

Fill in this information to identify the case:

United States Bankruptcy Court for the:

Northern District Of California

(State)

Case number (if known): _____ Chapter 11

Check if this is an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

04/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name AMERICAN COLLEGE OF NURSING, LLC

2. All other names debtor used in the last 8 years
Include any assumed names, trade names, and *doing business* as names

3. Debtor's federal Employer Identification Number (EIN) 7 4 - 3 1 9 5 8 4 3

4. Debtor's address

Principal place of business	Mailing address, if different from principal place of business
<u>1850 Gateway Blvd., Suite 100</u> Number Street	_____ Number Street
_____ <u>Concord</u> <u>CA</u> <u>94520</u> City State ZIP Code	_____ P.O. Box
<u>CONTRA COSTA</u> County	_____ City State ZIP Code
	Location of principal assets, if different from principal place of business
	_____ Number Street
	_____ City State ZIP Code

5. Debtor's website (URL) www.americancollegeofnursing.com

6. Type of debtor
 Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))
 Partnership (excluding LLP)
 Other. Specify: _____

7. Describe debtor's business

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply:

- Tax-exempt entity (as described in 26 U.S.C. § 501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
- Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

6 1 1 3

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- Chapter 7
- Chapter 9
- Chapter 11. Check all that apply:
 - Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
 - The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
 - A plan is being filed with this petition.
 - Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
 - The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
 - The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.
- Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- No
- Yes. District _____ When _____ Case number _____
MM / DD / YYYY
- District _____ When _____ Case number _____
MM / DD / YYYY

If more than 2 cases, attach a separate list.

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

- No
- Yes. Debtor _____ Relationship _____
District _____ When _____
MM / DD / YYYY
- Case number, if known _____

List all cases. If more than 1, attach a separate list.

11. Why is the case filed in *this district*?

Check all that apply:

- Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

- No
- Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

- It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
What is the hazard? _____
- It needs to be physically secured or protected from the weather.
- It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
- Other _____

Where is the property?

Number _____ Street _____

City _____ State _____ ZIP Code _____

Is the property insured?

- No
- Yes. Insurance agency _____
Contact name _____
Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

- Funds will be available for distribution to unsecured creditors.
- After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

14. Estimated number of creditors

- 1-49
- 50-99
- 100-199
- 200-999
- 1,000-5,000
- 5,001-10,000
- 10,001-25,000
- 25,001-50,000
- 50,001-100,000
- More than 100,000

15. Estimated assets

- \$0-\$50,000
- \$50,001-\$100,000
- \$100,001-\$500,000
- \$500,001-\$1 million
- \$1,000,001-\$10 million
- \$10,000,001-\$50 million
- \$50,000,001-\$100 million
- \$100,000,001-\$500 million
- \$500,000,001-\$1 billion
- \$1,000,000,001-\$10 billion
- \$10,000,000,001-\$50 billion
- More than \$50 billion

Debtor AMERICAN COLLEGE OF NURSING, LLC
Name

Case number (if known) _____

16. Estimated liabilities
- | | | |
|--|--|--|
| <input type="checkbox"/> \$0-\$50,000 | <input checked="" type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| <input type="checkbox"/> \$50,001-\$100,000 | <input type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| <input type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

- The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.
- I have been authorized to file this petition on behalf of the debtor.
- I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 12/09/2016
MM / DD / YYYY

s/Leticia Perez, Managing Member
Signature of authorized representative of debtor

Title _____

Leticia Perez, Managing Member
Printed name

18. Signature of attorney

s//s/ Ruth Elin Auerbach
Signature of attorney for debtor

Date 12/09/2016
MM / DD / YYYY

Ruth Elin Auerbach
Printed name

Law Office of Ruth Auerbach
Firm name

77 Van Ness Avenue, Suite 201
Number Street

San Francisco CA 94102
City State ZIP Code

(415) 673-0560 attorneyruth@sbcglobal.net
Contact phone Email address

104191 CA
Bar number State

Fill in this information to identify the case:

Debtor name AMERICAN COLLEGE OF NURSING, LLC
 United States Bankruptcy Court for the: Northern District Of California
 Case number (If known): _____

Check if this is an amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an *insider*, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1	Everbank P. O. Box 911608 Denver, CO80291-1608						\$94,727.60
2	Great America Financial Services P. O. Box 660831 Dallas, TX75266-2258						\$43,883.00
3	ATI 5097 N. Elston Ave., Suite 300 Chicago, IL 60630-2460						\$19,834.05
4	Doris Ausejo 2070 Glenbrook Court Concord, CA94520						\$11,513.03
5	Diane Rames 669 Calmar Ave. Oakland, CA94610						\$9,864.00
6	Chase Amazon Visa National Bank by Mail P. O. Box 36520 Louisville, KY40233-6520						\$6,482.04
7	Marlin Leasing 300 Fellowship Road Mt. Laurel, NJ08054						\$6,093.00
8	Iron Mountain 1000 Campus Drive Collegeville, PA19426						\$5,921.92

