

UNITED STATES BANKRUPTCY COURT
 EASTERN DISTRICT OF NEW YORK

In re Caritas Healthcare, Inc.
 Debtor

Case No. 09-40901

Reporting Period: 12/01-12/31/2009

Federal Tax I.D. # 84-1710365

CORPORATE MONTHLY OPERATING REPORT

File with the Court and submit a copy to the United States Trustee within 20 days after the end of the month and submit a copy of the report to any official committee appointed in the case.

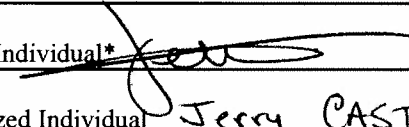
(Reports for Rochester and Buffalo Divisions of Western District of New York are due 15 days after the end of the month, as are the reports for Southern District of New York.)

REQUIRED DOCUMENTS	Form No.	Document Attached	Explanation Attached
Schedule of Cash Receipts and Disbursements	<u>MOR-1</u>	YES	
Bank Reconciliation (or copies of debtor's bank reconciliations)	<u>MOR-1 (CONT)</u>	YES	
Copies of bank statements		YES	
Cash disbursements journals			
Statement of Operations	<u>MOR-2</u>	YES	
Balance Sheet	<u>MOR-3</u>	YES	
Status of Post-petition Taxes	<u>MOR-4</u>	YES	
Copies of IRS Form 6123 or payment receipt			
Copies of tax returns filed during reporting period			
Summary of Unpaid Post-petition Debts	<u>MOR-4</u>	YES	
Listing of Aged Accounts Payable		YES	
Accounts Receivable Reconciliation and Aging	<u>MOR-5</u>	YES	
Taxes Reconciliation and Aging	<u>MOR-5</u>	YES	
Payments to Insiders and Professional	<u>MOR-6</u>	YES	
Post Petition Status of Secured Notes, Leases Payable	<u>MOR-6</u>	YES	
Debtor Questionnaire	<u>MOR-7</u>	YES	

I declare under penalty of perjury (28 U.S.C. Section 1746) that this report and the attached documents are true and correct to the best of my knowledge and belief.

Signature of Debtor _____

Date _____

Signature of Authorized Individual*  _____

Date 1/19/10

Printed Name of Authorized Individual Jerry CASTORIA

Date _____

*Authorized individual must be an officer, director or shareholder if debtor is a corporation; a partner if debtor is a partnership; a manager or member if debtor is a limited liability company.

In re Caritas Healthcare, Inc.
Debtor

Case No. 09-40901
 Reporting Period: 12/01-12/31/2009

SCHEDULE OF CASH RECEIPTS AND DISBURSEMENTS

Amounts reported should be from the debtor's books and not the bank statement. The beginning cash should be the ending cash from the prior month or, if this is the first report, the amount should be the balance on the date the petition was filed. The amounts reported in the "CURRENT MONTH - ACTUAL" column must equal the sum of the four bank account columns. Attach copies of the bank statements and the cash disbursements journal. The total disbursements listed in the disbursements journal must equal the total disbursements reported on this page. A bank reconciliation must be attached for each account. [See MOR-1 (CON'T)]

ACCOUNT NUMBER (LAST 4)	BANK ACCOUNTS				CURRENT MONTH ACTUAL (TOTAL OF ALL ACCOUNTS)
	OPER	PAYROLL	TAX	OTHER	
CASH BEGINNING OF MONTH	35,015,378				
RECEIPTS					
CASH SALES					
ACCOUNTS RECEIVABLE - PREPETITION	409,600				
ACCOUNTS RECEIVABLE - POSTPETITION					
LOANS AND ADVANCES					
SALE OF ASSETS					
OTHER (ATTACH LIST)					
TRANSFERS (FROM DIP ACCTS)					
TOTAL RECEIPTS	409,600				
DISBURSEMENTS					
NET PAYROLL	40,890				
PAYROLL TAXES	62,809				
BENEFITS	90,700				
INVENTORY PURCHASES					
SECURED/ RENTAL/ LEASES					
INSURANCE					
ADMINISTRATIVE SERVICES	118,400				
OTHER	52,515				
CONTRACT LABOR	16,762				
UTILITIES	258,388				
BILLING/COLLECTION SERVICES	34,134				
HFG DIP REPAYMENT					
St VINCENT LOAN REPAYMENT					
PROFESSIONAL FEES	290,105				
U.S. TRUSTEE QUARTERLY FEES					
COURT COSTS					
TOTAL DISBURSEMENTS	964,703				
NET CASH FLOW (RECEIPTS LESS DISBURSEMENTS)	-555,103				
CASH - END OF MONTH	34,460,275				

* COMPENSATION TO SOLE PROPRIETORS FOR SERVICES RENDERED TO BANKRUPTCY ESTATE

THE FOLLOWING SECTION MUST BE COMPLETED

DISBURSEMENTS FOR CALCULATING U.S. TRUSTEE QUARTERLY FEES: (FROM CURRENT MONTH ACTUAL COLUMN)

TOTAL DISBURSEMENTS	
LESS: TRANSFERS TO OTHER DEBTOR IN POSSESSION ACCOUNTS	
PLUS: ESTATE DISBURSEMENTS MADE BY OUTSIDE SOURCES (i.e. from escrow accounts)	
TOTAL DISBURSEMENTS FOR CALCULATING U.S. TRUSTEE QUARTERLY FEES	

In re Caritas Healthcare, Inc.
Debtor

Case No. 09-40901
Reporting Period: 12/01-12/31/2009

BANK RECONCILIATIONS (Attached)

Continuation Sheet for MOR-1

A bank reconciliation must be included for each bank account. The debtor's bank reconciliation may be substituted for this page.
(Bank account numbers may be redacted to last four numbers.)

	# Operating	# Payroll	# Tax	# Other
BALANCE PER BOOKS				
BANK BALANCE				
(+) DEPOSITS IN TRANSIT (<i>ATTACH LIST</i>)				
(-) OUTSTANDING CHECKS (<i>ATTACH LIST</i>):				
OTHER (<i>ATTACH EXPLANATION</i>)				
ADJUSTED BANK BALANCE *				

*"Adjusted Bank Balance" must equal "Balance per Books"

DEPOSITS IN TRANSIT	Date	Amount	Date	Amount

CHECKS OUTSTANDING	Ck. #	Amount	Ck. #	Amount

OTHER

Caritas Health Care Inc.
JPMorganChase
Operating Account (1000-0001)
Acct # 8426
DECEMBER 2009

Balance Per General Ledger at 12-31-09 495,492.48

Outstanding Deposits

Outstanding Disbursements

Bank Balance at 12-31-09 495,492.48

December 01, 2009 -
December 31, 2009JPMORGAN CHASE BANK, N.A.
NORTHEAST MARKET
P O BOX 260180
BATON ROUGE LA 70826-0180CARITAS HEALTH CARE INC
OPERATING ACCT DIP
374 STOCKHOLM ST
BROOKLYN NY 11237-4006Account Number
3426Customer ServiceIf you have any questions
about your statement, please
contact your Customer
Service Professional.

The Bank strictly prohibits the use of any account to conduct transactions (including, without limitation, the acceptance or receipt of credit or other receipt of funds through an electronic funds transfer, or by check, draft or similar instrument, or the proceeds of any of the forgoing) that are related, directly or indirectly, to unlawful Internet gambling. The term "unlawful Internet gambling," as used in this notice, shall have its meaning set forth in 12 C.F.R. Section Part 233, Section 132.2(bb). The Customer shall not conduct any transactions through the account that directly or indirectly involve or are related to unlawful Internet gambling, including, without limitation, the acceptance or receipt of any funds or deposits in connection therewith.

Commercial Checking

Summary	Number	Amount
Opening Ledger Balance		\$601,143.83
Deposits and Credits	5	\$49,350.43
Withdrawals and Debits	16	\$155,001.78
Checks Paid	0	\$.00
Ending Ledger Balance		\$495,492.48

Deposits and Credits

Ledger Date	Description	Amount
12/18	DEPOSIT	\$7,500.00
12/18	DEPOSIT	\$1,762.48
12/21	DEPOSIT	\$40,025.99
12/29	DEPOSIT	\$5.25
12/30	DEPOSIT	\$56.71
Total		\$49,350.43

Please examine this statement of account at once. By continuing to use the account, you agree that: (1) the account is subject to the Bank's deposit account agreement, and (2) the Bank has no responsibility for any error in or improper charge to the account (including any unauthorized or altered check) unless you notify us in writing of this error or charge within sixty days of the mailing or availability of the first statement on which the error or charge appears.

December 01, 2009 -
December 31, 2009CARITAS HEALTH CARE INC
OPERATING ACCT DIPAccount Number
.8426**Commercial Checking**
(continued)**Withdrawals and Debits**

<i>Ledger Date</i>	<i>Description</i>	<i>Amount</i>
12/04	CATALYST ELECTRONIC DEBIT CATALYST FUNDING FOR A/C 475603486 TRN: 0933800414XH	\$10,094.72
12/11	CATALYST ELECTRONIC DEBIT CATALYST FUNDING FOR A/C 475603486 TRN: 0934500380XH	\$10,607.37
12/15	ORIG CO NAME:IRS ORIG ID:3387702000 DESC DATE:121509 CO ENTRY DESCR:USATAXPYMTSEC:CCD TRACE#:021000023627777 EED:091215 IND ID:270974900314610 IND NAME:CARITAS HEALTHCARE PLA TRN: 3483627777TC	\$22,568.23
12/15	ORIG CO NAME:IRS ORIG ID:3387702000 DESC DATE:121509 CO ENTRY DESCR:USATAXPYMTSEC:CCD TRACE#:021000023627778 EED:091215 IND ID:270974900245531 IND NAME:CARITAS HEALTHCARE PLA TRN: 3483627778TC	\$18,866.93
12/15	ORIG CO NAME:New York State ORIG ID:1573803455 DESC DATE:091214 CO ENTRY DESCR:1573803455SEC:CCD TRACE#:021000023627780 EED:091215 IND ID:NY09WT001755533 IND NAME:CARITAS HEALTH CARE, I TRN: 3483627780TC	\$5,059.64
12/15	ORIG CO NAME:New York State ORIG ID:1573803455 DESC DATE:091214 CO ENTRY DESCR:1573803455SEC:CCD TRACE#:021000023627781 EED:091215 IND ID:NY09WT001755550 IND NAME:CARITAS HEALTH CARE, I TRN: 3483627781TC	\$3,871.55
12/15	ORIG CO NAME:New York State ORIG ID:1817084296 DESC DATE:091214 CO ENTRY DESCR:1817084296SEC:CCD TRACE#:021000023627783 EED:091215 IND ID:NY09MT000019980 IND NAME:CARITAS HEALTH CARE, I TRN: 3483627783TC	\$252.71
12/15	ORIG CO NAME:New York State ORIG ID:1817084296 DESC DATE:091214 CO ENTRY DESCR:1817084296SEC:CCD TRACE#:021000023627784 EED:091215 IND ID:NY09MT000019986 IND NAME:CARITAS HEALTH CARE, I TRN: 3483627784TC	\$192.82
12/15	ACCOUNT ANALYSIS SETTLEMENT CHARGE	\$5.22
12/18	CATALYST ELECTRONIC DEBIT CATALYST FUNDING FOR A/C 475603486 TRN: 0935200463XH	\$21,499.60
12/21	ORIG CO NAME:New York State ORIG ID:1573803455 DESC DATE:091218 CO ENTRY DESCR:1573803455SEC:CCD TRACE#:021000021896100 EED:091221 IND ID:NY09WT001755469 IND NAME:CARITAS HEALTH CARE, I TRN: 3521896100TC	\$6,140.03
12/21	ORIG CO NAME:New York State ORIG ID:1817084296 DESC DATE:091218 CO ENTRY DESCR:1817084296SEC:CCD TRACE#:021000021896102 EED:091221 IND ID:NY09MT000019973 IND NAME:CARITAS HEALTH CARE, I TRN: 3521896102TC	\$283.52
12/23	CHIPS DEBIT VIA: BANK OF AMERICA N.A./0959 A/C: SILVERMAN ACAMPORA OPERATING ASSN: 0291516 TRN: 2252800357JO YOUR REF: NONREF	\$13,294.67

