

UNITED STATES BANKRUPTCY COURT  
 EASTERN DISTRICT OF NEW YORK

In re Caritas Healthcare, Inc.  
 Debtor

Case No. 09-40901

Reporting Period: 03/01-03/31/2010

Federal Tax I.D. # 84-1710365

**CORPORATE MONTHLY OPERATING REPORT**

File with the Court and submit a copy to the United States Trustee within 20 days after the end of the month and submit a copy of the report to any official committee appointed in the case.

*(Reports for Rochester and Buffalo Divisions of Western District of New York are due 15 days after the end of the month, as are the reports for Southern District of New York.)*

REQUIRED DOCUMENTS	Form No.	Document Attached	Explanation Attached
Schedule of Cash Receipts and Disbursements	MOR-1	YES	
Bank Reconciliation (or copies of debtor's bank reconciliations)	MOR-1 (CONT)	YES	
Copies of bank statements		YES	
Cash disbursements journals			
Statement of Operations	MOR-2	YES	
Balance Sheet	MOR-3	YES	
Status of Post-petition Taxes	MOR-4	YES	
Copies of IRS Form 6123 or payment receipt			
Copies of tax returns filed during reporting period			
Summary of Unpaid Post-petition Debts	MOR-4	YES	
Listing of Aged Accounts Payable		YES	
Accounts Receivable Reconciliation and Aging	MOR-5	YES	
Taxes Reconciliation and Aging	MOR-5	YES	
Payments to Insiders and Professional	MOR-6	YES	
Post Petition Status of Secured Notes, Leases Payable	MOR-6	YES	
Debtor Questionnaire	MOR-7	YES	

I declare under penalty of perjury (28 U.S.C. Section 1746) that this report and the attached documents are true and correct to the best of my knowledge and belief.

Signature of Debtor \_\_\_\_\_

Date \_\_\_\_\_

Signature of Authorized Individual [Signature]

Date 4/18/10

Printed Name of Authorized Individual \_\_\_\_\_

Date \_\_\_\_\_

\*Authorized individual must be an officer, director or shareholder if debtor is a corporation; a partner if debtor is a partnership; a manager or member if debtor is a limited liability company.

In re Caritas Healthcare, Inc.

Case No. 09-40901

Debtor

Reporting Period: 03/01-03/31/2010

**SCHEDULE OF CASH RECEIPTS AND DISBURSEMENTS**

Amounts reported should be from the debtor's books and not the bank statement. The beginning cash should be the ending cash from the prior month or, if this is the first report, the amount should be the balance on the date the petition was filed. The amounts reported in the "CURRENT MONTH - ACTUAL" column must equal the sum of the four bank account columns. Attach copies of the bank statements and the cash disbursements journal. The total disbursements listed in the disbursements journal must equal the total disbursements reported on this page. A bank reconciliation must be attached for each account. [See MOR-1 (CON'T)]

ACCOUNT NUMBER (LAST 4)	BANK ACCOUNTS				CURRENT MONTH ACTUAL (TOTAL OF ALL ACCOUNTS)
	OPER	PAYROLL	TAX	OTHER	
CASH BEGINNING OF MONTH	30,694,364				
<b>RECEIPTS</b>					
CASH SALES					
ACCOUNTS RECEIVABLE - PREPETITION	52,237				
ACCOUNTS RECEIVABLE - POSTPETITION					
LOANS AND ADVANCES					
SALE OF ASSETS					
OTHER (ATTACH LIST)					
TRANSFERS (FROM DIP ACCTS)					
<b>TOTAL RECEIPTS</b>	52,237				
<b>DISBURSEMENTS</b>					
PAYROLL & TAXES	1,335,029				
BENEFITS	129,968				
INVENTORY PURCHASES					
SECURED/ RENTAL/ LEASES					
INSURANCE	11,018				
ADMINISTRATIVE SERVICES					
OTHER	22,513				
CONTRACT LABOR	13,263				
UTILITIES					
BILLING/COLLECTION SERVICES					
HFG DIP REPAYMENT					
St VINCENT LOAN REPAYMENT					
PROFESSIONAL FEES	296,666				
U.S. TRUSTEE QUARTERLY FEES					
COURT COSTS					
<b>TOTAL DISBURSEMENTS</b>	1,808,457				
NET CASH FLOW (RECEIPTS LESS DISBURSEMENTS)	-1,756,220				
CASH - END OF MONTH	28,938,145				

\* COMPENSATION TO SOLE PROPRIETORS FOR SERVICES RENDERED TO BANKRUPTCY ESTATE

**THE FOLLOWING SECTION MUST BE COMPLETED**

DISBURSEMENTS FOR CALCULATING U.S. TRUSTEE QUARTERLY FEES: (FROM CURRENT MONTH ACTUAL COLUMN)

<b>TOTAL DISBURSEMENTS</b>	
LESS: TRANSFERS TO OTHER DEBTOR IN POSSESSION ACCOUNTS	
PLUS: ESTATE DISBURSEMENTS MADE BY OUTSIDE SOURCES (i.e. from escrow accounts)	
<b>TOTAL DISBURSEMENTS FOR CALCULATING U.S. TRUSTEE QUARTERLY FEES</b>	

In re Caritas Healthcare, Inc.  
**Debtor**

Case No. 09-40901  
 Reporting Period: 03/01-03/31/2010

**BANK RECONCILIATIONS (Attached)**

**Continuation Sheet for MOR-1**

A bank reconciliation must be included for each bank account. The debtor's bank reconciliation may be substituted for this page.  
 (Bank account numbers may be redacted to last four numbers.)

	#	Operating	#	Payroll	#	Tax	#	Other
<b>BALANCE PER BOOKS</b>								
<b>BANK BALANCE</b>								
(+) DEPOSITS IN TRANSIT ( <i>ATTACH LIST</i> )								
(-) OUTSTANDING CHECKS ( <i>ATTACH LIST</i> ):								
OTHER ( <i>ATTACH EXPLANATION</i> )								
<b>ADJUSTED BANK BALANCE *</b>								

\*\*Adjusted Bank Balance\* must equal "Balance per Books"

<b>DEPOSITS IN TRANSIT</b>	Date	Amount	Date	Amount
<b>CHECKS OUTSTANDING</b>	Ck. #	Amount	Ck. #	Amount

**OTHER**  
 \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

**Caritas Health Care Inc.  
JPMorganChase  
Operating Account (1000-0001)  
Acct # 8426  
MARCH 2010**

**Balance Per General Ledger at 3/31/10** **1,151,682.94**

**Outstanding Deposits**

Outstanding Disbursements

**Bank Balance at 3/31/10** **1,151,682.94**

February 27, 2010 -  
March 31, 2010



JPMORGAN CHASE BANK, N.A.  
NORTHEAST MARKET  
P O BOX 260180  
BATON ROUGE LA 70826-0180

CARITAS HEALTH CARE INC  
OPERATING ACCT DIP  
374 STOCKHOLM ST  
BROOKLYN NY 11237-4006

**Account Number**  
8426

**Customer Service**

If you have any questions about your statement, please contact your Customer Service Professional.

The Bank strictly prohibits the use of any account to conduct transactions (including, without limitation, the acceptance or receipt of credit or other receipt of funds through an electronic funds transfer, or by check, draft or similar instrument, or the proceeds of any of the foregoing) that are related, directly or indirectly, to unlawful Internet gambling. The term "unlawful Internet gambling," as used in this notice, shall have its meaning set forth in 12 C.F.R. Section Part 233, Section 132.2 (bb). The Customer shall not conduct any transactions through the account that directly or indirectly involve or are related to unlawful Internet gambling, including, without limitation, the acceptance or receipt of any funds or deposits in connection therewith.

**Commercial Checking**

**Summary**

	<i>Number</i>	<i>Amount</i>
Opening Ledger Balance		\$1,936,460.22
Deposits and Credits	4	\$7,012.98
Withdrawals and Debits	11	\$791,790.26
Checks Paid	0	\$.00
<b>Ending Ledger Balance</b>		<b>\$1,151,682.94</b>

**Deposits and Credits**

<i>Ledger Date</i>	<i>Description</i>	<i>Amount</i>
03/05	DEPOSIT	
03/11	DEPOSIT	\$11.45
03/26	DEPOSIT	\$26.75
03/30	DEPOSIT	\$86.17
<b>Total</b>		<b>\$6,888.61</b>

**Withdrawals and Debits**

<i>Ledger Date</i>	<i>Description</i>	<i>Amount</i>
03/05	CATALYST ELECTRONIC DEBIT CATALYST FUNDING FOR A/C 475603486 TRN: 1006400470XH	\$8,066.11

Please examine this statement of account at once. By continuing to use the account, you agree that: (1) the account is subject to the Bank's deposit account agreement, and (2) the Bank has no responsibility for any error in or improper charge to the account (including any unauthorized or altered check) unless you notify us in writing of this error or charge within sixty days of the mailing or availability of the first statement on which the error or charge appears.

