

**UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF NEW YORK**

In re Caritas Health Care, Inc.Case No. 09-40901DebtorReporting Period: 2/01-2/29/2012Federal Tax I.D. # 84-1710364

CORPORATE MONTHLY OPERATING REPORT

File with the Court and submit a copy to the United States Trustee within 20 days after the end of the month and submit a copy of the report to any official committee appointed in the case.

(Reports for Rochester and Buffalo Divisions of Western District of New York are due 15 days after the end of the month, as are the reports for Southern District of New York.)

REQUIRED DOCUMENTS	Form No.	Document Attached	Explanation Attached
Schedule of Cash Receipts and Disbursements	<u>MOR-1</u>	YES	
Bank Reconciliation (or copies of debtor's bank reconciliations)	<u>MOR-1 (CON'T)</u>	YES	
Copies of bank statements		YES	
Cash disbursements journals			
Statement of Operations	<u>MOR-2</u>	YES	
Balance Sheet	<u>MOR-3</u>	YES	
Status of Post-petition Taxes	<u>MOR-4</u>	YES	
Copies of IRS Form 6123 or payment receipt			
Copies of tax returns filed during reporting period			
Summary of Unpaid Post-petition Debts	<u>MOR-4</u>	YES	
Listing of Aged Accounts Payable		YES	
Accounts Receivable Reconciliation and Aging	<u>MOR-5</u>	YES	
Taxes Reconciliation and Aging	<u>MOR-5</u>	YES	
Payments to Insiders and Professional	<u>MOR-6</u>	YES	
Post Petition Status of Secured Notes, Leases Payable	<u>MOR-6</u>	YES	
Debtor Questionnaire	<u>MOR-7</u>	YES	

I declare under penalty of perjury (28 U.S.C. Section 1746) that this report and the attached documents are true and correct to the best of my knowledge and belief.

Signature of Debtor

Date

Signature of Authorized Individual*

Date

3/15/12

Printed Name of Authorized Individual

Date

*Authorized individual must be an officer, director or shareholder if debtor is a corporation; a partner if debtor is a partnership; a manager or member if debtor is a limited liability company.

In re Caritas Health Care, Inc.
Debtor

Case No. 09-40901
Reporting Period: 2/01-2/29/2012

SCHEDULE OF CASH RECEIPTS AND DISBURSEMENTS

Amounts reported should be from the debtor's books and not the bank statement. The beginning cash should be the ending cash from the prior month or, if this is the first report, the amount should be the balance on the date the petition was filed. The amounts reported in the "CURRENT MONTH - ACTUAL" column must equal the sum of the four bank account columns. Attach copies of the bank statements and the cash disbursements journal.

The total disbursements listed in the disbursements journal must equal the total disbursements reported on this page. A bank reconciliation must be attached for each account. [See MOR-1 (CON'T)]

		BANK ACCOUNTS			
ACCOUNT NUMBER (LAST 4)	OPER.	PAYROLL	TAX	OTHER	CURRENT MONTH ACTUAL TOTAL OF ABOVE ACCOUNTS
CASH BEGINNING OF MONTH	18,861,032				
RECEIPTS					
CASH SALES	135,344				
ACCOUNTS RECEIVABLE - PREPETITION					
ACCOUNTS RECEIVABLE - POSTPETITION					
LOANS AND ADVANCES					
SALE OF ASSETS					
OTHER (ATTACH LIST)					
TRANSFERS (FROM DIP ACCTS)					
TOTAL RECEIPTS	135,344				
DISBURSEMENTS					
PAYROLL & TAXES	1,896				
BENEFITS					
INVENTORY PURCHASES					
SECURED/ RENTAL/ LEASES					
INSURANCE					
ADMINISTRATIVE SERVICES					
OTHER - INTEREST & PENALTIES	0				
CONTRACT LABOR	7,582				
UTILITIES	0				
MISCELLANEOUS	72,136				
DASNY DIP REPAYMENT					
DASNY LOAN REPAYMENT					
PROFESSIONAL FEES	10,540				
U.S. TRUSTEE QUARTERLY FEES					
COURT COSTS					
TOTAL DISBURSEMENTS	92,154				
NET CASH FLOW	43,190				
(RECEIPTS LESS DISBURSEMENTS)					
CASH - END OF MONTH	18,904,222				

* COMPENSATION TO SOLE PROPRIETORS FOR SERVICES RENDERED TO BANKRUPTCY ESTATE

THE FOLLOWING SECTION MUST BE COMPLETED

DISBURSEMENTS FOR CALCULATING U.S. TRUSTEE QUARTERLY FEES: (FROM CURRENT MONTH ACTUAL COLUMN)

TOTAL DISBURSEMENTS	
LESS: TRANSFERS TO OTHER DEBTOR IN POSSESSION ACCOUNTS	
PLUS: ESTATE DISBURSEMENTS MADE BY OUTSIDE SOURCES (i.e. from escrow accounts)	
TOTAL DISBURSEMENTS FOR CALCULATING U.S. TRUSTEE QUARTERLY FEES	

In re Caritas Health Care, Inc.
Debtor

Case No. 09-40901
Reporting Period: 2/01-2/29/2012

BANK RECONCILIATIONS (Attached)

Continuation Sheet for MOR-1

A bank reconciliation must be included for each bank account. The debtor's bank reconciliation may be substituted for this page.

