| | | | | _ |
|-----------|--|---|---|--|
| Fill | in this information to ident | ify your case: | | |
| Un | ited States Bankruptcy Court | for the: | | |
| NC | RTHERN DISTRICT OF CAL | IFORNIA | <u> </u> | |
| Ca | se number (if known) | | Chapter 11 | |
| | | | | ☐ Check if this an amended filing |
| V If m | ore space is needed, attach | on for Non-Individual as eparate sheet to this form. On the te document, Instructions for Bankru, | top of any additional pages, write the | e debtor's name and case number (if known). |
| | All other names debtor | | | |
| 2. | used in the last 8 years | | | |
| | Include any assumed names, trade names and doing business as names | | | |
| 3. | Debtor's federal Employer Identification Number (EIN) | 81-0753069 | | |
| 4. | Debtor's address | Principal place of business | Mailing addre business | ess, if different from principal place of |
| | | 330 Day Road | | |
| | | Gilroy, CA 95020 Number, Street, City, State & ZIP Cod | e P.O. Box, Nun | nber, Street, City, State & ZIP Code |
| | | Santa Clara | Location of p | rincipal assets, if different from principal |
| | | County | place of busi | ness |
| | | | Number, Stree | et, City, State & ZIP Code |
| 5. | Debtor's website (URL) | | | |
| 6. | Type of debtor | ■ Corporation (including Limited Liab | bility Company (LLC) and Limited Liabilit | y Partnership (LLP)) |

Case: 17-52967 Doc# 1 Filed: 12/11/17 Entered: 12/11/17 12:19:07 Page 1 of 21 Voluntary Petition for Non-Individuals Filing for Bankruptcy

☐ Partnership (excluding LLP)

 $\hfill \square$ Other. Specify:

| Debt | 330 Day, LLC Name | Case number (if known) | | | | |
|------|--|---|--|---|--|--|
| 7. | Describe debtor's business | ☐ Health Care Busine: ☐ Single Asset Real E ☐ Railroad (as defined ☐ Stockbroker (as defined ☐ Commodity Broker (| ss (as defined in 11 U.S.C. § 101(27A)) state (as defined in 11 U.S.C. § 101(51 in 11 U.S.C. § 101(44)) ned in 11 U.S.C. § 101(53A)) as defined in 11 U.S.C. § 101(6)) efined in 11 U.S.C. § 781(3)) | | | |
| | | . , , | s described in 26 U.S.C. §501) y, including hedge fund or pooled inves | stment vehicle (as defined in 15 U.S.C. §80a-3) | | |
| | | ☐ Investment advisor | (as defined in 15 U.S.C. §80b-2(a)(11)) | | | |
| | | | can Industry Classification System) 4-d urts.gov/four-digit-national-association- | | | |
| 8. | Under which chapter of the Bankruptcy Code is the debtor filing? | Check one: Chapter 7 Chapter 9 Chapter 11. Check | are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that). The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B). A plan is being filed with this petition. Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b). The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11 (Official Form 201A) with this form. | | | |
| | | 0.1.apto. 1.2 | | | | |
| 9. | Were prior bankruptcy cases filed by or against the debtor within the last 8 years? | ■ No. □ Yes. | | | | |
| | If more than 2 cases, attach a | District | When | Case number | | |
| | separate list. | District | When | Case number | | |
| 10. | Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor? | ■ No □ Yes. | | | | |
| | List all cases. If more than 1, | Debtor | | Relationship | | |
| | attach a separate list | District | When | Case number, if known | | |
| | | | | | | |