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March 31, 2010



CARITAS HEALTH CARE INC  
OPERATING ACCT DIP

Account Number  
1426

**Commercial Checking**  
(continued)

**Withdrawals and Debits**

Ledger Date	Description	Amount
03/09	ORIG CO NAME:IRS ORIG ID:3387702000 DESC DATE:030910 CO ENTRY DESCR:USATAXPYMTSEC:CCD TRACE#:021000026755318 EED:100309 IND ID:270046800300936 IND NAME:CARITAS HEALTHCARE PLA TRN: 0686755318TC	\$6,640.34
03/12	CATALYST ELECTRONIC DEBIT CATALYST FUNDING FOR A/C 475603486 TRN: 1007100448XH	\$14,720.49
03/15	ORIG CO NAME:IRS ORIG ID:3387702000 DESC DATE:031510 CO ENTRY DESCR:USATAXPYMTSEC:CCD TRACE#:021000022633994 EED:100315 IND ID:270047400835178 IND NAME:CARITAS HEALTHCARE PLA TRN: 0742633994TC	\$459,092.16
03/16	FEDWIRE DEBIT VIA: STERLING NYC/026007773 A/C: STERLING NATIONAL BANK REF:TIME/12:25 IMAD: 0316B1QGC05C002608 TRN: 2206100075JO	\$104,500.00
03/19	YOUR REF: NONREF	
03/19	CATALYST ELECTRONIC DEBIT CATALYST FUNDING FOR A/C 475603486 TRN: 1007800395XH	\$7,082.04
03/19	ORIG CO NAME:New York State ORIG ID:1573803455 DESC DATE:100318 CO ENTRY DESCR:1573803455SEC:CCD TRACE#:021000024839866 EED:100319 IND ID:NY10WT001909101 IND NAME:CARITAS HEALTH CARE, I TRN: 0774839866TC	\$114,076.32
03/19	ORIG CO NAME:New York State ORIG ID:1817084296 DESC DATE:100318 CO ENTRY DESCR:1817084296SEC:CCD TRACE#:021000024839868 EED:100319 IND ID:NY10MT000055104 IND NAME:CARITAS HEALTH CARE, I TRN: 0774839868TC	\$4,346.05
03/25	ORIG CO NAME:IRS ORIG ID:3387702000 DESC DATE:032510 CO ENTRY DESCR:USATAXPYMTSEC:CCD TRACE#:021000026300283 EED:100325 IND ID:270048400135840 IND NAME:CARITAS HEALTHCARE PLA TRN: 0836300283TC	\$17,152.99
03/26	CATALYST ELECTRONIC DEBIT CATALYST FUNDING FOR A/C 475603486 TRN: 1008500409XH	\$55,156.45
03/29	ORIG CO NAME:CARITASHEALTH ORIG ID:9603486001 DESC DATE:100329 CO ENTRY DESCR:DEBITS SEC:PPD TRACE#:021000020700740 EED:100329 IND ID:INTEREST IND NAME:CARITAS HEALTH TRN: 0850700740TC	\$957.31
<b>Total</b>		<b>\$791,790.26</b>

**Daily Balance**

Date	Ledger Balance	Date	Ledger Balance
03/05		03/15	\$1,447,979.32
03/09	\$1,928,405.56	03/16	\$1,343,479.32
03/11	\$1,921,765.22	03/19	\$1,217,974.91
03/12	\$1,921,791.97	03/25	\$1,200,821.92
	\$1,907,071.48		

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March 31, 2010



CARITAS HEALTH CARE INC  
OPERATING ACCT DIP

Account Number  
8426

**Commercial Checking**  
(continued)

**Daily Balance**

<i>Date</i>	<i>Ledger Balance</i>	<i>Date</i>	<i>Ledger Balance</i>
03/26	\$1,145,751.64	03/30	\$1,151,682.94
03/29	\$1,144,794.33		

Your service charges, fees and earnings credit have been calculated through account analysis.

ACCOUNT	DESCRIPTION	FROM Account	Thru Account	OPEN	DEBITS	CREDITS	NET	CLOSE
02.1000.0001	SJH CASH - OPERATING	02.1000.0001	02.1000.0001	68,159,701.85	6,888.61	153,633.62	-146,745.01	68,012,956.84
03.1000.0001	MTH CASH - OPERATING	03.1000.0001	03.1000.0001	-63,379,983.54	124.37	638,156.64	-63,032.27	-64,017,985.81
04.1000.0001	MSF CASH - OPERATING	04.1000.0001	04.1000.0001	-2,843,288.09			0.00	-2,843,288.09
<b>GRAND TOTALS</b>				<b>1,936,460.22</b>	<b>7,012.98</b>	<b>791,790.26</b>	<b>-784,777.28</b>	<b>1,151,682.94</b>

RUN DATE 04/07/10  
 RUN TIME 1606  
 RUN USER BAKDEWIZ

Kyckloff Heights GL \*\*LIVE\*\*  
 SUMMARY TRIAL BALANCE

HAR 2010  
 TRIAL



**CARITAS HEALTH CARE INC.  
Golf A/C # 6636  
March-2010**

**Balance Per General Ledger at 3-31-10** **21,965,996.94**

**Outstanding Deposits**

Outstanding Disbursements

**Bank Balance at 3-31-10** **21,965,996.94**

February 27, 2010 -  
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JPMORGAN CHASE BANK, N.A.  
NORTHEAST MARKET  
P O BOX 260180  
BATON ROUGE LA 70826-0180

CARITAS HEALTH CARE INC  
GOLF ACCT DIP  
374 STOCKHOLM ST  
BROOKLYN NY 11237-4006

Account Number  
636

Customer Service

If you have any questions  
about your statement, please  
contact your Customer  
Service Professional.

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**Liquid MMDA**

**Summary**

	<i>Number</i>	<i>Amount</i>
Opening Ledger Balance		\$21,965,395.31
Deposits and Credits	1	\$601.63
Withdrawals and Debits	0	\$0.00
Checks Paid	0	\$0.00
<b>Ending Ledger Balance</b>		<b>\$21,965,996.94</b>
Average Ledger Balance	\$21,965,413.00	
Interest Credited this period	\$601.63	Interest Credited Year to Date \$2,002.35

Interest Rate(s): 02/27 to 03/31 at 0.03%

**Deposits and Credits**

<i>Ledger Date</i>	<i>Description</i>	<i>Amount</i>
03/31	INTEREST PAYMENT	\$601.63
<b>Total</b>		<b>\$601.63</b>

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March 31, 2010



CARITAS HEALTH CARE INC  
GOLF ACCT DIP

Account Number  
5636

**Liquid MMDA**  
(continued)

**Daily Balance**

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<i>Date</i>	<i>Ledger Balance</i>	<i>Date</i>	<i>Ledger Balance</i>
03/31	\$21,965,996.94		

ACCOUNT	DESCRIPTION	FROM ACCOUNT	THRU ACCOUNT	OPEN	DEBITS	CREDITS	NET	CLOSE
02.1000.0003	SJH CASH - GOLF			28,518.719.33	601.63		601.63	28,519,320.96
03.1000.0003	MIH CASH - GOLF			-6,482,898.75			0.00	-6,482,898.75
04.1000.0003	MSF CASH - GOLF			-70,425.27			0.00	-70,425.27
<b>GRAND TOTALS</b>				<b>21,965,395.31</b>	<b>601.63</b>		<b>601.63</b>	<b>21,965,996.94</b>

RUN DATE: 04/07/10  
 RUN TIME: 1608  
 RUN USER: BAKDENIZ

Myckoff Heights GL \*\*LIVE\*\*  
 SUMMARY TRIAL BALANCE

HAR 2010  
 TRIAL

JPMorganChase  
Chase Accounts Payable Account (1000-0004)  
Acct # 3993  
MARCH 2010

Balance per G/L @ 3/31/10	2,459,998.85
	0.00
	<hr/>
	2,459,998.85

2010 GL Adjustments:

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0.00

Adjust. General Ledger Balance 3/31/10

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2,459,998.85

Balance Per Bank Stmt @ 3/31/10

3,101,968.29

Outstanding Checks Per Bank

641,969.44

Adjusted Bank Balance @ 3/31/10

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2,459,998.85

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JPMORGAN CHASE BANK, N.A.  
NORTHEAST MARKET  
P O BOX 260180  
BATON ROUGE LA 70826-0180

CARITAS HEALTH CARE INC  
DIP  
374 STOCKHOLM STREET  
BROOKLYN NY 11237

Account Number  
3993

**Customer Service**

If you have any questions about your statement, please contact your Customer Service Professional.

