| Fill in this information to identify your case: | | | | | |
|---|------------|--|--|--|--|
| United States Bankruptcy Court for the: | | | | | |
| NORTHERN DISTRICT OF CALIFORNIA | | | | | |
| Case number (if known) | Chapter 11 | | | | |
| | | | | | |
| | | | | | |

Check if this an amended filing

Official Form 201 Voluntary Petition for Non-Individuals Filing for Bankruptcy

4/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

| 1. | Debtor's name | Моху | | | |
|----|---|---|---|--|--|
| 2. | All other names debtor used in the last 8 years | | | | |
| | Include any assumed names, trade names and <i>doing business as</i> names | | | | |
| 3. | Debtor's federal Employer Identification Number (EIN) | 46-2006104 | | | |
| 4. | Debtor's address | Principal place of business | Mailing address, if different from principal place of business | | |
| | | 3136 Sacramento St. Berkeley, CA 94702 | | | |
| | | Number, Street, City, State & ZIP Code | P.O. Box, Number, Street, City, State & ZIP Code | | |
| | | Alameda County | Location of principal assets, if different from principal place of business | | |
| | | County | 3136 Sacramento Street Berkeley, CA 94702-2736 | | |
| | | | Number, Street, City, State & ZIP Code | | |
| 5. | Debtor's website (URL) | | | | |
| 6. | Type of debtor | Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP)) | | | |
| | | Partnership (excluding LLP) | | | |
| | | □ Other. Specify: | | | |
| | | • • | | | |

| Deb | шоху | Case number (<i>if known</i>) | | | | | | |
|-----|--|--|----------------------------|--|--|--|--|--|
| | Name | | | | | | | |
| 7. | Describe debtor's business | A. Check one: Health Care Business (as defined in 11 U.S.C. § 101(27A)) Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B)) Railroad (as defined in 11 U.S.C. § 101(44)) Stockbroker (as defined in 11 U.S.C. § 101(53A)) Commodity Broker (as defined in 11 U.S.C. § 101(6)) Clearing Bank (as defined in 11 U.S.C. § 781(3)) None of the above | | | | | | |
| | | B. Check all that apply Tax-exempt entity (as described in 26 U.S.C. §501) Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3) Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11)) | | | | | | |
| | | lebtor. | | | | | | |
| 8. | Under which chapter of the Bankruptcy Code is the debtor filing? | Check one: Chapter 7 Chapter 7 Chapter 9 Chapter 11. Check all that apply: Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that). The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B). A plan is being filed with this petition. Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b). The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11 (Official Form 201A) with this form. | | | | | | |
| | | The debtor is a shell company as defined in the Securities Exchange Chapter 12 | ge Act of 1934 Rule 12b-2. | | | | | |
| 9. | Were prior bankruptcy cases filed by or against the debtor within the last 8 years? If more than 2 cases, attach a | ■ No. □ Yes. | | | | | | |
| | separate list. | District When Case numb District When Case numb | | | | | | |
| 10. | Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor? | ■ No □ Yes. | | | | | | |
| | List all cases. If more than 1, attach a separate list | Debtor | r, if known | | | | | |
| | | | | | | | | |

| Deb | шолу | | | Case number (if known) |) | | | |
|--|--|--|--|--|---|--|--|--|
| | Name | | | | | | | |
| 11. | Why is the case filed in this district? | | | | | | | |
| | | Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immer preceding the date of this petition or for a longer part of such 180 days than in any other district. | | | | | | |
| | | A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district. | | | | | | |
| 12. | Does the debtor own or have possession of any real property or personal property that needs immediate attention? | No | | | | | | |
| | | □ Yes. | additional sheets if needed. | | | | | |
| | | | Why does the property need immediate attention? (Check all that apply.) | | | | | |
| | | | \Box It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety. | | | | | |
| | | | What is the hazard? | | | | | |
| | | | \Box It needs to be physically s | ecured or protected from the weather. | | | | |
| | | | | ds or assets that could quickly deteriorate of meat, dairy, produce, or securities-related | or lose value without attention (for example, assets or other options). | | | |
| | | | □ Other | | | | | |
| | | | Where is the property? | | | | | |
| | | | | Number, Street, City, State & ZIP Code | | | | |
| | | | Is the property insured? | | | | | |
| | | | □ No | | | | | |
| | | | Yes. Insurance agency | | | | | |
| Contact name | | | | | | | | |
| | | | Phone | | | | | |
| | Statistical and admin | istrative i | nformation | | | | | |
| 13. | Debtor's estimation of | | Check one: | | | | | |
| | available funds | | Funds will be available for distribution to unsecured creditors. | | | | | |
| | | After any administrative expenses are paid, no funds will be available to unsecured creditors. | | | | | | |
| 14 | Estimated number of | • 4 40 | | □ 1.000-5.000 | □ 25.001-50.000 | | | |
| | creditors | ■ 1-49 □ 50-99 |) | □ 1,000-3,000 □ 5001-10,000 | □ 50,001-30,000 □ 50,001-100,000 | | | |
| | | □ 100-1 | | □ 10,001-25,000 | ☐ More than100,000 | | | |
| | | 200-9 | 999 | | | | | |
| 15. | Estimated Assets | \$ 0 - \$ | 50.000 | □ \$1,000,001 - \$10 million | □ \$500,000,001 - \$1 billion | | | |
| | | | 001 - \$100,000 | \$10,000,001 - \$50 million | 4 \$1,000,000,001 - \$10 billion | | | |
| | | | ,001 - \$500,000 | □ \$50,000,001 - \$100 million □ \$100,000,001 - \$500 million | □ \$10,000,000,001 - \$50 billion □ More than \$50 billion | | | |
| | | □ \$500,001 - \$1 million | | | | | | |
| 16. | Estimated liabilities | ■ \$0 - \$ | 50.000 | 🗖 \$1,000,001 - \$10 million | □ \$500,000,001 - \$1 billion | | | |
| | | | 001 - \$100,000 | 🗖 \$10,000,001 - \$50 million | 1 ,000,000,001 - \$10 billion | | | |
| | | | ,001 - \$500,000 | □ \$50,000,001 - \$100 million □ \$100,000,001 - \$500 million | □ \$10,000,000,001 - \$50 billion □ More than \$50 billion | | | |
| □ \$500,001 - \$1 million □ \$100,000,001 - \$500 million □ More than \$50 billion | | | | | | | | |

