| Fill in this information to identify the case: |  |         |                   |
|--|--|---------|-------------------|
| United States Bankruptcy Court for the:        |  |         |                   |
| Northern District of California                |  |         |                   |
| Case number (If known): _                      |  | (State) | Chapter <u>11</u> |

☐ Check if this is an amended filing

## Official Form 201

## Voluntary Petition for Non-Individuals Filing for Bankruptcy

04/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

| 1. | Debtor's name   | Zoriall LLC  |  |
|----|---|--|--|
| 2. | All other names debtor used in the last 8 years                           | Same   |  |
|    | Include any assumed names,<br>trade names, and doing business<br>as names |  |  |
| 3. | Debtor's federal Employer<br>Identification Number (EIN)                  | <u>47-11</u> 6-3 <u>69</u> 1   |  |
| 4. | Debtor's address  | Principal place of business  | Mailing address, if different from principal place of business |
|    |   | 458 Doheny Drive, #1889  | Number 2   |
|    |   | Number Street  | Number Street  |
|    |   |  | P.O. Box   |
|    |   | Los Angeles, CA 90069  |  |
|    |   | City State ZIP Code  | City State ZIP Code  |
|    |   |  | Location of principal assets, if different from                |
|    |   | Los Angeles  | principal place of business                                    |
|    |   | County   | 69 Hill Street   |
|    |   |  | Number Street  |
|    |   |  | San Francisco, CA 94110  |
|    |   |  | City State ZIP Code  |
| 5. | Debtor's website (URL)  |  |  |
| 6. | Type of debtor  | ☐ Corporation (including Limited Liability Company ☐ Partnership (excluding LLP) |  |
|    |   | Other. Specify: Lender and various other p                                       | arties   |

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Voluntary Petition for Non-Individuals Filing for Bankruptcy

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| De | hti | n۲ |
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| Zor | iall | LL | C |
|-----|------|----|---|
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| (f known) |
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| 7                             | Describe debtor's business                                 | A. Check one:   |                      |   |  |  |  |
|-------------------------------|--|---|----------------------|---|--|--|--|
| 7. Describe debtor's business |  | ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))   |                      |   |  |  |  |
|                               |  | Single Asset Real Estate (as defined in 11 U.S.C. § 101(27A)) |                      |   |  |  |  |
|                               |  |   |                      | defined in 11 U.S.C. § 101(44))   |  |  |  |
|                               |  |   |                      | (as defined in 11 U.S.C. § 101(53A))  |  |  |  |
|                               |  |   |                      | Broker (as defined in 11 U.S.C. § 101(6))   |  |  |  |
|                               |  |   |                      | nk (as defined in 11 U.S.C. § 781(3))   |  |  |  |
|                               |  |   |                      | = ' ' ' '   |  |  |  |
|                               |  | None of the above   |                      |   |  |  |  |
|                               |  | B. Chec   | ck all tha           | nt apply:   |  |  |  |
|                               |  | ☐ Tax-  | exempt               | entity (as described in 26 U.S.C. § 501)  |  |  |  |
|                               |  | ☐ Inve  | stment o             | company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C.   |  |  |  |
|                               |  | § 80a-3)  |                      |   |  |  |  |
|                               |  | ☐ Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11)) |                      |   |  |  |  |
|                               |  | C. NAIC   | CS (Nort<br>://www.r | th American Industry Classification System) 4-digit code that best describes debtor. See haics.com/search/.   |  |  |  |
|                               |  |   |                      |   |  |  |  |
| 8. Under which chapter of the |  | Check o   | ne:                  |   |  |  |  |
|                               | Bankruptcy Code is the debtor filing?                      | ☐ Cha   | oter 7               |   |  |  |  |
|                               | debioi illing?   | ☐ Cha   |                      |   |  |  |  |
|                               |  |   |                      | Check all that apply:   |  |  |  |
|                               |  | _ 0   |                      | Debtor's aggregate noncontingent liquidated debts (excluding debts owed to  |  |  |  |
|                               |  |   |                      | insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).   |  |  |  |
|                               |  |   |                      | The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the  |  |  |  |
|                               |  |   |                      | debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B). |  |  |  |
|                               |  |   | 1                    | A plan is being filed with this petition.   |  |  |  |
|                               |  |   |                      | Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).   |  |  |  |
|                               |  |   | =                    | The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities   |  |  |  |
|                               |  |   |                      | Exchange Act of 1934. File the Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11 (Official Form 201A) with this form.   |  |  |  |
|                               |  |   |                      | The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.   |  |  |  |
|                               |  | ☐ Chap  | ter 12               |   |  |  |  |
| <b>)</b> .                    | Were prior bankruptcy cases filed by or against the debtor | Ø No  |                      |   |  |  |  |
|                               | within the last 8 years?                                   | Yes.  | District             | When Case number  |  |  |  |
|                               | If more than 2 cases, attach a                             |   |                      | MM / DD / YYYY  |  |  |  |
|                               | separate list.   |   | District             | When Case number  |  |  |  |
| ^                             | Are any hankrunter coope                                   | _   |                      |   |  |  |  |
| U.                            | Are any bankruptcy cases pending or being filed by a       | ☑ No  |                      |   |  |  |  |
|                               | business partner or an                                     | ☐ Yes.  | Debtor               | Relationship  |  |  |  |
|                               | affiliate of the debtor?                                   |   | District             | When  |  |  |  |
|                               | List all cases. If more than 1,                            |   |                      | MM / DD /YYYY   |  |  |  |
|                               | attach a separate list.                                    |   | Case nu              | mber, if known  |  |  |  |

