

Fill in this information to identify your case:

United States Bankruptcy Court for the:

NORTHERN DISTRICT OF CALIFORNIA

Case number (if known) _____

Chapter you are filing under:

Chapter 7

Chapter 11

Chapter 12

Chapter 13

Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

12/15

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name	<u>The Woodbank Inc.</u>	
<hr/>		
2. All other names debtor used in the last 8 years <small>Include any assumed names, trade names and doing business as names</small>	<u>DBA Western Plywood, Inc.</u>	
<hr/>		
3. Debtor's federal Employer Identification Number (EIN)	<u>45-4943576</u>	
<hr/>		
4. Debtor's address	Principal place of business	Mailing address, if different from principal place of business
	<u>2400 Florida Avenue</u> <u>Richmond, CA 94804</u> <small>Number, Street, City, State & ZIP Code</small>	<hr/>
	<u>Contra Costa</u> <small>County</small>	<u>Location of principal assets, if different from principal place of business</u> <u>772 Gilman Street Berkeley, CA 94710</u> <small>Number, Street, City, State & ZIP Code</small>
<hr/>		
5. Debtor's website (URL)	<u>http://thewoodbank.com/</u>	
<hr/>		
6. Type of debtor	<input checked="" type="checkbox"/> Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP)) <input type="checkbox"/> Partnership <input type="checkbox"/> Other. Specify: _____	
<hr/>		

7. Describe debtor's business

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53AB))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply

- Tax-exempt entity (as described in 26 U.S.C. §501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- Investment advisor (as defined in 15 U.S.C. §80a-3)

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.naics.com/search/>.

8. Under which chapter of the Bankruptcy Code is the Debtor filing?

Check one:

- Chapter 7
- Chapter 9

Chapter 11. Check all that apply:

- Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,490,925 (amount subject to adjustment on 4/01/16 and every three years after that).
- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operation, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11 (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- No.
- Yes.

If more than 2 cases, attach a separate list.

District _____	When _____	Case number _____
District _____	When _____	Case number _____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

- No
- Yes.

List all cases. If more than 1, attach a separate list

Debtor _____	Relationship to you _____
District _____	When _____ Case number, if known _____

11. **Why is the case filed in this district?** *Check all that apply:*

Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.

A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. **Does the debtor own or have possession of any real property or personal property that needs immediate attention?**

No

Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? *(Check all that apply.)*

It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
What is the hazard? _____

It needs to be physically secured or protected from the weather.

It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

Other _____

Where is the property? _____
Number, Street, City, State & ZIP Code

Is the property insured?

No

Yes. Insurance agency _____
Contact name _____
Phone _____

Statistical and administrative information

13. **Debtor's estimation of available funds** *Check one:*

Funds will be available for distribution to unsecured creditors.

After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. **Estimated number of creditors**

<input type="checkbox"/> 1-49	<input type="checkbox"/> 1,000-5,000	<input type="checkbox"/> 25,001-50,000
<input checked="" type="checkbox"/> 50-99	<input type="checkbox"/> 5001-10,000	<input type="checkbox"/> 50,001-100,000
<input type="checkbox"/> 100-199	<input type="checkbox"/> 10,001-25,000	<input type="checkbox"/> More than 100,000
<input type="checkbox"/> 200-999		

15. **Estimated Assets**

<input type="checkbox"/> \$0 - \$50,000	<input type="checkbox"/> \$1,000,001 - \$10 million	<input type="checkbox"/> \$500,000,001 - \$1 billion
<input type="checkbox"/> \$50,001 - \$100,000	<input type="checkbox"/> \$10,000,001 - \$50 million	<input type="checkbox"/> \$1,000,000,001 - \$10 billion
<input type="checkbox"/> \$100,001 - \$500,000	<input type="checkbox"/> \$50,000,001 - \$100 million	<input type="checkbox"/> \$10,000,000,001 - \$50 billion
<input checked="" type="checkbox"/> \$500,001 - \$1 million	<input type="checkbox"/> \$100,000,001 - \$500 million	<input type="checkbox"/> More than \$50 billion

16. **Estimated liabilities**

<input type="checkbox"/> \$0 - \$50,000	<input type="checkbox"/> \$1,000,001 - \$10 million	<input type="checkbox"/> \$500,000,001 - \$1 billion
<input type="checkbox"/> \$50,001 - \$100,000	<input type="checkbox"/> \$10,000,001 - \$50 million	<input type="checkbox"/> \$1,000,000,001 - \$10 billion
<input type="checkbox"/> \$100,001 - \$500,000	<input type="checkbox"/> \$50,000,001 - \$100 million	<input type="checkbox"/> \$10,000,000,001 - \$50 billion
<input checked="" type="checkbox"/> \$500,001 - \$1 million	<input type="checkbox"/> \$100,000,001 - \$500 million	<input type="checkbox"/> More than \$50 billion

Request for Relief, Declaration, and Signature

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on December 17, 2015
MM / DD / YYYY

X /s/ Brian R. Everett
Signature of authorized representative of debtor

Title Corporate Secretary

Brian R. Everett
Printed name

18. Signature of attorney

X /s/ Roxanne Bahadurji
Signature of attorney for debtor

Date **December 17, 2015**
MM / DD / YYYY

Roxanne Bahadurji
Printed name

Macdonald Fernandez LLP
Firm name

**221 Sansome Street, 3rd Floor
San Francisco, CA 94104**
Number, Street, City, State & ZIP Code

Contact phone (415) 362-0449 Email address _____

290117
Bar number and State

United States Bankruptcy Court
Northern District of California

In re The Woodbank Inc.

Debtor

Case No. _____

Chapter 11

**STATEMENT REGARDING AUTHORITY TO SIGN AND FILE
PETITION**

I, Brian R. Everett, declare under penalty of perjury that I am the Corporate Secretary of The Woodbank Inc., a California corporation, and that the following is a true and correct copy of the resolutions adopted by the Directors of said corporation at a special meeting duly called and held on the 17th day of December, 2015.

"Whereas, it is in the best interest of The Woodbank Inc. ("Corporation") to file a voluntary petition in the United States Bankruptcy Court pursuant to Chapter 11 of Title 11 of the United States Code;


Be It Therefore Resolved, that Brian R. Everett, Corporate Secretary of this Corporation, is authorized and directed to execute and deliver all documents necessary to perfect the filing of a chapter 11 voluntary bankruptcy case on behalf of the Corporation; and

Be It Further Resolved, that Brian R. Everett, Corporate Secretary of this Corporation, is authorized and directed to seek his appointment as Responsible Individual, to appear in all bankruptcy proceedings on behalf of the Corporation, and to otherwise do and perform all acts and deeds and to execute and deliver all necessary documents on behalf of the Corporation in connection with such bankruptcy case; and

Be It Further Resolved, that Brian R. Everett, Corporate Secretary of this Corporation, is authorized and directed to employ the law firm of Macdonald Fernandez LLP to represent the Corporation in such bankruptcy case."

Date 12/17/15

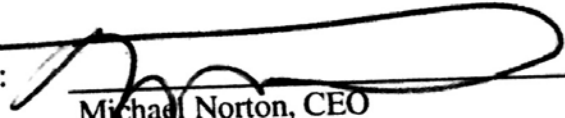
Signed:



Brian R. Everett, Corporate Secretary
THE WOODBANK INC.

Date 12/17/15

Signed:



Michael Norton, CEO
THE WOODBANK INC.

United States Bankruptcy Court
Northern District of California

In re The Woodbank Inc. Debtor

Case No. _____
Chapter 11

Resolution of Board of Directors of
The Woodbank Inc., a California corporation

Whereas, it is in the best interest of The Woodbank Inc. ("Corporation") to file a voluntary petition in the United States Bankruptcy Court pursuant to Chapter 11 of Title 11 of the United States Code;

Be It Therefore Resolved, that Brian R. Everett, Corporate Secretary of this Corporation, is authorized and directed to execute and deliver all documents necessary to perfect the filing of a chapter 11 voluntary bankruptcy case on behalf of the Corporation; and

Be It Further Resolved, that Brian R. Everett, Corporate Secretary of this Corporation, is authorized and directed to seek his appointment as Responsible Individual, to appear in all bankruptcy proceedings on behalf of the Corporation, and to otherwise do and perform all acts and deeds and to execute and deliver all necessary documents on behalf of the Corporation in connection with such bankruptcy case; and

Be It Further Resolved, that Brian R. Everett, Corporate Secretary of this Corporation, is authorized and directed to employ the law firm of Macdonald Fernandez LLP to represent the Corporation in such bankruptcy case.

Date 12/17/15

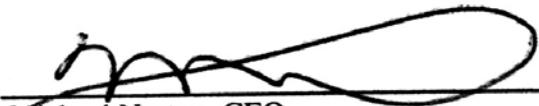
Signed:



Brian R. Everett, Corporate Secretary
THE WOODBANK INC.

Date 12/17/15

Signed:



Michael Norton, CEO
THE WOODBANK INC.

United States Bankruptcy Court
Northern District of California

In re The Woodbank Inc.

Debtor

Case No.

Chapter

11

MINUTES OF SPECIAL MEETING OF BOARD OF DIRECTORS

A special meeting of the Board of Directors of The Woodbank Inc. was held on December 17, 2015, at 772 Gillman St, Berkeley CA. The following Directors were present at the meeting.

Name:

Attended:

Brian R. Everett	<input type="checkbox"/> In Person	<input type="checkbox"/> By Telephone
Michael Norton	<input type="checkbox"/> In Person	<input type="checkbox"/> By Telephone

The Directors of The Woodbank Inc., called the meeting to order and announced that the meeting was held pursuant to written waiver of notice and consent to the holding of the meeting. It was then moved, seconded and resolved to dispense with the reading of the minutes of the last meeting. Upon motion duly made, seconded, and unanimously carried, the following resolutions were adopted:

Whereas, it is in the best interest of The Woodbank Inc. ("Corporation") to file a voluntary petition in the United States Bankruptcy Court pursuant to Chapter 11 of Title 11 of the United States Code;

Be It Therefore Resolved, that Brian R. Everett, Corporate Secretary of this Corporation, is authorized and directed to execute and deliver all documents necessary to perfect the filing of a chapter 11 voluntary bankruptcy case on behalf of the Corporation; and

Be It Further Resolved, that Brian R. Everett, Corporate Secretary of this Corporation, is authorized and directed to seek his appointment as Responsible Individual, to appear in all bankruptcy proceedings on behalf of the Corporation, and to otherwise do and perform all acts and deeds and to execute and deliver all necessary documents on behalf of the Corporation in connection with such bankruptcy case; and


Be It Further Resolved, that Brian R. Everett, Corporate Secretary of this Corporation, is authorized and directed to employ the law firm of Macdonald Fernandez LLP to represent the Corporation in such bankruptcy case.

There being no further business to come before the meeting, the meeting was duly adjourned.


Page 1 of 2

[Signatures Continue on Next Page]

Date 12/17/15

Signed 
Brian R. Everett, Corporate Secretary
THE WOODBANK INC.

Date 12/17/15

Signed: 
Michael Norton, CEO
THE WOODBANK INC.

United States Bankruptcy Court
Northern District of California

In re The Woodbank Inc.