| Debt | | | Case number (if known) | | | | |
|------|--|---------------------------|------------------------|---------------------------|---|---|--|
| | Name | | | | | | |
| 11. | Why is the case filed in this district? | Check | all that appl | y: | | | |
| | uns district? | | | | ripal place of business, or principal assets or for a longer part of such 180 days than | | |
| | | | A bankrupto | y case concerning de | btor's affiliate, general partner, or partners | hip is pending in this district. | |
| 12. | Does the debtor own or | ■ No | | | | | |
| | have possession of any real property or personal | | Answer I | pelow for each prope | rty that needs immediate attention. Attach | additional sheets if needed. | |
| | property that needs immediate attention? | | Why do | es the property need | d immediate attention? (Check all that ap | pply.) | |
| | | | ☐ It pos | es or is alleged to po | se a threat of imminent and identifiable ha | zard to public health or safety. | |
| | | | What is the hazard? | | | | |
| | | | _ | | ecured or protected from the weather. | | |
| | | | ☐ It incl | udes perishable good | | or lose value without attention (for example, | |
| | | | ☐ Other | | meat, daily, produce, or securities-related | assets of other options). | |
| | | | | s the property? | | | |
| | | | | , | Number, Street, City, State & ZIP Code | | |
| | | | Is the pr | operty insured? | • | | |
| | | | □ No | | | | |
| | | | ☐ Yes. | Insurance agency | | | |
| | | | | Contact name | | | |
| | | | | Phone | | | |
| | | | | | | | |
| | Statistical and admir | nistrative | informatio | n | | | |
| 13. | Debtor's estimation of | | Check one | : | | | |
| | available funds | | ■ Funds w | vill be available for dis | stribution to unsecured creditors. | | |
| | | | _ | | enses are paid, no funds will be available to | o unsecured creditors. | |
| | | | | , | , | | |
| 14. | Estimated number of | 1 -49 | 9 | | 1 ,000-5,000 | 2 5,001-50,000 | |
| | creditors | □ 50-9 | | | ☐ 5001-10,000 | ☐ 50,001-100,000 | |
| | | ☐ 100 ☐ 200 | | | □ 10,001-25,000 | ☐ More than100,000 | |
| | | □ 200 | -999 | | | | |
| 15. | Estimated Assets | □ \$0 - | \$50,000 | | ■ \$1,000,001 - \$10 million | ☐ \$500,000,001 - \$1 billion | |
| | | | ,001 - \$100, | | ☐ \$10,000,001 - \$50 million | □ \$1,000,000,001 - \$10 billion | |
| | | | 0,001 - \$500 | | □ \$50,000,001 - \$100 million | □ \$10,000,000,001 - \$50 billion | |
| | | □ \$500,001 - \$1 million | | | ☐ \$100,000,001 - \$500 million | ☐ More than \$50 billion | |
| 16. | Estimated liabilities | □ \$0 - | \$50,000 | | ■ \$1,000,001 - \$10 million | □ \$500,000,001 - \$1 billion | |
| | | | ,001 - \$100 | ,000 | □ \$10,000,001 - \$50 million | □ \$1,000,000,001 - \$10 billion | |
| | | | 0,001 - \$500 | | ☐ \$50,000,001 - \$100 million | □ \$10,000,000,001 - \$50 billion | |
| | | □ \$50 | 0,001 - \$1 n | nillion | □ \$100,000,001 - \$500 million | ☐ More than \$50 billion | |
| | | | | | | | |

| _ | | |
|----|-----|---|
| വം | hto | r |

330 Day, LLC Case number (if known)

| Request | for | Relief. | Declaration, | and | Signatures |
|---------|-------|---------|--------------|-----|-------------------|
| | . • . | , | | | |

56275

Bar number and State

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is trued and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on December 11, 2017

MM / DD / YYYY

| ✗ /s/ David Tortia | David Tortia |
|--|--------------|
| Signature of authorized representative of debtor | Printed name |
| Title Managing Member | |

18. Signature of attorney

| /s/ Charles B. Greene | | Date | December 11, 2017 | |
|--|---------------|------|-------------------|--|
| Signature of attorney for debtor | | | MM / DD / YYYY | |
| Charles B. Greene 56275 | | | | |
| Printed name | | | | |
| Law Office of Charles B. Greene | | | | |
| Firm name | | | | |
| 84 W. Santa Clara St. Ste. 800 | | | | |
| San Jose, CA 95113 | | | | |
| Number, Street, City, State & ZIP Code | | | | |
| Contact phone | Email address | | | |
| | | | | |

Case: 17-52967 Doc# 1 Filed: 12/11/17 Entered: 12/11/17 12:19:07 Page 4 of 21 Voluntary Petition for Non-Individuals Filing for Bankruptcy

| Fill in this information to identify the case: | | | | | | |
|--|--------------------------------------|--|--|--|--|--|
| Debtor name 330 Day, LLC | | | | | | |
| United States Bankruptcy Court for the: NORTHERN DISTRICT OF C | CALIFORNIA | | | | | |
| Case number (if known) | ☐ Check if this is an amended filing | | | | | |
| | | | | | | |

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

| I have e | examine | d the information in the docur | nents checked below and I have a reasonable belief that the information is true and correct: | | | | |
|----------|---|---------------------------------|--|--|--|--|--|
| | Schedule A/B: Assets—Real and Personal Property (Official Form 206A/B) Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D) Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F) Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G) Schedule H: Codebtors (Official Form 206H) Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum) Amended Schedule Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204) Other document that requires a declaration | | | | | | |
| l declar | e under | penalty of perjury that the for | egoing is true and correct. | | | | |
| Execu | ted on | December 11, 2017 | X /s/ David Tortia Signature of individual signing on behalf of debtor David Tortia Printed name Managing Member | | | | |
| | | | Position or relationship to debtor | | | | |

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

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Best Case Bankruptcy

Case: 17-52967 Doc# 1 Filed: 12/11/17 Entered: 12/11/17 12:19:07 Page 5 of 21

| Fill in this information to identify the case: | | | | | | | |
|--|-------------------------------------|---|-----------------------|--|--|--|--|
| Debtor name 330 Day, LLC | | | | | | | |
| United States Bankruptcy Court for t | ne: NORTHERN DISTRICT OF CALIFORNIA | - | ☐ Check if this is an | | | | |
| Case number (if known): | | | amended filing | | | | |

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

| complete mailing address, | creditor contact | Nature of claim (for example, trade debts, bank loans, professional services, | Indicate if claim is contingent, unliquidated, or disputed | If the claim is fully unsecured, fill in only unsecured claim amount. If | | |
|---------------------------|------------------|--|---|--|--|-----------------|
| | | and government contracts) | uisputcu | Total claim, if partially secured | | Unsecured claim |
| -NONE- | | | | | | |