| Request for Relief, Declaration, and Signatures | | | | | | |
|--|---|---|-----------------------|--|--|--|
| | | a serious crime. Making a false statement o to 20 years, or both. 18 U.S.C. §§ 152, 13 | | bankruptcy case can result in fines up to \$500,000 or | | |
| 17. Declaration and signal of authorized representative of debte | | The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition. I have been authorized to file this petition on behalf of the debtor. I have examined the information in this petition and have a reasonable belief that the information is trued and correct. | | | | |
| | | I declare under penalty of perjury that the Executed on <u>April 4, 2016</u> MM / DD / YYYY | foregoing is true and | d correct. | | |
| | X | /s/ Michael J. Voisenat | | Michael J. Voisenat | | |
| | | Signature of authorized representative of Title President | debtor | Printed name | | |
| 18. Signature of attorney | X | /s/ Marc Voisenat Signature of attorney for debtor Marc Voisenat Printed name Marc Voisenat Firm name | | Date April 4, 2016 MM / DD / YYYY | | |
| | | 1330 Broadway Suite 734 Oakland, CA 94612Number, Street, City, State & ZIP CodeContact phone(510) 272-9710 | _ Email address | Voisenat@gmail.com | | |
| | | 170935 | | | | |
| | | Bar number and State | | | | |

Bar number and State

Fill in this information to identify the case:

Debtor name Moxy
United States Bankruptcy Court for the: NORTHERN DISTRICT OF

Case number (if known):

Check if this is an

amended filing

Official Form 204 Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

CALIFORNIA

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

| Name of creditor and complete mailing address, including zip code | Name, telephone number and email address of creditor contact | Nature of claim (for example, trade debts, bank loans, professional services, | Indicate if claim is contingent, unliquidated, or disputed | Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim. | | |
|---|--|--|---|--|--|-----------------|
| | | and government contracts) | | Total claim, if partially secured | Deduction for value of collateral or setoff | Unsecured claim |
| Employment Development Dept Bankruptcy Group MIC92E P.O. Box 826880 Sacramento, CA 94280-0001 | | Period ending Sept 30, 2013 | | | | \$116.60 |
| Internal Revenue Service Centralized Insolvency Operations Philadelphia, PA 19101-7346 | | Tax Period 2013-Form 940 | | | | \$20,000.00 |
| State of California Board of Equalization P.O. Box 942879 Sacramento, CA 94279 | | PERIOD: 10/1/14-12/31/14 7/1/15-9/30/15 11/1/15-11/30/15 10/1/15-12/31/15 | | | | \$23,449.67 |
| Windham Professionals, Inc 382 Main Street Salem, NH 03079 | | | | | | \$2,509.21 |

Official form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured claims

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Best Case Bankruptcy

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Employment Development Dept Bankruptcy Group MIC92E P.O. Box 826880 Sacramento, CA 94280-0001

Freedom Specialty Insurance Company P.O. Box 5100 Scottsdale, AZ 85261

Internal Revenue Service Centralized Insolvency Operations Philadelphia, PA 19101-7346

State of California Board of Equalization P.O. Box 942879 Sacramento, CA 94279

Windham Professionals, Inc 382 Main Street Salem, NH 03079

United States Bankruptcy Court Northern District of California

In re Moxy

Debtor(s)

Case No. Chapter

11

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for <u>Moxy</u> in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

■ None [*Check if applicable*]

April 4, 2016

Date

/s/ Marc Voisenat Marc Voisenat 170935 Signature of Attorney or Litigant Counsel for Moxy Marc Voisenat 1330 Broadway Suite 734 Oakland, CA 94612 (510) 272-9710 Fax:(510) 272-9158 Voisenat@gmail.com