Debtor

Case No.
Chapter

11

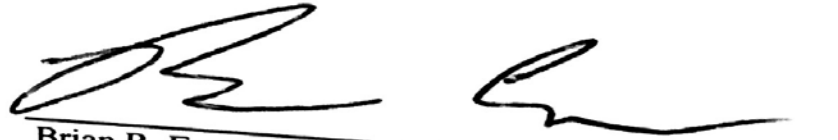
**WAIVER OF NOTICE AND CONSENT OF HOLDING AND
SPECIAL MEETING OF BOARD OF DIRECTORS**

The undersigned Directors of The Woodbank Inc., a California corporation, hereby waive notice of and consent to the holding of a special meeting on the 17th day of December 2015, at 772 Gilman St Berkeley, CA, and agree that business transacted at the meeting shall be as valid and legal and have the same force and effect as though that meeting were held after notice duly given.

Date

12/17/15

Signed



Brian R. Everett, Corporate Secretary
THE WOODBANK INC.

Date

12/17/15

Signed:



Michael Norton, CEO
THE WOODBANK INC.

U.S. Corporation Income Tax Return

For calendar year 2014 or tax year beginning _____, 2014, ending _____

2014

Information about Form 1120 and its separate instructions is at www.irs.gov/form1120.

A Check if: 1 a Consolidated return (attach Form 851) <input type="checkbox"/> b Life/nonlife consolidated return <input type="checkbox"/> 2 Personal holding co. (attach Sch PH) <input type="checkbox"/> 3 Personal service corp (see Instrs) <input type="checkbox"/> 4 Schedule M-3 attached <input type="checkbox"/>	TYPE OR PRINT	Name THE WOODBANK, INC. Number, street, and room or suite number. If a P.O. box, see instructions. 772 GILMAN STREET City or town, state, or province, country and ZIP or foreign postal code BERKELEY CA 94710	B Employer identification number 45-4943576 C Date incorporated 03/27/2012 D Total assets (see instructions) \$ 915,263.
E Check if: (1) <input type="checkbox"/> Initial return (2) <input type="checkbox"/> Final return (3) <input type="checkbox"/> Name change (4) <input type="checkbox"/> Address change			

I N C O M E	1 a Gross receipts or sales	1 a	1,614,975.	
	b Returns and allowances	1 b		
	c Balance. Subtract line 1b from line 1a	1 c		1,614,975.
	2 Cost of goods sold (attach Form 1125-A)	2		1,098,641.
	3 Gross profit. Subtract line 2 from line 1c	3		516,334.
	4 Dividends (Schedule C, line 19)	4		
	5 Interest	5		
	6 Gross rents	6		
	7 Gross royalties	7		
	8 Capital gain net income (attach Schedule D (Form 1120))	8		
	9 Net gain or (loss) from Form 4797, Part II, line 17 (attach Form 4797)	9		
10 Other income (see instructions — attach statement)	10			
11 Total income. Add lines 3 through 10	11		516,334.	
F O R L I M I T A T I O N S S E E I N S T R U C T I O N S	12 Compensation of officers (see instructions — attach Form 1125-E)	12		
	13 Salaries and wages (less employment credits)	13		370,918.
	14 Repairs and maintenance	14		5,569.
	15 Bad debts	15		
	16 Rents	16		228,384.
	17 Taxes and licenses	17		13,778.
	18 Interest	18		806.
	19 Charitable contributions	19		
	20 Depreciation from Form 4562 not claimed on Form 1125-A or elsewhere on return (attach Form 4562)	20		30,776.
	21 Depletion	21		
	22 Advertising	22		10,818.
	23 Pension, profit-sharing, etc, plans	23		
	24 Employee benefit programs	24		30,509.
	25 Domestic production activities deduction (attach Form 8903)	25		
	26 Other deductions (attach statement) <i>See Other Deductions Statement</i>	26		340,714.
	27 Total deductions. Add lines 12 through 26	27		1,032,272.
	28 Taxable income before net operating loss deduction and special deductions. Subtract line 27 from line 11	28		-515,938.
29a Net operating loss deduction (see instructions)	29 a			
b Special deductions (Schedule C, line 20)	29 b			
c Add lines 29a and 29b	29 c			
T X A N D P A Y M E N T S	30 Taxable income. Subtract line 29c from line 28 (see instructions)	30		-515,938.
	31 Total tax (Schedule J, Part I, line 11)	31		
	32 Total payments and refundable credits (Schedule J, Part II, line 21)	32		
	33 Estimated tax penalty (see instructions). Check if Form 2220 is attached <input type="checkbox"/>	33		
	34 Amount owed. If line 32 is smaller than the total of lines 31 and 33, enter amount owed	34		
	35 Overpayment. If line 32 is larger than the total of lines 31 and 33, enter amount overpaid	35		
	36 Enter amount from line 35 you want: Credited to 2015 estimated tax <input type="checkbox"/> Refunded <input checked="" type="checkbox"/>	36		

Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.			May the IRS discuss this return with the preparer shown below (see instructions)? <input type="checkbox"/> Yes <input type="checkbox"/> No
	Signature of officer	Date	Title	

Paid Preparer Use Only	Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
	CHRISTOPHER AKHIDENOR	CHRISTOPHER AKHIDENOR	07/21/15		P01343955
	Firm's name	Firm's address		Firm's EIN	
	CHRISTOPHER AKHIDENOR CPA	303 HEGENBERGER RD, SUITE 308		43-1980682	
	OAKLAND	CA 94621		Phone no.	(510) 452-0262

Schedule C Dividends and Special Deductions (see instructions)	(a) Dividends received	(b) Percentage	(c) Special deductions (a) × (b)
1 Dividends from less-than-20%-owned domestic corporations (other than debt-financed stock)		70	
2 Dividends from 20%-or-more-owned domestic corporations (other than debt-financed stock)		80	
3 Dividends on debt-financed stock of domestic and foreign corporations		see instructions	
4 Dividends on certain preferred stock of less-than-20%-owned public utilities		42	
5 Dividends on certain preferred stock of 20%-or-more-owned public utilities		48	
6 Dividends from less-than-20%-owned foreign corporations and certain FSCs		70	
7 Dividends from 20%-or-more-owned foreign corporations and certain FSCs		80	
8 Dividends from wholly owned foreign subsidiaries		100	
9 Total. Add lines 1 through 8. See instructions for limitation			
10 Dividends from domestic corporations received by a small business investment company operating under the Small Business Investment Act of 1958		100	
11 Dividends from affiliated group members		100	
12 Dividends from certain FSCs		100	
13 Dividends from foreign corporations not included on lines 3, 6, 7, 8, 11, or 12			
14 Income from controlled foreign corporations under subpart F (attach Form(s) 5471)			
15 Foreign dividend gross-up			
16 IC-DISC and former DISC dividends not included on lines 1, 2, or 3			
17 Other dividends			
18 Deduction for dividends paid on certain preferred stock of public utilities			
19 Total dividends. Add lines 1 through 17. Enter here and on page 1, line 4 ▶			
20 Total special deductions. Add lines 9, 10, 11, 12, and 18. Enter here and on page 1, line 29b ▶			

Schedule J Tax Computation and Payment (see instructions)

Part I – Tax Computation

1	Check if the corporation is a member of a controlled group (attach Schedule O (Form 1120))		
2	Income tax. Check if a qualified personal service corporation (see instructions)		2
3	Alternative minimum tax (attach Form 4626)		3
4	Add lines 2 and 3		4
5a	Foreign tax credit (attach Form 1118)	5a	
	b Credit from Form 8834 (see instructions)	5b	
	c General business credit (attach Form 3800)	5c	
	d Credit for prior year minimum tax (attach Form 8827)	5d	
	e Bond credits from Form 8912	5e	
6	Total credits. Add lines 5a through 5e		6
7	Subtract line 6 from line 4		7
8	Personal holding company tax (attach Schedule PH (Form 1120))		8
9a	Recapture of investment credit (attach Form 4255)	9a	
	b Recapture of low-income housing credit (attach Form 8611)	9b	
	c Interest due under the look-back method – completed long-term contracts (attach Form 8697)	9c	
	d Interest due under the look-back method – income forecast method (attach Form 8866)	9d	
	e Alternative tax on qualifying shipping activities (attach Form 8902)	9e	
	f Other (see instructions – attach statement)	9f	
10	Total. Add lines 9a through 9f		10
11	Total tax. Add lines 7, 8, and 10. Enter here and on page 1, line 31.		11

Part II – Payments and Refundable Credits

12	2013 overpayment credited to 2014		12
13	2014 estimated tax payments		13
14	2014 refund applied for on Form 4466		14
15	Combine lines 12, 13, and 14		15
16	Tax deposited with Form 7004		16
17	Withholding (see instructions)		17
18	Total payments. Add lines 15, 16 and 17		18
19	Refundable credits from:		
	a Form 2439	19a	
	b Form 4136	19b	
	c Form 8827, line 8c	19c	
	d Other (attach statement – see instructions)	19d	
20	Total credits. Add lines 19a through 19d		20
21	Total payments and credits. Add lines 18 and 20. Enter here and on page 1, line 32		21

Schedule K Other Information (see instructions)

1	Check accounting method a <input type="checkbox"/> Cash b <input checked="" type="checkbox"/> Accrual c <input type="checkbox"/> Other (specify) ▶	Yes	No
2	See the instructions and enter the:		
	a Business activity code no. ▶ <u>453990</u>		
	b Business activity ▶ <u>WOOD RETAIL</u>		
	c Product or service ▶ <u>WOOD</u>		
3	Is the corporation a subsidiary in an affiliated group or a parent-subsidiary controlled group? If 'Yes,' enter name and EIN of the parent corporation ▶		X
4	At the end of the tax year:		
	a Did any foreign or domestic corporation, partnership (including any entity treated as a partnership), trust, or tax-exempt organization own directly 20% or more, or own, directly or indirectly, 50% or more of the total voting power of all classes of the corporation's stock entitled to vote? If 'Yes,' complete Part I of Schedule G (Form 1120) (attach Schedule G)		X
	b Did any individual or estate own directly 20% or more, or own, directly or indirectly, 50% or more of the total voting power of all classes of the corporation's stock entitled to vote? If 'Yes,' complete Part II of Schedule G (Form 1120) (att Schedule G)		X

Schedule K Other Information *continued* (see instructions)

5 At the end of the tax year, did the corporation:

Yes	No
	X

a Own directly 20% or more, or own, directly or indirectly, 50% or more of the total voting power of all classes of stock entitled to vote of any foreign or domestic corporation not included on Form 851, Affiliations Schedule? For rules of constructive ownership, see instructions
If 'Yes,' complete (i) through (iv) below.

(i) Name of Corporation	(ii) Employer Identification Number (if any)	(iii) Country of Incorporation	(iv) Percentage Owned in Voting Stock

b Own directly an interest of 20% or more, or own, directly or indirectly, an interest of 50% or more in any foreign or domestic partnership (including an entity treated as a partnership) or in the beneficial interest of a trust? For rules of constructive ownership, see instructions
If 'Yes,' complete (i) through (iv) below.