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
9	Mr. Copy Venegeoff Williams Inc. P. O. Box 4155 Sarasota, FL34230-4155						\$5,133.47
10	American Express P. O. Box 981540 El Paso , TX79998-1540						\$5,015.58
11	Berkshire Hathaway P. O. Box 881236 San Francisco, CA94188		trade debt				\$4,891.67
12	Covered California P. O. Box 740167 Los Angeles, CA90074-0167						\$4,796.24
13	Fresenius 920 Wlnter Street Waltham, MA02451						\$4,703.03
14	Chase Cardmenber Services P. O. Box 94014 Palatine, IL60094-4014						\$2,714.67
15	See Attachment 1 2977 Ygnacio Valley Rd. #406 Walnut Creek, CA94598		trade debt				\$1,995.63
16	American Express P. O. Box 981540 El Paso , TX79998-1540						\$1,081.09
17	Comcast BUbusiness 9602 S 300 W Suite B Sandy, UT84070-3302						\$914.56
18	Neofunds by Neopost P. O. Box 30193 Tampa, FL33630-3193						\$866.41
19	Synchrony Bank (Amazon) P. O. Box 960016 Orlando, FL32896-0016						\$631.44
20	Sierra Pacific Properties Inc. Attn: Robert Rossi, Esq. 1800 Willow Pass Court Concord, CA94520						\$0.00

Attachment
Debtor: AMERICAN COLLEGE OF NURSING, LLC

Case No:

Addendum 1

- a. California Printer Repair, Inc./Printer Pro

American Express
P. O. Box 981540
El Paso, TX 79998-1540

ATI
5097 N. Elston Ave., Suite 300
Chicago, IL 60630-2460

Berkshire Hathaway
P. O. Box 881236
San Francisco, CA 94188

California Printer Repair, Inc./Printer
2977 Ygnacio Valley Rd. #406
Walnut Creek, CA 94598

Capital One Bank (USA), N.A.
American InfoSource LP
P. O. Box 71083
Charlotte, NC 28272-1083

Chase Amazon Visa
National Bank by Mail
P. O. Box 36520
Louisville, KY 40233-6520

Chase Cardmember Services
P. O. Box 94014
Palatine, IL 60094-4014

Chase Home Finance
P. O. Box 78148
Phoenix, AZ 85062

Choice BUilder
721 S. Parker, Suite 200
Orange, CA 92868

Comcast BUbusiness
9602 S 300 W Suite B
Sandy, UT 84070-3302

Contra Costa County Sheriff's Office
Civil Division - Levying Officer No. 201
920 Mellus Street
Martinez, CA 94553

Covered California
P. O. Box 740167
Los Angeles, CA 90074-0167

DeLage Landon Financial Services, Inc.
c/o Serlin & Whiteford, LLP
700 E Street
Sacramento, CA 95814

Diane Rames
669 Calmar Ave.
Oakland, CA 94610

Doris Ausejo
2070 Glenbrook Court
Concord, CA 94520

EDD State of California
Bankruptcy Unit - MIC 92E
P. O. Box 826880
Sacramento, CA 94280-0001

Elsevier Regional Credit Control
3251 Riverport Lane
Maryland Heights, MO 63043

Everbank
P. O. Box 911608
Denver, CO 80291-1608

First Data Global Leasing
P. O. Box 173845
Denver, CO 80217

Franchise Tax Board
Bankruptcy Section MS A-340
P. O. Box 2952
Sacramento, CA 95812-2952

Fresenius
920 Winter Street
Waltham, MA 02451

Great America Financial Services
P. O. Box 660831
Dallas, TX 75266-2258

Internal Revenue Service
Bankruptcy Section
P. O. Box 7346
Philadelphia, 19101-7346

Iron Mountain
1000 Campus Drive
Collegeville, PA 19426

Marlin Leasing
300 Fellowship Road
Mt. Laurel, NJ 08054

Mr. Copy
Venegeoff Williams Inc.
P. O. Box 4155
Sarasota, FL 34230-4155

Neofunds by Neopost
P. O. Box 30193
Tampa, FL 33630-3193

Sierra Pacific Properties Inc.
Attn: Robert Rossi, Esq.
1800 Willow Pass Court
Concord, CA 94520

Simmons Perrine Moyer Bergman PLC
115 Third Street SE, Suite 1200
Cedar Rapids, IA 52401-1266

Synchrony Bank (Amazon)
P. O. Box 960016
Orlando, FL 32896-0016

UNITED STATES BANKRUPTCY COURT
Northern District of California

In re: **AMERICAN COLLEGE OF NURSING, LLC**

Debtors

Case No. _____
Chapter **11** _____

VERIFICATION OF CREDITOR MATRIX

The above named debtor(s), or debtor's attorney if applicable, do hereby certify under penalty of perjury that the attached Master Mailing List of creditors is complete, correct and consistent with the debtor's schedules pursuant to Local Bankruptcy Rules and I/we assume all responsibility for errors and omissions.

Dated: **December 9, 2016** _____

Signed: **s/Leticia Perez, Managing Member** _____

Dated: _____

Signed: _____

See Attachment 1
s/s/ Ruth Elin Auerbach
Ruth Elin Auerbach
Attorney for Debtor(s)
Bar no.: 104191
77 Van Ness Avenue, Suite 201
San Francisco, California 94102
Telephone No: (415) 673-0560
Fax No: (415) 673-0562

E-mail address:
attorneyruth@sbcglobal.net

Attachment

Attachment 1

Signed: _____