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5 Attorneys for Debtors

The following constitutes
the order of the court. Signed November 8, 2017

A handwritten signature in black ink that reads "M. Elaine Hammond".

M. Elaine Hammond
U.S. Bankruptcy Judge

8 UNITED STATES BANKRUPTCY COURT
9 NORTHERN DISTRICT OF CALIFORNIA
10 SAN JOSE DIVISION

11 In re
12 UNI-PIXEL, INC.,
UNI-PIXEL DISPLAYS, INC.,
13 Debtors.

Case No. 17-52100 MEH
(Jointly Administered with
Case No. 17-52101)

Chapter 11

**ORDER AUTHORIZING USE OF CASH
COLLATERAL PURSUANT TO
STIPULATION**

Judge: Hon. M. Elaine Hammond
Date: November 2, 2017
Time: 1:30 p.m.
Place: 280 South First Street
Courtroom 3020
San Jose, California 95113

21 The MOTION FOR ORDER AUTHORIZING USE OF CASH COLLATERAL PURSUANT TO
22 STIPULATION (the "Cash Collateral Motion") [Docket No. 63], jointly filed on October 19, 2017 by
23 Uni-Pixel, Inc., and Uni-Pixel Displays, Inc., the debtors and debtors-in-possession in the above-
24 captioned Chapter 11 bankruptcy proceedings (the "Debtors"), came before this court for a hearing
25 at the above-captioned date and time. Appearances were noted on the record.

26 The Court, having duly considered the Cash Collateral Motion, the opposition filed by the
27 Official Committee for Unsecured Creditors, and all other pleadings and papers filed in connection
28 with or in opposition to the Cash Collateral Motion, and the arguments of counsel at the hearing,

1 finding that notice of the Cash Collateral Motion is adequate under the circumstances, and good
2 cause appearing therefor,

3 IT IS HEREBY ORDERED THAT:

4 1. The relief requested in the Cash Collateral Motion is granted as set forth herein;

5 2. The STIPULATION FOR USE OF CASH COLLATERAL AND FOR ADEQUATE PROTECTION
6 SECURED BY LIENS ON PROPERTY OF THE ESTATE [11 U.S.C. §§ 363 AND 364] (“Cash Collateral
7 Stipulation”), entered into by and between the Debtors and Western Alliance Bank, as successor in
8 interest to Bridge Bank, National Association (“Secured Creditor” or “WAB”), is approved as set
9 forth herein;

10 3. The Debtors are authorized to use cash collateral in the ordinary course of their
11 operations, as generally contemplated by the Budget (as defined in the Cash Collateral Stipulation,
12 as it is from time to time amended).

13 4. WAB is hereby granted replacement liens against the same assets of the Debtors
14 they assert liens against prior to the petition date and such liens shall attach to the same, extent,
15 validity, priority, and enforceability as WAB’s pre-petition liens for the sole purpose of securing
16 any diminution in the value of its collateral.

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18 APPROVED AS TO FORM AND CONTENT:

19 Dated: November 8, 2017

HOPKINS & CARLEY,
A Law Corporation

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By: /s/ Stephen J. Kottmeier

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Stephen J. Kottmeier

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Attorneys for Secured Creditor

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Western Alliance Bank,

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as successor in interest to

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Bridge Bank, National Association

28 [Continued on next page.]

1 APPROVED AS TO FORM:

2 Dated: November 8, 2017

PACHULSKI STANG ZIEHL & JONES LLP

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By: /s/ John W. Lucas

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John W. Lucas

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Attorneys for the Official Committee of Unsecured
Creditors of Uni-Pixel, Inc.

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* * * END OF ORDER * * *

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COURT SERVICE LIST

ECF Participants