

Fill in this information to identify the case:

United States Bankruptcy Court for the:

Northern District of **California**
(State)

Case number (if known): Chapter **11**

Check if this is an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

04/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name **Avicenna Development Corporation**

2. All other names debtor used in the last 8 years **{not applicable}**
Include any assumed names, trade names, and *doing business as* names

3. Debtor's federal Employer Identification Number (EIN) **2 6 - 1 7 3 3 9 8 0**

4. Debtor's address
Principal place of business: **4727 Columbus Avenue**
Mailing address, if different from principal place of business: **1050 Larrabee Avenue**
City: **Bellingham WA 98229** / **Bellingham WA 98225**
County: **Whatcom (State of Washington)** / **{same}**

5. Debtor's website (URL)

6. Type of debtor
 Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))
 Partnership (excluding LLP)
 Other. Specify:

Debtor

Avicenna Development Corporation

Name

Case number (if known)

7. Describe debtor's business

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply:

- Tax-exempt entity (as described in 26 U.S.C. § 501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
- Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

7 1 1 5

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- Chapter 7
- Chapter 9
- Chapter 11. *Check all that apply.*

- Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

No

Yes. District _____ When _____ Case number _____
MM / DD / YYYY

District _____ When _____ Case number _____
MM / DD / YYYY

If more than 2 cases, attach a separate list.

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

No

Yes. Debtor SEE ATTACHMENT Relationship _____
District _____ When _____
MM / DD / YYYY

Case number, if known _____

List all cases. If more than 1, attach a separate list.

11. Why is the case filed in this district?

Check all that apply:

- Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

- No
- Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

- It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
What is the hazard? _____
- It needs to be physically secured or protected from the weather.
- It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
- Other _____

Where is the property?

Number _____ Street _____
City _____ State _____ ZIP Code _____

Is the property insured?

- No
- Yes. Insurance agency _____
Contact name _____
Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

- Funds will be available for distribution to unsecured creditors.
- After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

14. Estimated number of creditors

- 1-49
- 50-99
- 100-199
- 200-999
- 1,000-5,000
- 5,001-10,000
- 10,001-25,000
- 25,001-50,000
- 50,001-100,000
- More than 100,000

15. Estimated assets

- \$0-\$50,000
- \$50,001-\$100,000
- \$100,001-\$500,000
- \$500,001-\$1 million
- \$1,000,001-\$10 million
- \$10,000,001-\$50 million
- \$50,000,001-\$100 million
- \$100,000,001-\$500 million
- \$500,000,001-\$1 billion
- \$1,000,000,001-\$10 billion
- \$10,000,000,001-\$50 billion
- More than \$50 billion

Debtor **Avicenna Development Corporation**
Name

Case number (if known) _____

16. Estimated liabilities
- | | | |
|--|--|--|
| <input type="checkbox"/> \$0-\$50,000 | <input checked="" type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| <input type="checkbox"/> \$50,001-\$100,000 | <input type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| <input type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor
- The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.
 - I have been authorized to file this petition on behalf of the debtor.
 - I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 01/04/2018
MM / DD / YYYY

X 

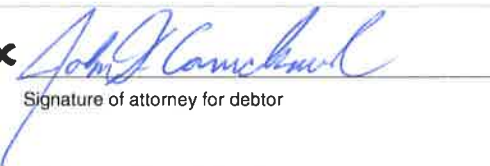
Signature of authorized representative of debtor

Connor F. Cochran

Printed name

Title President and CEO

18. Signature of attorney

X 

Signature of attorney for debtor

Date

01/04/2018
MM / DD / YYYY

John H. Carmichael

Printed name

Law Office of John H. Carmichael

Firm name

2621 Manhattan Beach Boulevard

Number Street

Redondo Beach

City

CA

State

90278

ZIP Code

Telephone: (424) 308-4288

Contact phone

jhclaw@gmail.com

Email address

196496

Bar number

CA

State

DEBTOR: Avicenna Development Corporation

Supplemental Information for Petition (Form 201)

*under the laws of the
United States*

8. I, a responsible officer of the Debtor, declare under penalty of perjury⁴ as required by 11 U.S.C. § 1116(1)(B) that no balance sheet, statement of operations, or cash-flow statement has been prepared and no Federal tax return has been filed. A signed Declaration Form 202 is included with this Petition.

10. Two matters filed contemporaneously with this Petition, in this District:

(a) Conlan Press, Inc.; non-individual Chapter 11; affiliate and business partner of this Debtor; filed on or about January 5, 2018 in the Northern District of California (case number not yet assigned)

(b) Connor F. Cochran; individual Chapter 11; affiliate of this Debtor; filed on or about January 5, 2018 in the Northern District of California (case number not yet assigned)

N.B. The same counsel represents all three Debtors in these related proceedings.