(Bank account numbers may be redacted to last four numbers.)

[illegible]

CARITAS HEALTHCARE, INC.
CASH BALANCES - February 29, 2012

A/C	DESCRIPTION	TOTAL February 29, 2012	SJH	MIH	MSF
1000.0001	OPERATING	21,523.60	66,877,525.36	(63,977,123.05)	(2,878,878.71)
1000.0003	GOLF	15,534,967.15	22,331,674.04	(6,726,281.62)	(70,425.27)
1000.0004	ACCOUNTS PAYABLE	78,180.41	76,930,159.95	(76,851,979.54)	0.00
1000.0005	PAYROLL	731,129.42	113,152,766.11	(104,713,268.49)	(7,708,368.20)
1000.0015	COMMERCIAL LOCKBOX	2,359,779.97	150,600.53	2,209,179.44	0.00
1000.0016	GOVERNMENT LOCKBOX	35,598.72	(65,037,280.24)	55,140,179.22	9,932,699.74
1000.0017	UTILITY	138,293.86	138,293.86	0.00	0.00
1005-0060	PETTY CASH GENERAL	3,504.59	3,504.59	0.00	0.00
1005.0063	PETTY CASH MISC.	1,243.37	1,243.37	0.00	0.00
		\$18,904,221.09	\$214,548,487.57	(\$194,919,294.04)	(\$724,972.44)

CARITAS HEALTHCARE, INC.
Cash and Cash Equivalents
February 29, 2012

	Chase Bank Adjusted Total	corrections & o/s checks	Chase Bank Total	CARITAS G/L Balance	SJH	MIH	MSF
Operating account	21,523.60		21,523.60	21,523.60	66,877,525.36	(63,977,123.05)	(2,878,878.71)
Golf account	15,534,967.15		15,534,967.15	15,534,967.15	22,331,674.04	(6,726,281.62)	(70,425.27)
Accounts Payable account	78,180.41	(76,143.17)	154,323.58	78,180.41	76,930,159.95	(76,851,979.54)	0.00
Payroll account	731,129.42	(4,460.43)	735,589.85	731,129.42	113,152,766.11	(104,713,268.49)	(7,708,368.20)
Commercial Lockbox account	2,359,779.97		2,359,779.97	2,359,779.97	150,600.53	2,209,179.44	0.00
Government Lockbox account	35,598.72		35,598.72	35,598.72	(65,037,280.24)	55,140,179.22	9,932,699.74
Utility account	138,293.86		138,293.86	138,293.86	138,293.86	0.00	0.00
Cash - Bank Deposits	18,899,473.13	(80,603.60)	18,980,076.73	18,899,473.13	214,543,739.61	(194,919,294.04)	(724,972.44)
Petty Cash General				3,504.59	3,504.59	0.00	0.00
Petty Cash Miscellaneous				1,243.37	1,243.37	0.00	0.00
Cash and Cash Equivalents		0.00		18,904,221.09	214,548,487.57	(194,919,294.04)	(724,972.44)

**Caritas Health Care Inc.
JPMorganChase
Operating Account
Acct # 8426
FEBRUARY 2012**

Balance Per General Ledger at 2/29/12

21,523.60

Bank Balance at 2/29/12

21,523.60



JPMORGAN CHASE BANK, N.A.
NORTHEAST MARKET
P O BOX 659754
SAN ANTONIO TX 78265-9754

February 01, 2012 -
February 29, 2012

Account Number
38426

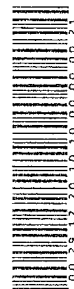


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CARITAS HEALTH CARE INC
OPERATING ACCT DIP
374 STOCKHOLM ST
BROOKLYN NY 11237-4006

Customer Service

If you have any questions
about your statement, please
contact your Customer Service
Professional.



Commercial Checking

Summary

	<i>Number</i>	<i>Amount</i>
Opening Ledger Balance		\$21,523.60
Deposits and Credits	0	\$.00
Withdrawals and Debits	0	\$.00
Checks Paid	0	\$.00
Ending Ledger Balance		\$21,523.60

Your service charges, fees and earnings credit have been calculated through account analysis.

Please examine this statement of account at once. By continuing to use the account, you agree that: (1) the account is subject to the Bank's deposit account agreement, and (2) the Bank has no responsibility for any error in or improper charge to the account (including any unauthorized or altered check) unless you notify us in writing of this error or charge within sixty days of the mailing or availability of the first statement on which the error or charge appears.

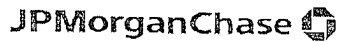
**CARITAS HEALTH CARE INC.
Golf Account
A/C #6636
FEBRUARY 2012**

Balance Per General Ledger at 2-29-2012	15,534,967.15
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Outstanding Deposits

Outstanding Disbursements

Bank Balance at 2-29-2012	<u>15,534,967.15</u>
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JPMORGAN CHASE BANK, N.A.
NORTHEAST MARKET
P O BOX 659754
SAN ANTONIO TX 78265-9754

February 01, 2012 -
February 29, 2012

Account Number
76636

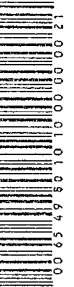


00065498 CEN 802 X 06112 - NNN 1 000000000 62 0000

CARITAS HEALTH CARE INC
GOLF ACCT DIP
374 STOCKHOLM ST
BROOKLYN NY 11237-4006

Customer Service

If you have any questions
about your statement, please
contact your Customer Service
Professional.



