

**United States Bankruptcy Court
Northern District of California**

Voluntary Petition

Name of Debtor (if individual, enter Last, First, Middle): Empyrean Towers, LLC	Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names): FKA Prize Group, LLC	All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN (if more than one, state all) 90-1110785	Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)
Street Address of Debtor (No. and Street, City, and State): 344 13th Street Oakland, CA ZIP Code 94612	Street Address of Joint Debtor (No. and Street, City, and State): ZIP Code
County of Residence or of the Principal Place of Business: Alameda	County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address): PO Box 642447 San Francisco, CA ZIP Code 94164	Mailing Address of Joint Debtor (if different from street address): ZIP Code
Location of Principal Assets of Business Debtor (if different from street address above): 344 13th Street Oakland, CA 94612	

Type of Debtor (Form of Organization) (Check one box) <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)	Nature of Business (Check one box) <input type="checkbox"/> Health Care Business <input checked="" type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input type="checkbox"/> Other	Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box) <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding
Chapter 15 Debtors Country of debtor's center of main interests: Each country in which a foreign proceeding by, regarding, or against debtor is pending:	Tax-Exempt Entity (Check box, if applicable) <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).	Nature of Debts (Check one box) <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.

Filing Fee (Check one box) <input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.	Chapter 11 Debtors Check one box: <input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,490,925 (amount subject to adjustment on 4/01/16 and every three years thereafter). Check all applicable boxes: <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
--	---

Statistical/Administrative Information <input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.	THIS SPACE IS FOR COURT USE ONLY
Estimated Number of Creditors <input type="checkbox"/> 1-49 <input type="checkbox"/> 50-99 <input checked="" type="checkbox"/> 100-199 <input type="checkbox"/> 200-999 <input type="checkbox"/> 1,000-5,000 <input type="checkbox"/> 5,001-10,000 <input type="checkbox"/> 10,001-25,000 <input type="checkbox"/> 25,001-50,000 <input type="checkbox"/> 50,001-100,000 <input type="checkbox"/> OVER 100,000	
Estimated Assets <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input checked="" type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion	
Estimated Liabilities <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input checked="" type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion	

Voluntary Petition <i>(This page must be completed and filed in every case)</i>	Name of Debtor(s): Empyrean Towers, LLC
---	---

All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet)

Location Where Filed: - None -	Case Number:	Date Filed:
Location Where Filed:	Case Number:	Date Filed:

Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet)

Name of Debtor: - None -	Case Number:	Date Filed:
District:	Relationship:	Judge:

<p style="text-align: center;">Exhibit A</p> <p>(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)</p> <p><input type="checkbox"/> Exhibit A is attached and made a part of this petition.</p>	<p style="text-align: center;">Exhibit B</p> <p>(To be completed if debtor is an individual whose debts are primarily consumer debts.)</p> <p>I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b).</p> <p>X _____ Signature of Attorney for Debtor(s) (Date)</p>
---	--

Exhibit C

Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?

Yes, and Exhibit C is attached and made a part of this petition.

No.

Exhibit D

(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)

Exhibit D completed and signed by the debtor is attached and made a part of this petition.

If this is a joint petition:

Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.

Information Regarding the Debtor - Venue

(Check any applicable box)

Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.

There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.

Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.

Certification by a Debtor Who Resides as a Tenant of Residential Property

(Check all applicable boxes)

Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)

(Name of landlord that obtained judgment)

(Address of landlord)

Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and

Debtor has included with this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.

Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

Voluntary Petition

(This page must be completed and filed in every case)

Name of Debtor(s):
Empyrean Towers, LLC

Signatures

Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.
[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.
[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X _____
Signature of Debtor

X _____
Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Date

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.

Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X _____
Signature of Foreign Representative

Printed Name of Foreign Representative

Date

Signature of Attorney*

X /s/ Eric A. Nyberg
Signature of Attorney for Debtor(s)

Eric A. Nyberg 131105
Printed Name of Attorney for Debtor(s)

Kornfield, Nyberg, Bendes & Kuhner, P.C.
Firm Name

1970 Broadway, Ste 225
Oakland, CA 94612

Address

510-763-1000 Fax: 510-273-8669
Telephone Number

July 30, 2015
Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)

Address

X _____
Date

Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. §110; 18 U.S.C. §156.

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X /s/ Alice Tse
Signature of Authorized Individual

Alice Tse
Printed Name of Authorized Individual

Manager
Title of Authorized Individual

July 30, 2015
Date

United States Bankruptcy Court
Northern District of California

In re Empyrean Towers, LLC

Debtor(s)

Case No.

Chapter

11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
ACG Engineers, Inc. 7347 Mission Street Daly City, CA 94014	ACG Engineers, Inc. 7347 Mission Street Daly City, CA 94014	Electrical engineers		3,000.00
All American Elevators PO Box 1031 Benicia, CA 94510	All American Elevators PO Box 1031 Benicia, CA 94510	Elevator service		3,400.00
Avignon O'Farrell, LLC PO Box 642447 San Francisco, CA 94164	Avignon O'Farrell, LLC PO Box 642447 San Francisco, CA 94164	Promissory Note		140,000.00
Ball Security 1104 Corporate Way Sacramento, CA 95831	Ball Security 1104 Corporate Way Sacramento, CA 95831	Security		1,232.00
Baya Hamadou 344 13th Street, #207 Oakland, CA 94612	Baya Hamadou 344 13th Street, #207 Oakland, CA 94612	Deposit		1,200.00
City of Oakland Business Tax Section 1221 Oak Street, Rm 131 Oakland, CA 94612	City of Oakland Business Tax Section 1221 Oak Street, Rm 131 Oakland, CA 94612	Business tax lien		3,814.41
EBMUD Attn: Bankruptcy PO Box 1000 Oakland, CA 94649-0001	EBMUD Attn: Bankruptcy PO Box 1000 Oakland, CA 94649-0001	water bill		8,383.50
Enkhjin Usukhbayar Uyanga Ushkhbayar 344 13th Street, #305 Oakland, CA 94612	Enkhjin Usukhbayar Uyanga Ushkhbayar 344 13th Street, #305 Oakland, CA 94612	Deposit		1,990.00
Escalade Capital Group, LLC PO Box 642447 San Francisco, CA 94164	Escalade Capital Group, LLC PO Box 642447 San Francisco, CA 94164	Loans		12,000.00
Estes Chastian 344 13th Street, #711 Oakland, CA 94612	Estes Chastian 344 13th Street, #711 Oakland, CA 94612	Deposit		1,050.00
Halley Park 344 13th Street, #314 Oakland, CA 94612	Halley Park 344 13th Street, #314 Oakland, CA 94612	Deposit		1,492.50

Debtor(s)

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS
 (Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
Innovistech Realty, LLC PO Box 642447 San Francisco, CA 94164	Innovistech Realty, LLC PO Box 642447 San Francisco, CA 94164	Loans		151,949.94
Kieran McCreedy 344 13th Street, #707 Oakland, CA 94612	Kieran McCreedy 344 13th Street, #707 Oakland, CA 94612	Deposit		1,125.00
Lina Zocchi 344 13th Street, #705 Oakland, CA 94612	Lina Zocchi 344 13th Street, #705 Oakland, CA 94612	Deposit		1,492.50
Michaelina Simik 344 13th Street, #405 Oakland, CA 94612	Michaelina Simik 344 13th Street, #405 Oakland, CA 94612	Deposit		1,492.50
Mindy Taylor 344 13th Street, #709 Oakland, CA 94612	Mindy Taylor 344 13th Street, #709 Oakland, CA 94612	Deposit		1,492.50
Nicholas Fiske 344 13th Street, #710 Oakland, CA 94612	Nicholas Fiske 344 13th Street, #710 Oakland, CA 94612	Deposit		1,600.00
Patrick Ahern 344 13th Street, #204 Oakland, CA 94612	Patrick Ahern 344 13th Street, #204 Oakland, CA 94612	Deposit		1,125.00
Tyron Nalls 344 13th Street, #607 Oakland, CA 94612	Tyron Nalls 344 13th Street, #607 Oakland, CA 94612	deposit		1,600.00
Whitney Walton 344 13th Street, #701 Oakland, CA 94612	Whitney Walton 344 13th Street, #701 Oakland, CA 94612	Deposit		1,500.00

**DECLARATION UNDER PENALTY OF PERJURY
 ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the Manager of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date July 30, 2015

Signature /s/ Alice Tse
Alice Tse
Manager

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

**United States Bankruptcy Court
Northern District of California**

In re Empyrean Towers, LLC,
Debtor

Case No. _____

Chapter 11

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	5,650,000.00		
B - Personal Property	Yes	3	374,752.55		
C - Property Claimed as Exempt	No	0			
D - Creditors Holding Secured Claims	Yes	2		4,239,430.94	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	6		23,849.41	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	21		996,965.44	
G - Executory Contracts and Unexpired Leases	Yes	3			
H - Codebtors	Yes	1			
I - Current Income of Individual Debtor(s)	No	0			N/A
J - Current Expenditures of Individual Debtor(s)	No	0			N/A
Total Number of Sheets of ALL Schedules		37			
		Total Assets	6,024,752.55		
			Total Liabilities	5,260,245.79	

**United States Bankruptcy Court
Northern District of California**

In re Empyrean Towers, LLC
Debtor

Case No. _____

Chapter 11

STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C. § 159)

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C. § 101(8)), filing a case under chapter 7, 11 or 13, you must report all information requested below.

Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

This information is for statistical purposes only under 28 U.S.C. § 159.

Summarize the following types of liabilities, as reported in the Schedules, and total them.