Official form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured claims

page 1

Software Copyright (c) 1996-2017 Best Case, LLC - www.bestcase.com

| Fill in this info | | |
|-------------------|-----------------------|----------------|
| Debtor name | 330 Day, LLC | |
| United States I | | |
| Case number (| ☐ Check if this is an | |
| | | amended filing |

Official Form 206Sum

Summary of Assets and Liabilities for Non-Individuals

12/15

| Par | t 1: Summary of Assets | | |
|-----|---|------|--------------|
| 1. | Schedule A/B: Assets-Real and Personal Property (Official Form 206A/B) | | |
| | 1a. Real property: Copy line 88 from Schedule A/B | \$_ | 1,200,000.00 |
| | 1b. Total personal property: Copy line 91A from <i>Schedule A/B.</i> | \$_ | 0.00 |
| | 1c. Total of all property: Copy line 92 from <i>Schedule A/B</i> | \$_ | 1,200,000.00 |
| Par | t 2: Summary of Liabilities | | |
| 2. | Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D) Copy the total dollar amount listed in Column A, Amount of claim, from line 3 of Schedule D | \$_ | 1,164,000.00 |
| 3. | Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F) | | |
| | 3a. Total claim amounts of priority unsecured claims: Copy the total claims from Part 1 from line 5a of Schedule E/F | \$_ | 0.00 |
| | 3b. Total amount of claims of nonpriority amount of unsecured claims: Copy the total of the amount of claims from Part 2 from line 5b of <i>Schedule E/F</i> | +\$_ | 0.00 |
| 4. | Total liabilities | \$ | 1,164,000.00 |

Official Form 206Sum

Summary of Assets and Liabilities for Non-Individuals

page 1

Best Case Bankruptcy

| Fill in this information to identify the case: | |
|--|---|
| Debtor name 330 Day, LLC | |
| United States Bankruptcy Court for the: NORTHERN DISTRICT OF CALIFORNIA | |
| Case number (if known) | |
| , , , <u> </u> | ☐ Check if this is an amended filing |
| | |
| Official Form 206A/B | |
| Schedule A/B: Assets - Real and Personal Property | |
| | 12/15 |
| Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedu or unexpired leases. Also list them on Schedule G: Executory Contracts and Unexpired Leases (Official Foundation of the Contract of the Contra | Also include assets and properties le A/B, list any executory contracts |
| Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the debtor's name and case number (if known). Also identify the form and line number to which the additional sheet is attached, include the amounts from the attachment in the total for the pertinent part. | |
| For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting s schedule or depreciation schedule, that gives the details for each asset in a particular category. List each debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms | asset only once. In valuing the |
| Part 1: Cash and cash equivalents | |
| 1. Does the debtor have any cash or cash equivalents? | |
| ■ No. Go to Part 2. | |
| ☐ Yes Fill in the information below. All cash or cash equivalents owned or controlled by the debtor | Current value of |
| All cash of cash equivalents owned of controlled by the debtor | debtor's interest |
| Part 2: Deposits and Prepayments | |
| 6. Does the debtor have any deposits or prepayments? | |
| ■ No. Go to Part 3. | |
| Yes Fill in the information below. | |
| | |
| Part 3: Accounts receivable | |
| 10. Does the debtor have any accounts receivable? | |
| ■ No. Go to Part 4. | |
| ☐ Yes Fill in the information below. | |
| | |
| Part 4: Investments | |
| 13. Does the debtor own any investments? | |
| ■ No. Go to Part 5. | |
| ☐ Yes Fill in the information below. | |
| | |
| Part 5: Inventory, excluding agriculture assets | |
| 18. Does the debtor own any inventory (excluding agriculture assets)? | |
| ■ No. Go to Part 6. | |
| ☐ Yes Fill in the information below. | |
| | |

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

■ No. Go to Part 7.

