UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF NEW YORK

In re Caritas Healthcare, Inc.
Debtor

Case No. 09-40901
Reporting Period: 04/01-04/30/2010

Federal Tax I.D. # 84-1710365

CORPORATE MONTHLY OPERATING REPORT

File with the Court and submit a copy to the United States Trustee within 20 days after the end of the month and submit a copy of the report to any official committee appointed in the case.
(Reports for Rochester and Buffalo Divisions of Western District of New York are due 15 days after the end of the month, as are the reports for Southern District of New York.)

REQUIRED DOCUMENTS	Form No.	Document Attached	Explanation Attached
Schedule of Cash Receipts and Disbursements	MOR-1	YES	
Bank Reconciliation (or copies of debtor's bank reconciliations)	MOR-1 (CONT)	YES	
Copies of bank statements		YES	
Cash disbursements journals			
Statement of Operations	MOR-2	YES	
Balance Sheet	MOR-3	YES	
Status of Post-petition Taxes	MOR-4	YES	
Copies of IRS Form 6123 or payment receipt			
Copies of tax returns filed during reporting period			
Summary of Unpaid Post-petition Debts	MOR-4	YES	
Listing of Aged Accounts Payable		YES	
Accounts Receivable Reconciliation and Aging	MOR-5	YES	
Taxes Reconciliation and Aging	MOR-5	YES	
Payments to Insiders and Professional	MOR-6	YES	
Post Petition Status of Secured Notes, Leases Payable	MOR-6	YES	
Debtor Questionnaire	MOR-7	YES	

I declare under penalty of perjury (28 U.S.C. Section 1746) that this report and the attached documents are true and correct to the best of my knowledge and belief.

Signature of Debtor — Date

Signature of Authorized Individual* — Date 5/22/10

Printed Name of Authorized Individual — Date

*Authorized individual must be an officer, director or shareholder if debtor is a corporation; a partner if debtor is a partnership; a manager or member if debtor is a limited liability company.

In re Caritas Healthcare, Inc.
Debtor

Case No. 09-40901
Reporting Period: 04/01-04/30/2010

SCHEDULE OF CASH RECEIPTS AND DISBURSEMENTS

Amounts reported should be from the debtor's books and not the bank statement. The beginning cash should be the ending cash from the prior month or, if this is the first report, the amount should be the balance on the date the petition was filed. The amounts reported in the "CURRENT MONTH - ACTUAL" column must equal the sum of the four bank account columns. Attach copies of the bank statements and the cash disbursements journal. The total disbursements listed in the disbursements journal must equal the total disbursements reported on this page. A bank reconciliation must be attached for each account. [See MOR-1 (CON'T)]

	BANK ACCOUNTS				
ACCOUNT NUMBER (LAST 4)	OPER	PAYROLL	TAX	OTHER	CURRENT MONTH ACTUAL (TOTAL OF ALL ACCOUNTS)
CASH BEGINNING OF MONTH	28,938,145				
RECEIPTS					
CASH SALES					
ACCOUNTS RECEIVABLE - PREPETITION					
ACCOUNTS RECEIVABLE - POSTPETITION					
LOANS AND ADVANCES					
SALE OF ASSETS					
OTHER *(ATTACH LIST)*					
TRANSFERS *(FROM DIP ACCTS)*					
TOTAL RECEIPTS					
DISBURSEMENTS					
PAYROLL & TAXES	10,837				
BENEFITS					
INVENTORY PURCHASES					
SECURED/ RENTAL/ LEASES					
INSURANCE	11,018				
ADMINISTRATIVE SERVICES					
OTHER	159,334				
CONTRAC T LABOR	19,864				
UTILITIES					
BILLING/COLLECTION SERVICES	998				
HFG DIP REPAYMENT					
St VINCENT LOAN REPAYMENT					
PROFESSIONAL FEES					
U.S. TRUSTEE QUARTERLY FEES					
COURT COSTS					
TOTAL DISBURSEMENTS	202,071				
NET CASH FLOW (RECEIPTS LESS DISBURSEMENTS	-202,071				
CASH – END OF MONTH	28,735,444				

* COMPENSATION TO SOLE PROPRIETORS FOR SERVICES RENDERED TO BANKRUPTCY ESTATE

THE FOLLOWING SECTION MUST BE COMPLETED

DISBURSEMENTS FOR CALCULATING U.S. TRUSTEE QUARTERLY FEES: (FROM CURRENT MONTH ACTUAL COLUMN)

TOTAL DISBURSEMENTS	
LESS: TRANSFERS TO OTHER DEBTOR IN POSSESSION ACCOUNTS	
PLUS: ESTATE DISBURSEMENTS MADE BY OUTSIDE SOURCES (i.e. from escrow accounts)	
TOTAL DISBURSEMENTS FOR CALCULATING U.S. TRUSTEE QUARTERLY FEES	

In re Caritas Healthcare, Inc.
Debtor

Case No. 09-40901
Reporting Period: 04/01-04/30/2010

BANK RECONCILIATIONS (Attached)

Continuation Sheet for MOR-1

A bank reconciliation must be included for each bank account. The debtor's bank reconciliation may be substituted for this page.
(Bank account numbers may be redacted to last four numbers.)

	Operating #	Payroll #	Tax #	Other #
BALANCE PER BOOKS				
BANK BALANCE				
(+) DEPOSITS IN TRANSIT *(ATTACH LIST)*				
(-) OUTSTANDING CHECKS *(ATTACH LIST)* :				
OTHER *(ATTACH EXPLANATION)*				
ADJUSTED BANK BALANCE *				

*"Adjusted Bank Balance" must equal "Balance per Books"

DEPOSITS IN TRANSIT	Date	Amount	Date	Amount
CHECKS OUTSTANDING	Ck. #	Amount	Ck. #	Amount

OTHER

Caritas Health Care Inc.
JPMorganChase
Operating Account (1000-0001)
Acct # 8426
APRIL 2010

Balance Per General Ledger at 4/30/10	1,228,792.13
Outstanding Deposits	
Outstanding Disbursements	
Bank Balance at 4/30/10	1,228,792.13

April 01, 2010 -
April 30, 2010

JPMorganChase

Account Number
8426

JPMORGAN CHASE BANK, N.A.
NORTHEAST MARKET
P O BOX 260180
BATON ROUGE LA 70826-0180

Customer Service

If you have any questions about your statement, please contact your Customer Service Professional.

CARITAS HEALTH CARE INC
OPERATING ACCT DIP
374 STOCKHOLM ST
BROOKLYN NY 11237-4006

The Bank strictly prohibits the use of any account to conduct transactions (including, without limitation, the acceptance or receipt of credit or other receipt of funds through an electronic funds transfer, or by check, draft or similar instrument, or the proceeds of any of the foregoing) that are related, directly or indirectly, to unlawful Internet gambling. The term "unlawful Internet gambling," as used in this notice, shall have its meaning set forth in 12 C.F.R. Section Part 233, Section 132.2 (bb). The Customer shall not conduct any transactions through the account that directly or indirectly involve or are related to unlawful Internet gambling, including, without limitation, the acceptance or receipt of any funds or deposits in connection therewith.