Type of Liability	Amount
Domestic Support Obligations (from Schedule E)	
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)	
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)	
Student Loan Obligations (from Schedule F)	
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E	
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)	
TOTAL	

State the following:

Average Income (from Schedule I, Line 12)	
Average Expenses (from Schedule J, Line 22)	
Current Monthly Income (from Form 22A-1 Line 11; OR, Form 22B Line 14; OR, Form 22C-1 Line 14)	

State the following:

1. Total from Schedule D, "UNSECURED PORTION, IF ANY" column		
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column		
3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column		
4. Total from Schedule F		
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)		

In re Empyrean Towers, LLC Case No. _____
 Debtor

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim." If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Description and Location of Property	Nature of Debtor's Interest in Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption	Amount of Secured Claim
344 13th St, Oakland, CA		-	5,650,000.00	4,239,430.94

Sub-Total > **5,650,000.00** (Total of this page)
 Total > **5,650,000.00**

0 continuation sheets attached to the Schedule of Real Property

(Report also on Summary of Schedules)

In re Empyrean Towers, LLC

Case No. _____

Debtor

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "X" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petitioner is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
1. Cash on hand		Cashier's check	-	1,500.00
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		Wells Fargo Bank checking XXX2703	-	41.98
		Wells Fargo Bank Savings X8114	-	6.57
3. Security deposits with public utilities, telephone companies, landlords, and others.		Whitworth retainer	-	30,000.00
4. Household goods and furnishings, including audio, video, and computer equipment.	X			
5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
6. Wearing apparel.	X			
7. Furs and jewelry.	X			
8. Firearms and sports, photographic, and other hobby equipment.	X			
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.		Liability Insurance with Scottsdale	-	0.00
10. Annuities. Itemize and name each issuer.	X			
			Sub-Total >	31,548.55
			(Total of this page)	

2 continuation sheets attached to the Schedule of Personal Property

Case: 15-42341 Doc# 1 Filed: 07/30/15 Entered: 07/30/15 10:53:56 Page 9 of 79

In re Empyrean Towers, LLC
 Debtor

Case No. _____

SCHEDULE B - PERSONAL PROPERTY
 (Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X			
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X			
13. Stock and interests in incorporated and unincorporated businesses. Itemize.	X			
14. Interests in partnerships or joint ventures. Itemize.	X			
15. Government and corporate bonds and other negotiable and nonnegotiable instruments.	X			
16. Accounts receivable.		Commercial restaurant tenants Flower to Fruit, LLC-\$107,652	-	342,554.00
		Non-paying tenants \$234,902		
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X			
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.	X			
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X			
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			

Sub-Total > **342,554.00**
 (Total of this page)

Sheet 1 of 2 continuation sheets attached to the Schedule of Personal Property

In re Empyrean Towers, LLC
Debtor

Case No. _____

SCHEDULE B - PERSONAL PROPERTY
(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.		Loss of income claim filed with Scottsdale Insurance Co.	-	Unknown
22. Patents, copyrights, and other intellectual property. Give particulars.	X			
23. Licenses, franchises, and other general intangibles. Give particulars.	X			
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			
25. Automobiles, trucks, trailers, and other vehicles and accessories.	X			
26. Boats, motors, and accessories.	X			
27. Aircraft and accessories.	X			
28. Office equipment, furnishings, and supplies.		Surveillance DVR, computer in office	-	650.00
29. Machinery, fixtures, equipment, and supplies used in business.	X			
30. Inventory.	X			
31. Animals.	X			
32. Crops - growing or harvested. Give particulars.	X			
33. Farming equipment and implements.	X			
34. Farm supplies, chemicals, and feed.	X			
35. Other personal property of any kind not already listed. Itemize.	X			

Sub-Total >	650.00
(Total of this page)	
Total >	374,752.55

Sheet 2 of 2 continuation sheets attached to the Schedule of Personal Property

(Report also on Summary of Schedules)

In re Empyrean Towers, LLC
Debtor

Case No. _____

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R H W J C	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
		DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN						
Account No. xxx-xxxx-x11-00								
Alameda County Tax Collector Donald R. White 1221 Oak St, Rm 13 Oakland, CA 94612	-		2014-2015 tax year 344 13th St, Oakland, CA				43,430.94	0.00
			Value \$ 5,650,000.00					
Account No.			7/17/2015					
Bunia Enterprizes, Inc. c/o Yehudah Fersht 5330 Bluebell Ave Valley Village, CA 91607	-		Receiver's Certificate of Indebtedness 344 13th St, Oakland, CA			X	125,000.00	0.00
			Value \$ 5,650,000.00					
Account No. x0869			4/11/2005					
East West Bank c/o Patricia Lyon French & Lyon 1990 California Blvd, Ste 300 Walnut Creek, CA 94596	X -		Loan 344 13th St, Oakland, CA				2,200,000.00	0.00
			Value \$ 5,650,000.00					
Account No.			7/17/2015					
G & G Capital, LLC c/o Gerald Feldman 220 S. Camden Dr Beverly Hills, CA 90212	-		Receiver's Certificate of Indebtedness 344 13th St, Oakland, CA			X	125,000.00	0.00
			Value \$ 5,650,000.00					
Subtotal							2,493,430.94	0.00
(Total of this page)								

1 continuation sheets attached

In re Empyrean Towers, LLC
Debtor

Case No. _____

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E D E B T O R	H U S B A N D , W I F E , J O I N T , O R C O M M U N I T Y	D A T E C L A I M W A S I N C U R R E D , N A T U R E O F L I E N , A N D D E S C R I P T I O N A N D V A L U E O F P R O P E R T Y S U B J E C T T O L I E N	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M W I T H O U T D E D U C T I N G V A L U E O F C O L L A T E R A L	U N S E C U R E D P O R T I O N , I F A N Y
Account No.			344 13th St, Oakland, CA					
Richard Singer c/o Steven Morger Wendel, Rosen, Black & Dean, LLP 1111 Broadway, Ste 2400 Oakland, CA 94607	-					X	366,000.00	0.00
Account No.			January 2014 344 13th St, Oakland, CA					
Sang San Tse PO Box 642447 San Francisco, CA 94164	-						400,000.00	0.00
Account No.			May 2015 344 13th St, Oakland, CA					
Sang San Tse PO Box 642447 San Francisco, CA 94164	-					X	980,000.00	0.00
Account No.								
Account No.								
Subtotal (Total of this page)							1,746,000.00	0.00
Total (Report on Summary of Schedules)							4,239,430.94	0.00

Sheet 1 of 1 continuation sheets attached to
Schedule of Creditors Holding Secured Claims

In re Empyrean Towers, LLC

Case No. _____

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

 Domestic support obligations

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

 Extensions of credit in an involuntary case

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

 Wages, salaries, and commissions

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$12,475* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

 Contributions to employee benefit plans

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

 Certain farmers and fishermen

Claims of certain farmers and fishermen, up to \$6,150* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

 Deposits by individuals

Claims of individuals up to \$2,775* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

 Taxes and certain other debts owed to governmental units

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

 Commitments to maintain the capital of an insured depository institution

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).

 Claims for death or personal injury while debtor was intoxicated

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

* Amount subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

In re Empyrean Towers, LLC
Debtor

Case No. _____

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet)

Deposits by individuals

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
		H W J C						AMOUNT ENTITLED TO PRIORITY
Account No.								
Baya Hamadou 344 13th Street, #207 Oakland, CA 94612							1,200.00	0.00
								1,200.00
Account No.								
Chris Akin 344 13th Street, #206 Oakland, CA 94612							500.00	0.00
								500.00
Account No.								
Devontae Harrell Patricia Lee 344 13th Street, #715 Oakland, CA 94612							975.00	0.00
								975.00
Account No.								
Enkhjin Usukhbayar Uyanga Ushkhubayar 344 13th Street, #305 Oakland, CA 94612							1,990.00	0.00
								1,990.00
Account No.								
Eric Daniels 344 13th Street, #205 Oakland, CA 94612							500.00	0.00
								500.00
Subtotal								0.00
(Total of this page)							5,165.00	5,165.00

Sheet 1 of 5 continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority Claims

In re Empyrean Towers, LLC
Debtor

Case No. _____

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet)

Deposits by individuals

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B T O R	H W J C Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	A M O U N T N O T E N T I T L E D T O P R I O R I T Y, I F A N Y
								A M O U N T E N T I T L E D T O P R I O R I T Y
Account No. Estes Chastian 344 13th Street, #711 Oakland, CA 94612		-	Deposit				1,050.00	0.00
Account No. Halley Park 344 13th Street, #314 Oakland, CA 94612		-	Deposit				1,492.50	0.00
Account No. Kieran McCreedy 344 13th Street, #707 Oakland, CA 94612		-	Deposit				1,125.00	0.00
Account No. Lina Zocchi 344 13th Street, #705 Oakland, CA 94612		-	Deposit				1,492.50	0.00
Account No. Michaelina Simik 344 13th Street, #405 Oakland, CA 94612		-	Deposit				1,492.50	0.00
Subtotal							6,652.50	0.00
(Total of this page)							6,652.50	6,652.50

Sheet 2 of 5 continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority Claims

In re Empyrean Towers, LLC
Debtor

Case No. _____

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet)

Deposits by individuals

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B T O R	H W J C Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	A M O U N T N O T E N T I E D T O P R I O R I T Y, I F A N Y
								A M O U N T E N T I E D T O P R I O R I T Y
Account No. Mindy Taylor 344 13th Street, #709 Oakland, CA 94612		-	Deposit				1,492.50	0.00
							1,492.50	1,492.50
Account No. Nicholas Fiske 344 13th Street, #710 Oakland, CA 94612		-	Deposit				1,600.00	0.00
							1,600.00	1,600.00
Account No. Patrick Ahern 344 13th Street, #204 Oakland, CA 94612		-	Deposit				1,125.00	0.00
							1,125.00	1,125.00
Account No. Robert Turner Jr. Jean Turner 344 13th Street, #209 Oakland, CA 94612		-	Deposit				900.00	0.00
							900.00	900.00
Account No. Tyron Nalls 344 13th Street, #607 Oakland, CA 94612		-	deposit				1,600.00	0.00
							1,600.00	1,600.00
Subtotal								0.00
(Total of this page)							6,717.50	6,717.50

Sheet **3** of **5** continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority Claims

In re Empyrean Towers, LLC
Debtor

Case No. _____

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet)