Official Form 206A/B

Schedule A/B Assets - Real and Personal Property

page 1

| Debto | | 30 Day, LLC | | Case | e number (If known) | | | | |
|----------------|--|--|--|---|---|------------------------------------|--|--|--|
| □Y | | in the information below. | | | | | | | |
| | | | | | | | | | |
| Part 7: | | Office furniture, fixtures, and | | | | | | | |
| 38. Doe | s the c | debtor own or lease any offic | e furniture, fixtures, e | quipment, or collectibles | 97 | | | | |
| | lo. Go | to Part 8. | | | | | | | |
| □ Y | es Fill | in the information below. | | | | | | | |
| Part 8: | | lachinery, equipment, and ve | ahiclas | | | | | | |
| | | debtor own or lease any mac | | vehicles? | | | | | |
| . | lo Go | to Part 9. | | | | | | | |
| | | in the information below. | | | | | | | |
| | | | | | | | | | |
| Part 9: | | Real property | | | | | | | |
| 54. Doe | s the c | debtor own or lease any real | property? | | | | | | |
| | | to Part 10. | | | | | | | |
| Y | es Fill | in the information below. | | | | | | | |
| 55. | Any | Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest | | | | | | | |
| | prop Includesc Parce of pro acrea | de street address or other ription such as Assessor el Number (APN), and type operty (for example, age, factory, warehouse, tment or office building, if | Nature and extent of debtor's interest in property | Net book value of debtor's interest (Where available) | Valuation method used for current value | Current value of debtor's interest | | | |
| | 55.1. | 330 Day Road Gilroy, CA 95020 | Fee simple | \$0.00 | | \$1,200,000.00 | | | |
| 56. | Tota | l of Part 9. | | | | \$1,200,000.00 | | | |
| | | the current value on lines 55.1 the total to line 88. | through 55.6 and entrie | es from any additional shee | ets. | | | | |
| 57. | Is a depreciation schedule available for any of the property listed in Part 9? ■ No □ Yes | | | | | | | | |
| 58. | | any of the property listed in | Part 9 been appraised | by a professional within | the last year? | | | | |
| | ■ N | | | | | | | | |
| Part 10 | | ntangibles and intellectual p | · · | | | | | | |
| 59. Doe | s the c | debtor have any interests in i | intangibles or intellect | tual property? | | | | | |
| | lo. Go | to Part 11. | | | | | | | |
| ΠY | es Fill | in the information below. | | | | | | | |
| Part 11 | | All other assets | | | | | | | |

Official Form 206A/B Sc

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

Debtor 330 Day, LLC Case number (If known)

Name

■ No. Go to Part 12.

☐ Yes Fill in the information below.

Name

Part 12: Summary

| In Pa | rt 12 copy all of the totals from the earlier parts of the form Type of property | Current value of | Current v | alue of real |
|-------|--|-------------------|-----------|----------------|
| | | personal property | property | |
| 80. | Cash, cash equivalents, and financial assets. Copy line 5, Part 1 | \$0.00 | | |
| 81. | Deposits and prepayments. Copy line 9, Part 2. | \$0.00 | | |
| 82. | Accounts receivable. Copy line 12, Part 3. | \$0.00 | | |
| 83. | Investments. Copy line 17, Part 4. | \$0.00 | | |
| 84. | Inventory. Copy line 23, Part 5. | \$0.00 | | |
| 85. | Farming and fishing-related assets. Copy line 33, Part 6. | \$0.00 | | |
| 86. | Office furniture, fixtures, and equipment; and collectibles. Copy line 43, Part 7. | \$0.00 | | |
| 87. | Machinery, equipment, and vehicles. Copy line 51, Part 8. | \$0.00 | | |
| 88. | Real property. Copy line 56, Part 9 | > | | \$1,200,000.00 |
| 89. | Intangibles and intellectual property. Copy line 66, Part 10. | \$0.00 | | |
| 90. | All other assets. Copy line 78, Part 11. | +\$0.00 | | |
| 91. | Total. Add lines 80 through 90 for each column | \$0.00 + | • 91b. | \$1,200,000.00 |
| 92. | Total of all property on Schedule A/B. Add lines 91a+91b=92 | | | \$1,200,000.00 |

| Fill | in this information to identify the o | case: | | | |
|-------|--|---|--|--|--|
| | otor name 330 Day, LLC | | | | |
| Uni | ted States Bankruptcy Court for the: | NORTHERN DISTRICT OF CALIFORNIA | | | |
| Cas | e number (if known) | | | | |
| Jul | | | - | Check if this is an | |
| | | | | amended filing | |
| | icial Form 206D | | _ | | |
| Sc | hedule D: Creditors | Who Have Claims Secured by Pro | operty | 12/15 | |
| | s complete and accurate as possible. any creditors have claims secured by | dehtor's property? | | | |
| | • | age 1 of this form to the court with debtor's other schedules. | Debtor has nothing else to | report on this form. | |
| | Yes. Fill in all of the information b | | | | |
| Par | t 1: List Creditors Who Have Se | cured Claims | | | |
| | | no have secured claims. If a creditor has more than one secured | Column A | Column B | |
| clair | n, list the creditor separately for each clain | n. | Amount of claim | Value of collateral that supports this | |
| | 7 | | Do not deduct the value of collateral. | claim | |
| 2.1 | Daniel R.P. Bamac Creditor's Name | Describe debtor's property that is subject to a lien 330 Day Road | \$47,000.00 | \$1,200,000.00 | |
| | 1501 Florida St. | Gilroy, CA 95020 | | | |
| | San Francisco, CA 94110 | - | | | |
| | Creditor's mailing address | Describe the lien | | | |
| | | Sixth Deed of Trust Is the creditor an insider or related party? | | | |
| | | ■ No | | | |
| | Creditor's email address, if known | ☐ Yes Is anyone else liable on this claim? | | | |
| | Date debt was incurred | No | | | |
| | 7/12/2016 | ☐ Yes. Fill out Schedule H: Codebtors (Official Form 206H) | | | |
| | Last 4 digits of account number | | | | |
| | Do multiple creditors have an interest in the same property? | As of the petition filing date, the claim is: Check all that apply | | | |
| | □ No | ☐ Contingent | | | |
| | Yes. Specify each creditor, | ☐ Unliquidated | | | |
| | including this creditor and its relative priority. | ☐ Disputed | | | |
| | 1. Maximus Lending Fund IV, LLC | | | | |
| | 2. Sean Ngo | | | | |
| | 3. Todd Nguyen 4. Wilson Aguilar | | | | |
| | 5. Jason & Eulibeth Marsh | | | | |
| | 6. Daniel R.P. Bamac 7. Santa Clara County Tax | | | | |
| | Collector | | | | |
| | 8. EVN Investments, LLC | | | | |
| 2.2 | EVN Investments, LLC | Describe debtor's property that is subject to a lien | \$0.00 | \$1,200,000.00 | |
| - | Creditor's Name | 330 Day Road | | | |
| | c/o Placer Foreclosure Inc. 12190 Herdal Dr. Ste. 9 | Gilroy, CA 95020 *Notice Only. | | | |
| | Auburn, CA 95603 Creditor's mailing address | Describe the lien | | | |
| | Creditor a maining address | | | | |
| | | Is the creditor an insider or related party? | | | |

