

Fill in this information to identify the case:

United States Bankruptcy Court for the:

Northern District of **California**
(State)

Case number (if known): _____ Chapter **11**

Check if this is an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

04/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name Mayacamas Holdings LLC

2. All other names debtor used in the last 8 years None.
Include any assumed names, trade names, and *doing business* as names

3. Debtor's federal Employer Identification Number (EIN) 8 4 - 1 7 1 3 3 2 6

4. Debtor's address
Principal place of business: 901 Battery Street
Number Street
Suite 220
San Francisco CA 94111
City State ZIP Code
Mailing address, if different from principal place of business: _____
Number Street
P.O. Box _____
City State ZIP Code
Location of principal assets, if different from principal place of business: _____
Number Street
City State ZIP Code

5. Debtor's website (URL) http://mayacamasranch.com/

6. Type of debtor
 Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))
 Partnership (excluding LLP)
 Other. Specify: _____

7. Describe debtor's business

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply:

- Tax-exempt entity (as described in 26 U.S.C. § 501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
- Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

5 3 1 3

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- Chapter 7
- Chapter 9
- Chapter 11. Check all that apply:
 - Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
 - The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
 - A plan is being filed with this petition.
 - Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
 - The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
 - The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.
- Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- No
- Yes. District _____ When _____ Case number _____
MM / DD / YYYY
- District _____ When _____ Case number _____
MM / DD / YYYY

If more than 2 cases, attach a separate list.

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

- No
- Yes. Debtor Profit Recovery Center LLC Relationship Affiliate
District Northern District of California When 04/07/2017
MM / DD / YYYY
Case number, if known _____

List all cases. If more than 1, attach a separate list.

11. Why is the case filed in this district?

Check all that apply:

- Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

- No
- Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

- It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
What is the hazard? _____
- It needs to be physically secured or protected from the weather.
- It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
- Other _____

Where is the property?

Number _____ Street _____

City _____ State _____ ZIP Code _____

Is the property insured?

- No
 - Yes. Insurance agency _____
- Contact name _____
- Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

- Funds will be available for distribution to unsecured creditors.
- After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

14. Estimated number of creditors

- 1-49
- 50-99
- 100-199
- 200-999
- 1,000-5,000
- 5,001-10,000
- 10,001-25,000
- 25,001-50,000
- 50,001-100,000
- More than 100,000

15. Estimated assets

- \$0-\$50,000
- \$50,001-\$100,000
- \$100,001-\$500,000
- \$500,001-\$1 million
- \$1,000,001-\$10 million
- \$10,000,001-\$50 million
- \$50,000,001-\$100 million
- \$100,000,001-\$500 million
- \$500,000,001-\$1 billion
- \$1,000,000,001-\$10 billion
- \$10,000,000,001-\$50 billion
- More than \$50 billion

Debtor Mayacamas Holdings LLC
Name

Case number (if known) _____

16. Estimated liabilities
- | | | |
|--|--|--|
| <input type="checkbox"/> \$0-\$50,000 | <input checked="" type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| <input type="checkbox"/> \$50,001-\$100,000 | <input type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| <input type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |

Request for Relief, Declaration, and Signatures

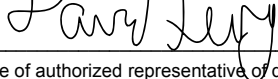
WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

- The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.
- I have been authorized to file this petition on behalf of the debtor.
- I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.


Executed on 04/7/2017
MM / DD / YYYY

X 
Signature of authorized representative of debtor

David H. Levy
Printed name

Title Manager

18. Signature of attorney

X 
Signature of attorney for debtor

Date 04/7/2017
MM / DD / YYYY

Pamela M. Egan

Printed name

Rimon P.C.

Firm name

One Embarcadero Ctr., Suite 400

Number Street

San Francisco

City

CA

State

94111

ZIP Code

415-688-4622
Contact phone

pamela.egan@rimonlaw.com
Email address

224758

Bar number

CA

State

MANAGER'S CERTIFICATE
OF
MAYACAMAS HOLDINGS LLC

April 6, 2017

The undersigned hereby certifies that he is the duly incumbent Manager of Mayacamas Holdings LLC, a California limited liability company (the "Company"), and in such capacity certifies that (a) attached hereto as **Exhibit A** is a true, complete and correct copy of the resolutions adopted by the Company on April 6, 2017, (b) as Manager of the Company, undersigned has the authority to make and act upon the resolutions adopted by the Company, attached as Exhibit A, and (c) such resolutions have not been amended, modified or rescinded and remain in full force and effect as of the date hereof.

