

**United States Bankruptcy Court
Northern District of California**

Voluntary Petition

Name of Debtor (if individual, enter Last, First, Middle): Ajacks Restaurants, Inc.	Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names): DBA Luna Park; DBA Luna Park Kitchen and Cocktails; DBA Luna Park Restaurant; FDDB Three Ring; FDDB The Last Supper Club	All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN (if more than one, state all) 55-0833805	Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)
Street Address of Debtor (No. and Street, City, and State): 694 Valencia Street San Francisco, CA ZIP Code 94110	Street Address of Joint Debtor (No. and Street, City, and State): ZIP Code
County of Residence or of the Principal Place of Business: San Francisco	County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address): ZIP Code	Mailing Address of Joint Debtor (if different from street address): ZIP Code

Location of Principal Assets of Business Debtor (if different from street address above):

Type of Debtor (Form of Organization) (Check one box) <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)	Nature of Business (Check one box) <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other	Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box) <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding
Chapter 15 Debtors Country of debtor's center of main interests: Each country in which a foreign proceeding by, regarding, or against debtor is pending:	Tax-Exempt Entity (Check box, if applicable) <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).	Nature of Debts (Check one box) <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.

Filing Fee (Check one box) <input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.	Chapter 11 Debtors Check one box: <input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input checked="" type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,490,925 (amount subject to adjustment on 4/01/16 and every three years thereafter). Check all applicable boxes: <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
--	--

Statistical/Administrative Information

Debtor estimates that funds will be available for distribution to unsecured creditors.
 Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.

Estimated Number of Creditors

<input type="checkbox"/> 1-49	<input checked="" type="checkbox"/> 50-99	<input type="checkbox"/> 100-199	<input type="checkbox"/> 200-999	<input type="checkbox"/> 1,000-5,000	<input type="checkbox"/> 5,001-10,000	<input type="checkbox"/> 10,001-25,000	<input type="checkbox"/> 25,001-50,000	<input type="checkbox"/> 50,001-100,000	<input type="checkbox"/> OVER 100,000
-------------------------------	---	----------------------------------	----------------------------------	--------------------------------------	---------------------------------------	--	--	---	---------------------------------------

Estimated Assets

<input checked="" type="checkbox"/> \$0 to \$50,000	<input type="checkbox"/> \$50,001 to \$100,000	<input type="checkbox"/> \$100,001 to \$500,000	<input type="checkbox"/> \$500,001 to \$1 million	<input type="checkbox"/> \$1,000,001 to \$10 million	<input type="checkbox"/> \$10,000,001 to \$50 million	<input type="checkbox"/> \$50,000,001 to \$100 million	<input type="checkbox"/> \$100,000,001 to \$500 million	<input type="checkbox"/> \$500,000,001 to \$1 billion	<input type="checkbox"/> More than \$1 billion
---	--	---	---	--	---	--	---	---	--

Estimated Liabilities

<input type="checkbox"/> \$0 to \$50,000	<input type="checkbox"/> \$50,001 to \$100,000	<input type="checkbox"/> \$100,001 to \$500,000	<input checked="" type="checkbox"/> \$500,001 to \$1 million	<input type="checkbox"/> \$1,000,001 to \$10 million	<input type="checkbox"/> \$10,000,001 to \$50 million	<input type="checkbox"/> \$50,000,001 to \$100 million	<input type="checkbox"/> \$100,000,001 to \$500 million	<input type="checkbox"/> \$500,000,001 to \$1 billion	<input type="checkbox"/> More than \$1 billion
--	--	---	--	--	---	--	---	---	--