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

page 1 of 4

Creditor's email address, if known

☐ Yes

| Debtor | 330 Day, LLC | Case number (if know) | | | | | | |
|--------------|---|---|----------------|----------------|--|--|--|--|
| | Name | | | | | | | |
| | | Is anyone else liable on this claim? | | | | | | |
| D | ate debt was incurred | ■ No | | | | | | |
| | | ☐ Yes. Fill out Schedule H: Codebtors (Official Form 206H) | | | | | | |
| L | ast 4 digits of account number | | | | | | | |
| D | o multiple creditors have an | As of the petition filing date, the claim is: | | | | | | |
| | nterest in the same property? | Check all that apply | | | | | | |
| | □ _{No} | ☐ Contingent | | | | | | |
| | Yes. Specify each creditor, | ☐ Unliquidated | | | | | | |
| in | cluding this creditor and its relative | ☐ Disputed | | | | | | |
| | riority. | | | | | | | |
| | specified on line 2.1 | | | | | | | |
| 2.3 J | ason & Eulibeth Marsh | Describe debtor's property that is subject to a lien | \$12,500.00 | \$1,200,000.00 | | | | |
| | reditor's Name | 330 Day Road | Ψ12,300.00 | Ψ1,200,000.00 | | | | |
| | iouno. e i vaine | Gilroy, CA 95020 | | | | | | |
| - | 072 Calwa Ct. | Omby, 6A 33020 | | | | | | |
| S | San Jose, CA 95111 | | | | | | | |
| С | reditor's mailing address | Describe the lien | | | | | | |
| | | Fifth Deed of Trust | | | | | | |
| | | Is the creditor an insider or related party? | | | | | | |
| | | ■ No | | | | | | |
| С | reditor's email address, if known | ☐ Yes | | | | | | |
| | | Is anyone else liable on this claim? | | | | | | |
| D | ate debt was incurred | ■ No | | | | | | |
| | /7/2016 | ☐ Yes. Fill out Schedule H: Codebtors (Official Form 206H) | | | | | | |
| - | ast 4 digits of account number | Tes. I iii out <i>Schedule II. Codebiois</i> (Official I offit 2001) | | | | | | |
| _ | | As of the notition filing data the claim is. | | | | | | |
| | o multiple creditors have an terest in the same property? | As of the petition filing date, the claim is: Check all that apply | | | | | | |
| | | ☐ Contingent | | | | | | |
| | Yes. Specify each creditor, | ☐ Unliquidated | | | | | | |
| | Yes. Specify each creditor, icluding this creditor and its relative | ☐ Disputed | | | | | | |
| | riority. | □ Disputed | | | | | | |
| S | Specified on line 2.1 | | | | | | | |
| | | | | | | | | |
| | Maximus Lending Fund IV, | Book the Islands consequently at the Islands of Pro- | \$1,030,000.00 | \$1,200,000.00 | | | | |
| | LC reditor's Name | Describe debtor's property that is subject to a lien | Ψ1,030,000.00 | Ψ1,200,000.00 | | | | |
| | /o Placer Foreclosure, Inc. | 330 Day Road | | | | | | |
| | 2190 Herdal Dr. #9 | Gilroy, CA 95020 | | | | | | |
| | Auburn, CA 95603 | · | | | | | | |
| | reditor's mailing address | Describe the lien | | | | | | |
| | | First Deed of Trust | | | | | | |
| | | Is the creditor an insider or related party? | | | | | | |
| | | ■ No | | | | | | |
| | reditor's email address, if known | □ Yes | | | | | | |
| O | reditor 3 email address, il known | Is anyone else liable on this claim? | | | | | | |
| _ | ate debt was incurred | <u> </u> | | | | | | |
| _ | /6/2016 | ■ No | | | | | | |
| | ast 4 digits of account number | ☐ Yes. Fill out Schedule H: Codebtors (Official Form 206H) | | | | | | |
| | | | | | | | | |
| | o multiple creditors have an | As of the petition filing date, the claim is: | | | | | | |
| | nterest in the same property? | Check all that apply | | | | | | |
| | ☐ No | Contingent | | | | | | |
| | Yes. Specify each creditor, | Unliquidated | | | | | | |
| | cluding this creditor and its relative | ☐ Disputed | | | | | | |
| | riority. Specified on line 2.1 | | | | | | | |
| | position off fillo 2.1 | | | | | | | |
| s s | Santa Clara County Tax | | | | | | | |
| | Collector | Describe debtor's property that is subject to a lien | \$16,500.00 | \$1,200,000.00 | | | | |