Yes	No
	X

(i) Name of Entity	(ii) Employer Identification Number (if any)	(iii) Country of Organization	(iv) Maximum Percentage Owned in Profit, Loss, or Capital

6 During this tax year, did the corporation pay dividends (other than stock dividends and distributions in exchange for stock) in excess of the corporation's current and accumulated earnings and profits? (See sections 301 and 316.)
If 'Yes,' file Form 5452, Corporate Report of Nondividend Distributions.
If this is a consolidated return, answer here for the parent corporation and on Form 851 for each subsidiary

Yes	No
	X

7 At any time during the tax year, did one foreign person own, directly or indirectly, at least 25% of (a) the total voting power of all classes of the corporation's stock entitled to vote or (b) the total value of all classes of the corporation's stock?
For rules of attribution, see section 318. If 'Yes,' enter:

Yes	No
	X

(i) Percentage owned ▶ _____ and (ii) Owner's country ▶ _____
(c) The corporation may have to file Form 5472, Information Return of a 25% Foreign-Owned U.S. Corporation or a Foreign Corporation Engaged in a U.S. Trade or Business. Enter the number of Forms 5472 attached ▶ _____

8 Check this box if the corporation issued publicly offered debt instruments with original issue discount
If checked, the corporation may have to file Form 8281, Information Return for Publicly Offered Original Issue Discount Instruments.

9 Enter the amount of tax-exempt interest received or accrued during the tax year ▶ \$ _____

10 Enter the number of shareholders at the end of the tax year (if 100 or fewer) ▶ _____

11 If the corporation has an NOL for the tax year and is electing to forego the carryback period, check here
If the corporation is filing a consolidated return, the statement required by Regulations section 1.1502-21(b)(3) must be attached or the election will not be valid.

12 Enter the available NOL carryover from prior tax years (do not reduce it by any deduction on line 29a.) ▶ \$ _____

13 Are the corporation's total receipts (page 1, line 1a, plus lines 4 through 10) for the tax year and its total assets at the end of the tax year less than \$250,000?

Yes	No
	X

If 'Yes,' the corporation is not required to complete Schedules L, M-1, and M-2. Instead, enter the total amount of cash distributions and the book value of property distributions (other than cash) made during the tax year ▶ \$ _____

14 Is the corporation required to file Schedule UTP (Form 1120), Uncertain Tax Position Statement (see instructions)?
If 'Yes,' complete and attach Schedule UTP.

Yes	No
	X

15 a Did the corporation make any payments in 2014 that would require it to file Form(s) 1099?

Yes	No
	X

b If 'Yes,' did or will the corporation file required Forms 1099?

16 During this tax year, did the corporation have an 80% or more change in ownership, including a change due to redemption of its own stock?

Yes	No
	X

17 During or subsequent to this tax year, but before the filing of this return, did the corporation dispose of more than 65% (by value) of its assets in a taxable, non-taxable, or tax deferred transaction?

Yes	No
	X

18 Did the corporation receive assets in a section 351 transfer in which any of the transferred assets had a fair market basis or fair market value of more than \$1 million?

Yes	No
	X

Schedule L	Balance Sheets per Books	Beginning of tax year		End of tax year	
		(a)	(b)	(c)	(d)
Assets					
1	Cash		13,262.		879.
2 a	Trade notes and accounts receivable	181,518.			
b	Less allowance for bad debts		181,518.		
3	Inventories		799,854.		744,104.
4	U.S. government obligations				
5	Tax-exempt securities (see instructions)				
6	Other current assets (attach statement)				
7	Loans to shareholders				
8	Mortgage and real estate loans				
9	Other investments (attach statement)				
10 a	Buildings and other depreciable assets	53,317.		89,855.	
b	Less accumulated depreciation	15,106.	38,211.	27,013.	62,842.
11 a	Depletable assets				
b	Less accumulated depletion				
12	Land (net of any amortization)				
13 a	Intangible assets (amortizable only)	207,945.		207,945.	
b	Less accumulated amortization	58,918.	149,027.	100,507.	107,438.
14	Other assets (attach statement)				
15	Total assets		1,181,872.		915,263.
Liabilities and Shareholders' Equity					
16	Accounts payable		15,953.		
17	Mortgages, notes, bonds payable in less than 1 year				
18	Other current liabilities (attach stmt)		81,304.		78,238.
19	Loans from shareholders				205,867.
20	Mortgages, notes, bonds payable in 1 year or more		135,486.		135,486.
21	Other liabilities (attach statement)				
22	Capital stock: a Preferred stock				
b	Common stock	353,567.	353,567.	353,567.	353,567.
23	Additional paid-in capital		494,798.		494,798.
24	Retained earnings — Approp (att stmt)				
25	Retained earnings — Unappropriated		100,764.		-352,693.
26	Adjmt to shareholders' equity (att stmt)				
27	Less cost of treasury stock				
28	Total liabilities and shareholders' equity		1,181,872.		915,263.

Schedule M-1 Reconciliation of Income (Loss) per Books With Income per Return

Note: The corporation may be required to file Schedule M-3 (see instructions).

1	Net income (loss) per books	-453,457.	7	Income recorded on books this year not included on this return (itemize):	
2	Federal income tax per books	0.		Tax-exempt interest \$	
3	Excess of capital losses over capital gains				
4	Income subject to tax not recorded on books this year (itemize):				
5	Expenses recorded on books this year not deducted on this return (itemize):		8	Deductions on this return not charged against book income this year (itemize):	
a	Depreciation \$		a	Depreciation . \$	30,776.
b	Charitable contributions . \$	100.	b	Charitable contribns \$	
c	Travel & entertainment . \$	9,784.		See Ln 8 Stmt	41,589.
		9,884.			72,365.
6	Add lines 1 through 5	-443,573.	9	Add lines 7 and 8	72,365.
			10	Income (page 1, line 28) — line 6 less line 9	-515,938.

Schedule M-2 Analysis of Unappropriated Retained Earnings per Books (Line 25, Schedule L)

1	Balance at beginning of year	100,764.	5	Distributions a Cash	
2	Net income (loss) per books	-453,457.		b Stock c Property	
3	Other increases (itemize):		6	Other decreases (itemize):	
			7	Add lines 5 and 6	
4	Add lines 1, 2, and 3	-352,693.	8	Balance at end of year (line 4 less line 7)	-352,693.

Cost of Goods Sold

▶ **Attach to Form 1120, 1120-C, 1120-F, 1120S, 1065, or 1065-B.**
▶ **Information about Form 1125-A and its instructions is at www.irs.gov/form1125a.**

Name THE WOODBANK, INC.	Employer identification number 45-4943576
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1 Inventory at beginning of year	1	799,854.
2 Purchases	2	1,042,891.
3 Cost of labor	3	
4 Additional section 263A costs (attach schedule)	4	
5 Other costs (attach schedule)	5	
6 Total. Add lines 1 through 5	6	1,842,745.
7 Inventory at end of year	7	744,104.
8 Cost of goods sold. Subtract line 7 from line 6. Enter here and on Form 1120, page 1, line 2 or the appropriate line of your tax return (see instructions)	8	1,098,641.

9a Check all methods used for valuing closing inventory:

- (i) Cost
- (ii) Lower of cost or market
- (iii) Other (Specify method used and attach explanation) . . . ▶

b Check if there was a writedown of subnormal goods ▶

c Check if the LIFO inventory method was adopted this tax year for any goods (if checked, attach Form 970) ▶

d If the LIFO inventory method was used for this tax year, enter amount of closing inventory computed under LIFO **9d** _____

e If property is produced or acquired for resale, do the rules of section 263A apply to the entity (see instructions)? Yes No

f Was there any change in determining quantities, cost, or valuations between opening and closing inventory? If 'Yes,' attach explanation Yes No

BAA For Paperwork Reduction Act Notice, see instructions.

Depreciation and Amortization
(Including Information on Listed Property)

2014

Department of the Treasury
Internal Revenue Service (99)

Information about Form 4562 and its separate instructions is at www.irs.gov/form4562.

Attachment
Sequence No. **179**

Name(s) shown on return

THE WOODBANK, INC.

Identifying number

45-4943576

Business or activity to which this form relates

Form 1120 Line 20

Part I Election To Expense Certain Property Under Section 179

Note: If you have any listed property, complete Part V before you complete Part I.

1	Maximum amount (see instructions)	1	500,000.
2	Total cost of section 179 property placed in service (see instructions)	2	
3	Threshold cost of section 179 property before reduction in limitation (see instructions)	3	2,000,000.
4	Reduction in limitation. Subtract line 3 from line 2. If zero or less, enter -0-	4	
5	Dollar limitation for tax year. Subtract line 4 from line 1. If zero or less, enter -0-. If married filing separately, see instructions.	5	
6	(a) Description of property	(b) Cost (business use only)	(c) Elected cost
7	Listed property. Enter the amount from line 29	7	
8	Total elected cost of section 179 property. Add amounts in column (c), lines 6 and 7	8	
9	Tentative deduction. Enter the smaller of line 5 or line 8	9	
10	Carryover of disallowed deduction from line 13 of your 2013 Form 4562	10	
11	Business income limitation. Enter the smaller of business income (not less than zero) or line 5 (see instrs)	11	
12	Section 179 expense deduction. Add lines 9 and 10, but do not enter more than line 11.	12	
13	Carryover of disallowed deduction to 2015. Add lines 9 and 10, less line 12.	13	

Note: Do not use Part II or Part III below for listed property. Instead, use Part V.

Part II Special Depreciation Allowance and Other Depreciation (Do not include listed property.) (See instructions.)

14	Special depreciation allowance for qualified property (other than listed property) placed in service during the tax year (see instructions)	14	18,269.
15	Property subject to section 168(f)(1) election	15	
16	Other depreciation (including ACRS)	16	

Part III MACRS Depreciation (Do not include listed property.) (See instructions.)

Section A

17	MACRS deductions for assets placed in service in tax years beginning before 2014.	17	5,479.
18	If you are electing to group any assets placed in service during the tax year into one or more general asset accounts, check here.		<input type="checkbox"/>

Section B - Assets Placed in Service During 2014 Tax Year Using the General Depreciation System

(a) Classification of property	(b) Month and year placed in service	(c) Basis for depreciation (business/investment use only - see instructions)	(d) Recovery period	(e) Convention	(f) Method	(g) Depreciation deduction
19 a 3-year property						
b 5-year property		3,395.	5.0 yrs	HY	200 DB	679.
c 7-year property		14,874.	7.0 yrs	HY	200 DB	2,125.
d 10-year property						
e 15-year property						
f 20-year property						
g 25-year property			25 yrs		S/L	
h Residential rental property			27.5 yrs	MM	S/L	
i Nonresidential real property			39 yrs	MM	S/L	

Section C - Assets Placed in Service During 2014 Tax Year Using the Alternative Depreciation System

20 a Class life					S/L	
b 12-year			12 yrs		S/L	
c 40-year			40 yrs	MM	S/L	

Part IV Summary (See instructions.)

21	Listed property. Enter amount from line 28	21	4,224.
22	Total. Add amounts from line 12, lines 14 through 17, lines 19 and 20 in column (g), and line 21. Enter here and on the appropriate lines of your return. Partnerships and S corporations - see instructions	22	30,776.
23	For assets shown above and placed in service during the current year, enter the portion of the basis attributable to section 263A costs	23	

Part V Listed Property (Include automobiles, certain other vehicles, certain aircraft, certain computers, and property used for entertainment, recreation, or amusement.)