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**Commercial Checking**

Summary	Number	Amount
Opening Ledger Balance		\$3,727,653.50
Deposits and Credits	0	\$ .00
Withdrawals and Debits	0	\$ .00
List Posted Items	16	\$605,595.71
Checks Paid	3	\$20,089.50
<b>Ending Ledger Balance</b>		<b>\$3,101,968.29</b>

**Withdrawals and Debits**

Ledger Date	Description	Amount
03/11	LIST POSTED ITEMS QUANTITY 2	\$25,533.00
03/12	LIST POSTED ITEMS QUANTITY 7	\$173,417.79
03/15	LIST POSTED ITEMS QUANTITY 4	\$392,103.08
03/16	LIST POSTED ITEMS QUANTITY 3	\$14,541.84
<b>Total*</b>		<b>\$0.00</b>

\*This total excludes the List Posted Items amount set forth in the summary above.

Please examine this statement of account at once. By continuing to use the account, you agree that: (1) the account is subject to the Bank's deposit account agreement, and (2) the Bank has no responsibility for any error in or improper charge to the account (including any unauthorized or altered check) unless you notify us in writing of this error or charge within sixty days of the mailing or availability of the first statement on which the error or charge appears.

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CARITAS HEALTH CARE INC  
DIP

Account Number  
3993

**Commercial Checking**  
(continued)

**Checks Paid**

<i>Check</i>	<i>Date Paid</i>	<i>Amount</i>	<i>Check</i>	<i>Date Paid</i>	<i>Amount</i>	<i>Check</i>	<i>Date Paid</i>	<i>Amount</i>
19919	03/05	\$144.50	20022*	03/18	\$1,200.00	20025*	03/19	\$18,745.00
<b>Total</b>			3 check(s)			<b>\$20,089.50</b>		

**Daily Balance**

<i>Date</i>	<i>Ledger Balance</i>	<i>Date</i>	<i>Ledger Balance</i>
03/05	\$3,727,509.00	03/16	\$3,121,913.29
03/11	\$3,701,976.00	03/18	\$3,120,713.29
03/12	\$3,528,558.21	03/19	\$3,101,968.29
03/15	\$3,136,455.13		

Your service charges, fees and earnings credit have been calculated through account analysis.

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CARITAS HEALTH CARE INC  
DIP

Account Number  
993

**Commercial Checking**  
(continued)

**Stop Payment Renewal Notice**

Account Number 00000601893993

Bank Number: 802

The following Stop Payments will automatically renew for a 1-year period. You may revoke a Stop prior to the renewal date by simply returning a signed copy of this form with an 'X' placed next to each item you may wish to revoke. The revoking of stop payments will be effective on the renewal date listed on your statement. To immediately remove a current stop payment, please contact your Customer Service Professional. Please allow 10 - 15 days for mail and processing times. Please ensure that an authorized signature is placed in the space provided and mailed to the return address listed at the bottom of the page. Any stops that are revoked will expire on the renewal date.

Revoke Stop	Sequence Number	Date Entered	Renewal Date	Low Range or Check Number	High Range or Amount
---	0000039	06/02/2008	06/02/2010		
---	0000040	06/10/2008	06/10/2010	11347	\$20,000.00
---	0000041	06/10/2008	06/10/2010	11914	\$25,000.00
---	0000042	06/10/2008	06/10/2010	11915	\$8,972.86
---	0000043	06/10/2008	06/10/2010	11920	\$143,345.49
---	0000044	06/12/2008	06/12/2010	11919	\$146,812.50
---	0000045	06/16/2008	06/16/2010	10646	\$409.18
---	0000046	06/16/2008	06/16/2010	11539	\$16,325.64
---	0000047	06/20/2008	06/20/2010	11561	\$46,148.99
---	0000048	06/23/2008	06/23/2010	8447	\$50.00
				10639	\$1,300.00

Authorized Signature: \_\_\_\_\_

Date: \_\_\_\_\_

CARITAS HEALTH CARE INC  
DIP  
374 STOCKHOLM STREET  
BROOKLYN NY 11237

JPMORGAN CHASE BANK, N.A.  
NORTHEAST MARKET  
P O BOX 260180  
BATON ROUGE LA 70826-0180





JPMORGAN CHASE  
 ACCOUNT RECONCILEMENT  
 BALANCE SHEET  
 AS OF 03/31/10

TEAM..... 641  
 ACCOUNT..... 3993  
 ACCOUNT NAME... CARITAS HEALTH CARE INC

BALANCE FORWARD FROM PREVIOUS STATEMENT DATED 02/28/10 3,727,653.50  
 ADD TOTAL OF:  
     DEPOSITS ON RECONCILIATION... + .00  
     MISCELLANEOUS CREDITS POSTED. + .00  
 ADD TOTAL CREDITS DURING THIS PERIOD..... + .00  
 DEDUCT THE TOTAL OF:  
     CHECKS PAID ON RECONCILEMENT. + 625,685.21  
     MISCELLANEOUS DEBITS POSTED... + .00  
 TOTAL DEBITS THIS STATEMENT PERIOD..... - 625,685.21

DEBIT ADJUSTMENTS TO RECONCILE..... - .00  
 CREDIT ADJUSTMENT TO RECONCILE..... + .00  
 MISCELLANEOUS ADJUSTMENTS TO RECONCILE... + .00  
 ENDING BALANCE..... = 3,101,968.29

BANK STATEMENT ENDING BALANCE..... 3,101,968.29

\*\*\*\*\*  
 OUTSTANDING BALANCE

PREVIOUS OUTSTANDING BALANCE..... 596,513.94  
 ADJUSTMENT TO PRIOR OUTSTANDING..... + .00  
 NEW ISSUES (NET ADDED)..... + 671,140.71  
 CANCELED ISSUES..... - .00  
 STOPPED ISSUES..... - .00  
 PAID CHECKS MATCHED TO ISSUES..... - 625,685.21  
 CURRENT OUTSTANDING BALANCE..... = 641,969.44

TOTAL OUTSTANDING FROM RECON REPORTS..... = 641,969.44

IF YOU HAVE ANY QUESTIONS REGARDING THIS RECONCILEMENT, PLEASE CONTACT  
 YOUR CUSTOMER SERVICE REPRESENTATIVE.

ACCOUNT	DESCRIPTION	From Account	Thru Account	OPEN	DEBITS	CREDITS	NET	CLOSE
02.1000.0004	SJH CASH ACCOUNTS PAYABLE	02.1000.0004	02.1000.0004	80,174,707.47	-620,611.26	620,611.26	-620,611.26	79,554,096.21
03.1000.0004	MH CASH ACCOUNTS PAYABLE	03.1000.0004	03.1000.0004	-77,043,567.91	50,529.45	50,529.45	-50,529.45	-77,094,097.36
	<b>GRAND TOTALS</b>	04.1000.0004	04.1000.0004	3,131,139.56		671,140.71	-671,140.71	2,459,998.85

**JPMorganChase**  
**Chase Payroll Account (1000-0005)**  
**Acct # 4009**  
**MARCH 2010**

Balance per G/L @ 3/31/10	1,605,109.28
	0.00
	1,605,109.28

March '10 Adjustments:

	0.00
Adjust. General Ledger Balance 3/31/10	1,605,109.28
<u>Balance Per Bank Stmt @ 3/31/10</u>	1,221,939.55
Adjust for: New issues, cancelled and stopped issues	706,828.96
Outstanding Checks Per Bank	323,659.23
 Adjusted Bank Balance @ 3/31/10	 1,605,109.28

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JPMORGAN CHASE BANK, N.A.  
NORTHEAST MARKET  
P O BOX 260180  
BATON ROUGE LA 70826-0180

CARITAS HEALTH CARE INC  
DIP  
374 STOCKHOLM STREET  
BROOKLYN NY 11237

Account Number  
4009

Customer Service

If you have any questions about your statement, please contact your Customer Service Professional.

The Bank strictly prohibits the use of any account to conduct transactions (including, without limitation, the acceptance or receipt of credit or other receipt of funds through an electronic funds transfer, or by check, draft or similar instrument, or the proceeds of any of the foregoing) that are related, directly or indirectly, to unlawful Internet gambling. The term "unlawful Internet gambling," as used in this notice, shall have its meaning set forth in 12 C.F.R. Section Part 233, Section 132.2 (bb). The Customer shall not conduct any transactions through the account that directly or indirectly involve or are related to unlawful Internet gambling, including, without limitation, the acceptance or receipt of any funds or deposits in connection therewith.

**Commercial Checking**

Summary	Number	Amount
Opening Ledger Balance		\$1,996,914.76
Deposits and Credits	0	\$0.00
Withdrawals and Debits	1	\$0.03
List Posted Items	268	\$774,975.18
Checks Paid	0	\$0.00
<b>Ending Ledger Balance</b>		<b>\$1,221,939.55</b>

**Withdrawals and Debits**

Ledger Date	Description	Amount
03/01	LIST POSTED ITEMS QUANTITY 11	\$20,039.94
03/02	LIST POSTED ITEMS QUANTITY 7	\$10,235.31
03/03	LIST POSTED ITEMS QUANTITY 8	\$11,893.47
03/04	LIST POSTED ITEMS QUANTITY 6	\$14,642.90
03/08	LIST POSTED ITEMS QUANTITY 6	\$11,106.73
03/09	LIST POSTED ITEMS QUANTITY 3	\$7,359.35
03/10	LIST POSTED ITEMS QUANTITY 3	\$6,082.22

Please examine this statement of account at once. By continuing to use the account, you agree that: (1) the account is subject to the Bank's deposit account agreement, and (2) the Bank has no responsibility for any error in or improper charge to the account (including any unauthorized or altered check) unless you notify us in writing of this error or charge within sixty days of the mailing or availability of the first statement on which the error or charge appears.