Commercial Checking

Summary

	Number	*Amount*
Opening Ledger Balance		$1,151,682.94
Deposits and Credits	5	$77,109.19
Withdrawals and Debits	0	$.00
Checks Paid	0	$.00
Ending Ledger Balance		**$1,228,792.13**

Deposits and Credits

Ledger Date	*Description*	*Amount*
04/08	DEPOSIT	$239.43
04/13	DEPOSIT	$114.88
04/15	DEPOSIT	$634.56
04/21	DEPOSIT	$1,370.32
04/23	DEPOSIT	$74,750.00
Total		**$77,109.19**

Daily Balance

Date	*Ledger Balance*	*Date*	*Ledger Balance*
04/08	$1,151,922.37	04/21	$1,154,042.13
04/13	$1,152,037.25	04/23	$1,228,792.13
04/15	$1,152,671.81		

Please examine this statement of account at once. By continuing to use the account, you agree that: (1) the account is subject to the Bank's deposit account agreement, and (2) the Bank has no responsibility for any error in or improper charge to the account (including any unauthorized or altered check) unless you notify us in writing of this error or charge within sixty days of the mailing or availability of the first statement on which the error or charge appears.

April 01, 2010 -
April 30, 2010

JPMorganChase

CARITAS HEALTH CARE INC
OPERATING ACCT DIP

Account Number
8426

Commercial Checking
(continued)

Your service charges, fees and earnings credit have been calculated through account analysis.

RUN DATE 05/06/10
RUN TIME 1401
RUN USER: RAKDENIZ

Wyckoff Heights GL **LIVE**
SUMMARY TRIAL BALANCE

APR 2010
TRIAL

From Account	Thru Account
02.1000.0001	02.1000.0001
03.1000.0001	03.1000.0001
04.1000.0001	04.1000.0001

ACCOUNT	DESCRIPTION	OPEN	DEBITS	CREDITS	NET	CLOSE
02.1000.0001	SJH CASH - OPERATING	68,012,956.84	76,120.32		76,120.32	68,089,077.16
03.1000.0001	MIH CASH - OPERATING	-63,982,395.19	988.87		988.87	-63,981,406.32
04.1000.0001	MSF CASH - OPERATING	-2,878,878.71			0.00	-2,878,878.71
GRAND TOTALS		1,151,682.94	77,109.19		77,109.19	1,228,792.13

CARITAS HEALTH CARE INC.
Golf A/C # 6636
April-2010

Balance Per General Ledger at 4-30-10	21,962,475.23
Outstanding Deposits	
Outstanding Disbursements	
Bank Balance at 4-30-10	21,962,475.23

April 01, 2010 -
April 30, 2010

JPMorganChase

Account Number
6636

JPMORGAN CHASE BANK, N.A.
NORTHEAST MARKET
P O BOX 260180
BATON ROUGE LA 70826-0180

Customer Service

If you have any questions about your statement, please contact your Customer Service Professional.

CARITAS HEALTH CARE INC
GOLF ACCT DIP
374 STOCKHOLM ST
BROOKLYN NY 11237-4006

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Liquid MMDA

Summary

	Number		*Amount*
Opening Ledger Balance			$21,965,996.94
Deposits and Credits	1		$546.87
Withdrawals and Debits	3		$4,068.58
Checks Paid	0		$.00
Ending Ledger Balance			**$21,962,475.23**
Average Ledger Balance	$21,962,907.00		
Interest Credited this period	$546.87	Interest Credited Year to Date	$2,549.22

Interest Rate(s): 04/01 to 04/30 at 0.03%

Deposits and Credits

Ledger Date	*Description*	*Amount*
04/30	INTEREST PAYMENT	$546.87
Total		**$546.87**

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April 01, 2010 -
April 30, 2010

JPMorganChase

CARITAS HEALTH CARE INC
GOLF ACCT DIP

Account Number
5636

Liquid MMDA
(continued)

Withdrawals and Debits

Ledger Date	*Description*	*Amount*
04/07	ORIG CO NAME:New York State ORIG ID:1817084296 DESC DATE:100406 CO ENTRY DESCR:1817084296SEC:CCD TRACE#:021000027950680 EED:100407 IND ID:NY10MT000064766 IND NAME:CARITAS HEALTH CARE, I TRN: 0967950680TC	$156.92
04/08	ORIG CO NAME:New York State ORIG ID:1573803455 DESC DATE:100407 CO ENTRY DESCR:1573803455SEC:CCD TRACE#:021000028385834 EED:100408 IND ID:NY10WT001949893 IND NAME:CARITAS HEALTH CARE, I TRN: 0978385834TC	$3,885.43
04/27	SERVICE FEE	$26.23
Total		**$4,068.58**

Daily Balance

Date	*Ledger Balance*	*Date*	*Ledger Balance*
04/07	$21,965,840.02	04/27	$21,961,928.36
04/08	$21,961,954.59	04/30	$21,962,475.23

Your service charges, fees and earnings credit have been calculated through account analysis.

RUN DATE 05/06/10
RUN TIME 1405
RUN USER BAKDENIZ

Wyckoff Heights GL **LIVE**
SUMMARY TRIAL BALANCE

APR 2010
TRIAL

From Account	Thru Account
02.1000.0003	02.1000.0003
03.1000.0003	03.1000.0003
04.1000.0003	04.1000.0003

ACCOUNT	DESCRIPTION	OPEN	DEBITS	CREDITS	NET	CLOSE
02 1000 0003	SJH CASH - GOLF	28,519,320.96	546.87	2,143.94	-1,597.07	28,517,723.89
03.1000 0003	MIH CASH - GOLF	-6,482,898.75		1,924.64	-1,924.64	-6,484,823.39
04 1000 0003	MSF CASH - GOLF	-70,425.27			0.00	-70,425.27
GRAND TOTALS		21,965,996.94	546.87	4,068.58	-3,521.71	21,962,475.23

JPMorganChase
Chase Accounts Payable Account (1000-0004)
Acct # 3993
APRIL 2010

Balance per G/L @ 4/30/10	2,045,073.95
	0.00
	2,045,073.95

Add back: stop payments

2010 GL Adjustments:

	0.00
Adjust. General Ledger Balance 4/30/10	**2,045,073.95**
Balance Per Bank Stmt @ 4/30/10	2,758,175.16
Outstanding Checks Per Bank	706,277.47
Outstanding checks 4/28/10 not uploaded to the bank on time	6,823.74
Adjusted Bank Balance @ 4/30/10	**2,045,073.95**

April 01, 2010 -
April 30, 2010

JPMorganChase

Account Number
3993

JPMORGAN CHASE BANK, N.A.
NORTHEAST MARKET
P O BOX 260180
BATON ROUGE LA 70826-0180

Customer Service

If you have any questions about your statement, please contact your Customer Service Professional.

CARITAS HEALTH CARE INC
DIP
374 STOCKHOLM STREET
BROOKLYN NY 11237

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Commercial Checking

Summary	*Number*	*Amount*
Opening Ledger Balance		$3,101,968.29
Deposits and Credits	0	$.00
Withdrawals and Debits	0	$.00
List Posted Items	17	$222,200.44
Checks Paid	5	$121,592.69
Ending Ledger Balance		**$2,758,175.16**

Withdrawals and Debits

Ledger Date	*Description*	*Amount*
04/09	LIST POSTED ITEMS QUANTITY 4	$36,633.72
04/12	LIST POSTED ITEMS QUANTITY 3	$77,567.54
04/14	LIST POSTED ITEMS QUANTITY 3	$100,350.79
04/26	LIST POSTED ITEMS QUANTITY 4	$4,792.67
04/27	LIST POSTED ITEMS QUANTITY 3	$2,855.72
Total*		**$.00**

*This total excludes the List Posted Items amount set forth in the summary above.