December 01, 2009 -
December 31, 2009



CARITAS HEALTH CARE INC
OPERATING ACCT DIP

Account Number
3426

Commercial Checking
(continued)

Withdrawals and Debits

<i>Ledger Date</i>	<i>Description</i>	<i>Amount</i>
12/24	CATALYST ELECTRONIC DEBIT CATALYST FUNDING FOR A/C 475603486 TRN: 0935800441XH	\$29,349.49
12/29	ORIG CO NAME: CARITASHEALTH ORIG ID: 9603486001 DESC DATE: 091229 CO ENTRY DESCR: XXXXXXXXXXXXSEC: CCD TRACE#: 021000027862270 EED: 091229 IND ID: 134768426 IND NAME: CARITAS HEALTH CARE CLAIMS RELATED EXPENSE TRN: 3627862270TC	\$6,971.47
12/31	CATALYST ELECTRONIC DEBIT CATALYST FUNDING FOR A/C 475603486 TRN: 0936500419XH	\$5,943.81
Total		\$155,001.78

Daily Balance

<i>Date</i>	<i>Ledger Balance</i>	<i>Date</i>	<i>Ledger Balance</i>
12/04	\$591,049.11	12/23	\$537,695.29
12/11	\$580,441.74	12/24	\$508,345.80
12/15	\$529,624.64	12/29	\$501,379.58
12/18	\$517,387.52	12/30	\$501,436.29
12/21	\$550,989.96	12/31	\$495,492.48

Your service charges, fees and earnings credit have been calculated through account analysis.

RUN DATE 01/12/10
 RUN TIME 1559
 RUN USER BAKDENIZ

Wyckoff Heights GL **LIVE**
 SUMMARY TRIAL BALANCE

DEC 2009
 TRIAL

ACCOUNT	DESCRIPTION	From Account	Thru Account	OPEN	DEBITS	CREDITS	NET	CLOSE
02 1000 0001	SJH CASH - OPERATING	02.1000.0001	02.1000.0001	66,197.974.41	7,500.10	74,364.24	-66,864.14	66,131,110.27
03 1000 0001	MJH CASH - OPERATING	03.1000.0001	03.1000.0001	-62,763,858.96	1,804.44	80,637.64	-78,803.20	-62,842,662.16
04 1000 0001	MSF CASH - OPERATING	04.1000.0001	04.1000.0001	-2,832,971.62	40,015.99		40,015.99	-2,792,955.63
GRAND TOTALS				601,143.83	49,350.53	155,001.88	-105,651.35	495,492.48

**CARITAS HEALTH CARE INC.
Golf A/C # 6636
DECEMBER 2009**

Balance Per General Ledger at 12-31-09 **32,705,409.76**

Outstanding Deposits

Outstanding Disbursements

Bank Balance at 12-31-09 **32,705,409.76**

December 01, 2009 -
December 31, 2009



JPMORGAN CHASE BANK, N.A.
NORTHEAST MARKET
P O BOX 260180
BATON ROUGE LA 70826-0180

CARITAS HEALTH CARE INC
GOLF ACCT DIP
374 STOCKHOLM ST
BROOKLYN NY 11237-4006

Account Number
5636

Customer Service

If you have any questions about your statement, please contact your Customer Service Professional.

The Bank strictly prohibits the use of any account to conduct transactions (including, without limitation, the acceptance or receipt of credit or other receipt of funds through an electronic funds transfer, or by check, draft or similar instrument, or the proceeds of any of the forgoing) that are related, directly or indirectly, to unlawful Internet gambling. The term "unlawful Internet gambling," as used in this notice, shall have its meaning set forth in 12 C.F.R. Section Part 233, Section 132.2(bb). The Customer shall not conduct any transactions through the account that directly or indirectly involve or are related to unlawful Internet gambling, including, without limitation, the acceptance or receipt of any funds or deposits in connection therewith.

Liquid MMDA

Summary

	<i>Number</i>	<i>Amount</i>
Opening Ledger Balance		\$33,103,477.93
Deposits and Credits	1	\$1,414.51
Withdrawals and Debits	2	\$399,482.68
Checks Paid	0	\$0.00
Ending Ledger Balance		\$32,705,409.76
Average Ledger Balance	\$33,064,815.00	
Interest Credited this period	\$1,414.51	Interest Credited Year to Date \$7,983.91

Interest Rate(s): 12/01 to 12/31 at 0.05%

Deposits and Credits

<i>Ledger Date</i>	<i>Description</i>	<i>Amount</i>
12/31	INTEREST PAYMENT	\$1,414.51
Total		\$1,414.51

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December 01, 2009 -
December 31, 2009



CARITAS HEALTH CARE INC
GOLF ACCT DIP

Account Number
76636

Liquid MMDA
(continued)

Withdrawals and Debits

<i>Ledger Date</i>	<i>Description</i>	<i>Amount</i>
12/15	ACCOUNT ANALYSIS SETTLEMENT CHARGE	\$107.68
12/29	FEDWIRE DEBIT VIA: WELLS FARGO NA/121000248 A/C: CB RICHARD ELLIS INC TRANS ACCIMAD: 1229B1QGC04C001157 TRN: 0710300363JO YOUR REF: NONREF	\$399,375.00
Total		\$399,482.68

Daily Balance

<i>Date</i>	<i>Ledger Balance</i>	<i>Date</i>	<i>Ledger Balance</i>
12/15	\$33,103,370.25	12/31	\$32,705,409.76
12/29	\$32,703,995.25		

Your service charges, fees and earnings credit have been calculated through account analysis.

RUN DATE 01/12/10
 RUN TIME 1559
 RUN USER BAKDENIZ

Wyckoff Heights GL **LIVE**
 SUMMARY TRIAL BALANCE

DEC 2009
 TRIAL

ACCOUNT	DESCRIPTION	FROM ACCOUNT	THRU ACCOUNT	OPEN	DEBITS	CREDITS	NET	CLOSE
02.1000.0003	SJH CASH - GOLF	02.1000.0003	02.1000.0003	39,656,801.95	1,414.51	399,482.68	-398,068.17	39,258,733.78
03.1000.0003	MLH CASH - GOLF	03.1000.0003	03.1000.0003	-6,482,898.75			0.00	-6,482,898.75
04.1000.0003	MSF CASH - GOLF	04.1000.0003	04.1000.0003	-70,425.27			0.00	-70,425.27
GRAND TOTALS				33,103,477.93	1,414.51	399,482.68	-398,068.17	32,705,409.76

JPMorganChase
Chase Accounts Payable Account (1000-0004)
Acct # 3993
DECEMBER 2009

Balance per G/L @ 12-31-/09	383,751.41
	0.00
	<hr/>
	383,751.41

	<hr/>
	0.00
Adjust. General Ledger Balance 12-31-09	<hr/>
	<u>383,751.41</u>

<u>Balance Per Bank Stmt @ 12-31-09</u>	1,130,611.99
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Outstanding Checks Per Bank	746,860.58
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Adjusted Bank Balance @ 12-31-09	<hr/>
	<u>383,751.41</u>

December 01, 2009 -
December 31, 2009



JPMORGAN CHASE BANK, N.A.
NORTHEAST MARKET
P O BOX 260180
BATON ROUGE LA 70826-0180

CARITAS HEALTH CARE INC
DIP
374 STOCKHOLM STREET
BROOKLYN NY 11237

Account Number
3993

Customer Service

If you have any questions about your statement, please contact your Customer Service Professional.

The Bank strictly prohibits the use of any account to conduct transactions (including, without limitation, the acceptance or receipt of credit or other receipt of funds through an electronic funds transfer, or by check, draft or similar instrument, or the proceeds of any of the forgoing) that are related, directly or indirectly, to unlawful Internet gambling. The term "unlawful Internet gambling," as used in this notice, shall have its meaning set forth in 12 C.F.R. Section Part 233, Section 132.2(bb). The Customer shall not conduct any transactions through the account that directly or indirectly involve or are related to unlawful Internet gambling, including, without limitation, the acceptance or receipt of any funds or deposits in connection therewith.

Commercial Checking

Summary	Number	Amount
Opening Ledger Balance		\$1,627,432.32
Deposits and Credits	0	\$0.00
Withdrawals and Debits	0	\$0.00
List Posted Items	39	\$339,084.76
Checks Paid	6	\$157,735.57
Ending Ledger Balance		\$1,130,611.99

Withdrawals and Debits

Ledger Date	Description	Amount
12/04	LIST POSTED ITEMS QUANTITY 2	
12/08	LIST POSTED ITEMS QUANTITY 6	\$399.96
12/10	LIST POSTED ITEMS QUANTITY 2	\$4,745.84
12/16	LIST POSTED ITEMS QUANTITY 2	\$8,265.95
12/21	LIST POSTED ITEMS QUANTITY 5	\$5,040.78
12/22	LIST POSTED ITEMS QUANTITY 3	\$6,225.00
12/24	LIST POSTED ITEMS QUANTITY 2	\$183.55
		\$10,616.02

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December 01, 2009 -
December 31, 2009



CARITAS HEALTH CARE INC
DIP

Account Number
993

Commercial Checking
(continued)

Withdrawals and Debits

Ledger Date	Description	Amount
12/28	LIST POSTED ITEMS QUANTITY 3	
12/29	LIST POSTED ITEMS QUANTITY 9	\$105,433.53
12/30	LIST POSTED ITEMS QUANTITY 5	\$167,682.89
Total*		\$30,491.24
*This total excludes the List Posted Items amount set forth in the summary above.		\$0.00

Checks Paid

Check	Date Paid	Amount	Check	Date Paid	Amount	Check	Date Paid	Amount
19843	12/03	\$9,263.25	19917*	12/15	\$14,608.13	19920*	12/14	\$8,460.00
19905*	12/02	\$3,811.00	19918	12/09	\$3,193.00	19940*	12/11	\$118,400.19
Total		6 check(s)	\$157,735.57					

Daily Balance

Date	Ledger Balance	Date	Ledger Balance
12/02	\$1,623,621.32	12/15	\$1,456,285.00
12/03	\$1,614,358.07	12/16	\$1,451,244.22
12/04	\$1,613,958.11	12/21	\$1,445,019.22
12/08	\$1,609,212.27	12/22	\$1,444,835.67
12/09	\$1,606,019.27	12/24	\$1,434,219.65
12/10	\$1,597,753.32	12/28	\$1,328,786.12
12/11	\$1,479,353.13	12/29	\$1,161,103.23
12/14	\$1,470,893.13	12/30	\$1,130,611.99

Your service charges, fees and earnings credit have been calculated through account analysis.