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Form 201 Voluntary Petition for Non-Individuals Filing for Bankruptcy page 2

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| Del | btor Zoriall LLC  |   | Case number (#                             | known)  |  |  |
|-----|---|---|--|---|--|--|
| 11. | Why is the case filed in this district?                 | Debtor has had its domicile, principal place of business, or principal assets in this district for              |  |   |  |  |
|     |   | immediately preceding<br>district.  | the date of this petition or for a longer  | part of such 180 days than in any other           |  |  |
|     |   | ☐ A bankruptcy case con   | cerning debtor's affiliate, general partne | er, or partnership is pending in this district.   |  |  |
| 12. | Does the debtor own or have                             | ☑ No  |  |   |  |  |
|     | possession of any real<br>property or personal property | Yes. Answer below for   | each property that needs immediate at      | tention. Attach additional sheets if needed.      |  |  |
|     | that needs immediate                                    |   | operty need immediate attention? (C        | Check all that apply.)                            |  |  |
|     | attention?  | ☐ It poses or is  | alleged to pose a threat of imminent an    | d identifiable hazard to public health or safety. |  |  |
|     |   |   | azard?                                     |   |  |  |
|     |   |   | physically secured or protected from the   |   |  |  |
|     |   |   | ishable goods or assets that could quic    |   |  |  |
|     |   | attention (for e  | example, livestock, seasonal goods, me     | eat, dairy, produce, or securities-related        |  |  |
|     |   | assets or othe  | , ,  |   |  |  |
|     |   | ☐ Other   |  |   |  |  |
|     |   |   |  |   |  |  |
|     |   | Where is the pro  |  |   |  |  |
|     |   |   | Number Street                              |   |  |  |
|     |   |   |  |   |  |  |
|     |   |   | City                                       | State ZIP Code                                    |  |  |
|     |   | Is the property in  | sured?                                     |   |  |  |
|     |   | □ No  |  |   |  |  |
|     |   | Yes. Insurance  | agency                                     |   |  |  |
|     |   | Contact na  | ıme  |   |  |  |
|     |   |   |  |   |  |  |
|     |   | Phone   |  | <del>-</del>                                      |  |  |
|     | AS DESIGNATION  |   |  |   |  |  |
|     | Statistical and adminis                                 | strative information  |  |   |  |  |
|     | Debtor's estimation of                                  | Obselvens   |  |   |  |  |
|     | available funds   | Check one:  Funds will be available for distribution to unsecured creditors.                                    |  |   |  |  |
|     |   | After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors. |  |   |  |  |
|     |   | <b>1</b> 1-49   | 1,000-5,000                                | 25,001-50,000                                     |  |  |
|     | Estimated number of                                     | 50-99   | 5,001-10,000                               | 25,001-50,000                                     |  |  |
|     | creditors   | <b>1</b> 00-199   | 10,001-25,000                              | ☐ More than 100,000                               |  |  |
|     |   | 200-999   |  |   |  |  |
|     |   | \$0-\$50,000  | ☑ \$1,000,001-\$10 million                 | □ \$500,000,001-\$1 billion                       |  |  |
| 15. | Estimated assets  | \$50,001-\$100,000  | ☐ \$10,000,001-\$50 million                | □ \$1,000,000,001-\$10 billion                    |  |  |
|     |   | \$100,001-\$500,000   | □ \$50,000,001-\$100 million               | \$10,000,000,001-\$50 billion                     |  |  |