Official Form 206D

Describe debtor's property that is subject to a lien

| Deb | | Case number | er (if know) | |
|-----|---|--|--------------|----------------|
| | Name Creditor's Name 70 W. Hedding St. | 330 Day Road Gilroy, CA 95020 | | |
| | San Jose, CA 95110 | | | |
| | Creditor's mailing address | Describe the lien Real Property Taxes Is the creditor an insider or related party? | | |
| | | No | | |
| | Creditor's email address, if known | ☐ Yes Is anyone else liable on this claim? | | |
| | Date debt was incurred | ■ No □ Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) | | |
| | Last 4 digits of account number 6043 | _ 1001 1 1 001 001 001 001 001 001 001 0 | | |
| | Do multiple creditors have an interest in the same property? | As of the petition filing date, the claim is: Check all that apply Contingent | | |
| | Yes. Specify each creditor, including this creditor and its relative priority. | ☐ Unliquidated ☐ Disputed | | |
| | Specified on line 2.1 | - | | |
| 2.6 | Sean Ngo Creditor's Name | Describe debtor's property that is subject to a lien 330 Day Road | \$6,000.00 | \$1,200,000.00 |
| | 2169 Sepulveda Ave. Milpitas, CA 95035 | Gilroy, CA 95020 | | |
| | Creditor's mailing address | Describe the lien Second Deed of Trust | | |
| | | Is the creditor an insider or related party? ■ No | | |
| | Creditor's email address, if known | ■ No □ Yes Is anyone else liable on this claim? | | |
| | Date debt was incurred 3/23/2016 Last 4 digits of account number | ■ No □ Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) | | |
| | Do multiple creditors have an interest in the same property? | As of the petition filing date, the claim is: Check all that apply ☐ Contingent | | |
| | Yes. Specify each creditor, including this creditor and its relative priority. Specified on line 2.1 | ☐ Unliquidated ☐ Disputed | | |
| 2.7 | Todd Nguyen | Describe debtor's property that is subject to a lien | \$22,000.00 | \$1,200,000.00 |
| | Creditor's Name 2151 Oakland Rd. #259 San Jose, CA 95131 | 330 Day Road Gilroy, CA 95020 | | |
| | Creditor's mailing address | Describe the lien Third Deed of Trust Is the creditor an insider or related party? No | | |
| | Creditor's email address, if known | ☐ Yes Is anyone else liable on this claim? | | |
| | Date debt was incurred 3/23/2016 Last 4 digits of account number | ■ No □ Yes. Fill out Schedule H: Codebtors (Official Form 206H) | | |
| | Do multiple creditors have an interest in the same property? | As of the petition filing date, the claim is: Check all that apply | | |

Official Form 206D

Additional Page of Schedule D: Creditors Who Have Claims Secured by Property

page 3 of 4

| Deb | tor 330 Day, LLC | Case number (if kr | now) | |
|-------|---|--|--------------------------|----------------------|
| | □ No ■ Yes. Specify each creditor, including this creditor and its relative priority. Specified on line 2.1 | ☐ Contingent ☐ Unliquidated ☐ Disputed | | |
| 2.8 | Wilson Aguilar | Describe debtor's property that is subject to a lien | \$30,000.00 | \$1,200,000.00 |
| | Creditor's Name 541 Euclid Ave. San Bruno, CA 94066 | 330 Day Road Gilroy, CA 95020 | | , |
| | Creditor's mailing address | Describe the lien Fourth Deed of Trust Is the creditor an insider or related party? No | | |
| | Creditor's email address, if known | ☐ Yes Is anyone else liable on this claim? | | |
| | Date debt was incurred 3/28/2016 Last 4 digits of account number | ■ No □ Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) | | |
| | Do multiple creditors have an interest in the same property? ☐ No ☐ Yes. Specify each creditor, including this creditor and its relative priority. Specified on line 2.1 | As of the petition filing date, the claim is: Check all that apply Contingent Unliquidated Disputed | | |
| 3. | Total of the dollar amounts from Part 1 | , Column A, including the amounts from the Additional Page, if any. | \$1,164,000.0 0 | |
| | 2: List Others to Be Notified for in alphabetical order any others who n | a Debt Already Listed in Part 1 nust be notified for a debt already listed in Part 1. Examples of entities | s that may be listed are | collection agencies. |
| | gnees of claims listed above, and attor | | may so noted the | company agonolog, |
| If no | others need to notified for the debts li | isted in Part 1, do not fill out or submit this page. If additional pages a | re needed convithis na | ae |

Last 4 digits of account number for this entity On which line in Part 1 did you enter the related creditor? Name and address