Note: For any vehicle for which you are using the standard mileage rate or deducting lease expense, complete only 24a, 24b, columns (a) through (c) of Section A, all of Section B, and Section C if applicable.

Section A – Depreciation and Other Information (Caution: See the instructions for limits for passenger automobiles.)

24 a Do you have evidence to support the business/investment use claimed? Yes No 24b If 'Yes,' is the evidence written? . . . Yes No

(a) Type of property (list vehicles first)	(b) Date placed in service	(c) Business/ investment use percentage	(d) Cost or other basis	(e) Basis for depreciation (business/investment use only)	(f) Recovery period	(g) Method/ Convention	(h) Depreciation deduction	(i) Elected section 179 cost	
25 Special depreciation allowance for qualified listed property placed in service during the tax year and used more than 50% in a qualified business use (see instructions)							25		
26 Property used more than 50% in a qualified business use:									
Ford F450	07/31/12	100.00	8,000.	8,000.	5.00	200 DB-HY	1,536.		
Isuzu	07/31/12	100.00	14,000.	14,000.	5.00	200 DB-HY	2,688.		
27 Property used 50% or less in a qualified business use:									
28 Add amounts in column (h), lines 25 through 27. Enter here and on line 21, page 1							28	4,224.	
29 Add amounts in column (i), line 26. Enter here and on line 7, page 1								29	

Section B – Information on Use of Vehicles

Complete this section for vehicles used by a sole proprietor, partner, or other 'more than 5% owner,' or related person. If you provided vehicles to your employees, first answer the questions in Section C to see if you meet an exception to completing this section for those vehicles.

	(a) Vehicle 1		(b) Vehicle 2		(c) Vehicle 3		(d) Vehicle 4		(e) Vehicle 5		(f) Vehicle 6	
	Yes	No	Yes	No	Yes	No	Yes	No	Yes	No	Yes	No
30 Total business/investment miles driven during the year (do not include commuting miles)												
31 Total commuting miles driven during the year												
32 Total other personal (noncommuting) miles driven												
33 Total miles driven during the year. Add lines 30 through 32												
34 Was the vehicle available for personal use during off-duty hours?												
35 Was the vehicle used primarily by a more than 5% owner or related person?												
36 Is another vehicle available for personal use?												

Section C – Questions for Employers Who Provide Vehicles for Use by Their Employees

Answer these questions to determine if you meet an exception to completing Section B for vehicles used by employees who are not more than 5% owners or related persons (see instructions).

	Yes	No
37 Do you maintain a written policy statement that prohibits all personal use of vehicles, including commuting, by your employees?		
38 Do you maintain a written policy statement that prohibits personal use of vehicles, except commuting, by your employees? See the instructions for vehicles used by corporate officers, directors, or 1% or more owners		
39 Do you treat all use of vehicles by employees as personal use?		
40 Do you provide more than five vehicles to your employees, obtain information from your employees about the use of the vehicles, and retain the information received?		
41 Do you meet the requirements concerning qualified automobile demonstration use? (See instructions.)		

Note: If your answer to 37, 38, 39, 40, or 41 is 'Yes,' do not complete Section B for the covered vehicles.

Part VI Amortization

(a) Description of costs	(b) Date amortization begins	(c) Amortizable amount	(d) Code section	(e) Amortization period or percentage	(f) Amortization for this year
42 Amortization of costs that begins during your 2014 tax year (see instructions):					
43 Amortization of costs that began before your 2014 tax year				43	41,589.
44 Total. Add amounts in column (f). See the instructions for where to report				44	41,589.

Name THE WOODBANK, INC.	Employer Identification Number 45-4943576
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CURRENT LAW: Two year carryback, twenty year carryover

NOL Carryover Year	A Carryover	B Less Carrybacks/ Carryovers	C Adjusted Carryover
2013			
2012			
2011			
2010			
2009			
2008			
2007			
2006			
2005			
2004			
2003			
2002			
2001			
2000			
1999			
1998			
1997			
Total new law			

OLD LAW: Three year carryback, fifteen year carryover

NOL Carryover Year	A Carryover	B Less Carrybacks/ Carryovers	C Adjusted Carryover
2011			
2010			
2009			
2008			
2007			
2006			
2005			
2004			
2003			
2002			
2001			
2000			
1999			
1998			
1997			

Total old law.

THE WOODBANK, INC. 45-4943576

Net Operating Loss Summary

NOL Carryover Year	A NOL Carryover Available	B Deduction Allowed in Current Year	C Adjustment Under Section 172(b)(2)	D Remaining Carryover 20 Years	E Remaining Carryover 15 Years*
2013					
2012					
2011					
2010					
2009					
2008					
2007					
2006					
2005					
2004					
2003					
2002					
2001					
2000					
1999					
1998					
1997					
Totals					
Less: Carryover expiring due to 15-year limitation					
Add: Current year net operating loss					515,938.
Less: Carryback of current year net operating loss					
Net operating loss carryover to next year					515,938.

* The 15 year carryover based on the Old Law reached it's final carryover year.

Form 1120, Page 1, Line 26
Other Deductions Statement

AMORTIZATION	41,589.
AUTOMOBILE AND TRUCK EXPENSE	36,804.
BANK CHARGES	1,921.
DUES AND SUBSCRIPTIONS	13,210.
EQUIPMENT RENT	10,896.
INSURANCE	10,108.
LEGAL AND PROFESSIONAL	43,387.
MEALS AND ENTERTAINMENT (50%)	9,785.
OFFICE EXPENSE	15,382.
OUTSIDE SERVICES	11,718.
POSTAGE	232.
SUPPLIES	24,807.
TELEPHONE	3,238.
TRAVEL	33,124.
UTILITIES	13,746.
CREDIT CARD PROCESSING FEES	22,796.
WORKERS COMPENSATION	39,375.
BAD DEBT	6,576.
INTERNET	2,020.
Total	340,714.

Form 1120, Page 5, Schedule L, Line 18
Ln 18 Stmt

Other Current Liabilities:	Beginning of tax year	End of tax year
SALES TAX PAYABLE	80,582.	78,238.
LOAN	722.	
Total	81,304.	78,238.

Form 1120, Page 4, Schedule M-1, Line 8
Ln 8 Stmt

Amortization - tax over book	41,589.
Total	41,589.



RP

3454994 WOOD 45-4943576 000000000000 14
 TYB 01-01-2014 TYE 12-31-2014
 THE WOODBANK INC

772 GILMAN STREET
 BERKELEY CA 94710

Schedule Q Questions (continued on Side 2)

- A FINAL RETURN?** Dissolved Surrendered (withdrawn) Merged/Reorganized IRC Section 338 sale QSub election
 Enter date (mm/dd/yyyy)
- B 1** Is income included in a combined report of a unitary group? Yes No
- 2** If 'Yes,' indicate: wholly within CA (R&TC 25101.15)
 within and outside of CA
- 3** Is there a change in the members listed in Schedule R-7 from the prior year? Yes No
- 4** Enter the number of members (including parent or key corporation) listed in the Schedule R-7, Part I, Section A, subject to income or franchise tax
- 5** Is form FTB 3544 and/or 3544A attached to the return? Yes No

STATE ADJUSTMENTS	1	Net income (loss) before state adjustments. See instructions	⊗	1	-515,938.
	2	Amount deducted for foreign or domestic tax based on income or profits from Schedule A	⊗	2	
	3	Amount deducted for tax under the provisions of the Corporation Tax Law from Schedule A	⊗	3	
	4	Interest on government obligations	⊗	4	
	5	Net California capital gain from Side 6, Schedule D, line 11.	⊗	5	
	6	Depreciation and amortization in excess of amount allowed under California law. Attach form FTB 3885.	⊗	6	12,689.
	7	Net income from corporations not included in federal consolidated return. See instructions	⊗	7	
	8	Other additions. Attach schedule(s).	⊗	8	
	9	Total. Add line 1 through line 8	⊗	9	-503,249.
	10	Intercompany dividend deduction. Attach Schedule H (100).	⊗	10	
	11	Dividends received deduction. Attach Schedule H (100)	⊗	11	
	12	Additional depreciation allowed under CA law. Attach form FTB 3885	⊗	12	
	13	Capital gain from federal Form 1120, line 8	⊗	13	
	14	Contributions	⊗	14	0.
	15	Other deductions. Attach schedule(s)	⊗	15	
	16	Total. Add line 10 through line 15.	⊗	16	0.
	17	Net income (loss) after state adjustments. Subtract line 16 from line 9	⊗	17	-503,249.

INCOME	18	Net income (loss) for state purposes. Complete Schedule R if apportioning or allocating income. See instructions	18	-503,249.
	19	Net operating loss (NOL) deduction. See instructions	19	
	20	Pierce's disease, EZ, LARZ, TTA, or LAMBRA NOL carryover deduction. See instructions	20	
	21	Disaster loss carryover deduction. See instructions	21	
	22	Net income for tax purposes. Combine line 19 through line 21. Then, subtract from line 18	22	-503,249.
TAXES	23	Tax. <u>8.8400</u> % x line 22 (at least minimum franchise tax, if applicable). See instructions	23	800.
	24	New employment credit, amount generated		
	25	New employment credit, amount claimed	25	
	26a	Credit name _____ code <input type="radio"/> amount.	26a	
	26b	b Credit name _____ code <input type="radio"/> amount.	26b	
	27	To claim more than two credits, see instructions	27	
	28	Add line 25 through line 27	28	
	29	Balance. Subtract line 28 from line 23 (at least minimum franchise tax, if applicable)	29	800.
	30	Alternative minimum tax. Attach Schedule P (100). See instructions	30	0.
	31	Total tax. Add line 29 and line 30	31	800.
PAYMENTS	32	Overpayment from prior year allowed as a credit	32	
	33	2014 Estimated tax payments. See instructions	33	
	34	2014 Withholding (Form 592-B and/or 593). See instructions	34	
	35	Amount paid with extension of time to file tax return	35	
	36	Total payments. Add line 32 through line 35	36	
AMOUNT DUE OR REFUND	37	Franchise or income tax due. If line 31 is more than line 36, subtract line 36 from line 31. Go to line 40.	37	800.
	38	Overpayment. If line 36 is more than line 31, subtract line 31 from line 36	38	
	39	Amount of line 38 to be credited to 2015 estimated tax	39	
	40	Use tax. This is not a total line. See instructions	40	
	41	Refund. If the sum of line 39 and line 40 is less than line 38, then subtract the result from line 38 See instructions to have the refund directly deposited. <input type="checkbox"/> Checking <input type="checkbox"/> Savings	41	
	41a	<input type="checkbox"/> Routing number	41b	<input type="checkbox"/> Type
	41c	<input type="checkbox"/> Account number		
	42a	Penalties and interest	42a	22.
	42b	<input type="checkbox"/> Check if estimate penalty computed using Exception B or C. See instructions.		
	43	Total amount due. Add line 37, line 39, line 40, and line 42a. Then, subtract line 38 from the result	43	822.