February 27, 2010 -  
March 31, 2010



CARITAS HEALTH CARE INC  
DIP

Account Number  
000000601894009

**Commercial Checking**  
(continued)

**Withdrawals and Debits**

<i>Ledger Date</i>	<i>Description</i>	<i>Amount</i>
03/11	LIST POSTED ITEMS QUANTITY 3	
03/12	LIST POSTED ITEMS QUANTITY 3	\$4,705.09
03/15	LIST POSTED ITEMS QUANTITY 4	\$4,184.41
03/16	LIST POSTED ITEMS QUANTITY 15	\$8,963.87
03/17	LIST POSTED ITEMS QUANTITY 33	\$41,408.71
03/18	LIST POSTED ITEMS QUANTITY 33	\$105,077.90
03/19	LIST POSTED ITEMS QUANTITY 33	\$115,932.19
03/22	LIST POSTED ITEMS QUANTITY 42	\$101,923.54
03/23	LIST POSTED ITEMS QUANTITY 12	\$130,325.79
03/24	LIST POSTED ITEMS QUANTITY 14	\$41,051.33
03/25	LIST POSTED ITEMS QUANTITY 6	\$47,065.98
03/26	LIST POSTED ITEMS QUANTITY 5	\$15,587.38
03/29	LIST POSTED ITEMS QUANTITY 17	\$16,968.95
03/30	RESEARCH ADJ 4544-30MAR10 DEBIT FOR AN ENCODING ERROR. AN ITEM FOR \$3,604.97,POSTED TO YOUR ACCOUNT AS \$3,604.94 ON 03/29/10. OUR CASE#4544-30MAR10. CHECK #000000061020.	\$48,490.74
		\$ .03
03/30	LIST POSTED ITEMS QUANTITY 2	
03/31	LIST POSTED ITEMS QUANTITY 2	\$4,755.79
<b>Total*</b>		\$7,173.59
*This total excludes the List Posted Items amount set forth in the summary above.		\$ .03

**Daily Balance**

<i>Date</i>	<i>Ledger Balance</i>	<i>Date</i>	<i>Ledger Balance</i>
03/01	\$1,976,874.82	03/15	\$1,897,701.47
03/02	\$1,966,639.51	03/16	\$1,856,292.76
03/03	\$1,954,746.04	03/17	\$1,751,214.86
03/04	\$1,940,103.14	03/18	\$1,635,282.67
03/08	\$1,928,996.41	03/19	\$1,533,359.13
03/09	\$1,921,637.06	03/22	\$1,403,033.34
03/10	\$1,915,554.84	03/23	\$1,361,982.01
03/11	\$1,910,849.75	03/24	\$1,314,916.03
03/12	\$1,906,665.34	03/25	\$1,299,328.65

February 27, 2010 -  
March 31, 2010



CARITAS HEALTH CARE INC  
DIP

Account Number  
1009

**Commercial Checking**  
(continued)

**Daily Balance**

<i>Date</i>	<i>Ledger Balance</i>	<i>Date</i>	<i>Ledger Balance</i>
03/26	\$1,282,359.70	03/30	\$1,229,113.14
03/29	\$1,233,868.96	03/31	\$1,221,939.55

Your service charges, fees and earnings credit have been calculated through account analysis.

February 27, 2010 -  
March 31, 2010



CARITAS HEALTH CARE INC  
DIP

Account Number  
4009

**Commercial Checking**  
(continued)

**Stop Payment Renewal Notice**

Account Number 000000601894009

Bank Number: 802

The following Stop Payments will automatically renew for a 1-year period. You may revoke a Stop prior to the renewal date by simply returning a signed copy of this form with an 'X' placed next to each item you may wish to revoke. The revoking of stop payments will be effective on the renewal date listed on your statement. To immediately remove a current stop payment, please contact your Customer Service Professional. Please allow 10 - 15 days for mail and processing times. Please ensure that an authorized signature is placed in the space provided and mailed to the return address listed at the bottom of the page. Any stops that are revoked will expire on the renewal date.

Revoke Stop	Sequence Number	Date Entered	Renewal Date	Low Range or Check Number	High Range or Amount
_____	0000062	06/17/2008	06/17/2010	40988	\$1,023.93
_____	0000110	06/09/2009	06/09/2010	3608	\$3,738.93

Authorized Signature: \_\_\_\_\_

Date: \_\_\_\_\_

CARITAS HEALTH CARE INC  
DIP  
374 STOCKHOLM STREET  
BROOKLYN NY 11237

JPMORGAN CHASE BANK, N.A.  
NORTHEAST MARKET  
P O BOX 260180  
BATON ROUGE LA 70826-0180



JPMORGAN CHASE  
 ACCOUNT RECONCILEMENT  
 BALANCE SHEET  
 AS OF 03/31/10

TEAM..... 641  
 ACCOUNT..... 4009  
 ACCOUNT NAME... CARITAS HEALTH CARE INC

BALANCE FORWARD FROM PREVIOUS STATEMENT DATED 02/28/10 1,996,914.76  
 ADD TOTAL OF:  
     DEPOSITS ON RECONCILIATION... + .00  
     MISCELLANEOUS CREDITS POSTED. + .00  
 ADD TOTAL CREDITS DURING THIS PERIOD..... + .00  
 DEDUCT THE TOTAL OF:  
     CHECKS PAID ON RECONCILEMENT. + 774,975.21  
     MISCELLANEOUS DEBITS POSTED... + .03  
 TOTAL DEBITS THIS STATEMENT PERIOD..... - 774,975.24

DEBIT ADJUSTMENTS TO RECONCILE..... - .00  
 CREDIT ADJUSTMENT TO RECONCILE..... + .03  
 MISCELLANEOUS ADJUSTMENTS TO RECONCILE..... + .00  
 ENDING BALANCE..... = 1,221,939.55

BANK STATEMENT ENDING BALANCE..... 1,221,939.55

\*\*\*\*\*  
 OUTSTANDING BALANCE

PREVIOUS OUTSTANDING BALANCE..... 391,805.48  
 ADJUSTMENT TO PRIOR OUTSTANDING..... + .00  
 NEW ISSUES (NET ADDED)..... + 746,148.11  
 CANCELED ISSUES..... - 28,864.13  
 STOPPED ISSUES..... - 10,455.02  
 PAID CHECKS MATCHED TO ISSUES..... - 774,975.21  
 CURRENT OUTSTANDING BALANCE..... = 323,659.23

TOTAL OUTSTANDING FROM RECON REPORTS..... = 323,659.23

IF YOU HAVE ANY QUESTIONS REGARDING THIS RECONCILEMENT, PLEASE CONTACT  
 YOUR CUSTOMER SERVICE REPRESENTATIVE.



ACCOUNT	DESCRIPTION	FROM Account	THRU Account	OPEN	DEBITS	CREDITS	NET	CLOSE
02.1000.0005	SMH CASH PAYROLL			113,179,387.79		15,936.50	-15,936.50	113,163,451.29
03.1000.0005	MIH CASH PAYROLL			-103,892,146.08		656,440.91	-656,440.91	-104,548,586.99
04.1000.0005	MSF CASH PAYROLL			-7,682,132.43		34,451.55	-34,451.55	-7,716,583.98
<b>GRAND TOTALS</b>				<b>1,605,109.28</b>		<b>706,828.96</b>	<b>-706,828.96</b>	<b>898,280.32</b>

RUN DATE: 04/07/10  
 RUN TIME: 1649  
 RUN USER: BAKDENIZ

Wyckoff Heights GL \*\*LIVE\*\*  
 SUMMARY TRIAL BALANCE

MAR 2010  
 TRIAL

**CARITAS HEALTH Care Inc.**  
**A/C# 19473 Lock Box 30806 Commercial Lock box**  
**MARCH 2010**

**Balance Per General Ledger at 3-31-10** **952,100.29**

**Outstanding Deposits**

Outstanding Disbursements

**Bank Balance at 3-31-10** **952,100.29**

February 27, 2010 -  
March 31, 2010



JPMORGAN CHASE BANK, N.A.  
NORTHEAST MARKET  
P O BOX 260180  
BATON ROUGE LA 70826-0180

CARITAS HEALTHCARE INC COMMERCIAL  
DIP  
374 STOCKHOLM ST  
BROOKLYN NY 11237-4006

Account Number  
0473

**Customer Service**

If you have any questions about your statement, please contact your Customer Service Professional.