Official Form 206D

Additional Page of Schedule D: Creditors Who Have Claims Secured by Property

page 4 of 4

Page 15 of 21

| Fill in this information to identify the case: | | | | | |
|---|--|-------------------------------|--|---------------------------------------|--|
| Debtor name 330 Day, LLC | | | | | |
| United States Bankruptcy Court for the: NORTHERN DISTR | RICT OF CALIFORNIA | | | | |
| Case number (if known) | | | | | |
| | | | | _ | Check if this is an mended filing |
| | | | | , . | interided illing |
| Official Form 206E/F | | | | | |
| Schedule E/F: Creditors Who Hav | | | | | 12/15 |
| Be as complete and accurate as possible. Use Part 1 for creditors of List the other party to any executory contracts or unexpired leases Personal Property (Official Form 206A/B) and on Schedule G: Exect 2 in the boxes on the left. If more space is needed for Part 1 or Part Part 1: List All Creditors with PRIORITY Unsecured Cla | s that could result in a cla cutory Contracts and Une t 2, fill out and attach the | aim. Also lis expired Leas | t executory contractions (Official Form 2) | cts on <i>Schedul</i> 06G). Number | le A/B: Assets - Real and the entries in Parts 1 and |
| 1. Do any creditors have priority unsecured claims? (See 11 U | U.S.C. § 507). | | | | |
| ■ No. Go to Part 2. | | | | | |
| Yes. Go to line 2. | | | | | |
| | | | | | |
| Part 2: List All Creditors with NONPRIORITY Unsecured 3. List in alphabetical order all of the creditors with nonprior | | the debtor h | as more than 6 credit | tors with nonpri | prity unsecured claims, fill |
| out and attach the Additional Page of Part 2. 3.1 Nonpriority creditor's name and mailing address | As of the petition fil | ing date, th | e claim is: Check all t | hat apply. | |
| | ☐ Contingent | 3, | | _ | |
| Date or dates debt was incurred | Unliquidated | | | | |
| Last 4 digits of account number | ☐ Disputed Basis for the claim: | | | | |
| | Is the claim subject to | | No □ Yes | | |
| | | | | | |
| Part 3: List Others to Be Notified About Unsecured Claim | ims | | | | |
| List in alphabetical order any others who must be notified for cla assignees of claims listed above, and attorneys for unsecured creditor | | i 2. Example | s of entities that may | be listed are co | ollection agencies, |
| If no others need to be notified for the debts listed in Parts 1 and | d 2, do not fill out or sub | mit this pag | e. If additional page | es are needed, | copy the next page. |
| Name and mailing address | | | line in Part1 or Par editor (if any) listed | | Last 4 digits of account number, if any |
| Part 4: Total Amounts of the Priority and Nonpriority U | nsecured Claims | | | | |
| 5. Add the amounts of priority and nonpriority unsecured claims. | | | | | |
| 5a. Total claims from Part 1 | | 5a. | Total of claim | | .00 |
| 5b. Total claims from Part 2 | | 5b. + | | | .00 |
| 5c. Total of Parts 1 and 2 | | | | | 0.00 |

Official Form 206E/F

Lines 5a + 5b = 5c.

Schedule E/F: Creditors Who Have Unsecured Claims

0.00

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| Fill in | this information to identify the case: | | | | |
|---------------|---|--------------------|--|------------------------------|-----------|
| Debtor | name 330 Day, LLC | | | | |
| United | States Bankruptcy Court for the: NORTHERN | DISTRICT OF C | ALIFORNIA | | |
| Case r | number (if known) | | | | |
| | | | | ☐ Check if this amended fili | |
| Offic | cial Form 206G | | | | |
| | edule G: Executory Contra | acts and l | Jnexpired Leases | | 12/15 |
| | complete and accurate as possible. If more sp | | - | umber the entries conse | cutively. |
| 1. D c | pes the debtor have any executory contracts of | or unexpired leas | ses? | | |
| | No. Check this box and file this form with the de | | | | |
| | Yes. Fill in all of the information below even if th Form 206A/B). | e contacts of leas | ses are listed on Schedule A/B: Assets - I | Real and Personal | Property |
| 2. Lis | t all contracts and unexpired leases | | State the name and mailing add whom the debtor has an execut lease | | |
| 2.1 | State what the contract or lease is for and the nature of the debtor's interest | | | | |
| | State the term remaining | | | | |
| | List the contract number of any government contract | | | | |
| 2.2 | State what the contract or lease is for and the nature of the debtor's interest | | | | |
| | State the term remaining | | | | |
| | List the contract number of any government contract | | | | |
| 2.3 | State what the contract or lease is for and the nature of the debtor's interest | | | | |
| | State the term remaining | | | | |
| | List the contract number of any government contract | | | | |
| 2.4 | State what the contract or lease is for and the nature of the debtor's interest | | | | |
| | State the term remaining | | | | |
| | List the contract number of | | | | |