THIS SPACE IS FOR COURT USE ONLY

<p>Voluntary Petition</p> <p><i>(This page must be completed and filed in every case)</i></p>	<p>Name of Debtor(s): Ajacks Restaurants, Inc.</p>	
All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet)		
Location Where Filed: - None -	Case Number:	Date Filed:
Location Where Filed:	Case Number:	Date Filed:
Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet)		
Name of Debtor: - None -	Case Number:	Date Filed:
District:	Relationship:	Judge:
<p style="text-align: center;">Exhibit A</p> <p>(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)</p> <p><input type="checkbox"/> Exhibit A is attached and made a part of this petition.</p>	<p style="text-align: center;">Exhibit B</p> <p>(To be completed if debtor is an individual whose debts are primarily consumer debts.)</p> <p>I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b).</p> <p>X _____ Signature of Attorney for Debtor(s) (Date)</p>	
Exhibit C		
Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?		
<input type="checkbox"/> Yes, and Exhibit C is attached and made a part of this petition. <input checked="" type="checkbox"/> No.		
Exhibit D		
(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)		
<input type="checkbox"/> Exhibit D completed and signed by the debtor is attached and made a part of this petition.		
If this is a joint petition:		
<input type="checkbox"/> Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.		
Information Regarding the Debtor - Venue		
(Check any applicable box)		
<input checked="" type="checkbox"/> Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.		
<input type="checkbox"/> There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.		
<input type="checkbox"/> Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.		
Certification by a Debtor Who Resides as a Tenant of Residential Property		
(Check all applicable boxes)		
<input type="checkbox"/> Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)		

(Name of landlord that obtained judgment)		

(Address of landlord)		
<input type="checkbox"/> Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and		
<input type="checkbox"/> Debtor has included with this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.		
<input type="checkbox"/> Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).		

Voluntary Petition

(This page must be completed and filed in every case)

Name of Debtor(s):

Ajacks Restaurants, Inc.

Signatures

Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.
[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.
[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X _____
Signature of Debtor

X _____
Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Date

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.

Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X _____
Signature of Foreign Representative

Printed Name of Foreign Representative

Date

Signature of Attorney*

X /s/ Matthew D. Metzger
Signature of Attorney for Debtor(s)

Matthew D. Metzger 240437
Printed Name of Attorney for Debtor(s)

Belvedere Legal, PC
Firm Name

1777 Borel Place, Suite 314
San Mateo, CA 94402

Address

Email: info@belvederelegal.com

415-513-5980 Fax: 415-513-5985
Telephone Number

August 8, 2014
Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)

Address

X _____
Date

Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. §110; 18 U.S.C. §156.

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X /s/ A.J. Samuel Gilbert
Signature of Authorized Individual

A.J. Samuel Gilbert
Printed Name of Authorized Individual

Chief Executive Officer
Title of Authorized Individual

August 8, 2014
Date

United States Bankruptcy Court
Northern District of California

In re Ajacks Restaurants, Inc.

Debtor(s)

Case No. _____

Chapter 11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
A&B Produce 299 Lawrence Ave. South San Francisco, CA 94080	A&B Produce 299 Lawrence Ave. South San Francisco, CA 94080			18,000.00
Adams, Hawekotte & Hudson 251 South Lake Ave., Ste 930 Pasadena, CA 91101-4873	Adams, Hawekotte & Hudson 251 South Lake Ave., Ste 930 Pasadena, CA 91101-4873			3,122.00
California Board of Equalization 121 Spear Street, Ste 460 San Francisco, CA 94105	California Board of Equalization 121 Spear Street, Ste 460 San Francisco, CA 94105			58,000.00
Employment Development Dept. 7677 Oakport Street, Ste 400 Oakland, CA 94621	Employment Development Dept. 7677 Oakport Street, Ste 400 Oakland, CA 94621			62,511.00
Epstein, Turner, Weiss 633 West Fifth Street, Sutie 3330 Los Angeles, CA 90017	Epstein, Turner, Weiss 633 West Fifth Street, Sutie 3330 Los Angeles, CA 90017			23,917.79
Humphry Slocombe 2790A Harrison St. San Francisco, CA 94110	Humphry Slocombe 2790A Harrison St. San Francisco, CA 94110			11,974.00
Internal Revenue Service Centralized Insolvency Unit PO Box 7346 Philadelphia, PA 19101-7346	Internal Revenue Service Centralized Insolvency Unit PO Box 7346 Philadelphia, PA 19101-7346			380,000.00
Kaiser Foundation Health Plan, Inc. 1 Kaiser Plaza Oakland, CA 94612	Kaiser Foundation Health Plan, Inc. 1 Kaiser Plaza Oakland, CA 94612	File #5915 (due not not yet billed)	Contingent	4,505.56
Mar Divino Seafood, Inc. 1939 Staunton Avenue Los Angeles, CA 90058	Mar Divino Seafood, Inc. 1939 Staunton Avenue Los Angeles, CA 90058			6,426.56

B4 (Official Form 4) (12/07) - Cont.