Liquid MMDA

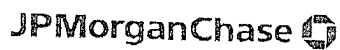
Summary

	<i>Number</i>	<i>Amount</i>
Opening Ledger Balance		\$15,402,359.92
Deposits and Credits	3	\$133,625.74
Withdrawals and Debits	1	\$1,018.51
Checks Paid	0	\$0.00
Ending Ledger Balance		\$15,534,967.15
Average Ledger Balance	\$15,461,020.00	
Interest Credited this period	\$372.04	Interest Credited Year to Date \$773.73
Interest Rate(s):	02/01 to 02/29 at 0.03%	

Deposits and Credits

<i>Ledger Date</i>	<i>Description</i>	<i>Amount</i>
02/14	DEPOSIT 319943345	\$101,253.70
02/27	DEPOSIT 319943346	\$32,000.00
02/29	INTEREST PAYMENT	\$372.04
Total		\$133,625.74

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February 01, 2012 -
February 29, 2012

Account Number
06636

CARITAS HEALTH CARE INC
GOLF ACCT DIP

Liquid MMDA
(continued)

Withdrawals and Debits

<i>Ledger Date</i>	<i>Description</i>	<i>Amount</i>
02/15	ACCOUNT ANALYSIS SETTLEMENT CHARGE	\$1,018.51
Total		\$1,018.51

Daily Balance

<i>Date</i>	<i>Ledger Balance</i>	<i>Date</i>	<i>Ledger Balance</i>
02/14	\$15,503,613.62	02/27	\$15,534,595.11
02/15	\$15,502,595.11	02/29	\$15,534,967.15

CARITAS HEALTH CARE INC.
Accounts Payable Account
Acct # 3993
FEBRUARY 2012

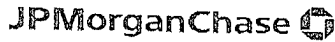
Balance Per General Ledger at 2-29-2012	78,180.41
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Balance Per Bank Stmt @ 2-29-2012	154,323.58
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Outstanding Checks Per Bank	76,143.17
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Bank Balance at 2-29-2012	<u>78,180.41</u>
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DUPLICATE



JPMORGAN CHASE BANK, N.A.
NORTHEAST MARKET
P O BOX 659754
SAN ANTONIO TX 78265-9754

641
February 01, 2012 -
February 29, 2012



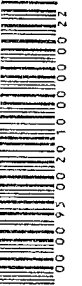
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CARITAS HEALTH CARE INC
DIP
WYCKOFF HEIGHTS MEDICAL CENTER
374 STOCKHOLM ST
BROOKLYN NY 11237

Account Number
3993

Customer Service

If you have any questions
about your statement, please
contact your Customer Service
Professional.

**Commercial Checking****Summary**

	Number	Amount
Opening Ledger Balance		\$174,663.50
Deposits and Credits	0	\$.00
Withdrawals and Debits	0	\$.00
List Posted Items	14	\$18,449.17
Checks Paid	1	\$1,890.75
Ending Ledger Balance		\$154,323.58

Withdrawals and Debits

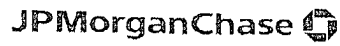
Ledger Date	Description		Amount
02/01	LIST POSTED ITEMS QUANTITY	2	\$7,459.63
02/23	LIST POSTED ITEMS QUANTITY	2	\$50.00
02/24	LIST POSTED ITEMS QUANTITY	6	\$382.12
02/28	LIST POSTED ITEMS QUANTITY	4	\$10,557.42
Total*			\$.00

*This total excludes the List Posted Items amount set forth in the summary above.

Checks Paid

Check	Date Paid	Amount	Check	Date Paid	Amount	Check	Date Paid	Amount
20428	02/17	\$1,890.75						

Please examine this statement of account at once. By continuing to use the account, you agree that: (1) the account is subject to the Bank's deposit account agreement, and (2) the Bank has no responsibility for any error in or improper charge to the account (including any unauthorized or altered check) unless you notify us in writing of this error or charge within sixty days of the mailing or availability of the first statement on which the error or charge appears.



641
February 01, 2012 -
February 29, 2012

Account Number
3993

CARITAS HEALTH CARE INC
DIP

Commercial Checking
(continued)

Total	1 check(s)	\$1,890.75
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Daily Balance

<i>Date</i>	<i>Ledger Balance</i>	<i>Date</i>	<i>Ledger Balance</i>
02/01	\$167,203.87	02/24	\$164,881.00
02/17	\$165,313.12	02/28	\$154,323.58
02/23	\$165,263.12		

Your service charges, fees and earnings credit have been calculated through account analysis.