Deposits by individuals

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B T O R	H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No. Whitney Walton 344 13th Street, #701 Oakland, CA 94612			Deposit					0.00
		-					1,500.00	1,500.00
Account No.								
Account No.								
Account No.								
Account No.								
Subtotal								0.00
(Total of this page)							1,500.00	1,500.00

Sheet **4** of **5** continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority Claims

In re Empyrean Towers, LLC
Debtor

Case No. _____

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet)

**Taxes and Certain Other Debts
Owed to Governmental Units**

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No. City of Oakland Business Tax Section 1221 Oak Street, Rm 131 Oakland, CA 94612			Business tax lien				3,814.41	0.00
Account No. Franchise Tax Board Bankruptcy Unit P.O. Box 2952 Sacramento, CA 95827-2952			Notice Purposes				0.00	0.00
Account No. Internal Revenue Service Special Procedures Branch Bankruptcy Section/Mail Code 1400S 1301 Clay St. Oakland, CA 94612-5210			Notice Purposes				0.00	0.00
Account No. State Board of Equalization Acct Reference Group MIC 29 P. O. Box 942879 Sacramento, CA 94279-0029			Notice Purposes				0.00	0.00
Account No.								
Subtotal (Total of this page)							3,814.41	0.00
Total (Report on Summary of Schedules)							23,849.41	0.00

Sheet 5 of 5 continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority Claims

In re Empyrean Towers, LLC, Debtor

Case No. _____

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. A Total Fire Pro 3075 Alhambra Dr, Ste 205 Shingle Springs, CA 95682		-				1,000.00
Account No. ACG Engineers, Inc. 7347 Mission Street Daly City, CA 94014		-				3,000.00
Account No. Aja Freeman 344 13th Street, #302 Oakland, CA 94612		-				0.00
Account No. Alice Tse PO Box 642447 San Francisco, CA 94164		-				0.00
Subtotal (Total of this page)						4,000.00

20 continuation sheets attached

In re Empyrean Towers, LLC
Debtor

Case No. _____

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. Alice Tse PO Box 642447 San Francisco, CA 94164	-		within the past 2 years loans			259,000.00
Account No. All American Elevators PO Box 1031 Benicia, CA 94510	-		Elevator service			3,400.00
Account No. Andrea Polega c/o Andrew Wolff Law Offices of Andrew Wolff 1970 Broadway, Ste 210 Oakland, CA 94612	-		Complaint		X	Unknown
Account No. Andrew Allen c/o Andrew Wolff Law Offices of Andrew Wolff 1970 Broadway, Ste 210 Oakland, CA 94612	-		Complaint		X	Unknown
Account No. Arcadio Lynn c/o Andrew Wolff Law Offices of Andrew Wolff 1970 Broadway, Ste 210 Oakland, CA 94612	-		Complaint		X	Unknown
Sheet no. <u>1</u> of <u>20</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)
						262,400.00

In re Empyrean Towers, LLC
Debtor

Case No. _____

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
Account No. Ariana Patterson 344 13th Street, #216 Oakland, CA 94612		-	Notice Purposes Only				0.00	
Account No. Avignon O'Farrell, LLC PO Box 642447 San Francisco, CA 94164		-	5/7/2015 Promissory Note				140,000.00	
Account No. Ball Security 1104 Corporate Way Sacramento, CA 95831		-	Security				1,232.00	
Account No. Baya Hamadou 344 13th Street, #207 Oakland, CA 94612		-	Notice Purposes Only				0.00	
Account No. Brandon Gunn c/o Andrew Wolff Law Offices of Andrew Wolff 1970 Broadway, Ste 210 Oakland, CA 94612		-	Complaint			X	Unknown	
Sheet no. <u>2</u> of <u>20</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	141,232.00

In re Empyrean Towers, LLC,
Debtor

Case No. _____

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U E D I S S U E D S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M
Account No. Carlos G. Acosta 344 13th St Oakland, CA 94612		-	Notice Purposes				0.00
Account No. Carter Mayfield 344 13th Street, #706 Oakland, CA 94612		-	Notice Purposes Only				0.00
Account No. Cas M. Black 972 61st Place, Apt 1 Oakland, CA 94608		-	Notice Purposes				0.00
Account No. Ching Fung Tsui Trust PO Box 642447 San Francisco, CA 94164		-	misc dates loans				417,000.00
Account No. Chris Akin 344 13th Street, #206 Oakland, CA 94612		-	Notice Purposes Only				0.00
<p align="right">Subtotal (Total of this page)</p>							417,000.00

Sheet no. 3 of 20 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

In re Empyrean Towers, LLC
Debtor

Case No. _____

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. Christal Foreman c/o Charles R. Ostertag Alamere Law 802 B Street San Rafael, CA 94901	-	Complaint			X	Unknown
Account No. Christopher Kahapea 344 13th Street, #312 Oakland, CA 94612	-	Notice Purposes Only				0.00
Account No. Christopher Wamsley c/o Andrew Wolff Law Offices of Andrew Wolff 1970 Broadway, Ste 210 Oakland, CA 94612	-	Complaint			X	Unknown
Account No. Darrell Moore c/o Andrew Wolff Law Offices of Andrew Wolff 1970 Broadway, Ste 210 Oakland, CA 94612	-	Complaint			X	Unknown
Account No. Devontae Harrell Patricia Lee 344 13th Street, #715 Oakland, CA 94612	-	Notice Purposes Only				0.00
Sheet no. <u>4</u> of <u>20</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims					Subtotal (Total of this page)	0.00

In re Empyrean Towers, LLC
Debtor

Case No. _____

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. Dimichael Couvason 344 13th Street, #508 Oakland, CA 94612	-					0.00
Account No. Don Fisher c/o Andrew Wolff Law Offices of Andrew Wolff 1970 Broadway, Ste 210 Oakland, CA 94612	-	Complaint			X	Unknown
Account No. Donald Devereaux c/o Andrew Wolff Law Offices of Andrew Wolff 1970 Broadway, Ste 210 Oakland, CA 94612	-	Complaint			X	Unknown
Account No. Donald Torte c/o Andrew Wolff Law Offices of Andrew Wolff 1970 Broadway, Ste 210 Oakland, CA 94612	-	Complaint			X	Unknown
Account No. Duncan Falls 344 13th Street, #601 Oakland, CA 94612	-	Notice Purposes Only				0.00
Sheet no. <u>5</u> of <u>20</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims					Subtotal (Total of this page)	0.00

In re Empyrean Towers, LLC,
Debtor

Case No. _____

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R E D F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
Account No. Dwan Elevator Co. 699 4th Street Oakland, CA 94607			Elevator maintenance				0.00	
Account No. xxxxxxx2680 EBMUD Attn: Bankruptcy PO Box 1000 Oakland, CA 94649-0001			within the past 6 months water bill				8,383.50	
Account No. Eboni Wilson c/o Andrew Wolff Law Offices of Andrew Wolff 1970 Broadway, Ste 210 Oakland, CA 94612			Complaint			X	Unknown	
Account No. Ed King c/o Andrew Wolff Law Offices of Andrew Wolff 1970 Broadway, Ste 210 Oakland, CA 94612			Complaint			X	Unknown	
Account No. Edmundo J Rojas-Romero 827 Bellevue Ave Daly City, CA 94014			Notice Purposes				0.00	
Sheet no. <u>6</u> of <u>20</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	8,383.50

In re Empyrean Towers, LLC
Debtor

Case No. _____

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
		H W J C						
Account No. Eileen Baptistin Level c/o Andrew Wolff Law Offices of Andrew Wolff 1970 Broadway, Ste 210 Oakland, CA 94612	-		Complaint			X	Unknown	
Account No. Enkhjin Usukhbayar Uyanga Ushkhubayar 344 13th Street, #305 Oakland, CA 94612	-		Notice Purposes Only				0.00	
Account No. Eric Daniels 344 13th Street, #205 Oakland, CA 94612	-		Notice Purposes Only				0.00	
Account No. Escalade Capital Group, LLC PO Box 642447 San Francisco, CA 94164	-		January and April 2015 Loans				12,000.00	
Account No. Estes Chastian 344 13th Street, #711 Oakland, CA 94612	-		Notice Purposes Only				0.00	
Sheet no. <u>7</u> of <u>20</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	12,000.00

In re Empyrean Towers, LLC
Debtor

Case No. _____

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. Eva Hoerler c/o Andrew Wolff Law Offices of Andrew Wolff 1970 Broadway, Ste 210 Oakland, CA 94612	-	Complaint			X	Unknown
Account No. Evan Cottman c/o Andrew Wolff Law Offices of Andrew Wolff 1970 Broadway, Ste 210 Oakland, CA 94612	-	Complaint			X	Unknown
Account No. Green Electric 1700 Shattuck Ave, Ste 71 Berkeley, CA 94709	-	Electrician				Unknown
Account No. Halley Park 344 13th Street, #314 Oakland, CA 94612	-	Notice Purposes Only				0.00
Account No. Hunter Sims c/o Andrew Wolff Law Offices of Andrew Wolff 1970 Broadway, Ste 210 Oakland, CA 94612	-	Complaint			X	Unknown
Sheet no. <u>8</u> of <u>20</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims					Subtotal (Total of this page)	0.00

In re Empyrean Towers, LLC
Debtor

Case No. _____

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.					
Account No. Innovistech Realty, LLC PO Box 642447 San Francisco, CA 94164	-		Loans				151,949.94	
Account No. J. Carrillo Plumbing & Drains 393 Nassau Lane Hayward, CA 94544	-		Plumbers				0.00	
Account No. Jasmine Smith c/o Andrew Wolff Law Offices of Andrew Wolff 1970 Broadway, Ste 210 Oakland, CA 94612	-		Complaint			X	Unknown	
Account No. Jason Greer 344 13th Street, #306 Oakland, CA 94612	-		Notice Purposes Only				0.00	
Account No. Javon Crutchfield c/o Andrew Wolff Law Offices of Andrew Wolff 1970 Broadway, Ste 210 Oakland, CA 94612	-		Complaint			X	Unknown	
Sheet no. <u>9</u> of <u>20</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	151,949.94