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April 01, 2010 -
April 30, 2010

JPMorganChase

CARITAS HEALTH CARE INC
DIP

Account Number
3993

Commercial Checking
(continued)

Checks Paid

Check	Date Paid	Amount	Check	Date Paid	Amount	Check	Date Paid	Amount
20036	04/19	$6,142.00	20042*	04/06	$104,734.58	20057*	04/30	$610.78
20038*	04/07	$4,028.33	20045*	04/29	$6,077.00			
Total	**5 check(s)**							**$121,592.69**

Daily Balance

Date	Ledger Balance	Date	Ledger Balance
04/06	$2,997,233.71	04/19	$2,772,511.33
04/07	$2,993,205.38	04/26	$2,767,718.66
04/09	$2,956,571.66	04/27	$2,764,862.94
04/12	$2,879,004.12	04/29	$2,758,785.94
04/14	$2,778,653.33	04/30	$2,758,175.16

Your service charges, fees and earnings credit have been calculated through account analysis.

April 01, 2010 -
April 30, 2010

JPMorganChase

CARITAS HEALTH CARE INC
DIP

Account Number
3993

Commercial Checking
(continued)

Stop Payment Renewal Notice

Account Number 000000601893993

Bank Number: 802

The following Stop Payments will automatically renew for a 1-year period. You may revoke a Stop prior to the renewal date by simply returning a signed copy of this form with an 'X' placed next to each item you may wish to revoke. The revoking of stop payments will be effective on the renewal date listed on your statement. To immediately remove a current stop payment, please contact your Customer Service Professional. Please allow 10 - 15 days for mail and processing times. Please ensure that an authorized signature is placed in the space provided and mailed to the return address listed at the bottom of the page. Any stops that are revoked will expire on the renewal date.

Revoke Stop	Sequence Number	Date Entered	Renewal Date	Low Range or Check Number	High Range or Amount
____	0000049	07/03/2008	07/03/2010	12601	$3,500.00
____	0000050	07/18/2008	07/18/2010	7449	$482.24
____	0000051	07/18/2008	07/18/2010	11633	$6,020.52
____	0000052	07/18/2008	07/18/2010	11609	$10,988.13
____	0000053	07/22/2008	07/22/2010	12314	$1,899.00
____	0000054	07/30/2008	07/30/2010	6941	$300.00

Authorized Signature:_____

Date:_____

CARITAS HEALTH CARE INC
DIP
374 STOCKHOLM STREET
BROOKLYN NY 11237

JPMORGAN CHASE BANK, N.A.
NORTHEAST MARKET
P O BOX 260180
BATON ROUGE LA 70826-0180

JPMorganChase

JPMORGAN CHASE
ACCOUNT RECONCILEMENT
BALANCE SHEET
AS OF 04/30/10

TEAM..... 741
ACCOUNT..... 3993
ACCOUNT NAME... CARITAS HEALTH CARE INC

BALANCE FORWARD FROM PREVIOUS STATEMENT DATED 03/31/10		3,101,968.29
ADD TOTAL OF:		
DEPOSITS ON RECONCILIATION... +	.00	
MISCELLANEOUS CREDITS POSTED. +	.00	
ADD TOTAL CREDITS DURING THIS PERIOD..... +		.00
DEDUCT THE TOTAL OF:		
CHECKS PAID ON RECONCILEMENT. +	343,793.13	
MISCELLANEOUS DEBITS POSTED.. +	.00	
TOTAL DEBITS THIS STATEMENT PERIOD..... -		343,793.13
DEBIT ADJUSTMENTS TO RECONCILE..... -		.00
CREDIT ADJUSTMENT TO RECONCILE..... +		.00
MISCELLANEOUS ADJUSTMENTS TO RECONCILE..... +		.00
ENDING BALANCE..... =		2,758,175.16
BANK STATEMENT ENDING BALANCE.....		2,758,175.16

****

OUTSTANDING BALANCE

PREVIOUS OUTSTANDING BALANCE.....		641,969.44
ADJUSTMENT TO PRIOR OUTSTANDING.....	+	.00
NEW ISSUES (NET ADDED).....	+	408,724.16
CANCELED ISSUES.....	-	.00
STOPPED ISSUES.....	-	623.00
PAID CHECKS MATCHED TO ISSUES.....	-	343,793.13
CURRENT OUTSTANDING BALANCE.....	=	706,277.47
TOTAL OUTSTANDING FROM RECON REPORTS.....	=	706,277.47

IF YOU HAVE ANY QUESTIONS REGARDING THIS RECONCILEMENT, PLEASE CONTACT YOUR CUSTOMER SERVICE REPRESENTATIVE.

RUN DATE 05/06/10
RUN TIME 1606
RUN USER FARDENIZ

Wyckoff Heights GL **LIVE**
SUMMARY TRIAL BALANCE

APR 2010
TRIAL

From Account
02.1000.0004
03.1000.0004

Thru Account
02.1000.0004
03.1000.0004

ACCOUNT	DESCRIPTION	OPEN	DEBITS	CREDITS	NET	CLOSE
02 1000.0004	SJH CASH ACCOUNTS PAYABLE	79.554.096.21		404.768 23	-404.768.23	79.149.327.98
03.1000 0004	MIH CASH ACCOUNTS PAYABLE	-77.094.097.36	1.255.00	11.411 67	-10.156.67	-77.104.254 03
GRAND TOTALS		2.459.998.85	1.255.00	416.179.90	-414.924.90	2.045.073.95

JPMorganChase
Chase Payroll Account (1000-0005)
Acct # 4009
APRIL 2010

Balance per G/L @ 4/30/10	898,280.32
	0.00
	898,280.32
	0.00
Adjust. General Ledger Balance 4/30/10	**898,280.32**
Balance Per Bank Stmt @ 4/30/10	1,135,562.29
Outstanding Checks Per Bank	237,281.97
Adjusted Bank Balance @ 4/30/10	**898,280.32**

April 01, 2010 -
April 30, 2010

JPMorganChase

Account Number
[illegible] 909

JPMORGAN CHASE BANK, N.A.
NORTHEAST MARKET
P O BOX 260180
BATON ROUGE LA 70826-0180

Customer Service

If you have any questions about your statement, please contact your Customer Service Professional.

CARITAS HEALTH CARE INC
DIP
374 STOCKHOLM STREET
BROOKLYN NY 11237

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Commercial Checking

Summary

	Number	*Amount*
Opening Ledger Balance		$1,221,939.55
Deposits and Credits	0	$.00
Withdrawals and Debits	0	$.00
List Posted Items	28	$69,374.65
Checks Paid	7	$17,002.61
Ending Ledger Balance		**$1,135,562.29**

Withdrawals and Debits

Ledger Date	*Description*	*Amount*
04/01	LIST POSTED ITEMS QUANTITY 2	$6,332.61
04/02	LIST POSTED ITEMS QUANTITY 3	$6,405.77
04/05	LIST POSTED ITEMS QUANTITY 2	$8,935.70
04/12	LIST POSTED ITEMS QUANTITY 4	$6,748.31
04/13	LIST POSTED ITEMS QUANTITY 3	$7,591.22
04/15	LIST POSTED ITEMS QUANTITY 2	$6,875.78
04/19	LIST POSTED ITEMS QUANTITY 2	$5,915.56

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April 01, 2010 -
April 30, 2010

JPMorganChase

CARITAS HEALTH CARE INC
DIP

Account Number
4009

Commercial Checking
(continued)

Withdrawals and Debits

Ledger Date	Description	Amount
04/20	LIST POSTED ITEMS QUANTITY 6	$14,998.99
04/21	LIST POSTED ITEMS QUANTITY 2	$2,240.50
04/27	LIST POSTED ITEMS QUANTITY 2	$3,330.21
Total*		**$.00**

*This total excludes the List Posted Items amount set forth in the summary above.