December 01, 2009 -
December 31, 2009



CARITAS HEALTH CARE INC
DIP

Account Number
3993

Commercial Checking
(continued)

Stop Payment Renewal Notice

Account Number 3993

Bank Number: 802

The following Stop Payments will automatically renew for a 1-year period. You may revoke a Stop prior to the renewal date by simply returning a signed copy of this form with an 'X' placed next to each item you may wish to revoke. The revoking of stop payments will be effective on the renewal date listed on your statement. To immediately remove a current stop payment, please contact your Customer Service Professional. Please allow 10 - 15 days for mail and processing times. Please ensure that an authorized signature is placed in the space provided and mailed to the return address listed at the bottom of the page. Any stops that are revoked will expire on the renewal date.

Revoke Stop	Sequence Number	Date Entered	Renewal Date	Low Range or Check Number	High Range or Amount
—	0000024	03/03/2008	03/03/2010		
—	0000025	03/04/2008	03/04/2010	8973	\$13,375.00
—	0000026	03/04/2008	03/04/2010	8856	\$249.00
—	0000027	03/14/2008	03/14/2010	6940	\$149.00
—	0000028	03/26/2008	03/26/2010	9635	\$9,667.00
—	0000029	03/31/2008	03/31/2010	9377	\$1,020.00
—	0000402	03/03/2009	03/03/2010	9227	\$2,468,559.47
—	0000403	03/03/2009	03/03/2010	18795	\$140,635.00
—	0000404	03/03/2009	03/03/2010	18790	\$9,752.00
—		03/17/2009	03/17/2010	18569	\$1,000.00

Authorized Signature: _____

Date: _____

CARITAS HEALTH CARE INC
DIP
374 STOCKHOLM STREET
BROOKLYN NY 11237

JPMORGAN CHASE BANK, N.A.
NORTHEAST MARKET
P O BOX 260180
BATON ROUGE LA 70826-0180



JPMORGAN CHASE
 ACCOUNT RECONCILEMENT
 BALANCE SHEET
 AS OF 12/31/09

TEAM.....	641	
ACCOUNT.....		
ACCOUNT NAME...	CARITAS HEALTH CARE INC	
BALANCE FORWARD FROM PREVIOUS STATEMENT DATED 11/30/09		1,627,432.32
ADD TOTAL OF:		
DEPOSITS ON RECONCILIATION... +	.00	
MISCELLANEOUS CREDITS POSTED. +	.00	
ADD TOTAL CREDITS DURING THIS PERIOD..... +		.00
DEDUCT THE TOTAL OF:		
CHECKS PAID ON RECONCILEMENT. +	496,820.33	
MISCELLANEOUS DEBITS POSTED.. +	.00	
TOTAL DEBITS THIS STATEMENT PERIOD..... -		496,820.33
DEBIT ADJUSTMENTS TO RECONCILE..... -		.00
CREDIT ADJUSTMENT TO RECONCILE..... +		.00
MISCELLANEOUS ADJUSTMENTS TO RECONCILE..... +		.00
ENDING BALANCE..... =		1,130,611.99
BANK STATEMENT ENDING BALANCE.....		1,130,611.99

OUTSTANDING BALANCE		
PREVIOUS OUTSTANDING BALANCE.....		447,677.17
ADJUSTMENT TO PRIOR OUTSTANDING..... +	.00	
NEW ISSUES (NET ADDED)..... +	846,620.69	
CANCELED ISSUES..... -	50,616.95	
STOPPED ISSUES..... -	.00	
PAID CHECKS MATCHED TO ISSUES..... -	496,820.33	
CURRENT OUTSTANDING BALANCE..... =		746,860.58
TOTAL OUTSTANDING FROM RECON REPORTS..... =		746,860.58

IF YOU HAVE ANY QUESTIONS REGARDING THIS RECONCILEMENT, PLEASE CONTACT
 YOUR CUSTOMER SERVICE REPRESENTATIVE.

ACCOUNT	DESCRIPTION	FROM Account	THRU Account	OPEN	DEBITS	CREDITS	NET	CLOSE
02.1000.0004	SJH CASH ACCOUNTS PAYABLE	02.1000.0004	02.1000.0004	77,842.805.06	23,885.36	521,800.88	-497,915.52	77,344,889.54
03.1000.0004	MTH CASH ACCOUNTS PAYABLE	03.1000.0004	03.1000.0004	-76,577,218.72	26,731.59	410,651.00	-383,919.41	-76,961,138.13
GRAND TOTALS		04.1000.0004	04.1000.0004	1,265,586.34	50,616.95	932,451.88	-881,834.93	383,751.41

Wycroff Heights GL **LIVE**
SUMMARY TRIAL BALANCE

DEC 2009
TRIAL

RUN DATE 01/12/10
RUN TIME 1559
RUN USER BAKDENIZ

JPMorganChase
Chase Payroll Account (1000-0005)
Acct # 4009
DECEMBER 2009

Balance per G/L @ 12/31/09	57,537.44
	0.00
	<hr/> 57,537.44

	<hr/> 0.00
Adjust. General Ledger Balance 12/31//09	<hr/> 57,537.44 <hr/>

<u>Balance Per Bank Stmt @ 12/31/09</u>	206,549.91
Outstanding Checks Per Bank	149,012.47

Adjusted Bank Balance @ 12/31/09	<hr/> 57,537.44 <hr/>
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December 01, 2009 -
December 31, 2009



JPMORGAN CHASE BANK, N.A.
NORTHEAST MARKET
P O BOX 260180
BATON ROUGE LA 70826-0180

CARITAS HEALTH CARE INC
DIP
374 STOCKHOLM STREET
BROOKLYN NY 11237

Account Number
4009

Customer Service

If you have any questions about your statement, please contact your Customer Service Professional.

The Bank strictly prohibits the use of any account to conduct transactions (including, without limitation, the acceptance or receipt of credit or other receipt of funds through an electronic funds transfer, or by check, draft or similar instrument, or the proceeds of any of the forgoing) that are related, directly or indirectly, to unlawful Internet gambling. The term "unlawful Internet gambling," as used in this notice, shall have its meaning set forth in 12 C.F.R. Section Part 233, Section 132.2(bb). The Customer shall not conduct any transactions through the account that directly or indirectly involve or are related to unlawful Internet gambling, including, without limitation, the acceptance or receipt of any funds or deposits in connection therewith.

Commercial Checking

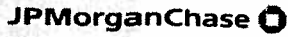
Summary	Number	Amount
Opening Ledger Balance		\$272,548.83
Deposits and Credits	2	\$2,575.86
Withdrawals and Debits	7	\$54,838.99
List Posted Items	12	\$11,149.43
Checks Paid	3	\$2,586.36
Ending Ledger Balance		\$206,549.91

Deposits and Credits

Ledger Date	Description	Amount
12/01	ORIG CO NAME:CARITAS HEALTH C ORIG ID:1841710364 DESC DATE:480638 CO ENTRY DESCR:OFFSET SEC:CCD TRACE#:021000027975495 EED:091201 IND ID:1841710364 IND NAME:CARITAS HEALTH C EFT REVERSAL FOR IND NME: GONZALEZ, DAVID ID: WY4000000683122 D TE: 480638 ORI# 008020008 TRN: 3357975495TC	\$1,057.90

Please examine this statement of account at once. By continuing to use the account, you agree that: (1) the account is subject to the Bank's deposit account agreement, and (2) the Bank has no responsibility for any error in or improper charge to the account (including any unauthorized or altered check) unless you notify us in writing of this error or charge within sixty days of the mailing or availability of the first statement on which the error or charge appears.

December 01, 2009 -
December 31, 2009



CARITAS HEALTH CARE INC
DIP

Account Number
4009

Commercial Checking
(continued)

Deposits and Credits

Ledger Date	Description	Amount
12/18	ORIG CO NAME:CARITAS HEALTH C ORIG ID:1841710364 DESC DATE:504339 CO ENTRY DESCR:OFFSET SEC:CCD TRACE#:021000027834600 EED:091218 IND ID:1841710364 IND NAME:CARITAS HEALTH C EFT REVERSAL FOR IND NME: GONZALEZ, DAVID ID: WY4000000683122 D TE: 504339 ORI# 008020008 TRN: 3527834600TC	\$1,517.96
Total		\$2,575.86

Withdrawals and Debits

Ledger Date	Description	Amount
12/01	WITHDRAWAL	\$1,414.03
12/01	WITHDRAWAL	\$1,229.04
12/01	WITHDRAWAL	\$1,226.19
12/01	WITHDRAWAL	\$1,014.20
12/01	WITHDRAWAL	\$903.05
12/02	LIST POSTED ITEMS QUANTITY 2	\$630.08
12/09	BOOK TRANSFER DEBIT A/C: CBEFTS PRE-FUNDING CLEARING ACTAMPA FL 33634- TRN: 0014100343HP YOUR REF: ACH OF 09/12/09	\$2,161.44 \$48,422.40
12/14	LIST POSTED ITEMS QUANTITY 4	\$2,808.83
12/15	LIST POSTED ITEMS QUANTITY 6	\$6,179.16
Total*		\$54,838.99

*This total excludes the List Posted Items amount set forth in the summary above.

Checks Paid

Check	Date Paid	Amount	Check	Date Paid	Amount	Check	Date Paid	Amount
3627	12/18	\$638.99	59483*	12/22	\$466.35	59488*	12/10	\$1,481.02
Total	3 check(s)							\$2,586.36

Daily Balance

Date	Ledger Balance	Date	Ledger Balance
12/01	\$267,190.14	12/10	\$215,125.28
12/02	\$265,028.70	12/14	\$212,316.45
12/09	\$216,606.30	12/15	\$206,137.29

December 01, 2009 -
December 31, 2009



CARITAS HEALTH CARE INC
DIP

Account Number
009

Commercial Checking
(continued)

Daily Balance

<i>Date</i>	<i>Ledger Balance</i>	<i>Date</i>	<i>Ledger Balance</i>
12/18	\$207,016.26	12/22	\$206,549.91

Your service charges, fees and earnings credit have been calculated through account analysis.

