

Fill in this information to identify your case:

United States Bankruptcy Court for the:

NORTHERN DISTRICT OF CALIFORNIA

Case number (if known) _____ Chapter 11

Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

4/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name NextBTL, LLC

2. All other names debtor used in the last 8 years
Include any assumed names, trade names and doing business as names

3. Debtor's federal Employer Identification Number (EIN) 81-1161801

4. Debtor's address

Principal place of business	Mailing address, if different from principal place of business
<u>5150 El Camino Real #A33</u> <u>Los Altos, CA 94022</u> Number, Street, City, State & ZIP Code	_____ P.O. Box, Number, Street, City, State & ZIP Code
<u>Santa Clara</u> County	Location of principal assets, if different from principal place of business
	_____ Number, Street, City, State & ZIP Code

5. Debtor's website (URL) www.nextbt.com

6. Type of debtor

Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

Partnership (excluding LLP)

Other. Specify: _____

7. Describe debtor's business

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply

- Tax-exempt entity (as described in 26 U.S.C. §501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.
See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

5622

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- Chapter 7
- Chapter 9

Chapter 11. Check all that apply:

- Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11 (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- No.
- Yes.

If more than 2 cases, attach a separate list.

District _____	When _____	Case number _____
District _____	When _____	Case number _____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

- No
- Yes.

List all cases. If more than 1, attach a separate list

Debtor	NextBT Group, LLC	Relationship	Parent Company
District	Northern District of California, San Jose Division	When	1/23/17
		Case number, if known	_____

11. Why is the case filed in this district?

Check all that apply:

- Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

No

Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard? _____

It needs to be physically secured or protected from the weather.

It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

Other _____

Where is the property? _____

Number, Street, City, State & ZIP Code

Is the property insured?

No

Yes. Insurance agency _____

Contact name _____

Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

- Funds will be available for distribution to unsecured creditors.
- After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors

1-49

50-99

100-199

200-999

1,000-5,000

5001-10,000

10,001-25,000

25,001-50,000

50,001-100,000

More than 100,000

15. Estimated Assets

\$0 - \$50,000

\$50,001 - \$100,000

\$100,001 - \$500,000

\$500,001 - \$1 million

\$1,000,001 - \$10 million

\$10,000,001 - \$50 million

\$50,000,001 - \$100 million

\$100,000,001 - \$500 million

\$500,000,001 - \$1 billion

\$1,000,000,001 - \$10 billion

\$10,000,000,001 - \$50 billion

More than \$50 billion

16. Estimated liabilities

\$0 - \$50,000

\$50,001 - \$100,000

\$100,001 - \$500,000

\$500,001 - \$1 million

\$1,000,001 - \$10 million

\$10,000,001 - \$50 million

\$50,000,001 - \$100 million

\$100,000,001 - \$500 million

\$500,000,001 - \$1 billion

\$1,000,000,001 - \$10 billion

\$10,000,000,001 - \$50 billion

More than \$50 billion

Debtor **NextBTL, LLC**
Name

Case number (if known)

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.
I have been authorized to file this petition on behalf of the debtor.
I have examined the information in this petition and have a reasonable belief that the information is true and correct.
I declare under penalty of perjury that the foregoing is true and correct.

Executed on **January 23, 2017**
MM / DD / YYYY

X /s/ Michael V. Petras
Signature of authorized representative of debtor

Title **CEO**

Michael V. Petras
Printed name

18. Signature of attorney

X /s/ Richard A. Lapping
Signature of attorney for debtor

Date **January 23, 2017**
MM / DD / YYYY

Richard A. Lapping
Printed name

Trodella & Lapping LLP
Firm name

**540 Pacific Avenue
San Francisco, CA 94133**
Number, Street, City, State & ZIP Code

Contact phone **(415) 399-1015** Email address **richard@lappinglegal.com**

107496
Bar number and State

Fill in this information to identify the case:

Debtor name NextBTL, LLC

United States Bankruptcy Court for the: NORTHERN DISTRICT OF CALIFORNIA

Case number (if known) _____

Check if this is an amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- Schedule H: Codebtors* (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- Amended Schedule*
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on January 23, 2017

X /s/ Michael V. Petras
Signature of individual signing on behalf of debtor

Michael V. Petras
Printed name

CEO
Position or relationship to debtor

Fill in this information to identify the case:

Debtor name **NextBTL, LLC**
 United States Bankruptcy Court for the: **NORTHERN DISTRICT OF CALIFORNIA**
 Case number (if known): _____

Check if this is an amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders 12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Apple Financial Services PO Box 30310 Los Angeles, CA 90030		Credit card purchases				\$494.71
Christopher Todd Gile 730 Spencer Ct. Los Altos, CA 94024		All assets of NextBTL including equity interests in Future Blends, Ltd. a limited company registered in the United Kingdom		\$100,000.00	Unknown	Unknown
David Snakenborg 2627 Fallsview Rd. San Marcos, CA 92078		All assets of NextBTL including equity interests in Future Blends, Ltd. a limited company registered in the United Kingdom		\$100,000.00	Unknown	Unknown
Field Fisher LP Riverbank House 2 Swan Lane London EC4R 3TT United Kingdom						\$413,474.73
Gregory Kubik 490 Coventry Lane #200 Crystal Lake, IL 60014		All assets of NextBTL including equity interests in Future Blends, Ltd. a limited company registered in the United Kingdom		\$100,000.00	Unknown	Unknown