Checks Paid

Check	Date Paid	Amount	Check	Date Paid	Amount	Check	Date Paid	Amount
60950	04/26	$3,761.88	61051*	04/08	$3,669.23	61096*	04/30	$673.72
60960*	04/06	$3,498.03	61094*	04/22	$2,354.05	61102*	04/28	$1,272.79
						61103	04/16	$1,772.91
Total	**7 check(s)**							**$17,002.61**

Daily Balance

Date	Ledger Balance	Date	Ledger Balance
04/01	$1,215,606.94	04/19	$1,164,194.43
04/02	$1,209,201.17	04/20	$1,149,195.44
04/05	$1,200,265.47	04/21	$1,146,954.94
04/06	$1,196,767.44	04/22	$1,144,600.89
04/08	$1,193,098.21	04/26	$1,140,839.01
04/12	$1,186,349.90	04/27	$1,137,508.80
04/13	$1,178,758.68	04/28	$1,136,236.01
04/15	$1,171,882.90	04/30	$1,135,562.29
04/16	$1,170,109.99		

Your service charges, fees and earnings credit have been calculated through account analysis.

April 01, 2010 -
April 30, 2010

JPMorganChase

CARITAS HEALTH CARE INC
DIP

Account Number
4009

Commercial Checking
(continued)

Stop Payment Renewal Notice

Account Number 000000601894009

Bank Number: 802

The following Stop Payments will automatically renew for a 1-year period. You may revoke a Stop prior to the renewal date by simply returning a signed copy of this form with an 'X' placed next to each item you may wish to revoke. The revoking of stop payments will be effective on the renewal date listed on your statement. To immediately remove a current stop payment, please contact your Customer Service Professional. Please allow 10 - 15 days for mail and processing times. Please ensure that an authorized signature is placed in the space provided and mailed to the return address listed at the bottom of the page. Any stops that are revoked will expire on the renewal date.

Revoke Stop	Sequence Number	Date Entered	Renewal Date	Low Range or Check Number	High Range or Amount
____	0000063	07/16/2008	07/16/2010	42480	$1,204.64
____	0000064	07/16/2008	07/16/2010	42479	$1,116.88

Authorized Signature:_____ Date:_____

CARITAS HEALTH CARE INC
DIP
374 STOCKHOLM STREET
BROOKLYN NY 11237

JPMORGAN CHASE BANK, N.A.
NORTHEAST MARKET
P O BOX 260180
BATON ROUGE LA 70826-0180

JPMorganChase

JPMORGAN CHASE
ACCOUNT RECONCILEMENT
BALANCE SHEET
AS OF 04/30/10

TEAM..... 641
ACCOUNT..... 4009
ACCOUNT NAME... CARITAS HEALTH CARE INC

BALANCE FORWARD FROM PREVIOUS STATEMENT DATED 03/31/10			1,221,939.55
ADD TOTAL OF:			
DEPOSITS ON RECONCILIATION... +		.00	
MISCELLANEOUS CREDITS POSTED. +		.00	
ADD TOTAL CREDITS DURING THIS PERIOD.....	+		.00
DEDUCT THE TOTAL OF:			
CHECKS PAID ON RECONCILEMENT. +		86,377.26	
MISCELLANEOUS DEBITS POSTED.. +		.00	
TOTAL DEBITS THIS STATEMENT PERIOD.....	-		86,377.26
DEBIT ADJUSTMENTS TO RECONCILE.....	-		.00
CREDIT ADJUSTMENT TO RECONCILE.....	+		.00
MISCELLANEOUS ADJUSTMENTS TO RECONCILE.....	+		.00
ENDING BALANCE.....	=		1,135,562.29
BANK STATEMENT ENDING BALANCE.....			1,135,562.29

****

OUTSTANDING BALANCE

PREVIOUS OUTSTANDING BALANCE.....		323,659.23
ADJUSTMENT TO PRIOR OUTSTANDING.....	+	.00
NEW ISSUES (NET ADDED).....	+	.00
CANCELED ISSUES.....	-	.00
STOPPED ISSUES.....	-	.00
PAID CHECKS MATCHED TO ISSUES.....	-	86,377.26
CURRENT OUTSTANDING BALANCE.....	=	237,281.97
TOTAL OUTSTANDING FROM RECON REPORTS.....	=	237,281.97

IF YOU HAVE ANY QUESTIONS REGARDING THIS RECONCILEMENT, PLEASE CONTACT YOUR CUSTOMER SERVICE REPRESENTATIVE.

RUN DATE 05/06/10
RUN TIME 1406
RUN USER BAKDENIZ

Wyckoff Heights G& **LIVE**
SUMMARY TRIAL BALANCE

APR 2010
TRIAL

From Account	Thru Account
02.1000.0005	02.1000.0005
03.1000.0005	03.1000.0005
04.1000.0005	04.1000.0005

ACCOUNT	DESCRIPTION	OPEN	DEBITS	CREDITS	NET	CLOSE
02.1000 0005	SJH CASH PAYROLL	113,163,451.29			0.00	113,163,451.29
03 1000 0005	MIH CASH PAYROLL	-104,548,586.99			0 00	-104,548,586 99
04 1000 0005	MSF CASH PAYROLL	-7,716,583.98			0 00	-7,716,583.98
GRAND TOTALS		898,280.32			0.00	898,280.32

CARITAS HEALTH Care Inc.
A/C# 19473 Lock Box 30806 Commercial Lock box
APRIL 2010

Balance Per General Ledger at 4-30-10	**1,085,608.14**
Outstanding Deposits	
Outstanding Disbursements	
Bank Balance at 4-30-10	**1,085,608.14**

April 01, 2010 -
April 30, 2010

JPMorganChase

Account Number
9473

JPMORGAN CHASE BANK, N.A.
NORTHEAST MARKET
P O BOX 260180
BATON ROUGE LA 70826-0180

Customer Service

If you have any questions about your statement, please contact your Customer Service Professional.

CARITAS HEALTHCARE INC COMMERCIAL
DIP
374 STOCKHOLM ST
BROOKLYN NY 11237-4006

The Bank strictly prohibits the use of any account to conduct transactions (including, without limitation, the acceptance or receipt of credit or other receipt of funds through an electronic funds transfer, or by check, draft or similar instrument, or the proceeds of any of the foregoing) that are related, directly or indirectly, to unlawful Internet gambling. The term "unlawful Internet gambling," as used in this notice, shall have its meaning set forth in 12 C.F.R. Section Part 233, Section 132.2 (bb). The Customer shall not conduct any transactions through the account that directly or indirectly involve or are related to unlawful Internet gambling, including, without limitation, the acceptance or receipt of any funds or deposits in connection therewith.