JPMORGAN CHASE
ACCOUNT RECONCILEMENT
BALANCE SHEET
AS OF 02/29/12

TEAM.....	641	
ACCOUNT.....	3993	
ACCOUNT NAME...	CARITAS HEALTH CARE INC	
BALANCE FORWARD FROM PREVIOUS STATEMENT DATED 01/31/12		174,663.50
ADD TOTAL OF:		
DEPOSITS ON RECONCILIATION... +	.00	
MISCELLANEOUS CREDITS POSTED. +	.00	
ADD TOTAL CREDITS DURING THIS PERIOD..... +		.00
DEDUCT THE TOTAL OF:		
CHECKS PAID ON RECONCILEMENT. +	20,339.92	
MISCELLANEOUS DEBITS POSTED.. +	.00	
TOTAL DEBITS THIS STATEMENT PERIOD..... -		20,339.92
DEBIT ADJUSTMENTS TO RECONCILE..... -		.00
CREDIT ADJUSTMENT TO RECONCILE..... +		.00
MISCELLANEOUS ADJUSTMENTS TO RECONCILE..... +		.00
ENDING BALANCE..... =		154,323.58
BANK STATEMENT ENDING BALANCE.....		154,323.58

OUTSTANDING BALANCE		
PREVIOUS OUTSTANDING BALANCE.....		7,488.63
ADJUSTMENT TO PRIOR OUTSTANDING..... +	.00	
NEW ISSUES (NET ADDED)..... +		88,994.46
CANCELED ISSUES..... -	.00	
STOPPED ISSUES..... -	.00	
PAID CHECKS MATCHED TO ISSUES..... -	20,339.92	
CURRENT OUTSTANDING BALANCE..... =		76,143.17
TOTAL OUTSTANDING FROM RECON REPORTS..... =		76,143.17

IF YOU HAVE ANY QUESTIONS REGARDING THIS RECONCILEMENT, PLEASE CONTACT
YOUR CUSTOMER SERVICE REPRESENTATIVE.

CARITAS HEALTH CARE INC.
Chase Payroll Account
Acct # 4009
FEBRUARY 2012

Balance per G/L @ 2-29-2012	<u>731,129.32</u>
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Balance Per Bank Stmt @ 2-29-2012	735,589.85
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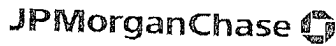
Outstanding Checks Per Bank	1,895.69
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Less: Erroneous credits posted due to ADP duplicate payroll run - to be reversed 3/2012	22,361.28
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Add: Erroneous misc debits posted due to ADP duplicate payroll run - to be reversed 3/2012	19,796.54
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Adjusted Bank Balance @ 2-29-2012	<u><u>731,129.42</u></u>
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DUPLICATE



JPMORGAN CHASE BANK, N.A.
NORTHEAST MARKET
P O BOX 659754
SAN ANTONIO TX 78265-9754

641
February 01, 2012 -
February 29, 2012

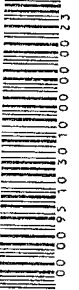
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CARITAS HEALTH CARE INC
DIP
WYCKOFF HEIGHTS MEDICAL CENTER
374 STOCKHOLM ST
BROOKLYN NY 11237

Account Number
1009

Customer Service

If you have any questions
about your statement, please
contact your Customer Service
Professional.



Commercial Checking

Summary

	Number	Amount
Opening Ledger Balance		\$734,783.37
Deposits and Credits	4	\$22,361.28
Withdrawals and Debits	1	\$19,796.54
Checks Paid	1	\$1,758.26
Ending Ledger Balance		\$735,589.85

Deposits and Credits

Ledger Date	Description	Amount
02/28	ORIG CO NAME: CARITAS HEALTH C ORIG ID: 1841710364 DESC DATE: OFFSET CO ENTRY DESCR: REVERSAL SEC: CCD TRACE#: 021000028894856 EED: 120228 IND ID: 1841710364 IND NAME: EFT FILE NAME: RD05900 EFT/ACH CREATED OFFSET FOR ORIGIN#: 008020008 CO EFF DATE: 12/02/28 120228 RD0590 TRN: 0598894856TC	\$7,675.48
02/29	ORIG CO NAME: CARITAS HEALTH C ORIG ID: 1841710364 DESC DATE: OFFSET CO ENTRY DESCR: REVERSAL SEC: CCD TRACE#: 021000022255772 EED: 120229 IND ID: 1841710364 IND NAME: EFT FILE NAME: RD05900 EFT/ACH CREATED OFFSET FOR ORIGIN#: 008020008 CO EFF DATE: 12/02/29 120228 RD0590 TRN: 0602255772TC	\$12,121.06

Please examine this statement of account at once. By continuing to use the account, you agree that: (1) the account is subject to the Bank's deposit account agreement, and (2) the Bank has no responsibility for any error in or improper charge to the account (including any unauthorized or altered check) unless you notify us in writing of this error or charge within sixty days of the mailing or availability of the first statement on which the error or charge appears.