In re Empyrean Towers, LLC
Debtor

Case No. _____

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
		H W J C						
Account No. Jessie Alford 344 13th Street, #202 Oakland, CA 94612	-		Notice Purposes				0.00	
Account No. Jessie Weimer 344 13th Street, #402 Oakland, CA 94612	-		Notice Purposes Only				0.00	
Account No. Jesus Alonzo c/o Andrew Wolff Law Offices of Andrew Wolff 1970 Broadway, Ste 210 Oakland, CA 94612	-		Complaint			X	Unknown	
Account No. Johann Scott c/o Andrew Wolff Law Offices of Andrew Wolff 1970 Broadway, Ste 210 Oakland, CA 94612	-		Complaint			X	Unknown	
Account No. John Lee 344 13th Street, #702 Oakland, CA 94612	-		Notice Purposes Only				0.00	
Sheet no. <u>10</u> of <u>20</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	0.00

In re Empyrean Towers, LLC,
Debtor

Case No. _____

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. Katherine Bergman 344 13th Street, #406 Oakland, CA 94612	-					0.00
Account No. Kevin Mears c/o Andrew Wolff Law Offices of Andrew Wolff 1970 Broadway, Ste 210 Oakland, CA 94612	-	Complaint			X	Unknown
Account No. Kia Ora Henson c/o Andrew Wolff Law Offices of Andrew Wolff 1970 Broadway, Ste 210 Oakland, CA 94612	-	Complaint			X	Unknown
Account No. Kieran McCreedy 344 13th Street, #707 Oakland, CA 94612	-	Notice Purposes Only				0.00
Account No. Krystal Allen 344 13th Street, #412 Oakland, CA 94612	-	Notice Purposes Only				0.00
Sheet no. <u>11</u> of <u>20</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						0.00
					Subtotal (Total of this page)	0.00

In re Empyrean Towers, LLC Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.		Complaint				
Krystle Martin c/o Andrew Wolff Law Offices of Andrew Wolff 1970 Broadway, Ste 210 Oakland, CA 94612	-				X	Unknown
Account No.		Class Action Complaint				
Kyle Niemier c/o Andrew Wolff Law Offices of Andrew Wolff 1970 Broadway, Ste 210 Oakland, CA 94612	-				X	Unknown
Account No.		Complaint				
Leonard Lyons c/o Andrew Wolff Law Offices of Andrew Wolff 1970 Broadway, Ste 210 Oakland, CA 94612	-				X	Unknown
Account No.		Notice Purposes Only				
Lina Zocchi 344 13th Street, #705 Oakland, CA 94612	-					0.00
Account No.		Class Action Complaint				
Logan Mendez c/o Andrew Wolff Law Offices of Andrew Wolff 1970 Broadway, Ste 210 Oakland, CA 94612	-				X	Unknown
Sheet no. <u>12</u> of <u>20</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims					Subtotal (Total of this page)	0.00

In re Empyrean Towers, LLC,
Debtor

Case No. _____

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	
		H W J C					DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.
Account No. Lonnie Wilson 344 13th Street, #214 Oakland, CA 94612	-					0.00	
Account No. Lucy Turchin c/o Andrew Wolff Law Offices of Andrew Wolff 1970 Broadway, Ste 210 Oakland, CA 94612	-	Complaint			X	Unknown	
Account No. Luis May 270 turk Street, #707 San Francisco, CA 94102	-	Notice Purposes				0.00	
Account No. Lydia Hamilton c/o Andrew Wolff Law Offices of Andrew Wolff 1970 Broadway, Ste 210 Oakland, CA 94612	-	Complaint			X	Unknown	
Account No. Maria Anast c/o Andrew Wolff Law Offices of Andrew Wolff 1970 Broadway, Ste 210 Oakland, CA 94612	-	Complaint			X	Unknown	
Sheet no. <u>13</u> of <u>20</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)	0.00

In re Empyrean Towers, LLC Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	
		H W J C					DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.
Account No. Maria Rojas 353 South 25th St Richmond, CA 94804	-	Notice Purposes				0.00	
Account No. Marie Alexandria Rigaud c/o Andrew Wolff Law Offices of Andrew Wolff 1970 Broadway, Ste 210 Oakland, CA 94612	-	Complaint			X	Unknown	
Account No. Mark Franz 344 13th Street, #407 Oakland, CA 94612	-	Notice Purposes Only				0.00	
Account No. Mark S. Adams California Receivership Group A California Public Benefit Corporation 150 S. Barrington Ave, Ste 100 Los Angeles, CA 90049	-	Receiver			X	Unknown	
Account No. Marvin Mathews c/o Andrew Wolff Law Offices of Andrew Wolff 1970 Broadway, Ste 210 Oakland, CA 94612	-	Complaint			X	Unknown	
Sheet no. <u>14</u> of <u>20</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)	0.00

In re Empyrean Towers, LLC
Debtor

Case No. _____

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.					
Account No. Michael Bailey 344 13th St Oakland, CA 94612	-						0.00	
Account No. Michael Barnette c/o Andrew Wolff Law Offices of Andrew Wolff 1970 Broadway, Ste 210 Oakland, CA 94612	-				X		Unknown	
Account No. Michael D. Humphrey 2755 Dohr St Berkeley, CA 94702	-						0.00	
Account No. Michaelina Simik 344 13th Street, #405 Oakland, CA 94612	-						0.00	
Account No. Mindy Taylor 344 13th Street, #709 Oakland, CA 94612	-						0.00	
Sheet no. <u>15</u> of <u>20</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	0.00

In re Empyrean Towers, LLC
Debtor

Case No. _____

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. Nicholas Fiske 344 13th Street, #710 Oakland, CA 94612		Notice Purposes Only				0.00
Account No. Nicol Lenoir c/o Andrew Wolff Law Offices of Andrew Wolff 1970 Broadway, Ste 210 Oakland, CA 94612		Complaint			X	Unknown
Account No. Nik Jimenez 344 13th Street, #704 Oakland, CA 94612		Notice Purposes Only				0.00
Account No. Patricia N. Lee 2714 Viola St Oakland, CA 94619		Notice Purposes				0.00
Account No. Patrick Ahern 344 13th Street, #204 Oakland, CA 94612		Notice Purposes Only				0.00
Sheet no. <u>16</u> of <u>20</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims					Subtotal (Total of this page)	0.00

In re Empyrean Towers, LLC
Debtor

Case No. _____

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
		H W J C						
Account No. Phillip Moore c/o Andrew Wolff Law Offices of Andrew Wolff 1970 Broadway, Ste 210 Oakland, CA 94612	-	Complaint				X	Unknown	
Account No. Porarith Pheng 344 13th Street, #506 Oakland, CA 94612	-	Notice Purposes Only					0.00	
Account No. Rafael Feliciano c/o Andrew Wolff Law Offices of Andrew Wolff 1970 Broadway, Ste 210 Oakland, CA 94612	-	Complaint				X	Unknown	
Account No. Ramon Spicer c/o Andrew Wolff Law Offices of Andrew Wolff 1970 Broadway, Ste 210 Oakland, CA 94612	-	Complaint				X	Unknown	
Account No. Ravi Vaidynationa 344 13th Street, #610 Oakland, CA 94612	-	Notice Purposes Only					0.00	
Sheet no. <u>17</u> of <u>20</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	0.00

In re Empyrean Towers, LLC
Debtor

Case No. _____

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
		H W J C						
Account No. Rhonda Wynne c/o Andrew Wolff Law Offices of Andrew Wolff 1970 Broadway, Ste 210 Oakland, CA 94612	-		Complaint			X	Unknown	
Account No. Robert Turner Jr. 344 13th Street, #209 Oakland, CA 94612	-		Notice Purposes Only				0.00	
Account No. Rosalinda Bermudez 3830 Mission St, #1 San Francisco, CA 94110	-		Notice Purposes				0.00	
Account No. Sarita C. Candy c/o Charles R. Ostertag Alamere Law 802 B Street San Rafael, CA 94901	-		Complaint			X	Unknown	
Account No. Simon Guity 344 13th Street, #604 Oakland, CA 94612	-		Notice Purposes Only				0.00	
Sheet no. <u>18</u> of <u>20</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	0.00

In re Empyrean Towers, LLC,
Debtor

Case No. _____

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
		H W J C						
Account No. Steve Whitworth 705 F Street Sacramento, CA 95814	-		Attorney's fees				0.00	
Account No. Sunshine Beauty Supplies 340 13th Street Oakland, CA 94612	-		Notice Purposes				0.00	
Account No. Tasha George c/o Andrew Wolff Law Offices of Andrew Wolff 1970 Broadway, Ste 210 Oakland, CA 94612	-		Complaint			X	Unknown	
Account No. xxxxxx5195 The People of the State of CA and The City of Oakland Barbara Parker, City Attorney One Frank H. Ogawa Plaza, 6th Floor Oakland, CA 94612	-			X	X	X	Unknown	
Account No. Tyron Nalls 344 13th Street, #608 Oakland, CA 94612	-		Notice Purposes Only				0.00	
Sheet no. <u>19</u> of <u>20</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	0.00

In re Empyrean Towers, LLC,
Debtor

Case No. _____

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
		H W J C						
Account No. Tyron Nalls 344 13th Street, #608 Oakland, CA 94612		-	Notice Purposes				0.00	
Account No. Valley Plumbing Home Center, Inc. 272 Rose Ave Pleasanton, CA 94566		-	Notice Purposes Only				0.00	
Account No. Whitney Walton 344 13th Street, #701 Oakland, CA 94612		-	Notice Purposes Only				0.00	
Account No. William Harris 344 13th Street, #411 Oakland, CA 94612		-	Notice Purposes Only				0.00	
Account No. 								
Sheet no. <u>20</u> of <u>20</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	0.00
							Total (Report on Summary of Schedules)	996,965.44

In re Empyrean Towers, LLC

Case No. _____

Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no executory contracts or unexpired leases.

