

United States Bankruptcy Court
Northern District of California

In re Theta Microelectronics, Inc.

Debtor(s)

Case No.

Chapter

11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	(5) <i>Amount of claim [if secured, also state value of security]</i>
A Theta LLC 19160 Bainter Ave. Los Gatos, CA 95030	A Theta LLC 19160 Bainter Ave. Los Gatos, CA 95030	Convertible Note		510,186.34
A Theta LLC 19160 Bainter Ave. Los Gatos, CA 95030	A Theta LLC 19160 Bainter Ave. Los Gatos, CA 95030	Convertible Note		164,599.08
Alpha Investment Participations SA 1 Korai Street, 2nd Floor Athens 10564 Greece	Alpha Investment Participations SA 1 Korai Street, 2nd Floor Athens 10564	Convertible Note		806,099.24
Alpha Investment Participations SA 1 Korai Street, 2nd Floor Athens 10564 Greece	Alpha Investment Participations SA 1 Korai Street, 2nd Floor Athens 10564	Convertible Note		117,502.98
Arnold & Porter Three Embarcadero Center Seventh Floor San Francisco, CA 94111	Arnold & Porter Three Embarcadero Center Seventh Floor San Francisco, CA 94111	Legal Fees		48,788.02
Band of Angels Fund, L.P. Attn: Iain Patrick Sobieski 275 Middlefield Road Menlo Park, CA 94025	Band of Angels Fund, L.P. Attn: Iain Patrick Sobieski 275 Middlefield Road Menlo Park, CA 94025	Convertible Note		165,910.97
Blakely Sokoloff Taylor & Zafman LLP 3200 Park Center Drive Costa Mesa, CA 92626	Blakely Sokoloff Taylor & Zafman LLP 3200 Park Center Drive Costa Mesa, CA 92626	Legal Fees		24,794.49
Bruce R. Bourbon 710 Inglenook Ct Coppell, TX 75019	Bruce R. Bourbon 710 Inglenook Ct Coppell, TX 75019	Deferred Consulting Fees		124,142.72
Cadence Design Systems, Inc. 2655 Seely Avenue San Jose, CA 95134	Cadence Design Systems, Inc. 2655 Seely Avenue San Jose, CA 95134	Convertible Note		171,354.20

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	(5) <i>Amount of claim [if secured, also state value of security]</i>
Horizon Ventures Advisors Fund I, L. P. Attn: Jack Carsten Four Main Street, Suite 50 Los Altos, CA 94022	Horizon Ventures Advisors Fund I, L. P. Attn: Jack Carsten Four Main Street, Suite 50 Los Altos, CA 94022	Convertible Note		40,600.62
Horizon Ventures, Fund I, L. P. Attn: Jack Carsten Four Main Street, Suite 50 Los Altos, CA 94022	Horizon Ventures, Fund I, L. P. Attn: Jack Carsten Four Main Street, Suite 50 Los Altos, CA 94022	Convertible Note		78,364.05
Horizon Ventures, Fund I, L. P. Attn: Jack Carsten Four Main Street, Suite 50 Los Altos, CA 94022	Horizon Ventures, Fund I, L. P. Attn: Jack Carsten Four Main Street, Suite 50 Los Altos, CA 94022	Convertible Note		670,449.19
Mikes Sisois P. O. Box 5 Los Gatos, CA 95031	Mikes Sisois P. O. Box 5 Los Gatos, CA 95031	Deferred Consulting Fees	Unliquidated Disputed	672,500.00
Nexit Infocom 2000 Fund 12930 Saratoga Avenue Suite B-9 Saratoga, CA 95070	Nexit Infocom 2000 Fund 12930 Saratoga Avenue Suite B-9 Saratoga, CA 95070	Convertible Note		423,516.00
Nexit Infocom 2000 Fund 12930 Saratoga Avenue Suite B-9 Saratoga, CA 95070	Nexit Infocom 2000 Fund 12930 Saratoga Avenue Suite B-9 Saratoga, CA 95070	Convertible Note		49,502.66
Nif / T, LLC 19160 Bainter Ave. Los Gatos, CA 95030	Nif / T, LLC 19160 Bainter Ave. Los Gatos, CA 95030	Accrued Fees		214,741.74
PTI Global Venture Limited Attn: Tom Wang 47485 Seabridge Drive Fremont, CA 94538	PTI Global Venture Limited Attn: Tom Wang 47485 Seabridge Drive Fremont, CA 94538	Convertible Note		151,147.77
Yannis Papananos Plataion 8 Vrilissia 15235 Greece	Yannis Papananos Plataion 8 Vrilissia 15235	Convertible Note		95,284.36
Yannis Tsividis 410 Riverside Drive Apt. 52A New York, NY 10025	Yannis Tsividis 410 Riverside Drive Apt. 52A New York, NY 10025	Deferred Consulting Fees		148,800.00
Yannis Tsividis 410 Riverside Drive Apt. 52A New York, NY 10025	Yannis Tsividis 410 Riverside Drive Apt. 52A New York, NY 10025	Convertible Note		95,284.36

In re **Theta Microelectronics, Inc.**

Debtor(s)

Case No. _____

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

**DECLARATION UNDER PENALTY OF PERJURY
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the Chairman & CEO of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date **May 21, 2015**

Signature **/s/ Bruce R. Bourbon**

Bruce R. Bourbon

Chairman & CEO

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.