Commercial Checking

Summary	*Number*	*Amount*
Opening Ledger Balance		$952,100.29
Deposits and Credits	34	$133,616.63
Withdrawals and Debits	2	$108.78
Checks Paid	0	$.00
Ending Ledger Balance		**$1,085,608.14**

Deposits and Credits

Ledger Date	*Description*	*Amount*
04/01	ORIG CO NAME:AETNA LIFE INS ORIG ID:1066033492 DESC DATE: CO ENTRY DESCR:HMOPYMT1 SEC:CCD TRACE#:021000027300320 EED:100401 IND ID:XXXXX0364 IND NAME:CARITAS HEALTH CARE IN TRN*1*160329100000254*1066033492\ 593357070 TRN: 0907300320TC	$130.20
04/02	ORIG CO NAME:BANKCARD ORIG ID:SD077S4866 DESC DATE:100401 CO ENTRY DESCR:BTOT DEP SEC:CCD TRACE#:021000022948900 EED:100402 IND ID:422369650014862 IND NAME:ST JOHNS QUEENS HOSPIT TRN: 0912948900TC	$55.00
04/05	LOCKBOX NO: 30806 FOR 7 ITEMS AT 16:00 8 TRN: 0500947095LB	$1,205.99
04/06	LOCKBOX NO: 30806 FOR 6 ITEMS AT 16:00 8 TRN: 0500720096LB	$1,017.10

Please examine this statement of account at once. By continuing to use the account, you agree that: (1) the account is subject to the Bank's deposit account agreement, and (2) the Bank has no responsibility for any error in or improper charge to the account (including any unauthorized or altered check) unless you notify us in writing of this error or charge within sixty days of the mailing or availability of the first statement on which the error or charge appears.

April 01, 2010 -
April 30, 2010

JPMorganChase

CARITAS HEALTHCARE INC COMMERCIAL
DIP

Account Number
0473

Commercial Checking
(continued)

Deposits and Credits

Ledger Date	Description	Amount
04/08	LOCKBOX NO: 30806 FOR 3 ITEMS AT 16:00 8 TRN: 0500700098LB	$820.01
04/08	ORIG CO NAME:BANKCARD ORIG ID:SD077S4866 DESC DATE:100407 CO ENTRY DESCR:MTOT DEP SEC:CCD TRACE#:021000028056672 EED:100408 IND ID:422369650014862 IND NAME:ST JOHNS QUEENS HOSPIT TRN: 0978056672TC	$1,006.26
04/09	LOCKBOX NO: 30806 FOR 6 ITEMS AT 16:00 8 TRN: 0500666099LB	$1,622.51
04/09	ORIG CO NAME:BANKCARD ORIG ID:SD077S4866 DESC DATE:100408 CO ENTRY DESCR:BTOT DEP SEC:CCD TRACE#:021000026918760 EED:100409 IND ID:422369650014862 IND NAME:ST JOHNS QUEENS HOSPIT TRN: 0986918760TC	$50.00
04/12	LOCKBOX NO: 30806 FOR 3 ITEMS AT 16:00 8 TRN: 0500957102LB	$745.35
04/12	ORIG CO NAME:BANKCARD ORIG ID:SD077S4866 DESC DATE:100409 CO ENTRY DESCR:BTOT DEP SEC:CCD TRACE#:021000020710647 EED:100412 IND ID:422369650014862 IND NAME:ST JOHNS QUEENS HOSPIT TRN: 1020710647TC	$900.00
04/12	ORIG CO NAME:BANKCARD ORIG ID:SD077S4866 DESC DATE:100409 CO ENTRY DESCR:BTOT DEP SEC:CCD TRACE#:021000020710646 EED:100412 IND ID:422369650014861 IND NAME:MARY IMMACULATE HOSPIT TRN: 1020710646TC	$25.00
04/13	DEPOSIT	$12,758.98
04/13	LOCKBOX NO: 30806 FOR 18 ITEMS AT 16:00 8 TRN: 0500695103LB	$1,694.71
04/14	LOCKBOX NO: 30806 FOR 2 ITEMS AT 16:00 8 TRN: 0500683104LB	$198.52
04/15	DEPOSIT	$1,459.97
04/15	LOCKBOX NO: 30806 FOR 2 ITEMS AT 16:00 8 TRN: 0500627105LB	$812.02
04/15	ORIG CO NAME:UNITEDHEALTHCARE ORIG ID:1411289245 DESC DATE:100413 CO ENTRY DESCR:DIR DEP SEC:CCD TRACE#:021000026119859 EED:100415 IND ID:841710364 IND NAME:CARITAS HEALTH CARE IN TRN*1*1032681894*1411289245*0000877 26\ DIRECT DEPOSIT TRN: 1046119859TC	$724.50
04/16	LOCKBOX NO: 30806 FOR 1 ITEMS AT 16:00 8 TRN: 0500641106LB	$623.00
04/16	ORIG CO NAME:BANKCARD ORIG ID:SD077S4866 DESC DATE:100415 CO ENTRY DESCR:BTOT DEP SEC:CCD TRACE#:021000026934960 EED:100416 IND ID:422369650014862 IND NAME:ST JOHNS QUEENS HOSPIT TRN: 1056934960TC	$100.00
04/19	LOCKBOX NO: 30806 FOR 2 ITEMS AT 16:00 8 TRN: 0500924109LB	$926.30

April 01, 2010 -
April 30, 2010

JPMorganChase

CARITAS HEALTHCARE INC COMMERCIAL
DIP

Account Number
9473

Commercial Checking
(continued)

Deposits and Credits

Ledger Date	Description	Amount
04/19	ORIG CO NAME:BANKCARD ORIG ID:SD077S4866 DESC DATE:100416 CO ENTRY DESCR:BTOT DEP SEC:CCD TRACE#:021000023384207 EED:100419 IND ID:422369650014861 IND NAME:MARY IMMACULATE HOSPIT TRN: 1093384207TC	$188.48
04/19	ORIG CO NAME:BANKCARD ORIG ID:SD077S4866 DESC DATE:100416 CO ENTRY DESCR:BTOT DEP SEC:CCD TRACE#:021000023384208 EED:100419 IND ID:422369650014862 IND NAME:ST JOHNS QUEENS HOSPIT TRN: 1093384208TC	$25.00
04/20	LOCKBOX NO: 30806 FOR 9 ITEMS AT 16:00 8 TRN: 0500669110LB	$3,346.30
04/21	LOCKBOX NO: 30806 FOR 4 ITEMS AT 16:00 8 TRN: 0500625111LB	$435.28
04/22	DEPOSIT	$470.60
04/22	ORIG CO NAME:WELLCARENYCARE ORIG ID:5141676443 DESC DATE:100421 CO ENTRY DESCR:PAYMENT SEC:CCD TRACE#:021000023689505 EED:100422 IND ID: IND NAME:CARITAS HEALTH CARE - TRN: 1113689505TC	$3,811.73
04/23	LOCKBOX NO: 30806 FOR 2 ITEMS AT 16:00 8 TRN: 0500572113LB	$545.50
04/23	ORIG CO NAME:WELLCARENYCARE ORIG ID:5141676443 DESC DATE:100422 CO ENTRY DESCR:PAYMENT SEC:CCD TRACE#:021000022156525 EED:100423 IND ID: IND NAME:CARITAS HEALTH CARE - TRN: 1122156525TC	$68,132.60
04/23	ORIG CO NAME:WELLCARENYCARE ORIG ID:5141676443 DESC DATE:100422 CO ENTRY DESCR:PAYMENT SEC:CCD TRACE#:021000022156524 EED:100423 IND ID: IND NAME:CARITAS HEALTH CARE - TRN: 1122156524TC	$24,150.14
04/26	LOCKBOX NO: 30806 FOR 4 ITEMS AT 16:00 8 TRN: 0500839116LB	$1,789.76
04/28	LOCKBOX NO: 30806 FOR 4 ITEMS AT 16:00 8 TRN: 0500643118LB	$1,203.00
04/30	DEPOSIT	$2,315.31
04/30	LOCKBOX NO: 30806 FOR 2 ITEMS AT 16:00 8 TRN: 0500676120LB	$252.01
04/30	ORIG CO NAME:BANKCARD ORIG ID:SD077S4866 DESC DATE:100429 CO ENTRY DESCR:BTOT DEP SEC:CCD TRACE#:021000022100464 EED:100430 IND ID:422369650014862 IND NAME:ST JOHNS QUEENS HOSPIT TRN: 1192100464TC	$75.50
Total		**$133,616.63**