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
Baya Hamadou 344 13th Street, #207 Oakland, CA 94612	Tenant Lease 344 13th Street, Oakland, CA 94612
Carter Mayfield 344 13th Street, #706 Oakland, CA 94612	Tenant Lease 344 13th Street, Oakland, CA 94612
Chris Akin 344 13th Street, #206 Oakland, CA 94612	Tenant Lease 344 13th Street, Oakland, CA 94612
Devontae Harrell Patricia Lee 344 13th Street, #715 Oakland, CA 94612	Tenant Lease 344 13th Street, Oakland, CA 94612
Enkhjin Usukhbayar Uyanga Ushkhbayar 344 13th Street, #305 Oakland, CA 94612	Tenant Lease 344 13th Street, Oakland, CA 94612
Eric Daniels 344 13th Street, #205 Oakland, CA 94612	Tenant Lease 344 13th Street, Oakland, CA 94612
Estes Chastian 344 13th Street, #711 Oakland, CA 94612	Tenant Lease 344 13th Street, Oakland, CA 94612
Flower to Fruit c/o Kathleen L. Torio 348 13th St Oakland, CA 94612	Commercial lease for 348 13th Street, Oakland Expires 4-30/2017
Halley Park 344 13th Street, #314 Oakland, CA 94612	Tenant Lease 344 13th Street, Oakland, CA 94612
Holyoke Alexander Real Estate c/o Jason Keith 900 Van Ness Ave, Ste 102 San Francisco, CA 94109	Real Estate Broker Listing Agreement
Innovistech Realty, LLC PO Box 642447 San Francisco, CA 94164	Commercial Lease for 344 13th Street, Oakland

In re Empyrean Towers, LLC

Case No. _____

Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

(Continuation Sheet)

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
Javon Crutchfield 344 13th Street, #301 Oakland, CA 94612	Tenant Lease 344 13th Street, Oakland, CA 94612
John Lee 344 13th Street, #702 Oakland, CA 94612	Tenant Lease 344 13th Street, Oakland, CA 94612
Katherine Bergman 344 13th Street, #406 Oakland, CA 94612	Tenant Lease 344 13th Street, Oakland, CA 94612
Kieran McCreedy 344 13th Street, #707 Oakland, CA 94612	Tenant Lease 344 13th Street, Oakland, CA 94612
Mindy Taylor 344 13th Street, #709 Oakland, CA 94612	Tenant Lease 344 13th Street, Oakland, CA 94612
Nicholas Fiske 344 13th Street, #710 Oakland, CA 94612	Tenant Lease 344 13th Street, Oakland, CA 94612
Nik Jimenez 344 13th Street, #704 Oakland, CA 94612	Tenant Lease 344 13th Street, Oakland, CA 94612
Patrick Ahern 344 13th Street, #204 Oakland, CA 94612	Tenant Lease 344 13th Street, Oakland, CA 94612
Robert Turner Jr. Jean Turner 344 13th Street, #209 Oakland, CA 94612	Tenant Lease 344 13th Street, Oakland, CA 94612
Simon Guity 344 13th Street, #604 Oakland, CA 94612	Tenant Lease 344 13th Street, Oakland, CA 94612
Steve Whitworth 705 F Street Sacramento, CA 95814	Cmmercial Lease for 346 13th Street, Oakland
Tyron Nalls 344 13th Street, #607 Oakland, CA 94612	Tenant Lease 344 13th Street, Oakland, CA 94612
Whitney Walton 344 13th Street, #701 Oakland, CA 94612	Tenant Lease 344 13th Street, Oakland, CA 94612

Sheet 1 of 2 continuation sheets attached to the Schedule of Executory Contracts and Unexpired Leases

Case: 15-42341 Doc# 1 Filed: 07/30/15 Entered: 07/30/15 10:53:56 Page 42 of 79

In re Empyrean Towers, LLC,
Debtor

Case No. _____

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES
(Continuation Sheet)

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
William Harris 344 13th Street, #411 Oakland, CA 94612	Tenant Lease 344 13th Street, Oakland, CA 94612
WWP, LLC c/o Jeff Jurow 900 Van Ness Ave, Ste 102 San Francisco, CA 94109	Real Estate Purchase Contract for 1300 Webster St, Oakland, CA 94612. Contract may not be enforceable by reason because it was signed by Debtor after the appointment of the State Court Receiver and issuance of TRO.

In re Empyrean Towers, LLC
 Debtor

Case No. _____

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
Prize Group, LLC c/o Empyrean Towers, LLC 344 13th St Oakland, CA 94612 Former name of Debtor	East West Bank c/o Patricia Lyon French & Lyon 1990 California Blvd, Ste 300 Walnut Creek, CA 94596
Richard Singer c/o Steven Morger Wendel, Rosen, Black & Dean, LLP 1111 Broadway, Ste 2400 Oakland, CA 94607	East West Bank c/o Patricia Lyon French & Lyon 1990 California Blvd, Ste 300 Walnut Creek, CA 94596

**United States Bankruptcy Court
Northern District of California**

In re **Empyrean Towers, LLC**

Debtor(s)

Case No. _____

Chapter

11

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the Manager of the corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of **39** sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date **July 30, 2015**

Signature **/s/ Alice Tse**

Alice Tse

Manager

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.

**United States Bankruptcy Court
Northern District of California**

In re Empyrean Towers, LLC

Debtor(s)

Case No.

Chapter 11

STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. **If the answer to an applicable question is "None," mark the box labeled "None."** If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

DEFINITIONS

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

"Insider." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any persons in control of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(2), (31).

1. Income from employment or operation of business

None State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE
\$108,532.00	2015 YTD: Debtor Rents Received (through 6/2015)
\$454,806.00	2014: Debtor Business Income
\$446,997.00	2013: Debtor Business Income

2. Income other than from employment or operation of business

None State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE
--------	--------

3. Payments to creditors

None **Complete a. or b., as appropriate, and c.**

- a. *Individual or joint debtor(s) with primarily consumer debts:* List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within **90 days** immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS	AMOUNT PAID	AMOUNT STILL OWING
None	b. <i>Debtor whose debts are not primarily consumer debts:</i> List each payment or other transfer to any creditor made within 90 days immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$6,225*. If the debtor is an individual, indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)		

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS/ TRANSFERS	AMOUNT PAID OR VALUE OF TRANSFERS	AMOUNT STILL OWING
Ball Security 1104 Corporate Way Sacramento, CA 95831	5/18/2015 6/4/2015 7/6/2015	\$7,662.60	\$1,232.00
Steve Whitworth 705 F Street Sacramento, CA 95814	6/19/2015-\$10,000 5/7/2015-\$10,000	\$20,000.00	\$0.00
G6 Hospitality Property 4001 International Parkway Carrollton, TX 75007	5/7/2015 3739.45 5/8/2015 3271.51 5/11/2015 77.99	\$7,088.95	\$0.00
ServPro of Petaluma 373 Blodgett Street Cotati, CA 94931	6/19/2015 5/20/2015 4/20/2015	\$14,085.49	\$0.00
InnoVisTech Realty PO Box 642447 San Francisco, CA 94164	4/20/15 2500 4/29/15 2500 4/30/15 1000 5/8/15 1500 5/12/15 3000 5/14/15 2958.37 (5/14 payroll) 5/15/15 1700 (Luis May payroll) 5/22/15 700 5/26/15 3000 5/27/15 2300 (for PG&E) 6/2/15 3000 6/9/15 3000 6/15/15 1000 6/23/15 3000 6/26/15 3000 7/7/15 3000	\$37,158.37	\$151,949.94

* Amount subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS/ TRANSFERS	AMOUNT PAID OR VALUE OF TRANSFERS	AMOUNT STILL OWING
East West Bank c/o Patricia Lyon French & Lyon 1990 California Blvd, Ste 300 Walnut Creek, CA 94596	6/16/15 4/14/2015	\$44,537.94	\$2,200,000.00

None c. *All debtors:* List all payments made within **one year** immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR	DATE OF PAYMENT	AMOUNT PAID	AMOUNT STILL OWING
Ching Fung Tsui Trust PO Box 6424477 San Francisco, CA 94164 100% member	within the past one year Sept 5, 2014 to 12/30/2014	\$18,500.00	\$417,000.00
Alice Tse PO Box 642447 San Francisco, CA 94164 Manager	3/9/2015	\$14,000.00	\$259,000.00

4. Suits and administrative proceedings, executions, garnishments and attachments

None a. List all suits and administrative proceedings to which the debtor is or was a party within **one year** immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT AND CASE NUMBER	NATURE OF PROCEEDING	COURT OR AGENCY AND LOCATION	STATUS OR DISPOSITION
The People of the State of California, Plaintiff, the city of Oakland, Plaintiff and Real Party in Interest v. Empyrean Towers, LLC; Alice Tse; Richard Singer RG15765195	Complaint for Receivorship, Injunctive Releif, Damages and Other Equitable Relief Based on: 1) Violation of California Bane Act; 2) violation of Tenant Protection Ordinance; 3) Violation of Just Cause for Eviction Ordinance/Meas ure EE; 4) Violation of Rooming House	Alameda County Superior Court	pending
Fisher vs Empyrean Towers, LLC RG15764051	Complaint for Damages	Alameda County Superior Court	pending
Sarita C. Candy and Christal Foreman v. Empyrean Towers, LLC; Innovistech Realty Co; Alice F. Tse RG15769854	Complaint for Damages; Breach of Contract; Warranty	Alameda County Superior Court	pending