In re **Ajacks Restaurants, Inc.**

Case No. _____

Debtor(s) _____

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	(5) <i>Amount of claim [if secured, also state value of security]</i>
Nissim Lanyadoo 1100 Mar West St., Ste F Belvedere Tiburon, CA 94920	Nissim Lanyadoo 1100 Mar West St., Ste F Belvedere Tiburon, CA 94920	landlord - fees allegedly owing	Unliquidated Disputed	14,255.00
Office Depot PO Box 88040 Chicago, IL 60680-1040	Office Depot PO Box 88040 Chicago, IL 60680-1040			7,063.11
Open Table, Inc. Payment Remittance PO Box 8395 Pasadena, CA 91109-8395	Open Table, Inc. Payment Remittance PO Box 8395 Pasadena, CA 91109-8395			4,113.41
Produce Services of Los Angeles P.O. Box 86668 Los Angeles, CA 90086	Produce Services of Los Angeles P.O. Box 86668 Los Angeles, CA 90086			10,099.34
Rescue Rooter 826 Mahler Road Burlingame, CA 94010	Rescue Rooter 826 Mahler Road Burlingame, CA 94010			5,800.00
San Francisco Tax Collector P.O. Box 7427 San Francisco, CA 94120-7427	San Francisco Tax Collector P.O. Box 7427 San Francisco, CA 94120-7427			6,800.00
Schmitt Heating Co, Inc. 34 Woodward Street San Francisco, CA 94103	Schmitt Heating Co, Inc. 34 Woodward Street San Francisco, CA 94103			8,600.00
Sysco Food Service, SF 5900 Stewart Ave. Fremont, CA 94538	Sysco Food Service, SF 5900 Stewart Ave. Fremont, CA 94538			41,229.74
Vasudev Narayan 52 Heritage Dr. San Rafael, CA 94901-2338	Vasudev Narayan 52 Heritage Dr. San Rafael, CA 94901-2338	specific amount unliquidated at present. \$130,000 alleged and disputed figure estimated to ensure that Mr. Narayan appears on List of 20 Largest Gener	Unliquidated Disputed	130,000.00
VEDC 5121 Van Nuys Blvd. 3rd Floor Van Nuys, CA 91403	VEDC 5121 Van Nuys Blvd. 3rd Floor Van Nuys, CA 91403			30,927.42
Youngs-LA Youngs Market Company P.O. Box 30145 Los Angeles, CA 90030-0145	Youngs-LA Youngs Market Company P.O. Box 30145 Los Angeles, CA 90030-0145	due but not yet invoiced.	Contingent	4,537.36

B4 (Official Form 4) (12/07) - Cont.

In re Ajacks Restaurants, Inc.
Debtor(s)

Case No. _____

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS
(Continuation Sheet)

**DECLARATION UNDER PENALTY OF PERJURY
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the Chief Executive Officer of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date August 8, 2014

Signature /s/ A.J. Samuel Gilbert
A.J. Samuel Gilbert
Chief Executive Officer

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.