April 01, 2010 -
April 30, 2010

JPMorganChase

CARITAS HEALTHCARE INC COMMERCIAL
DIP

Account Number
2473

Commercial Checking
(continued)

Withdrawals and Debits

Ledger Date	Description	Amount
04/05	ORIG CO NAME:BANKCARD ORIG ID:SM077S4866 DESC DATE:100331 CO ENTRY DESCR:MTOT DISC SEC:CCD TRACE#:021000025196773 EED:100405 IND ID:422369650014862 IND NAME:ST JOHNS QUEENS HOSPIT TRN: 0955196773TC	$65.06
04/05	ORIG CO NAME:BANKCARD ORIG ID:SM077S4866 DESC DATE:100331 CO ENTRY DESCR:MTOT DISC SEC:CCD TRACE#:021000025196772 EED:100405 IND ID:422369650014861 IND NAME:MARY IMMACULATE HOSPIT TRN: 0955196772TC	$43.72
Total		**$108.78**

Daily Balance

Date	Ledger Balance	Date	Ledger Balance
04/01	$952,230.49	04/16	$977,940.63
04/02	$952,285.49	04/19	$979,080.41
04/05	$953,382.70	04/20	$982,426.71
04/06	$954,399.80	04/21	$982,861.99
04/08	$956,226.07	04/22	$987,144.32
04/09	$957,898.58	04/23	$1,079,972.56
04/12	$959,568.93	04/26	$1,081,762.32
04/13	$974,022.62	04/28	$1,082,965.32
04/14	$974,221.14	04/30	$1,085,608.14
04/15	$977,217.63		

Your service charges, fees and earnings credit have been calculated through account analysis.

RUN DATE 05/06/10
RUN TIME 1407
RUN USER BARBENIZ

Wyckoff Heights GL **LIVE**
SUMMARY TRIAL BALANCE

APR 2010
TRIAL

From Account	Thru Account
02.1000.0015	02.1000.0015
03.1000.0015	03.1000.0015
04.1000.0015	04.1000.0015

ACCOUNT	DESCRIPTION	OPEN	DEBITS	CREDITS	NET	CLOSE
02 1000 0015	SJH CARITAS COMMERCIAL LOCKBOX	-1,259,478.04	133,616.63	65.06	133,551 57	-1,125,926.47
03 1000.0015	MIH CARITAS COMMERCIAL LOCKBOX	2,211,578.33		43.72	-43.72	2,211,534 61
GRAND TOTALS		952,100.29	133,616.63	108.78	133,507 85	1,085,608.14

CARITAS HEALTH CARE INC.
A/C# 8434 Lock Box 30805 Government Lock box
GL No. 1000.0016
APRIL 2010

Balance Per General Ledger at 4/30/10	**1,371,940.21**
Outstanding Deposits	
Outstanding Disbursements	
Bank Balance at 4/30/10	**1,371,940.21**

April 01, 2010 -
April 30, 2010

JPMorganChase

Account Number
8434

JPMORGAN CHASE BANK, N.A.
NORTHEAST MARKET
P O BOX 260180
BATON ROUGE LA 70826-0180

Customer Service

If you have any questions about your statement, please contact your Customer Service Professional.

CARITAS HEALTH CARE INC
LOCKBOX DEPOSIT ACCT DIP
374 STOCKHOLM ST
BROOKLYN NY 11237-4006

The Bank strictly prohibits the use of any account to conduct transactions (including, without limitation, the acceptance or receipt of credit or other receipt of funds through an electronic funds transfer, or by check, draft or similar instrument, or the proceeds of any of the foregoing) that are related, directly or indirectly, to unlawful Internet gambling. The term "unlawful Internet gambling," as used in this notice, shall have its meaning set forth in 12 C.F.R. Section Part 233, Section 132.2 (bb). The Customer shall not conduct any transactions through the account that directly or indirectly involve or are related to unlawful Internet gambling, including, without limitation, the acceptance or receipt of any funds or deposits in connection therewith.

Commercial Checking

Summary

	Number	*Amount*
Opening Ledger Balance		$1,371,554.23
Deposits and Credits	1	$385.98
Withdrawals and Debits	0	$.00
Checks Paid	0	$.00
Ending Ledger Balance		**$1,371,940.21**

Deposits and Credits

Ledger Date	*Description*	*Amount*
04/22	LOCKBOX NO: 30805 FOR 1 ITEMS AT 16:00 8 TRN: 0500562112LB	$385.98
Total		**$385.98**

Daily Balance

Date	*Ledger Balance*	*Date*	*Ledger Balance*
04/22	$1,371,940.21		

Your service charges, fees and earnings credit have been calculated through account analysis.

Please examine this statement of account at once. By continuing to use the account, you agree that: (1) the account is subject to the Bank's deposit account agreement, and (2) the Bank has no responsibility for any error in or improper charge to the account (including any unauthorized or altered check) unless you notify us in writing of this error or charge within sixty days of the mailing or availability of the first statement on which the error or charge appears.

RUN DATE 05/06/10
RUN TIME 1407
RUN USER GARDENIZ

Wyckoff Heights Sc **LIVE**
SUMMARY TRIAL BALANCE

APR 2010
TRIAL

From Account	Thru Account
02.1000.0016	02.1000.0016
03.1000.0016	03.1000.0016
04.1000.0016	04.1000.0016

ACCOUNT	DESCRIPTION	OPEN	DEBITS	CREDITS	NET	CLOSE
02.1000 0016	SJH CARITAS GOVERNMENT LOCKBOX	-63.001.226.22	385.98		385 98	-63.000.840 24
03.1000.0016	MIH CARITAS GOVERNMENT LOCKBOX	54.515.575.18			0.00	54.515.575 18
04 1000 0016	MSF CARITAS GOVERNMENT LOCKBOX	9.857.205.27			0.00	9.857.205 27
GRAND TOTALS		1.371.554.23	385.98		385 98	1.371.940 21

CARITAS HEALTH CARE INC.
Utility A/C #6689
(G/L ACCT # 1000.0017)
April-2010

Balance Per Bank Statement at 4-30-10	**138,526.40**
Outstanding Deposits	
Outstanding Disbursements	
Bank Balance at 4-30-10	**138,526.40**

April 01, 2010 -
April 30, 2010

JPMorganChase

Account Number
6689

JPMORGAN CHASE BANK, N.A.
NORTHEAST MARKET
P O BOX 260180
BATON ROUGE LA 70826-0180

Customer Service

If you have any questions about your statement, please contact your Customer Service Professional.