CAPTION OF SUIT AND CASE NUMBER	NATURE OF PROCEEDING	COURT OR AGENCY AND LOCATION	STATUS OR DISPOSITION
Logan Mendez, Kyle Niemier and Nicol Lenoir vs. Empyrean Towers, LLC; Prize Group, LLC; Richard Singer and Alice Tse RG15765508	Class Action Complaint for Damages and Injunctive Relief	Alameda County Superior Court	pending
East West Bank vs. Prize Group, LLC; Empyrean Towers, LLC; Richard Singer RG15773057	Other Real Property	Alameda County Superior Court	pending
Empyrean Towers, LLC vs. Andrew Allen RG14738995	Unlawful Detainer	Alameda County Superior Court	Pending
Empyrean Towers, LLC vs. Maria Anast RG14745478	Unlawful Detainer	Alameda County Superior Court	Pending-case will be dismissed due to age
Empyrean Towers, LLC vs. Krystle Martin RG14745514	Unlawful Detainer	Alameda County Superior Court	Pending-case to be dismissed due to age
Empyrean Towers, LLC vs. Donald Devereaux RG14745481	Unlawful Detainer	Alameda County Superior Court	Pending-case to be dismissed due to age
Empyrean Towers, LLC vs. Barnette RG14738538	Unlawful Detainer	Alameda County Superior Court	Stipulation for Entry of Judgment filed
Empyrean Towers, LLC vs. Mark Franz RG14745484	Unlawful Detainer	Alameda County Superior Court	Pending-case to be dismissed due to age
Empyrean Towers, LLC vs. Ed King RG14745484	Unlawful Detainer	Alameda County Superior Court	Pending-case to be dismissed due to age.
Empyrean Towers, LLC vs. Tasha George RG14745487	Unlawful Detainer	Alameda County Superior Court	Pending-case to be dismissed due to age
Empyrean Towers, LLC vs. Jason Greer RG14745502	Unlawful Detainer	Alameda County Superior Court	Pending-case to be dismissed due to age.
Empyrean Towers, LLC vs. Christophier Kahapea RG14745505	Unlawful Detainer	Alameda County Superior Court	Pending-case to be dismissed due to age
Empyrean Towers, LLC vs. Annette Fields RG14738556	Unlawful Detainer	Alameda County Superior Court	Judgment entered for Plaintiff
Empyrean Towers, LLC vs. Lucy Turchin RG14745523	Unlawful Detainer	Alameda County Superior Court	Pending-case to be dismissed due to age

CAPTION OF SUIT AND CASE NUMBER	NATURE OF PROCEEDING	COURT OR AGENCY AND LOCATION	STATUS OR DISPOSITION
Empyrean Towers, LLC vs. DMichael Couvson RG14745473	Unlawful Detainer	Alameda County Superior Court	Pending-case to be dismissed due to age
Empyrean Towers, LLC vs. Hunter Sims RG14745519	Unlawful Detainer	Alameda County Superior Court	Pending-case to be dismissed due to age
Empyrean Towers, LLC vs. Rafael Feliciano RG14738552	Unlawful Detainer	Alameda County Superior Court	Judgment Entered for Plaintiff
Empyrean Towers, LLC vs. Nicolette Beazley RG14738554	Unlawful Detainer	Alameda County Superior Court	Jedgment Entered for Plaintiff
Empyrean Towers, LLC vs. Evan Cottman RG14738534	Unlawful Detainer	Alameda County Superior Court	Judgment Entered for Plaintiff

None b. Describe all property that has been attached, garnished or seized under any legal or equitable process within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON FOR WHOSE BENEFIT PROPERTY WAS SEIZED	DATE OF SEIZURE	DESCRIPTION AND VALUE OF PROPERTY
--	-----------------	-----------------------------------

5. Repossessions, foreclosures and returns

None List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR OR SELLER	DATE OF REPOSSESSION, FORECLOSURE SALE, TRANSFER OR RETURN	DESCRIPTION AND VALUE OF PROPERTY
--	--	-----------------------------------

6. Assignments and receiverships

None a. Describe any assignment of property for the benefit of creditors made within **120 days** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF ASSIGNEE	DATE OF ASSIGNMENT	TERMS OF ASSIGNMENT OR SETTLEMENT
------------------------------	--------------------	-----------------------------------

None b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CUSTODIAN	NAME AND LOCATION OF COURT CASE TITLE & NUMBER	DATE OF ORDER	DESCRIPTION AND VALUE OF PROPERTY
Mark Adams 150 S. Barrington Ave, Ste 100 Los Angeles, CA 90049	Alameda County Superior Court The People of the State of California; The City of Oakland vs. Empyrean Towers, LLC RG15765195	6/26/2015	344 13th St, Oakland, CA \$5,650,000

7. Gifts

None List all gifts or charitable contributions made within **one year** immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON OR ORGANIZATION	RELATIONSHIP TO DEBTOR, IF ANY	DATE OF GIFT	DESCRIPTION AND VALUE OF GIFT
--	--------------------------------	--------------	-------------------------------

8. Losses

None List all losses from fire, theft, other casualty or gambling within **one year** immediately preceding the commencement of this case **or since the commencement of this case.** (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DESCRIPTION AND VALUE OF PROPERTY	DESCRIPTION OF CIRCUMSTANCES AND, IF LOSS WAS COVERED IN WHOLE OR IN PART BY INSURANCE, GIVE PARTICULARS	DATE OF LOSS
-----------------------------------	--	--------------

9. Payments related to debt counseling or bankruptcy

None List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of the petition in bankruptcy within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE	DATE OF PAYMENT, NAME OF PAYER IF OTHER THAN DEBTOR	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
Kornfield, Nyberg, Bendes & Kuhner, P.C. 1970 Broadway, Ste 225 Oakland, CA 94612	7/16/2015 7/28/2015	\$35,000 retainer \$6,500 retainer

10. Other transfers

None a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within **two years** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF TRANSFEREE, RELATIONSHIP TO DEBTOR	DATE	DESCRIBE PROPERTY TRANSFERRED AND VALUE RECEIVED
--	------	--

None b. List all property transferred by the debtor within **ten years** immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

NAME OF TRUST OR OTHER DEVICE	DATE(S) OF TRANSFER(S)	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY OR DEBTOR'S INTEREST IN PROPERTY
-------------------------------	------------------------	---

11. Closed financial accounts

None List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within **one year** immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF INSTITUTION	TYPE OF ACCOUNT, LAST FOUR DIGITS OF ACCOUNT NUMBER, AND AMOUNT OF FINAL BALANCE	AMOUNT AND DATE OF SALE OR CLOSING
---------------------------------	--	------------------------------------

12. Safe deposit boxes

None List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF BANK OR OTHER DEPOSITORY	NAMES AND ADDRESSES OF THOSE WITH ACCESS TO BOX OR DEPOSITORY	DESCRIPTION OF CONTENTS	DATE OF TRANSFER OR SURRENDER, IF ANY
--	---	-------------------------	---------------------------------------

13. Setoffs

None List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within **90 days** preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATE OF SETOFF	AMOUNT OF SETOFF
------------------------------	----------------	------------------

14. Property held for another person

None List all property owned by another person that the debtor holds or controls.

NAME AND ADDRESS OF OWNER	DESCRIPTION AND VALUE OF PROPERTY	LOCATION OF PROPERTY
---------------------------	-----------------------------------	----------------------

15. Prior address of debtor

None If the debtor has moved within **three years** immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

ADDRESS	NAME USED	DATES OF OCCUPANCY
---------	-----------	--------------------

16. Spouses and Former Spouses

None If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within **eight years** immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

NAME

17. Environmental Information.

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law

- None a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
-----------------------	---------------------------------------	----------------	-------------------

- None b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
-----------------------	---------------------------------------	----------------	-------------------

- None c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

NAME AND ADDRESS OF GOVERNMENTAL UNIT	DOCKET NUMBER	STATUS OR DISPOSITION
---------------------------------------	---------------	-----------------------

18. Nature, location and name of business

- None a. *If the debtor is an individual*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within **six years** immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within **six years** immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

NAME	LAST FOUR DIGITS OF SOCIAL-SECURITY OR OTHER INDIVIDUAL TAXPAYER-I.D. NO. (ITIN)/ COMPLETE EIN	ADDRESS	NATURE OF BUSINESS	BEGINNING AND ENDING DATES
Empyrean Towers, LLC	90-1110785	344 13th Street Oakland, CA 94612	Residential Hotel and Retail	2002 to present

- None b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

NAME	ADDRESS
------	---------

The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within **six years** immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor, or self-employed in a trade, profession, or other activity, either full- or part-time.

(An individual or joint debtor should complete this portion of the statement **only** if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)

19. Books, records and financial statements

None a. List all bookkeepers and accountants who within **two years** immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS
Brian Jann, CPA
Jann & Tran
350 Sansome Street, Ste 200
San Francisco, CA 94104

DATES SERVICES RENDERED

None b. List all firms or individuals who within the **two years** immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

NAME ADDRESS

DATES SERVICES RENDERED

None c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

NAME ADDRESS

None d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within **two years** immediately preceding the commencement of this case.

NAME AND ADDRESS

DATE ISSUED

20. Inventories

None a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

DATE OF INVENTORY INVENTORY SUPERVISOR DOLLAR AMOUNT OF INVENTORY (Specify cost, market or other basis)

None b. List the name and address of the person having possession of the records of each of the inventories reported in a., above.

DATE OF INVENTORY NAME AND ADDRESSES OF CUSTODIAN OF INVENTORY RECORDS

21. Current Partners, Officers, Directors and Shareholders

None a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

NAME AND ADDRESS NATURE OF INTEREST PERCENTAGE OF INTEREST

None b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

NAME AND ADDRESS	TITLE	NATURE AND PERCENTAGE OF STOCK OWNERSHIP
Ching Fung Tsui Trust PO Box 6424477 San Francisco, CA 94164	100% Member	100%
Alice Tse PO Box 642447 San Francisco, CA 94164	Manager	0%

22 . Former partners, officers, directors and shareholders

None a. If the debtor is a partnership, list each member who withdrew from the partnership within **one year** immediately preceding the commencement of this case.

NAME	ADDRESS	DATE OF WITHDRAWAL
------	---------	--------------------

None b. If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS	TITLE	DATE OF TERMINATION
------------------	-------	---------------------

23 . Withdrawals from a partnership or distributions by a corporation

None If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during **one year** immediately preceding the commencement of this case.

