

Fill in this information to identify your case:

United States Bankruptcy Court for the:

NORTHERN DISTRICT OF CALIFORNIA

Case number (if known) _____ Chapter 11

Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

4/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name CallSocket II, L.P.

2. All other names debtor used in the last 8 years
Include any assumed names, trade names and *doing business as* names

3. Debtor's federal Employer Identification Number (EIN) 37-1701088

4. Debtor's address	Principal place of business	Mailing address, if different from principal place of business
	<u>409 13th Street, Suite 888</u> <u>Oakland, CA 94612</u> Number, Street, City, State & ZIP Code	_____ P.O. Box, Number, Street, City, State & ZIP Code
	<u>Alameda</u> County	Location of principal assets, if different from principal place of business <u>Oakland, California</u> Number, Street, City, State & ZIP Code

5. Debtor's website (URL) _____

6. Type of debtor

Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

Partnership (excluding LLP)

Other. Specify: _____

7. Describe debtor's business A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply

- Tax-exempt entity (as described in 26 U.S.C. §501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.
See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

8. Under which chapter of the Bankruptcy Code is the debtor filing? Check one:

- Chapter 7
- Chapter 9
- Chapter 11. Check all that apply:
 - Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
 - The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
 - A plan is being filed with this petition.
 - Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
 - The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11 (Official Form 201A) with this form.
 - The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.
- Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years? No. Yes.

If more than 2 cases, attach a separate list.

District _____	When _____	Case number _____
District _____	When _____	Case number _____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor? No. Yes.

List all cases. If more than 1, attach a separate list

Debtor _____	Relationship _____
District _____	When _____ Case number, if known _____

11. Why is the case filed in this district?

Check all that apply:

- Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

- No
- Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

- It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
What is the hazard? _____
- It needs to be physically secured or protected from the weather.
- It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
- Other _____

Where is the property?

Number, Street, City, State & ZIP Code

Is the property insured?

- No
- Yes. Insurance agency _____
Contact name _____
Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

- Funds will be available for distribution to unsecured creditors.
- After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors

- | | | |
|--|--|--|
| <input checked="" type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000 | <input type="checkbox"/> 25,001-50,000 |
| <input type="checkbox"/> 50-99 | <input type="checkbox"/> 5001-10,000 | <input type="checkbox"/> 50,001-100,000 |
| <input type="checkbox"/> 100-199 | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999 | | |

15. Estimated Assets

- | | | |
|--|--|--|
| <input type="checkbox"/> \$0 - \$50,000 | <input checked="" type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion |
| <input type="checkbox"/> \$50,001 - \$100,000 | <input type="checkbox"/> \$10,000,001 - \$50 million | <input type="checkbox"/> \$1,000,000,001 - \$10 billion |
| <input type="checkbox"/> \$100,001 - \$500,000 | <input type="checkbox"/> \$50,000,001 - \$100 million | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million | <input type="checkbox"/> More than \$50 billion |

16. Estimated liabilities

- | | | |
|--|--|--|
| <input type="checkbox"/> \$0 - \$50,000 | <input checked="" type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion |
| <input type="checkbox"/> \$50,001 - \$100,000 | <input type="checkbox"/> \$10,000,001 - \$50 million | <input type="checkbox"/> \$1,000,000,001 - \$10 billion |
| <input type="checkbox"/> \$100,001 - \$500,000 | <input type="checkbox"/> \$50,000,001 - \$100 million | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million | <input type="checkbox"/> More than \$50 billion |

Debtor **CallSocket II, L.P.**
Name

Case number (if known)

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **10/10/2016**
MM / DD / YYYY

X /s/ Thomas Henderson, Managing Member of SFRC LLC, Sole member of CallSocket II LLC, General Partner of CallSocket II LP
Signature of authorized representative of debtor

Thomas Henderson, Managing Member of SFRC LLC, Sole member of CallSocket II LLC, General Partner of CallSocket II LP
Printed name

Title **Managing Member of SFRC LLC**

18. Signature of attorney **X /s/ Eric A. Nyberg**
Signature of attorney for debtor

Date **10/10/2016**
MM / DD / YYYY

Eric A. Nyberg
Printed name

Kornfield, Nyberg, Bendes & Kuhner, P.C.
Firm name

**1970 Broadway, Ste 225
Oakland, CA 94612**
Number, Street, City, State & ZIP Code

Contact phone **510-763-1000** Email address

131105
Bar number and State

Fill in this information to identify the case:

Debtor name CallSocket II, L.P.