December 01, 2009 -
December 31, 2009



CARITAS HEALTH CARE INC
DIP

Account Number
44009

Commercial Checking
(continued)

Stop Payment Renewal Notice

Account Number 44009

Bank Number: 802

The following Stop Payments will automatically renew for a 1-year period. You may revoke a Stop prior to the renewal date by simply returning a signed copy of this form with an 'X' placed next to each item you may wish to revoke. The revoking of stop payments will be effective on the renewal date listed on your statement. To immediately remove a current stop payment, please contact your Customer Service Professional. Please allow 10 - 15 days for mail and processing times. Please ensure that an authorized signature is placed in the space provided and mailed to the return address listed at the bottom of the page. Any stops that are revoked will expire on the renewal date.

Revoke Stop	Sequence Number	Date Entered	Renewal Date	Low Range or Check Number	High Range or Amount
_____	0000056	03/24/2008	03/24/2010	29350	\$1,652.16

Authorized Signature: _____

Date: _____

CARITAS HEALTH CARE INC
DIP
374 STOCKHOLM STREET
BROOKLYN NY 11237

JPMORGAN CHASE BANK, N.A.
NORTHEAST MARKET
P O BOX 260180
BATON ROUGE LA 70826-0180



JPMORGAN CHASE
 ACCOUNT RECONCILEMENT
 BALANCE SHEET
 AS OF 12/31/09

TEAM.....		
ACCOUNT.....		
ACCOUNT NAME... CARITAS HEALTH CARE INC		
BALANCE FORWARD FROM PREVIOUS STATEMENT DATED 11/30/09		272,548.83
ADD TOTAL OF:		
DEPOSITS ON RECONCILIATION... +	.00	
MISCELLANEOUS CREDITS POSTED. +	2,575.86	
ADD TOTAL CREDITS DURING THIS PERIOD..... +		2,575.86
DEDUCT THE TOTAL OF:		
CHECKS PAID ON RECONCILEMENT. +	13,735.79	
MISCELLANEOUS DEBITS POSTED.. +	54,838.99	
TOTAL DEBITS THIS STATEMENT PERIOD..... -		68,574.78
DEBIT ADJUSTMENTS TO RECONCILE..... -	.00	
CREDIT ADJUSTMENT TO RECONCILE..... +	.00	
MISCELLANEOUS ADJUSTMENTS TO RECONCILE..... +	.00	
ENDING BALANCE..... =		206,549.91
BANK STATEMENT ENDING BALANCE.....		206,549.91

OUTSTANDING BALANCE		
PREVIOUS OUTSTANDING BALANCE.....		150,044.46
ADJUSTMENT TO PRIOR OUTSTANDING..... +	.00	
NEW ISSUES (NET ADDED)..... +	12,703.80	
CANCELED ISSUES..... -	.00	
STOPPED ISSUES..... -	.00	
PAID CHECKS MATCHED TO ISSUES..... -	13,735.79	
CURRENT OUTSTANDING BALANCE..... =		149,012.47
TOTAL OUTSTANDING FROM RECON REPORTS..... =		149,012.47

IF YOU HAVE ANY QUESTIONS REGARDING THIS RECONCILEMENT, PLEASE CONTACT YOUR CUSTOMER SERVICE REPRESENTATIVE.

RUN DATE: 01/12/10
 RUN TIME: 1600
 RUN USER: BAKOENIZ

WYCKOFF HEIGHTS GL **LIVE**
 SUMMARY TRIAL BALANCE

ACCOUNT	DESCRIPTION	FROM ACCOUNT	THRU ACCOUNT	OPEN	DEBITS	CREDITS	NET	CLOSE
DEC 2009 TRIAL								
02.1000.0005	SJH CASH PAYROLL	02.1000.0005	02.1000.0005	110,813.996.02	21,118.90	21,118.90	-21,118.90	110,792.877.12
03.1000.0005	MIH CASH PAYROLL	03.1000.0005	03.1000.0005	-103,082,668.72	43,848.03	43,848.03	-43,848.03	-103,126,516.75
04.1000.0005	MSF CASH PAYROLL	04.1000.0005	04.1000.0005	-7,608,822.93			0.00	-7,608,822.93
GRAND TOTALS				122,504.37	64,966.93	64,966.93	-64,966.93	57,537.44

CARITAS HEALTH Care Inc.
A/C# 19473 Lock Box 30806 Commercial Lock box
DECEMBER 2009

Balance Per General Ledger at 12-31-09 **329,155.49**

Outstanding Deposits

Outstanding Disbursements

Bank Balance at 12-31-09 **329,155.49**

December 01, 2009 -
December 31, 2009



JPMORGAN CHASE BANK, N.A.
NORTHEAST MARKET
P O BOX 260180
BATON ROUGE LA 70826-0180

CARITAS HEALTHCARE INC COMMERCIAL
DIP
374 STOCKHOLM ST
BROOKLYN NY 11237-4006

Account Number
.9473

Customer Service

If you have any questions
about your statement, please
contact your Customer
Service Professional.

The Bank strictly prohibits the use of any account to conduct transactions (including, without limitation, the acceptance or receipt of credit or other receipt of funds through an electronic funds transfer, or by check, draft or similar instrument, or the proceeds of any of the forgoing) that are related, directly or indirectly, to unlawful Internet gambling. The term "unlawful Internet gambling," as used in this notice, shall have its meaning set forth in 12 C.F.R. Section Part 233, Section 132.2(bb). The Customer shall not conduct any transactions through the account that directly or indirectly involve or are related to unlawful Internet gambling, including, without limitation, the acceptance or receipt of any funds or deposits in connection therewith.

Commercial Checking

Summary	Number	Amount
Opening Ledger Balance		\$156,383.84
Deposits and Credits	52	\$173,143.16
Withdrawals and Debits	4	\$371.51
Checks Paid	0	\$0.00
Ending Ledger Balance		\$329,155.49

Deposits and Credits

Ledger Date	Description	Amount
12/02	DEPOSIT	
12/02	LOCKBOX NO: 30806 FOR 3 ITEMS AT 16:00 8 TRN: 0500681336LB	\$633.24
12/02	ORIG CO NAME:HEALTH NET ORIG ID:2133584296 DESC DATE:	\$540.92
	CO ENTRY DESCR:CLMS PAYMTSEC:CCD	\$447.30
	TRACE#:021000026426321 EED:091202 IND ID:061112782007768	
	IND NAME:CARITAS HEALTH CARE IN N1*PE*CARITAS	
	HEALTH CARE IN*93*ACH 05\TRN*1*061112782007768\ TRN:	
	3356426321TC	
12/03	LOCKBOX NO: 30806 FOR 6 ITEMS AT 16:00 8 TRN: 0500735337LB	\$1,002.94

Please examine this statement of account at once. By continuing to use the account, you agree that: (1) the account is subject to the Bank's deposit account agreement, and (2) the Bank has no responsibility for any error in or improper charge to the account (including any unauthorized or altered check) unless you notify us in writing of this error or charge within sixty days of the mailing or availability of the first statement on which the error or charge appears.

December 01, 2009 -
December 31, 2009



CARITAS HEALTHCARE INC COMMERCIAL
DIP

Account Number
25473

Commercial Checking
(continued)

Deposits and Credits

Ledger Date	Description	Amount
12/03	ORIG CO NAME:OXFORD HEALTH PL ORIG ID:1061587795 DESC DATE: CO ENTRY DESCR:HC835 SEC:CCD TRACE#:021000024253771 EED:091203 IND ID:6218576184 IND NAME:CARITAS HEALTH CARE IN TRN*1*6218576184*1061587795*0430000 96\ TRN: 3364253771TC	\$6,446.70
12/03	ORIG CO NAME:UNITEDHEALTHCARE ORIG ID:1411289245 DESC DATE:091202 CO ENTRY DESCR:DIR DEP SEC:CCD TRACE#:021000024253768 EED:091203 IND ID:841710364 IND NAME:CARITAS HEALTH CARE IN TRN*1*1028175603*1411289245*0000877 26\ DIRECT DEPOSIT TRN: 3364253768TC	\$98.73
12/04	LOCKBOX NO: 30806 FOR 7 ITEMS AT 16:00 8 TRN: 0500670338LB	\$10,293.97
12/04	ORIG CO NAME:CAREPLUS LLC ORIG ID:1133865627 DESC DATE:091202 CO ENTRY DESCR:CLAIMS SEC:CCD TRACE#:021000025750262 EED:091204 IND ID: IND NAME:ST JOHN'S HOSPITAL EMS TRN*1*009120210102190*1133865627\ TRN: 3375750262TC	\$144.70
12/04	ORIG CO NAME:BANKCARD ORIG ID:SD077S4866 DESC DATE:091203 CO ENTRY DESCR:BTOT DEP SEC:CCD TRACE#:021000025750260 EED:091204 IND ID:422369650014862 IND NAME:ST JOHNS QUEENS HOSPIT TRN: 3375750260TC	\$50.00
12/07	LOCKBOX NO: 30806 FOR 13 ITEMS AT 16:00 8 TRN: 0501002341LB	\$3,485.67
12/07	ORIG CO NAME:BANKCARD ORIG ID:SD077S4866 DESC DATE:091204 CO ENTRY DESCR:BTOT DEP SEC:CCD TRACE#:021000023022320 EED:091207 IND ID:422369650014861 IND NAME:MARY IMMACULATE HOSPIT TRN: 3413022320TC	\$740.00
12/07	ORIG CO NAME:BANKCARD ORIG ID:SD077S4866 DESC DATE:091204 CO ENTRY DESCR:BTOT DEP SEC:CCD TRACE#:021000023022321 EED:091207 IND ID:422369650014862 IND NAME:ST JOHNS QUEENS HOSPIT TRN: 3413022321TC	\$730.00
12/07	ORIG CO NAME:AMERICAN EXPRESS ORIG ID:1134992250 DESC DATE:091207 CO ENTRY DESCR:SETTLEMENTSEC:CCD TRACE#:021000023022315 EED:091207 IND ID:6317818847 IND NAME:CARITAS HEAL6317818847 PAYMENT DATE 09341 TRN: 3413022315TC	\$100.00

December 01, 2009 -
December 31, 2009



CARITAS HEALTHCARE INC COMMERCIAL
DIP

Account Number
.9473

Commercial Checking
(continued)