Check	Date Paid	Amount	Check	Date Paid	Amount	Check	Date Paid	Amount
3668	02/09	\$1,758.26						
Total		1 check(s)	\$1,758.26					



JPMORGAN CHASE
ACCOUNT RECONCILEMENT
BALANCE SHEET
AS OF 02/29/12

TEAM..... 641
ACCOUNT..... 1009
ACCOUNT NAME... CARITAS HEALTH CARE INC

BALANCE FORWARD FROM PREVIOUS STATEMENT DATED 01/31/12 734,783.37

ADD TOTAL OF:
DEPOSITS ON RECONCILIATION... + .00
MISCELLANEOUS CREDITS POSTED. + 22,361.28
ADD TOTAL CREDITS DURING THIS PERIOD..... + 22,361.28

DEDUCT THE TOTAL OF:
CHECKS PAID ON RECONCILEMENT. + 1,758.26
MISCELLANEOUS DEBITS POSTED.. + 19,796.54
TOTAL DEBITS THIS STATEMENT PERIOD..... - 21,554.80

DEBIT ADJUSTMENTS TO RECONCILE..... - .00
CREDIT ADJUSTMENT TO RECONCILE..... + .00
MISCELLANEOUS ADJUSTMENTS TO RECONCILE..... + .00
ENDING BALANCE..... = 735,589.85

BANK STATEMENT ENDING BALANCE..... 735,589.85

OUTSTANDING BALANCE

PREVIOUS OUTSTANDING BALANCE..... 1,758.26
ADJUSTMENT TO PRIOR OUTSTANDING..... + .00
NEW ISSUES (NET ADDED)..... + 30,639.34
CANCELED ISSUES..... - .00
STOPPED ISSUES..... - .00
PAID CHECKS MATCHED TO ISSUES..... - 1,758.26
CURRENT OUTSTANDING BALANCE..... = 30,639.34
TOTAL OUTSTANDING FROM RECON REPORTS..... = 30,639.34

IF YOU HAVE ANY QUESTIONS REGARDING THIS RECONCILEMENT, PLEASE CONTACT
YOUR CUSTOMER SERVICE REPRESENTATIVE.



SMS565C- 33	641	JPMORGAN CHASE	PAGE 1
BANK-NO. 0000802	TEAM-NO.	CARE INC	DATE 03-02-12
ACCOUNT NO. 00000009		OUTSTANDING	AS OF 02-29-12
PREVIOUS OUTSTANDING		SETTLEMENT	REPORT
+ NEW ISSUES			
+ PAID-NO-ISSUES			
+ STOPS REMOVED			
- STOP PAYMENTS			
- CANCELLATIONS			
- PREV PNI ISSUE RECVD			
- PREV STOP ISSUE RECVD			
- PREV CANCEL ISS RECVD			
- PAID CHECKS			
- PREV O/S DELETED			
NEW OUTSTANDING			

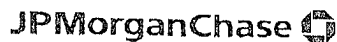
CARITAS HEALTH CARE INC
 1,758.26
 30,639.34
 1,895.69
 30,639.34

to be corrected in March 2012

CARITAS HEALTH CARE INC.
Commercial Lockbox Account
A/C #9473
FEBRUARY 2012

Balance Per General Ledger at 2-29-2012 **2,359,779.97**

Bank Balance at 2-29-2012 **2,359,779.97**



JPMORGAN CHASE BANK, N.A.
NORTHEAST MARKET
P O BOX 659754
SAN ANTONIO TX 78265-9754

February 01, 2012 -
February 29, 2012

Account Number
9473

Customer Service

If you have any questions
about your statement, please
contact your Customer Service
Professional.



00002536 CEN 802 X 06112 - NNN 1 000000000 C1 0000

CARITAS HEALTHCARE INC COMMERCIAL
DIP
374 STOCKHOLM ST
BROOKLYN NY 11237-4006



Commercial Checking

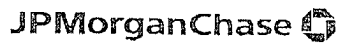
Summary

	Number	Amount
Opening Ledger Balance		\$2,358,270.64
Deposits and Credits	7	\$1,718.30
Withdrawals and Debits	4	\$208.97
Checks Paid	0	\$0.00
Ending Ledger Balance		\$2,359,779.97

Deposits and Credits

Ledger Date	Description	Amount
02/01	LOCKBOX NO: 30806 FOR 1 ITEMS AT 16:00 8 TRN: 0500497032LB	\$20.00
02/08	LOCKBOX NO: 30806 FOR 1 ITEMS AT 16:00 8 TRN: 0500598039LB	\$40.00
02/15	LOCKBOX NO: 30806 FOR 1 ITEMS AT 16:00 8 TRN: 0500557046LB	\$20.00
02/16	DEPOSIT 319943350	\$1,048.84
02/16	DEPOSIT 319943352	\$226.87
02/16	DEPOSIT 319943349	\$218.22
02/16	DEPOSIT 319943351	\$144.37
Total		\$1,718.30

Please examine this statement of account at once. By continuing to use the account, you agree that: (1) the account is subject to the Bank's deposit account agreement, and (2) the Bank has no responsibility for any error in or improper charge to the account (including any unauthorized or altered check) unless you notify us in writing of this error or charge within sixty days of the mailing or availability of the first statement on which the error or charge appears.