United States Bankruptcy Court for the: NORTHERN DISTRICT OF CALIFORNIA

Case number (if known) _____

Check if this is an amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets—Real and Personal Property (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)
- Schedule H: Codebtors (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)
- Amended Schedule _____
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)
- Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 10/10/2016

X /s/ Thomas Henderson, Managing Member of SFRC LLC

Signature of individual signing on behalf of debtor

Thomas Henderson, Managing Member of SFRC LLC

Printed name

Sole member of CallSocket II LLC, General Partner of Cal

Position or relationship to debtor

Fill in this information to identify the case:

Debtor name **CallSocket II, L.P.**
 United States Bankruptcy Court for the: **NORTHERN DISTRICT OF CALIFORNIA**
 Case number (if known): _____

Check if this is an amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders 12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Akawie & LaPietra 1981 N. Broadway Suite 320, Walnut Creek, CA 94596		Attorneys for state court receiver				\$26,000.00
Akila Marketing 1990 N. California Blvd, 8th Floor Walnut Creek, CA 94596		Call center consultant for state court receiver				\$60,000.00
Allen Matkins 3 Embarcadero Ctr, San Francisco, CA 94111		Former attorneys for state court receiver				\$74,000.00
Baker Donelson 1800 Republic Center 633 Chestnut Street Chattanooga, TN 37450		EB5 attorneys for state court receiver				\$10,000.00
Callsocket III, Holding 409 13th Street, Suite 888 Oakland, CA 94612		Loans to CallSocket II, LP				\$7,653.20
Callsocket, LP 409 13th Street, Suite 888 Oakland, CA 94612		Loans to CallSocket II, LP				\$2,098,721.01
Costin Miclea 1990 N. California Blvd, 8th Floor Walnut Creek, CA 94596		Lead generation				\$50,000.00
CS Holding 409 13th Street Oakland, CA 94612		Misc. bill paid on behalf of CallSocket II LP				\$7,653.20

Debtor **CallSocket II, L.P.**
Name _____

Case number (if known) _____

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Eclipse Property Management 1301 Marina Village Parkway, Suite 240 Alameda, CA 94501		Propert manager				\$75,000.00
EverClean Building Maintenance 9700 East St Oakland, CA 94603		Facilities Tech				\$25,000.00
Immedia 409 13th Street, Suite 888 Oakland, CA 94612		Loans to CallSocket II, LP				\$168,000.00
Kaiser Permanate 1 Kaiser Plaza Ste 2300 Oakland, CA 94612		Health Insurance premiums				\$30,000.00
Marvin Tate 1211 Preservation Park #100 Oakland, CA 94612		CPA for CallSocket II LP				\$60,000.00
NA3PL, LLC 409 13th Street, Suite 888 Oakland, CA 94612		Loans to CallSocket II, LP				\$15,949.99
NA3PL, LP 409 13th Street, Suite 888 Oakland, CA 94612		Loans to CallSocket II, LP				\$163,000.00
Premier Dental 15800 32nd Ave North Suite 120 Plymouth, MN 55447		Dental insurance premium				\$3,000.00
Superior Vision 785 Watson Canyon Ct San Ramon, CA 94582		Vision insurance premium				\$6,000.00
Susan Uecker 1613 Lyon Street, Suite A San Francsico, CA 94115		State court receiver				\$100,000.00
Vcom 12657 Alcosta Blvd Ste, Suite 418 San Ramon, CA 94583		Fiber monitoring software license				\$5,000.00
Wendel Rosen 111 Broadway 2400 Oakland, CA 94607		Attorney for reciever				\$28,000.00

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA**

In re
CallSocket II, L.P.