Deposits and Credits

<i>Ledger Date</i>	<i>Description</i>	<i>Amount</i>
12/07	ORIG CO NAME:UNITEDHEALTHCARE ORIG ID:1411289245 DESC DATE:091204 CO ENTRY DESCR:DIR DEP SEC:CCD TRACE#:021000023022317 EED:091207 IND ID:841710364 IND NAME:CARITAS HEALTH CARE IN TRN*1*1028379451*1411289245*0000877 26\ DIRECT DEPOSIT TRN: 3413022317TC	\$79.41
12/08	LOCKBOX NO: 30806 FOR 5 ITEMS AT 16:00 8 TRN: 050072342LB	\$2,276.60
12/09	LOCKBOX NO: 30806 FOR 11 ITEMS AT 16:00 8 TRN: 0500723343LB	\$4,245.58
12/09	ORIG CO NAME:UNITEDHEALTHCARE ORIG ID:1411289245 DESC DATE:091207 CO ENTRY DESCR:DIR DEP SEC:CCD TRACE#:021000026160244 EED:091209 IND ID:841710364 IND NAME:CARITAS HEALTH CARE IN TRN*1*1028444633*1411289245*0000877 26\ DIRECT DEPOSIT TRN: 3426160244TC	\$412.86
12/10	LOCKBOX NO: 30806 FOR 5 ITEMS AT 16:00 8 TRN: 0500723344LB	\$1,316.10
12/10	ORIG CO NAME:WELLCARENYCAID ORIG ID:6141676443 DESC DATE:091209 CO ENTRY DESCR:PAYMENT SEC:CCD TRACE#:021000025532504 EED:091210 IND ID: IND NAME:ST JOHN S HOSPITAL TRN: 3435532504TC	\$140.30
12/10	ORIG CO NAME:BANKCARD ORIG ID:SD077S4866 DESC DATE:091209 CO ENTRY DESCR:BTOT DEP SEC:CCD TRACE#:021000025532502 EED:091210 IND ID:422369650014862 IND NAME:ST JOHNS QUEENS HOSPIT TRN: 3435532502TC	\$45.00
12/11	LOCKBOX NO: 30806 FOR 6 ITEMS AT 16:00 8 TRN: 0500758345LB	\$868.35
12/11	ORIG CO NAME:UNITEDHEALTHCARE ORIG ID:1411289245 DESC DATE:091209 CO ENTRY DESCR:DIR DEP SEC:CCD TRACE#:021000023456392 EED:091211 IND ID:841710364 IND NAME:CARITAS HEALTH CARE IN TRN*1*1028537080*1411289245*0000877 26\ DIRECT DEPOSIT TRN: 3443456392TC	\$494.16
12/14	LOCKBOX NO: 30806 FOR 15 ITEMS AT 16:00 8 TRN: 0500998348LB	\$5,929.55
12/15	LOCKBOX NO: 30806 FOR 1 ITEMS AT 16:00 8 TRN: 0500738349LB	\$82.19
12/16	DEPOSIT	\$4,329.04
12/16	DEPOSIT	\$4,063.94
12/16	DEPOSIT	\$2,196.94
12/16	LOCKBOX NO: 30806 FOR 4 ITEMS AT 16:00 8 TRN: 0500748350LB	\$1,838.90
12/16	DEPOSIT	\$284.40
12/17	LOCKBOX NO: 30806 FOR 6 ITEMS AT 16:00 8 TRN: 0500678351LB	\$1,906.05

December 01, 2009 -
December 31, 2009CARITAS HEALTHCARE INC COMMERCIAL
DIPAccount Number
69473Commercial Checking
(continued)

Deposits and Credits

Ledger Date	Description	Amount
12/17	ORIG CO NAME:UNITEDHEALTHCARE ORIG ID:1411289245 DESC DATE:091215 CO ENTRY DESCR:DIR DEP SEC:CCD TRACE#:021000025544456 EED:091217 IND ID:841710364 IND NAME:CARITAS HEALTH CARE IN TRN*1*1028683180*1411289245*0000877 26\ DIRECT DEPOSIT TRN: 3505544456TC	\$1,627.41
12/17	ORIG CO NAME:AETNA LIFE INS ORIG ID:1066033492 DESC DATE: CO ENTRY DESCR:AETNAEFTS SEC:CCD TRACE#:021000025544453 EED:091217 IND ID:XXXXXX0364 IND NAME:CARITAS HEALTH CARE IN TRN*1*809347550000028*1066033492\ 593357070 TRN: 3505544453TC	\$588.00
12/18	LOCKBOX NO: 30806 FOR 10 ITEMS AT 16:00 8 TRN: 0500688352LB	\$5,586.15
12/18	DEPOSIT	\$833.86
12/18	DEPOSIT	\$613.69
12/18	ORIG CO NAME:BANKCARD ORIG ID:SD077S4866 DESC DATE:091217 CO ENTRY DESCR:BTOT DEP SEC:CCD TRACE#:021000024705521 EED:091218 IND ID:422369650014861 IND NAME:MARY IMMACULATE HOSPIT TRN: 3514705521TC ORIG CO NAME:BANKCARD ORIG ID:SD077S4866 DESC DATE:091217 CO ENTRY DESCR:BTOT DEP SEC:CCD TRACE#:021000024705522 EED:091218 IND ID:422369650014862 IND NAME:ST JOHNS QUEENS HOSPIT TRN: 3514705522TC	\$1,193.90
12/18	LOCKBOX NO: 30806 FOR 12 ITEMS AT 16:00 8 TRN: 0500914355LB	\$50.00
12/21	LOCKBOX NO: 30806 FOR 4 ITEMS AT 16:00 8 TRN: 0500734356LB	\$27,316.42
12/22	DEPOSIT	\$1,253.31
12/23	DEPOSIT	\$19,393.68
12/23	LOCKBOX NO: 30806 FOR 4 ITEMS AT 16:00 8 TRN: 0500664357LB	\$2,812.80
12/24	ORIG CO NAME:UNITEDHEALTHCARE ORIG ID:1411289245 DESC DATE:091222 CO ENTRY DESCR:DIR DEP SEC:CCD TRACE#:021000022382018 EED:091224 IND ID:841710364 IND NAME:CARITAS HEALTH CARE IN TRN*1*1028917256*1411289245*0000877 26\ DIRECT DEPOSIT TRN: 3572382018TC	\$219.50
12/24	ORIG CO NAME:BANKCARD ORIG ID:SD077S4866 DESC DATE:091223 CO ENTRY DESCR:BTOT DEP SEC:CCD TRACE#:021000022382016 EED:091224 IND ID:422369650014862 IND NAME:ST JOHNS QUEENS HOSPIT TRN: 3572382016TC	\$820.75
12/28	LOCKBOX NO: 30806 FOR 19 ITEMS AT 16:00 8 TRN: 0500956362LB	\$15,276.87

December 01, 2009 -
December 31, 2009CARITAS HEALTHCARE INC COMMERCIAL
DIPAccount Number
9473**Commercial Checking**
(continued)**Deposits and Credits**

<i>Ledger Date</i>	<i>Description</i>	<i>Amount</i>
12/28	ORIG CO NAME: BANKCARD ORIG ID: SD077S4866 DESC DATE: 091225 CO ENTRY DESCR: BTOT DEP SEC: CCD TRACE#: 021000028305193 EED: 091228 IND ID: 422369650014862 IND NAME: ST JOHNS QUEENS HOSPIT TRN: 3628305193TC	\$249.50
12/29	DEPOSIT	\$268.10
12/30	DEPOSIT	\$27,717.97
12/30	LOCKBOX NO: 30806 FOR 3 ITEMS AT 16:00 8 TRN: 0500712364LB	\$8,215.72
12/31	LOCKBOX NO: 30806 FOR 4 ITEMS AT 16:00 8 TRN: 0500719365LB	\$2,413.19
12/31	ORIG CO NAME: UNITEDHEALTHCARE ORIG ID: 1411289245 DESC DATE: 091229 CO ENTRY DESCR: DIR DEP SEC: CCD TRACE#: 021000028548173 EED: 091231 IND ID: 841710364 IND NAME: CARITAS HEALTH CARE IN TRN*1*1029150630*1411289245*0000877 26\ DIRECT DEPOSIT TRN: 3648548173TC	\$1,414.00
12/31	ORIG CO NAME: UNITEDHEALTHCARE ORIG ID: 1411289245 DESC DATE: 091229 CO ENTRY DESCR: DIR DEP SEC: CCD TRACE#: 021000028548175 EED: 091231 IND ID: 841710364 IND NAME: CARITAS HEALTH CARE IN TRN*1*9023267915*1411289245*0000877 26\ DIRECT DEPOSIT TRN: 3648548175TC	\$4.80
Total		\$173,143.16

Withdrawals and Debits

<i>Ledger Date</i>	<i>Description</i>	<i>Amount</i>
12/03	ORIG CO NAME: BANKCARD ORIG ID: SM077S4866 DESC DATE: 091130 CO ENTRY DESCR: MTOT DISC SEC: CCD TRACE#: 021000024528500 EED: 091203 IND ID: 422369650014862 IND NAME: ST JOHNS QUEENS HOSPIT TRN: 3364528500TC	\$175.89
12/03	ORIG CO NAME: BANKCARD ORIG ID: SM077S4866 DESC DATE: 091130 CO ENTRY DESCR: MTOT DISC SEC: CCD TRACE#: 021000024528499 EED: 091203 IND ID: 422369650014861 IND NAME: MARY IMMACULATE HOSPIT TRN: 3364528499TC	\$173.63
12/07	ORIG CO NAME: AMERICAN EXPRESS ORIG ID: 1134992250 DESC DATE: 091205 CO ENTRY DESCR: AXP DISCNTSEC: CCD TRACE#: 021000025380260 EED: 091207 IND ID: 6317818847 IND NAME: CARITAS HEAL6317818847 PAYMENT DATE 09339 TRN: 3385380260TC	\$17.04

December 01, 2009 -
December 31, 2009



CARITAS HEALTHCARE INC COMMERCIAL
DIP

Account Number
9473

Commercial Checking
(continued)

Withdrawals and Debits

<i>Ledger Date</i>	<i>Description</i>	<i>Amount</i>
12/07	ORIG CO NAME:AMERICAN EXPRESS ORIG ID:1134992250 DESC DATE:091205 CO ENTRY DESCR:COLLECTIONSEC:CCD TRACE#:021000025380262 EED:091207 IND ID:6317818847 IND NAME:CARITAS HEAL6317818847 PAYMENT DATE 09339 TRN: 3385380262TC	\$4.95
Total		\$371.51

Daily Balance

<i>Date</i>	<i>Ledger Balance</i>	<i>Date</i>	<i>Ledger Balance</i>
12/02	\$158,005.30	12/17	\$213,451.28
12/03	\$165,204.15	12/18	\$221,728.88
12/04	\$175,692.82	12/21	\$249,045.30
12/07	\$180,805.91	12/22	\$250,298.61
12/08	\$183,082.51	12/23	\$272,724.59
12/09	\$187,740.95	12/24	\$273,595.34
12/10	\$189,242.35	12/28	\$289,121.71
12/11	\$190,604.86	12/29	\$289,389.81
12/14	\$196,534.41	12/30	\$325,323.50
12/15	\$196,616.60	12/31	\$329,155.49
12/16	\$209,329.82		

Your service charges, fees and earnings credit have been calculated through account analysis.