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**Commercial Checking**

Summary	Number	Amount
Opening Ledger Balance		\$822,581.64
Deposits and Credits	49	\$129,673.06
Withdrawals and Debits	3	\$154.41
Checks Paid	0	\$0.00
<b>Ending Ledger Balance</b>		<b>\$952,100.29</b>

**Deposits and Credits**

Ledger Date	Description	Amount
03/01	LOCKBOX NO: 30806 FOR 7 ITEMS AT 16:00 8 TRN: 0500894060LB	\$3,006.40
03/01	ORIG CO NAME: BANKCARD ORIG ID: SD077S4866 DESC DATE: 100226 CO ENTRY DESCR: BTOT DEP SEC: CCD TRACE#: 021000025230954 EED: 100301 IND ID: 422369650014861	\$720.00
03/02	IND NAME: MARY IMMACULATE HOSPIT TRN: 0605230954TC ORIG CO NAME: WELLCARENYCARE ORIG ID: 5141676443 DESC DATE: 100301 CO ENTRY DESCR: PAYMENT SEC: CCD TRACE#: 021000021260615 EED: 100302 IND ID: IND NAME: MARY	\$386.76
03/03	IMMACULATE HOSP A TRN: 0601260615TC	
03/03	LOCKBOX NO: 30806 FOR 5 ITEMS AT 16:00 8 TRN: 0500635062LB	\$1,856.57
	DEPOSIT	\$1,265.11

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February 27, 2010 -  
March 31, 2010



CARITAS HEALTHCARE INC COMMERCIAL  
DIP

Account Number  
9473

**Commercial Checking**  
(continued)

**Deposits and Credits**

Ledger Date	Description	Amount
03/03	ORIG CO NAME: BANKCARD ORIG ID: SD077S4866 DESC DATE: 100302 CO ENTRY DESCR: BTOT DEP SEC: CCD TRACE#: 021000029722935 EED: 100303 IND ID: 422369650014862	\$456.00
03/04	IND NAME: ST JOHNS QUEENS HOSPIT TRN: 0619722935TC LOCKBOX NO: 30806 FOR 2 ITEMS AT 16:00 8 TRN: 0500642063LB	
03/04	ORIG CO NAME: UNITEDHEALTHCARE ORIG ID: 1411289245 DESC DATE: 100302 CO ENTRY DESCR: DIR DEP SEC: CCD TRACE#: 021000023062707 EED: 100304 IND ID: 841710364 IND NAME: CARITAS HEALTH CARE IN TRN*1*1031181943*1411289245*0000877 26\ DIRECT DEPOSIT TRN: 0623062707TC	\$296.00 \$602.00
03/05	LOCKBOX NO: 30806 FOR 7 ITEMS AT 16:00 8 TRN: 0500699064LB	\$8,050.66
03/08	LOCKBOX NO: 30806 FOR 5 ITEMS AT 16:00 8 TRN: 0501017067LB	\$1,745.87
03/09	DEPOSIT	\$6,549.75
03/09	DEPOSIT	\$2,117.54
03/09	LOCKBOX NO: 30806 FOR 2 ITEMS AT 16:00 8 TRN: 0500688068LB ORIG CO NAME: WELLCARENYCARE ORIG ID: 5141676443 DESC DATE: 100308 CO ENTRY DESCR: PAYMENT SEC: CCD TRACE#: 021000023212499 EED: 100309 IND ID: IND NAME: MARY IMMACULATE HOSP A TRN: 0673212499TC	\$456.95 \$317.85
03/10	DEPOSIT	
03/10	DEPOSIT	\$6,227.09
03/10	LOCKBOX NO: 30806 FOR 3 ITEMS AT 16:00 8 TRN: 0500787069LB	\$1,448.43
03/10	ORIG CO NAME: BANKCARD ORIG ID: SD077S4866 DESC DATE: 100309 CO ENTRY DESCR: BTOT DEP SEC: CCD TRACE#: 021000022449376 EED: 100310 IND ID: 422369650014862	\$228.10 \$703.00
03/11	IND NAME: ST JOHNS QUEENS HOSPIT TRN: 0682449376TC DEPOSIT	
03/11	DEPOSIT	\$1,980.65
03/11	LOCKBOX NO: 30806 FOR 1 ITEMS AT 16:00 8 TRN: 0500718070LB	\$941.40
03/11	ORIG CO NAME: AETNA LIFE INS ORIG ID: 1066033492 DESC DATE: CO ENTRY DESCR: HMOPYMT1 SEC: CCD TRACE#: 021000022430223 EED: 100311 IND ID: XXXXX0364 IND NAME: CARITAS HEALTH CARE IN TRN*1*160308100000265*1066033492\ 593357070 TRN: 0692430223TC	\$35.00 \$4.11
03/12	LOCKBOX NO: 30806 FOR 10 ITEMS AT 16:00 8 TRN: 0500698071LB	\$3,322.22

February 27, 2010 -  
March 31, 2010



CARITAS HEALTHCARE INC COMMERCIAL  
DIP

Account Number  
0473

**Commercial Checking**  
(continued)

**Deposits and Credits**

<i>Ledger Date</i>	<i>Description</i>	<i>Amount</i>
03/15	ORIG CO NAME: BANKCARD ORIG ID: SD077S4866 DESC DATE: 100314 CO ENTRY DESCR: BTOT DEP SEC: CCD TRACE#: 021000021889950 EED: 100315 IND ID: 422369650014861	\$188.48
03/15	IND NAME: MARY IMMACULATE HOSPIT TRN: 0741889950TC ORIG CO NAME: BANKCARD ORIG ID: SD077S4866 DESC DATE: 100312 CO ENTRY DESCR: BTOT DEP SEC: CCD TRACE#: 021000021889952 EED: 100315 IND ID: 422369650014862	\$95.00
03/15	IND NAME: ST JOHNS QUEENS HOSPIT TRN: 0741889952TC ORIG CO NAME: AETNA LIFE INS ORIG ID: 1066033492 DESC DATE: CO ENTRY DESCR: AETNAEFTS SEC: CCD TRACE#: 021000024489268 EED: 100315 IND ID: XXXXX0364 IND NAME: CARITAS HEALTH CARE IN TRN*1*810068350000003*1066033492\ 593357070 TRN: 0714489268TC	\$4.10
03/16	ORIG CO NAME: WELLCARENYCARE ORIG ID: 5141676443 DESC DATE: 100315 CO ENTRY DESCR: PAYMENT SEC: CCD TRACE#: 021000023712080 EED: 100316 IND ID: IND NAME: ST JOHN S HOSPITAL TRN: 0743712080TC	\$386.76
03/17	LOCKBOX NO: 30806 FOR 7 ITEMS AT 16:00 8 TRN: 0500695076LB	\$4,075.06
03/18	DEPOSIT	\$4,235.24
03/18	ORIG CO NAME: BANKCARD ORIG ID: SD077S4866 DESC DATE: 100317 CO ENTRY DESCR: BTOT DEP SEC: CCD TRACE#: 021000025785603 EED: 100318 IND ID: 422369650014861	\$25.00
03/19	IND NAME: MARY IMMACULATE HOSPIT TRN: 0765785603TC LOCKBOX NO: 30806 FOR 19 ITEMS AT 16:00 8 TRN: 0500607078LB	\$56,502.53
03/19	DEPOSIT	\$3,292.84
03/19	ORIG CO NAME: BANKCARD ORIG ID: SD077S4866 DESC DATE: 100318 CO ENTRY DESCR: BTOT DEP SEC: CCD TRACE#: 021000027286398 EED: 100319 IND ID: 422369650014862	\$71.00
03/22	IND NAME: ST JOHNS QUEENS HOSPIT TRN: 0787286398TC LOCKBOX NO: 30806 FOR 3 ITEMS AT 16:00 8 TRN: 0500951081LB	\$246.80
03/22	ORIG CO NAME: BANKCARD ORIG ID: SD077S4866 DESC DATE: 100319 CO ENTRY DESCR: BTOT DEP SEC: CCD TRACE#: 021000028175562 EED: 100322 IND ID: 422369650014861	\$25.00
03/23	IND NAME: MARY IMMACULATE HOSPIT TRN: 0818175562TC LOCKBOX NO: 30806 FOR 4 ITEMS AT 16:00 8 TRN: 0500665082LB	\$672.12