February 01, 2012 -
February 29, 2012

Account Number
9473

CARITAS HEALTHCARE INC COMMERCIAL
DIP

Commercial Checking

(continued)

Withdrawals and Debits

<i>Ledger Date</i>	<i>Description</i>	<i>Amount</i>
02/03	ORIG CO NAME:BANKCARD ORIG ID:SM077S4866 DESC DATE:120131 CO ENTRY DESCR:MTOT DISC SEC:CCD TRACE#:021000028205802 EED:120203 IND ID:422369650014862 IND NAME:ST JOHNS QUEENS HOSPIT TRN: 0338205802TC	\$96.67
02/03	ORIG CO NAME:BANKCARD ORIG ID:SM077S4866 DESC DATE:120131 CO ENTRY DESCR:MTOT DISC SEC:CCD TRACE#:021000028205801 EED:120203 IND ID:422369650014861 IND NAME:MARY IMMACULATE HOSPIT TRN: 0338205801TC	\$96.40
02/03	ORIG CO NAME:AMERICAN EXPRESS ORIG ID:1134992250 DESC DATE:120203 CO ENTRY DESCR:COLLECTIONSEC:CCD TRACE#:021000028205804 EED:120203 IND ID:6317818847 IND NAME:CARITAS HEAL6317818847 PAYMENT DATE 12034 TRN: 0338205804TC	\$7.95
02/06	ORIG CO NAME:AMERICAN EXPRESS ORIG ID:1134992250 DESC DATE:120206 CO ENTRY DESCR:COLLECTIONSEC:CCD TRACE#:021000029215095 EED:120206 IND ID:6317818847 IND NAME:CARITAS HEAL6317818847 PAYMENT DATE 12037 TRN: 0379215095TC	\$7.95
Total		\$208.97

Daily Balance

<i>Date</i>	<i>Ledger Balance</i>	<i>Date</i>	<i>Ledger Balance</i>
02/01	\$2,358,290.64	02/08	\$2,358,121.67
02/03	\$2,358,089.62	02/15	\$2,358,141.67
02/06	\$2,358,081.67	02/16	\$2,359,779.97

Your service charges, fees and earnings credit have been calculated through account analysis.

CARITAS HEALTH CARE INC.
Government Lockbox Account
A/C # 8434
FEBRUARY 2012

Balance Per General Ledger at 2-29-2012	35,598.72
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Outstanding Deposits

Bank Balance at 2-29-2012	<u>35,598.72</u>
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JPMORGAN CHASE BANK, N.A.
NORTHEAST MARKET
P O BOX 659754
SAN ANTONIO TX 78265-9754

February 01, 2012 -
February 29, 2012

Account Number
8434

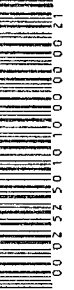
Customer Service

If you have any questions
about your statement, please
contact your Customer Service
Professional.



00002525 CEN 802 X 06112 - NNN 1 000000000 C1 0000

CARITAS HEALTH CARE INC
LOCKBOX DEPOSIT ACCT DIP
374 STOCKHOLM ST
BROOKLYN NY 11237-4006



Commercial Checking

Summary

	<i>Number</i>	<i>Amount</i>
Opening Ledger Balance		\$35,598.72
Deposits and Credits	0	\$0.00
Withdrawals and Debits	0	\$0.00
Checks Paid	0	\$0.00
Ending Ledger Balance		\$35,598.72

Your service charges, fees and earnings credit have been calculated through account analysis.

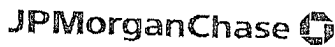
Please examine this statement of account at once. By continuing to use the account, you agree that: (1) the account is subject to the Bank's deposit account agreement, and (2) the Bank has no responsibility for any error in or improper charge to the account (including any unauthorized or altered check) unless you notify us in writing of this error or charge within sixty days of the mailing or availability of the first statement on which the error or charge appears.

CARITAS HEALTH CARE INC.
Utility Account
A/C #6689
February-2012

Balance Per Bank Statement at 2-29-2012	138,293.86
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Outstanding Deposits

Bank Balance at 2-29-2012	<u>138,293.86</u>
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JPMORGAN CHASE BANK, N.A.
NORTHEAST MARKET
P O BOX 659754
SAN ANTONIO TX 78265-9754

February 01, 2012 -
February 29, 2012

Account Number
6689

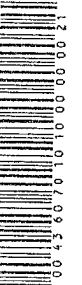
Customer Service

If you have any questions
about your statement, please
contact your Customer Service
Professional.



00043607 CEN 802 X 06112 - NNN 1 000000000 C2 0000

CARITAS HEALTH CARE INC
UTILITY ACCOUNT DIP
374 STOCKHOLM STREET
BROOKLYN NY 11237



Commercial Checking

Summary

	<i>Number</i>	<i>Amount</i>
Opening Ledger Balance		\$138,331.24
Deposits and Credits	0	\$.00
Withdrawals and Debits	1	\$37.38
Checks Paid	0	\$.00
Ending Ledger Balance		\$138,293.86

Withdrawals and Debits

<i>Ledger Date</i>	<i>Description</i>	<i>Amount</i>
02/15	ACCOUNT ANALYSIS SETTLEMENT CHARGE	\$37.38
Total		\$37.38

Daily Balance

<i>Date</i>	<i>Ledger Balance</i>	<i>Date</i>	<i>Ledger Balance</i>
02/15	\$138,293.86		

Your service charges, fees and earnings credit have been calculated through account analysis.