NAME & ADDRESS OF RECIPIENT, RELATIONSHIP TO DEBTOR	DATE AND PURPOSE OF WITHDRAWAL	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
---	--------------------------------	--

24. Tax Consolidation Group.

None If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within **six years** immediately preceding the commencement of the case.

NAME OF PARENT CORPORATION	TAXPAYER IDENTIFICATION NUMBER (EIN)
----------------------------	--------------------------------------

25. Pension Funds.

None If the debtor is not an individual, list the name and federal taxpayer-identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within **six years** immediately preceding the commencement of the case.

NAME OF PENSION FUND	TAXPAYER IDENTIFICATION NUMBER (EIN)
----------------------	--------------------------------------

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Date July 30, 2015

Signature /s/ Alice Tse
Alice Tse
Manager

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571

**United States Bankruptcy Court
Northern District of California**

In re Empyrean Towers, LLC
Debtor

Case No. _____

Chapter 11

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with Rule 1007(a)(3) for filing in this chapter 11 case.

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Ching Fung Tsui Trust PO Box 6424477 San Francisco, CA 94164		100% Member	

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the Manager of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date July 30, 2015

Signature /s/ Alice Tse
Alice Tse
Manager

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C §§ 152 and 3571.

**United States Bankruptcy Court
Northern District of California**

In re **Empyrean Towers, LLC**

Debtor(s)

Case No.

Chapter

11

CREDITOR MATRIX COVER SHEET

I declare that the attached Creditor Mailing Matrix, consisting of **18** sheets, contains the correct, complete and current names and addresses of all priority, secured and unsecured creditors listed in debtor's filing and that this matrix conforms with the Clerk's promulgated requirements.

Date: **July 30, 2015**

/s/ Eric A. Nyberg

Signature of Attorney

Eric A. Nyberg 131105

Kornfield, Nyberg, Bendes & Kuhner, P.C.

1970 Broadway, Ste 225

Oakland, CA 94612

510-763-1000 Fax: 510-273-8669

A Total Fire Pro
3075 Alhambra Dr, Ste 205
Shingle Springs, CA 95682

ACG Engineers, Inc.
7347 Mission Street
Daly City, CA 94014

Aja Freeman
344 13th Street, #302
Oakland, CA 94612

Alameda County Tax Collector
Donald R. White
1221 Oak St, Rm 13
Oakland, CA 94612

Alice Tse
PO Box 642447
San Francisco, CA 94164

All American Elevators
PO Box 1031
Benicia, CA 94510

Andrea Polega
c/o Andrew Wolff
Law Offices of Andrew Wolff
1970 Broadway, Ste 210
Oakland, CA 94612

Andrew Allen
c/o Andrew Wolff
Law Offices of Andrew Wolff
1970 Broadway, Ste 210
Oakland, CA 94612

Arcadio Lynn
c/o Andrew Wolff
Law Offices of Andrew Wolff
1970 Broadway, Ste 210
Oakland, CA 94612

Ariana Patterson
344 13th Street, #216
Oakland, CA 94612

Avignon O'Farrell, LLC
PO Box 642447
San Francisco, CA 94164

Ball Security
1104 Corporate Way
Sacramento, CA 95831

Baya Hamadou
344 13th Street, #207
Oakland, CA 94612

Brandon Gunn
c/o Andrew Wolff
Law Offices of Andrew Wolff
1970 Broadway, Ste 210
Oakland, CA 94612

Bunia Enterprizes, Inc.
c/o Yehudah Fersht
5330 Bluebell Ave
Valley Village, CA 91607

Carlos G. Acosta
344 13th St
Oakland, CA 94612

Carter Mayfield
344 13th Street, #706
Oakland, CA 94612

Cas M. Black
972 61st Place, Apt 1
Oakland, CA 94608

Ching Fung Tsui Trust
PO Box 642447
San Francisco, CA 94164

Chris Akin
344 13th Street, #206
Oakland, CA 94612

Christal Foreman
c/o Charles R. Ostertag
Alamere Law
802 B Street
San Rafael, CA 94901

Christopher Kahapea
344 13th Street, #312
Oakland, CA 94612

Christopher Wamesley
344 13th Street, # 507
Oakland, CA 94612

Christopher Wamsley
c/o Andrew Wolff
Law Offices of Andrew Wolff
1970 Broadway, Ste 210
Oakland, CA 94612

City of Oakland
Business Tax Section
1221 Oak Street, Rm 131
Oakland, CA 94612

Darrell Moore
c/o Andrew Wolff
Law Offices of Andrew Wolff
1970 Broadway, Ste 210
Oakland, CA 94612

Darrell Moore
344 13th Street, #203
Oakland, CA 94612

Devontae Harrell
Patricia Lee
344 13th Street, #715
Oakland, CA 94612

Dimichael Couvason
344 13th Street, #508
Oakland, CA 94612

Don Fisher
c/o Andrew Wolff
Law Offices of Andrew Wolff
1970 Broadway, Ste 210
Oakland, CA 94612

Donald Devereaux
c/o Andrew Wolff
Law Offices of Andrew Wolff
1970 Broadway, Ste 210
Oakland, CA 94612

Donald Devereaux
344 13th Street, # 309
Oakland, CA 94612

Donald Torte
c/o Andrew Wolff
Law Offices of Andrew Wolff
1970 Broadway, Ste 210
Oakland, CA 94612

Duncan Falls
344 13th Street, #601
Oakland, CA 94612

Dwan Elevator Co.
699 4th Street
Oakland, CA 94607

East West Bank
c/o Patricia Lyon
French & Lyon
1990 California Blvd, Ste 300
Walnut Creek, CA 94596

East West Bank
476 Huntington Drive
San Marino, CA 91108

EBMUD
Attn: Bankruptcy
PO Box 1000
Oakland, CA 94649-0001

Eboni Wilson
c/o Andrew Wolff
Law Offices of Andrew Wolff
1970 Broadway, Ste 210
Oakland, CA 94612

Ed King
c/o Andrew Wolff
Law Offices of Andrew Wolff
1970 Broadway, Ste 210
Oakland, CA 94612

Ed King
344 13th Street, # 515
Oakland, CA 94612

Edmundo J Rojas-Romero
827 Bellevue Ave
Daly City, CA 94014

Eileen Baptistin Level
c/o Andrew Wolff
Law Offices of Andrew Wolff
1970 Broadway, Ste 210
Oakland, CA 94612

Enkhjin Usukhbayar
Uyanga Ushkhbayar
344 13th Street, #305
Oakland, CA 94612

Eric Daniels
344 13th Street, #205
Oakland, CA 94612

Escalade Capital Group, LLC
PO Box 642447
San Francisco, CA 94164

Estes Chastian
344 13th Street, #711
Oakland, CA 94612

Eva Hoerler
c/o Andrew Wolff
Law Offices of Andrew Wolff
1970 Broadway, Ste 210
Oakland, CA 94612

Evan Cottman
c/o Andrew Wolff
Law Offices of Andrew Wolff
1970 Broadway, Ste 210
Oakland, CA 94612

Flower to Fruit
c/o Kathleen L. Torio
348 13th St
Oakland, CA 94612

Franchise Tax Board
Bankruptcy Unit
P.O. Box 2952
Sacramento, CA 95827-2952

G & G Capital, LLC
c/o Gerald Feldman
220 S. Camden Dr
Beverly Hills, CA 90212

Green Electric
1700 Shattuck Ave, Ste 71
Berkeley, CA 94709

Halley Park
344 13th Street, #314
Oakland, CA 94612

Holyoke Alexander Real Estate
c/o Jason Keith
900 Van Ness Ave, Ste 102
San Francisco, CA 94109

Hunter Sims
c/o Andrew Wolff
Law Offices of Andrew Wolff
1970 Broadway, Ste 210
Oakland, CA 94612

Hunter Sims
344 13th Street, # 611
Oakland, CA 94612

Innovistech Realty, LLC
PO Box 642447
San Francisco, CA 94164

Internal Revenue Service
Special Procedures Branch
Bankruptcy Section/Mail Code 1400S
1301 Clay St.
Oakland, CA 94612-5210

J. Carrillo Plumbing & Drains
393 Nassau Lane
Hayward, CA 94544

Jasmine Smith
c/o Andrew Wolff
Law Offices of Andrew Wolff
1970 Broadway, Ste 210
Oakland, CA 94612

Jasmine Smith
344 13th Street, # 303 or #310
Oakland, CA 94612

Jason Greer
344 13th Street, #306
Oakland, CA 94612

Javon Crutchfield
c/o Andrew Wolff
Law Offices of Andrew Wolff
1970 Broadway, Ste 210
Oakland, CA 94612

Javon Crutchfield
344 13th Street, #301
Oakland, CA 94612

Jessie Alford
344 13th Street, #202
Oakland, CA 94612

Jessie Weimer
344 13th Street, #402
Oakland, CA 94612

Jesus Alonzo
c/o Andrew Wolff
Law Offices of Andrew Wolff
1970 Broadway, Ste 210
Oakland, CA 94612

Jesus Alonzo
344 13th Street, # 609
Oakland, CA 94612

Johann Scott
c/o Andrew Wolff
Law Offices of Andrew Wolff
1970 Broadway, Ste 210
Oakland, CA 94612

Johann Scott
344 13th St, #208
Oakland, CA 94612

John Lee
344 13th Street, #702
Oakland, CA 94612

Katherine Bergman
344 13th Street, #406
Oakland, CA 94612

Kevin Mears
c/o Andrew Wolff
Law Offices of Andrew Wolff
1970 Broadway, Ste 210
Oakland, CA 94612

Kevin Mears
344 13th Street, # 315
Oakland, CA 94612

Kia Ora Henson
c/o Andrew Wolff
Law Offices of Andrew Wolff
1970 Broadway, Ste 210
Oakland, CA 94612