IN WITNESS WHEREOF, the undersigned has executed this Manager's Certificate to be effective as of the date first set forth above.

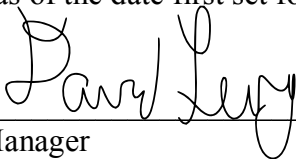
Name: 
Title: Manager

EXHIBIT A

RESOLUTION OF THE MANAGER OF MAYACAMAS HOLDINGS LLC

WHEREAS, David H. Levy, the Manager of Mayacamas Holdings LLC ("Company"), a California limited liability company, acting pursuant to the laws of the State of California, has considered the financial and operational aspects of the Company's business;

WHEREAS, the Manager has reviewed the historical performance of the Company, the market for the Company's assets, and the current and long-term liabilities of the Company;

WHEREAS, the Manager has, over the last several months, reviewed the possible need to restructure the Company, and has analyzed each of the strategic alternatives available to it, and the impact of the foregoing on the Company's business and its Members;

WHEREAS, the Manager has the authority pursuant to the Operating Agreement of the Company to make the decisions set forth below;

NOW, THEREFORE, BE IT RESOLVED, that in the judgment of the Manager, it is desirable and in the best interests of the Company, its creditors, members, and other interested parties that a petition be filed by the Company seeking relief under the provisions of chapter 11 of title 11 of the United States Code (the "Bankruptcy Code");

RESOLVED, that the Manager of the Company is authorized on behalf of the Company to execute, verify and file all petitions, schedules, lists, and other papers or documents, and to take and perform any and all further actions and steps that the Manager deems necessary, desirable and proper in connection with the Company's chapter 11 case, with a view to the successful prosecution of such case;

RESOLVED, that the Manager, on behalf of the Company, is authorized, empowered and directed to retain the law firm of Rimon P.C. ("Rimon") as bankruptcy counsel to represent and assist the Company in carrying out its duties under chapter 11 of the Bankruptcy Code, and to take any and all actions to advance the Company's rights in connection therewith, and the Manager is hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers prior to and immediately upon the filing of the bankruptcy petition, and to cause to be filed an appropriate application for authority to retain the services of Rimon;

RESOLVED, that the Manager, on behalf of the Company, is authorized, empowered and directed to retain Bennett Murphy Law Incorporated ("BMLI") to serve as Chief Restructuring Officer of the Company to assist the Company in carrying out its duties under chapter 11 of the Bankruptcy Code, including, but not limited to, representing and assisting the Company in the restructuring or the marketing and sale of its assets in the chapter 11 case, and to take any and all actions to advance the Company's rights in connection therewith, and the Manager is hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers

prior to and immediately upon the filing of the bankruptcy petition, and to cause to be filed an appropriate application for authority to retain the services of BMLI;

RESOLVED, that the Manager of the Company is authorized and directed to employ any other professionals necessary to assist the Company in carrying out its duties under the Bankruptcy Code; and in connection therewith, the Manager of the Company is hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers prior to or immediately upon the filing of the bankruptcy petition and cause to be filed appropriate applications with the bankruptcy court for authority to retain the services of any other professionals, as necessary, and on such terms as are deemed necessary, desirable and proper;

RESOLVED, that the Manager is, authorized on behalf of the Company to take any and all actions, to execute, deliver, certify, file and/or record and perform any and all documents, agreements, instruments, motions, affidavits, applications for approvals or rulings of governmental or regulatory authorities or certificates and to take any and all actions and steps deemed by the Manager to be necessary or desirable to carry out the purpose and intent of each of the foregoing resolutions and to effectuate a successful chapter 11 case, including, but not limited to postpetition financing, a sale of the Company's assets, the development, filing and prosecution of confirmation of a chapter 11 plan and related disclosure statement; and

RESOLVED, that any and all actions heretofore taken by the Manager of the Company in the name and on behalf of the Company in furtherance of the purpose and intent of any or all of the foregoing resolutions be, and hereby are, ratified, confirmed, and approved in all respects.