February 27, 2010 -  
March 31, 2010



CARITAS HEALTHCARE INC COMMERCIAL  
DIP

Account Number  
9473

**Commercial Checking**  
(continued)

**Deposits and Credits**

<i>Ledger Date</i>	<i>Description</i>	<i>Amount</i>
03/23	ORIG CO NAME:UNITEDHEALTHCARE ORIG ID:1411289245 DESC DATE:100320 CO ENTRY DESCR:DIR DEP SEC:CCD TRACE#:021000029072649 EED:100323 IND ID:841710364 IND NAME:CARITAS HEALTH CARE IN TRN*1*1031879776*1411289245*0000877 26\ DIRECT DEPOSIT TRN: 0819072649TC	\$336.76
03/24	LOCKBOX NO: 30806 FOR 14 ITEMS AT 16:00 8 TRN: 0500626083LB	\$2,122.12
03/24	DEPOSIT	
03/25	LOCKBOX NO: 30806 FOR 1 ITEMS AT 16:00 8 TRN: 0500599084LB	\$623.00
03/26	LOCKBOX NO: 30806 FOR 5 ITEMS AT 16:00 8 TRN: 0500675085LB	\$370.01
03/26	DEPOSIT	\$4,163.94
03/26	ORIG CO NAME:WELLCARENYCARE ORIG ID:5141676443 DESC DATE:100325 CO ENTRY DESCR:PAYMENT SEC:CCD TRACE#:021000024108423 EED:100326 IND ID: IND NAME:ST JOHN S HOSPITAL TRN: 0844108423TC	\$536.08
03/29	ORIG CO NAME:BANKCARD ORIG ID:SD077S4866 DESC DATE:100326 CO ENTRY DESCR:BTOT DEP SEC:CCD TRACE#:021000027056595 EED:100329 IND ID:422369650014862 IND NAME:ST JOHNS QUEENS HOSPIT TRN: 0887056595TC	\$317.85
03/30	LOCKBOX NO: 30806 FOR 7 ITEMS AT 16:00 8 TRN: 0500667089LB	\$100.00
03/30	ORIG CO NAME:WELLCARENYCARE ORIG ID:5141676443 DESC DATE:100329 CO ENTRY DESCR:PAYMENT SEC:CCD TRACE#:021000028629897 EED:100330 IND ID: IND NAME:CARITAS HEALTH CARE - TRN: 0888629897TC	\$2,742.72
03/30	ORIG CO NAME:CAREPLUS LLC ORIG ID:1133865627 DESC DATE:100329 CO ENTRY DESCR:CLAIMS SEC:CCD TRACE#:021000028629894 EED:100330 IND ID: IND NAME:ST JOHN'S HOSPITAL EMS TRN*1*010032710800010*1133865627\ TRN: 0888629894TC	\$5,332.35
03/31	DEPOSIT	\$140.30
03/31	LOCKBOX NO: 30806 FOR 1 ITEMS AT 16:00 8 TRN: 0500689090LB	\$325.54
<b>Total</b>		<b>\$129,673.06</b>

February 27, 2010 -  
March 31, 2010



CARITAS HEALTHCARE INC COMMERCIAL  
DIP

Account Number  
473

**Commercial Checking**  
(continued)

**Withdrawals and Debits**

<i>Ledger Date</i>	<i>Description</i>	<i>Amount</i>
03/03	ORIG CO NAME: BANKCARD ORIG ID: SM077S4866 DESC DATE: 100228 CO ENTRY DESCR: MTOT DISC SEC: CCD TRACE#: 021000020032014 EED: 100303 IND ID: 422369650014861 IND NAME: MARY IMMACULATE HOSPIT TRN: 0610032014TC	\$57.88
03/03	ORIG CO NAME: BANKCARD ORIG ID: SM077S4866 DESC DATE: 100228 CO ENTRY DESCR: MTOT DISC SEC: CCD TRACE#: 021000020032015 EED: 100303 IND ID: 422369650014862 IND NAME: ST JOHNS QUEENS HOSPIT TRN: 0610032015TC	\$46.53
03/15	ORIG CO NAME: BANKCARD ORIG ID: SD077S4866 DESC DATE: 100314 CO ENTRY DESCR: BTOT DEP SEC: CCD TRACE#: 021000022633998 EED: 100315 IND ID: 422369650014862 IND NAME: ST JOHNS QUEENS HOSPIT TRN: 0742633998TC	\$50.00
<b>Total</b>		<b>\$154.41</b>

**Daily Balance**

<i>Date</i>	<i>Ledger Balance</i>	<i>Date</i>	<i>Ledger Balance</i>
03/01	\$826,308.04	03/17	\$869,894.09
03/02	\$826,694.80	03/18	\$874,154.33
03/03	\$830,168.07	03/19	\$934,020.70
03/04	\$831,066.07	03/22	\$934,292.50
03/05	\$839,116.73	03/23	\$935,301.38
03/08	\$840,862.60	03/24	\$938,046.50
03/09	\$850,304.69	03/25	\$938,416.51
03/10	\$858,911.31	03/26	\$943,434.38
03/11	\$861,872.47	03/29	\$943,534.38
03/12	\$865,194.69	03/30	\$951,749.75
03/15	\$865,432.27	03/31	\$952,100.29
03/16	\$865,819.03		

Your service charges, fees and earnings credit have been calculated through account analysis.

RUN DATE 04/07/10 Wycloff Heights GL \*\*LIVE\*\*  
 RUN TIME 1610 SUMMARY TRIAL BALANCE  
 RUN USER: BAKDENIZ

MAR 2010  
 TRIAL

ACCOUNT	DESCRIPTION	FROM Account	THRU Account	OPEN	DEBITS	CREDITS	NET	CLOSE
02.1000.0015	SJH CARITAS COMMERCIAL LOCKBOX	02.1000.0015	02.1000.0015	-1,389,054.57	129,673.06	96.53	129,576.53	-1,259,478.04
03.1000.0015	MTH CARITAS COMMERCIAL LOCKBOX	03.1000.0015	03.1000.0015	2,211,636.21		57.88	-57.88	2,211,578.33
04.1000.0015		04.1000.0015	04.1000.0015					
<b>GRAND TOTALS</b>				822,581.64	129,673.06	154.41	129,518.65	952,100.29



CARITAS HEALTH CARE INC.  
A/C# 8434 Lock Box 30805 Government Lock box  
GL No. 1000.0016  
MARCH 2010

Balance Per General Ledger at 3/31/10 1,371,554.23

Outstanding Deposits

Outstanding Disbursements

Bank Balance at 3/31/10 1,371,554.23

February 27, 2010 -  
March 31, 2010



JPMORGAN CHASE BANK, N.A.  
NORTHEAST MARKET  
P O BOX 260180  
BATON ROUGE LA 70826-0180

CARITAS HEALTH CARE INC  
LOCKBOX DEPOSIT ACCT DIP  
374 STOCKHOLM ST  
BROOKLYN NY 11237-4006

Account Number  
8434

**Customer Service**

If you have any questions about your statement, please contact your Customer Service Professional.

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**Commercial Checking**

Summary	Number	Amount
Opening Ledger Balance		\$1,090,398.53
Deposits and Credits	8	\$281,155.70
Withdrawals and Debits	0	\$0.00
Checks Paid	0	\$0.00
<b>Ending Ledger Balance</b>		<b>\$1,371,554.23</b>

**Deposits and Credits**

Ledger Date	Description	Amount
03/02	ORIG CO NAME:NATIONAL GOVERNMENT ORIG ID:1035184059 DESC DATE:100302 CO ENTRY DESCR:MEDICARE ASEC:CCD TRACE#:021000021260597 EED:100302 IND ID:330357060 IND NAME:CARITAS HEALTH CARE, I TRN*1*EFT1652472*1237391136*0000130 01~ 13001 TRN: 0601260597TC	\$1,125.75
03/03	ORIG CO NAME:NATIONAL GOVERNMENT ORIG ID:1035184059 DESC DATE:100303 CO ENTRY DESCR:MEDICARE ASEC:CCD TRACE#:021000029722921 EED:100303 IND ID:330357060 IND NAME:CARITAS HEALTH CARE, I TRN*1*EFT1653085*1237391136*0000130 01~ 13001 TRN: 0619722921TC	\$735.53

Please examine this statement of account at once. By continuing to use the account, you agree that: (1) the account is subject to the Bank's deposit account agreement, and (2) the Bank has no responsibility for any error in or improper charge to the account (including any unauthorized or altered check) unless you notify us in writing of this error or charge within sixty days of the mailing or availability of the first statement on which the error or charge appears.