CARITAS HEALTH CARE INC
UTILITY ACCOUNT DIP
374 STOCKHOLM STREET
BROOKLYN NY 11237

The Bank strictly prohibits the use of any account to conduct transactions (including, without limitation, the acceptance or receipt of credit or other receipt of funds through an electronic funds transfer, or by check, draft or similar instrument, or the proceeds of any of the foregoing) that are related, directly or indirectly, to unlawful Internet gambling. The term "unlawful Internet gambling," as used in this notice, shall have its meaning set forth in 12 C.F.R. Section Part 233, Section 132.2 (bb). The Customer shall not conduct any transactions through the account that directly or indirectly involve or are related to unlawful Internet gambling, including, without limitation, the acceptance or receipt of any funds or deposits in connection therewith.

Commercial Checking

Summary

	Number	*Amount*
Opening Ledger Balance		$138,531.40
Deposits and Credits	0	$.00
Withdrawals and Debits	1	$5.00
Checks Paid	0	$.00
Ending Ledger Balance		**$138,526.40**

Withdrawals and Debits

Ledger Date	*Description*	*Amount*
04/15	ACCOUNT ANALYSIS SETTLEMENT CHARGE	$5.00
Total		**$5.00**

Daily Balance

Date	*Ledger Balance*	*Date*	*Ledger Balance*
04/15	$138,526.40		

Your service charges, fees and earnings credit have been calculated through account analysis.

Please examine this statement of account at once. By continuing to use the account, you agree that: (1) the account is subject to the Bank's deposit account agreement, and (2) the Bank has no responsibility for any error in or improper charge to the account (including any unauthorized or altered check) unless you notify us in writing of this error or charge within sixty days of the mailing or availability of the first statement on which the error or charge appears.

RUN DATE 05/06.10
RUN TIME 1407
RUN USER BAKDEN17

Wyckoff Heights GL **LIVE**
SUMMARY TRIAL BALANCE

APR 2010
TRIAL

From Account	Thru Account
02.1000.0017	02.1000.0017
03.1000.0017	03.1000.0017
04.1000.0017	04.1000.0017

ACCOUNT	DESCRIPTION	OPEN	DEBITS	CREDITS	NET	CLOSE
02.1000.0017	SJH CARITAS UTILITY	138,531.40		5.00	-5.00	138,526.40
GRAND TOTALS		138,531.40		5.00	-5.00	138,526.40

In re Caritas Healthcare, Inc. **Case No.** 09-40901
Debtor **Reporting Period:** 04/01/04/30/2010

STATEMENT OF OPERATIONS (Income Statement)

The Statement of Operations is to be prepared on an accrual basis. The accrual basis of accounting recognizes revenue when it is realized and expenses when they are incurred, regardless of when cash is actually received or paid.

REVENUES	MONTH	CUMULATIVE -FILING TO DATE
Gross Revenues		
Less: Returns and Allowances		
Net Revenue	134,626	27,642,460
COST OF GOODS SOLD		
Beginning Inventory		
Add: Purchases		
Add: Cost of Labor		
Add: Other Costs *(attach schedule)*		
Less: Ending Inventory		
Cost of Goods Sold		
Gross Profit	134626	27642460
OPERATING EXPENSES		
Advertising		
Auto and Truck Expense		
Bad Debts		
Contributions		
Employee Benefits Programs	-113,929	6,956,962
Officer/Insider Compensation*		
Insurance	11,018	1,695,170
Management Fees/Bonuses		
Office Expense		
Pension & Profit-Sharing Plans		
Repairs and Maintenance		
Rent and Lease Expense		
Salaries/Commissions/Fees/contract labor	10,837	20,598,916
Supplies		2,289,773
Taxes - Payroll		
Taxes - Real Estate		
Taxes - Other		
Travel and Entertainment		
Utilities		
Other	150,368	6,403,327
Total Operating Expenses Before Depreciation	58,294	37,944,148
Depreciation/Depletion/Amortization		1,837,997
Net Profit (Loss) Before Other Income & Expenses	76,332	-12,139,685
OTHER INCOME AND EXPENSES		
Other Income	5,773	3,581,971
Interest Expense		1,919,824
Other Expense *(attach schedule)*		
Net Profit (Loss) Before Reorganization Items	82,105	10,477,538

In re Caritas Healthcare, Inc.
Debtor

Case No. 09-40901
Reporting Period: 04/01/04/30/2010

REORGANIZATION ITEMS		
Professional Fees	28,830	3,617,397
U. S. Trustee Quarterly Fees		136,800
Interest Earned on Accumulated Cash from Chapter 11 *(see continuation sheet)*		
Gain (Loss) from Sale of Equipment		2,477,766
Other Reorganization Expenses *(attach schedule)*		
Total Reorganization Expenses		-1,276,431
Income Taxes		
Net Profit (Loss)	53,275	-11,723,969

*"Insider" is defined in 11 U.S.C. Section 101(31).

BREAKDOWN OF "OTHER" CATEGORY

OTHER COSTS

OTHER OPERATIONAL EXPENSES

OTHER INCOME

OTHER EXPENSES

OTHER REORGANIZATION EXPENSES

Reorganization Items - Interest Earned on Accumulated Cash from Chapter 11:
Interest earned on cash accumulated during the chapter 11 case, which would not have been earned but for the bankruptcy proceeding, should be reported as a reorganization item.

In re Caritas Healthcare, Inc.
Debtor

Case No. 09-40901
Reporting Period: 04/01-04/30/2010

BALANCE SHEET

The Balance Sheet is to be completed on an accrual basis only. Pre-petition liabilities must be classified separately from post-petition obligations.

ASSETS	BOOK VALUE AT END OF CURRENT REPORTING MONTH	BOOK VALUE AT END OF PRIOR REPORTING MONTH	BOOK VALUE ON PETITION DATE OR SCHEDULED
CURRENT ASSETS			
Unrestricted Cash and Equivalents	28,735,444	28,942,893	
Restricted Cash and Cash Equivalents *(see continuation sheet)*			
Accounts Receivable/due from third parties	13,390,000	13,390,000	
Notes Receivable			
Inventories			
Prepaid Expenses	314,485	327,076	
Professional Retainers			
Other Current Assets (Grants) (Escrow)	80,725	129,475	
TOTAL CURRENT ASSETS	42,520,654	42,789,444	
PROPERTY & EQUIPMENT			
Real Property and Improvements	0	0	
Machinery and Equipment			
Furniture, Fixtures and Office Equipment			
Leasehold Improvements			
Vehicles			
Less: Accumulated Depreciation			
TOTAL PROPERTY & EQUIPMENT	0	0	
OTHER ASSETS			
Amounts due from Insiders*			
Other Assets *(attach schedule)*			
TOTAL OTHER ASSETS			
TOTAL ASSETS	42,520,654	42,789,444	

LIABILITIES AND OWNER EQUITY	BOOK VALUE AT END OF CURRENT REPORTING MONTH	BOOK VALUE AT END OF CURRENT REPORTING MONTH	BOOK VALUE ON PETITION DATE
LIABILITIES NOT SUBJECT TO COMPROMISE (Postpetition)			
Accounts Payable			
Taxes Payable *(refer to FORM MOR-4)*			
Wages Payable			
Notes Payable			
Rent / Leases - Building/Equipment	0	0	
Secured Debt / Adequate Protection Payments			
Professional Fees			
Amounts Due to Insiders*			
Other Post-petition Liabilities *(attach schedule)*			
TOTAL POST-PETITION LIABILITIES			
LIABILITIES SUBJECT TO COMPROMISE (Pre-Petition)			
Secured Debt (DASNY)	9,000,000	9,000,000	
Priority Debt	13,724,023	13,724,023	
Unsecured Debt	145,379,034	145,677,200	
TOTAL PRE-PETITION LIABILITIES	16,810,357	168,401,223	
TOTAL LIABILITIES	168,103,507	168,401,223	
OWNERS' EQUITY			
Capital Stock			
Additional Paid-In Capital			
Partners' Capital Account			
Owner's Equity Account			
Retained Earnings - Pre-Petition			
Retained Earnings - Post-petition			
Adjustments to Owner Equity *(attach schedule)*			
Post-petition Contributions *(attach schedule)*			
TOTLA NET ASSETS	-125,582,853	-125,611,779	
TOTAL LIABILITIES AND NET ASSETS	42,520,654	42,789,444	

*"Insider" is defined in 11 U.S.C. Section 101(31).