Fill in this information to identify the case:

Debtor name Mayacamas Holdings LLC
 United States Bankruptcy Court for the: Northern District of CA
(State)
 Case number (if known): _____

Check if this is an amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an *insider*, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1	Gerald Garvey 3 Curlew Camp Rd. Mosman NSW 2088 Australia	Gerald Garvey Tel.: 415-297-2133 Email: gerald.garvey@barclaysglobal.com	loan			\$150,000	
2	Sonoma Cnty Tax Collector P.O. Box 3879 Santa Rosa, CA 95402-3879	Tax Collector Division Tel.: (707) 565-2281 Email: taxcollector@sonoma-county.org	taxes			\$99,795.00	
3	Mithun 660 Market St., #300 San Francisco, CA 94104	Bert Gregory Tel.: (415) 956-0688 Email: mithun@mithun.com	professional services			\$35,814.23	
4	Steve P Goldman 2013 0 Street NW Washington, DC 20036	Steve Goldman Tel.: 202-293-2554 Email: n/a	professional services			\$35,000.00	
5	Jack May - G2F2 1751 Bollinger Lane Sebastapol, CA 95472	Jack May Tel.: (707) 829-2363 Email: hilaryausten@gmail.com	professional services			\$24,240.58	
6	Stephen Seligman 33 San Pablo Ave., #608 San Rafael, CA 94903	Stephen Seligman Tel.: 415-847-4906 Email: greligman@aol.com	professional services			\$24,000.00	
7	JCPoetsch Advisors, Inc. 1028 Wilmington Way Redwood City, CA 94062	Jeff Poetsch Tel.: n/a Email: n/a	professional services			\$8,138.75	
8	Sonoma County Tax Collector- 4101 Mountain PO Box 3879 Santa Rosa, CA 95402-3879	Tax Collector Division Tel.: (707) 565-2281 Email: taxcollector@sonoma-county.org	taxes			\$7,221.82	

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
9	John Rosenberg 237 Louise Lane San Mateo, CA 94403	John Rosenberg Tel.: 415-262-4222 Email: john@generocity.com	professional services			\$4,766.64	
10	Arnold & Porter LLP P O Box 759451 Baltimore, MD 21275-9451	Douglas Winthrop Tel.: 415-471-3174 Email: douglas.winthrop@apks.com	professional services			\$3,986.50	
11	Sakai General Engineering PO Box 115 Calistoga, CA 94515	Bruce Sakai Tel.: 707-942-0578 www.mkmassociates.com/ Russ Pollock	professional services			\$3,684.38	
12	Green Radovsky Maloney & Hennigh LLP Four Embarcadero, Suite 4000 SF CA 94111	Tel.: 415.981.1400 Email: rpollock@greeneradovsky.com	professional services			\$3,202.50	
13	County of Sonoma PRMD PRMD Attn: Accounting 2550 Ventura Ave Santa Rosa CA 95403	Name: N/a Tel.: (707) 565-1900 Email: n/a	permit and resource mngmt			\$2,278.00	
14	William Shine Company 1956 Lombard Street San Francisco, CA 94123	Karmen Runder Tel.: 415-346-7546 Email: karmenrunder@williamshineco.com	professional services			\$2,217.00	
15	Franchise Tax Board PO Box 942857 Sacramento, CA 94257-0631	Name: n/a Tel.: 888.635.0494 Email: N/a	taxes			\$888.67	
16	There are less than 20 non-insider unsecured creditors						
17							
18							
19							
20							

Fill in this information to identify the case and this filing:

Debtor Name Mayacamas Holdings LLC
United States Bankruptcy Court for the: Northern District of CA
(State)
Case number (if known): _____

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

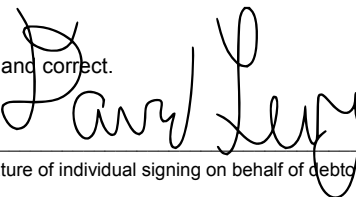
I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets—Real and Personal Property (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)
- Schedule H: Codebtors (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)
- Amended Schedule _____
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)
- Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 04/07/2017
MM / DD / YYYY

x 
Signature of individual signing on behalf of debtor

David H. Levy
Printed name

Manager
Position or relationship to debtor

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA**

In re:

Case No.: 17-_____()

Mayacamas Holdings LLC

Debtor. /

CORPORATE OWNERSHIP STATEMENT

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned authorized representative of the above-captioned Debtor, certifies that the following is a limited liability company other than the Debtor, or a governmental unit, that directly or indirectly owns 10% or more of any class of the limited liability company's membership interests or, in the alternative states that there are no entities to report under FRBP 7007.1.