February 27, 2010 -  
March 31, 2010



CARITAS HEALTH CARE INC  
LOCKBOX DEPOSIT ACCT DIP

Account Number  
8434

**Commercial Checking**  
(continued)

**Deposits and Credits**

<i>Ledger Date</i>	<i>Description</i>	<i>Amount</i>
03/04	ORIG CO NAME:NYS DOH ORIG ID:1141797357 DESC DATE: CO ENTRY DESCR:PAYMENTS SEC:CCD TRACE#:021000023062689 EED:100304 IND ID:02994585 IND NAME:MARY IMMACULATE HSP TRN: 0623062689TC	\$75,977.47
03/08	LOCKBOX NO: 30805 FOR 1 ITEMS AT 16:00 8 TRN: 0501011067LB	\$639.00
03/11	LOCKBOX NO: 30805 FOR 1 ITEMS AT 16:00 8 TRN: 0500713070LB	\$417.17
03/11	ORIG CO NAME:NYS DOH ORIG ID:1141797357 DESC DATE: CO ENTRY DESCR:PAYMENTS SEC:CCD TRACE#:021000022430210 EED:100311 IND ID:02994585 IND NAME:MARY IMMACULATE HSP TRN: 0692430210TC	\$180.31
03/18	ORIG CO NAME:NYS DOH ORIG ID:1141797357 DESC DATE: CO ENTRY DESCR:PAYMENTS SEC:CCD TRACE#:021000025785584 EED:100318 IND ID:02994585 IND NAME:MARY IMMACULATE HSP TRN: 0765785584TC	\$187,825.81
03/25	ORIG CO NAME:NYS DOH ORIG ID:1141797357 DESC DATE: CO ENTRY DESCR:PAYMENTS SEC:CCD TRACE#:021000026061047 EED:100325 IND ID:02994585 IND NAME:MARY IMMACULATE HSP TRN: 0836061047TC	\$14,254.66
<b>Total</b>		<b>\$281,155.70</b>

**Daily Balance**

<i>Date</i>	<i>Ledger Balance</i>	<i>Date</i>	<i>Ledger Balance</i>
03/02	\$1,091,524.28	03/11	\$1,169,473.76
03/03	\$1,092,259.81	03/18	\$1,357,299.57
03/04	\$1,168,237.28	03/25	\$1,371,554.23
03/08	\$1,168,876.28		

Your service charges, fees and earnings credit have been calculated through account analysis.

MAR 2010 TRIAL									
ACCOUNT	DESCRIPTION	FROM ACCOUNT	THRU ACCOUNT	OPEN	DEBITS	CREDITS	NET	CLOSE	
02.1000.0016	SJH CARITAS GOVERNMENT LOCKBOX			-63,002.282.39	1,056.17		1,056.17	-63,001.226.22	
03.1000.0016	MIH CARITAS GOVERNMENT LOCKBOX			54,235.475.65	280,099.53		280,099.53	54,515.575.18	
04.1000.0016	MSF CARITAS GOVERNMENT LOCKBOX			9,857.205.27			0.00	9,857.205.27	
<b>GRAND TOTALS</b>				<b>1,090,398.53</b>	<b>281,155.70</b>		<b>281,155.70</b>	<b>1,371,554.23</b>	

**CARITAS HEALTH CARE INC.**  
**Utility A/C #816416689**  
**(G/L ACCT # 1000.0017)**  
**March-2010**

**Balance Per Bank Statement at 3-31-10** **138,531.40**

**Outstanding Deposits**

Outstanding Disbursements

**Bank Balance at 3-31-10** **138,531.40**

February 27, 2010 -  
March 31, 2010



JPMORGAN CHASE BANK, N.A.  
NORTHEAST MARKET  
P O BOX 260180  
BATON ROUGE LA 70826-0180

CARITAS HEALTH CARE INC  
UTILITY ACCOUNT DIP  
374 STOCKHOLM STREET  
BROOKLYN NY 11237

Account Number  
689

Customer Service

If you have any questions  
about your statement, please  
contact your Customer  
Service Professional.

The Bank strictly prohibits the use of any account to conduct transactions (including, without limitation, the acceptance or receipt of credit or other receipt of funds through an electronic funds transfer, or by check, draft or similar instrument, or the proceeds of any of the foregoing) that are related, directly or indirectly, to unlawful Internet gambling. The term "unlawful Internet gambling," as used in this notice, shall have its meaning set forth in 12 C.F.R. Section Part 233, Section 132.2 (bb). The Customer shall not conduct any transactions through the account that directly or indirectly involve or are related to unlawful Internet gambling, including, without limitation, the acceptance or receipt of any funds or deposits in connection therewith.

**Commercial Checking**

Summary	Number	Amount
Opening Ledger Balance		\$138,531.40
Deposits and Credits	0	\$0.00
Withdrawals and Debits	0	\$0.00
Checks Paid	0	\$0.00
<b>Ending Ledger Balance</b>		<b>\$138,531.40</b>

Your service charges, fees and earnings credit have been calculated through account analysis.

Please examine this statement of account at once. By continuing to use the account, you agree that: (1) the account is subject to the Bank's deposit account agreement, and (2) the Bank has no responsibility for any error in or improper charge to the account (including any unauthorized or altered check) unless you notify us in writing of this error or charge within sixty days of the mailing or availability of the first statement on which the error or charge appears.

RUN DATE: 04/07/10 RUN TIME: 1611 RUN USER: BANDENIZ		Wyckoff Heights GL **LIVE** SUMMARY TRIAL BALANCE		MAR 2010 TRIAL				PAGE 1
ACCOUNT	DESCRIPTION	From Account 02.1000.0017	Thru Account 02.1000.0017	OPEN	DEBITS	CREDITS	NET	CLOSE
02.1000.0017	SJH CARITAS UTILITY			138,531.40			0.00	138,531.40
<b>GRAND TOTALS</b>				138,531.40			0.00	138,531.40

In re Caritas Healthcare, Inc.  
Debtor

Case No. 09-40901  
Reporting Period: 03/01-03/31/2010

**STATEMENT OF OPERATIONS (Income Statement)**

The Statement of Operations is to be prepared on an accrual basis. The accrual basis of accounting recognizes revenue when it is realized and expenses when they are incurred, regardless of when cash is actually received or paid.

REVENUES	MONTH	CUMULATIVE - FILING TO DATE
Gross Revenues		
Less: Returns and Allowances		
Net Revenue	417,716	27,507,834
<b>COST OF GOODS SOLD</b>		
Beginning Inventory		
Add: Purchases		
Add: Cost of Labor		
Add: Other Costs ( <i>attach schedule</i> )		
Less: Ending Inventory		
Cost of Goods Sold		
Gross Profit		
<b>OPERATING EXPENSES</b>		
Advertising		
Auto and Truck Expense		
Bad Debts		
Contributions		
Employee Benefits Programs	129,968	7,070,891
Officer/Insider Compensation*		
Insurance	11,018	1,684,152
Management Fees/Bonuses		
Office Expense		
Pension & Profit-Sharing Plans		
Repairs and Maintenance		
Rent and Lease Expense		
Salaries/Commissions/Fees/contract labor	1,348,292	20,588,079
Supplies	22,513	2,289,773
Taxes - Payroll		
Taxes - Real Estate		
Taxes - Other		
Travel and Entertainment		
Utilities		
Other	110,536	6,252,959
Total Operating Expenses Before Depreciation	1,622,327	37,885,854
Depreciation/Depletion/Amortization		1,837,997
Net Profit (Loss) Before Other Income & Expenses	-1,204,611	-12,216,017
<b>OTHER INCOME AND EXPENSES</b>		
Other Income	2,243	3,576,198
Interest Expense		1,919,824
Other Expense ( <i>attach schedule</i> )		
Net Profit (Loss) Before Reorganization Items	-1,202,368	-10,547,419



In re Caritas Healthcare, Inc.  
 Debtor

Case No. 09-40901  
 Reporting Period: 03/01-03/31/2010

REORGANIZATION ITEMS		
Professional Fees	186,130	3,588,422
U. S. Trustee Quarterly Fees		136,800
Interest Earned on Accumulated Cash from Chapter 11 <i>(see continuation sheet)</i>		
Gain (Loss) from Sale of Equipment		2,477,766
Other Reorganization Expenses <i>(attach schedule)</i>		
Total Reorganization Expenses	-186,130	-1,247,456
Income Taxes		
Net Profit (Loss)	-1,202,368	-11,794,874

\*"Insider" is defined in 11 U.S.C. Section 101(31).

**BREAKDOWN OF "OTHER" CATEGORY**

**OTHER COSTS**


**OTHER OPERATIONAL EXPENSES**


**OTHER INCOME**


**OTHER EXPENSES**


**OTHER REORGANIZATION EXPENSES**


**Reorganization Items - Interest Earned on Accumulated Cash from Chapter 11:**

Interest earned on cash accumulated during the chapter 11 case, which would not have been earned but for the bankruptcy proceeding, should be reported as a reorganization item.

In re Caritas Healthcare, Inc.  
Debtor

Case No. 09-40901  
Reporting Period: 03/01-03/31/2010

**BALANCE SHEET**

The Balance Sheet is to be completed on an accrual basis only. Pre-petition liabilities must be classified separately from post-petition obligations.