ACCOUNT	DESCRIPTION	FROM ACCOUNT	THRU ACCOUNT	OPEN	DEBITS	CREDITS	NET	CLOSE
02.1000.0015	SJH CARITAS COMMERCIAL LOCKBOX	02.1000.0015	02.1000.0015	-2,055.653.68	173,143.16	197.88	172,945.28	-1,882,708.40
03.1000.0015	MJH CARITAS COMMERCIAL LOCKBOX	03.1000.0015	03.1000.0015	2,212,037.52		173.63	-173.63	2,211,863.89
GRAND TOTALS				156,383.84	173,143.16	371.51	172,771.65	329,155.49

RUN DATE: 01/12/10
 RUN TIME: 1600
 RUN USER: BAKDENIZ

Wycliffe Heights GL **LIVE**
 SUMMARY TRIAL BALANCE

DEC 2009
 TRIAL

CARITAS HEALTH CARE INC.
A/C# 8434 Lock Box 30805 Government Lock box
GL No. 1000.0016
DECEMBER 2009

Balance Per General Ledger at 12-31-09 345,649.32

Outstanding Deposits

Outstanding Disbursements

Bank Balance at 12-31-09 345,649.32

December 01, 2009 -
December 31, 2009



JPMORGAN CHASE BANK, N.A.
NORTHEAST MARKET
P O BOX 260180
BATON ROUGE LA 70826-0180

CARITAS HEALTH CARE INC
LOCKBOX DEPOSIT ACCT DIP
374 STOCKHOLM ST
BROOKLYN NY 11237-4006

Account Number
3434

Customer Service

If you have any questions
about your statement, please
contact your Customer
Service Professional.

The Bank strictly prohibits the use of any account to conduct transactions (including, without limitation, the acceptance or receipt of credit or other receipt of funds through an electronic funds transfer, or by check, draft or similar instrument, or the proceeds of any of the forgoing) that are related, directly or indirectly, to unlawful Internet gambling. The term "unlawful Internet gambling," as used in this notice, shall have its meaning set forth in 12 C.F.R. Section Part 233, Section 132.2(bb). The Customer shall not conduct any transactions through the account that directly or indirectly involve or are related to unlawful Internet gambling, including, without limitation, the acceptance or receipt of any funds or deposits in connection therewith.

Commercial Checking

Summary

	<i>Number</i>	<i>Amount</i>
Opening Ledger Balance		\$122,774.58
Deposits and Credits	29	\$222,874.74
Withdrawals and Debits	0	\$0.00
Checks Paid	0	\$0.00
Ending Ledger Balance		\$345,649.32

Deposits and Credits

<i>Ledger Date</i>	<i>Description</i>	<i>Amount</i>
12/01	LOCKBOX NO: 30805 FOR 2 ITEMS AT 16:00 8 TRN: 0500729335LB	
12/02	ORIG CO NAME:NATIONAL GOVERNMENT ORIG ID:1035184059 DESC DATE:091202 CO ENTRY DESCR:MEDICARE ASEC:CCD TRACE#:021000026426308 EED:091202 IND ID:330357060 IND NAME:CARITAS HEALTH CARE, I TRN*1*EFT1617430*1237391136*0000130 01~ 13001 TRN: 3356426308TC	\$1,975.81
		\$822.78
12/03	ORIG CO NAME:NYS DOH ORIG ID:1141797357 DESC DATE: CO ENTRY DESCR:PAYMENTS SEC:CCD TRACE#:021000024253754 EED:091203 IND ID:02994585 IND NAME:MARY IMMACULATE HSP TRN: 3364253754TC	\$3,815.34

Please examine this statement of account at once. By continuing to use the account, you agree that: (1) the account is subject to the Bank's deposit account agreement, and (2) the Bank has no responsibility for any error in or improper charge to the account (including any unauthorized or altered check) unless you notify us in writing of this error or charge within sixty days of the mailing or availability of the first statement on which the error or charge appears.

December 01, 2009 -
December 31, 2009



CARITAS HEALTH CARE INC
LOCKBOX DEPOSIT ACCT DIP

Account Number
3434

Commercial Checking
(continued)

Deposits and Credits

<i>Ledger Date</i>	<i>Description</i>	<i>Amount</i>
12/03	ORIG CO NAME:NATIONAL GOVERNMENT ORIG ID:1035184059 DESC DATE:091203 CO ENTRY DESCR:MEDICARE ASEC:CCD TRACE#:021000024253751 EED:091203 IND ID:330357060 IND NAME:CARITAS HEALTH CARE, I TRN*1*EFT1618357*1237391136*0000130 01~ 13001 TRN: 3364253751TC	\$681.80
12/04	ORIG CO NAME:NATIONAL GOVERNMENT ORIG ID:1035184059 DESC DATE:091204 CO ENTRY DESCR:MEDICARE ASEC:CCD TRACE#:021000025750235 EED:091204 IND ID:330357060 IND NAME:CARITAS HEALTH CARE, I TRN*1*EFT1618939*1237391136*0000130 01~ 13001 TRN: 3375750235TC	\$1,184.71
12/07	LOCKBOX NO: 30805 FOR 1 ITEMS AT 16:00 8 TRN: 0500998341LB ORIG CO NAME:NATIONAL GOVERNMENT ORIG ID:1035184059 DESC DATE:091207 CO ENTRY DESCR:MEDICARE ASEC:CCD TRACE#:021000025231029 EED:091207 IND ID:330357060 IND NAME:CARITAS HEALTH CARE, I TRN*1*EFT1619547*1237391136*0000130 01~ 13001 TRN: 3385231029TC	\$712.70
12/07	ORIG CO NAME:NATIONAL GOVERNMENT ORIG ID:1035184059 DESC DATE:091207 CO ENTRY DESCR:MEDICARE ASEC:CCD TRACE#:021000025231029 EED:091207 IND ID:330357060 IND NAME:CARITAS HEALTH CARE, I TRN*1*EFT1619547*1237391136*0000130 01~ 13001 TRN: 3385231029TC	\$2,466.84
12/08	ORIG CO NAME:NATIONAL GOVERNMENT ORIG ID:1035184059 DESC DATE:091208 CO ENTRY DESCR:MEDICARE ASEC:CCD TRACE#:021000024731051 EED:091208 IND ID:330357060 IND NAME:CARITAS HEALTH CARE, I TRN*1*EFT1620109*1237391136*0000130 01~ 13001 TRN: 3414731051TC	\$778.82
12/09	LOCKBOX NO: 30805 FOR 5 ITEMS AT 16:00 8 TRN: 0500717343LB ORIG CO NAME:NATIONAL GOVERNMENT ORIG ID:1035184059 DESC DATE:091209 CO ENTRY DESCR:MEDICARE ASEC:CCD TRACE#:021000026160234 EED:091209 IND ID:330357060 IND NAME:CARITAS HEALTH CARE, I TRN*1*EFT1620724*1237391136*0000130 01~ 13001 TRN: 3426160234TC	\$2,615.76
12/09	ORIG CO NAME:NATIONAL GOVERNMENT ORIG ID:1035184059 DESC DATE:091209 CO ENTRY DESCR:MEDICARE ASEC:CCD TRACE#:021000025532483 EED:091209 IND ID:330357060 IND NAME:CARITAS HEALTH CARE, I TRN*1*EFT1620724*1237391136*0000130 01~ 13001 TRN: 3426160234TC	\$422.41
12/10	ORIG CO NAME:NATIONAL GOVERNMENT ORIG ID:1035184059 DESC DATE:091210 CO ENTRY DESCR:MEDICARE ASEC:CCD TRACE#:021000025532483 EED:091210 IND ID:330357060 IND NAME:CARITAS HEALTH CARE, I TRN*1*EFT1621283*1237391136*0000130 01~ 13001 TRN: 3435532483TC	\$696.43

December 01, 2009 -
December 31, 2009



CARITAS HEALTH CARE INC
LOCKBOX DEPOSIT ACCT DIP

Account Number
68434

Commercial Checking
(continued)

Deposits and Credits

<i>Ledger Date</i>	<i>Description</i>	<i>Amount</i>
12/11	ORIG CO NAME:NATIONAL GOVERNMENT ORIG ID:1035184059 DESC DATE:091211 CO ENTRY DESCR:MEDICARE ASEC:CCD TRACE#:021000023456373 EED:091211 IND ID:330357060 IND NAME:CARITAS HEALTH CARE, I TRN*1*EFT1621858*1237391136*0000130 01~ 13001 TRN: 3443456373TC	\$795.30
12/15	ORIG CO NAME:NATIONAL GOVERNMENT ORIG ID:1035184059 DESC DATE:091215 CO ENTRY DESCR:MEDICARE ASEC:CCD TRACE#:021000023310912 EED:091215 IND ID:330357060 IND NAME:CARITAS HEALTH CARE, I TRN*1*EFT1622561*1237391136*0000130 01~ 13001 TRN: 3483310912TC	\$389.41
12/17	LOCKBOX NO: 30805 FOR 2 ITEMS AT 16:00 8 TRN: 0500674351LB ORIG CO NAME:NYS DOH ORIG ID:1141797357 DESC DATE: CO ENTRY DESCR:PAYMENTS SEC:CCD TRACE#:021000025544439 EED:091217 IND ID:02994585 IND NAME:MARY IMMACULATE HSP TRN: 3505544439TC	\$657.69
12/17	ORIG CO NAME:NYS DOH ORIG ID:1141797357 DESC DATE: CO ENTRY DESCR:PAYMENTS SEC:CCD TRACE#:021000025544438 EED:091217 IND ID:01044260 IND NAME:MONSIGNOR J H FITZPAT TRN: 3505544438TC	\$115,639.38
12/17	ORIG CO NAME:NATIONAL GOVERNMENT ORIG ID:1035184059 DESC DATE:091217 CO ENTRY DESCR:MEDICARE ASEC:CCD TRACE#:021000025544435 EED:091217 IND ID:330357060 IND NAME:CARITAS HEALTH CARE, I TRN*1*EFT1623513*1237391136*0000130 01~ 13001 TRN: 3505544435TC	\$21,232.46
12/17	ORIG CO NAME:NATIONAL GOVERNMENT ORIG ID:1035184059 DESC DATE:091217 CO ENTRY DESCR:MEDICARE ASEC:CCD TRACE#:021000024705496 EED:091218 IND ID:330357060 IND NAME:CARITAS HEALTH CARE, I TRN*1*EFT1624070*1237391136*0000130 01~ 13001 TRN: 3514705496TC	\$789.81
12/18	LOCKBOX NO: 30805 FOR 2 ITEMS AT 16:00 8 TRN: 0500660357LB ORIG CO NAME:NATIONAL GOVERNMENT ORIG ID:1035184059 DESC DATE:091223 CO ENTRY DESCR:MEDICARE ASEC:CCD TRACE#:021000023026499 EED:091223 IND ID:330357060 IND NAME:CARITAS HEALTH CARE, I TRN*1*EFT1625869*1237391136*0000130 01~ 13001 TRN: 3563026499TC	\$312.42
12/23	LOCKBOX NO: 30805 FOR 2 ITEMS AT 16:00 8 TRN: 0500660357LB ORIG CO NAME:NATIONAL GOVERNMENT ORIG ID:1035184059 DESC DATE:091223 CO ENTRY DESCR:MEDICARE ASEC:CCD TRACE#:021000023026499 EED:091223 IND ID:330357060 IND NAME:CARITAS HEALTH CARE, I TRN*1*EFT1625869*1237391136*0000130 01~ 13001 TRN: 3563026499TC	\$1,803.24
12/23		\$1,513.33