Please examine this statement of account at once. By continuing to use the account, you agree that: (1) the account is subject to the Bank's deposit account agreement, and (2) the Bank has no responsibility for any error in or improper charge to the account (including any unauthorized or altered check) unless you notify us in writing of this error or charge within sixty days of the mailing or availability of the first statement on which the error or charge appears.

In re Caritas Health Care, Inc.

Case No. 09-40901

Debtor

Reporting Period: 2/01-2/29/2012

STATEMENT OF OPERATIONS (Income Statement)

The Statement of Operations is to be prepared on an accrual basis. The accrual basis of accounting recognizes revenue when it is realized and expenses when they are incurred, regardless of when cash is actually received or paid.

REVENUES	MONTH	CUMULATIVE -FILING TO DATE
Gross Revenues	1,718	29,725,047
Less: Returns and Allowances		
Net Revenue	1,718	29,725,047
COST OF GOODS SOLD		
Beginning Inventory		
Add: Purchases		
Add: Cost of Labor		
Add: Other Costs (<i>attach schedule</i>)		
Less: Ending Inventory		
Cost of Goods Sold		
Gross Profit	1,718	29,725,047
OPERATING EXPENSES		
Advertising		
Auto and Truck Expense		
Bad Debts		
Contributions		
Employee Benefits Programs	360	8,530,618
Officer/Insider Compensation*	0	574,626
Insurance	17,836	1,996,167
Management Fees/Bonuses		
Office Expense		
Pension & Profit-Sharing Plans		
Repairs and Maintenance		
Rent and Lease Expense		
Salaries/Commissions/Fees/contract labor	7,314	21,152,475
Supplies		2,345,445
Taxes - Payroll		
Taxes - Real Estate		
Taxes - Other		
Travel and Entertainment		
Bankruptcy Preference Recovery	(86,615)	(912,292)
Other	40,638	5,970,358
Total Operating Expenses Before Depreciation	(20,467)	39,657,397
Depreciation/Depletion/Amortization		1,837,997
Net Profit (Loss) Before Other Income & Expenses	22,185	(11,770,347)
OTHER INCOME AND EXPENSES		
Other Income	395	3,607,770
Interest Expense		1,644,882
Other Expense (<i>attach schedule</i>)		
Net Profit (Loss) Before Reorganization Items	22,580	(9,807,459)

In re Caritas Health Care, Inc.

Case No. 09-40901

Debtor

Reporting Period: 2/01-2/29/2012

REORGANIZATION ITEMS		
Professional Fees	10,540	7,067,107
U. S. Trustee Quarterly Fees		150,000
Interest Earned on Accumulated Cash from Chapter 11 <i>(see continuation sheet)</i>		
Gain (Loss) from Sale of Equipment		2,477,766
Other Reorganization Expenses <i>(attach schedule)</i>		
Total Reorganization Expenses	10,540	4,739,341
Income Taxes		
Net Profit (Loss)	12,040	(14,546,800)

*"Insider" is defined in 11 U.S.C. Section 101(31).

BREAKDOWN OF "OTHER" CATEGORY

OTHER COSTS

OTHER OPERATIONAL EXPENSES		
OTHER INCOME		
OTHER EXPENSES		
OTHER REORGANIZATION EXPENSES		

Reorganization Items - Interest Earned on Accumulated Cash from Chapter 11:

Interest earned on cash accumulated during the chapter 11 case, which would not have been earned but for the bankruptcy proceeding, should be reported as a reorganization item.

In re Caritas Health Care, Inc.
Debtor

Case No. 09-40901
Reporting Period: 2/01-2/29/2012

BALANCE SHEET

The Balance Sheet is to be completed on an accrual basis only. Pre-petition liabilities must be classified separately from post-petition obligations.

	BOOK VALUE AT END OF CURRENT REPORTING MONTH	BOOK VALUE AT END OF CURRENT REPORTING MONTH	BOOK VALUE ON PETITION DATE
CURRENT ASSETS			
Unrestricted Cash and Equivalents	18,904,222	18,861,032	
Restricted Cash and Cash Equivalents (<i>see continuation sheet</i>)			
Accounts Receivable/due from third parties	13,548,895	13,548,895	
Notes Receivable			
Inventories			
Prepaid Expenses	361,990	379,825	
Professional Retainers			
Other Current Assets (Grants) (Escrow)			
TOTAL CURRENT ASSETS	32,815,107	32,789,752	
PROPERTY & EQUIPMENT			
Real Property and Improvements			
Machinery and Equipment			
Furniture, Fixtures and Office Equipment			
Leasehold Improvements			
Vehicles			
Less: Accumulated Depreciation			
TOTAL PROPERTY & EQUIPMENT	0	0	
OTHER ASSETS			
Amounts due from Insiders*			
Other Assets (<i>attach schedule</i>)			
TOTAL OTHER ASSETS			
TOTAL ASSETS	32,815,107	32,789,752	
LIABILITIES AND OWNER EQUITY			
LIABILITIES NOT SUBJECT TO COMPROMISE (Post-petition)			
Accounts Payable			
Taxes Payable (<i>refer to FORM MOR-4</i>)			
Wages Payable			
Notes Payable			
Rent / Leases - Building/Equipment			
Secured Debt / Adequate Protection Payments			
Professional Fees			
Amounts Due to Insiders*			
Other Post-petition Liabilities (<i>attach schedule</i>)			
TOTAL POST-PETITION LIABILITIES	0	0	
LIABILITIES SUBJECT TO COMPROMISE (Pre-petition)			
Secured Debt (DASNY)	0	0	
Priority & Administrative Claims	18,285,674	18,239,036	
Unsecured Debt	143,017,714	143,051,036	
TOTAL PRE-PETITION LIABILITIES	161,303,388	161,290,072	
TOTAL LIABILITIES	161,303,388	161,290,072	
OWNER'S EQUITY			
Capital Stock			
Additional Paid-In Capital			
Partners' Capital Account			
Owner's Equity Account			
Retained Earnings - Pre-Petition			
Retained Earnings - Post-petition			
Adjustments to Owner Equity (<i>attach schedule</i>)			
Post-petition Contributions (<i>attach schedule</i>)			
TOTAL NET ASSETS	128,488,281	128,500,320	
TOTAL LIABILITIES AND NET ASSETS	32,815,107	32,789,752	