In re Caritas Healthcare, Inc.
Debtor

Case No. 09-40901
Reporting Period: 04/01-04/30/2010

BALANCE SHEET - continuation section

ASSETS	BOOK VALUE AT END OF CURRENT REPORTING MONTH	BOOK VALUE AT END OF PRIOR REPORTING MONTH	BOOK VALUE ON PETITION DATE
Other Current Assets			
Other Assets			

LIABILITIES AND OWNER EQUITY	BOOK VALUE AT END OF CURRENT REPORTING MONTH		BOOK VALUE ON PETITION DATE
Other Post-petition Liabilities			
Adjustments to Owner's Equity			
Post-Petition Contributions			

Restricted Cash: Cash that is restricted for a specific use and not available to fund operations. Typically, restricted cash is segregated into a separate account, such as an escrow account.

In re Caritas Healthcare, Inc.
Debtor

Case No. 09-40901
Reporting Period: 04/01-04/30/2010

STATUS OF POST-PETITION TAXES

The beginning tax liability should be the ending liability from the prior month or, if this is the first report, the amount should be zero.
Attach photocopies of IRS Form 6123 or payment receipt to verify payment or deposit of federal payroll taxes.
Attach photocopies of any tax returns filed during the reporting period.

Federal	Beginning Tax	Amount Withheld and/or Accrued	Amount Paid	Date Paid	Check # or EFT	Ending Tax
Withholding						
FICA-Employee						
FICA-Employer						
Unemployment						
Income						
Other:						
Total Federal Taxes						
State and Local						
Withholding						
Sales						
Excise						
Unemployment						
Real Property						
Personal Property						
Other:						
Total State and Local						
Total Taxes						

SUMMARY OF UNPAID POST-PETITION DEBTS

Attach aged listing of accounts payable.

	Number of Days Past Due					
	Current	0-30	31-60	61-90	Over 91	Total
Accounts Payable						
Wages Payable						
Taxes Payable						
Rent/Leases-Building						
Rent/Leases-Equipment						
Secured Debt/Adequate Protection Payments						
Professional Fees						
Amounts Due to Insiders						
Other:						
Other:						
Total Post-petition Debts						

Explain how and when the Debtor intends to pay any past due post-petition debts.

In re Caritas healthcare, Inc.
Debtor

Case No. 09-40901
Reporting Period: 04/01-04/30-2010

ACCOUNTS RECEIVABLE RECONCILIATION AND AGING

Accounts Receivable Reconciliation	Amount
Total Accounts Receivable at the beginning of the reporting period	
Plus: Amounts billed/adjusted during period	
Less: Amounts collected during the period	
Total Accounts Receivable at the end of the reporting period	

Accounts Receivable Aging	0-30 Days	31-60 Days	61-90 Days	91+ Days	Total
0 - 30 days old					
31 - 60 days old					
61 - 90 days old					
91+ days old					
Total Accounts Receivable					
Less: Bad Debts (Amount considered uncollectible)					
Net Accounts Receivable					

TAXES RECONCILIATION AND AGING

Taxes Payable	0-30 Days	31-60 Days	61-90 Days	91+ Days	Total
0 - 30 days old					
31 - 60 days old					
61 - 90 days old					
91+ days old					
Total Taxes Payable					
Total Accounts Payable					

In re Caritas healthcare, Inc.
Debtor

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PAYMENTS TO INSIDERS AND PROFESSIONALS

Of the total disbursements shown on the Cash Receipts and Disbursements Report (MOR-1) list the amount paid to insiders (as defined in Section 101(31) (A)-(F) of the U.S. Bankruptcy Code) and to professionals. For payments to insiders, identify the type of compensation paid (e.g. Salary, Bonus, Commissions, Insurance, Housing Allowance, Travel, Car Allowance, Etc.). Attach additional sheets if necessary.

INSIDERS			
NAME	TYPE OF PAYMENT	AMOUNT PAID	TOTAL PAID TO DATE
John Kastanis	salary		154,621
Jerry Castoria	fees (CFO)	6,077	312,448
TOTAL PAYMENTS TO INSIDERS		6,077	467,069

PROFESSIONALS					
NAME	DATE OF COURT ORDER AUTHORIZING PAYMENT	AMOUNT APPROVED	AMOUNT PAID	TOTAL PAID TO DATE	TOTAL INCURRED & UNPAID*
Proskauer Rose				1,746,402	376,952
CBIZ				150,990	37,747
JL Consulting			11,261	222,992	0
Montclaire Partners				77,872	19,475
Alston Bird				296,831	71,528
BDO				263,556	61,862
Neubert Pepe				36,416	0
Kelley Drye			17,569	312,260	76,111
Focus				32,548	0
EPIQ				477,530	
TOTAL PAYMENTS TO PROFESSIONALS			28,830	3,617,397	643,675

* INCLUDE ALL FEES INCURRED, BOTH APPROVED AND UNAPPROVED

POST-PETITION STATUS OF SECURED NOTES, LEASES PAYABLE AND ADEQUATE PROTECTION PAYMENTS

NAME OF CREDITOR	SCHEDULED MONTHLY PAYMENT DUE	AMOUNT PAID DURING MONTH	TOTAL UNPAID POST-PETITION
	TOTAL PAYMENTS		

In re Caritas Healthcare, Inc.
Debtor

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DEBTOR QUESTIONNAIRE

	Must be completed each month. If the answer to any of the questions is "Yes", provide a detailed explanation of each item. Attach additional sheets if necessary.	**Yes**	**No**
1	Have any assets been sold or transferred outside the normal course of business this reporting period?		X
2	Have any funds been disbursed from any account other than a debtor in possession account this reporting period?		X
3	Is the Debtor delinquent in the timely filing of any post-petition tax returns?		X
4	Are workers compensation, general liability or other necessary insurance coverages expired or cancelled, or has the debtor received notice of expiration or cancellation of such policies?		X
5	Is the Debtor delinquent in paying any insurance premium payment?		X
6	Have any payments been made on pre-petition liabilities this reporting period?		X
7	Are any post petition receivables (accounts, notes or loans) due from related parties?		X
8	Are any post petition payroll taxes past due?		X
9	Are any post petition State or Federal income taxes past due?		X
10	Are any post petition real estate taxes past due?		X
11	Are any other post petition taxes past due?		X
12	Have any pre-petition taxes been paid during this reporting period?		X
13	Are any amounts owed to post petition creditors delinquent?		X
14	Are any wage payments past due?		X
15	Have any post petition loans been been received by the Debtor from any party?		X
16	Is the Debtor delinquent in paying any U.S. Trustee fees?		X
17	Is the Debtor delinquent with any court ordered payments to attorneys or other professionals?		X
18	Have the owners or shareholders received any compensation outside of the normal course of business?		X