None [check if applicable]

Name: On the T Capital LLC

Address: 901 Battery Street
Suite 220
San Francisco, CA 94111

DATED: April 6, 2017



David H. Levy
Manager

Fill in this information to identify the case and this filing:

Debtor Name Mayacamas Holdings LLC
United States Bankruptcy Court for the: Northern District of California
(State)
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Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets—Real and Personal Property (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)
- Schedule H: Codebtors (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)
- Amended Schedule _____
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)
- Other document that requires a declaration Corporate Ownership Statement

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 04/07/2017
MM / DD / YYYY

x 

Signature of individual signing on behalf of debtor

David H. Levy
Printed name

Manager
Position or relationship to debtor

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA**

In re:

Case No.: 17-_____()

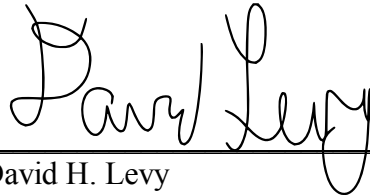
Mayacamas Holdings LLC

Debtor(s) /

CREDITOR MATRIX COVER SHEET

I declare that the attached Creditor Mailing Matrix, consisting of three (3) sheets, contains the correct, complete and current names and addresses of all priority, secured and unsecured creditors listed in debtor's filing and that this matrix, to the best of my knowledge, conforms with the Clerk's promulgated requirements.

DATED: April 6, 2017



David H. Levy
Manager

Ann Burney J. Dougherty Living Trust
Attn: James Dougherty
600 6th St. SW #805
Washington DC 20036

Ann Somerset Littlewood Trust
Dean Littlewood, Trustee
185 Cooper Street
Sonoma, CA 95476

Arnold & Porter LLP
P O Box 759451
Baltimore, MD 21275-9451

BJ Droubi, IRA
Pensco Trust
PO Box 173859
Denver CO 80217

Benjamin Emerson
3428 Grandview Drive
Richmond, VA 23225

Callie Konna
601 Ferguson Rd.
Sebastopol CA 95472

Carmel Financing LLC
1000 Sansome St., 1st Floor
San Francisco, CA 94111

County of Sonoma PRMD
PRMD Attn: Accounting
2550 Ventura Ave
Santa Rosa CA 95403

David Levy
142 26 Ave
SF CA 94121

Franchise Tax Board
PO Box 942857
Sacramento, CA 94257-0631

Generocity Capital
901 Battery Street, #220
SF CA 94111

Generocity Partners Inc.
901 Battery Street, #220
SF CA 94111

Gerald Garvey
3 Curlew Camp Rd.
Mosman NSW 2088
Australia

Green Radovsky Maloney & Hennigh LLP
Four Embarcadero, Suite 4000
SF CA 94111

Jack May - G2F2 (corp)
1751 Bollinger Lane
Sebastapol, CA 95472

JCPoetsch Advisors, Inc.
1028 Wilmington Way
Redwood City, CA 94062

John Rosenberg
237 Louise Lane
San Mateo, CA 94403

John Maccabee and Sherry Morse
111 Purdue Ave
Kensington, CA 94708

MacMor Limited Partnership
111 Purdue Ave
Kensington, CA 94708

Michael Engmann
One Embarcadero Center
Suite 1150
San Francisco, CA 94111

Mithun
660 Market St., #300
San Francisco, CA 94104

On the T Capital, LLC
901 Battery Street, #220
SF CA 94111

Profit Recovery Center
901 Battery Street, #220
SF CA 94111

Richard Hashim
c/o The Entrust Group
The Entrust Group - 555 12th St, #1250
Oakland CA 94607

Sakai General Engineering
PO Box 115
Calistoga, CA 94515

Scott Mattoon
936 Chenery Street
SF CA 94131

Sonoma County Tax Collector
PO Box 3879
Santa Rosa, CA 95402-3879

Stephen Seligman
33 San Pablo Ave., #608
San Rafael, CA 94903

Steve P Goldman
2013 O Street NW
Washington, DC 20036

William Shine Company
1956 Lombard Street
San Francisco, CA 94123

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Declaration and signature

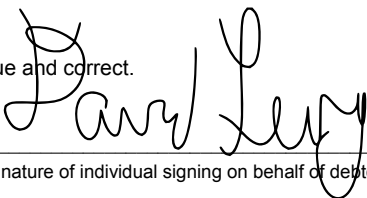
I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

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- Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)
- Schedule H: Codebtors (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)
- Amended Schedule _____
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)
- Other document that requires a declaration Creditor Matrix

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 04/07/2017
MM / DD / YYYY

x 
Signature of individual signing on behalf of debtor

David H. Levy

Printed name

Manager

Position or relationship to debtor