Schedule Q Questions (continued from Side 1)

- C If the corporation filed on a water's-edge basis pursuant to R&TC Sections 25110 and 25113 in previous years, enter the date the water's-edge election ended (mm/dd/yyyy)
- D Was the corporation's income included in a consolidated federal return? Yes No
- E Principal business activity code. (Do not leave blank): 453990
Business activity WOOD RETAIL
Product or service WOOD
- F Date incorporated (mm/dd/yyyy): 03/27/2012
Where: State CA Country US
- G Date business began in California or date income was first derived from California sources (mm/dd/yyyy) 07/31/2012
- H First return? Yes No If 'Yes' and this corporation is a successor to a previously existing business, check the appropriate box.
 (1) sole proprietorship (2) partnership (3) joint venture (4) corporation (5) other
(Attach statement showing name, address, and FEIN/SSN/ITIN of previous business.)
- I 'Doing business as' name: See instructions:

Schedule Q Questions (continued from Side 2)

- J 1 During this taxable year, did another person or legal entity acquire control or majority ownership (more than a 50% interest) of this corporation or any of its subsidiaries that owned California real property (i.e., land, buildings), leased such property for a term of 35 years or more, or leased such property from a government agency for any term? Yes No
- 2 During this taxable year, did this corporation or any of its subsidiaries acquire control or majority ownership (more than a 50% interest) in another legal entity that owned California real property (i.e., land, buildings), leased such property for a term of 35 years or more, or leased such property from a government agency for any term? Yes No
- 3 During this taxable year, has more than 50% of the voting stock of this corporation cumulatively transferred in one or more transactions after an interest in California real property (i.e., land, buildings) was transferred to it that was excluded from property tax reassessment under R&TC Section 62(a)(2) and it was not reported on a previous year's tax return? Yes No
(Yes requires filing of statement, penalties may apply — see instructions.)
- K At any time during the taxable year, was more than 50% of the voting stock:
 - 1 Of the corporation owned by any single interest? Yes No
 - 2 Of another corporation owned by this corporation? Yes No
 - 3 Of this and one or more other corporations owned or controlled, directly or indirectly, by the same interests? Yes No
 If 1 or 3 is 'Yes,' enter the country of the ultimate parent
 US
- If 1, 2, or 3 is 'Yes,' furnish a statement of ownership indicating pertinent names, addresses, and percentages of stock owned. If the owner(s) is an individual, provide the SSN/ITIN.
- L Has the corporation included a reportable transaction or listed transaction within this return? (See instructions for definitions). Yes No
If 'Yes,' complete and attach federal Form 8886 for each transaction.
- M Is this corporation apportioning or allocating income to California using Schedule R? Yes No
- N How many affiliates in the combined report are claiming immunity from taxation in California under Public Law 86-272? _____
- O Corporation headquarters are: . . . (1) Within California (2) Outside of California, within the U.S. (3) Outside of the U.S.
- P Location of principal accounting records 772 GILMAN STREET BERKELEY CA 94710
- Q Accounting method: (1) Cash (2) Accrual (3) Other
- R Does this corporation or any of its subsidiaries have a Deferred Intercompany Stock Account (DISA)? Yes No
If 'Yes' enter the total balance of all DISAs \$ _____
- S Is this corporation or any of its subsidiaries a RIC? Yes No
- T Is this corporation treated as a REMIC for California purposes? Yes No
- U Is this corporation a REIT for California purposes? Yes No
- V Is this corporation an LLC or limited partnership electing to be taxed as a corporation for federal purposes? Yes No
If 'Yes,' enter the effective date of the election (mm/dd/yyyy): _____
- W Is this corporation to be treated as a credit union? Yes No
- X Is the corporation under audit by the IRS or has it been audited by the IRS in a prior year? Yes No
- Y Have all required information returns (e.g. federal Forms 1099, 5471, 5472, 8300, 8865, etc.) been filed with the Franchise Tax Board? N/A Yes No
- Z Does the taxpayer (or any corporation of the taxpayer's combined group, if applicable) own 80% or more of the stock of an insurance company? Yes No
- AA Did the corporation file the federal Schedule UTP (Form 1120)? Yes No
- BB Does any member of the combined report own an SMLLC or generate/claim credits that are attributable to an SMLLC? Yes No

Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.			
	Signature of officer <input type="text"/>	Title <input type="text"/>	Date <input type="text"/>	Telephone <input type="text"/>
Paid Preparer's Use Only	Officer's email address (optional) <input type="text"/>			
	Preparer's signature <input type="text"/>	Date <input type="text"/>	Check if self-employed <input type="checkbox"/>	PTIN <input type="text"/>
	Firm's name (or yours, if self-employed) and address <input type="text"/>	<input type="text"/>		FEIN <input type="text"/>
	<input type="text"/>	<input type="text"/>	<input type="text"/>	Telephone <input type="text"/>
May the FTB discuss this return with the preparer shown above? See instructions <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No				

Schedule A Taxes Deducted. Use additional sheet(s) if necessary.

(a) Nature of tax	(b) Taxing authority	(c) Total amount	(d) Nondeductible amount
LICENSES		13,778.	
Total. Enter total of column (c) on Schedule F, line 17, and total of column (d) on Side 1, line 2 or line 3. If the corporation uses California computation method to compute the net income, see instructions		13,778.	

Schedule F Computation of Net Income. See instructions.

INCOME					
1 a	Gross receipts or gross sales	1,614,975.			
b	Less returns and allowance		c Balance	1 c	1,614,975.
2	Cost of goods sold. Attach federal Form 1125-A (California Schedule V)			2	1,098,641.
3	Gross profit. Subtract line 2 from line 1c			3	516,334.
4	Total dividends. Attach federal Schedule C, California Schedule H (100)			4	
5 a	Interest on obligations of the United States and U.S. instrumentalities			5 a	
b	Other interest. Attach schedule			5 b	
6	Gross rents			6	
7	Gross royalties			7	
8	Capital gain net income. Attach federal Schedule D (California Schedule D)			8	
9	Ordinary gain (loss). Attach federal Form 4797 (California Schedule D-1)			9	
10	Other income (loss). Attach schedule			10	
11	Total income. Add line 3 through line 10			11	516,334.
DEDUCTIONS					
12	Compensation of officers. Attach federal Form 1125-E or equivalent schedule		12		
13	Salaries and wages (not deducted elsewhere)		13	370,918.	
14	Repairs		14	5,569.	
15	Bad debts		15		
16	Rents		16	228,384.	
17	Taxes (California Schedule A). See instructions		17	13,778.	
18	Interest. Attach schedule		18	806.	
19	Contributions. Attach schedule		19		
20	Depreciation. Attach federal Form 4562 and FTB 3885	20	30,776.		
21	Less depreciation claimed elsewhere on return	21a		21b	30,776.
22	Depletion. Attach schedule		22		
23	Advertising		23	10,818.	
24	Pension, profit-sharing plans, etc.		24		
25	Employee benefit plans		25	30,509.	
26 a	Total travel and entertainment				52,693.
b	Deductible amounts		26 b	42,909.	
27	Other deductions. Attach schedule See Other Deductions Stmt		27	297,805.	
28	Specific deduction for organizations under R&TC Section 23701r or 23701t. See instructions		28		
29	Total deductions. Add line 12 through line 28			29	1,032,272.
30	Net income before state adjustments. Subtract line 29 from line 11. Enter here and on Side 1, line 1			30	-515,938.

Schedule J Add-On Taxes and Recapture of Tax Credits. See instructions.

1	LIFO recapture due to S corporation election, IRC Sec. 1363(d) deferral: \$	1	
2	Interest computed under the look-back method for completed long-term contracts (Attach form FTB 3834)	2	
3	Interest on tax attributable to installment: a Sales of certain timeshares and residential lots	3 a	
	b Method for nondealer installment obligations	3 b	
4	IRC Section 197(f)(9)(B)(ii) election	4	
5	Credit recapture name:	5	
6	Combine line 1 through line 5, revise Side 2, line 37 or line 38, whichever applies, by this amount. Write 'Schedule J' to the left of line 37 or line 38	6	

Schedule V Cost of Goods Sold

1	Inventory at beginning of year	<input checked="" type="radio"/>	1	799,854.
2	Purchases	<input checked="" type="radio"/>	2	1,042,891.
3	Cost of labor	<input type="radio"/>	3	
4a	Additional IRC Section 263A costs. Attach schedule	<input type="radio"/>	4a	
4b	Other costs. Attach schedule	<input type="radio"/>	4b	
5	Total. Add line 1 through line 4b		5	1,842,745.
6	Inventory at end of year	<input checked="" type="radio"/>	6	744,104.
7	Cost of goods sold. Subtract line 6 from line 5. Enter here and on Side 4, Schedule F, line 2.		7	1,098,641.

Method of inventory valuation COST

Was there any change in determining quantities, costs of valuations between opening and closing inventory? Yes No

If 'Yes,' attach an explanation.

Enter California seller's permit number, if any _____

Check if the LIFO inventory method was adopted this taxable year for any goods. If checked, attach federal Form 970

If the LIFO inventory method was used for this taxable year, enter the amount of closing inventory under LIFO . . . _____

Do the rules of IRC Section 263A (with respect to property produced or acquired for resale) apply to the corporation? Yes No

The corporation may not be required to complete Schedules L, M-1, and M-2. See Schedule M-1 instructions for reporting requirements.

Schedule L Balance Sheet

	Beginning of taxable year		End of taxable year	
	(a)	(b)	(c)	(d)
Assets				
1	Cash	<input checked="" type="radio"/> 13,262.	<input type="radio"/>	<input checked="" type="radio"/> 879.
2a	Trade notes and accounts receivable	181,518.	<input checked="" type="radio"/>	
b	Less allowance for bad debts	<input checked="" type="radio"/> 181,518.	<input checked="" type="radio"/>	
3	Inventories	<input checked="" type="radio"/> 799,854.	<input type="radio"/>	<input checked="" type="radio"/> 744,104.
4	Federal and state government obligations	<input type="radio"/>	<input type="radio"/>	
5	Other current assets. Attach schedule(s)	<input type="radio"/>	<input type="radio"/>	
6	Loans to stockholders/officers. Attach sch	<input type="radio"/>	<input type="radio"/>	
7	Mortgage and real estate loans	<input type="radio"/>	<input type="radio"/>	
8	Other investments. Attach schedule(s)	<input type="radio"/>	<input type="radio"/>	
9a	Buildings and other fixed depreciable assets	53,317.	<input checked="" type="radio"/> 89,855.	
b	Less accumulated depreciation	<input checked="" type="radio"/> -15,106.	<input checked="" type="radio"/> 38,211.	<input checked="" type="radio"/> -27,013.
10a	Depletable assets	<input type="radio"/>	<input type="radio"/>	
b	Less accumulated depletion	<input type="radio"/>	<input type="radio"/>	
11	Land (net of any amortization)	<input type="radio"/>	<input type="radio"/>	
12a	Intangible assets (amortizable only)	<input checked="" type="radio"/> 207,945.	<input checked="" type="radio"/> 207,945.	
b	Less accumulated amortization	<input checked="" type="radio"/> -58,918.	<input checked="" type="radio"/> 149,027.	<input checked="" type="radio"/> -100,507.
13	Other assets. Attach schedule(s)	<input type="radio"/>	<input type="radio"/>	<input type="radio"/> 107,438.
14	Total assets	<input checked="" type="radio"/> 1,181,872.	<input type="radio"/>	<input checked="" type="radio"/> 915,263.
Liabilities and Stockholders' Equity				
15	Accounts payable	<input checked="" type="radio"/> 15,953.	<input type="radio"/>	<input type="radio"/>
16	Mortgages, notes, bonds payable in less than 1 year	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
17	Other current liabilities. Attach schedule(s) SEE STMT	<input checked="" type="radio"/> 81,304.	<input type="radio"/>	<input type="radio"/> 78,238.
18	Loans from stockholders. Attach schedule(s)	<input type="radio"/>	<input type="radio"/>	<input type="radio"/> 205,867.
19	Mortgages, notes, bonds payable in 1 year or more	<input checked="" type="radio"/> 135,486.	<input type="radio"/>	<input checked="" type="radio"/> 135,486.
20	Other liabilities. Attach schedule(s)	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
21	Capital stock: a Preferred stock	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
	b Common stock	<input checked="" type="radio"/> 353,567.	<input checked="" type="radio"/> 353,567.	<input checked="" type="radio"/> 353,567.
22	Paid-in or capital surplus. Att reconciliation	<input checked="" type="radio"/> 494,798.	<input type="radio"/>	<input checked="" type="radio"/> 494,798.
23	Retained earnings — Appropriated. Attach schedule	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
24	Retained earnings — Unappropriated	<input type="radio"/>	<input type="radio"/> 100,764.	<input type="radio"/> -352,693.
25	Adjustments to shareholders' equity. Att sch	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
26	Less cost of treasury stock	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
27	Total liabilities and stockholders' equity	<input type="radio"/>	<input checked="" type="radio"/> 1,181,872.	<input checked="" type="radio"/> 915,263.