01/02/2018



Fill in this information to identify the case and this filing:

Debtor Name Avicenna Development Corporation
United States Bankruptcy Court for the: Northern District of CA
(State)
Case number (if known): _____

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature


I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets—Real and Personal Property (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)
- Schedule H: Codebtors (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)
- Amended Schedule _____
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)
- Other document that requires a declaration Petition Item 8, Declaration under 11 U.S.C. § 1116(1)(B),
as appended to the Petition

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 01/04/2018
MM / DD / YYYY

x 
Signature of individual signing on behalf of debtor

Connor F. Cochran
Printed name
President and CEO
Position or relationship to debtor

Fill in this information to identify the case:

Debtor name Avicenna Development Corporation
 United States Bankruptcy Court for the: Northern District of California
(State)
 Case number (if known): _____

Check if this is an amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an *insider*, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1	Rimon, PC One Embarcadero Center Suite 400 San Francisco, CA 94111	Richard Mooney, Partner 415-539-0443 richard.mooney@rimonlaw.com	legal fees				\$626,558.18
2	Peter S. Beagle c/o UniqueLaw 6002 Barrett Avenue El Cerrito, CA 94530	Kathleen Hunt 510-289-2288 kathleenhunt@uniquelaw.com	pending litigation	contingent, unliquidated, disputed			\$500,000 (est.)
3	Justin Bunnell Singh, Singh & Trauben 400 South Beverly Dr Suite 240 Beverly Hills CA 90212	Mike Trauben 310-856-9705 mtrauben@singhtraubenlaw.com	judgment				\$400,000
4	ITV plc The London Television Centre Upper Ground London SE1 9LT ENGLAND	Andrew Garard c/o Theresa Brill 011-44-20-7157-6531 theresa.brill@itv.com	net screening fees	contingent, unliquidated			\$ 75,000 (est.)
5	Victoria & John Knox 2120 N. Pacific Avenue #88 Santa Cruz, CA 95060	Victoria Knox veekay@baymoon.com 831-588-6240	business loans				\$ 25,000
6	Kathleen Hunt UniqueLaw 6002 Barrett Avenue El Cerrito, California 94530	Kathleen Hunt 510-289-2288 kathleenhunt@uniquelaw.com	court-assessed fees	disputed			\$ 24,915
7	Robert H. Ludlow, Jr. 365 Lake Avenue Santa Cruz, CA 95061	Robert Ludlow 831-566-9048 rhludlow@gmail.com	prepaid fee for incomplete work				\$ 15,000
8	Ann Monn 6244 Ventura Canyon Avenue Van Nuys, CA 91401	Ann Monn 818-970-3620 cyburban@sbcglobal.net	assumed debt of shareholder				\$ 15,000

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
9	Mary Matzek 1579 Pennsylvania Gulch Road Murphys, CA 95247	Mary Matzek 209-728-3235 mgmatzek@sbcglobal.net	guarantee of shareholder debt reduced to judgment				\$ 10,400
10	John Greco Governor Clinton Building 1 Albany Avenue Kingston, NY 12401	John Greco 845-331-6073 jlgreco@hvc.rr.com	assumed legal fees of shareholder	unliquidated			\$ 9,000
11	Idea and Design Works, LLC 2765 Truxtun Road San Diego, CA 92106	Matthew Ruzicka 858-270-1315 x2103 matt@idwpublishing.com	inventory transfer	disputed			\$ 7,000
12	Travis Cody Inspired Solutions, Inc. 1621 Central Avenue Cheyenne, WY 82001	Travis Cody 818-470-8987 inspiredsolutionsgroup@gmail.com	business loan				\$ 6,000
13	Cascade Creditors Service, LLC 1400 King Street Suite B-105 Bellingham, WA 98229	Maria James 360-933-1158 mariajames.ccs@gmail.com	office rent				\$ 2,500
14	Delia Hodson & Patrick Wood 130 South Anderson Street Los Angeles, CA 90033	Delia Hodson 213-400-9684 delia@newbreedgirl.com	business loan				\$ 1,700
15	Tom Whitmore 6034 35th Ave NW Seattle WA 98107	Tom Whitmore 408-807-6515 thoshmore@gmail.com	business loan				\$ 1,250
16	Tachyon Publications 518 Connecticut Street San Francisco, CA 94107	Jacob Weisman 415-285-5615 jw@tachyonpublications.com	inventory transfer	unliquidated, disputed			\$ 1,000
17							
18							
19							
20							