Debtor **NextBTL, LLC**
Name

Case number (if known)

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Milton Leong 109 Kiara Hills Jalan 32/07A Desa Sri Hartamas 50480 Kuala Lumpur, Malaysia						\$44,005.10
Nicholas G & Joanne Moore Revocable Trust dated July 1988 24520 Bella Ladera Dr Los Altos, CA 94024		All assets of NextBTL including equity interests in Future Blends, Ltd. a limited company registered in the United Kingdom		\$325,000.00	Unknown	Unknown
Peter Jewett 12087 Kate Dr. Los Altos Hills, CA 94022		All assets of NextBTL including equity interests in Future Blends, Ltd. a limited company registered in the United Kingdom		\$250,000.00	Unknown	Unknown
RSM Tax and Advisor Services LLP Davidson House, Forbury Square Reading, Berkshire, RG1 3EU, UK						\$43,868.37
Stern Brothers 8000 Maryland Ave., Suite #800 Saint Louis, MO 63105-3911						\$4,716.59
Steven Liu 800 6th Avenue Apt. #35E New York, NY 10001		All assets of NextBTL including equity interests in Future Blends, Ltd. a limited company registered in the United Kingdom		\$500,750.00	Unknown	Unknown
Texas Pyrolysis Investors PO Box 2185 Canyon Lake, TX 78133		All assets of NextBTL including equity interests in Future Blends, Ltd. a limited company registered in the United Kingdom		\$625,000.00	Unknown	Unknown

Debtor **NextBTL, LLC**
 Name _____

Case number (if known) _____

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Wilson Sonsini Goodrich and Rosati 650 Page Mill Rd. Palo Alto, CA 94304						\$22,267.75

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA**

In re
NextBTL, LLC

Case No.

Debtor(s). _____ /

CREDITOR MATRIX COVER SHEET

I declare that the attached Creditor Mailing Matrix, consisting of 3 sheets, contains the correct, complete and current names and addresses of all priority, secured and unsecured creditors listed in debtor's filing and that this matrix conforms with the Clerk's promulgated requirements.

DATED: **January 23, 2017**

/s/ Richard A. Lapping

Signature of Debtor's Attorney or Pro Per Debtor

Apple Financial Services
PO Box 30310
Los Angeles, CA 90030

Christopher Todd Gile
730 Spencer Ct.
Los Altos, CA 94024

David Snakenborg
2627 Fallsvievw Rd.
San Marcos, CA 92078

Field Fisher LP
Riverbank House
2 Swan Lane
London EC4R 3TT United Kingdom

Future Blends Ltd.
122 Olympic Avenue
Milton Park, OX 14 4SA, UK

Gregory Kubik
490 Coventry Lane #200
Crystal Lake, IL 60014

Kimberly A. Posin
Latham & Watkins
355 South Grand Avenue
Los Angeles, CA 90071-1560

Michael W. Murphy
Murphy & Brawley, LLLP
2039 Canal Street
Merced, CA 95340

Milton Leong
109 Kiara Hills
Jalan 32/07A Desa Sri Hartamas
50480 Kuala Lumpur, Malaysia

NextBT Group, LLC
5150 El Camino Real
Los Altos, CA 94022

Nicholas G & Joanne Moore Revocable
Trust dated July 1988
24520 Bella Ladera Dr
Los Altos, CA 94024

Peter Jewett
12087 Kate Dr.
Los Altos Hills, CA 94022

RSM Tax and Advisor Services LLP
Davidson House, Forbury Square
Reading, Berkshire, RG1 3EU, UK

Scott Pappas
1032 Mercedes Avenue
Los Altos, CA 94022

Stern Brothers
8000 Maryland Ave., Suite #800
Saint Louis, MO 63105-3911

Steven Liu
800 6th Avenue
Apt. #35E
New York, NY 10001

Texas Pyrolysis Investors
PO Box 2185
Canyon Lake, TX 78133

Wilson Sonsini Goodrich and Rosati
650 Page Mill Rd.
Palo Alto, CA 94304

**United States Bankruptcy Court
Northern District of California**

In re NextBTL, LLC

Debtor(s)

Case No.

Chapter 11

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for NextBTL, LLC in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

**NextBT Group, LLC
5150 El Camino Real #A33
Los Altos, CA 94022**

None [*Check if applicable*]

January 23, 2017

Date

/s/ Richard A. Lapping

Richard A. Lapping 107496

Signature of Attorney or Litigant

Counsel for **NextBTL, LLC**

Trodella & Lapping LLP

540 Pacific Avenue

San Francisco, CA 94133

(415) 399-1015 Fax:(415) 651-9004

richard@lappinglegal.com