Schedule M-1 Reconciliation of Income (Loss) per Books With Income (Loss) per Return.

If the corporation completed federal Schedule M-3 (Form 1120/1120-F), see instructions.

1	Net income per books	-453,457.	7	Income recorded on books this year not included in this return (itemize)	
2	Federal income tax	0.	a	Tax-exempt interest	\$
3	Excess of capital losses over capital gains		b	Other	\$
4	Taxable income not recorded on books this year (itemize)		c	Total. Add line 7a and line 7b.	
5	Expenses recorded on books this year not deducted in this return (itemize)		8	Deductions in this return not charged against book income this year (itemize)	
a	Depreciation	\$	a	Depreciation	\$ 30,776.
b	State taxes	\$	b	State tax refunds	\$
c	Travel and entertainment	\$ 9,784.	c	Other See Tax Deductions Sheet	41,589.
d	Other See Book Expenses Stmt	\$ 100.	d	Total. Add line 8a through line 8c.	72,365.
e	Total. Add line 5a through line 5d.	9,884.	9	Total. Add line 7c and line 8d.	72,365.
6	Total. Add line 1 through line 5e.	-443,573.	10	Net income per return. Subtract line 9 from line 6.	-515,938.

Schedule M-2 Analysis of Unappropriated Retained Earnings per Books (Side 5, Schedule L, line 24)

1	Balance at beginning of year	100,764.	5	Distributions:	
2	Net income per books	-453,457.	a	Cash	
3	Other increases (itemize)		b	Stock	
			c	Property	
			6	Other decreases (itemize)	
4	Total. Add line 1 through line 3.	-352,693.	7	Total. Add line 5 and line 6.	
			8	Balance at end of year. Subtract line 7 from line 4.	-352,693.

Schedule D California Capital Gains and Losses

Part I Short-Term Capital Gains and Losses – Assets Held One Year or Less. Use additional sheet(s) if necessary.

(a) Kind of property and description (Example, 100 shares of Z Company)	(b) Date acquired (mm/dd/yyyy)	(c) Date sold (mm/dd/yyyy)	(d) Gross sales price	(e) Cost or other basis plus expense of sale	(f) Gain (loss) (d) less (e)
1					
2	Short-term capital gain from installment sales from form FTB 3805E, line 26 or line 37				2
3	Unused capital loss carryover from 2013				3
4	Net short-term capital gain (loss). Combine line 1 through line 3				4

Part II Long-Term Capital Gains and Losses – Assets Held More Than One Year. Use additional sheet(s) if necessary.

5					
6	Enter gain from Schedule D-1, line 9 and/or any capital gain distributions				6
7	Long-term capital gain from installment sales from form FTB 3805E, line 26 or line 37				7
8	Net long-term capital gain (loss). Combine line 5 through line 7				8
9	Enter excess of net short-term capital gain (line 4) over net long-term capital loss (line 8)				9
10	Net capital gain. Enter excess of net long-term capital gain (line 8) over net short-term capital loss (line 4)				10
11	Total lines 9 and 10. Enter here and on Form 100, Side 1, line 5. If losses exceed gains, carry forward losses to 2015				11

2014

Net Operating Loss (NOL) Computation and NOL and Disaster Loss Limitations – Corporations

3805Q

Attach to Form 100, Form 100W, Form 100S, or Form 109.

Corporation name THE WOODBANK, INC.	California corporation number 3454994
During the taxable year the corporation incurred the NOL, the corporation was a(n): <input checked="" type="radio"/> S Corporation <input checked="" type="radio"/> Exempt organization <input checked="" type="radio"/> Limited Liability Company (electing to be taxed as a corporation)	FEIN 45-4943576

If the corporation previously filed California tax returns under another corporate name, enter the corporation name and California corporation number:

If the corporation is included in a combined report of a unitary group, see instructions, General Information C, Combined Reporting.

Part I Current year NOL. If the corporation does not have a current year NOL, go to Part II.

1	Net loss from Form 100, line 18; Form 100W, line 18; Form 100S, line 15; or Form 109, line 2. Enter as a positive number	1	503,249.
2	2014 disaster loss included in line 1. Enter as a positive number	2	
3	Subtract line 2 from line 1. If zero or less, enter -0- and see instructions	3	503,249.
4a	Enter the amount of the loss incurred by a new business included in line 3	4a	
4b	Enter the amount of the loss incurred by an eligible small business included in line 3	4b	
4c	Add line 4a and line 4b	4c	
5	General NOL. Subtract line 4c from line 3	5	503,249.
6	Current year NOL. Add line 2, line 4c, and line 5. See instructions	6	503,249.
7	2014 NOL carryback used to offset 2012 net income. Enter the amount from Part III, line 3, column (f)	7	
8	2014 NOL carryback used to offset 2013 net income. Enter the amount from Part III, line 3, column (h)	8	
9	2014 NOL carryover to 2015. Add line 7 and line 8, then subtract the result from line 6. See instructions	9	

If the corporation is using the current year NOL to carryback to offset net income for taxable years 2012 and/or 2013, complete Part III, NOL carryback, on Side 2 before completing Part I, lines 7-9 below.

Election to waive carryback

Check the box if the corporation elects to relinquish the entire carryback period with respect to 2014 NOL under IRC Section 172(b)(3). By making the election, the corporation is electing to carry an NOL forward instead of carrying it back in the previous two years. Once the election is made, it's irrevocable. See instructions.

Continue with Part II, NOL carryover and disaster loss carryover limitations. Do not complete Part III, NOL carryback.

Part II NOL carryover and disaster loss carryover limitations. See instructions.

	(g) Available balance
1 Net income (loss) — Enter the amount from Form 100, line 18; Form 100W, line 18; Form 100S, line 15 less line 16 (but not less than -0-); or Form 109, line 2	0.

Prior Year NOLs

(a) Year of loss	(b) Code — See instructions	(c) Type of NOL — See below*	(d) Initial loss	(e) Carryover from 2013	(f) Amount used in 2014	(h) Carryover to 2015 col. (e) — col. (f)
2						

Current Year NOLs

						col. (d) — col. (f) See instructions.
3	2014	DIS				
4	2014	GEN	503,249.			503,249.
	2014					
	2014					
	2014					

*Type of NOL: General (GEN), New Business (NB), Eligible Small Business (ESB), or Disaster (DIS).

Part III NOL carryback

- 1 2012 Net income — Enter the amount from 2012 Form 100, line 23; Form 100W, line 23; Form 100S, line 21 (but not less than -0-); or taxable income from Form 109, line 9
- 2 2013 Net income — Enter the amount from 2013 Form 100, line 23; Form 100W, line 23; Form 100S, line 21 (but not less than -0-); or taxable income from Form 109, line 9

(a) Year of loss	(b) Code — See instructions	(c) Type of NOL — See below*	(d) Initial Loss	(e) Carryback limitations 75% of col. (d)	2012		2013		(j) Carryover to 2015 col. (d) minus [col. (f) plus col. (h)]
					(f) Carryback used — See instructions	(g) After carryback col. (e) minus col. (f)	(h) Carryback used — See instructions	(i) After carryback col. (g) minus col. (h)	
3 2014									
2014									
2014									
2014									
2014									

*Type of NOL: General (GEN), New Business (NB), Eligible Small Business (ESB), or NOL attributable to a qualified disaster loss (DIS).

Part IV 2014 NOL deduction

- 1 Total the amounts in Part II, line 2, column (f) 1 _____
- 2 Enter the total amount from line 1 that represents disaster loss carryover deduction here and on Form 100, line 21; Form 100W, line 21; or Form 100S, line 19. Form 109 filers enter -0- 2 _____
- 3 Subtract line 2 from line 1. Enter the result here and on Form 100, line 19; Form 100W, line 19; Form 100S, line 17; or Form 109, line 7 3 _____

2014 Corporation Depreciation and Amortization

3885

Attach to Form 100 or Form 100W.

Corporation name THE WOODBANK, INC.	California corporation number 3454994
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Part I Election to Expense Certain Property Under IRC Section 179

1	Maximum deduction under IRC Section 179 for California	1	25,000.
2	Total cost of IRC Section 179 property placed in service	2	36,538.
3	Threshold cost of IRC Section 179 property before reduction in limitation	3	200,000.
4	Reduction in limitation. Subtract line 3 from line 2. If zero or less, enter -0-	4	0.
5	Dollar limitation for taxable year. Subtract line 4 from line 1. If zero or less, enter -0-	5	25,000.
6	(a) Description of property	(b) Cost (business use only)	(c) Elected cost
7	Listed property (elected IRC Section 179 cost)	7	
8	Total elected cost of IRC Section 179 property. Add amounts in column (c), line 6 and line 7	8	
9	Tentative deduction. Enter the smaller of line 5 or line 8	9	
10	Carryover of disallowed deduction from prior taxable years	10	
11	Business income limitation. Enter the smaller of business income (not less than zero) or line 5	11	
12	IRC Section 179 expense deduction. Add line 9 and line 10, but do not enter more than line 11	12	
13	Carryover of disallowed deduction to 2015. Add line 9 and line 10, less line 12	13	

Part II Depreciation and Election of Additional First Year Expense Deduction Under R&TC Section 24356

14	(a) Description of property	(b) Date acquired (mm/dd/yyyy)	(c) Cost or other basis	(d) Depreciation allowed or allowable in earlier years	(e) Depreciation method	(f) Life or rate	(g) Depreciation for this year	(h) Additional first year depreciation
	FORD F450	07/31/12	8,000.		200DB	5.0	1,600.	
	ISUZU	07/31/12	14,000.		200DB	5.0	2,800.	
	FREIGHT LIENER	07/31/12	5,600.		200DB	7.0	1,007.	
	CATAPILAR FORKLIFT	07/31/12	7,000.		200DB	7.0	1,259.	
	See Depreciation Statement						11,421.	
15	Add the amounts in column (g) and column (h). The total of column (h) may not exceed \$2,000. See instructions for line 14, column (h)						15	18,087.