Kia'Ora Henson
344 13th Street, #511
Oakland, CA 94612

Kieran McCreedy
344 13th Street, #707
Oakland, CA 94612

Krystal Allen
344 13th Street, #412
Oakland, CA 94612

Krystle Martin
c/o Andrew Wolff
Law Offices of Andrew Wolff
1970 Broadway, Ste 210
Oakland, CA 94612

Krystle Martin
344 13th Ave, # 612
Oakland, CA 94612

Kyle Neimier
344 13th Street, #307
Oakland, CA 94612

Kyle Niemier
c/o Andrew Wolff
Law Offices of Andrew Wolff
1970 Broadway, Ste 210
Oakland, CA 94612

Lemud Spicer
344 13th Street, #415
Oakland, CA 94612

Leonard Lyons
c/o Andrew Wolff
Law Offices of Andrew Wolff
1970 Broadway, Ste 210
Oakland, CA 94612

Leonard Lyons
344 13th Street, # 404
Oakland, CA 94612

Lina Zocchi
344 13th Street, #705
Oakland, CA 94612

Logan Mendez
c/o Andrew Wolff
Law Offices of Andrew Wolff
1970 Broadway, Ste 210
Oakland, CA 94612

Lonnie Wilson
344 13th Street, #214
Oakland, CA 94612

Lucy Turchin
c/o Andrew Wolff
Law Offices of Andrew Wolff
1970 Broadway, Ste 210
Oakland, CA 94612

Lucy Turchin
344 13th Street, # 512
Oakland, CA 94612

Luis May
270 turk Street, #707
San Francisco, CA 94102

Lydia Hamilton
c/o Andrew Wolff
Law Offices of Andrew Wolff
1970 Broadway, Ste 210
Oakland, CA 94612

Maria Anast
c/o Andrew Wolff
Law Offices of Andrew Wolff
1970 Broadway, Ste 210
Oakland, CA 94612

Maria Anast
344 13th Street, #304
Oakland, CA 94612

Maria Rojas
353 South 25th St
Richmond, CA 94804

Marie Alexandria Rigaud
c/o Andrew Wolff
Law Offices of Andrew Wolff
1970 Broadway, Ste 210
Oakland, CA 94612

Mark Franz
344 13th Street, #407
Oakland, CA 94612

Mark S. Adams
California Receivership Group
A California Public Benefit Corporation
150 S. Barrington Ave, Ste 100
Los Angeles, CA 90049

Marvin Mathews
c/o Andrew Wolff
Law Offices of Andrew Wolff
1970 Broadway, Ste 210
Oakland, CA 94612

Michael Bailey
344 13th St
Oakland, CA 94612

Michael Barnette
c/o Andrew Wolff
Law Offices of Andrew Wolff
1970 Broadway, Ste 210
Oakland, CA 94612

Michael D. Humphrey
2755 Dohr St
Berkeley, CA 94702

Michaelina Simik
344 13th Street, #405
Oakland, CA 94612

Mindy Taylor
344 13th Street, #709
Oakland, CA 94612

Nicholas Fiske
344 13th Street, #710
Oakland, CA 94612

Nicol Lenoir
c/o Andrew Wolff
Law Offices of Andrew Wolff
1970 Broadway, Ste 210
Oakland, CA 94612

Nicole Lenoir
344 13th Street, #401
Oakland, CA 94612

Nik Jimenez
344 13th Street, #704
Oakland, CA 94612

Patricia N. Lee
2714 Viola St
Oakland, CA 94619

Patrick Ahern
344 13th Street, #204
Oakland, CA 94612

Phillip Moore
c/o Andrew Wolff
Law Offices of Andrew Wolff
1970 Broadway, Ste 210
Oakland, CA 94612

Porarith Pheng
344 13th Street, #506
Oakland, CA 94612

Prize Group, LLC
c/o Emphyrean Towers, LLC
344 13th St
Oakland, CA 94612

Rafael Feliciano
c/o Andrew Wolff
Law Offices of Andrew Wolff
1970 Broadway, Ste 210
Oakland, CA 94612

Ramon Spicer
c/o Andrew Wolff
Law Offices of Andrew Wolff
1970 Broadway, Ste 210
Oakland, CA 94612

Ravi Vaidynationa
344 13th Street, #610
Oakland, CA 94612

Rhonda Wynne
c/o Andrew Wolff
Law Offices of Andrew Wolff
1970 Broadway, Ste 210
Oakland, CA 94612

Richard Singer
c/o Steven Morger
Wendel, Rosen, Black & Dean, LLP
1111 Broadway, Ste 2400
Oakland, CA 94607

Robert Turner Jr.
344 13th Street, #209
Oakland, CA 94612

Robert Turner Jr.
Jean Turner
344 13th Street, #209
Oakland, CA 94612

Rosalinda Bermudez
3830 Mission St, #1
San Francisco, CA 94110

Sang San Tse
PO Box 642447
San Francisco, CA 94164

Sarita C. Candy
c/o Charles R. Ostertag
Alamere Law
802 B Street
San Rafael, CA 94901

Simon Guity
344 13th Street, #604
Oakland, CA 94612

State Board of Equalization
Acct Reference Group MIC 29
P. O. Box 942879
Sacramento, CA 94279-0029

Steve Whitworth
705 F Street
Sacramento, CA 95814

Sunshine Beauty Supplies
340 13th Street
Oakland, CA 94612

Tasha George
c/o Andrew Wolff
Law Offices of Andrew Wolff
1970 Broadway, Ste 210
Oakland, CA 94612

Tasha George
344 13th Street, # 410
Oakland, CA 94612

The People of the State of CA and
The City of Oakland
Barbara Parker, City Attorney
One Frank H. Ogawa Plaza, 6th Floor
Oakland, CA 94612

The People of the State of CA and
The City of Oakland
Melosa Granda, Attorney
One Frank H. Ogawa Plaza, 6th Floor
Oakland, CA 94612

Tyron Nalls
344 13th Street, #608
Oakland, CA 94612

Tyron Nalls
344 13th Street, #607
Oakland, CA 94612

Valley Plumbing Home Center, Inc.
272 Rose Ave
Pleasanton, CA 94566

Whitney Walton
344 13th Street, #701
Oakland, CA 94612

William Harris
344 13th Street, #411
Oakland, CA 94612

WWP, LLC
c/o Jeff Jurow
900 Van Ness Ave, Ste 102
San Francisco, CA 94109

**United States Bankruptcy Court
Northern District of California**

In re Empyrean Towers, LLC

Debtor(s)

Case No. _____

Chapter 11

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for Empyrean Towers, LLC in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

Ching Fung Tsui Trust
PO Box 6424477
San Francisco, CA 94164

None [*Check if applicable*]

July 30, 2015

Date

/s/ Eric A. Nyberg

Eric A. Nyberg 131105

Signature of Attorney or Litigant

Counsel for Empyrean Towers, LLC

Kornfield, Nyberg, Bendes & Kuhner, P.C.

1970 Broadway, Ste 225

Oakland, CA 94612

510-763-1000 Fax:510-273-8669

**United States Bankruptcy Court
Northern District of California**

In re Empyrean Towers, LLC

Debtor(s)

Case No. _____

Chapter 11

STATEMENT REGARDING AUTHORITY TO SIGN AND FILE PETITION

I, **Alice Tse**, declare under penalty of perjury that I am the **Manager** of **Empyrean Towers, LLC**, and that the following is a true and correct copy of the resolutions adopted by the Board of Directors of said Limited Liability Corporation at a special meeting duly called and held on the 14th day of July, 2015.

"Whereas, it is in the best interest of this Limited Liability Corporation to file a voluntary petition in the United States Bankruptcy Court pursuant to Chapter 11 of Title 11 of the United States Code;

Be It Therefore Resolved, that **Alice Tse, Manager** of this Limited Liability Corporation, is authorized and directed to execute and deliver all documents necessary to perfect the filing of a chapter 11 voluntary bankruptcy case on behalf of the Limited Liability Corporation; and

Be It Further Resolved, that **Alice Tse, Manager** of this Limited Liability Corporation is authorized and directed to appear in all bankruptcy proceedings on behalf of the Limited Liability Corporation, and to otherwise do and perform all acts and deeds and to execute and deliver all necessary documents on behalf of the Limited Liability Corporation in connection with such bankruptcy case, and

Be It Further Resolved, that **Alice Tse, Manager** of this Limited Liability Corporation is authorized and directed to employ **Eric A. Nyberg 131105**, attorney and the law firm of **Kornfield, Nyberg, Bendes & Kuhner, P.C.** to represent the Limited Liability Corporation in such bankruptcy case."

Date July __, 2015

Signed /s/ Alice Tse

Alice Tse, Manager

Date: July , 2015

/s/ Ching Fung Tsui

Ching Fung Tsui, Member

Resolution of Board of Directors
of
Empyrean Towers, LLC

Whereas, it is in the best interest of this Limited Liability Corporation to file a voluntary petition in the the United States Bankruptcy Court pursuant to Chapter 11 of Title 11 of the United States Code;

Be It Therefore Resolved, that **Alice Tse, Manager** of this Limited Liability Corporation, is authorized and directed to execute and deliver all documents necessary to perfect the filing of a chapter 11 voluntary bankruptcy case on behalf of the Limited Liability Corporation; and

Be It Further Resolved, that **Alice Tse, Manager** of this Limited Liability Corporation is authorized and directed to appear in all bankruptcy proceedings on behalf of the Limited Liability Corporation and to otherwise do and perform all acts and deeds and to execute and deliver all necessary documents on behalf of the Limited Liability Corporation in connection with such bankruptcy case, and

Be It Further Resolved, that **Alice Tse, Manager** of this Limited Liability Corporation is authorized and directed to employ **Eric A. Nyberg 131105**, attorney and the law firm of **Kornfield, Nyberg, Bendes & Kuhner, P.C.** to represent the Limited Liability Corporation n such bankruptcy case.

Date July __, 2015

Signed _____
/s/ Alice Tse, Manager

Date July __, 2015

Signed _____
/s/ Ching Fung Tsui, Member