Case No.

Debtor(s). _____ /

CREDITOR MATRIX COVER SHEET

I declare that the attached Creditor Mailing Matrix, consisting of 5 sheets, contains the correct, complete and current names and addresses of all priority, secured and unsecured creditors listed in debtor's filing and that this matrix conforms with the Clerk's promulgated requirements.

DATED: **10/10/2016**

/s/ Eric A. Nyberg

Signature of Debtor's Attorney or Pro Per Debtor

ABC Security
1840 Embarcadero
Oakland, CA 94606

ACME PLUMBING
1266 Hearst Ave
Berkeley, CA 94702

Aileen Dolby
1999 Harrison Street, Suite 1750
Oakland, CA 94612

Akawie & LaPietra
1981 N. Broadway Suite 320,
Walnut Creek, CA 94596

Akila Marketing
1990 N. California Blvd, 8th Floor
Walnut Creek, CA 94596

Allen Matkins
3 Embarcadero Ctr,
San Francisco, CA 94111

At&T
4331 Communications dr. Flr 4W
Dallas, TX 75211

Baker Donelson
1800 Republic Center 633 Chestnut Street
Chattanooga, TN 37450

BIAGINI WASTE REDUCTION
1150 Hensley St
Richmond, CA 94801

Bright Pattern
1111 Bay Dr. Ste
San Bruno, CA 94066

Callsocket II, LLC
409 13th Street, Suite 888
Oakland, CA 94612

Callsocket III, Holding
409 13th Street, Suite 888
Oakland, CA 94612

Callsocket, LP
409 13th Street, Suite 888
Oakland, CA 94612

CallTeks Security
409 13th Street
Oakland, CA 94612

CCOO
409 13th Street
Oakland, CA 94612

Costin Miclea
1990 N. California Blvd, 8th Floor
Walnut Creek, CA 94596

CS Holding
409 13th Street
Oakland, CA 94612

Eclipse Property Management
1301 Marina Village Parkway, Suite 240
Alameda, CA 94501

EverClean Building Maintenance
9700 East St
Oakland, CA 94603

Immedia
409 13th Street, Suite 888
Oakland, CA 94612

Kaiser Permanente
1 Kaiser Plaza Ste 2300
Oakland, CA 94612

Lockdown Security
4808 San Pablo Ave
Emeryville, CA 94608

Marvin Tate
1211 Preservation Park #100
Oakland, CA 94612

Microsoft Online

NA3PL, LLC
409 13th Street, Suite 888
Oakland, CA 94612

NA3PL, LP
409 13th Street, Suite 888
Oakland, CA 94612

Pacific Cooling & Calibration
285 Old Country Rd, Ste 4
San Carlos, CA 94070

PG&E
4801 Oakport Sr
Oakland, CA 94601

Premier Dental
15800 32nd Ave North Suite 120
Plymouth, MN 55447

Pritzker & Levine
180 Grand Ave, Suite 1390
Oakland, CA 94612

Rackspace
620 Folsom St,
San Francisco, CA 94107

Reed Smith
101 Second Street, Suite 1800
San Francisco, CA 94105

SFRC
409 13th Street
Oakland, CA 94612

Stewart Title
5960 Inglewood Drive Suite 125
Pleasanton, CA 94588

Superior Vision
785 Watson Canyon Ct
San Ramon, CA 94582

Susan Uecker
1613 Lyon Street, Suite A
San Francisco, CA 94115

Thyssen Krupp Elevator
520 Townsend St
San Francisco, CA 94103

Travellers
POB 660307
Dallas, TX 75266

Vcom
12657 Alcosta Blvd Ste, Suite 418
San Ramon, CA 94583

Wendel Rosen
111 Broadway 2400
Oakland, CA 94607

**United States Bankruptcy Court
Northern District of California**

In re CallSocket II, L.P.