Part III Summary

16	Total: If the corporation is electing: IRC Section 179 expense, add the amount on line 12 and line 15, column (g) or Additional first year depreciation under R&TC Section 24356, add the amounts on line 15, columns (g) and (h) or Depreciation (if no election is made), enter the amount from line 15, column (g)	16	18,087.
17	Total depreciation claimed for federal purposes from federal Form 4562, line 22	17	30,776.
18	Depreciation adjustment. If line 17 is greater than line 16, enter the difference here and on Form 100 or Form 100W, Side 1, line 6. If line 17 is less than line 16, enter the difference here and on Form 100 or Form 100W, Side 1, line 12. (If California depreciation amounts are used to determine net income before state adjustments on Form 100 or Form 100W, no adjustment is necessary.)	18	12,689.

Part IV Amortization

19	(a) Description of property	(b) Date acquired (mm/dd/yyyy)	(c) Cost or other basis	(d) Amortization allowed or allowable in earlier years	(e) R&TC section (see instr)	(f) Period or percentage	(g) Amortization for this year	
	GOODWILL	07/31/12	207,945.	62,384.	SECTION 197	5.0	41,589.	
20	Total. Add the amounts in column (g)						20	41,589.
21	Total amortization claimed for federal purposes from federal Form 4562, line 44						21	41,589.
22	Amortization adjustment. If line 21 is greater than line 20, enter the difference here and on Form 100 or Form 100W, Side 1, line 6. If line 21 is less than line 20, enter the difference here and on Form 100 or Form 100W, Side 1, line 12.						22	0.

Underpayment of Estimated Tax by Corporations

For calendar year 2014 or fiscal year beginning month (mm/dd/yyyy) _____, and ending month (mm/dd/yyyy) _____

Corporation name THE WOODBANK, INC. California corporation number 3454994

Part I Figure the Underpayment

1	Current year's tax. See instructions				1	800.
2	Installment due dates. See instructions	2	04/15/14	06/15/14	09/15/14	12/15/14
3	Percentage required. See instructions	3	30% (not less than min.)	70% less 1st	70% less prior	100% less prior
4	Amount due. See instructions.	4	800.	0.	0.	0.
5 a	Amount paid or credited for each installment	5 a				
5 b	Overpayment from previous installment. See instructions	5 b				
6	Add line 5a and line 5b	6				
7	Underpayment (subtract line 6 from line 4). See instructions. Overpayment (subtract line 4 from line 6). (If line 7 shows an underpayment for any installment, go to Part IV, Exceptions Worksheets.)	7	800.	0.	0.	0.

Part II Exceptions to the Penalty

If Exception A, line 8a is met for all four installments, do not attach this form to the return.

(check the applicable boxes)

	Yes	No	Yes	No	Yes	No	Yes	No
8 a Exception A — Regular Corporations, line 26		X		X		X		X
8 b Exception A — Large Corporations. See instruc								
9 Exception B (line 42) met?								
10 Exception C (line 64) met?								

Part III Figure the Penalty If line 7 shows an underpayment for any installment and one of the three exceptions was not met, figure the penalty for that installment by completing line 11 through line 22.

11	Enter the earlier of the payment date, or the 15th day of the 3rd month after the close of the taxable year. Form 109 filers, see instructions	11	03/15/15	03/15/15	03/15/15	03/15/15
12	Number of days from date shown on line 2 to date shown on line 11	12	334			
13	Number of days on line 12 before 7/01/14	13	76			
14	Number of days on line 12 after 6/30/14 and before 1/01/15	14	184			
15	Number of days on line 12 after 12/31/14 and before 7/01/15	15	74			
16	Number of days on line 12 after 6/30/15 and before 1/01/16. See instructions	16				
17	Number of days on line 12 after 12/31/15 and before 2/15/16	17				
18	No. of days on line 13 x 3% x line 7 No. of days in taxable year	18	5.			
19	No. of days on line 14 x 3% x line 7 No. of days in taxable year	19	12.			
20	No. of days on line 15 x 3% x line 7 No. of days in taxable year	20	5.			
21	No. of days on line 16 x % (see instrs) x ln 7 No. of days in taxable year	21				
22	No. of days on line 17 x % (see instrs) x ln 7 No. of days in taxable year	22				
22 a	Add amounts for each column from line 18 through line 22	22 a	22.			
22 b	Total estimated penalty due. Add line 22a, column (a) through column (d). Enter here and on Form 100, line 42a; Form 100W, line 41a; Form 100S, line 41a; or Form 109, line 25	22 b				22.

▶ Attach to return (after all other FTB forms)

Name as Shown on Return
THE WOODBANK, INC.

California Corporation No.
3454994

Address
772 GILMAN STREET

City State ZIP Code Foreign Country
 CA _____

Statement for Question K(1) if 'Yes'

1 Name MICHAEL NORTON

2 Address 468 LOMBARD STREET
City SAN FRANCISCO Foreign Country . _____
State CA Zip 94133

3 Identifying number [REDACTED] 3742

4 Percentage of stock owned _____ 67.00 %

Statement for Question K(2) if 'Yes'

1 Name _____

2 Address _____
City _____ Foreign Country . _____
State _____ Zip _____

3 Identifying number _____

4 Percentage of stock owned _____ %

Statement for Question K(3) if 'Yes'

1 Name _____

2 Address _____
City _____ Foreign Country . _____
State _____ Zip _____

3 Identifying number _____

4 Percentage of stock owned _____ %

Blank lines for additional entries.

Form 100, Side 4, Line 27
Other Deductions Stmt

AMORTIZATION	41,589.
AUTOMOBILE AND TRUCK EXPENSE	36,804.
BANK CHARGES	1,921.
DUES AND SUBSCRIPTIONS	13,210.
EQUIPMENT RENT	10,896.
INSURANCE	10,108.
LEGAL AND PROFESSIONAL	43,387.
OFFICE EXPENSE	15,382.
OUTSIDE SERVICES	11,718.
POSTAGE	232.
SUPPLIES	24,807.
TELEPHONE	3,238.
UTILITIES	13,746.
CREDIT CARD PROCESSING FEES	22,796.
WORKERS COMPENSATION	39,375.
BAD DEBT	6,576.
INTERNET	2,020.
Total	<u>297,805.</u>

Form 100, Side 6, Schedule M-1, Line 5d
Book Expenses Stmt

CONTRIBUTIONS CARRYOVER	100.
Total	<u>100.</u>

Form 100, Side 6, Schedule M-1, Line 8b
Tax Deductions Stmt

AMORTIZATION - TAX OVER BOOK	41,589.
Total	<u>41,589.</u>

Form 100, Schedule L
Line 17 Stmt

Other Current Liabilities:	Beginning of Tax Year	End of Tax Year
SALES TAX PAYABLE	80,582.	78,238.
LOAN	722.	
Total	<u>81,304.</u>	<u>78,238.</u>

Form 3885, Part II, Line 14

Depreciation Statement

Description of property	Date acquired (mm/dd/yyyy)	Cost or other basis	Depreciation allowed or allowable in earlier years	Depreciation method	Life or rate	Depreciation for this year	Additional first year depreciation
HYSTER S60	07/31/12	18,717.		200DB	7.0	3,365.	
KILN SYSTEM	01/14/14	1,000.		200DB	7.0	286.	
RESAW PORTIS	09/15/14	4,000.		200DB	7.0	381.	
TABLE SAW	06/15/14	2,000.		200DB	7.0	333.	
DUST COLLECTOR	09/15/14	500.		200DB	7.0	48.	
TOOLS	06/06/14	5,034.		200DB	7.0	839.	
MOISTURE METER	03/14/14	1,000.		200DB	7.0	238.	
SCULPTURE	02/02/14	12,000.		200DB	7.0	3,143.	
COMPUTERS	06/01/14	6,790.		200DB	5.0	1,584.	
RACKS	01/15/14	4,214.		200DB	7.0	1,204.	

Total

11,421.

Fill in this information to identify the case:

Debtor name The Woodbank Inc.

United States Bankruptcy Court for the: NORTHERN DISTRICT OF CALIFORNIA

Case number (if known) _____

Check if this is an amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets—Real and Personal Property (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)
- Schedule H: Codebtors (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)
- Amended Schedule _____
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)
- Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on December 17, 2015

X /s/ Brian R. Everett

Signature of individual signing on behalf of debtor

Brian R. Everett

Printed name

Corporate Secretary

Position or relationship to debtor

Fill in this information to identify the case:

Debtor name **The Woodbank Inc.**
 United States Bankruptcy Court for the: **NORTHERN DISTRICT OF CALIFORNIA**
 Case number (if known): _____

Check if this is an amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders 12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
750 Gilman LLC Attn: J.R. Orton III, Agent for Service of Process 3049 Research Drive Richmond, CA 94806	J.R. Orton III	Back Rent	Disputed			\$98,250.00
A Plus Tree Service 1900 Bates Ave., Ste. L Concord, CA 94520	Alexis Hogan office@aplustree.com (866) 815-2525	Inventory				\$19,000.00
Antioch Marina Business Park 1200 W. 4th St. Antioch, CA 94509	(925) 754-7696	Inventory	Disputed			\$17,500.00
Barnwood Bandits 6459 Buckman St. Lewis Center Lewis Center, OH 43035		Inventory				\$6,000.00
Bay Area Machinery 2480 Diane Dr. El Sobrante, CA 94803		Machine Repair				\$6,018.14
Black & Bennett Law Group Attn: Ian Bennett-Goldberg 2001 Omega Rd. Ste. 203 San Ramon, CA 94583	Ian Bennett-Goldberg ianbennett@blackandbennettlawgroup.com (925) 362-3120	Legal Fees				\$14,362.13
Central Michigan Hardwoods 110 64th St. Ave. Coopersville, MI 49404	(616) 837-0609	Inventory				\$24,031.26

Debtor **The Woodbank Inc.**
Name _____

Case number (if known) _____

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Coyote Woodshop 8040 NE Day Rd. #5F Bainbridge Island, WA 98110	(206) 855-3401	Inventory				\$7,496.75
Elavon Merchant Services Two Concourse Parkway, Suite 800 Atlanta, GA 30328	(800) 725-1243	Credit Card				\$8,400.00
Employment Development Department State of California Bankruptcy Unit - MIC 92E P.O. Box 826880 Sacramento, CA 95812-2952	(888) 745-3886	State Employment Tax				\$10,502.81
Fitzgerald Abbott & Beardsley 1221 Broadway, #21 Oakland, CA 94612	(510) 451-3300	Legal Fees				\$89,000.00
Hamburg Sud 9485 Regency Square Blvd., Ste. 500 Jacksonville, FL 32225	(904) 726-3251	Freight				\$11,040.00
Kamps Lumber 6925 Dutton Industrial Dr. Caledonia, MI 49316		Lumber Supplier				\$7,149.68
Michelman & Robinson LLP 15760 Ventura Blvd., 5th Floor Encino, CA 91436	(818) 783-5530	Legal Fees				\$50,833.80
Miller Sheet Metal 326 Curtola Pkwy Vallejo, CA 94590	(707) 333-8187	Capital Improvement				\$9,800.00
Productos DE Forestales L. Avenida 101 Manxana 01 Lote 15 Interior A Col. Parque Industrial De Che Chetumal L.P.77049,Chetumal Quintana Roo MEXICO	983-83-89-96	Inventory				\$58,811.00