A&B Produce
299 Lawrence Ave.
South San Francisco, CA 94080

A.M.G. Fire Service Co.
PO Box 2065
Whittier, CA 90610

Accusharp Cuttlery Service
P.O. Box 34734
Los Angeles, CA 90034

Ace Plumbing & Rooter
945 Taraval St. #201
San Francisco, CA 94116

Adams, Hawekotte & Hudson
251 South Lake Ave., Ste 930
Pasadena, CA 91101-4873

Administrative Solutions
PO Bodx 5809
Fresno, CA 93755

American Signs & Graphics
311 N. Robertson Blvd.
Ste. 161
Beverly Hills, CA 90211

Amerigas
16800 S. Main ST.
Gardena, CA 90248-3122

Astound Cable
PO Box 34889
Seattle, WA 98124

Balesteri Refrigeration
825 Western Ave., Ste 6
Glendale, CA 91201

Berkshire Hathaway Homestate Co.
PO Box 846693
Los Angeles, CA 90084-6693

Best Exhaust Maint. Svcs.
c/o Marbella Commercial Fundign
29 Marbella
San Clemente, CA 92673

Bevinco SF
c/o EBC Group LLC
1517 North Point #401
San Francisco, CA 94123

Biz Xchange 3600
136th Place SE
Suite 270
Bellevue, WA 98006

CA Restaurant Assoc.
621 Capital Mall
Sacramento, CA 95814

California Board of Equalization
121 Spear Street, Ste 460
San Francisco, CA 94105

Darling International INC.
PO Box 552210
Detroit, MI 48255-2210

dataLOK Company-LA
5990 Malburg Way
Los Angeles, CA 90058

dataLOK-San Francisco
500 VALley DRive
Brisbane, CA 94005

Delta Dental
c/o Allied Administrators
Attn: Alisa Hue
PO Box 45739
San Francisco, CA 94145-0739

Due Torri Coffee
910 81st Ave. #15
Oakland, CA 94621

Ecolab Food Safety Specialties
24198 Networko Place
Chicago, IL 60673-1241

Ecolab Pest Elim. Div.
26252 Network Place
Chicago, IL 60673-1262

Employment Development Dept.
7677 Oakport Street, Ste 400
Oakland, CA 94621

Epstein, Turner, Weiss
633 West Fifth Street, Suite 3330
Los Angeles, CA 90017

Equifax Information Services
P.O. Box 740256
Atlanta, GA 30374

Eversoft, Inc.
707 W. 16th St.
Long Beach, CA 90813

Experian
Po Box 2002
Allen, TX 75013

Franchise Tax Board
Bankruptcy Section, MS A-340
PO Box 2952
Sacramento, CA 95812-2952

Groundwork Coffee Company
5457 Clean Ave.
North Hollywood, CA 91601

Haul Away-Rubbish
1205 Date Street
Montebello, CA 90640-6394

Henry Wine Group-SF
4301 Industrial Way
Benicia, CA 94510

Henry's Hat LLC
c/o Vasudev Naranyan
52 Heritage Dr.
San Rafael, CA 94901

Henry's Hat, LLC
c/o AJ Gilbert
Registered Agent
1958 North Bronson
Los Angeles, CA 90068

Horizon Products West
Po Box 1209
Fair Lawn, NJ 07410

Hospitality Services, Inc.
244 Madison Ave. Suite 369
New York, NY 10016

HSBC Bank USA, NA
1800 Tysons Blvd.
Mc Lean, VA 22102

Humphry Slocombe
2790A Harrison St.
San Francisco, CA 94110

Impact Paper & Ink
1590 Gilbreth Rd.
Burlingame, CA 94010

Indoor Air Care
13340 Saticoy St. #F
North Hollywood, CA 91605

Internal Revenue Service
Centralized Insolvency Unit
PO Box 7346
Philadelphia, PA 19101-7346

J&C Safety 1st Fire Protection, Inc.
29200 Huntwood Ave., #237
Hayward, CA 94544

Kaiser Foundation Health Plan, Inc.
1 Kaiser Plaza
Oakland, CA 94612

Mar Divino Seafood, Inc.
1939 Staunton Avenue
Los Angeles, CA 90058

Matagrano Inc.
PO Box 2588
South San Francisco, CA 94083

Melrose Baking Company
10603 Painter Ave.
Santa Fe Springs, CA 90670

Milk
7290 Beverly Blvd.
Los Angeles, CA 90036

Mission Linen
30305 Union City Blvd.
Union City, CA 94587

Nissim Lanyadoo
1100 Mar West St., Ste F
Belvedere Tiburon, CA 94920

North Beach Baking Company
Attn: Joseph Ruiz Jr.
c/o Cook Collection Attorneys PLC
PO Box 270
San Francisco, CA 94104-0270