**Insider" is defined in 11 U.S.C. Section 101(31).

In re Caritas Health Care, Inc.
Debtor

Case No. 09-40901
Reporting Period: 2/01-2/29/2012

BALANCE SHEET - continuation section

ASSETS	BOOK VALUE AT END OF CURRENT REPORTING MONTH	BOOK VALUE ON PETITION DATE
Other Current Assets		
Other Assets		
LIABILITIES AND OWNER EQUITY	BOOK VALUE AT END OF CURRENT REPORTING MONTH	BOOK VALUE ON PETITION DATE
Other Post-petition Liabilities		
Adjustments to Owner's Equity		
Post-Petition Contributions		

Restricted Cash: Cash that is restricted for a specific use and not available to fund operations.
Typically, restricted cash is segregated into a separate account, such as an escrow account.

In re Caritas Health Care, Inc.DebtorCase No. 09-40901Reporting Period: 2/01-2/29/2012**STATUS OF POST-PETITION TAXES**

The beginning tax liability should be the ending liability from the prior month or, if this is the first report, the amount should be zero.

Attach photocopies of IRS Form 6123 or payment receipt to verify payment or deposit of federal payroll taxes.

Attach photocopies of any tax returns filed during the reporting period.

Federal	Beginning Tax	Amount Withheld and/or Accrued	Amount Paid	Date Paid	Check # or EFT	Ending Tax
Withholding						
FICA-Employee						
FICA-Employer						
Unemployment						
Income						
Other:						
Total Federal Taxes						
State and Local						
Withholding						
Sales						
Excise						
Unemployment						
Real Property						
Personal Property						
Other:						
Total State and Local						
Total Taxes						

SUMMARY OF UNPAID POST-PETITION DEBTS

Attach aged listing of accounts payable.

		Number of Days Past Due				
	Current	0-30	31-60	61-90	Over 91	Total
Accounts Payable						
Wages Payable						
Taxes Payable						
Rent/Leases-Building						
Rent/Leases-Equipment						
Secured Debt/Adequate Protection Payments						
Professional Fees						
Amounts Due to Insiders						
Other:						
Other:						
Total Post-petition Debts						

Explain how and when the Debtor intends to pay any past due post-petition debts.

In re Caritas Health Care, Inc.
Debtor

Case No. 09-40901
Reporting Period: 2/01-2/29/

ACCOUNTS RECEIVABLE RECONCILIATION AND AGING

[illegible]

TAXES RECONCILIATION AND AGING

[illegible]

In re Caritas Health Care, Inc.

Case No. 09-40901

Debtor

Reporting Period: 2/01-2/29/2012

DEBTOR QUESTIONNAIRE

Must be completed each month. If the answer to any of the questions is "Yes", provide a detailed explanation of each item. Attach additional sheets if necessary.		Yes	No
1	Have any assets been sold or transferred outside the normal course of business this reporting period?		X
2	Have any funds been disbursed from any account other than a debtor in possession account this reporting period?		X
3	Is the Debtor delinquent in the timely filing of any post-petition tax returns?		X
4	Are workers compensation, general liability or other necessary insurance coverages expired or cancelled, or has the debtor received notice of expiration or cancellation of such policies?		X
5	Is the Debtor delinquent in paying any insurance premium payment?		X
6	Have any payments been made on pre-petition liabilities this reporting period?		X
7	Are any post petition receivables (accounts, notes or loans) due from related parties?		X
8	Are any post petition payroll taxes past due?		X
9	Are any post petition State or Federal income taxes past due?		X
10	Are any post petition real estate taxes past due?		X
11	Are any other post petition taxes past due?		X
12	Have any pre-petition taxes been paid during this reporting period?		X
13	Are any amounts owed to post petition creditors delinquent?		X
14	Are any wage payments past due?		X
15	Have any post petition loans been received by the Debtor from any party?		X
16	Is the Debtor delinquent in paying any U.S. Trustee fees?		X
17	Is the Debtor delinquent with any court ordered payments to attorneys or other professionals?		X
18	Have the owners or shareholders received any compensation outside of the normal course of business?		X