

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA
SAN JOSE DIVISION**

In re *Draco Resources, Inc.*
a California Corporation

Case No.
Chapter 11

Debtor(s)

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Name of Creditor and Complete Mailing Address Including Zip Code	Name, Telephone Number and Complete Mailing Address, Including Zip Code, of Employee, Agent, or Department of Creditor Familiar with Claim Who May Be Contacted	Nature of Claim (Trade Debt, Bank Loan, Government Contract, etc.)	Indicate if Claim is Contingent, Unliquidated, Disputed, or Subject to Setoff	Amount of Claim (If Secured Also State Value of Security)
1 <i>Metamining Inc.</i> <i>Ste. 315</i> <i>Foster City CA 94404</i>	Phone: <i>Metamining Inc.</i> <i>1067 E. Hillsdale Blvd.</i> <i>Ste. 315</i> <i>Foster City CA 94404</i>			\$ 1,475,904.69
2 <i>Kelson Management Inc.</i> <i>1010 Moffett Circle</i> <i>Palo Alto CA 94303</i>	Phone: <i>Kelson Management Inc.</i> <i>1010 Moffett Circle</i> <i>Palo Alto CA 94303</i>			\$ 1,355,000.00
3 <i>Metawise Group Inc.</i> <i>Suite 318</i> <i>Foster City CA 94404</i>	Phone: <i>Metawise Group Inc.</i> <i>1065 Hillsdale Blvd., Ste.</i> <i>Foster City CA 94404</i>		Value: <i>Net Unsecured:</i>	\$ 624,423.25 \$ 0.00 \$ 624,423.25
4 <i>Xufang Yan</i> <i>1157 Barriolhet Dr.</i> <i>Hillsborough CA 94010</i>	Phone: <i>Xufang Yan</i> <i>1157 Barriolhet Dr.</i> <i>Hillsborough CA 94010</i>			\$ 250,000.00
5 <i>China Direct Investment, Inc.</i> <i>431 Fairway Dr., Ste. 200</i> <i>Deerfield Beach FL 33441</i>	Phone: <i>China Direct Investment, Inc.</i> <i>431 Fairway Dr., Ste. 200</i> <i>Deerfield Beach FL 33441</i>		Value: <i>Net Unsecured:</i>	\$ 200,000.00 \$ 0.00 \$ 200,000.00

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DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION

I, Songqiang Chen, CEO of the Corporation named
as debtor in this case, declare under penalty of perjury that I have read the foregoing List of Creditors Holding Twenty Largest Unsecured Claims and that
they are true and correct to the best of my knowledge, information and belief.

Date: 11/13/2014

Signature /s/ Songqiang Chen

Name: Songqiang Chen

Title: CEO