Office Depot
PO Box 88040
Chicago, IL 60680-1040

Open Table, Inc.
Payment Remittance
PO Box 8395
Pasadena, CA 91109-8395

Pacific Produce
PO Box 879
South San Francisco, CA 94083

Perfect Edge Cutlery & Chef Supply
640 Palm Ave.
San Mateo, CA 94402

Produce Services of Los Angeles
P.O. Box 86668
Los Angeles, CA 90086

Purchase Power
PO Box 371874
Pittsburgh, PA 15250-7874

Razorfrog Web Design
194 27th St.
San Francisco, CA 94110

Real Soda in Real Bottles
P.O. Box 3731
Palos Verdes Peninsula, CA 90274-9524

Reliable Air Conditioning & Heating
12349 Califoa Street
North Hollywood, CA 91607

Rescue Rooter
826 Mahler Road
Burlingame, CA 94010

Royal Plumbing
1045 N. Genesee Ave., Ste 10
West Hollywood, CA 90046

San Francisco Tax Collector
P.O. Box 7427
San Francisco, CA 94120-7427

San Francisco Travel Association
Attn: Membership
Dept. 201
Suite 900
San Francisco, CA 94103

Schmitt Heating Co, Inc.
34 Woodward Street
San Francisco, CA 94103

SFPUC-Water Department
PO Box 7369
San Francisco, CA 94120-7369

Smart Health Drinks, Inc.
207 Shadybrook Ct.
Pittsburg, CA 94565

Smelly Mel's Plumbing, Inc.
P.O. Box 1666
Pacifica, CA 94044

Sotapop
PO Box 192061
San Francisco, CA 94119

Southern Wine & Spirits-SF
PO Box 7369
San Francisco, CA 94120-7369

Steven E. Fishman CPA
20 N. Raymond Ave., Ste 250
Pasadena, CA 91103

Sunset Scavenger Attn:
Remittance
250 Executive Park Blvd.
Suite 2100
San Francisco, CA 94134

Sysco Food Service, SF
5900 Stewart Ave.
Fremont, CA 94538

The Gas Company
PO Box C
Monterey Park, CA 91756-5111

The Latest Scoop
1017 Ashby Avenue
Berkeley, CA 94710

The Phoenix Pastaficio
1250 Addison Street
Suite #109
Berkeley, CA 94702

TransUnion
P.O. Box 2000
Chester, PA 19022-2000

US Bank Treasury Management Services
SM/9581
Saint Paul, MN 55170-9581

Vasudev Narayan
52 Heritage Dr.
San Rafael, CA 94901-2338

VEDC
5121 Van Nuys Blvd.
3rd Floor
Van Nuys, CA 91403

Wine Warehouse
3463 Colins Ave.
Richmond, CA 94806

Yamhill Valley Vinyards, Inc.
16250 SW Oldsville Rd.
McMinnville, OR 97128

Youngs-LA
Youngs Market Company
P.O. Box 30145
Los Angeles, CA 90030-0145

Youngs-SF
Youn's Market Company
PO Box 30145
Los Angeles, CA 90030-0145

Zephy Express
770 Skyway Court
Napa, CA 94558

**United States Bankruptcy Court
Northern District of California**

In re **Ajacks Restaurants, Inc.**

Debtor(s)

Case No. _____

Chapter

11

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **Ajacks Restaurants, Inc.** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

■ None [*Check if applicable*]

August 8, 2014

Date

/s/ Matthew D. Metzger**Matthew D. Metzger 240437**

Signature of Attorney or Litigant

Counsel for **Ajacks Restaurants, Inc.****Belvedere Legal, PC****1777 Borel Place, Suite 314****San Mateo, CA 94402****415-513-5980 Fax:415-513-5985****info@belvederelegal.com**