voluntary petition in the United States Bankruptcy Court pursuant to Chapter 11 of Title 11 of the United States Code;

Be It Therefore Resolved, that Nat Wongprasert, Managing Member of this Company, is authorized and directed to execute and deliver all documents necessary to perfect the filing of a chapter 11 voluntary bankruptcy case on behalf of the Company; and

Be It Further Resolved, that Nat Wongprasert, Managing Member of this Company is authorized and directed to appear in all bankruptcy proceedings on behalf of the Company, and to otherwise do and perform all acts and deeds and to execute and deliver all necessary documents on behalf of the Company in connection with such bankruptcy case, and


Be It Further Resolved, that Nat Wongprasert, Managing Member of this Company is authorized and directed to employ the law firm of Macdonald Fernandez LLP to represent the corporation in such bankruptcy case.

///

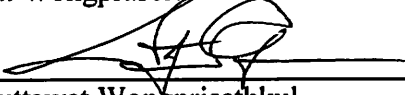
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There being no further business to come before the meeting, the meeting was duly adjourned.

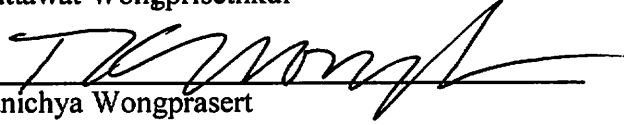
Date 9/25/13

Signed 
Nat Wongprasert

Date 9/29/13

Signed 
Nuttawat Wongprisethkul

Date 9/25/13

Signed 
Tanichya Wongprasert

United States Bankruptcy Court
Northern District of California

In re Thai Gourmet Group, LLC

Debtor

Case No. _____

Chapter 11


WAIVER OF NOTICE AND CONSENT OF HOLDING AND
SPECIAL MEETING OF MEMBERS

The undersigned Members of Thai Gourmet Group, LLC hereby wave notice of and consent to the holding of a special meeting on the 25th day of September 2013, at 266 TOPAZ WAY, SAN FRANCISCO, CA, and agree that business transacted at the meeting shall be as valid and legal and have the same force and effect as though that meeting were held after notice duly given.

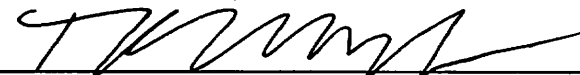
Date 9/25/13

Signed 
Nat Wongprasert, Managing Member of
Thai Gourmet Group, LLC

Date 9/25/13

Signed 
Nuttawat Wongprisethkul, Managing Member of
Thai Gourmet Group, LLC

Date 9/25/13

Signed 
Tanichya Wongprasert, Member of
Thai Gourmet Group, LLC

United States Bankruptcy Court
Northern District of California

In re Thai Gourmet Group, LLC

Debtor

Case No.
Chapter

11

STATEMENT REGARDING AUTHORITY TO SIGN AND FILE
PETITION

I, Nat Wongprasert, declare under penalty of perjury that I am a Managing Member of Thai Gourmet Group, LLC, and that the following is a true and correct copy of the resolutions adopted by the Members of said Company at a special meeting duly called and held on the 25 day of September, 2013.

"Whereas, it is in the best interest of this corporation to file a voluntary petition in the United States Bankruptcy Court pursuant to Chapter 11 of Title 11 of the United States Code;

Be It Therefore Resolved, that Nat Wongprasert, Managing Member of this Company, is authorized and directed to execute and deliver all documents necessary to perfect the filing of a chapter 11 voluntary bankruptcy case on behalf of the Company; and

Be It Further Resolved, that Nat Wongprasert, Managing Member of this Company is authorized and directed to appear in all bankruptcy proceedings on behalf of the Company, and to otherwise do and perform all acts and deeds and to execute and deliver all necessary documents on behalf of the Company in connection with such bankruptcy case, and

Be It Further Resolved, that Nat Wongprasert, Managing Member of this Company is authorized and directed to employ the law firm of Macdonald Fernandez LLP to represent the Company in such bankruptcy case."

Date

9/25/13

Signed



Nat Wongprasert, Managing Member of
Thai Gourmet Group, LLC