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□ \$500,001-\$1 million

☐ More than \$50 billion

Form 201 Voluntary Petition for Non-Individuals Filing for Bankruptcy page 3

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□ \$100,000,001-\$500 million

| Debtor Zori                                  | all LLC                                      |  | Case number (it is  | 10wr)   |
|--|--|--|---|---|
| 16. Estimated lia                            | bilities                                     | \$0-\$50,000<br>\$50,001-\$100,000<br>\$100,001-\$500,000<br>\$500,001-\$1 million   | □ \$1,000,001-\$10 million □ \$10,000,001-\$50 million □ \$50,000,001-\$100 million □ \$100,000,001-\$500 million | \$500,000,001-\$1 billion \$1,000,000,001-\$10 billion \$10,000,000,001-\$50 billion More than \$50 billion |
| Reque  | st for Relief, De                            | claration, and Signatures  |   |   |
| WARNING Bani<br>\$500                        | kruptcy fraud is a so<br>0,000 or imprisonmo | erious crime. Making a false st<br>ent for up to 20 years, or both.  | atement in connection with a bankrupto<br>18 U.S.C. §§ 152, 1341, 1519, and 35                                    | ey case can result in fines up to<br>71.  |
| 17. Declaration a<br>authorized re<br>debtor | nd signature of presentative of              | The debtor requests releptition.   | ief in accordance with the chapter of titl  | e 11, United States Code, specified in this   |
|  |  | I have been authorized   | to file this petition on behalf of the debt   | or.   |
|  |  | I have examined the info<br>correct.   | ormation in this petition and have a rea  | sonable belief that the information is true an  |
|  |  | i declare under penalty of pe  | erjury that the foregoing is true and con   | rect.   |
|  |  | Executed on 12/27/2 MM / DD /  | 2017<br>****  |   |
|  |  | Signature of authorized repr   | A Kiha<br>esentative of debtor Printed in   |   |
|  |  | Title Manager  |   |   |
| 8. Signature of a                            | attorney                                     | *  | P.v.  |   |
|  |  | Signature of attorney for de   | Date  | MM / DD / YYYY  |
|  | Printed name                                 |  |   |   |
|  | Firm name                                    | - Contraction and the contraction of the contractio |   |   |
|  | Number Street                                |  |   |   |
|  |  | City   | State   | e ZIP Code  |
|  |  | Contact phone  | <u>Ema</u>  | iil address   |
|  |  |  |   |   |

Form 201 Voluntary Petition for Non-Individuals Filing for Bankruptcy page 4

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| Attorney or Party Name, Address, Telephone & FAX Nos., State Bar No. & Email Address Zoriall LLC 458 Doheny Drive, #1889 Los Angeles, CA 90069 (415)691-1264  | FOR COURT USE ONLY   |
|---|--|
| UNITED STATES BACENTRAL DISTRICT OF CALIFORNIA  | ANKRUPTCY COURT<br>A - **SELECT DIVISION**   |
| In re:  | CASE NO.:  |
|   | CHAPTER: 11  |
| Debtor(s).  | ATTACHMENT TO VOLUNTARY PETITION FOR NON-INDIVIDUAL FILING FOR BANKRUPTCY UNDER CHAPTER 11  [If debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11 of the Bankruptcy Code, this form shall be completed and attached to the petition.] |
| <ol> <li>If any of the Debtor's securities are registered under Securities are registered</li></ol> | ation 12 of the Securities Exchange Act of 1934, the SEC file ation and refers to the debtor's condition on  \$3,500,000 \$8,000,000   |
| c. Debt securities held by more than 500 holders  | Approximate number of holders:   |
|   | \$1,250,000 2  |
| secured subordinated  | \$ 7,250.000   |
| secured unsecured subordinated  | \$   |
| secured unsecured subordinated  | \$   |
| secured unsecured subordinated  | \$   |
| d. Number of shares of preferred stock 0  |  |
| e. Number of shares of common stock 0   |  |
| Comments, if any:   |  |
| 3. Brief description of the Debtor's business: Real Estate  |  |
| <ol> <li>List the names of any persons who directly or indirectly or voting securities of the Debtor:         <ul> <li>A. Kinagi</li> </ul> </li> </ol>   | wns, controls, or holds, with power to vote, 5% or more of the   |

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