ASSETS	BOOK VALUE AT END OF CURRENT REPORTING MONTH	BOOK VALUE AT END OF PRIOR REPORTING MONTH	BOOK VALUE ON PETITION DATE OR SCHEDULED
<b>CURRENT ASSETS</b>			
Unrestricted Cash and Equivalents	28,942,893	30,694,364	
Restricted Cash and Cash Equivalents (see continuation sheet)			
Accounts Receivable/due from third parties	13,390,000		
Notes Receivable			
Inventories			
Prepaid Expenses	327,076	352,260	
Professional Retainers			
Other Current Assets (Grants) (Escrow)	129,475	1,524,510	
<b>TOTAL CURRENT ASSETS</b>	<b>42,789,444</b>	<b>32,571,134</b>	
<b>PROPERTY &amp; EQUIPMENT</b>			
Real Property and Improvements	0	0	
Machinery and Equipment			
Furniture, Fixtures and Office Equipment			
Leasehold Improvements			
Vehicles			
Less: Accumulated Depreciation			
<b>TOTAL PROPERTY &amp; EQUIPMENT</b>	<b>0</b>	<b>0</b>	
<b>OTHER ASSETS</b>			
Amounts due from Insiders*			
Other Assets (attach schedule)			
<b>TOTAL OTHER ASSETS</b>			
<b>TOTAL ASSETS</b>	<b>42,789,444</b>	<b>32,571,134</b>	
LIABILITIES AND OWNER EQUITY	BOOK VALUE AT END OF CURRENT REPORTING MONTH	BOOK VALUE AT END OF CURRENT REPORTING MONTH	BOOK VALUE ON PETITION DATE
<b>LIABILITIES NOT SUBJECT TO COMPROMISE (Post-petition)</b>			
Accounts Payable			
Taxes Payable (refer to FORM MOR-4)			
Wages Payable			
Notes Payable			
Rent / Leases - Building/Equipment	0	0	
Secured Debt / Adequate Protection Payments			
Professional Fees			
Amounts Due to Insiders*			
Other Post-petition Liabilities (attach schedule)			
<b>TOTAL POST-PETITION LIABILITIES</b>			
<b>LIABILITIES SUBJECT TO COMPROMISE (Pre-Petition)</b>			
Secured Debt (DASNY)	9,000,000	9,000,000	
Priority Debt	13,724,023	13,724,023	
Unsecured Debt	145,677,200	146,429,747	
<b>TOTAL PRE-PETITION LIABILITIES</b>	<b>168,401,223</b>	<b>169,153,770</b>	
<b>TOTAL LIABILITIES</b>	<b>168,401,223</b>	<b>169,153,770</b>	
<b>OWNERS' EQUITY</b>			
Capital Stock			
Additional Paid-in Capital			
Partners' Capital Account			
Owner's Equity Account			
Retained Earnings - Pre-Petition			
Retained Earnings - Post-petition			
Adjustments to Owner Equity (attach schedule)			
Post-petition Contributions (attach schedule)			
<b>TOTAL NET ASSETS</b>	<b>125,611,779</b>	<b>136,582,636</b>	
<b>TOTAL LIABILITIES AND NET ASSETS</b>	<b>42,789,444</b>	<b>32,571,134</b>	

\*\*Insider\* is defined in 11 U.S.C. Section 101(31).



In re Caritas Healthcare, Inc.  
**Debtor**

Case No. 09-40901  
 Reporting Period: 03/01-03/31/2010

**STATUS OF POST-PETITION TAXES**

The beginning tax liability should be the ending liability from the prior month or, if this is the first report, the amount should be zero.

Attach photocopies of IRS Form 6123 or payment receipt to verify payment or deposit of federal payroll taxes.  
 Attach photocopies of any tax returns filed during the reporting period.

	Beginning Tax	Amount Withheld and/or Accrued	Amount Paid	Date Paid	Check # or EFT	Ending Tax
<b>Federal</b>						
Withholding						
FICA-Employee						
FICA-Employer						
Unemployment						
Income						
Other:						
<b>Total Federal Taxes</b>						
<b>State and Local</b>						
Withholding						
Sales						
Excise						
Unemployment						
Real Property						
Personal Property						
Other:						
<b>Total State and Local</b>						
<b>Total Taxes</b>						

**SUMMARY OF UNPAID POST-PETITION DEBTS**

Attach aged listing of accounts payable.

	Number of Days Past Due					Total
	Current	0-30	31-60	61-90	Over 91	
Accounts Payable						
Wages Payable						
Taxes Payable						
Rent/Leases-Building						
Rent/Leases-Equipment						
Secured Debt/Adequate Protection Payments						
Professional Fees						
Amounts Due to Insiders						
Other:						
Other:						
<b>Total Post-petition Debts</b>						

Explain how and when the Debtor intends to pay any past due post-petition debts.

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In re Caritas healthcare, Inc.

Case No. 09-40901

Reporting Period: 03/01-03/31/2010

Debtor

**ACCOUNTS RECEIVABLE RECONCILIATION AND AGING**

Accounts Receivable Reconciliation		Amount
Total Accounts Receivable at the beginning of the reporting period		
Plus: Amounts billed/adjusted during period		
Less: Amounts collected during the period		
Total Accounts Receivable at the end of the reporting period		

Accounts Receivable Aging	0-30 Days	31-60 Days	61-90 Days	91+ Days	Total
0 - 30 days old					
31 - 60 days old					
61 - 90 days old					
91+ days old					
Total Accounts Receivable					
Less: Bad Debts (Amount considered uncollectible)					
Net Accounts Receivable					

**TAXES RECONCILIATION AND AGING**

Taxes Payable	0-30 Days	31-60 Days	61-90 Days	91+ Days	Total
0 - 30 days old					
31 - 60 days old					
61 - 90 days old					
91+ days old					
Total Taxes Payable					
Total Accounts Payable					

In re Caritas healthcare, Inc.  
Debtor

Case No. 09-40901  
Reporting Period: 03/01-03/31/2010

**PAYMENTS TO INSIDERS AND PROFESSIONALS**

Of the total disbursements shown on the Cash Receipts and Disbursements Report (MOR-1) list the amount paid to insiders (as defined in Section 101(31) (A)-(F) of the U.S. Bankruptcy Code) and to professionals. For payments to insiders, identify the type of compensation paid (e.g. Salary, Bonus, Commissions, Insurance, Housing Allowance, Travel, Car Allowance, Etc.). Attach additional sheets if necessary.

INSIDERS			
NAME	TYPE OF PAYMENT	AMOUNT PAID	TOTAL PAID TO DATE
John Kastanis	salary		154,621
Jerry Castoria	fees (CFO)	6,200	306,371
TOTAL PAYMENTS TO INSIDERS		6,200	460,992

PROFESSIONALS					
NAME	DATE OF COURT ORDER AUTHORIZING PAYMENT	AMOUNT APPROVED	AMOUNT PAID	TOTAL PAID TO DATE	TOTAL INCURRED & UNPAID*
Proskauer Rose				1,746,402	376,952
CBIZ			89,850	150,990	37,747
JL Consulting			6,142	211,586	0
Montclair Partners				77,872	19,475
Alston Bird			16,807	296,831	71,528
BDO				263,556	61,862
Neubert Pepe				36,416	0
Kelley Drye			24,951	294,691	71,741
Focus				32,548	0
EPIQ			48,380	477,530	
TOTAL PAYMENTS TO PROFESSIONALS			186,130	3,588,422	639,305

\* INCLUDE ALL FEES INCURRED, BOTH APPROVED AND UNAPPROVED

**POST-PETITION STATUS OF SECURED NOTES, LEASES PAYABLE AND ADEQUATE PROTECTION PAYMENTS**

NAME OF CREDITOR	SCHEDULED MONTHLY PAYMENT DUE	AMOUNT PAID DURING MONTH	TOTAL UNPAID POST-PETITION
TOTAL PAYMENTS			

In re Caritas Healthcare, Inc.  
 Debtor

Case No. 09-40901  
 Reporting Period: 03/01-03/31/2010

### DEBTOR QUESTIONNAIRE

<b>Must be completed each month. If the answer to any of the questions is "Yes", provide a detailed explanation of each item. Attach additional sheets if necessary.</b>		Yes	No
1	Have any assets been sold or transferred outside the normal course of business this reporting period?		X
2	Have any funds been disbursed from any account other than a debtor in possession account this reporting period?		X
3	Is the Debtor delinquent in the timely filing of any post-petition tax returns?		X
4	Are workers compensation, general liability or other necessary insurance coverages expired or cancelled, or has the debtor received notice of expiration or cancellation of such policies?		X
5	Is the Debtor delinquent in paying any insurance premium payment?		X
6	Have any payments been made on pre-petition liabilities this reporting period?		X
7	Are any post petition receivables (accounts, notes or loans) due from related parties?		X
8	Are any post petition payroll taxes past due?		X
9	Are any post petition State or Federal income taxes past due?		X
10	Are any post petition real estate taxes past due?		X
11	Are any other post petition taxes past due?		X
12	Have any pre-petition taxes been paid during this reporting period?		X
13	Are any amounts owed to post petition creditors delinquent?		X
14	Are any wage payments past due?		X
15	Have any post petition loans been received by the Debtor from any party?		X
16	Is the Debtor delinquent in paying any U.S. Trustee fees?		X
17	Is the Debtor delinquent with any court ordered payments to attorneys or other professionals?		X
18	Have the owners or shareholders received any compensation outside of the normal course of business?		X