December 01, 2009 -
December 31, 2009CARITAS HEALTH CARE INC
LOCKBOX DEPOSIT ACCT DIPAccount Number
3434**Commercial Checking**
(continued)**Deposits and Credits**

<i>Ledger Date</i>	<i>Description</i>	<i>Amount</i>
12/24	ORIG CO NAME:NYS DOH ORIG ID:1141797357 DESC DATE: CO ENTRY DESCR:PAYMENTS SEC:CCD TRACE#:021000022381998 EED:091224 IND ID:02994585 IND NAME:MARY IMMACULATE HSP TRN: 3572381998TC	\$30,917.10
12/24	ORIG CO NAME:NATIONAL GOVERNMENT ORIG ID:1035184059 DESC DATE:091224 CO ENTRY DESCR:MEDICARE ASEC:CCD TRACE#:021000022381994 EED:091224 IND ID:330357060 IND NAME:CARITAS HEALTH CARE, I TRN*1*EFT1626523*1237391136*0000130 01~ 13001 TRN: 3572381994TC	\$4,734.37
12/24	ORIG CO NAME:NYS DOH ORIG ID:1141797357 DESC DATE: CO ENTRY DESCR:PAYMENTS SEC:CCD TRACE#:021000022381997 EED:091224 IND ID:01044260 IND NAME:MONSIGNOR J H FITZPAT TRN: 3572381997TC	\$1,099.70
12/28	LOCKBOX NO: 30805 FOR 2 ITEMS AT 16:00 8 TRN: 0500951362LB	\$1,303.24
12/28	ORIG CO NAME:NATIONAL GOVERNMENT ORIG ID:1035184059 DESC DATE:091225 CO ENTRY DESCR:MEDICARE ASEC:CCD TRACE#:021000028636662 EED:091228 IND ID:330357060 IND NAME:CARITAS HEALTH CARE, I TRN*1*EFT1627162*1237391136*0000130 01~ 13001 TRN: 3588636662TC	\$1,052.59
12/29	ORIG CO NAME:NATIONAL GOVERNMENT ORIG ID:1035184059 DESC DATE:091229 CO ENTRY DESCR:MEDICARE ASEC:CCD TRACE#:021000027640571 EED:091229 IND ID:330357060 IND NAME:CARITAS HEALTH CARE, I TRN*1*EFT1627831*1237391136*0000130 01~ 13001 TRN: 3627640571TC	\$1,125.05
12/30	ORIG CO NAME:NATIONAL GOVERNMENT ORIG ID:1035184059 DESC DATE:091230 CO ENTRY DESCR:MEDICARE ASEC:CCD TRACE#:021000021751794 EED:091230 IND ID:330357060 IND NAME:CARITAS HEALTH CARE, I TRN*1*EFT1628533*1237391136*0000130 01~ 13001 TRN: 3631751794TC	\$3,999.61
12/31	ORIG CO NAME:NYS DOH ORIG ID:1141797357 DESC DATE: CO ENTRY DESCR:PAYMENTS SEC:CCD TRACE#:021000028548151 EED:091231 IND ID:02994585 IND NAME:MARY IMMACULATE HSP TRN: 3648548151TC	\$19,077.63

December 01, 2009 -
December 31, 2009



CARITAS HEALTH CARE INC
LOCKBOX DEPOSIT ACCT DIP

Account Number
9434

Commercial Checking
(continued)

Deposits and Credits

<i>Ledger Date</i>	<i>Description</i>	<i>Amount</i>
12/31	ORIG CO NAME:NATIONAL GOVERNMENT ORIG ID:1035184059 DESC DATE:091231 CO ENTRY DESCR:MEDICARE ASEC:CCD TRACE#:021000028548153 EED:091231 IND ID:330357060 IND NAME:CARITAS HEALTH CARE, I TRN*1*EFT1629351*1237391136*0000130 01~ 13001 TRN: 3648548153TC	\$259.01
Total		\$222,874.74

Daily Balance

<i>Date</i>	<i>Ledger Balance</i>	<i>Date</i>	<i>Ledger Balance</i>
12/01	\$124,750.39	12/15	\$140,132.69
12/02	\$125,573.17	12/17	\$278,452.03
12/03	\$130,070.31	12/18	\$278,764.45
12/04	\$131,255.02	12/23	\$282,081.02
12/07	\$134,434.56	12/24	\$318,832.19
12/08	\$135,213.38	12/28	\$321,188.02
12/09	\$138,251.55	12/29	\$322,313.07
12/10	\$138,947.98	12/30	\$326,312.68
12/11	\$139,743.28	12/31	\$345,649.32

Your service charges, fees and earnings credit have been calculated through account analysis.

RUN DATE 01/12/10
 RUN TIME: 1601
 RUN USER: BAKDENIZ

Wyckoff Heights GL **LIVE**
 SUMMARY TRIAL BALANCE

DEC 2009
 TRIAL

ACCOUNT	DESCRIPTION	FROM ACCOUNT	THRU ACCOUNT	OPEN	DEBITS	CREDITS	NET	CLOSE
02.1000.0016	SJH CARITAS GOVERNMENT LOCKBOX			-63,820,706.53	9,068.44		9,068.44	-63,011,638.09
03.1000.0016	MIH CARITAS GOVERNMENT LOCKBOX			53,402,769.17	191,474.14		191,474.14	53,594,243.31
04.1000.0016	MSF CARITAS GOVERNMENT LOCKBOX			9,740,711.94	22,332.16		22,332.16	9,763,044.10
GRAND TOTALS				122,774.58	222,874.74		222,874.74	345,649.32

CARITAS HEALTH CARE INC.
Utility A/C #816416689
(G/L ACCT # 1000.0017)
December-2009

Balance Per Bank Statement at 12-31-09 **138,531.40**

Outstanding Deposits

Outstanding Disbursements

Bank Balance at 12-31-09 **138,531.40**

December 01, 2009 -
December 31, 2009



JPMORGAN CHASE BANK, N.A.
NORTHEAST MARKET
P O BOX 260180
BATON ROUGE LA 70826-0180

CARITAS HEALTH CARE INC
UTILITY ACCOUNT DIP
374 STOCKHOLM STREET
BROOKLYN NY 11237

Account Number
6689

Customer Service

If you have any questions about your statement, please contact your Customer Service Professional.

The Bank strictly prohibits the use of any account to conduct transactions (including, without limitation, the acceptance or receipt of credit or other receipt of funds through an electronic funds transfer, or by check, draft or similar instrument, or the proceeds of any of the forgoing) that are related, directly or indirectly, to unlawful Internet gambling. The term "unlawful Internet gambling," as used in this notice, shall have its meaning set forth in 12 C.F.R. Section Part 233, Section 132.2(bb). The Customer shall not conduct any transactions through the account that directly or indirectly involve or are related to unlawful Internet gambling, including, without limitation, the acceptance or receipt of any funds or deposits in connection therewith.

Commercial Checking

Summary	Number	Amount
Opening Ledger Balance		\$138,531.40
Deposits and Credits	0	\$.00
Withdrawals and Debits	0	\$.00
Checks Paid	0	\$.00
Ending Ledger Balance		\$138,531.40

Your service charges, fees and earnings credit have been calculated through account analysis.

Please examine this statement of account at once. By continuing to use the account, you agree that: (1) the account is subject to the Bank's deposit account agreement, and (2) the Bank has no responsibility for any error in or improper charge to the account (including any unauthorized or altered check) unless you notify us in writing of this error or charge within sixty days of the mailing or availability of the first statement on which the error or charge appears.

In re Caritas Healthcare, Inc.Case No. 09-40901DebtorReporting Period: 12/01-12/31/2009**STATEMENT OF OPERATIONS (Income Statement)**

The Statement of Operations is to be prepared on an accrual basis. The accrual basis of accounting recognizes revenue when it is realized and expenses when they are incurred, regardless of when cash is actually received or paid.

REVENUES	MONTH	CUMULATIVE -FILING TO DATE
Gross Revenues		
Less: Returns and Allowances		
Net Revenue		10,404,045
COST OF GOODS SOLD		
Beginning Inventory		
Add: Purchases		
Add: Cost of Labor		
Add: Other Costs (<i>attach schedule</i>)		
Less: Ending Inventory		
Cost of Goods Sold		
Gross Profit		
OPERATING EXPENSES		
Advertising		
Auto and Truck Expense		
Bad Debts		
Contributions		
Employee Benefits Programs	-719,853	3,571,968
Officer/Insider Compensation*	13,390	433,874
Insurance	79,800	718,727
Management Fees/Bonuses		
Office Expense		
Pension & Profit-Sharing Plans		
Repairs and Maintenance		
Rent and Lease Expense		
Salaries/Commissions/Fees/contract labor	116,054	13,119,720
Supplies		623,786
Taxes - Payroll		
Taxes - Real Estate		
Taxes - Other		
Travel and Entertainment		
Utilities		
Other	1,755,089	7,111,904
Total Operating Expenses Before Depreciation	1,244,480	25,579,979
Depreciation/Depletion/Amortization		1,837,997
Net Profit (Loss) Before Other Income & Expenses	-1,244,480	-17,013,931
OTHER INCOME AND EXPENSES		
Other Income	37,862	3,533,237
Interest Expense		1,919,824
Other Expense (<i>attach schedule</i>)		
Net Profit (Loss) Before Reorganization Items	-1,206,618	-15,400,518

In re Caritas Healthcare, Inc.

Case No. 09-40901

Debtor

Reporting Period: 12/01-12/31/2009

REORGANIZATION ITEMS		
Professional Fees	290,015	2,754,885
U. S. Trustee Quarterly Fees		136,800
Interest Earned on Accumulated Cash from Chapter 11 <i>(see continuation sheet)</i>		
Gain (Loss) from Sale of Equipment		2,477,766
Other Reorganization Expenses <i>(attach schedule)</i>		
Total Reorganization Expenses	290,015	353,877
Income Taxes		
Net Profit (Loss)	-1,496,633	-15,046,641

**Insider" is defined in 11 U.S.C. Section 101(31).

BREAKDOWN OF "OTHER" CATEGORY

OTHER COSTS

OTHER OPERATIONAL EXPENSES

OTHER INCOME

OTHER EXPENSES

OTHER REORGANIZATION EXPENSES

Reorganization Items - Interest Earned on Accumulated Cash from Chapter 11:

Interest earned on cash accumulated during the chapter 11 case, which would not have been earned but for the bankruptcy proceeding, should be reported as a reorganization item.