Debtor **The Woodbank Inc.**
Name _____

Case number (if known) _____

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Royal Plywood Company P.O. Box 728 La Mirada, CA 90637	714-521-5735	Inventory				\$6,319.39
The Vision Logistics Group/ Ford Global Enterprises LLC 2401 Waterman Blvd., Ste. A4-319 Fairfield, CA 94534	(707) 580-2457	Freight	Disputed			\$13,885.00
Woerner Brothers 353 Sacramento St., Ste. 1140 San Francisco, CA 94111	(415) 402-5277	Business Purchase				\$131,000.00
Wyman Enterprises P.O. Box 1471 Cottonwood, CA 96022	ddwood123@aol.com (530) 347-3049	Inventory				\$31,864.10

**United States Bankruptcy Court
Northern District of California**

In re **The Woodbank Inc.**

Debtor(s)

Case No. _____

Chapter **11**

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with rule 1007(a)(3) for filing in this Chapter 11 Case

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Brian Russell Everett 541 Burwood Way Antioch, CA 94509	Common	24.39%	Voting
Michael Norton 1618 28th Street Emeryville, CA 94608	Common	75.61%	Voting

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the **Corporate Secretary** of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date **December 17, 2015**

Signature **/s/ Brian R. Everett**
Brian R. Everett

*Penalty for making a false statement of concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.*

**United States Bankruptcy Court
Northern District of California**

In re **The Woodbank Inc.**

Debtor(s)

Case No.

Chapter

11

CREDITOR MATRIX COVER SHEET

I declare that the attached Creditor Mailing Matrix, consisting of 12 sheets, contains the correct, complete and current names and addresses of all priority, secured and unsecured creditors listed in debtor's filing and that this matrix conforms with the Clerk's promulgated requirements.

Date: **December 17, 2015**

/s/ Roxanne Bahadurji

Signature of Attorney

Roxanne Bahadurji 290117

Macdonald Fernandez LLP

221 Sansome Street, 3rd Floor

San Francisco, CA 94104

(415) 362-0449 Fax: (415) 394-5544

Internal Revenue Service
Post Office Box 7346
Philadelphia, PA 19101

Franchise Tax Board
Bankruptcy Section, MS A-340
Post Office Box 2952
Sacramento, CA 95812

750 Gilman LLC
Attn: J.R. Orton III,
Agent for Service of Process
3049 Research Drive
Richmond, CA 94806

750 Gilman LLC
1475 Powell St., Ste. 101
Emeryville, CA 94608

A Plus Tree Service
1900 Bates Ave., Ste. L
Concord, CA 94520

Advance Certificate Solutions
Alter Teichweg 15 D-22081
Hamburg, GERMANY

Al Kroeger
4903 Nutmeg Ave.
Sarasota, FL 34231

Alameda County Property Tax
Alameda County Assessor's Office
1221 Oak Street, Room 145
Oakland, CA 94612

American Crane Rental
17800 Comconex Rd.
Manteca, CA 95336

American Laminated
3142 Talbot Ave.
Riverbank, CA 95367

American Lumber
c/o Cadden & Fuller LLP
114 Pacific, Suite 450
Irvine, CA 92618

Anthem Blue Cross
P.O. Box 60007
Los Angeles, CA 90060

Antioch Marina Business Park
1200 W. 4th St.
Antioch, CA 94509

Barnwood Bandits
6459 Buckman St. Lewis Center
Lewis Center, OH 43035

Bay Area Machinery
2480 Diane Dr.
El Sobrante, CA 94803

Black & Bennett Law Group
Attn: Ian Bennett-Goldberg
2001 Omega Rd. Ste. 203
San Ramon, CA 94583

Brian Everett
541 Burwood Way
Antioch, CA 94509

Brian Kelley Electric
P.O. Box 1202
Danville, CA 94526

Brian Russell Everett
541 Burwood Way
Antioch, CA 94509

Central Michigan Hardwoods
110 64th St. Ave.
Coopersville, MI 49404

Chevron

Chris Gossey

Chris Williams
2841A Myrtle Street
Emeryville, CA 94608

Christina Chao
629 Guerrero Street, #11
San Francisco, CA 94110

City of Berkeley
Trash Collection
2180 Milvia St.
Berkeley, CA 94704

Coyote Woodshop
8040 NE Day Rd. #5F
Bainbridge Island, WA 98110

Coyote Workshop
c/o National Collection Agency
1620 School St., # 105
Moraga, CA 94556

Department of Treasury
Internal Revenue Service
P.O. Box 7346
Philadelphia, PA 19101-7346

DMSI
17002 Marcy St., Ste. 200
Kansas City, KS 66118

Edgemate Inc.
213 Smith Transport Road
Roaring Spring, PA 16673

Elavon Merchant Services
Two Concourse Parkway, Suite 800
Atlanta, GA 30328

Employment Development Department
State of California
Bankruptcy Unit - MIC 92E
P.O. Box 826880
Sacramento, CA 95812-2952

Employment Development Department
P.O. BOX 826215 MIC 3A
Sacramento, CA 94230

Fastenal
P.O. Box 978
Winona, MN 55987

Fitzgerald Abbott & Beardsley
1221 Broadway, #21
Oakland, CA 94612

Forklift Mobile
1080 Nimitz Ave., Ste. 130
Vallejo, CA 94592

Frost Hardwood Lumbar Co.
6565 Miramar Rd.
P.O. Box 919065
San Diego, CA 92191-9065

G/L Veneer Company, Inc.
Corporate Offices
2224 East Slauson Avenue
Huntington Park, CA 90255-2937

GlobalTranz
5415 E. High St, Bldg. A9, Ste. 460
Phoenix, AZ 85054

Hamburg Sud
9485 Regency Square Blvd., Ste. 500
Jacksonville, FL 32225

Hardwoods Specialty Products
6400 Sycamore Rd.
Riverside, CA 92507

Herbert Martinez

Hermelin Law Firm
Attn: David Hermelin
706 Main Street, Ste. C
Martinez, CA 94553

JFC Construction
4901 Pacheco Blvd.
Martinez, CA 94553

Kamps Lumber
6925 Dutton Industrial Dr.
Caledonia, MI 49316

Kamps Propane
3664 Depot Rd.
Hayward, CA 94545

Karel

Ligature
750 Gilman St.
Berkeley, CA 94710

Machinery Max
33 Healdsburg Ave.
Healdsburg, CA 95448

Maga Material Supply, Inc.
542 McGuire Road
Pelham, AL 35124

Michael Norton
1618 28th Street
Emeryville, CA 94608

Michelman & Robinson LLP
15760 Ventura Blvd., 5th Floor
Encino, CA 91436

Miller Sheet Metal
326 Curtola Pkwy
Vallejo, CA 94590

Nick Grey
6810 Del Monte Ave.
Richmond, CA 94805

Nick Oshlick
18 Rotteck Street
San Francisco, CA 94112

NMHG
P.O. Box 3083
Cedar Rapids, IA 52406

Oaks Unlimited
3530 Jonathan Creek Rd.
Waynesville, NC 28785

Orkin
3663 Arch Road
Stockton, CA 95215

Pape Material
Attn: Pam Carr
P.O. Box 5077
Portland, OR 97208-5077

Pike Lumber Company Inc.
P.O. Box 247
Akron, IN 46910

Productes DE Forestales
L. Avenida 101 Manxana 01 Lote 15
Interior A Col. Parque Industrial De Che
Chetumal L.P.77049,Chetumal Quintana Roo
MEXICO

Raymond Goodlander

Reginald Smith
P.O. Box 22153
Oakland, CA 94623

Rosboro
2509 Main St.
Springfield, OR 97477

Royal Plywood Company
P.O. Box 728
La Mirada, CA 90637

Russell Janes

San Francisco Tax Collector
Office of the Treasurer & Tax Collector
City Hall - Room 140
1 Dr. Carlton B. Goodlett Place
San Francisco, CA 94102

San Francisco Tax Collector
Office of the Treasurer & Tax Collector
San Francisco, CA 94102

Sanact Inc. d/b/a Roto-Rooter Plumbers
320 Stealth Ct.
Livermore, CA 94551

Scott Ryan

Sherwin Williams
101 Prospect Ave. NW, 925 Rep
Cleveland, OH 44115

Silvia Cotto Montiel

Sitco
2050 Kestrel Ave.
DeSoto, TX 75115

State Board of Equalization
1515 Clay St., Ste. 30-3
Oakland, CA 94612

State Compensation Insurance Fund
333 Bush St., #8
San Francisco, CA 94104

Terminex International
860 Ridge Lake Blvd.
Memphis, TN 38120

Terminex International
c/o Nationwide Credit, Inc.
P.O. Box 26314
Lehigh Valley, PA 18002-6314

The Vision Logistics Group
c/o Financial Offense LLC
1613 Chelsea Rd.
San Marino, CA 91108

The Vision Logistics Group/
Ford Global Enterprises LLC
2401 Waterman Blvd., Ste. A4-319
Fairfield, CA 94534

Tower Lofts
255 3rd St.
Oakland, CA 94607

TQL
P.O. Box 799
Milford, OH 45150

Uline
12575 Uline Drive
Pleasant Prairie, WI 53158

Western Industrial Machine Repair Inc.
1755 E. Bayshore Rd., Ste. 19B
Redwood City, CA 94063-4142

Wheeland
3558 Williamson Trail
Liberty, PA 16930

Woerner Brothers
353 Sacramento St., Ste. 1140
San Francisco, CA 94111

Wyman Enterprises
P.O. Box 1471
Cottonwood, CA 96022

Z and E Slabs
1417 4th St.
Berkeley, CA 94710

Zanghi Torres Arshawsky LLP
703 Market Street, Ste. 1600
San Francisco, CA 94103

**United States Bankruptcy Court
Northern District of California**

In re **The Woodbank Inc.**

Debtor(s)

Case No. _____

Chapter **11**

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **The Woodbank Inc.** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s) equity interests, or states that there are no entities to report under FRBP 7007.1:

Brian Russell Everett
541 Burwood Way
Antioch, CA 94509

Michael Norton
1618 28th Street
Emeryville, CA 94608

None [*Check if applicable*]

December 17, 2015

Date

/s/ Roxanne Bahadurji

Roxanne Bahadurji 290117

Signature of Attorney or Litigant
Counsel for **The Woodbank Inc.**

Macdonald Fernandez LLP

221 Sansome Street, 3rd Floor

San Francisco, CA 94104

(415) 362-0449 Fax:(415) 394-5544