Debtor(s)

Case No. _____

Chapter 11

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for CallSocket II, L.P. in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s) equity interests, or states that there are no entities to report under FRBP 7007.1:

None [*Check if applicable*]

10/10/2016

Date

/s/ Eric A. Nyberg

Eric A. Nyberg 131105

Signature of Attorney or Litigant
Counsel for CallSocket II, L.P.

Kornfield, Nyberg, Bendes & Kuhner, P.C.

1970 Broadway, Ste 225

Oakland, CA 94612

510-763-1000 Fax:510-273-8669

**United States Bankruptcy Court
Northern District of California**

In re CallSocket II, L.P.

Debtor(s)

Case No.

Chapter 11

STATEMENT REGARDING AUTHORITY TO SIGN AND FILE PETITION

I, **Thomas Henderson, Managing Member of SFRC LLC**, declare under penalty of perjury that SFRC, LLC is the **Sole member of CallSocket II LLC, General Partner** of **CallSocket II, L.P.**, and that the following is a true and correct copy of the resolutions adopted by the Board of Directors of said Limited Partnership at a special meeting duly called and held on the 10th day of October, 2016.

"Whereas, it is in the best interest of this Limited Partnership to file a voluntary petition in the United States Bankruptcy Court pursuant to Chapter 11 of Title 11 of the United States Code;

Be It Therefore Resolved, that **Thomas Henderson, Managing Member of SFRC LLC, Sole member of CallSocket II LLC, General Partner of CallSocket II, L.P.** of this Limited Partnership, is authorized and directed to execute and deliver all documents necessary to perfect the filing of a chapter 11 voluntary bankruptcy case on behalf of the Limited Partnership; and

Be It Further Resolved, that **Thomas Henderson, Managing Member of SFRC LLC, Sole member of CallSocket II LLC, General Partner of CallSocket II, L.P.** of this Limited Partnership is authorized and directed to appear in all bankruptcy proceedings on behalf of the Limited Partnership, and to otherwise do and perform all acts and deeds and to execute and deliver all necessary documents on behalf of the Limited Partnership in connection with such bankruptcy case, and

Be It Further Resolved, that **Thomas Henderson, Managing Member of SFRC LLC, Sole member of CallSocket II LLC, General Partner of CallSocket II, L.P.** of this Limited Partnership is authorized and directed to employ **Eric A. Nyberg 131105**, attorney and the law firm of **Kornfield, Nyberg, Bendes & Kuhner, P.C.** to represent the Limited Partnership in such bankruptcy case."

Date 10/10/2016

Signed /s/ Thomas Henderson, Managing Member of SFRC LLC
Thomas Henderson, Managing Member of SFRC LLC

Resolution of
of
CallSocket II, L.P.

I, Thomas M. Henderson, declare under penalty of perjury that my company San Francisco Regional Center, LLC, is the 100 percent owner and managing member of CallSocket II, LLC, which limited liability company is the general partner of CallSocket II, LP. (the "Limited Partnership"), and that on October 10, 2016, the following resolution was duly adopted by the Limited Partnership:

"Whereas, it is in the best interest of the Limited Partnership to file a voluntary petition for relief in the United States Bankruptcy Court pursuant to Chapter 11 of title 11 of the United States Code;

"Be It Therefore Resolved, that Thomas M. Henderson is authorized and directed to execute and deliver all documents necessary to perfect the filing of a Chapter 11 voluntary bankruptcy case on behalf of the Limited Partnership; and

"Be It Further Resolved, that Thomas M. Henderson is further authorized and directed to appear in all bankruptcy proceedings on behalf of the Limited Partnership and to otherwise do and perform all acts and deeds and to execute and deliver all necessary documents on behalf of the Limited Partnership in connection with such bankruptcy case, and

"Be It Further Resolved, that Thomas M. Henderson is authorized and directed to employ attorney Eric A. Nyberg, SBN, 131105, and the law firm of Kornfield, Nyberg, Bendes & Kuhner, P.C., to represent the Limited Partnership in such bankruptcy case."

Date 10/10/2016

Signed /s/ Thomas M. Henderson
Thomas M. Henderson, Authorized Individual

Date _____

Signed _____