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

Page 1 of 1

any government contract

| Fill in th | is information to | identify the case: | | | | |
|------------|--|---|---------------------|--------------------|-----------------------------|--------------------------------------|
| Debtor n | 330 Day, | LLC | | | | |
| United S | States Bankruptcy (| Court for the: NORTHEF | RN DISTRICT OF | CALIFORNIA | | |
| Case nu | mber (if known) | | | | | ☐ Check if this is an amended filing |
| _ | al Form 20 dule H: Yo | 6H our Codebtors | • | | | 12/15 |
| | mplete and accur al Page to this pa | | space is needed, | copy the Additio | nal Page, numbering th | e entries consecutively. Attach the |
| 1. D | o you have any c | odebtors? | | | | |
| ■ No. C | Check this box and | submit this form to the co | urt with the debtor | s other schedules. | Nothing else needs to be | e reported on this form. |
| cred | ditors, Schedules | D-G. Include all guaranto s listed. If the codebtor is I | rs and co-obligors. | In Column 2, iden | tify the creditor to whom t | |
| | Name | Mailing Addre | ess | | Name | Check all schedules that apply: |
| 2.1 | | Street | | | | □ D □ E/F □ G |
| | | City | State | Zip Code | _ | |
| 2.2 | | | | | | □ D |
| | | Street | | | | □ E/F □ G |
| | | City | State | Zip Code | _ _ | - |
| 2.3 | | | | | | □ D |
| | | Street | | | _ | □ E/F □ G |
| | | City | State | Zip Code | _ | |
| 2.4 | | | | | | D |
| | | Street | | | _ | □ E/F □ G |
| | | City | State | Zip Code | _ | |

Official Form 206H Schedule H: Your Codebtors Page 1 of 1 Best Case, LLC - www.bestcase.com

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United States Bankruptcy Court Northern District of California

| | Northern District of California | | | | | | |
|--------|--|---------|-----------------------|--|--|--|--|
| In re | 330 Day, LLC Case No. | | | | | | |
| | Debtor(s) Chapter | 11 | | | | | |
| | STATEMENT PURSUANT TO RULE 2016(B) | | | | | | |
| The ur | dersigned, pursuant to Rule 2016(b), Bankruptcy Rules, states that: | | | | | | |
| 1. | The undersigned is the attorney for the debtor(s) in this case. | | | | | | |
| 2. | The compensation paid or agreed to be paid by the debtor(s), to the undersigned is: | | | | | | |
| | a) For legal services rendered or to be rendered in contemplation of and in connection with this case | \$ | \$495.00/Hr. | | | | |
| | b) Prior to the filing of this statement, debtor(s) have paid | \$ | \$4,283.00 | | | | |
| | c) The unpaid balance due and payable is | \$ | To Be Determined | | | | |
| | a. Analysis of the financial situation, and rendering advice and assistance to the whether to file a petition under title 11 of the United States Code. b. Preparation and filing of the petition, schedules, statement of affairs and othe court. c. Representation of the debtor(s) at the meeting of creditors. | | | | | | |
| 5. | The source of payments made by the debtor(s) to the undersigned was from earnings, services performed, and | wages | and compensation for | | | | |
| 6. | The source of payments to be made by the debtor(s) to the undersigned for the unpaid will be from earnings, wages and compensation for services performed, and | l balan | ce remaining, if any, | | | | |
| 7. | The undersigned has received no transfer, assignment or pledge of property from debtor(s) except the following for the value stated: | | | | | | |
| 8. | The undersigned has not shared or agreed to share with any other entity, other than w undersigned's law firm, any compensation paid or to be paid except as follows: | ith me | mbers of | | | | |

Attorney for Debtor: Charles B. Greene 56275 Law Office of Charles B. Greene 84 W. Santa Clara St. Ste. 800 San Jose, CA 95113

Respectfully submitted,

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Dated: December 7, 2017

UNITED STATES BANKRUPTCY COURT NORTHERN DISTRICT OF CALIFORNIA

Case No.

| 330 Day, LLC | |
|--------------------------|---|
| Debtor(s). | / |
| CRE | EDITOR MATRIX COVER SHEET |
| | or Mailing Matrix, consisting of <u>1</u> sheets, contains the correct, ses of all priority, secured and unsecured creditors listed in debtor's the Clerk's promulgated requirements. |
| DATED: December 11, 2017 | |
| | /s/ Charles B. Greene |
| | Signature of Debtor's Attorney or Pro Per Debtor |

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In re

Best Case Bankruptcy

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Daniel R.P. Bamac 1501 Florida St. San Francisco, CA 94110

EVN Investments, LLC c/o Placer Foreclosure Inc. 12190 Herdal Dr. Ste. 9 Auburn, CA 95603

Jason & Eulibeth Marsh 5072 Calwa Ct. San Jose, CA 95111

Maximus Lending Fund IV, LLC c/o Placer Foreclosure, Inc. 12190 Herdal Dr. #9
Auburn, CA 95603

Santa Clara County Tax Collector 70 W. Hedding St. San Jose, CA 95110

Sean Ngo 2169 Sepulveda Ave. Milpitas, CA 95035

Todd Nguyen 2151 Oakland Rd. #259 San Jose, CA 95131

Wilson Aguilar 541 Euclid Ave. San Bruno, CA 94066

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