In re Caritas Healthcare, Inc.
DebtorCase No. 09-40901
Reporting Period: 12/01-12/31/2009**BALANCE SHEET**

The Balance Sheet is to be completed on an accrual basis only. Pre-petition liabilities must be classified separately from post-petition obligations.

ASSETS	BOOK VALUE AT END OF CURRENT REPORTING MONTH	BOOK VALUE AT END OF PRIOR REPORTING MONTH	BOOK VALUE ON PETITION DATE OR SCHEDULED
CURRENT ASSETS			
Unrestricted Cash and Equivalents	34,460,275	35,429,319	
Restricted Cash and Cash Equivalents (<i>see continuation sheet</i>)			
Accounts Receivable/due from third parties	3,450,787	3,285,341	
Notes Receivable			
Inventories			
Prepaid Expenses	614,648	696,022	
Professional Retainers			
Other Current Assets (Grants) (Escrow)	1,430,572	1,427,255	
TOTAL CURRENT ASSETS	39,956,282	40,837,937	
PROPERTY & EQUIPMENT			
Real Property and Improvements	0	0	
Machinery and Equipment			
Furniture, Fixtures and Office Equipment			
Leasehold Improvements			
Vehicles			
Less: Accumulated Depreciation			
TOTAL PROPERTY & EQUIPMENT	0	0	
OTHER ASSETS			
Amounts due from Insiders*			
Other Assets (<i>attach schedule</i>)			
TOTAL OTHER ASSETS			
TOTAL ASSETS	39,956,282	40,837,937	
LIABILITIES AND OWNER EQUITY	BOOK VALUE AT END OF CURRENT REPORTING MONTH	BOOK VALUE AT END OF CURRENT REPORTING MONTH	BOOK VALUE ON PETITION DATE
LIABILITIES NOT SUBJECT TO COMPROMISE (Postpetition)			
Accounts Payable	399,827	205,821	
Taxes Payable (<i>refer to FORM MOR-4</i>)			
Wages Payable			
Notes Payable			
Rent / Leases - Building/Equipment	0	0	
Secured Debt / Adequate Protection Payments			
Professional Fees			
Amounts Due to Insiders*			
Other Post-petition Liabilities (<i>attach schedule</i>)			
TOTAL POST-PETITION LIABILITIES	399,827	205,821	
LIABILITIES SUBJECT TO COMPROMISE (Pre-Petition)			
Secured Debt (DASNY)	9,000,000	9,000,000	
Priority Debt	19,008,126	19,008,126	
Unsecured Debt	140,779,325	141,045,665	
TOTAL PRE-PETITION LIABILITIES	168,787,451	169,053,791	
TOTAL LIABILITIES	169,187,278	169,259,612	
OWNERS' EQUITY			
Capital Stock			
Additional Paid-In Capital			
Partners' Capital Account			
Owner's Equity Account			
Retained Earnings - Pre-Petition			
Retained Earnings - Post-petition			
Adjustments to Owner Equity (<i>attach schedule</i>)			
Post-petition Contributions (<i>attach schedule</i>)			
TOTAL NET ASSETS	-129,230,996	-128,421,675	
TOTAL LIABILITIES AND NET ASSETS	39,956,282	40,837,937	

**Insider" is defined in 11 U.S.C. Section 101(31).

In re Caritas Healthcare, Inc.
Debtor

Case No. 09-40901
Reporting Period: 12/01-12/31/2009

BALANCE SHEET - continuation section

ASSETS	BOOK VALUE AT END OF CURRENT REPORTING MONTH	BOOK VALUE AT END OF PRIOR REPORTING MONTH	BOOK VALUE ON PETITION DATE
Other Current Assets			
Other Assets			
LIABILITIES AND OWNER EQUITY	BOOK VALUE AT END OF CURRENT REPORTING MONTH	BOOK VALUE AT END OF PRIOR REPORTING MONTH	BOOK VALUE ON PETITION DATE
Other Post-petition Liabilities			
Adjustments to Owner's Equity			
Post-Petition Contributions			

Restricted Cash: Cash that is restricted for a specific use and not available to fund operations. Typically, restricted cash is segregated into a separate account, such as an escrow account.

In re Caritas Healthcare, Inc.
Debtor

Case No. 09-40901
Reporting Period: 12/01-12/31/2009

STATUS OF POST-PETITION TAXES

The beginning tax liability should be the ending liability from the prior month or, if this is the first report, the amount should be zero.

Attach photocopies of IRS Form 6123 or payment receipt to verify payment or deposit of federal payroll taxes.

Attach photocopies of any tax returns filed during the reporting period.

Federal	Beginning Tax	Amount Withheld and/or Accrued	Amount Paid	Date Paid	Check # or EFT	Ending Tax
Withholding	9,593	11,639	21,232	various	EFT	0
FICA-Employee	4,637	4,259	8,896	"	EFT	0
FICA-Employer	4,637	4,259	8,896	"	EFT	0
Unemployment						
Income						
Other:						
Total Federal Taxes	18,867	20,157	39,024	"	EFT	0
State and Local						
Withholding	5,091	8,991	14,082	various	EFT	0
Sales						
Excise						
Unemployment						
Real Property						
Personal Property						
Other:						
Total State and Local	5,091	8,991	14,082		EFT	0
Total Taxes	23,958	29,148	53,106			0

SUMMARY OF UNPAID POST-PETITION DEBTS

Attach aged listing of accounts payable.

Number of Days Past Due

	Current	0-30	31-60	61-90	Over 91	Total
Accounts Payable			399,827			399,827
Wages Payable						
Taxes Payable						
Rent/Leases-Building						
Rent/Leases-Equipment						
Secured Debt/Adequate Protection Payments						
Professional Fees						
Amounts Due to Insiders						
Other:						
Other:						
Total Post-petition Debts			399,827			399,827

Explain how and when the Debtor intends to pay any past due post-petition debts.

In re Caritas healthcare, Inc.
Debtor

Case No. 09-40901
Reporting Period: 12/01-12/31/2009

ACCOUNTS RECEIVABLE RECONCILIATION AND AGING

Accounts Receivable Reconciliation	Amount
Total Accounts Receivable at the beginning of the reporting period	3,860,387
Plus: Amounts billed/adjusted during period	
Less: Amounts collected during the period	409,600
Total Accounts Receivable at the end of the reporting period	3,450,787

Accounts Receivable Aging	0-30 Days	31-60 Days	61-90 Days	91+ Days	Total
0 - 30 days old					
31 - 60 days old					
61 - 90 days old					
91+ days old				3,450,787	3,450,787
Total Accounts Receivable				3,450,787	3,450,787
Less: Bad Debts (Amount considered uncollectible)					
Net Accounts Receivable					

TAXES RECONCILIATION AND AGING

Taxes Payable	0-30 Days	31-60 Days	61-90 Days	91+ Days	Total
0 - 30 days old					
31 - 60 days old					
61 - 90 days old					
91+ days old					
Total Taxes Payable					
Total Accounts Payable					

In re Caritas healthcare, Inc.
Debtor

Case No. 09-40901
Reporting Period: 11/01-11/3-/2009

PAYMENTS TO INSIDERS AND PROFESSIONALS

Of the total disbursements shown on the Cash Receipts and Disbursements Report (MOR-1) list the amount paid to insiders (as defined in Section 101(31) (A)-(F) of the U.S. Bankruptcy Code) and to professionals. For payments to insiders, identify the type of compensation paid (e.g. Salary, Bonus, Commissions, Insurance, Housing Allowance, Travel, Car Allowance, Etc.). Attach additional sheets if necessary.

INSIDERS			
NAME	TYPE OF PAYMENT	AMOUNT PAID	TOTAL PAID TO DATE
John Kastanis	salary		154,621
Jerry Castoria	fees (CFO)	13,390	279,253
TOTAL PAYMENTS TO INSIDERS		13,390	433,874

PROFESSIONALS					
NAME	DATE OF COURT ORDER AUTHORIZING PAYMENT	AMOUNT APPROVED	AMOUNT PAID	TOTAL PAID TO DATE	TOTAL INCURRED & UNPAID*
Proskauer Rose			122,502	1,380,409	256,288
CBIZ				61,141	15,285
JL Consulting			9,713	197,693	0
Montclair Partners			8,460	86,332	19,475
Alston Bird			30,131	246,859	51,871
BDO				263,556	61,862
Neubert Pepe				36,416	0
Kelley Drye			96,228	232,527	32,661
Focus				32,548	0
EPIQ				194,423	45,877
TOTAL PAYMENTS TO PROFESSIONALS			267,034	2,731,904	483,319

* INCLUDE ALL FEES INCURRED, BOTH APPROVED AND UNAPPROVED

POST-PETITION STATUS OF SECURED NOTES, LEASES PAYABLE AND ADEQUATE PROTECTION PAYMENTS

NAME OF CREDITOR	SCHEDULED MONTHLY PAYMENT DUE	AMOUNT PAID DURING MONTH	TOTAL UNPAID POST-PETITION
TOTAL PAYMENTS			

In re Caritas Healthcare, Inc.

Case No. 09-40901

Debtor

Reporting Period: 12/01-12/31/2009

DEBTOR QUESTIONNAIRE

Must be completed each month. If the answer to any of the questions is "Yes", provide a detailed explanation of each item. Attach additional sheets if necessary.		Yes	No
1	Have any assets been sold or transferred outside the normal course of business this reporting period?		X
2	Have any funds been disbursed from any account other than a debtor in possession account this reporting period?		X
3	Is the Debtor delinquent in the timely filing of any post-petition tax returns?		X
4	Are workers compensation, general liability or other necessary insurance coverages expired or cancelled, or has the debtor received notice of expiration or cancellation of such policies?		X
5	Is the Debtor delinquent in paying any insurance premium payment?		X
6	Have any payments been made on pre-petition liabilities this reporting period?		X
7	Are any post petition receivables (accounts, notes or loans) due from related parties?		X
8	Are any post petition payroll taxes past due?		X
9	Are any post petition State or Federal income taxes past due?		X
10	Are any post petition real estate taxes past due?		X
11	Are any other post petition taxes past due?		X
12	Have any pre-petition taxes been paid during this reporting period?		X
13	Are any amounts owed to post petition creditors delinquent?		X
14	Are any wage payments past due?		X
15	Have any post petition loans been received by the Debtor from any party?		X
16	Is the Debtor delinquent in paying any U.S. Trustee fees?		X
17	Is the Debtor delinquent with any court ordered payments to attorneys or other professionals?		X
18	Have the owners or shareholders received any compensation outside of the normal course of business?		X